



# GENIUS TOOLS for Creo

Release 9.0.0.1

## User Manual

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# 1 Product overview

## GENIUS TOOLS®

GENIUS TOOLS for Creo are a collection of extension modules for Creo Parametric. They are developed together with the INNEO Startup TOOLS.






The components of GENIUS TOOLS for Creo are contained in the products GENIUS TOOLS® Library und GENIUS TOOLS® Parameter and cover different application scenarios optimally. GENIUS TOOLS® Library und GENIUS TOOLS® Parameter are available as individual products or a modules of the product package Startup TOOLS.








Take a look at the following overview of the different GENIUS TOOLS products.







Component	Startup TOOLS	GENIUS TOOLS® Parameter	GENIUS TOOLS® Library
Parameter management	X	X	
Creating bills of materials in assembly mode (Assembly Report)	X	X	
Editing assembly parameters	X	X	
Library management	X		X
Importing external model data (Library Data Importer)	X		X
Form-driven models (Forms)	X		X
Form-driven UDFs (UDF Forms / Design TOOLS)	X		X
Multiple dimension editing	X	X	X
Material selection	X	X	X
Ring menu and Mapkey management (Quick Access)	X	X	X
Transferring model properties (Value Transfer)	X	X	X






















Component	Startup TOOLS	GENIUS TOOLS® Parameter	GENIUS TOOLS® Library
<b>Name Generator</b>	X	X	X
<b>Inspection and change symbols for drawings (Inspect)</b>	X	X	X
<b>Converting multibodies into assemblies</b>	X	X	X
<b>Further useful tools (Utilities)</b>			
<b>(3D Note Form, Open/Create Drawings, Export Table to Excel, Configuration Tool, Javascript Editor, Load Save Converter, Default Text Editor and many more)</b>	X	X	X




## 2 Full details of all functions

Komponente	Subscription license
 <p><b><u>Parameter management</u></b> <small>301</small> („Parameter“)</p> <p><i>Parameter</i> creates uniform meta data for use in an automated generation of bills of materials, as well as for precalculations and integration to ERP systems.</p>	
 <p><b><u>Creating bills of materials in assembly mode</u></b> <small>21</small> („Assembly Report“)</p> <p><i>Assembly Report</i> outputs freely definable bills of materials in assembly mode and generates position numbers as component parameters which can be further used in Windchill, Creo View and Creo drawing mode.</p>	
 <p><b><u>Editing assembly parameters</u></b> <small>439</small></p> <p>This function generates component parameters in assemblies. Different component parameter values can be assigned for component models with the same name.</p>	
 <p><b><u>Library management</u></b> <small>161</small> („Library“)</p> <p><i>Library</i> is used to make Creo objects available from a library and to allow certain actions for each object such as copy or copy-paste into a model.</p>	
<p><b><u>Importing external model data</u></b> („Library Data Importer“)</p> <p>This component imports external model data, e. g. from PTC Windchill, into a library for GENIUS TOOLS Library. It is a program which has to be installed separately.</p>	
 <p><b><u>Form-driven models</u></b> <small>74</small> („Forms“)</p>	

Komponente	Subscription license
<p><i>Forms</i> generates user-defined form masks that allow Creo users to more quickly customize the properties of parts and assemblies (PRT/ASM).</p>	
 <p><b><u>Form-driven UDFs / Design TOOLS</u></b> <small>400</small> („UDF Forms“)</p> <p><i>UDF Forms</i> allows you to define features once in accordance with standards and to then conveniently place them in the design process.</p>	
 <p><b><u>Multi-dimensional editing</u></b> <small>64</small> („Dimension“)</p> <p>The component <i>Dimension</i> enables the simultaneous and fast editing of dimensional values and names of a feature, component, assembly or its subcomponents.</p>	
 <p><b><u>Material selection</u></b> <small>247</small> („Material“)</p> <p>With <i>Material</i> Creo users can select materials based on various properties and assign them to a model or body.</p>	
 <p><b><u>Ring menu and mapkey management</u></b> <small>370</small> („Quick Access“)</p> <p><i>Quick Access</i> is a ring menu that contains shortcuts to various commands in different Creo modes as well as individually configurable mapkeys (macros).</p>	
 <p><b><u>Transferring model properties</u></b> <small>394</small> („Value Transfer“)</p> <p>With <i>Value Transfer</i> numerous values in dimensions and parameters can be edited in one step in assembly mode.</p>	
 <p><b><u>Name generator</u></b> <small>283</small></p> <p>This component assigns consecutive numbers to file names of parts, sheet metal parts and assemblies.</p>	
 <p><b><u>Inspection and change symbols for drawings</u></b> <small>111</small> („Inspect“)</p> <p><i>Inspect</i> lets you place, number, and manage inspection and change symbols on drawings.</p>	X









Komponente	Subscription license
<p>With <i>Inspect Revision</i> you can create a revision history of all symbols.</p>	
 <p><b>Converting multibodies into assemblies</b><sup>[272]</sup> ("Multibody to Assembly")</p>	X
<p><b>Further useful tools</b><sup>[430]</sup> („Utilities“)</p>	
 <p><b>3D Note Form</b><sup>[431]</sup> Enables quick modification of dimension and parameter values in the notes on the model via editable form masks.</p>	X
<p><b>Close all other windows</b><sup>[437]</sup> Closes all Creo windows except the current and the main window.</p>	X
<p><b>Command Control</b><sup>[438]</sup> Hides Creo Parametric ribbon menu commands (all commands).</p>	X
<p><b>Copy Component Parameter To Substitution Component Parameter</b><sup>[444]</sup> Copies value to the component parameter for a simplified part.</p>	X
<p><b>Create Search.pro</b><sup>[446]</sup> Creates a project or assembly specific search path file (search.pro) based on customizable configuration settings.</p>	
 <p><b>Create Tolerance Tables</b><sup>[450]</sup> Creates a tolerance table at a freely selectable location on a drawing using pre-defined tolerances.</p>	
 <p><b>CS Assembler</b><sup>[451]</sup> Automates the assembly of components into an assembly using defined coordinate systems.</p>	
 <p><b>Configuration Utility</b><sup>[518]</sup> Provides an interface for editing all configuration options and saving them to the correct locations.</p>	
 <p><b>Default Text Editor</b><sup>[454]</sup> Creates a database of multilingual descriptions that can be used in multiple components to fill dialog boxes.</p>	

Komponente		Subscription license
	<b>Export Points</b>  <sup>457</sup> Outputs reference points (single points or point fields) or dynamically generated curve points (X-Y-Z values) to a PTS or DAT file.	
	<b>Export Table One-To-One to Excel</b>  <sup>463</sup> Creates an Excel file without using a template.	
	<b>Export Table to CSV</b>  <sup>466</sup> Exports an existing drawing table or fills a template table.	
	<b>Export Table to Excel</b>  <sup>466</sup> Fills a file template with parameters and data from cells of tables, e. g. of a Creo drawing table.	
	<b>Extend Relations</b>  <sup>476</sup> Adds more functions to model relations that can be used to create parameters for models and bodies.	X
	<b>Extend Dimension Functions</b>  <sup>481</sup> Opens a dialog to quickly increase or decrease a selected dimension by a defined value.	X
	<b>Full Backup</b>  <sup>483</sup> Quickly saves the current model with all dependent data.	X
	<b>Javascript-Editor</b>  <sup>509</sup> Enables faster developing and testing of JavaScript code. Opens in the respective component.	
	<b>Load Save Converter</b>  <sup>489</sup> Saves Creo objects from previous Creo-, Wildfire- or Pro/ENGINEER versions in the currently used version.	X
	<b>Open Base Model</b>  <sup>491</sup> Opens geometric base models that are the reference source for a feature.	X
	<b>Open / Create Drawing</b>  <sup>492</sup> Opens a drawing if a drawing with the name of the model already exists, or creates a drawing.	
	<b>Select Surfaces by Color</b>  <sup>493</sup> For selecting surfaces of the same color or all uncolored surfaces.	X
	<b>Show Information</b>  <sup>494</sup> Creates company-specific text copy in the Creo Parametric main window.	
	<b>Show Pitch</b>  <sup>496</sup> Places a text specified in the configuration on a non-cosmetic thread.	






Komponente	Subscription license
<b><u>Toggle Symbol Variants</u></b>  Switches between these variants of grouped symbols more quickly.	X
 <b><u>Work Dir Manager</u></b>  Automatically collects all directories used during the work process and enables the current working directory to be changed quickly.	X

### 3 License-dependent functions

The following functions are limited to subscription licenses for either GENIUS TOOLS Library or GENIUS TOOLS Parameter.



Function / module	Description	Release
<a href="#">Load Save Converter</a>  489	Converts Creo objects from previous Creo-, Wildfire- or Pro/ENGINEER versions to the currently used version.	7.0.0.0
<a href="#">Inspect Revision</a>  149	Stores all versions of inspection symbols on a drawing. Easily creates an overview of a revision history.	7.0.0.0
<a href="#">Open Base Model</a>  491	Opens geometric base models that are reference sources for features with one click in the context menu of a feature.	7.0.0.0
<a href="#">Extend Relations</a>  476	Adds functions to model relations that define parameters for models and for bodies.	7.0.0.0 - 8.0.0.0
<a href="#">Select Surfaces By Color</a>  493	Surfaces of the same color can be selected with one click and be colored or otherwise modified thereafter.	7.0.1.0
<a href="#">CS Assembler</a>  451	Automatically adds a number of components to an assembly by deploying a coordinate system (CS).	7.0.1.0
<a href="#">Extended Dimension Functions</a>  481	Model dimensions can be increased or decreased very quickly with the mouse in a defined increment in the graphics window.	7.0.2.0
<a href="#">Copy Component Parameter To Substitution Component Parameter</a>  444	If a value has been assigned to a component parameter for a part in the master representation, this value can be copied to the component parameter for a simplified part.	7.0.2.0



Function / module	Description	Release
<a href="#">Toggle Symbol Variants</a>  498	If a grouped symbol has variants in the first level, you can switch between these variants more quickly.	7.0.2.0
<a href="#">Multibody to Assembly</a>  272	Converts multiple bodies into assemblies (Creo Advanced Assembly Extension (AAX) is required.)	8.0.0.0
<a href="#">Work Dir Manager</a>  500	Automatically collects all directories used during the work process and enables the current working directory to be changed quickly.	8.0.0.0
<a href="#">Full Backup</a>  483	Quickly backs up the current model with all dependent data.	8.0.0.0
<a href="#">Command Control</a>  438	With Command Control, Creo Parametric ribbon commands / commands can be hidden or deactivated.	8.0.1.0

## Deactivating functions which require a subscription license

When using a permanent license, users will receive a warning that the functions listed above cannot be opened. You can avoid receiving such a warning by deactivating these functions, i. e. by setting the corresponding configuration option to 0.

Use [GENIUS TOOLS Configuration Utility](#)  518 and remember to save the changes in the main window with  and to click on *Reread Configuration* in the GENIUS TOOLS ribbon menu.

Function	Configuration option
CS Assembler	gtu_start_csassembler
Copy Component Parameter To Substitution Component Parameter	gtu_start_copyCParamToSubsCParam
Extend relations	gtu_start_relationExtension
Extended Dimensions Function	gtu_start_extendedDimensionFunctions
Inspect Revision	gt_start_inspect_revision
Load Save Converter	gtu_start_loadSaveConverter
Open base model	gtu_start_openGeomOrigin
Select surfaces by color	gtu_start_selectSurfacesByColor
Toggle symbol variants	gtu_start_toggleSymbolGroups
Convert multiple bodies to assemblies	gt_start_multibody_to_assembly
Management of the used working directories	gtu_start_work_dir_manager
Model and data backup	gtu_start_fullbackup

## 4 Assembly Report

GENIUS TOOLS Assembly Report supports you in creating reports, such as a bills of materials (BOM), in assembly mode and generates item numbers as component parameters for further use in Windchill, Creo View and Creo drawing mode. BOM and other reports can be customized for each individual assembly using a graphical editor.

GENIUS TOOLS Assembly Report is available in assembly mode and for drawings of assemblies with the following features:

1. Table display with different display modes
  - single-level bill of materials
  - multi-level bill of materials
  - bulk bill of materials
  - multiple parameters per cell
2. Definition of various columns, such as
  - assembly and part parameters
  - assembly component parameters
  - report parameters (file name, assembly level, model type, quantity, mass etc.)
  - item number (as assembly component parameter)
3. Item number assignment (if used in the BOM)
  - general start and increment value
  - several number ranges in one report, definable with criteria (e.g. standard parts start at 500, foundation parts at 800)
  - manually editable
4. Multiple filtering according to all parameters
5. Multiple sorting according to all parameters
6. Export reports
  - to Microsoft Excel (with template and cell/column assignment)
  - to CSV files

### 4.1 Fundamentals

This section contains a glossary of terms and information on the standard behavior of GENIUS TOOLS Assembly Report.

## 4.1.1 Glossary

### Head parameter

Information displayed above the report table in Assembly Report. Both Creo model parameters and general information such as number, file extension or level can be used as head parameters.

### Model parameter

Model parameters are parameters taken directly from the current Creo assembly.

### Multi-level bill of materials (BOM)

Structured parts list containing all elements of an assembly and all elements of sub-assemblies.

### Number range

Are defined number ranges for elements to be assigned to groups. Depending on the filters defined in report definitions, position numbers are assigned to assembly components from the number ranges.

### Report

A report in GENIUS TOOLS Assembly Report is a bill of materials (BOM) displayed in the report table. Reports can be exported to various file formats.


### Report definition

A report definition contains all information for numbering items and generating a report in GENIUS TOOLS Assembly Report. The information is stored in an XML structure.

### Report definition, external

Information for the report definition, which is stored in an XML file, usually in the resource directory.

### Report definition, internal

Information for the report definition, which is stored in the data structure of an assembly as [embedded data](#)  553.

### Position parameter

The position parameter is created in assemblies and parts and contains a sequential number (position number).

### Quantity bill of materials (BOM)

Unstructured parts list containing each part of an assembly with the quantity that it incurs in the final product.

### Single-level bill of materials (BOM)

Parts list listing all elements of an assembly in one level.

## 4.1.2 Standard behavior

GENIUS TOOLS Assembly Report supports you in creating various reports in Creo's assembly mode. The report definitions can be stored both internally (in the assembly data structure) and externally as XML files (e.g. in the resource directory of GENIUS TOOLS for Creo).

Whether internal or external report definitions are used depends on the configuration. External report definitions can be used for exchange and transfer to other assemblies.

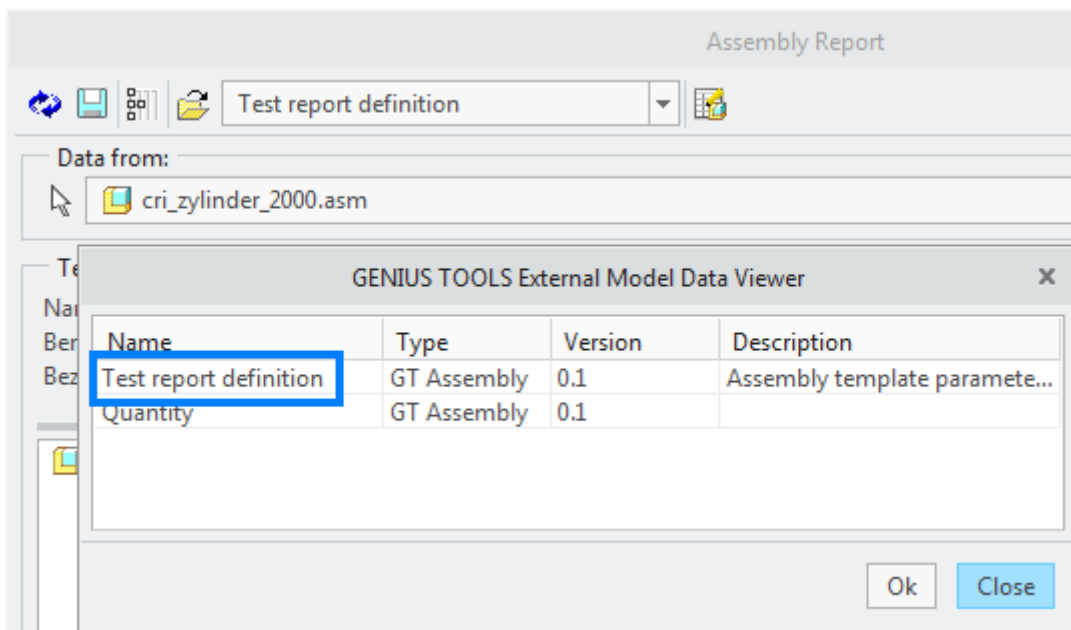
### First use in an assembly

After starting GENIUS TOOLS Assembly Report the external standard report definition is used (defined in the configuration option `gta_default_file`). The same report definition is used for each assembly.

When saving a report, the report definition is saved in the assembly. Each time Assembly Report is opened with this assembly, the report definition saved in the model is used.

### Subsequent use in an assembly

Each time Assembly Report is opened, the assembly is searched for internally stored report definitions. If an assembly contains such definitions, the standard definition is used.



*Standard definition in an assembly*

If no internal definition is found, the external standard report definition is used.

## Changing the report definition

### External usage

External report definitions are automatically saved in an assembly as soon as a report based on them is saved. Internal definitions of the same name are overwritten.

---

**Warning:** The defined name in the XML file is used, not the file name.

---

### Internal usage

As soon as an internal report definition is applied, the display changes. If several internal report definitions exist, you can define a definition as the internal standard using GENIUS TOOLS Assembly Report .

## Copy mechanism

If an external report definition is applied to an assembly, it is automatically copied and saved into the model. (See [Embedded data](#) <sup>553</sup>.) This means that a model will be changed after changes to the report definition have been made, even without any changes on the model itself.

This behavior can be deactivated with the configuration option `gta_save_xml_in_md1`, i.e. report definitions remain available only in the external XML files. (Default: 1=activated)

---

**Warning:** The configuration option has no effect on report definitions already contained in the model.

---

## Updating report definitions

If you make changes to external report definitions, GENIUS TOOLS Assembly Report can automatically apply these changes, see [Automatic update of report definitions](#). <sup>54</sup>

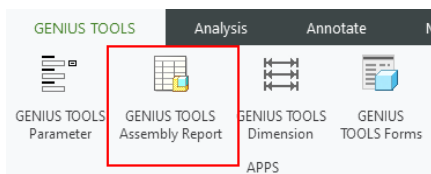
## 4.2 Usage

In this section you will find information about the use of GENIUS TOOLS Assembly Report. The general structure of the program is explained.

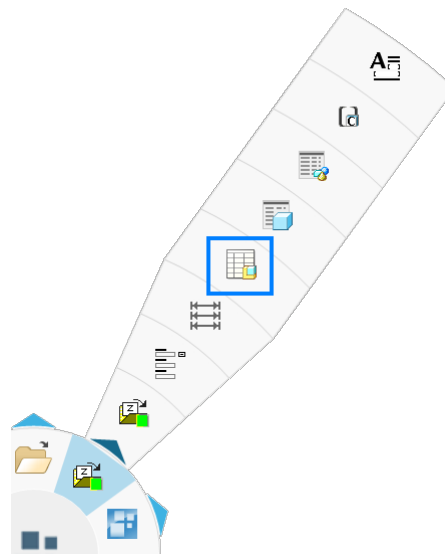
### Starting the program

Start GENIUS TOOLS Assembly Report from the ribbon menu in the tab GENIUS TOOLS or by using GENIUS TOOLS Quick Access (key [<]).

Assembly Report is available in assembly mode and for drawings of assemblies.



*Starting from the ribbon menu*



*Starting via Quick Access*

---

**Please note:** The external standard report definition is always used first in an assembly. (Configurable in the configuration option `gta_default_file`. Default: `%GT_RESOURCE_FOLDER%\assembly\gt_assembly.xml`, Startup Tools: `%GT_RESOURCE_FOLDER%\assembly\gt_assembly_single_level.xml`.)

---

**Warning:** Changes to report definitions must be applied explicitly to already opened assemblies!

Report definitions are stored in assemblies (depending on the configuration option `gta_save_xml_in_mdl`). Each time Assembly Report is started, the Assembly Report checks whether the current assembly contains a report definition. They are preferred for report generation.

---

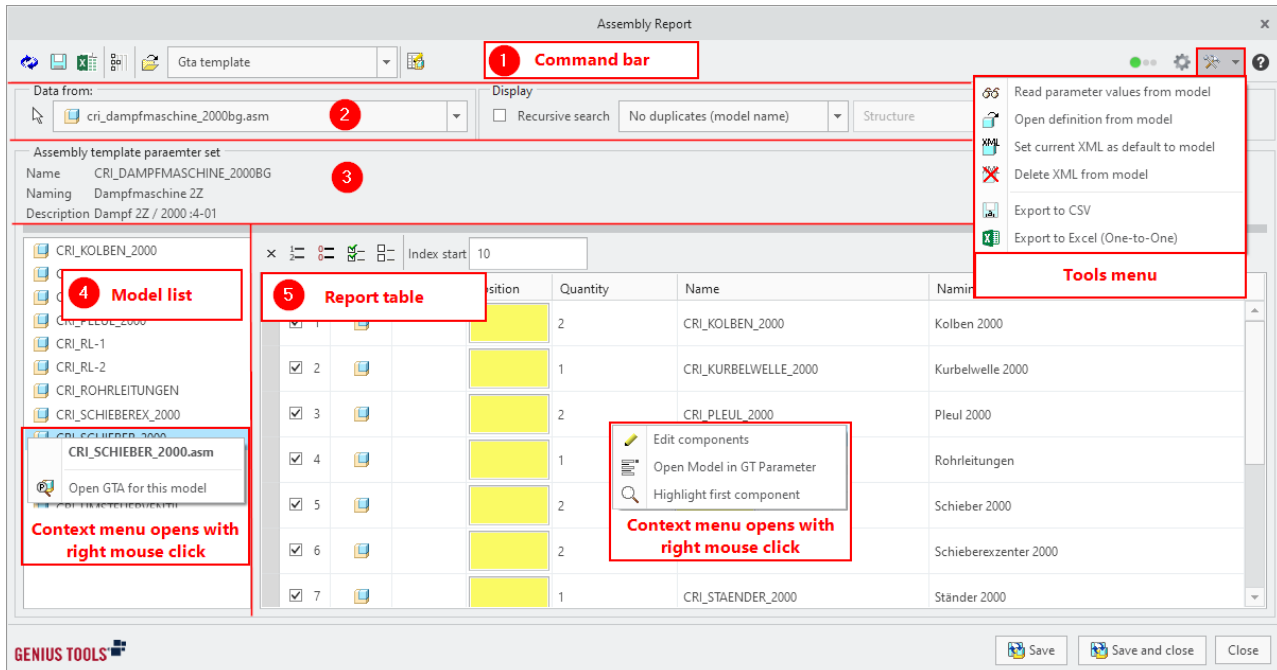
## Report definitions in the model

If a model contains a report definition, the corresponding icon is displayed in the Creo Parametric main window. Click on the icon to open Assembly Report.



## 4.2.1 User interface

The user interface of GENIUS TOOLS Assembly Report consists of the following elements:

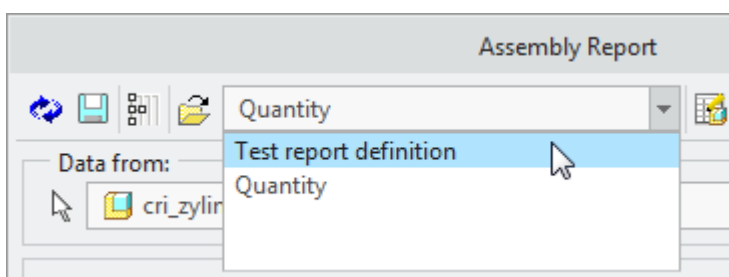


1. [Command bar](#)<sup>[26]</sup> with Report definition, [Status dialog](#)<sup>[27]</sup>, [Report options](#)<sup>[29]</sup> and [Tools menu](#)<sup>[27]</sup>
2. [Model selection and View](#)<sup>[30]</sup>
3. Head parameters: information of the current Creo model and the description of the configured report definition.
4. [Model list](#)<sup>[31]</sup>
5. [Report table](#)<sup>[31]</sup>

The Save button turns green to indicate change in the report table.











## 4.2.2 Command bar

The dropdown field in the command bar displays the report definition used in the assembly. Consult the chapter [Use Cases](#)<sup>[57]</sup> on creating report definitions.





The following buttons are included in the command bar:







Icon	Name	Description
	Discard changes and update	Discards all unsaved changes and reapplies the report definition.
	Save parameters	Saves changes and the report definition to the current assembly.
	Export to Excel	Opens <a href="#">GENIUS TOOLS Copy Table to Excel</a> <sup>466</sup> using a <a href="#">template</a> . <sup>53</sup>
	Create and display model tree	Regenerates the model tree and displays it in Creo Parametric.  Parameters marked for the model tree in the editor are also displayed in the model tree.
	Open definition from file	Opens an external report definition and applies it to the current assembly.
	Open Editor	Opens the Assembly Report Editor with the current report definition.
	<a href="#">Status dialog</a> <sup>27</sup>	Shows the current status for loading, working and saving.
	Options	Opens the <a href="#">Options dialog</a> <sup>29</sup> for the current report definition.
	<a href="#">Tools menu</a> <sup>27</sup>	Contains various supporting functions.
	Help	Opens the help.

The **status dialog** shows the current status in different phases with traffic light colors.

- Loading: Information about loading from the model.
- Working: Information about checking the installation reference and form input.
- Saving: Information about saving assemblies.

Use the reset function (broom button) to delete status messages.

The **tools menu** contains the following functions:

Symbol	Name	Beschreibung
	Read parameter values from model	Parameters are read again.
	Open definition from model	Opens and applies an internal report definition from the current assembly.
	Set current XML as default in model	Defines the current report definition as the default of the current assembly and saves it there (if not present).
	Delete XML from model	<p>Deletes a selectable report definition from the current assembly.</p> <hr/> <p><b>Please note:</b> Report definitions are reapplied to an assembly when Assembly Report is reopened.</p> <hr/>
	Export to CSV	<p>Exports the current report to a CSV file.</p> <hr/> <p><b>Please note:</b> An export to CSV uses all displayed rows.</p> <hr/>
	Export to Excel (One-To-One)	<p>Exports the current report without a template to an Excel file.</p> <hr/> <p><b>Warning:</b> For Excel output an Excel version 2010 or higher must be installed! Make sure that no Excel instance is running when exporting a report!</p> <hr/>

The export settings to CSV and Excel can be defined as described in [Configuring export of reports.](#) <sup>52</sup>

### 4.2.3 Report definitions

Note that you can select both external and internal report definitions (templates). If you select an external report template (XML file) for an assembly, it is automatically copied into the model, i.e. it becomes an internal report template.

You can customize any report definition supplied with GENIUS TOOLS for Creo or develop your own report templates, see [Creating a customized report definition](#).<sup>57</sup>

## 4.2.4 Report options

The Report Options dialog displays the settings for the current report definition, as defined in the Editor in [General information](#).<sup>36</sup>

In the section below, export settings can be adjusted for the report definition.

The screenshot shows the 'GT Assembly Report Options' dialog box. It has a title bar with a close button (X). The dialog is divided into several sections:

- General Options:**
  - ☒ Create component parameter
  - ☒ Change designation
  - ☐ Recursive
  - Duplictaes: No duplicates (model name) (dropdown)
  - Display: Structure (dropdown)
- Positioning:**
  - Start position: 10 (text input)
  - Position increment: 5 (text input)
- Filter:**
  - subType != 'PART\_SKELETON\_MODEL' (text input)
- Sorting:**
  - POS: upwards (dropdown)
  - subType: upwards (dropdown)
- Export:**
  - ☒ Export Rownumber
  - ☒ Export Modeltype
  - ☒ Export Creo position
  - ☒ Export position value
  - ☒ Open export csv-file

At the bottom, there is the GENIUS TOOLS logo and two buttons: 'Ok' and 'Cancel'.

## Export

### Line number, model type, position in Creo, position value

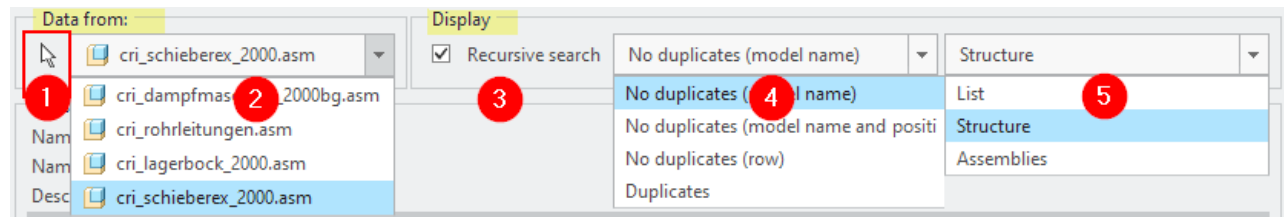
These four options define whether the line number, model type, the Creo position or position parameter (POS) is included when exporting a CSV file or an 1-to-1 Excel spreadsheet. The default value for the four options is defined by configuration options.

### Open CSV file after export

Determines whether CSV files are opened after an export (default program: Excel).

## 4.2.5 Model selection and view

The **model selection** (Data from) displays all models in a dropdown list that were selected by using the object selection.



*Select model and how to display the report table*

**1. Object selection:** Select subassemblies with the arrow function.

**2. Report table:** Shows the selected subassembly.

To get to the main assembly, the selected subassembly must be deselected by clicking again.

---

**Tip:** Assemblies selected in the model list are ignored. Only assemblies selected by object selection are displayed in the dropdown list.

---

In the **Display settings** you can order the contents of the report table by different criteria. The default settings are defined in [Assembly Report Editor](#) <sup>36</sup>.

**3. Recursive search:** The report tables shows sub-assemblies and parts. If activated, you can select a display mode (5).

**4. Duplicates:** Define the way position numbers are displayed.

- No duplicates (model name): Models with the same name are displayed in one row, one row is displayed per model name.
- No duplicates (model name and position): Models with the same name but different position numbers (index) are displayed in one row per position number.
- No duplicates (row): Only rows that have the same values in all columns are considered as duplicates and combined into one row.
- Duplicates: Always shows separate rows, regardless of whether rows share values.

**5. Display mode:** The report table can be displayed using different types of layout:

- List: flat list of all models
- Assemblies: Sort by assembly. The name of each assembly is displayed as a heading for the contained sub-assemblies and parts.

- Structure: Contained sub-assemblies and parts are displayed in indented groups under their parent assembly. The depth of the indentation per level is defined in the configuration option `gta_struct_insert_space` and can be from 0 to 10 space characters.

**Please note:** Changing the view settings may force the report table to be recreated. Unsaved changes will be lost.

## 4.2.6 Model list

The model list displays subassemblies of the current assembly. If no subassemblies exist, it is hidden.






Click on an entry in the list to open a subassembly with the current report definition.

Use the **context menu**, which opens by right-clicking on a subassembly, to open it with an embodied report definition in a new Assembly Report window.

## 4.2.7 Report table

The report table displays a report on the current assembly of the model selection. This report depends on the current report definition and the display of it varies accordingly.

The following buttons are displayed in the **command bar** above the report table.

Symbol	Name	Description
	Deselect all lines	Deselects all models in the report table.
	Use position numbers from Windchill	Adopts existing position numbers from WTParts of the same name in the connected Windchill. <b>Attention:</b> Only available after activating the option in the editor and with connected Windchill. See <a href="#">Using position values from Windchill</a>  .
	Set position	Sets the position parameter according to the rules of the report definition for each model contained in the assembly. Only selected models are considered.
	Set position values to zero	Resets the position parameter for the models contained in the assembly. Only selected models are considered.



## Conflicts

If conflicts occur in a report, they are highlighted in color.

Yellow input fields represent duplicate item numbers for different components in the report.

Red input fields represent different values for components shown in the same row, e.g., different item numbers, or different parameter values for flexible parts.

The color coding is removed when multiple lines are selected.

Row	Type	Creo Po...	Position	Quantity	Name
1		10	10	2	CRI_KOLBEN_2000
2		15	15	1	CRI_KURBELWELLE_2000
3		20	15	2	CRI_PLEUL_2000
4		25	25	2	CRI_SCHIEBER_2000

(1) Yellow input fields contain position numbers assigned several times for different components,

(2) Red input fields contain different position numbers of the same components.

If a parameter has a different data type than the one specified in the report definition, a message is written to the status dialog. In some cases, the parameter value cannot be written to the model, e.g., if Assembly Report tries to write the item number to a string parameter.

## Sorting the report table

Click on a column name to sort the report table in descending lexical order (1, 10, 11, 12, ..., a-z) by column. Another click sorts the table in ascending lexical order. A third click restores the original sorting.

**Please note:** If you want to use a different sort order, it must be configured in the editor.

Use Drag-and-Drop to rearrange individual lines. Click in the grey area left of the row number and drag the row to the desired position. Click the grey area left of the row number and press Shift or CTRL to select multiple rows and drag them to the desired position. You have to keep Shift or CTRL pressed when dragging.

Click on the column name to sort the table by one column (1). Alternatively, drag and drop individual rows to the desired position (2).

**Tip:** Sort by row number to drag and drop reordered report tables to their initial state.

## 4.3 Configuration

In this section you will find further information on the structure of Assembly Report Editor. Under Use cases, you can find information on creating report definitions.

### 4.3.1 Assembly Report Editor

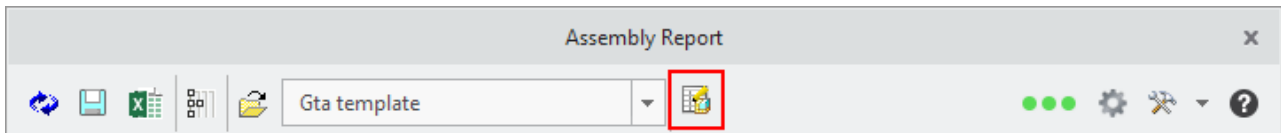
The editor is used to create and manage report definitions for GENIUS TOOLS Assembly Report. (See chapter [Creating a customized report definition.](#)<sup>[57]</sup>)

Various parameters can be displayed in a report:

- [Model parameters](#)<sup>[39]</sup> are existing parameters and are read out.
- [Component parameters](#)<sup>[39]</sup> can be existing component parameters or can be newly created.
- [Report parameters](#)<sup>[40]</sup> are created solely for the assembly report.

### Starting the program

Start Assembly Report Editor in the command bar of GENIUS TOOLS Assembly Report.



#### 4.3.1.1 User interface

The user interface of GENIUS TOOLS Assembly Report Editor consists of the following elements:







1. [Command bar](#) <sup>35</sup>
2. [General Information](#) <sup>36</sup>
3. [Table parameters](#) <sup>37</sup>
4. Tabs: [Position attributes](#) <sup>43</sup> – [Table view](#) <sup>43</sup> – [Table attributes](#) <sup>45</sup>
5. Save and close:

If this area is grayed out, changed data cannot be written into the model. Make sure that the configuration option `gta_save_xml_in_md1` is set to 1.

**Warning:** Take care not to open any more dialog boxes (Creo as well as GENIUS TOOLS), if GENIUS TOOLS Assembly Report Editor is open as it will be closed automatically.

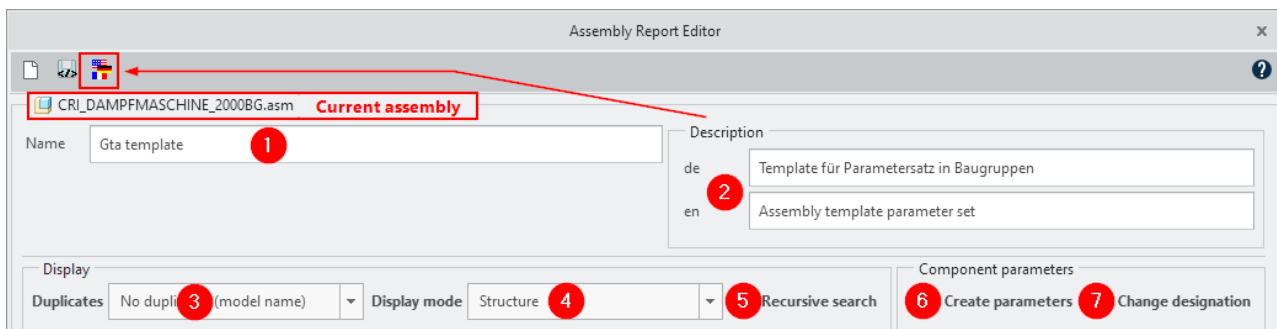
### 4.3.1.2 Command bar

The following buttons are included in the command bar:

Symbol	Name	Description
	Create a new empty report	Discards all entries and creates an empty report definition.
	Export report under a new name	Saves a report definition as an XML file under any name.
	Change used languages	Manages the available languages of a report definition.
	Help	Opens the help.



### 4.3.1.3 General information

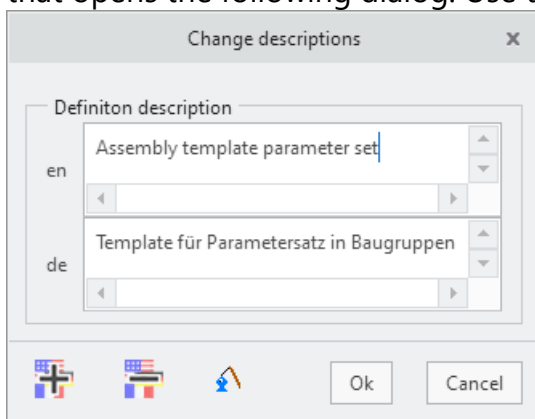
The general information of the opened report definition is the following. The current assembly to which the report definition is applied is displayed above the name.



**1. Name:** Specifies the name of the report definition as it will later be saved in assemblies.

**2. Description:** Specifies a description of the report definition in different languages. By default, a description is available in German and English.

The localized descriptions are managed via the languages button  in the command bar that opens the following dialog. Use the  symbol for default text.



## Display

These settings are default settings that can be changed in the Assembly Report dialog under [Display](#). <sup>30</sup>

**3. Duplicates:** Defines how models with the same name but different position numbers are displayed, see [Assembly Report dialog](#). <sup>30</sup>

**4. Display mode:** defines the arrangement of the assembly components: List of all components, structure, division into the individual subassemblies, see [Assembly Report dialog](#). <sup>30</sup>

**5. Recursive search:** Sub-assemblies and parts are displayed in the report table. If activated, the selection of a display mode opens (4).

## Component parameters

These settings apply to parameters of [assembly components](#). <sup>39</sup>

**6. Create parameters:** Generates the assembly component parameters created for the report, if they do not already exist.

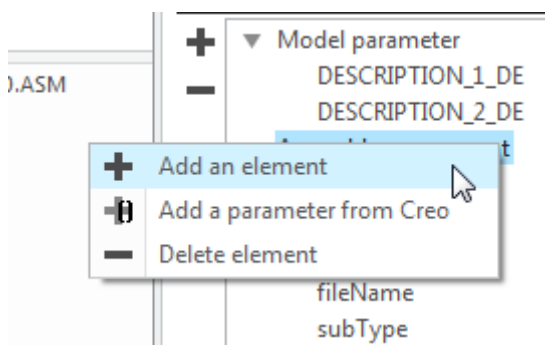
**7. Change designation:** Changes the designation of existing assembly component parameters, according to the definition.

### 4.3.1.4 Creating table parameters

In the Table Parameters section, you create the parameters displayed in the report table and define how their values are given out.

## Context menu

The table view has its own context menu. Right-click on an item to open the context menu.



**Add an element:** Adds a parameter of any name of the selected type. Parameters can be renamed arbitrarily.

**Add parameters from Creo:** Adds a parameter of the selected species via the parameter selection of Creo Parametric.

**Delete element:** Deletes the selected parameter from the list.

**Please note:** Be careful not to assign parameter names twice. Parameter names can be freely assigned in the table view.

## Types of table parameters

A distinction is made between three different types of table parameters:

### 1. Model parameters 39

- are existing parameters,
- are read from assemblies and contained models.

### 2. Component parameter 39

- are parameters that are available in assembly components in assembly mode, e. g. position numbers,
- can be created in the editor or read, if the parameter already exists,
- are filled via manual input or predefined rules.

### 3. Report parameters 40

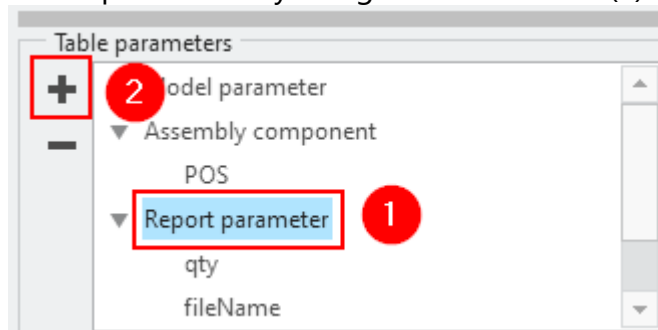
- are properties of individual models such as number of installations or file name,
- are created solely for GENIUS TOOLS Assembly Report.

## Creating a table parameters


Add all parameters that you need for the report definition.

### Procedure

1. Select on of the three types of table parameter type (1): model, assembly, and report parameters.
2. Add a parameter by using the Plus button (1) or the context menu entry *Add element*.



3. Define how the parameter will be displayed in the [Details area](#). 39
4. Move the created parameter to the list of [header parameters](#) 44 in the Table view tab by clicking on it.
5. Add the header parameter to a column in the [Table view](#) 44 area.

6. Specify how the parameter values are to be filtered and sorted in the [Table Attributes](#)  tab.

A separate section of this chapter explains the procedure using an [example](#).

## Details area

The selected table parameter is configured in the detail area. All three types of parameters require the following information:

**Name:** The name of the parameter.

**Source:** Defines the type of parameter (model, assembly component or report parameter).

**Width in model tree and table:** Defines the width of the parameter column in characters. Affects the Creo model tree and the column in the report table.

**Parameter title:** Defines the localized name of a parameter for the report table.

### 1. Model parameter

Specify which model parameter is to be read out.

### 2. Component parameters

Specify which component parameter is to be read out – if this already exists – or add a new component parameter. This will be created in the model.

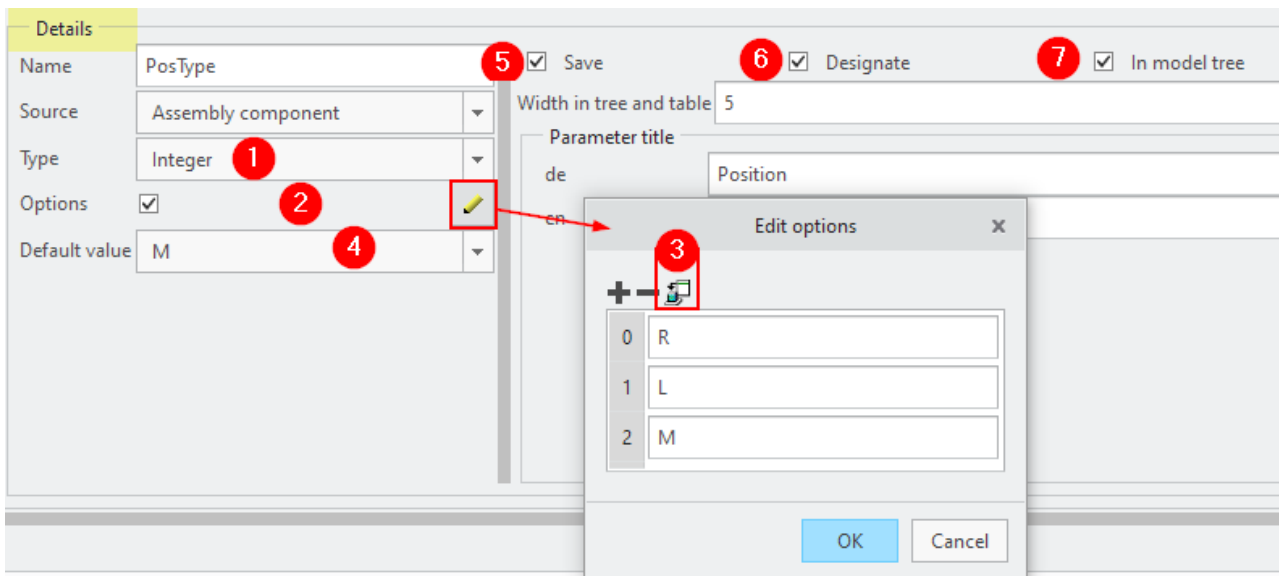
Component parameters can be filled manually in the report table with the following input fields.

**Typ (1):** Choose from the data types String, Integer, Double und Boolean.

The data type entered here replaces the data type of the parameter. Should these specification not overwrite the properties of the parameter, set the configuration option `gta_update_component_parameter_type` to 0. (See point 2.1.)

Type of parameter	Description
Boolean	Displays check boxes.
Double, Integer	Allows the input of numbers.
String	Allows the input of text.

**Options (2):** Defines a selection list. Click on the Edit button to create a list of possible parameter values that users can choose from. This list can also be read from a text file (3).



**Default value (4):** Defines a value with which a parameter is created in models. If the default value is empty, the parameter is also created empty.

**Designation (6):** Activate the Designate checkbox in the [Component Parameters area](#) <sup>37</sup> to transfer the designation information to the parameter's properties.

## 2.1. Changing the type of a component parameter

To change the data type of a component parameter, e. g. from integer to string, the configuration option `gta_update_component_parameter_type` must be set to 1 (default). This will update the data types of the component parameters as defined in the report definition.

Changing data types may be necessary, to unify component parameters that were created with different data types, for example when working with Windchill.

**Please note:** If you use the `gta_autoload_folder` configuration option to automatically update the report definition, you must save changes in the report definition as an XML file. If this configuration option is set, changes that do not enter the XML file will not be transferred to the component parameter.

## 3. Report parameters

**Key:** Defines a property that is displayed in the assembly report in the parameter. The following types of report parameters are available:

Key	Description
Quantity	Number of times the model is assembled.
File name	

Key	Description
Extension	
Subtype	
Mass	
Total mass	Mass of all components for the same model, as calculated by Creo
Sum	This parameter type for calculating values has been replaced by the type <i>Relation</i> . It is maintained only to ensure compatibility with existing report definitions.
Level	Assembly level
ASM skeleton	Skeleton: yes/no
Relation	Calculation of the value to be displayed. The calculation rule is entered in one line using JavaScript syntax. The separate input field <i>Rule</i> opens for this.
Generic	Name of the generic part
Feature-ID	ID number of the feature (construction element) ID-Numbers are listed in one line separated by comma, when duplicates are not in the list, i. e. for the <a href="#">View settings</a> <sup>30</sup> <i>No duplicates (model name)</i> and <i>No duplicates (model name and position)</i> .
Parent model parameter	Special case: Reads a model parameter from the parent model
Is embedded	Checks, whether a model in an assembly is embedded.

### 3.1. Filling report parameters with a rule

Calculation of the displayed value of the key *Relation* (see table). The calculation rule is given in one line using JavaScript syntax.

- You can use arithmetic operations, the conditional operator (?) and logical operators.
- You can define whether the return value of the rule is a string, integer, number (Double) or Boolean value.

- You can use instructions in the notation `mdl.PARAMETER_NAME` to use parameters of the ROOT assembly (as in drawing tables with repeat sections).
- You can use instructions in the notation `asm.mbr.PARAMETER_NAME` to use component parameters (as in drawing tables with repeating ranges).

Examples:

```
(rpt.qty > 2.0) ? 1.0 : 0.0
```

If the value for the quantity is larger than 2, the return value is 1, otherwise it is 0 (Boolean value).

```
asm.mbr.PTC_MATERIAL_NAME.indexOf("STEEL_COMMON") >= 0 ? "yes" : "no"
```

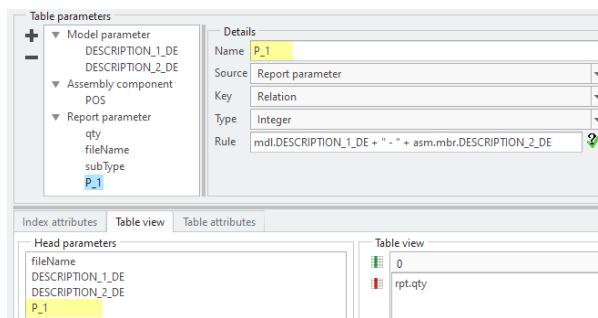
If the material *Steel common* is used, the rule returns *yes*, otherwise *no* (string value).

```
mdl.DESCRPTION_1_DE + " - " + mdl.DESCRPTION_2_DE
```

Outputs the description 1 and 2 from the ROOT assembly.

```
mdl.DESCRPTION_1_DE + " - " + asm.mbr.DESCRPTION_2_DE
```

Outputs the description 1 from the ROOT assembly and 2 from the component, see example:



Mixed input for report parameter P\_1 in the editor

## 3.2. Special case: Parent model parameter

If a report parameter is created of the type parent model parameter, a model parameter of the parent is read. The specified name under Details must be the model parameter name.

The type (key) parent model parameter is useful for filtering out subcomponents for the assembly report, e. g. if you want to [display purchased parts without their subcomponents](#).<sup>47</sup>

### 4.3.1.5 Configuring report table

The table that makes up the assembly report is configured in the tabs [Position attributes](#)<sup>43</sup>, [Table view](#)<sup>43</sup> and [Table attributes](#)<sup>45</sup>.



## Tab: Position attributes


Define rules for assigning position numbers in the section *Position attributes*. The item number is assigned as a value to the position parameter in individual assemblies and parts.

**Position parameter:** In the dropdown list, select a parameter as the position parameter. Only parameters of type [component parameter](#)<sup>39</sup> are available.

---

**Please note:** as position parameters.

---

**Use position numbers from Windchill:** Shows an additional button  for the transfer of position numbers from WTParts of the same name directly from Windchill. See [Using position values from Windchill](#)<sup>55</sup>.

## Increment

**Position start:** Defines the start of the position numbers.

**Position increment:** Position numbers are incremented by the position increment.

**Use of number ranges:** Defines whether the rules defined under number ranges are to be used for item number assignment.

## Number ranges

Rules for exceptions to item number assignment are defined under *Number Ranges*. If the condition of a number range in a model is fulfilled, an item number is assigned according to the number range.

Each line of the table corresponds to a number range.

Use the plus button to add a row. Then select a parameter from the drop-down list and configure the number range.

**Comparison:** Select the comparison here (greater than, less than, equal to, not equal to).

**Value:** Defines the value with which the parameter is to be compared.

**Start:** Defines the start of the item numbers in the number range.

**Increment:** Position numbers are increased by the increment.

**End:** Defines the highest item number to be assigned.

To remove a line, click on the line number and press the minus button.

## Tab: Table view

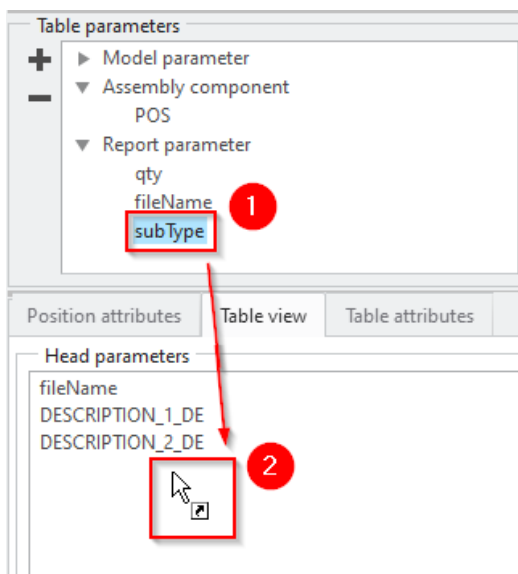
Head parameters and report table are configured in the table view.

All parameters that are to be displayed in the report table must first be created in the section [Table parameters](#).

## Head parameters

Parameters defined under Head parameters are displayed in the [report table](#) <sup>31</sup> area of Assembly Report.

Click on a table parameter (1) and drag it into the header parameters (2). To change the order of the parameters also use drag and drop.



## Table view

The report table is configured to the right of the header parameters.

Configure the columns of the report table using the two buttons Add Column and Delete Column.

Click *Add Column* and drag and drop a table parameter into the column field.

Alternatively, use the context menu to manage the parameters.

You can also display several parameters and static texts in a column. Drag several parameters one after the other into a column field or store static texts. Make sure that there is at least one space between parameters and texts!

---

**Please note:** As soon as a column for assembly components contains static text, a space or several parameters, no changes can be made in the column.

---

Table view

0	
rpt.qty/ rpt.Filename	1

Position	Quantity/ Name
	2/ CRI_KOLBEN_2000 2
	1/ CRI_KURBELWELLE_2000
	2/ CRI_PLEUL_2000
	2/ CRI_SCHIEBER_2000

*Specify several parameters per column in the editor (1). They are evaluated in the Assembly Report table displayed (2).*

Select a column header and click *Remove column* to remove unneeded parameters.

The check box *Add totals row* under the column configuration adds a row below the table that shows the sum of all values for each column that contains number parameters (Integer or Double). Each column for which you want to create a sum may contain only one Integer or Double parameter.

---

**Please note:** All displayed values in each column will be added up. In a structured list that can contain, for example, sub-assemblies and the parts used in them, parts may contribute multiple times to the value given in the totals row.

---

## Tab: Table attributes

The Table Attributes section defines general report properties and filter and sort parameters.

## Filter Parameters

The filter conditions of the report table are defined under Filter parameters. Only those parts and assemblies are displayed that fulfill these filter conditions.

1. Use the plus button to add a row. To delete a line, click on the line number and the minus button.

*Inputting a filter and a condition*

2. **Parameter:** Select a filter parameter that defines the filter condition.

Modellparameter

Komponentenparameter

Reportparameter

asm.mbr.PARAMETERNAME

asm.mbr.cparam.PARAMETE




prt.PARAMETERNAME  
RNAME


3. **Comparison:** Select the comparison here (equal to, not equal to, greater than, less than).
4. **Value:** Defines the value with which the parameter value is to be compared.

**Tip:** Use [Regular Expressions](#)  in the value column!

5. **Recursive filtering:** includes subcomponents

- Off (default): All components and assemblies that meet the filter conditions are filtered out.
- On: All parts and assemblies that meet the filter conditions are filtered out with their subcomponents, without checking the filter condition on the subcomponents.

**Please note:** Recursive filtering is only relevant for the [display mode](#)  [List](#)   e. g. quantity BOMs. In the *Structure* display mode, subcomponents of assembly components that have been filtered out are not displayed.

A recursive search is useful, for example, to display purchased parts without their subcomponents, see [use case](#). 

## Sorting Parameters

The table of sort parameters defines the parameter values according to which the displayed models in the report table are sorted.

The order of the parameters in this table determines the sort order. The above parameters are preferred.

Use the plus button to add a row. Then select a parameter from the drop-down list and select the sorting direction.

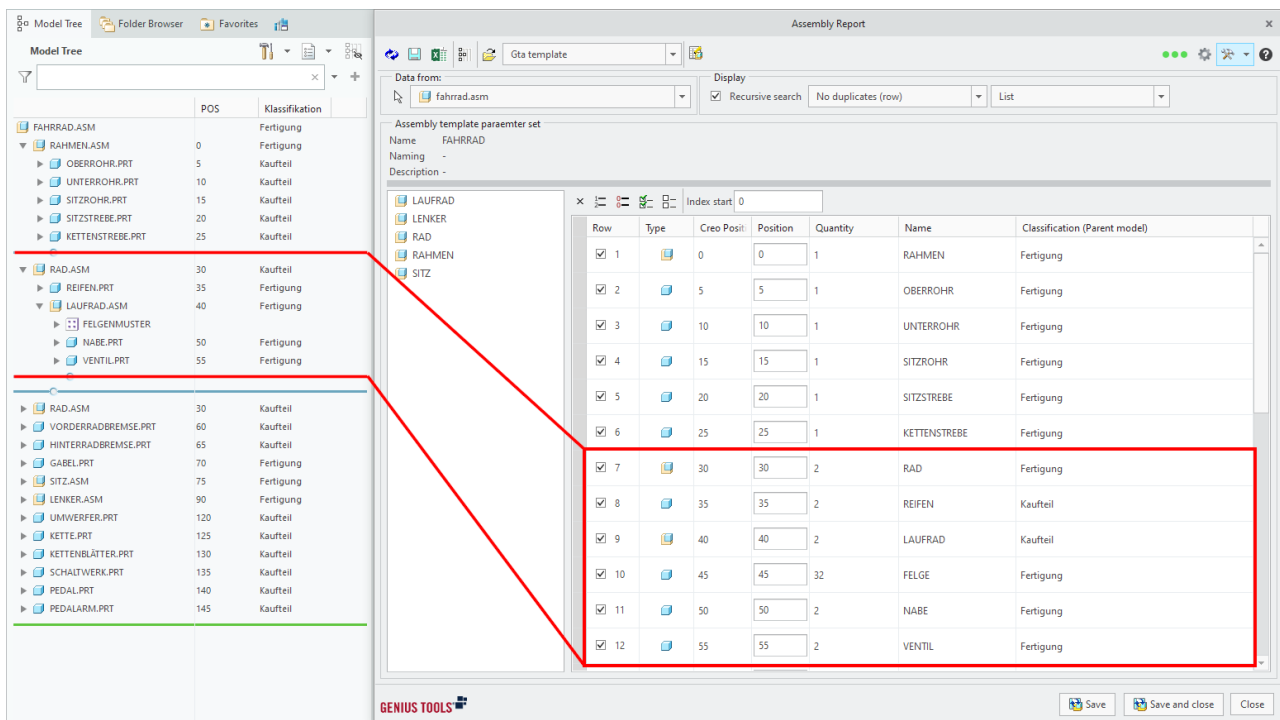
To remove a row, click on the row number and press the minus button.

### 4.3.1.6 Use cases

#### Filtering out subcomponents of purchased parts

The following application example shows how purchased parts are displayed in a BOM with sub-models (recursive BOM) but their sub-models are filtered out.

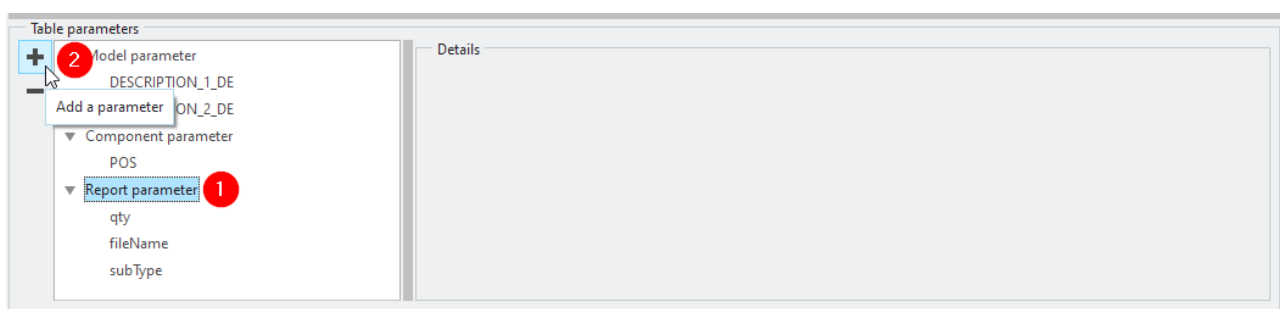
## Start state




*Bicycle with its components with the additional property (model parameter): Classification in the model tree*

## Procedure

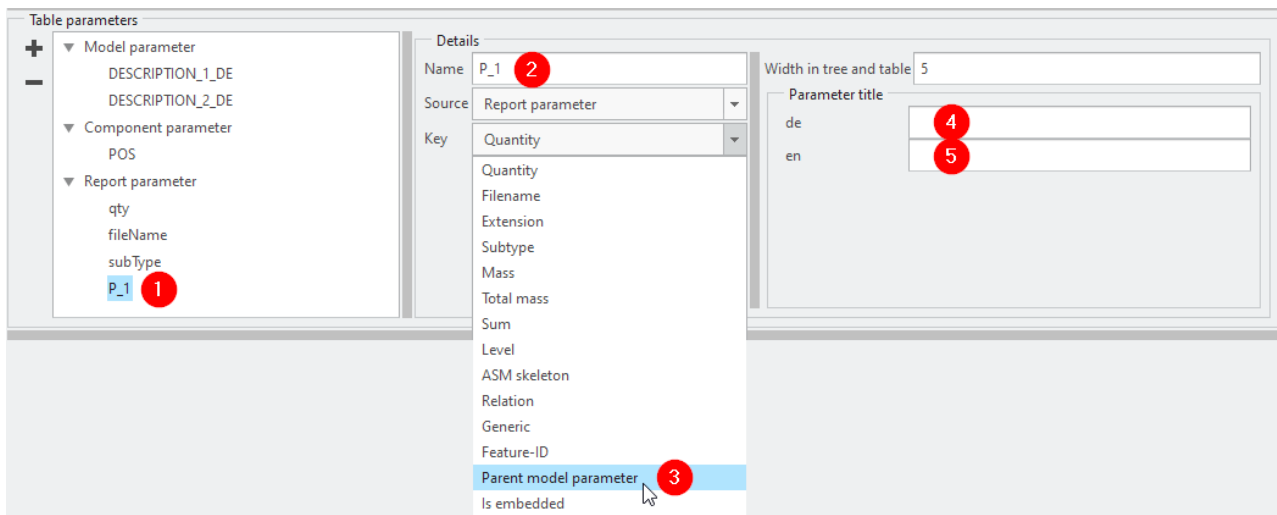
### Step 1 - Create a report parameter:



( 1 ) Click on Report parameters

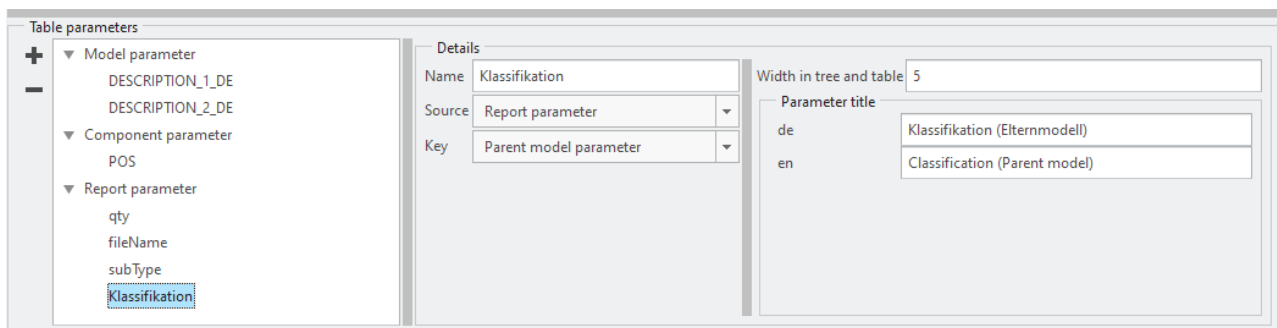
( 2 ) Click on "Add a parameter" 

### Step 2 - Create parent model parameter:



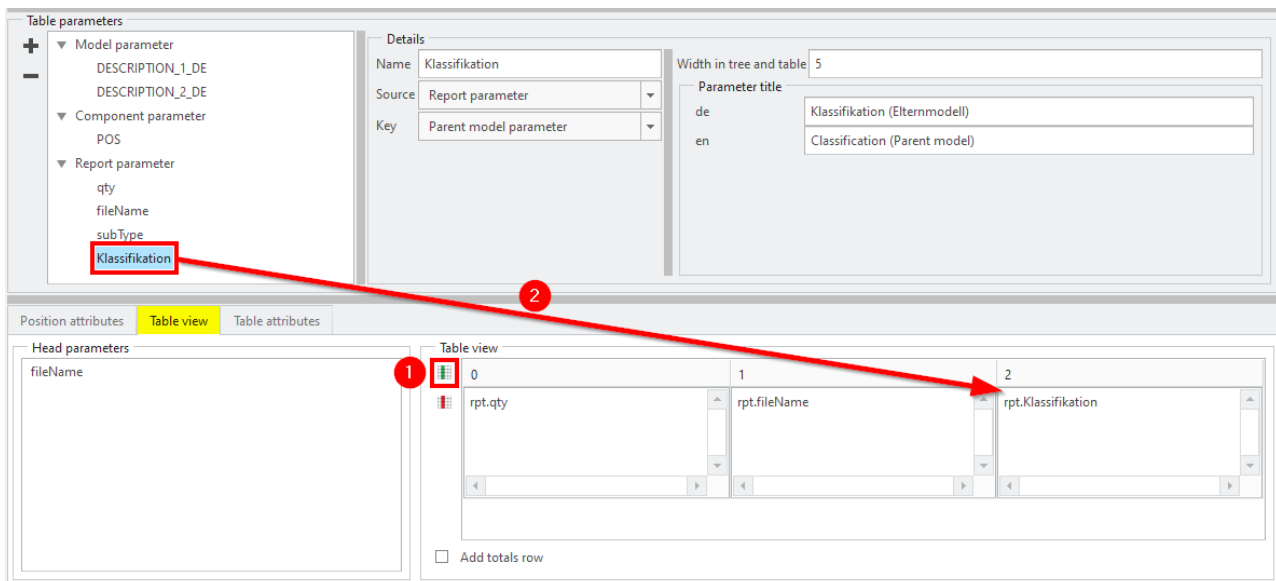
*Creation of a report parameter in the Assembly Report Editor, with intermediate steps.*

- ( 1 ) Select the generated report parameter
- ( 2 ) Enter the name of the parameter, e.g. Klassifikation
- ( 3 ) Select report parameter key
- ( 4 ) Enter column titles for German and
- ( 5 ) Enter English



*Completely filled in report parameter*

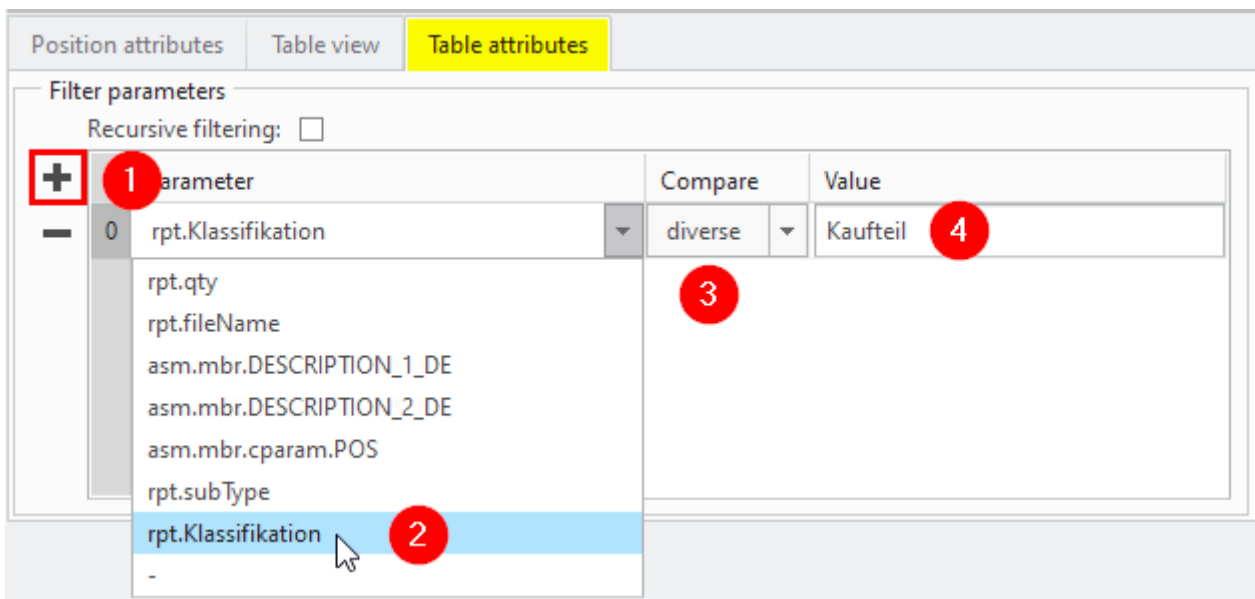
Step 3 - Display report parameter in report table:



( 1 ) Add a new column to the report table in the **Table view** tab.

( 2 ) Drag the created report parameter (Klassifikation) into the newly created column by holding down the left mouse button.

#### Step 4 - Adjust the filter:



*Create a filter rule for "Klassifikation"*

( 1 ) Click on "Add a filter" in the **Table attributes** tab.

( 2 ) Select report parameter "Klassifikation"

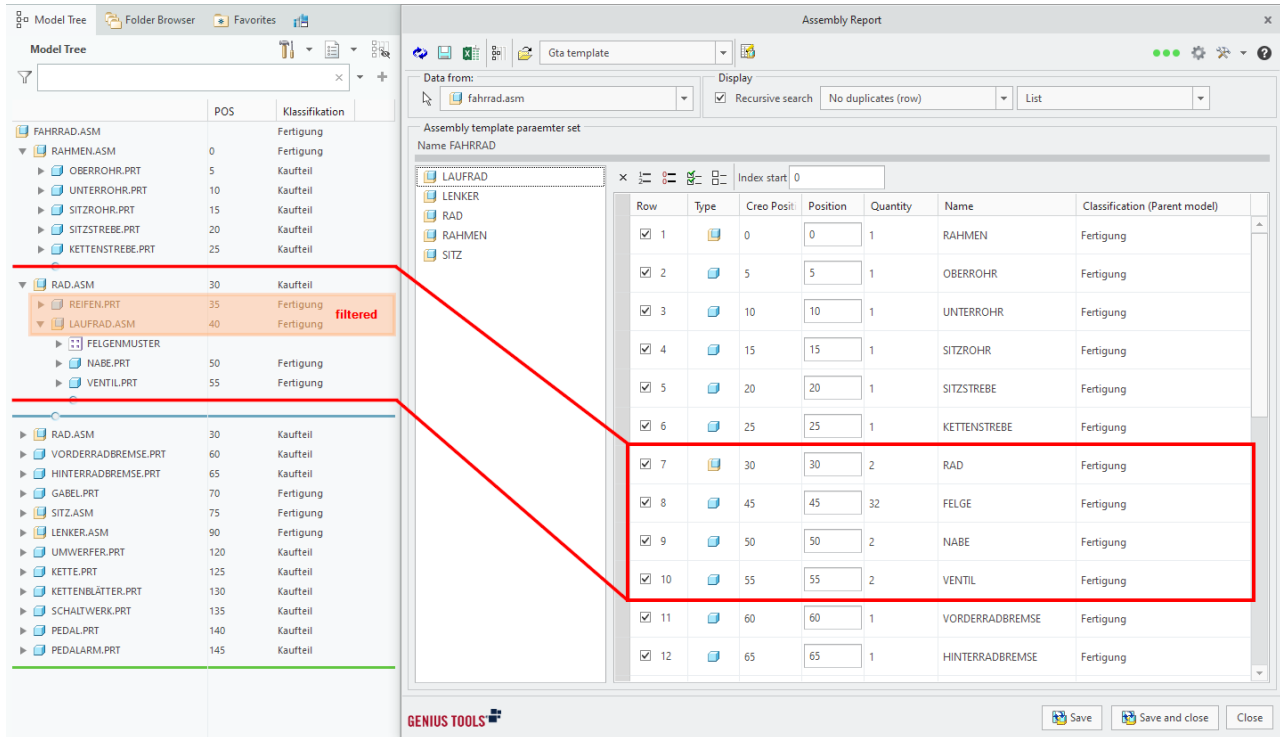
( 3 ) Set comparison "diverse"

( 4 ) Enter the value "Kaufteil"



It has been defined which models may be included in the report, namely models whose parent models are not a purchased part.

## Interim result



*Interim result of filtering via "Klassifikation"*

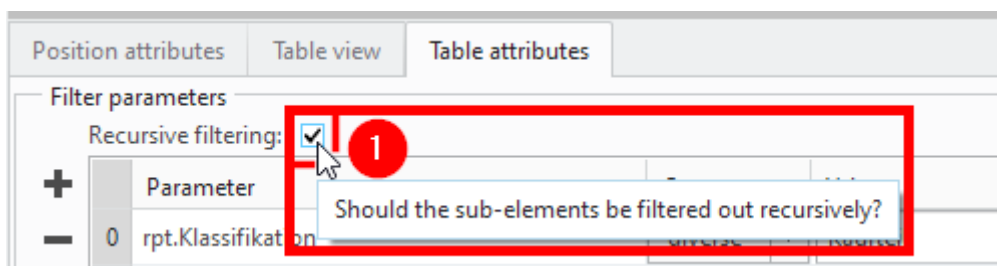
If you look at the intermediate result, you can see that "REIFEN.PRT" and "LAUFRAD.ASM" have been filtered out.

In the model tree you can see that the classification for "RAD.ASM" contains the value "Kaufteil" and therefore the direct submodels are filtered out.

Since the wheel ("RAD.asm") is a purchased part ("Kaufteil"), you want to filter out all submodels, i.e. "FELGE.PRT", "NABE.PRT" and "VENTIL.PRT" should also be filtered out.

This requires a small change in the filters.

### Step 5 - Set the filter to recursive:



( 1 ) Activate recursive filtering to filter all sub-models as well

## Result

The screenshot shows the 'Assembly Report' window. On the left, the 'Model Tree' lists components like FAHRRAD.ASM, RAHMEN.ASM, OBERROHR.PRT, etc. On the right, the 'Assembly Report' table displays a list of components with columns for Row, Type, Creo Position, Position, Quantity, Name, and Classification. A red box highlights the 'RAD' component in the report table, which is also highlighted in the model tree. Red arrows point from the model tree to the report table.

Row	Type	Creo Position	Position	Quantity	Name	Classification (Parent model)
1		0	0	1	RAHMEN	Fertigung
2		5	5	1	OBERROHR	Fertigung
3		10	10	1	UNTERROHR	Fertigung
4		15	15	1	SITZROHR	Fertigung
5		20	20	1	SITZSTREBE	Fertigung
6		25	25	1	KETTENSTREBE	Fertigung
7		30	30	2	RAD	Fertigung
8		60	60	1	VORDERRADBREMSSE	Fertigung

*Final result with all models filtered out*

## 4.3.2 Configuring export of reports

When reports are exported as a CSV file and as an Excel file via the [Tools menu](#)<sup>27</sup>, all data is exported as displayed in the user interface. All reports can be customized by the following configuration settings.

### **gta\_export\_file**

Specifies the filename of the exported file. Take care to set the correct file name extension. If you want to export to different formats (e.g. CSV and XLSX), do not specify an extension in the configuration option. GENIUS TOOLS variables can be used.

### **gta\_export\_path**

Specifies the directory where reports are saved. Default: working directory

## CSV exports

### **gta\_open\_export\_csv**

Defines whether a CSV file is opened after export (1) or not (0). Default: 1

### **gtu\_table\_to\_csv\_export\_sep**

Defines the separating symbol between values in CSV files. Default: ; (semicolon)

You can define the way the CSV file will be encoded with:

### **gtu\_table\_to\_csv\_write\_file\_as\_utf8**

Defines whether the CSV file is written as ASCII (0) or UTF8 (1). Start value: 1

**gtu\_table\_to\_csv\_write\_file\_as\_utf8\_with\_bom**

Defines whether a CSV file written with UTF8 is additionally encoded with Byte Order Mark (BOM) (1) or not (0). Initial value: 0. For this, above option `gtu_table_to_csv_write_file_as_utf8` must be set to 1.

## Simple Excel exports

**gtu\_table\_to\_excel\_open\_export**

Defines whether an Excel file is opened after export (1) or not (0). Default value: 1

---

**Warning:** For the output to Excel, an Excel version 2010 or higher must be installed on the executing computer!

If you want to use an Excel file with macros (XLSM), also adjust the security settings in Excel to allow macros to run.

---


## Reports with Excel templates

The Copy to Excel function in the [command bar](#)<sup>26</sup> requires a previously configured [Excel template](#)<sup>53</sup>.

**gta\_export\_template**

Specifies the Excel template to be used by default for the export, i.e. entered in the export dialog. Default: `%GT_RESOURCE_FOLDER%\assembly\gt_assembly.xlsx`

### 4.3.3 Creating an Excel template

The function [GENIUS TOOLS Export table to Excel](#)<sup>466</sup>  in the command bar of GENIUS TOOLS Assembly Report requires a previously configured Excel template for the export process.

---

**Warning:** The use of export templates for GENIUS TOOLS Assembly Report has been changed in version 8.0.2. and only works with specific GTA abbreviations in the template parameters. For existing templates, change the parameters in the comment fields accordingly, e.g. from `%head2%` to `gta:%head2%`.

---

**Step-by-step guide:**

1. Use a separate Excel file for each report template.
2. Create a new template, following the steps in chapter [Create template](#)<sup>470</sup>.  
Example:

	A	B	C	D	E	F	G	H			
1	Datname / filename:				<div>INNEO</div> <div>That's IT.</div>			STK-Typ / BOM type:			
2	Benennung / Description 1:							Baukasten / Single level			
3	Bezeichnung / Description 2:							Datum / Date:			
4	Artikelnummer / Part number:										
5											
6	Position	Qty.	Part number Part no. Semifinished	Rev.	Description 1	Description 2 Description semifinished	Material Coating / Coloring	Mass Mass Σ			
7					Report area with columns						
8											
9											

3. Take care to use the component acronym *gta* for head parameter in the header.

A	B	C	D
Name			GTA:
Description 1			gta:%head1%
Article number			

*Head parameters with numeration*

4. Take care to use the component acronym *gta* for modell parameter in the first row of the table columns.  
Use *gta:%ruleParameter%* to output the position parameter. Enter *gta:%col\*%* to output a column. Replace \* with the column number.

6	Position	Quant	File name	Description
7		GTA:		GTA:
8		gta:%ruleParameter%		gta:%col3%

5. Use [variables of GENIUS TOOLS for Creo](#) <sup>642</sup> if required, e. g. date and time information as well as Creo object information.

Datum / Date:	GTA:
	@date@

**Please note:** The variables *@feat\_id@*, *@selmdl@* and *@selmdlpath@* are not supported.

6. Save the template.

#### 4.3.4 Automatic update of report definitions

Report definitions are stored in an XML file. If you make changes to it, GENIUS TOOLS Assembly Report will automatically apply the changes, if the configuration option *gta\_autoload\_folder* is set.

##### Procedure

1. Create a folder containing the current report definitions (XML files), e.g. folder update in the assembly folder of the resource folder.
2. Open [GENIUS TOOLS Configuration Utility](#). <sup>518</sup>

3. Make sure, that the configuration option `gta_save_xml_in_md1` is set to 1.
4. In the `gta_autoload_folder` configuration option, specify the path to the folder, for example, `%gt_resource_folder%assembly\update`, and save the change.
5. In standby mode, read in the configuration using the button in the GENIUS TOOLS menu ribbon.

## Result

When opening GENIUS TOOLS Assembly Report, the edited XML file is loaded and the changes are stored in the model, which can be checked in [GENIUS TOOLS Embedded Data](#).<sup>553</sup>

**Tip:** It is helpful to specify a version of the report definition. The version will be visible in the [embedded data](#)<sup>553</sup> in the model, but not in the Assembly Report dialog.

Write the version in the XML file before the report definition name in the notation `gta version="version specification"`, for example:  
`<gta version="0.2" name="Gta template">`

## Example

Version 0.3 of report definition *Gta template* was changed and defined as version 0.4 (`gta version="0.4"`).

GENIUS TOOLS Display Embedded Data				GENIUS TOOLS Display Embedded Data			
Name	Type	Version	Description	Name	Type	Version	Description
Gta template	GT Assembly	0.3	Single level BOM (ASM & PRT)	Gta template	GT Assembly	0.4	Single level BOM (ASM & PRT)
MECHANICA				MECHANICA			
mfslot				mfslot			
mppsot				mppsot			
Delete Close				Delete Close			

*before starting Assembly Report* *after starting Assembly Report*

## 4.3.5 Using position values from Windchill

If you work with PDMLink from Windchill and want to manage the information positions number (POS) there, connect to PDMLink as follows.

### 1. Creating the reusable attribute POS

To receive the information at check-in, the reusable attribute "POS" must be created in PDMLink. This attribute must be of the same type (INTEGER or STRING) as the component parameter used in BOM Find Number.

### 2. Transferring POS to the EPMDocument level

In Windchill Type and Attribute Management the created attribute POS is assigned as a global attribute to the *CAD document usage link*

Aktionen ▾ Typ - CAD-Dokument-Verwendungs-Link

Eigenschaft	Wert
Interner Name	wt.epm.structure.EPMMemberLink
Anzeigename	CAD-Dokument-Verwendungs-Link
Beschreibung	EPM Document Uses Link

Attribute Layouts

Eigenschaften ▾

Name ↑	Interner Name
Name des Platzhalters für den Ident...	identifierSpaceName
OPTION1	OPTION1
OPTION2	OPTION2
OPTION3	OPTION3
OPTION4	OPTION4
OPTION5	OPTION5
t/f placed	placed
10 Pos	Pos
t/f required	required

The information POS is thus also available on the EPM level, and can be shown there as a column in all usage tables.

### 3. Forwarding POS to the WTPart level

The correct target position for the information position number on WTPart level is the column *LineNumber* or *FindNumber*.

From PDMLink version 10.2 M010 PDMLink can be configured in a way that the content from POS is also transferred directly to the desired target position on WTPart level:

#### 3.1 Transfer FindNumber or LineNumber

The information can be transferred in two different columns. While *LineNumber* must be unique on each structure level, in *FindNumber* the same position number can be assigned to different components. We recommend to use *LineNumber*.

#### 3.2 Passing POS to the WTPart level

To transfer the content of POS to *LineNumber* or *FindNumber*, the following must be configured in the settings manager:

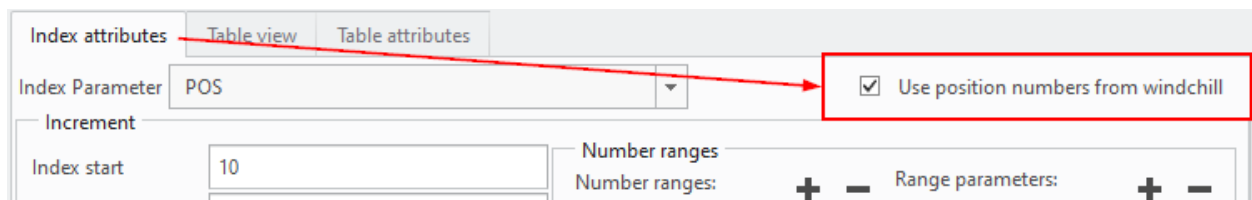
- Instead of FINDNUMBER, use the name of the component parameter you are using, such as POS.

EPM Service Preferences		EPM service preferences
Build Service Preferences		Preferences used by build service
Attributes Delimiter	,	This preference defines the delimiter character that separates the attributes to be published.
Attributes to be published on Link		Attributes to be published on Link
Attributes to be published on Master	*	Attributes to be published on Master
Attributes to be published on Occurr...		Attributes to be published on Occurrence
Attributes to be published on Part	*	Attributes to be published on Part
Build Image Association by Default	Yes	Build Image Association by Default
Contributing Content Attributes	*	Attributes to be published on Part by Contributing Content relationship.
Contributing Image Attributes	*	Attributes to be published on Part by Contributing Image relationship.
Find Number Attribute	FINDNUMBER	Name of an attribute on CAD Document Uses Link that should be copied to the Part Usage's Find Number.
Line Number Attribute		Name of an attribute on CAD Document Uses Link that should be copied to the Part Usage's Line Number.

- During check-in, the defined item numbers are then transferred to the desired target item. It is then equally available at the WTPart level, if applicable, and the position numbers are displayed in the defined columns.

#### 4. Define usage in Assembly Report Editor

In the [Assembly Report Editor](#)<sup>34</sup>, go to the tab *Position attributes* and check the box *Use position numbers from Windchill*.



### 4.3.6 Creating a customized report definition

This section presents use cases for GENIUS TOOLS Assembly Report Editor. The use cases are presented in a progressing sequence.

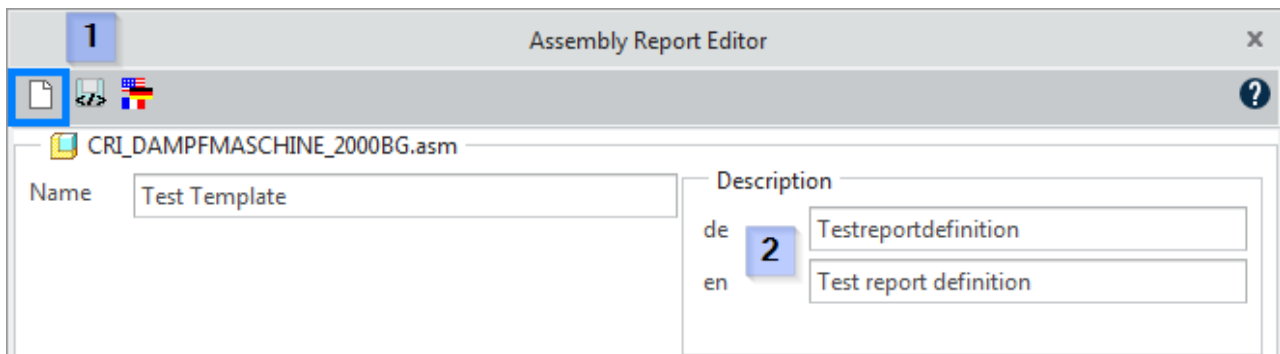
Reports from GENIUS TOOLS Assembly Report can be customized for each individual company. Report definitions delivered with GENIUS TOOLS for Creo can be adapted, or custom report definitions created.

The use cases in this section demonstrate how to create a custom report definition.

#### Creating a new report definition

Proceed as follows to create a new report definition:

1. Open an assembly.
2. Start Assembly Report and open the editor.
3. Use the editor to create a new, empty report definition.



Create a new report definition (1). Enter a name and a localized description (2).

4. Enter a name for the report definition and add localized descriptions.
5. Save the report definition.

## Creating table parameters

Add all model, assembly, and report parameters you need for the report definition in the *Table parameters* section.

In this example, the following parameters are created:

Model parameters:

- DESCRIPTION\_1\_EN
- DESCRIPTION\_1\_EN
- DESCRIPTION\_2\_EN
- DESCRIPTION\_2\_EN

Assembly parameters:

- POS

Report parameters:

- qty
- fileName
- subType

---

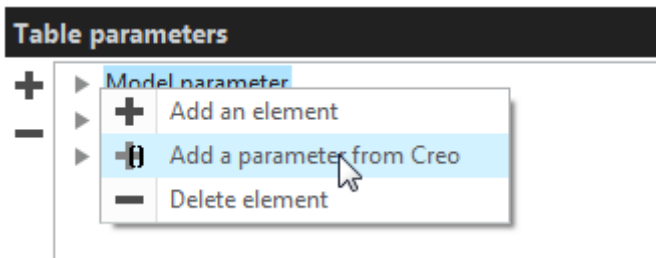
**Please note:** Any parameter to be used in other sections of the editor must be created in this section.

---

## Steps

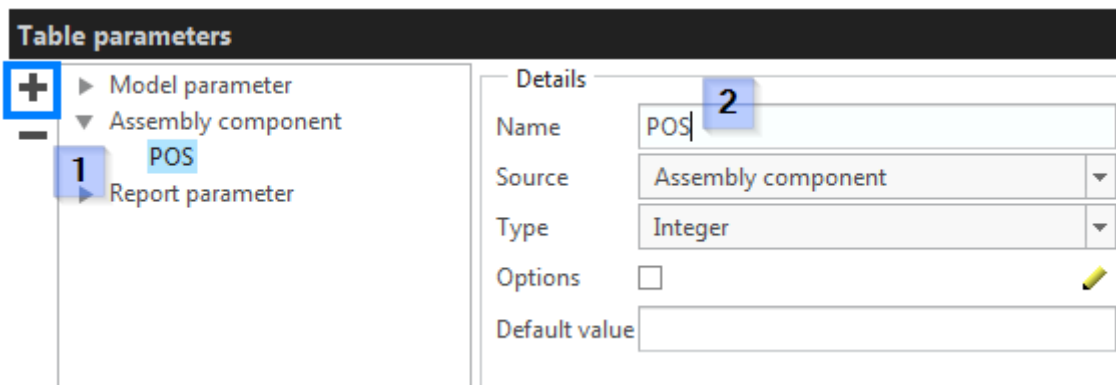
1. Right-click Model Parameters in the *Table parameters* section.
2. Click on *Add parameters from Creo* in the context menu. Select "DESCRIPTION\_1\_DE" in the parameter selection.





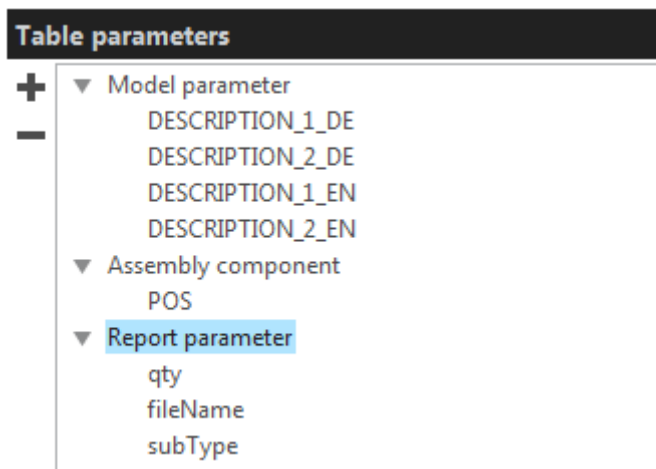
Add new model parameters with the context menu

3. Enter the localized parameter titles under *Details*.
4. Repeat this with the other three model parameters.
5. Click *Assembly Parameters* in the Table Parameters section.
6. Use the plus button to add a new parameter and rename it to "POS".



Add a parameter of type "Assembly component" (1) and rename it to "POS" (2)

7. Click Report Parameters in the Table Parameters section. Use the plus button to add a new parameter and rename it to "Quantity".
8. Enter the localized parameter titles under Details and enter "Number" as the key.

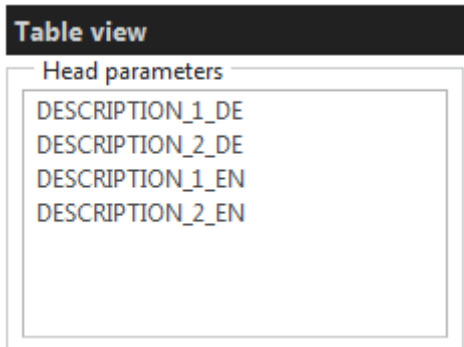


9. Repeat this with the parameters "fileName" and "subType".

## Defining head parameters

Parameters in this list are displayed in the header of reports later.

1. Select the model parameter "DESCRIPTION\_1\_DE" under Table parameters.
2. Drag and drop it into the head parameters.
3. Repeat the procedure with all model parameters!



---

**Tip:** Parameters can also be re-sorted with drag and drop.

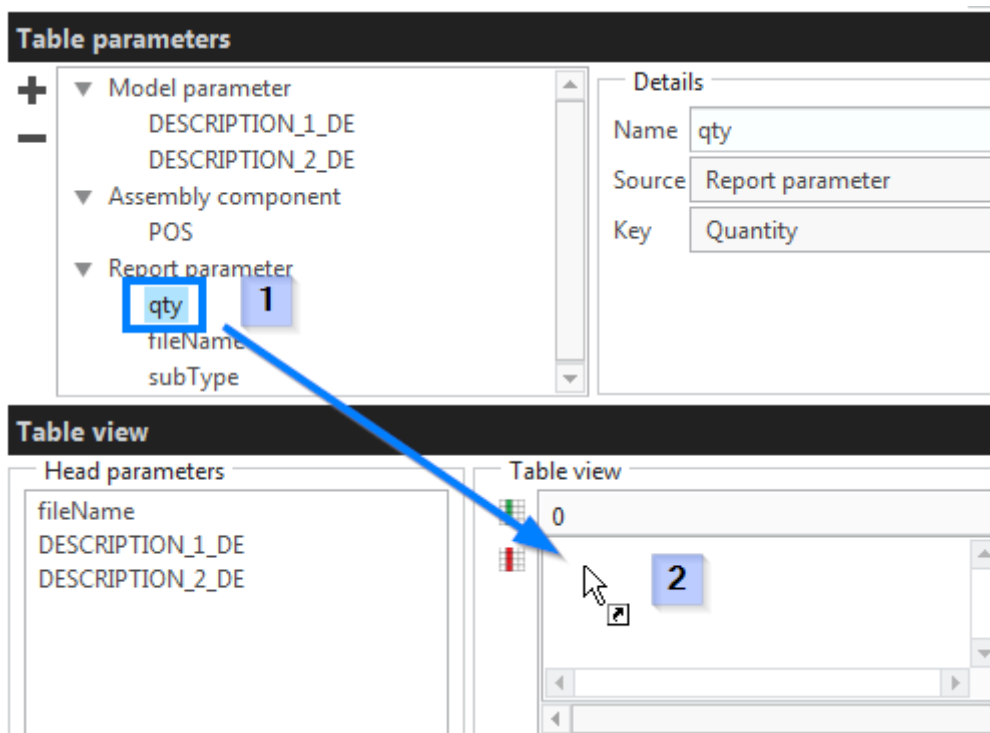
---

## Configuring the table view

In the next step, configure the table view of the report table.

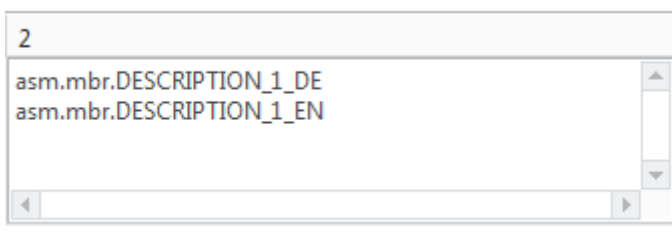
Use the two buttons on the left side of the *Table View* section to specify the number of columns displayed.

1. Create three columns. The first column is always counted as column 0.
2. Use the mouse to select the "Quantity" (qty) report parameter under Table parameters. Drag and drop the parameter into column 0.



Select the parameter (1) and drag and drop it into the table column (2)

- Repeat with the parameters "fileName"/column 1 and "DESCRIPTION\_1\_DE"/column 2. To make the name in reports bilingual, column 2 is now configured to display two parameters.
- Drag and drop the parameter "DESCRIPTION\_1\_EN" into column 2. Separate the two parameters with a linebreak (Enter key).



Separate parameters in a column with a linebreak (Enter key).

**Tip:** You can add normal text to parameters also. Use a space between text and parameter!



Separate parameters from static text with a space character.

## Defining table attributes

Now, configure the table attributes. Table attributes determine which models are displayed in the report table.

1. Select the option "No duplicates" under Duplicates. This option ensures that position numbers of multiple built-in models differ.
2. Activate the options "Create parameters" and "Recursive search". These settings ensure that the position parameter is created in each model and that models of deeper planes are filtered.
3. Add a filter parameter: Click on the Plus button and select the parameter "subType" from the dropdown list.
4. Select "!=" (not equal) under Compare and "PART\_SKELETON\_MODEL" under Value. This setting filters out skeleton models.
5. Click on the plus button in the sort parameters and select the "POS" parameter from the drop-down list. Select "Up" as the direction. Repeat this step with the parameter "subType".

## Configuring position attributes

Configure the position attributes:

1. Select the parameter "POS" as position parameter.
2. Enter a start position of "100" and an position increment of "10" under Increment. Elements in the report table are now numbered consecutively in steps of ten starting at 100 (100, 110, ...).

---

**Warning:** Make sure that the correct position parameter is set! Position parameters must be of the type *Assembly component*. Saving must be activated for the parameter.

---

## Defining number ranges

Create number ranges for exceptions to normal numbering:

1. Activate the option "Use number ranges" under Position attributes. Use the plus button to add a new number range.
2. Select the table parameter that can be used to determine the exception under "Parameters".
3. Configure a comparison (in this example: subType = PART\_SHEETMETAL).
4. Enter an alternative start position, an increment and an end.
5. Save the report definition.

Number ranges								
+		Parameter	Compare		Value	Start	Increment	End
-	0	rpt.subType	=		PART_SHEETME	1000	5	2000

*In this configuration, all sheet metal parts are numbered in steps of five from 1000 to 2000.*

## 5 Dimension

With GENIUS TOOLS Dimension you can quickly, clearly and comfortably edit dimension values and names of parts and assemblies, features, feature groups and variable UDF dimensions.

GENIUS TOOLS Dimension is available in assembly, part, sheetmetal and drawing mode, providing the following features:

1. Display dimensions with following properties:
  - Dimension type (linear, angle, diameter, radius),
  - Dimension name,
  - Dimension value,
  - Tolerance type,
  - Dimension status (in relations, family tables etc);
2. Filter displayed dimensions by name, dimension type and tolerance type,
3. Dynamic search for dimensions,
4. Highlighting dimensions in the graphics window when selecting a value in the GENIUS TOOLS Dimension window,
5. Easy renaming of dimensions,
6. Assigning new dimension values (including mathematical expressions),
7. Quickly displaying the original Creo dialog “Dimension properties”,
8. Quick call-up of the relations dialog (for relation-driven dimensions),
9. Quickly assigning dimensions to family tables,
10. Saving the values as CSV-file.

### 5.1 Starting the program

Start GENIUS TOOLS Dimension from the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).



GENIUS TOOLS Dimension starts only after selecting an element in the Creo main window or in the model tree. Alternatively, an element can be selected previously.

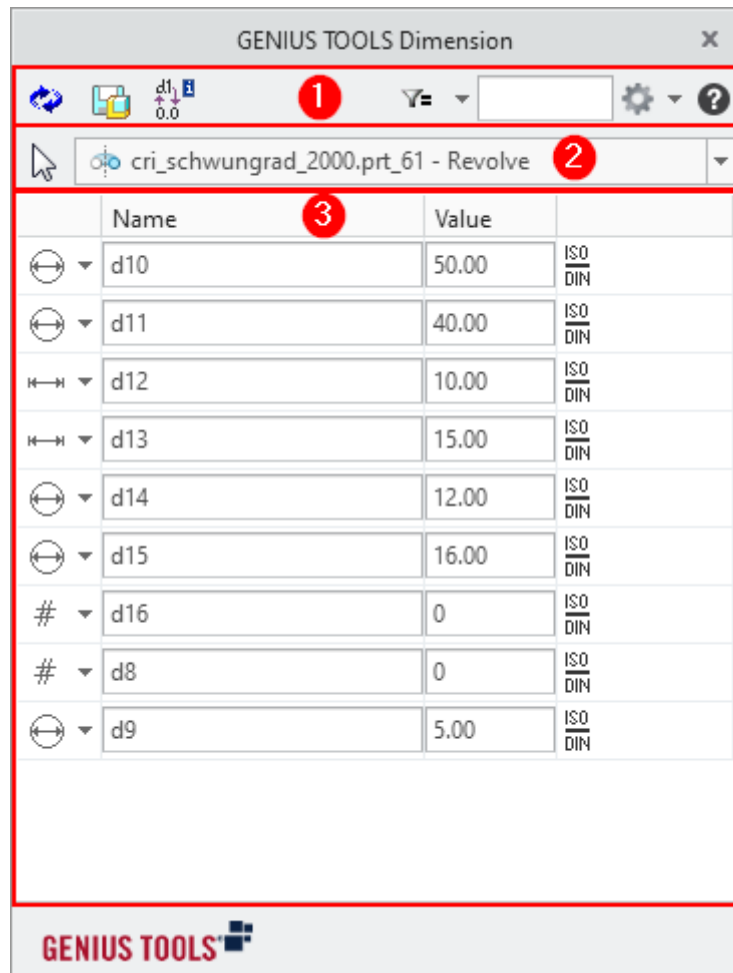
---

**Please note:** When exiting Dimension, only changes with valid inputs will be saved.

---

## 5.2 User interface

The user interface of GENIUS TOOLS Dimension consists of the following elements:



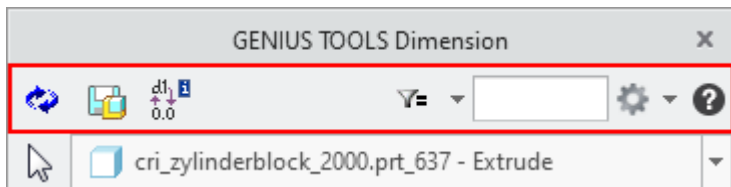
1. Command bar with filter
2. Model selection
3. Dimensions table

The user interface height is calculated by the amount of shown dimensions. Maximum 1/2 of screen size. Minimum 4 lines. The width is calculated by the combined width of the shown columns.





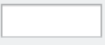




## 5.2.1 Command bar

The command bar consists of general control elements and the filter area with search field.



The following elements are available in the command bar:

Icon	Name	Description
	Reload	Reloads the currently selected model or feature. Unsaved changes will be discarded.
	Save and regenerate	Saves all changes made and regenerates the whole model. <b>Note:</b> It is not possible to save with invalid (highlighted red) input fields or not performed calculations.
	Change dimensioning display	Changes the display style of dimensions in Creo Parametrics between dimension value and dimension name.
	Filter inactive/active	Opens the list of available filter options. If filter options are already active, the icon is displayed green.
	Search	Search field to search for names and values.
	Tool menu	Selection to open a family table from current model or save as CSV file with comma or semicolon.
	Open Help	Opens the Help.

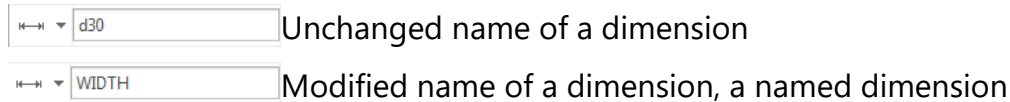
## 5.2.2 Filter and search

The filter controls the display of dimensions with predefined options. Click on the filter icon and select the appropriate filter options.

## Filter options

### Named dimensions

Shows all dimensions with modified names.



### not Zero

Shows all dimensions that have a value disparate from zero.

### Tolerance

Hides dimensions whose tolerances do not comply with the active option.

### Dimension type

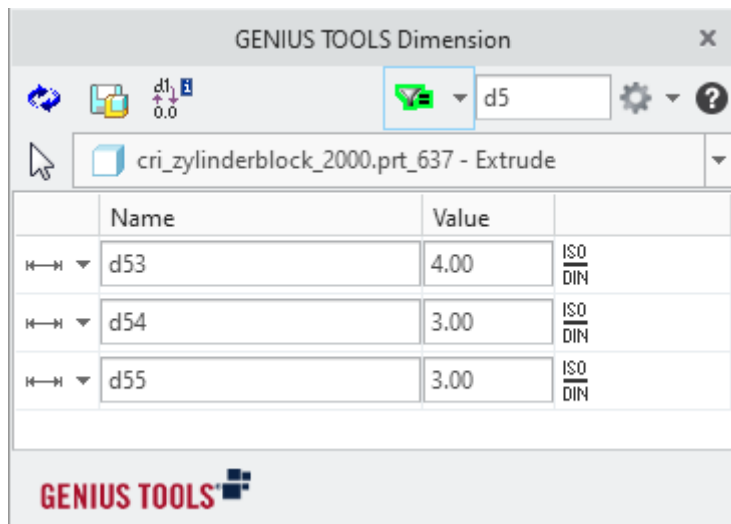
Hides dimensions whose type do not comply with the active option.

**Please note:** If multiple filters are active, dimensions are displayed that fulfill at least one filter criterion.

The filter display is affected by the configuration option `gtd_filter`.

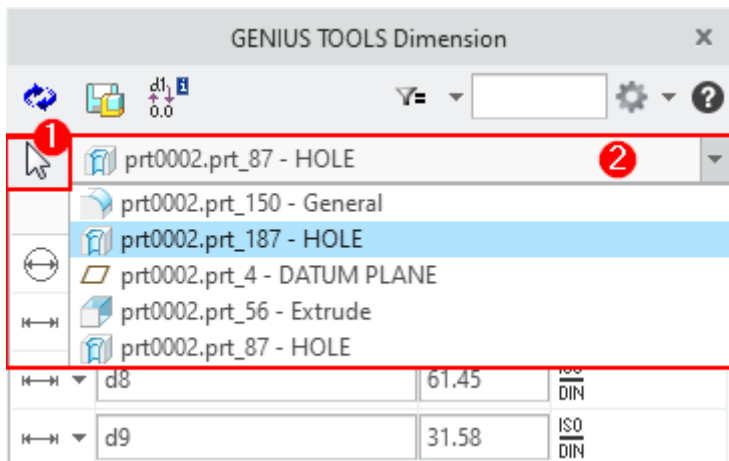
## Search field

Use the search field to search alphanumerically for names and values of dimensions. Only the currently displayed dimensions will be searched.



## 5.2.3 Model selection

The model selection consists of the two elements object selection and drop-down list.

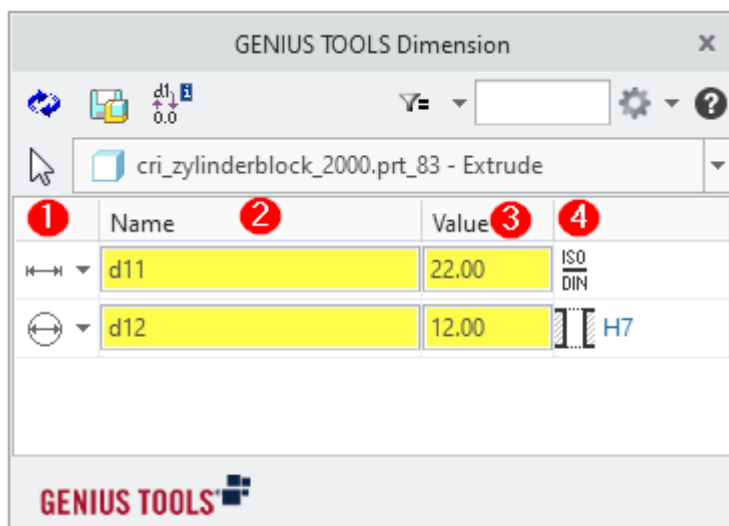


Select models, features, groups and UDFs in the model or in the model tree using the object selection (1).

The drop-down list (2) shows the current selection. Open the list and select from the recently selected objects.

## 5.3 Dimensions table

The dimensions table displays each dimension in a separate row:



1. Dimension symbol with context menu
1. Dimension name
2. Dimension value
3. Tolerance type

Before each dimension, the symbol corresponding to the dimension type is displayed (1). Click on the symbol to open the context menu for the dimension. The menu shows suitable options for each dimension type.

Click into input fields (columns *Name* (2) and *Value* (3)) to highlight the selected dimension in the Creo model.

---





**Please note:** In Drawing mode only displayed dimensions will be highlighted.

---

Behind each dimension, the tolerance type (4) is displayed. Click on the icon to open the Creo dialog Dimension properties (Creo Parametric 3.0) or the Dimension ribbon (Creo Parametric 4.0 and 5.0) for the dimension.

### 5.3.1 Dimension symbols and context menu

The following symbols are displayed before dimensions:

Icon	Description
	Linear dimensioning
	Radial dimensioning
	Diameter dimensioning
	Angular dimensioning
#	Pattern count
	Thread

Click on a dimension symbol to open the context menu for the dimension.

### Context menu

The following options are available in the context menu:

#### Copy dimension value

Adopts the value of a dimension that has to be selected in the model into the current dimension.

#### Open relations manager

Opens the Creo relations dialog.

#### Dimension properties

Opens the Creo dimensions dialog.

**Add to current family table**

The selected dimension will be added to the family table of the current model.

**Add to parent family table**

The selected dimension will be added to the family table of the generic part.

---

**Warning:** The two commands **Add to current family table** and **Add to parent family table** will be executed immediately; no saving or regenerating is required.

---

Specific filter options depending on the dimension type can be found below the general options.

## 5.3.2 Input fields

In input fields, dimensions are displayed with names and associated values. They are sorted alphabetically by name.

Click into an input field to modify the name or the value of a dimension. Dimensions are highlighted in the Creo main window when you click in an input field.

---

**Warning:** Do not rename dimensions according to the scheme ad[Number] (e.g. ad34)! ad dimensions are used internally by Creo Parametric and are filtered out automatically.

---

Changes can be made in white input fields. The meaning of colored input fields can be found in the table in section [Colors in input fields](#)<sup>72</sup>.

Dimensions without a specific dimension type are treated as count and will be automatically rounded to integers.

The width of the table columns **Name** and **Value** are controlled with the configuration options `gtd_label_col_size` and `gtd_value_col_size`. The number of decimal places in the **Value** column is controlled with the configuration option `gtd_dec_places`.

---

**Warning:** Check the Creo configuration option `show_dim_sign`, as GENIUS TOOLS Dimension respects it.

`show_dim_sign=no`: Entering a negative value changes the direction vector of a dimension. The value will be positive.

`show_dim_sign=yes`: When a negative value is entered, the value remains negative.

---

## Calculations

Input fields for values allow calculations as in Creo. Input up to 250 characters is supported.

Enter a mathematical function into a value field and press Enter. The result is copied into the field. After saving and regenerating, the result will be applied to the model.

**Please note:** When calculations create unusable values (e.g. -1 in a count field), the last valid value will reentered. An information will be prompted in the Creo Parametric message area.


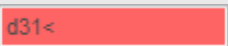
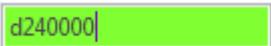

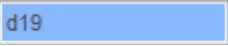


Also use more complex mathematical operations such as root, powers, or rounding in value fields.

### Examples:

sqrt(d27)      square root of the dimension d27  
pow(d23,3)      third power of the dimension d23










## 5.3.3 Colors in input fields

Input fields in the dimensions table have a color coding to show how the dimension is controlled. Move the mouse over an input field, a tooltip shows the meaning.

Field color	Description
 White	Unchanged name or value.
 Red	Invalid content or the dimension name already exists in the model; it is not possible to save.
 Green	Modified content, the dimensions table needs to be saved.
 Yellow	Locked dimension, e.g. by a relation. Value and Name cannot be modified. Hint: The dimension can be edited in the Creo relations dialog/ribbon (accessible via the Dimension context menu).
 Blue	The dimension is determined by the family table of the current model.
 Cyan	The dimension is determined by the family table of the parent model. Value and name cannot be modified using the dimension table.
 Magenta	The dimension is determined by a pattern table. Value and name cannot be modified using the dimension table.




### 5.3.4 Tolerance types

The tolerance type is displayed behind dimensions. Click the icon to open the Creo dimension properties dialog (Creo Parametric 3.0) or the Dimension ribbon (Creo Parametric 4.0 and 5.0).

Icon	Description
	No tolerance table.
	Tolerance table "General according to DIN/ISO".
	Tolerance table "Shaft with tolerance class".
	Tolerance table "Hole with tolerance class".
	Tolerance table "Breaking edge".
	Tolerance mode: "Plus-Minus" (The symbol does not display the values.) No tolerance table, but free values.
	Tolerance mode: "Limits". (The symbol does not display the values.) No tolerance table, but free values.
	Tolerance mode: "+-symmetrical" (The symbol does not display the values.) No tolerance table, but free values.
	Tolerance mode: "+- symmetrical (superscript)" (The symbol does not display the values.) No tolerance table, but free values.

**Please note:** Tolerances are not displayed for threads. The entire dimension text is displayed instead.

Tolerance symbols change color (blue or cyan) when tolerances come from a family table.

	d44	8.00	ISO DIN
	d46	140.00	$2^{+0.8}_{-0.2}$
	d47	0	ISO DIN

## 6 Forms

With GENIUS TOOLS Forms you can systematically observe and manipulate individual model properties. You can select and edit dimensions and parameters of parts, features and assemblies, suppress features or components via a corresponding Forms element, and replace components with other components.

All these functions can also be combined with elements in family tables so you can quickly switch between different configurations. Also, custom Mapkeys can be deposited in Forms elements which can be executed by clicking the corresponding button in GENIUS TOOLS Forms.

GENIUS TOOLS Forms is available in assembly mode, part mode, sheetmetal mode, skeleton mode, layout mode and drawing mode providing the following features:

1. Systematically observe and manipulate model properties in form dialogs of:

- Dimension values
- Dimension tolerance
- Modell-parameter values
- Construction element-parameter values
- Suppress construction elements
- Material
- Replace components
- Variant dimensions tables

2. Executing saved mapkeys

3. Usage of Form- / help parameters

4. The forms are generated via the graphical editor

5. Forms are saved directly in the models

### 6.1 Fundamentals

With GENIUS TOOLS Forms you can use forms to manipulate properties and metadata of Creo parts and assemblies. Use Forms to call up different variants of a model or to configure frequently used start objects.

GENIUS TOOLS Forms is also integrated into GENIUS TOOLS Library. If a library model contains a Form, it will be displayed directly in the Library details window and can be used for editing the model.



## Glossary

### Form

A Form is a compilation of properties of parts or assemblies. A Form is either saved directly in the model (default) or as an XML definition outside the model.

### Forms definition

A forms definition contains the configuration of a Form in an XML structure. This XML structure is either saved as a file or in Creo models.

### Webcode

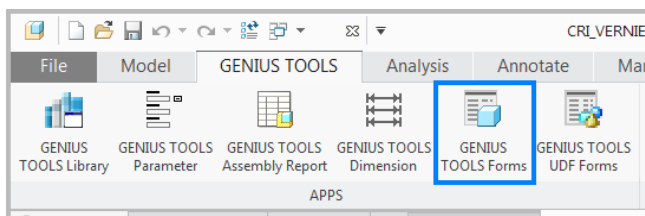
The webcode is a linking property between model and Form. For instance, it is needed in GENIUS TOOLS Library to establish a connection between an external Form and a model via a library object.

## 6.2 Usage

This section contains information on using GENIUS TOOLS Forms. It describes the general structure of the program.

### Starting the program

Start GENIUS TOOLS Forms from the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).



*Starting from the ribbon menu*



*Starting via Quick Access*

### Forms and UDF Forms in the model

If a model contains a Form or UDF Form, a suitable Forms icon is displayed in the Creo Parametric main window. Click on the icon to open the form.



Form in the model

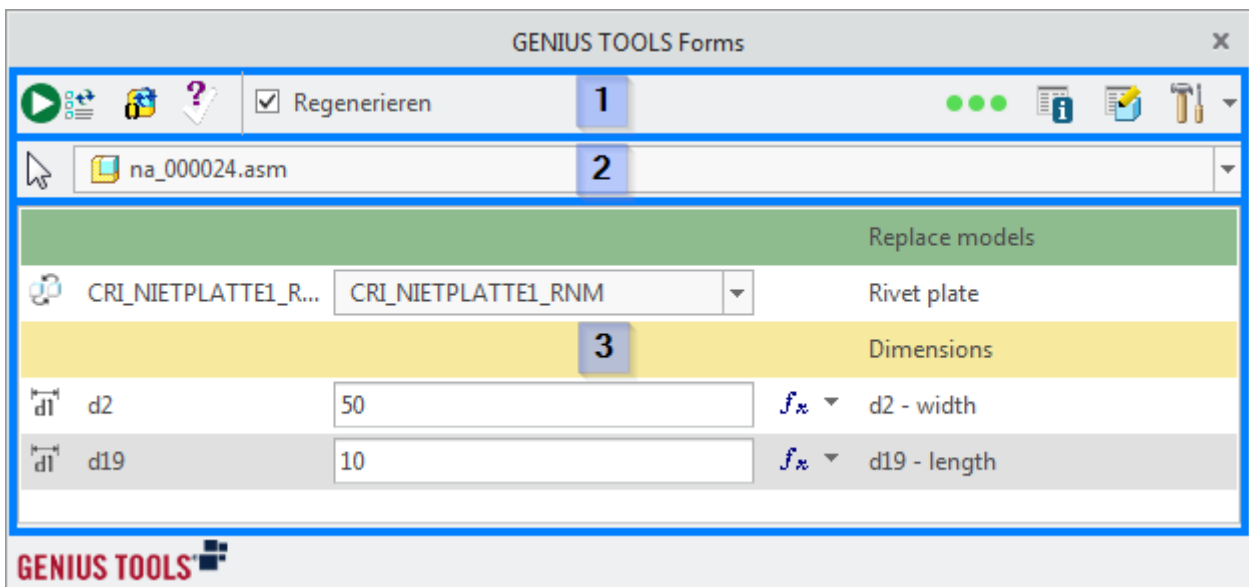


UDF Form in the model

**Warning:** If Creo configuration option `web_browser_in_separate_window=yes` is set, icons cannot be displayed in the main window until Creo version 6. As of Creo version 7 icons can be displayed in a separate main window.

## 6.2.1 User interface

The user interface consists of the following elements:









1. [Command bar](#) <sup>89</sup>
2. [Model selection](#) <sup>80</sup>
3. [Form section](#) <sup>81</sup>

## 6.2.2 Command bar

The Command bar displays general controls. The following controls are available:

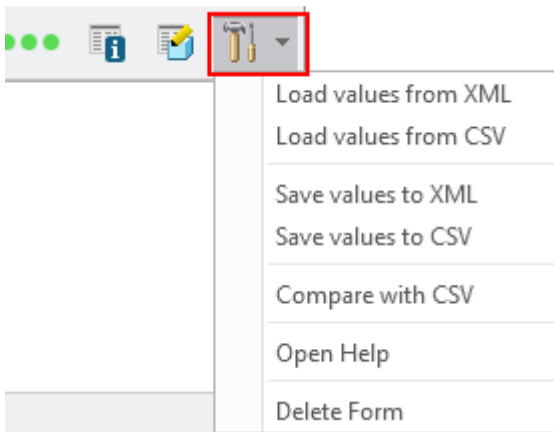
Icon	Name	Description
	Apply changes and regenerate	Applies changes in the Form to the model and regenerates it. The quantity of regenerations can be defined with the configuration option

Icon	Name	Description
		<p><code>gt_regen_times</code>. This can be useful for complex models.</p> <p>If the form includes a JavaScript <i>PreSave</i> function, this function is run before the values are applied. If there is an error, you will be asked whether you want to save anyway. Click <i>No</i> to open the status dialog with the error message.</p>
	Open GT Value Transfer	<p>Opens GENIUS TOOLS Value Transfer.</p> <p><b>Note:</b> The function is only available in Assembly mode.</p>
	Execute Check function	<p>Starts the JavaScript function <code>CheckUI</code>.</p> <p><b>Note:</b> The function must be saved in the Form!</p>
	Regeneration	<p>If the check mark is set, the model will be regenerated after transferring the values into the model.</p> <p>The <code>gtf_show_regen_btn</code> switch controls whether the checkbox is visible.</p>
	Status indicator	<p>Shows the current status in the Load, Work and Save phases with traffic light colors. Opens the <a href="#">Status dialog</a>. <sup>79</sup></p>
	Forms information	<p>Displays the Forms information. This depends on the configuration of the Form in the editor.</p>
	Open GENIUS TOOLS Forms Editor	<p>Opens the Forms Editor to edit a Form.</p>
	Tools	<p>The Tools menu contains various supporting functions.</p>

**Warning:** To apply changes, use the *Apply changes and regenerate* button! Modifications in a Form will not be adopted by models on closing.

## Tool menu

Supporting functions are started via the Tools menu.



The default folder for CSV and XML imports and exports is defined in the configuration option `gtf_default_folder`.

### Load values from CSV/XML file

Reads values from a CSV or XML file and applies them to the Form.

When you read an XML file, the values from the file are matched to the form elements using IDs. If the XML file does not contain IDs, the values are matched using the names of the form elements.

When you read a CSV file the values from the file are always matched using the names of the form elements.

---

**Please note:** Make sure that all form elements have unique names.

With the configuration option `gtf_import_xml_use_name_if_no_id_defined = 0` all entries that do not have an ID are ignored.

---

Values of dimensions or parameters that cannot be found in the current Form are ignored on loading.

Line names of value tables can be included. They must be entered manually, because the tag does not develop at saving. The Id-attribute is omitted.

Example: `<element name="ValueTable" value="Square" />`

Loading values from a CSV or XML file does not trigger any JavaScript OnChange functions.

### Save values to CSV/XML file

Saves the current values in the Form as CSV or XML file.

If you want to export a CSV file, make sure that all form elements have unique names. If multiple form elements have identical names, only the first one will be written to the CSV file.

Units for real parameters are written into the file.

**Compare to CSV file**

Compares the current values in the Form to the values in a CSV file.

Select the CSV file. The values from the current Form and from the CSV files are displayed in a compare dialog. Changes are marked with a colored background.

**Open Help**

Opens the Help.

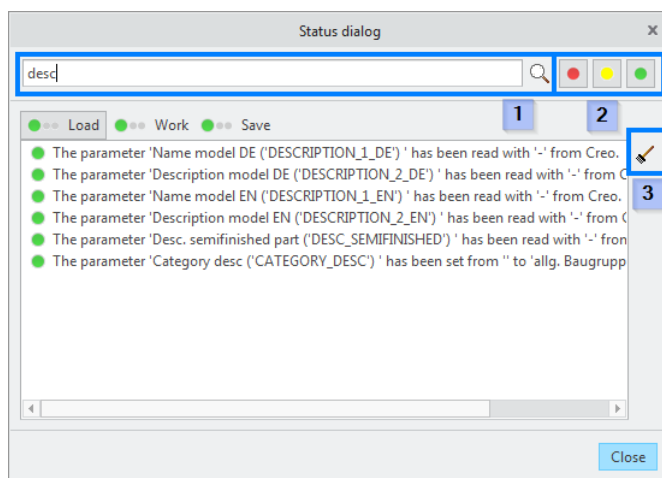
**Delete Form**

Deletes the Form from the current model.

## 6.2.3 Status indicator

This dialog shows the current status in different phases as well as JavaScript output with traffic light colors.

Use the Search (1) function to search for specific content. Alternatively, you can use the three traffic light color buttons (2) to show or hide messages. Use the Reset function (3) to delete status messages.



**Load:** Information about loading forms and validating form elements. For selection fields and radio buttons, a warning is displayed if the value from the model is not part of the pre-defined values.

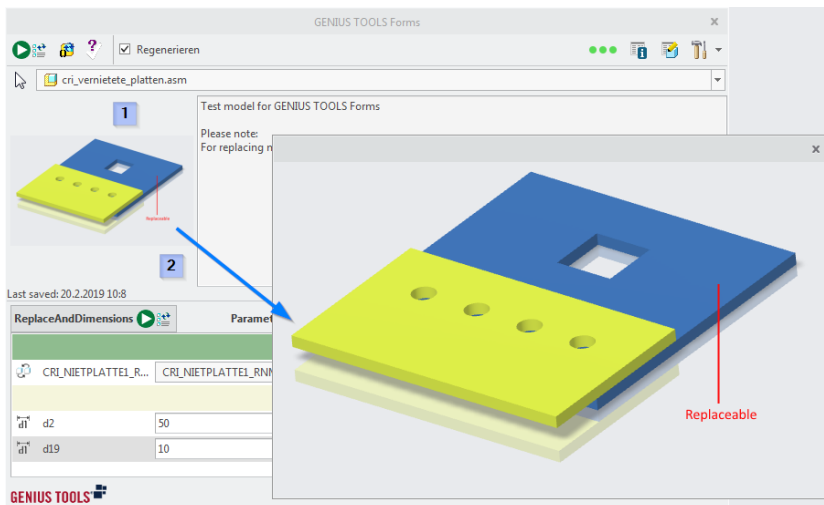
**Work:** Information on the current processing status of the form.

**Save:** Information about the saving status in the model.

## 6.2.4 Forms information

The button *Forms information* displays an info area. Localized texts and images are displayed depending on the configuration in the editor.

Click on the preview image to display its enlarged version.

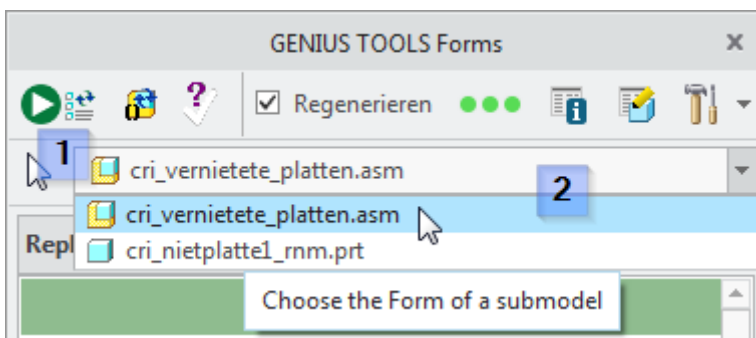


Forms information is displayed above the form section. The info panel displays localized descriptions and, optionally, a preview image (1). Click on the preview image to display an enlarged version (2)

## 6.2.5 Model selection

Use the model selection to switch between forms of different assemblies and parts in the current assembly.

The model selection consists of two elements.



The model selection with object selection (1) and drop-down list (2).

Select the models in an assembly using the object selection (1) directly in Creo or in the model tree. The drop-down list (2) shows the current selection. Open the list and select from the models. Models are only displayed in the model selection if they contain a Form or have already been selected with the object selection.

---

**Please note:** The model selection is only displayed in assembly mode.

---

## 6.2.6 Form section

The form section displays the Form of the selected model.


Above the form area tabs are displayed. The tabs (groups in the editor) are used to split larger forms logically. Click on a tab to open this part of the form.

The Form elements are displayed in a table with five columns:

Modelle ersetzen				
RP1	CRI_NIETPLATTE1_			Nietplatte
d2	50	f <sub>x</sub>	d2 - width	
d19	10	f <sub>x</sub>	d19 - length	

*Form section with four columns*


1. Type column
2. Name column
3. Value column
4. Function column
5. Description column

Visibility and order of each column can be adjusted in the Forms Editor dialog by the [Forms Configuration](#)  command.

### 1. Type column

The type of a Forms element is displayed as icon in the first column. Click on an icon to highlight the corresponding model element in Creo.

#### Icons of type column

 Valid change to element value



The current model value is not intended as an element value



The element addresses a non-existent model property

## 2. Name column

Name of Forms elements

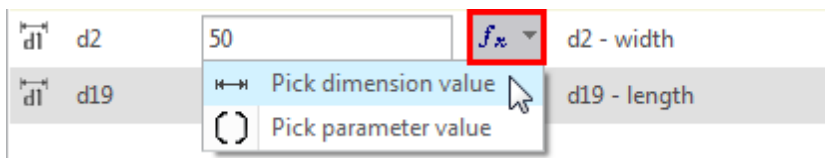
## 3. Value column

Values with input fields

## 4. Function column


There will be an additional button next to the input field if a value requires direct entries. It opens the following functions:

- Pick dimension value: transfers a value from any dimension directly into the field.
- Pick parameter value: transfers a value from a parameter with the same name directly to the field. If no parameter with the same name exists, the system searches for a dimension with the same name and uses its value. The *Parameter value transfer* is only available in assembly mode.



*Transfer values from dimensions and parameters into a Form*

## 5. Description column

The fourth column displays a localized description of the Forms elements. Displayed columns and localized descriptions depend on the configuration. (See [Forms Configuration](#) )

### 6.2.7 Field types

The form section displays the fields defined in a form for entering values.

**Warning:** Check the Creo configuration option `show_dim_sign`, as GENIUS TOOLS Forms respects it.

`show_dim_sign=no`: Entering a negative value changes the direction vector of a dimension. The value becomes positive.

`show_dim_sign=yes`: When a negative value is entered, the value remains negative.



## Input field

LAENGE

Input fields accept any string for input. Restrictions (e.g. numbers only) are possible through configuration.

## Selection field

LAENGE   
BREITE

Selection fields (drop-down lists) contain a selection of possible inputs. They are predefined through the configuration.

**Tip:** After opening Forms, the selection that corresponds to the current model is displayed. If none of the selection options meet the condition, the element icon turns yellow. The first selection option will be displayed.

## Advanced selection field

LAENGE   
BREITE

Advanced selection fields accept free input of values as well as to select from a list. Each input filters the displayed list items. The list items are predefined through the configuration.

**Tip:** An advanced selection field behaves the same as a regular selection field on opening.

## Radio button

LAENGE ☒ 600 mm  
☐ 300 mm  
☐ 350 mm


Radio buttons display predefined selectable values. Only one of the values can be selected.

## Binary checkbox

LAENGE ☒ y: 600; n: 300

Checkboxes allow to choose from two options. This can be Yes/No decisions, for example. Always two values are deposited in the configuration for checkboxes. With the checkmark set, the first value is used. Checkmark not set applies the second value.

### Variant table

Varianten	<auswahl...>	
BREITE	<auswahl...>	
DICKE	Variante 600x500 mm Variante 350x200 mm	

Variant tables display preconfigured variants of a model. In most cases, individual variants affect multiple properties of a model at the same time.

Select them directly from the list or filter the variants using the table icon.

---

**Please note:** A variant table icon turns yellow when the model property cannot be modified by a variant.

---




---

**Warning:** Variant tables can affect each other!

---

### Mapkey / Javascript

 Start Model Processor	Start
---	-------

Mapkey/Javascript elements are buttons executing a deposited Mapkey or Javascript.

### Separator

Geometry
----------

Separators are used to logically structure Forms elements.

---


**Warning:** When using GENIUS TOOLS for Creo together with Startup TOOLS at the same time: When replacing with an interchange assembly (instead of using a family table), a new feature ID is assigned to the part. Check the Creo configuration option `remember_replaced_components`. This option is set in Creo Parametric, but is disabled by Startup TOOLS.

---





## 6.2.8 Element control





The different field types allows for manipulating different model properties. The first column in the form section displays the model property to be manipulated as icon.


### Edit dimensions

 Dimensions are edited using different input fields. Click on the dimension icon in the first column to highlight the dimension in Creo Parametric.

## Edit parameters

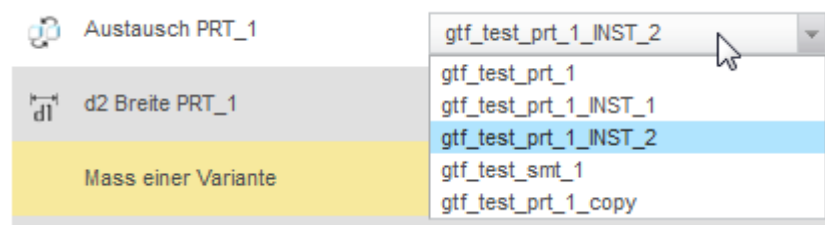
    GENIUS TOOLS Forms supports editing four different parameter types with different field types.

Icon	Name	Editable via
	<b>Boolean parameter</b> (Yes/No parameter)	– Checkboxes
	<b>Integer parameter</b> This parameter type accepts only integer input. All inputs following a decimal point will be ignored.	– Checkboxes, – Input fields, – Selection fields and – Advanced selection fields
	<b>Real parameters</b> Real parameters accept integer input as well as point-separated values.	– Checkboxes, – Input fields, – Selection fields and – Advanced selection fields
	<b>String parameters</b> String parameters accept any character string.	– Checkboxes, – Input fields, – Selection fields and – Advanced selection fields

The star symbol  marks helper parameters. Helper parameters are not present in the model and cannot be saved. Their only purpose is to be used in JavaScript functions. Helper parameters can have any of the four available data types.

## Replace components

 Replace components using selection fields.



*Replacements are selected via lists*

Click into the field and select a model which should replace a component.

Click on the *Replace components* icon in the first column to highlight the component that should be replaced in Creo.

---

**Please note:** The replace operation will fail if assemblies are missing components.


---

**Warning:** If you are using GENIUS TOOLS for Creo together with Startup TOOLS and you want to do a replacement using an interchange assembly (instead of using a family table), a new feature ID will be assigned to the respective part. If the old feature ID should be reassigned during re-replacement (so that the old ID paths are correct again), the Creo configuration option `remember_replaced_components` must be set. Usually, this option is set in Creo Parametric but is deactivated by Startup TOOLS.

---

If new feature IDs are created by an interchange assembly, the new IDs are automatically written to the model.

## Suppress components/features

 Components and features are suppressed via checkboxes.

If a checkbox is active (checkmark is set), the component/feature is displayed. With a deactivated checkbox, the component/feature will be suppressed after regenerating.


---

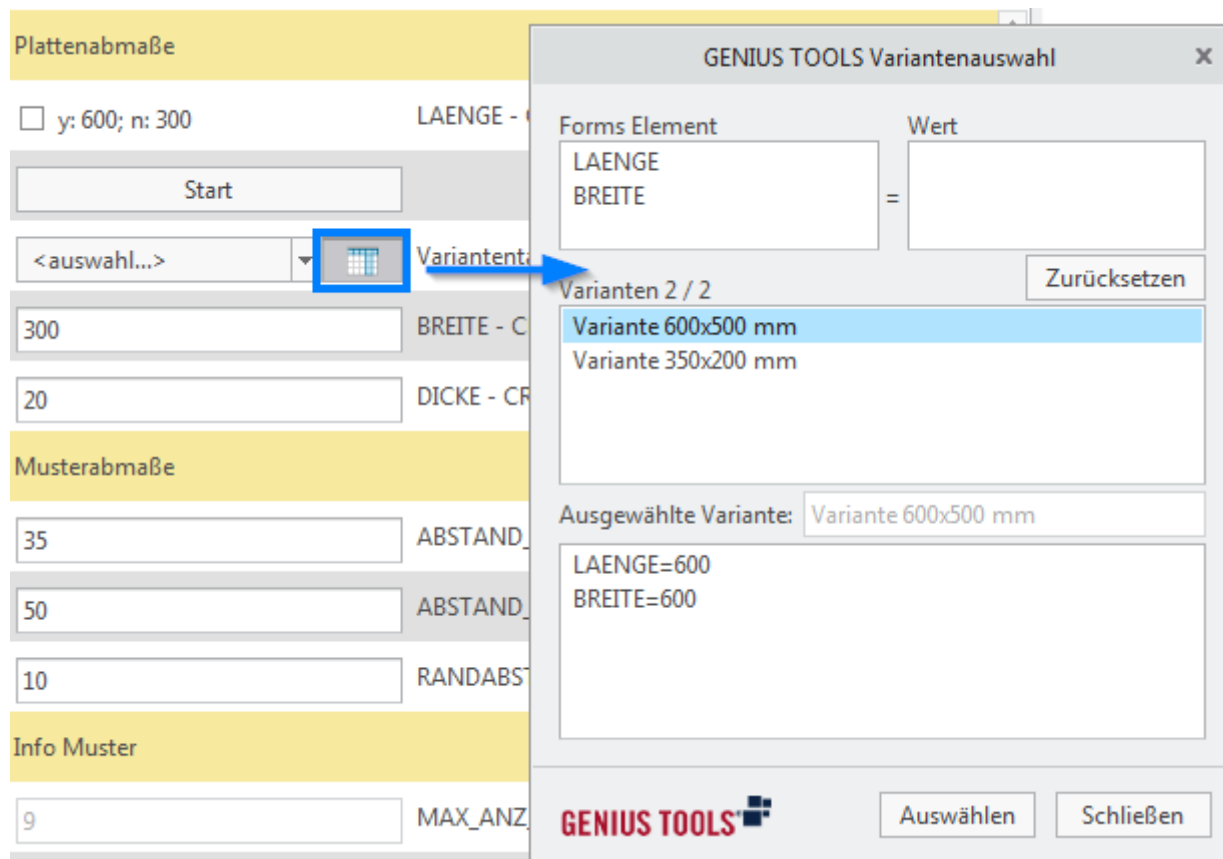
**Please note:** On resuming, dependent suppressed elements are not resumed.

---

Click on the *Suppress components/features* icon to highlight the component/feature that should be suppressed in Creo.

## Variant tables

 Variant tables affect multiple properties of a model at the same time. Select the variants via the list or use the button *Variant selection* as an alternative to filter variants.



*Existing variants can be filtered by individual properties via the variant selection*

## Execute mapkeys

**A** Mapkeys deposited in the Form are started by clicking on the associated button.



*The label depends on the configuration*

## 6.3 Configuration

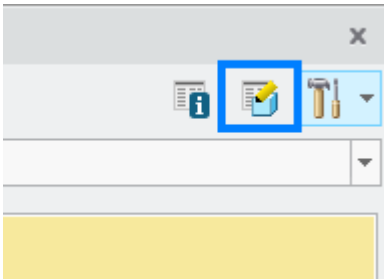
This section contains further information on Forms Editor. In the Use cases subsection, you can find suggestions for creating and configuring Forms

### 6.3.1 Forms Editor

With the editor, forms are created for GENIUS TOOLS Forms.

## Starting the program

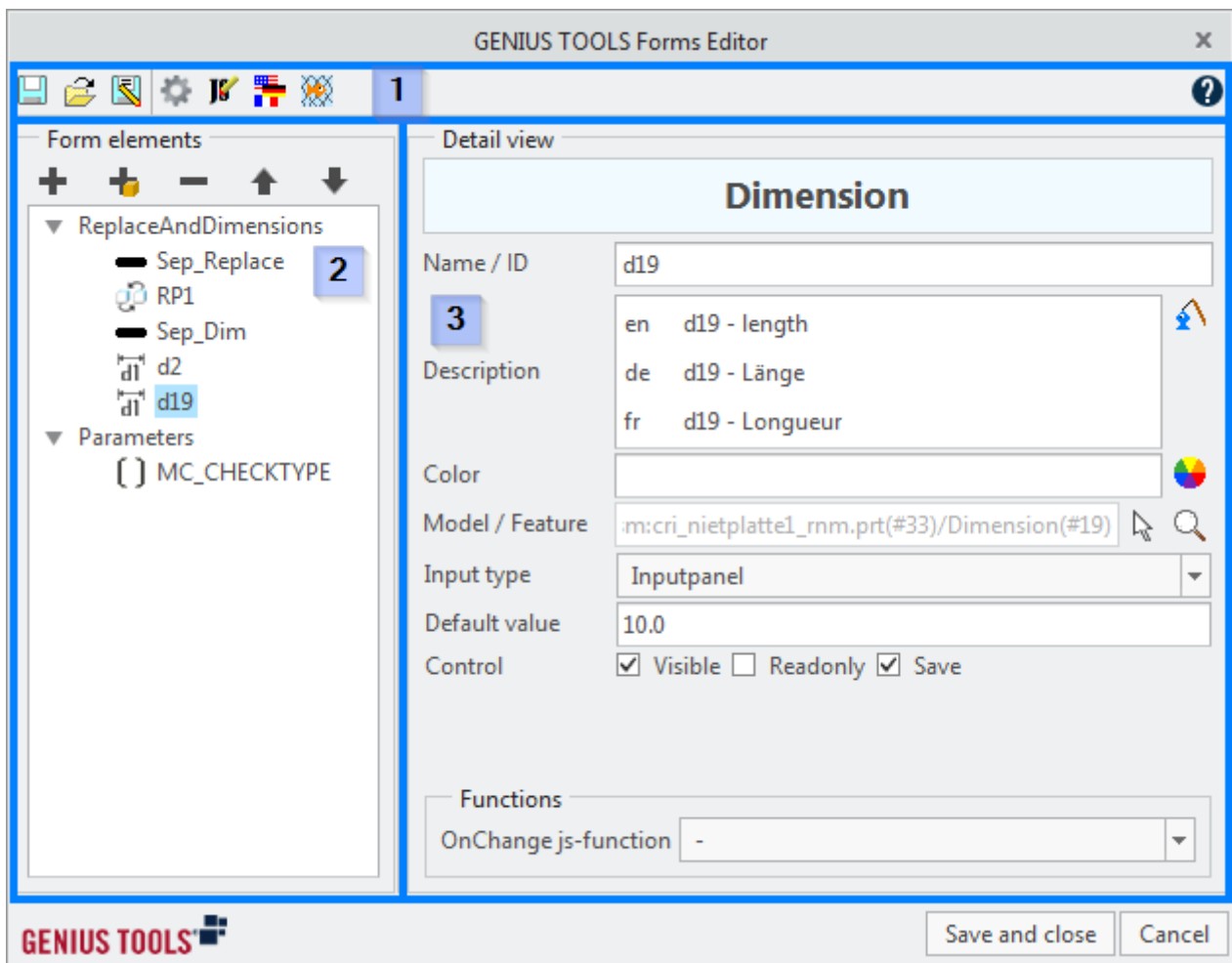
Start GENIUS TOOLS Forms Editor from the command bar in the Forms window.



Starting from the GENIUS TOOLS Forms window

### 6.3.1.1 User interface












The user interface of GENIUS TOOLS Forms Editor consists of the following elements:





1. Command bar <sup>89</sup>
2. Form elements list <sup>92</sup>
3. Detail view <sup>94</sup>


### 6.3.1.2 Command bar

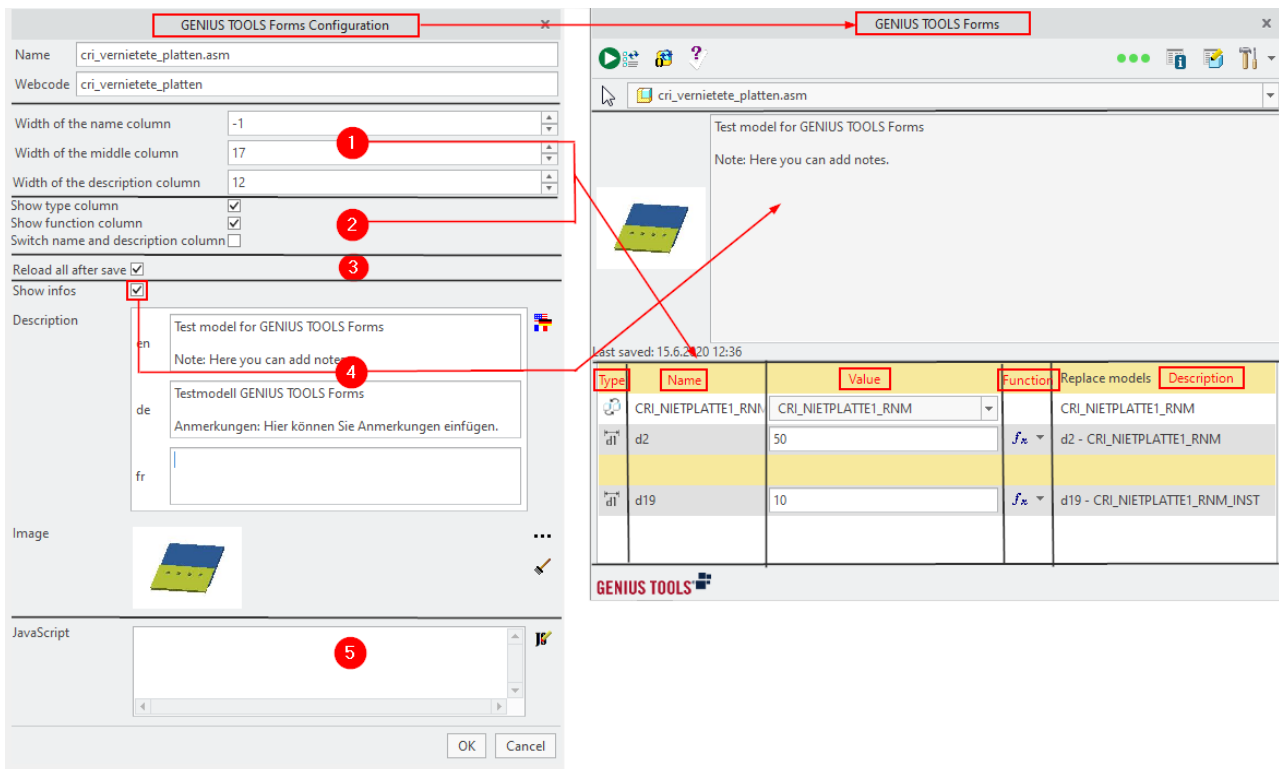
The following buttons are contained in the command bar:

Icon	Name	Description
	Save	Saves the current Form and closes the editor.
	Open	Opens the Forms definition.
	Save as	Saves the current Form as a Forms definition (XML file)
	<a href="#">Edit Forms configuration</a> 	Opens the dialog for advanced configuration.
	<a href="#">Start JavaScript Editor</a> 	Opens the JavaScript Editor.
	Manage languages	Opens the dialog to manage the languages of a Forms definition.
	Automatic standard texts	Opens the dialog for automatically setting standard texts for all form elements used.
		<p>The groups serve as separators in the table.</p> <p>The names of the form elements are used as keys for the translation.</p> <p>See <a href="#">Set standard texts for multiple elements</a> </p>
	Help	Opens the Help.

### 6.3.1.3 Forms properties

The button  opens the Forms Configuration dialog which allows you to specify the user interface of [GENIUS TOOLS Forms](#)  as follows:

1. define column widths of a form
2. display and order columns
3. reload all after saving
4. provide description and sample image
5. enter [JavaScript](#)  to be used in the form



*Structure of GENIUS TOOLS Forms Configuration and impact on GENIUS TOOLS Forms user interface*

**Name:** The name of a form.

**Webcode:** The Webcode of a form. The Webcode establishes the connection between Forms and GENIUS TOOLS Library.

Name and Webcode are automatically filled with the file name when a form is created.

## 1. Define column widths of a form

**Width of the name/value/description column:** Specifies the width of the respective column in characters.

Value "0": hides the column

Value "-1": applies the configuration default values to the column

---

**Please note:** Do not hide the value column if you want users to fill out the form.

---

## 2. Display and order columns

In this segment you can:

<b>Show type column:</b> removes or displays type column (first column)	– save Forms Editor
---	---------------------



<b>Show function column:</b> removes or displays function column (fourth column)	– save Forms Editor
<b>Switch name and description column:</b> puts the the description in front of the value column. This can be helpful, if you prefer reading the descriptions you have created first.	– save Forms Editor and additionally restart GENIUS TOOLS Forms

The other three columns (Name, Value, Description) can be removed by entering "0" in the previous section which defines widths.

### 3. Renew Creo-values

**Reload all after saving:** After saving, all values of the model are displayed the form.

- On
  - displays updated values of the model (calculated values e. g. from relations and dependencies) in form
  - after an error message – i. e. if an entered value cannot be applied to the model
  - the previous value reappears in the form
- Off
  - all entered values are kept in the form, including those values that cause errors (i. e. that cannot be applied to the model)
  - does not load dependent values from model into the form
  - useful, if erroneous inputs shall not be lost

---


**Please note:** Bevor switching off this function, you should test how this will affect dependencies.

---


### 4. Provide description and sample image

**Display information:** Automatically displays the information area when a form is opened.

**Description:** Enter a descriptive text for the form in the fields. Use the Localization button to manage the languages.





**Preview image:** Enter any image here. Images are saved directly in the Forms definition. The size of the saved image depends on the configuration options `gt_image_width` and `gt_image_height`. An image can be deleted by clicking the broom icon .

### 5. JavaScript to be used in a form

**JavaScript:** Information in the next chapter on [JavaScript in Forms](#)  103.

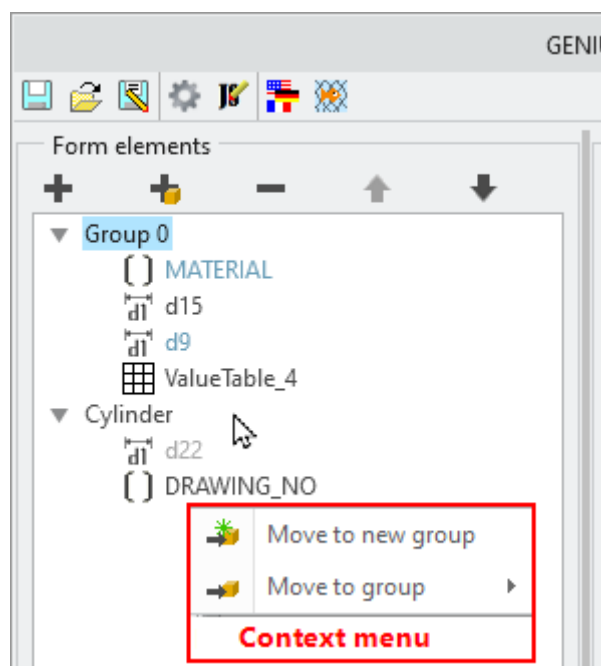
### 6.3.1.4 Form elements list

The list control is used to manage Form elements. The following buttons are contained in the list control:

Icon	Name	Description
	Add form element	Creates a new Form element.
	Add group	Creates a new group, displayed as tab in GENIUS TOOLS Forms
	Remove form element	Deletes the selected Form element or group. <b>Warning:</b> Groups are deleted with their content. Move any form elements you still need before deleting a group.
	Move form elements in list	Moves the selected Form element up or down in the list.

### Elements list


Below the list control is the elements list. All form elements are displayed in the same order as in the form section of GENIUS TOOLS Forms. Read-only elements are colored in blue, invisible elements in gray.








Use the first Plus button to add Form elements and the second Plus button to add Groups. To move a group or an element into another group, right-click to open the context menu and select *Move to new group* or *Move to group* (to select an existing group).






You can also select multiple elements and move them using the move buttons, or via drag and drop. Select an element to show its details and make changes.

## Types of form elements

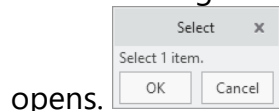
Use the plus button from the list control elements  to add a new form element.

The following types of form elements are available:


Form element	Configuration	Element auswählen
Dimension	<a href="#">Input type</a>  can be input field, radio button, selection field or advanced selection field.	X
Renamed dimensions	All dimensions whose name has been edited are automatically added to the current form definition as dimension elements.	X
Dimension tolerance	<a href="#">Input type</a>  can be input field, radio button, selection field or advanced selection field. Depending on their type, dimension tolerances can be selected automatically on the dimension.	X
Model parameter	Different <a href="#">input types</a>  possible.	X
Component parameter		
Feature parameter		
<a href="#">Suppress feature/component suppression</a> 	Separate configuration options.	X
<a href="#">Replace component</a> 	Separate configuration options.	X

Form element	Configuration	Element auswählen
<a href="#">Separator</a>  102	Element for structuring forms.	
<a href="#">Value table</a>  98	Defines values for multiple existing form elements.	
<a href="#">Mapkey / Javascript</a>  103	Mapkey and Javascript elements are displayed as buttons.	
<a href="#">Material</a>  103	Separate configuration options.	X
Supplementary Parameter	<p>Are not present in the model and cannot be saved. Their only purpose is to be used in JavaScript functions.</p> <p>Supplementary parameters can take on all four available data types and can be configured to use different <a href="#">input types</a>  96.</p>	

After selecting some form elements (see last column of table) the Select element dialog



opens.

Select an element in the model and fill in the corresponding area *Detail view*, see [next chapter](#).  94

### 6.3.1.5 Detail view

Single Forms elements are configured in the detail view. Click on an element in the elements list to display its detail view.

## General settings

All form elements have the following entries.

The screenshot shows a 'Detail view' window for a 'Dimension' element. The form has the following fields:

- Name / ID:** d2
- Description:** A multi-language field with three entries:
  - en d2 - width
  - de d2 - Breite
  - fr d2 - width
- Color:** Coral

There are also icons for language selection (flag icon) and color selection (color circle icon) next to the respective fields.

*Detail view with general options of a dimension element*

### Name


Specifies the displayed name of a form element (second column in the Form).

### Title

For groups only: The title is used as a label for the tab for the selected group. It can be entered in multiple languages. If a group does not have a title, its name is used to label the corresponding tab.

### Description

Specifies a localized description of a Forms element (fourth column in the form section).

The displayed description depends on the configuration options `gtf_lang` and `gtf_def_lang`. Standard texts can be added via the button  ([Description of the standard text selection dialog](#)<sup>455</sup>).


Use the languages dialog (flag icon in the Command bar) to enter descriptions in multiple languages.

---

**Please note:** Description texts are limited to 80 characters.

---

### Color

The color of the row of the Forms element. Enter a color directly from the RGB color space (comma separated) or click on the color circle  to select a color ([Description of the color dialog](#)<sup>551</sup>). Depending on the brightness of the background color, it is determined whether the foreground color of the element is white or black.

## Display settings

### Visible

Defines whether an element is displayed in the form area (e.g. for elements influenced by value tables).

### Input type

- Input panel: input fields accept different inputs depending on the form element.
- Radio button, selection field, extended selection field: the Input Values area opens.

### Default value

Specifies the preset default value of an element.

---

**Please note:** The default value is only displayed if it constitutes valid input. If not, the current value from the model is displayed.

---

### Set hidden

Specifies whether an element will be hidden in the form section (e.g. with elements affected by variant tables).

### Set read only

Prevents write access to a field.

### Save

Prevents saving the element value to the model.

---

**Tip:** Use the *Set read only* option for input fields in combination with variant tables. This way, changes through variants become visible without enabling users to modify individual values.


---

## Input values

Enter values for [selection fields and radio buttons](#).

## Functions

Specify *OnChange* and *Postload* functions, see [JavaScript in Forms](#). 

The *OnChange* function must be defined in the respective configuration via the [JavaScript editor](#).  *OnChange* is executed when the value of a form element is changed automatically (e. g. by variant tables) or manually by exiting a field or by pressing Enter.

---

**Please note:** Avoid creating infinite loops with your functions.

---

### Input type

GENIUS TOOLS Forms uses different types of fields to enter values. Selection fields, advanced selection fields and radio buttons are configured by using a table of values and labels.

Input type: Dropdownbox

Default value: 10.0

Control: ☒ Visible ☐ Readonly ☒ Save

Input values

External file:  ...

Value	en	de	fr
5	thin	dünn	mince
10	medium	mittel	moyen
15	thick	dick	épais

Buttons: +, -, ↑, ↓

### Create table

- Use the plus button to add a row. Select a row and click the minus button to remove a row.
- Use the arrow buttons to move rows up and down.
- The table contains pairs of values and labels. The label is displayed in the field instead of the value in the Form section of the Forms interface. Labels are language-dependent.

### Use values from external file

You can manage the values for the selection in an external CSV file.

- The values from the CSV file are saved in the form.
- When the form is opened, the software checks for the linked CSV file and adopts any updates.
- Select the required file under *External file*.
- Select the required file under in the field External file with the ...-button. The file explorer opens by default in the folder %GT\_RESOURCE\_FOLDER%forms starting from version 8.0.2. (Prior versions open the working directory.) You can define a different folder with the option gtf\_external\_data\_folder.
- Click *Update* to re-read the displayed values from the CSV file.

### Creating an external file

The CSV file has to contain the selection values in the first column and the labels in the other columns. The header cell of the first column is ignored. The header cells of the other columns have to contain the two-digit codes for the corresponding languages.

	A	B	C	D
1		en	de	fr
2	5	thin	dünn	mince
3	10	medium	mittel	moyen
4	15	thick	dick	épais
5				

### Linking an external file

Version 8.0.2.0 and newer allow for different ways to specify an external CSV file. Older versions search for the file in the working directory.

1. File name with extension, no path: the file must be located in the folder defined in the `gtf_external_data_folder` configuration option. Default is `%GT_RESOURCE_FOLDER%forms`.
2. Relative to the folder defined in the `gtf_external_data_folder` configuration option. Use this if the CSV file should be located in another folder.
3. Absolute path: this should not be used, since changes cannot be transferred.

### Binary check boxes

Binary check boxes require a value for their set state and a value for their unset state.

Enter values for both states into the two input fields and define which state is set by default when the Form is opened via GENIUS TOOLS Library.

### Value tables

Value tables define pre-set groups of values for existing Forms elements such as dimensions, parameters, replacements and suppress actions.

Each table row in the configuration represents one variant. Use the arrow buttons to move rows and columns in the table

---

**Tip:** If a Forms element is not addressed in a certain variant, enter a \* for this element in this row.

---



ValueTable_6	d2	d19
V1	10	20
V2	20	40
V3	40	80

Value table

### Create external file

You can manage the values for the selection in an external CSV file. The first two rows in the CSV file link the values given below to the required form elements.

To create the header rows for a CSV file, first create the required columns in the value table. Then, export the table as a CSV file . The exported file contains the required table header.

	A	B	C
1	variant_table Dimensions	d2	d19
2	variant_table Dimensions	dim 33 2	dim 33 19
3	V1	10	20
4	V2	20	40
5	V3	40	80

Enter the required values into the CSV file. Then select the CSV file under *External file*. The values from the CSV file are saved in the form. When the form is opened, the software checks for the linked CSV file and adopts any updates.

### Linking external files







There are three ways of specifying a CSV file. They are the same as for [Selection and option fields](#).

You can click *Update* to re-read the displayed values from the CSV file.

### Editing value tables

The following functionality is available for editing value tables.

Icon	Name	Description
	Import value table from file	Imports a value table from the following file formats:

Icon	Name	Description
		<ul style="list-style-type: none"> <li>– xls (Excel 97-2003)</li> <li>– xlsx (Excel 2003-2016)</li> <li>– csv (Comma-separated values)</li> <li>– txt (text files with UTF-16LE/Unicode formatting)</li> </ul>
	Export value table to file	Exports a value table to the formats: <ul style="list-style-type: none"> <li>– xls (Excel 97-2003)</li> <li>– xlsx (Excel 2003-2016)</li> <li>– csv (Comma-separated values)</li> </ul>
	Edit value table in spreadsheet software	The value table is opened in a spreadsheet program (depending on the client computer) and can be edited. Then it is reimported.
	Sort selected column	Sorts the rows by the active column. Three sorting orders are available: <ul style="list-style-type: none"> <li>– 0-Z</li> <li>– Z-0</li> <li>– initial</li> </ul>
	Add/Remove row	Adds a new line under the current cursor position. To remove, select a row and click <i>Remove row</i> .
	Add/Remove column	Adds a new column to the right of the current cursor position. To remove, select a column and click <i>Remove column</i> .
	Remove all rows and columns	Deletes all rows and columns from the table.

Use the arrow buttons on the right side to move rows or columns.

---

**Please note:** Any changes to a value table made when editing the table in a spreadsheet software (deleting, moving or editing rows or columns) are adopted as-is in GENIUS TOOLS UDF Forms.

---

Find an example on how to **create a value table** in the section [Use cases](#).  106

## Suppress

Forms elements for suppress actions define the suppress state of a model or feature.

Use the selection button to define the model or feature to be suppressed using the model tree or a model. Under *Scope*, define whether the selected model instance or all component models of the same name should be replaced.

Suppress actions are displayed as a check box in the Form. Select the default state of the check box under *View*.

---

**Please note:** Suppressing all models of the same name only works within the same assembly.


---

## Replace

Forms elements for replacements are used to replace models or features by other models or features. Component replacements can be managed using any type of input field, but using drop-down lists is recommended.

Use the selection button to define the model or feature to be replaced using the model tree or a model. Under *Scope*, define whether the selected model instance or all component models of the same name should be replaced.

To designate instances, use the following format: `Instance<Generic>.prt`.

If you are using a value list, you can import the instances from the family table of the selected model. To do so, click *Import instances* .

---

**Warning:** Take care to use the correct spelling for instances.

---

You can use models or features from the current work directory, from the directory of the assembly or from family tables.

Detail view

### Replace

Name / ID: CRI\_NIETPLATTE1\_RNM

Description: en CRI\_NIETPLATTE1\_RNM, de CRI\_NIETPLATTE1\_RNM

Color: [Color Picker]

Model / Feature: rnietete\_platten.asm:cri\_nietplatte1\_rnm.prt(#33)

Scope: ☒ All in form model, ☐ Only selected, ☐ All in level, ☐ In all subassemblies

Input type: Dropdownbox

Default value: CRI\_NIETPLATTE1\_RNM.PRT

Control: ☒ Visible, ☐ Readonly, ☒ Save

Input values

External file: [File Picker]

Value	en	de	fr
:1_RNM.PRT	ATTE1_RNM	ATTE1_RNM	ATTE1_RNM
_RNM>.PRT	_RNM_INST	_RNM_INST	_RNM_INST
/INST1.PRT	_RNM_INST1	_RNM_INST1	_RNM_INST1
TE_SMT.PRT	PLATTE_SMT	PLATTE_SMT	PLATTE_SMT

Functions

OnChange js-function: -

*Configured replacement element using a dropdown box*

**Please note:** Forms are processed from the top down. Everything that comes before a replacement action is applied to the old model. Everything that comes after a replacement action is applied to the new model. Replacement actions are only supported for interchange assemblies and instances from family tables. Replacing all models of the same name only works within the same assembly.

## Separator

Separators are used to organize a Form and group its elements.

To configure a separator, enter a name and localized descriptions for it.

Use the *Hidden* option in order to use a separator in the Editor only.

**Tip:** The name of a separator can be manipulated using JavaScript.

## Mapkey / Javascript

Elements, which execute a mapkey command or a Javascript function, are displayed in the form as buttons and require special configuration.

1. Define the label for the button under *Button text*.
2. In the *Mapkey/Javascript* section enter the code for execution of
  - a mapkey command or
  - a [Javascript function](#)<sup>508</sup> (Javascript functions need to start with "js:")
3. Use the *Shorten Mapkey* button to display long Mapkeys in a more compact format.


## Material selection

Material Form elements are used to assign materials to models.

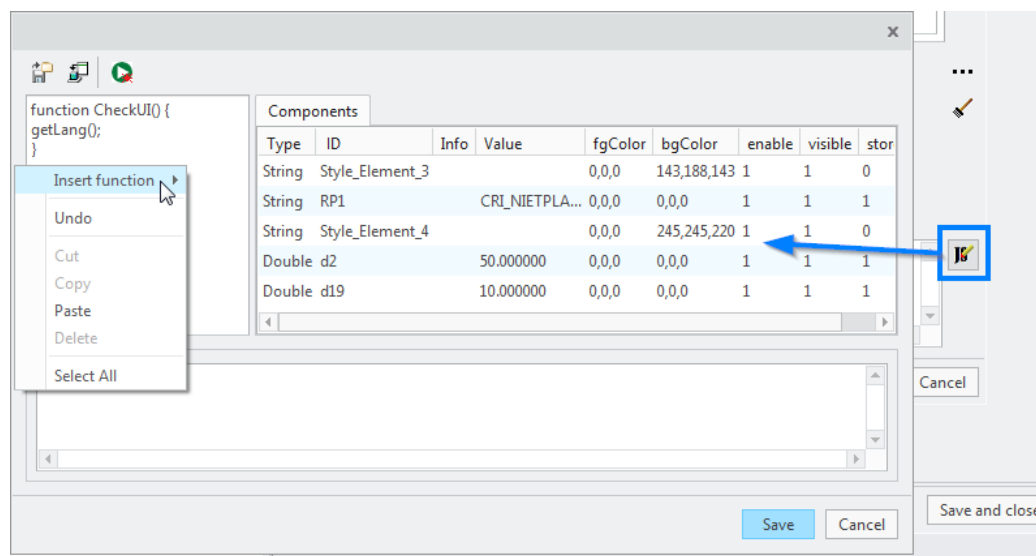
To configure a material field, enter a name and localized descriptions for it.

Enter a default value. The default value is descriptive only. An appropriate material still has to be selected by the user.

### 6.3.1.6 JavaScript in Forms

The field JavaScript contains an executable JavaScript code. Enter JavaScript directly into the input field or click on the JavaScript symbol  to open the [JavaScript Editor](#)<sup>509</sup>.

By clicking right in the input field a menu for conveniently inserting functions opens. Go [here](#) <sup>513</sup> for an explanation of the JavaScript functions and examples.



Use the JavaScript editor to write functions for Forms

## Time of execution

JavaScript can be executed at different times. You can add as many functions as required to your JavaScript code.

Time of execution	Function
After loading a form	PostLoad
After loading of a value table (CSV/XML)	PostLoadFromFile
Before saving values in a form	PreSave
After saving values in a form	PostSave
After clicking the button <i>Check values</i> in the Forms dialog	CheckUI
After editing a Form value or after pressing enter	OnChange, is a function activated in the <a href="#">Functions</a> <sup>96</sup> section of the Detail view.

The names of *PostLoad*, *PostLoadFromFile*, *PreSave*, *PostSave* and *CheckUI* are fixed. Functions of the type *OnChange* can have any name.

Loading values from a CSV or XML file does not trigger any JavaScript OnChange functions.

**Please note:** Use the Javascript function `creoMapkeyAddToStack` only as a `PostSave` function, because it executes mapkeys and mapkeys usually close windows.

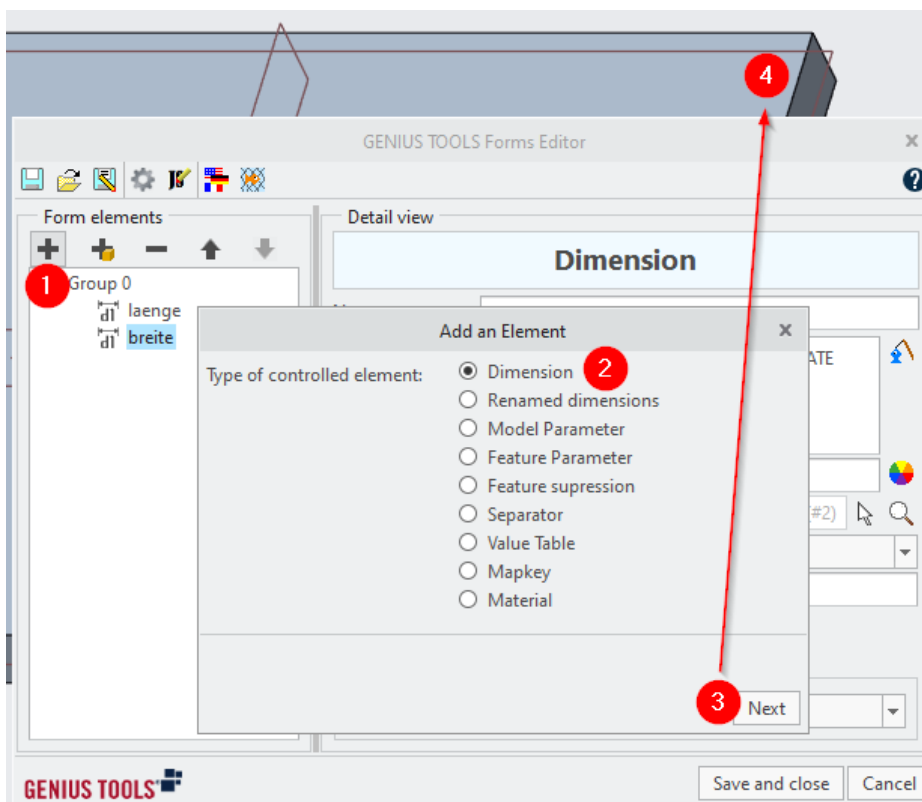
## 6.3.2 Use cases

In this section you will find short instructions on tasks relating to Forms editor.

### Creating separators and read-only input fields

In this example, a separator and three input field are created in a Form for the start plate. The input fields display the values of the dimensions *Length*, *Width* and *Thickness* as read-only fields.

1. Open and copy the start plate via GENIUS TOOLS Library (database: GT-Library example data).
2. Open GENIUS TOOLS Forms Editor. Delete form elements not needed using the minus button.
3. Click the plus button (1) and add an element of type *Dimension* (2).
4. Click Next (3) and, in the opened model select the required dimension *Length* (4).



5. Enter a name and a description in the required languages.
6. Set the input field to read-only.

7. Repeat the steps 3-6 with the two other dimensions (*Width* and *Thickness*).
8. Add an element of type *Separator*, enter a name and a meaningful description in the required languages and place the separator above the three input fields.
9. Save the Form in the model and save the model. The separator and the read-only input fields are displayed in the Form.

## Creating a variant table

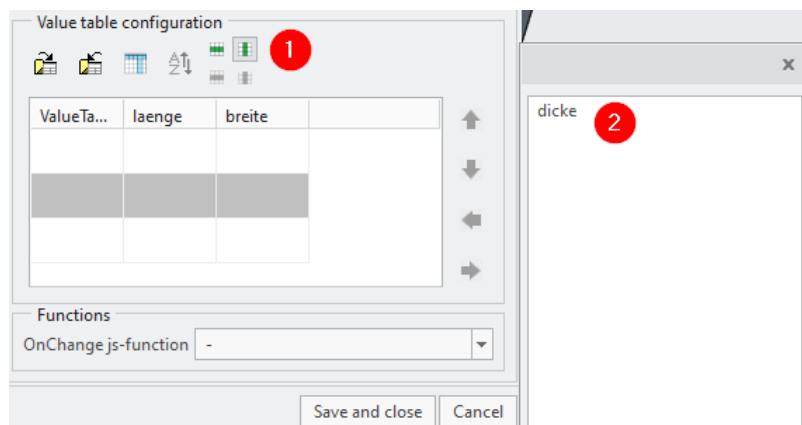
In this example, a variant table for the start plate is created. The variant table controls the three dimensions: *Width*, *Length* and *Thickness*.

**Please note:** Variant tables can only be created for existing Forms elements.

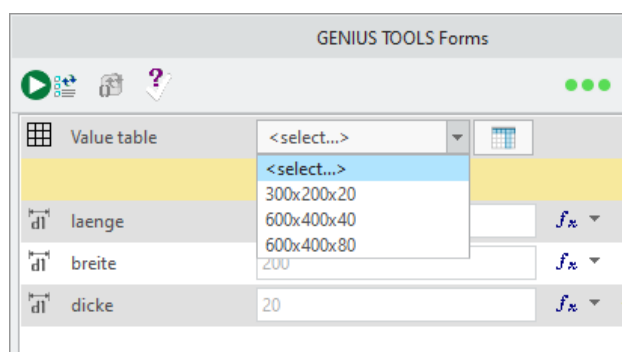
1. Open the part from the example *Creating separators and read-only input fields*.
2. Open GENIUS TOOLS Forms Editor.
3. Click the plus button and add an element of type *Value table*.
4. Enter a name and a meaningful description in the required languages.
5. In the value table configuration, click *Add row*. Add three rows altogether.
6. Enter a descriptive name for the variants.



7. In the value table configuration, click *Add column* (1). In the dialog, select the dimension that defines the length of the part. (2)
8. Repeat step 7 for the dimensions width and thickness.



9. Enter the values for the different variants.
10. Move the variant table to the beginning of the elements list using the arrow buttons.
11. Save the Form in the model and save the model. Exit the editor.



*Completed value table in the Form*

## Creating an advanced selection field for a parameter

In this example, an advanced selection field for a parameter is created. The parameter (MC\_CHECKTYPE) used in this example affects the parameter definition selection in GENIUS TOOLS Parameter.

1. Open the part from the previous example.
2. Open GENIUS TOOLS Forms Editor.
3. Add a new element of type *Model Parameter*.
4. Select the element containing the desired parameter in the model tree, and select the parameter in the Creo parameter selection.
5. Enter a name and a description.
6. Set the input type to *Extended dropdownbox*.
7. Under *Input values*, enter the required values and a label for the values.

Detail view

### Parameter from model

Name / ID: Selection parameter

Description: en, de, fr

Color: [Color picker]

Model / Feature: SUT\_INT\_DE\_START\_PRT\_PLATE

Parameter name: MC\_CHECKTYPE

Data type: string

Input type: Extended dropdownbox

Default value: SUT\_INT\_DE

Control: ☒ Visible ☐ Readonly ☒ Save

Input values

Value	en	de	fr
Default	Default	Standard	
MANUFACTURE	Production	Fertigungsteil	
STANDARD	Standard part	Normteil	

Functions

OnChange js-function: -

8. Save the Form and close the editor. The advanced selection field is available in the Form.

## Automatic loading of externally saved forms (e.g. to migrate old models)

In this example, external forms configurations (\*.xml) would be loaded into existing models. This could be necessary for e.g. for the migrating models that have been created with MUIs – a component of Startup TOOLS until version 2018.

If you want to add forms to MUI models, you need to load, update and check the MUI first inside the template model. Afterward they will be saved as XML files in a specified folder.

1. Define the folder with the forms configurations (XML) in `gtf_autoload_folder`.
2. For automatic loading a parameter has to be found in the model. Define the parameter name with `gtf_autoload_parameter`.
3. If the parameter name exists and there is no form in the model yet, an XML file with the same Name is searched and loaded into it. In the configuration option `gtf_autoload_overwrite` you can define, whether this workflow should also be exercised if the model already has a form. (Set option to 1.) In this case the current form gets replaced.

## Automatically set tolerance from variant table

Depending on the value of a dimension, the tolerance should be set automatically.

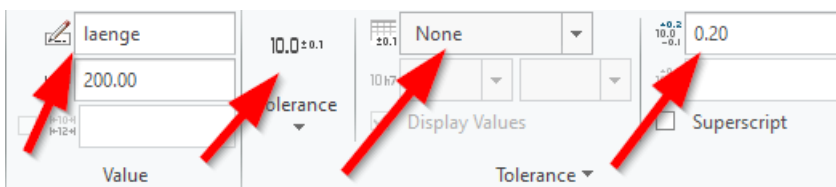
### Solution approach

In a form with 3 elements (dimension, tolerance, variant table) a JavaScript function is existing. The function starts when the dimension is changed. It sets the value from the value table from which the tolerance is taken.

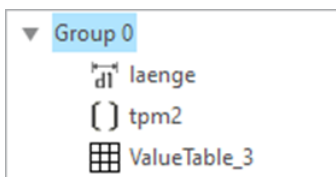
### Implementation

1. Creation of a new component with a cuboid
2. Editing a dimension

Name, Tolerance table, Tolerance figure(symmetrical), Tolerance value



3. Creation of a form with 3 elements



4. Filling of the ValueTable for the tolerance value

ValueTable_3	tpm2
value < 100	0.05
100 <= value < 200	0.1
200 <= value < 300	0.2
300 <= value < 400	0.3

5. Creation of the JavaScript function

```
function OnChangeLaenge() {
  l=getInputValue("laenge");
  setInputValue("ValueTable_3", l);
}
```

## 6. Assignment of the JavaScript function at change in length

Detail view

**Dimension**

Name / ID: laenge

Description: en, de, fr

Color: [Color Picker]

Model / Feature: quader.prt/Dimension(#2)

Input type: Inputpanel

Default value: 200

Control: ☒ Visible ☐ Readonly ☒ Save

Functions: OnChange.js-function: OnChangeLaenge (indicated by a red arrow)

## 7. Trying out (changing the length in the form) Value table and tolerance change automatically

GENIUS TOOLS Forms

laenge: 75 (indicated by a red arrow)

tpm2: 0.05

ValueTable\_3: value < 100

## 8. Optional - Optimize display of the GENIUS TOOLS Forms dialogue

Making the Value table invisible, configure the column display

GENIUS TOOLS Forms

Länge: 200

Sym.Tol. Länge: 0.2

## 7 Inspect

Insert inspection symbols and inspection symbol tables on drawings in Creo Parametric with GENIUS TOOLS Inspect.

Inspect is available in drawing mode with the following features.

1. free placement of inspection symbols
2. placement of inspection symbols linked to
  - dimensions
  - shape and position tolerances
  - surface quality symbols
  - notes
  - symbols
3. free placement of inspection symbol tables
  - numbering tables
  - report tables
4. numbering of inspection symbols by height, by symbol type, similar to DIN 6770 (numbers are not assigned anew)
5. data export to Excel

The component [GENIUS TOOLS Inspect Revision](#)<sup>149</sup> creates a snapshot of all inspection symbols on a drawing at a point in time as well as a history of all snapshots.

You can also use symbols in GENIUS TOOLS Inspect to mark [changes on a drawing](#)<sup>145</sup>.

### 7.1 Fundamentals

#### Glossar

##### Inspection symbols

Numbered symbols marking characteristics that have to be considered in quality control because they are critical to the quality of function of the finished part or product.

##### Inspection symbols table

Overview of all inspection symbols used in a drawing.

## Inspect configuration

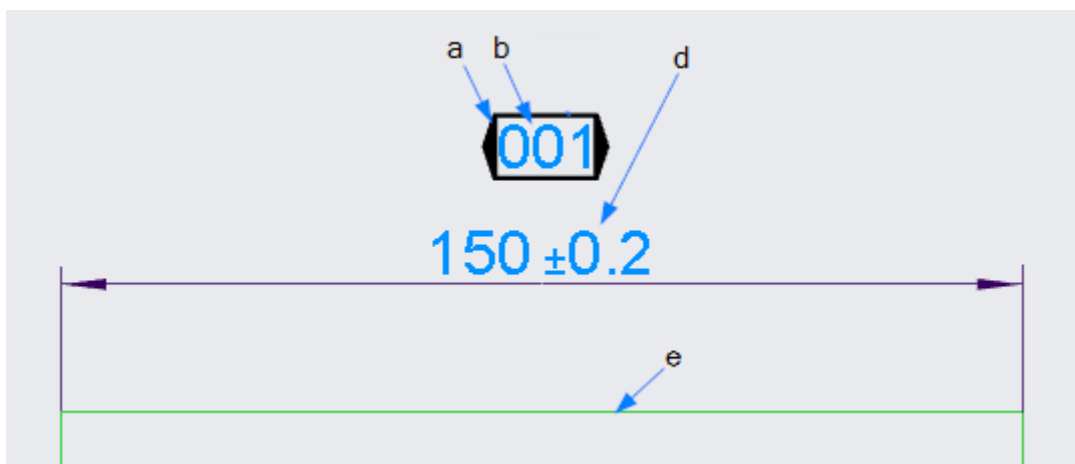
XML file that contains definitions for symbols, tables and display settings. (See also [Inspect configuration](#) <sup>130</sup>.)

## Structure of an inspection symbol

The figure below shows an inspection symbol generated with GENIUS TOOLS Inspect with its individual components.

Each inspection symbol (numbered symbol) marks a characteristic in a technical drawing.

- a) symbol
- b) number of the characteristic
- c) inspection symbol, consisting of the symbol (a) and the number of the characteristic (b)
- d) value of the characteristic
- e) characteristic in the drawing, e.g., length of a geometry element



## Font used for out-of-the-box symbols

The symbols delivered with Inspect use the font *ISONORM LT Regular* based on ISO 3098-5, which is part of Creo in version 4 and later.

If you experience issues with displaying the out-of-the-box symbols, please check whether this font is available in your system.

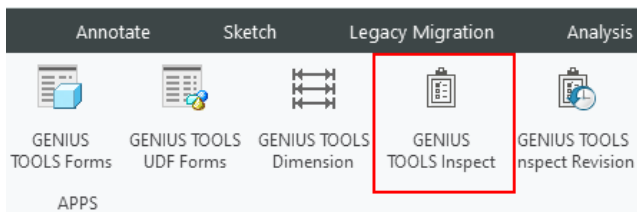
You can create your own symbol files to use as inspection symbols. For more information on how to do this, please refer to [Creating a Creo symbol for Inspect](#) <sup>139</sup>.

## 7.2 Usage

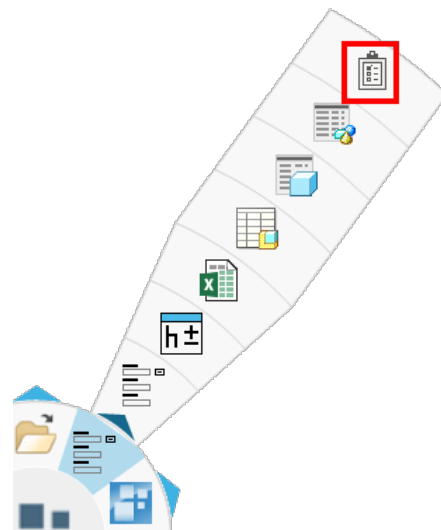
This section contains information on using GENIUS TOOLS Inspect. It describes the general structure of the program.

### Starting the program: in drawing mode

Start GENIUS TOOLS Inspect in drawing mode from the GENIUS TOOLS ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).



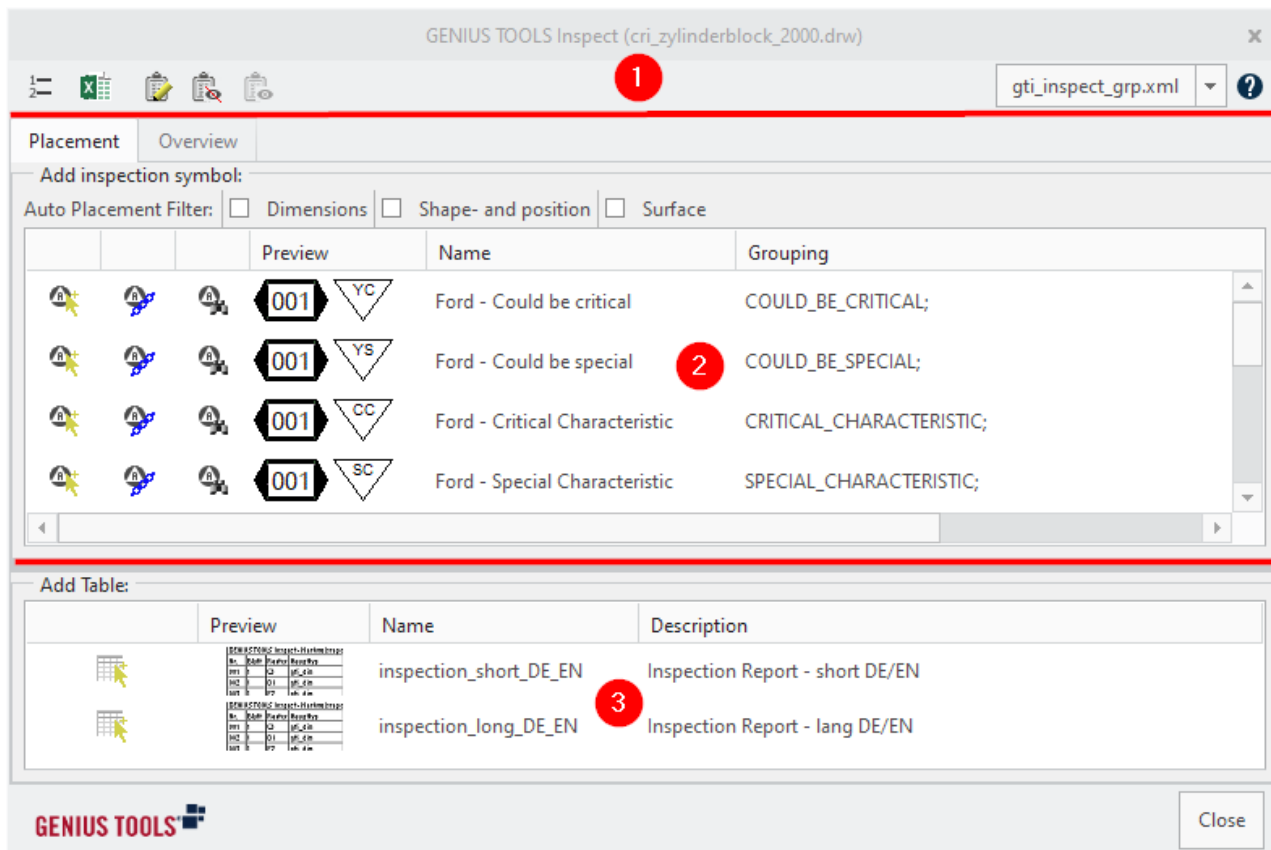
*Starting from GENIUS TOOLS ribbon menu*



*Starting via Quick Access*

## 7.2.1 User interface

The user interface consists of the following elements:






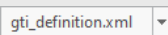

1. Command bar
2. Symbol overview
3. Table overview

## 7.2.2 Command bar

The command bar displays general control elements. The following buttons are included:

Icon	Name	Description
	Number symbols	Numbers all placed symbols. The numbering is determined by configuration options.
	Export overview to Excel	Opens the export dialog for the symbol table.



Icon	Name	Description
	Hide Inspect Elements	Hide all Inspect elements. <b>WARNING:</b> Linked symbols are unlinked from their targets. They do not become free symbols, see also <a href="#">Hide and unhide</a> <sup>125</sup> .
	Unhide Inspect Elements	Unhide all Inspect elements. <b>WARNING:</b> Linked symbols are re-linked to their targets. If the target for a symbol cannot be found in the drawing, the symbol is deleted.
	Open Inspect Editor	Opens the editor.
	Configuration selection	Switches between multiple Inspect configurations that can contain different symbol and table definitions as well as view settings.
	Open Help	Opens the help.

Always place all symbols before numbering them.

The numbering of symbols is influenced by the [configuration options](#) <sup>571</sup>  
`gti_number_sort_at_height`, `gti_number_sort_at_type`, `gti_start_number` and  
`gti_din_compliant`. For more information, please refer to [Numbering](#) <sup>119</sup>.

---

**Warning:** Do not use the same symbol in different Inspect configurations if you are using numbering similar to DIN 6770. Otherwise, you may experience numbering conflicts.

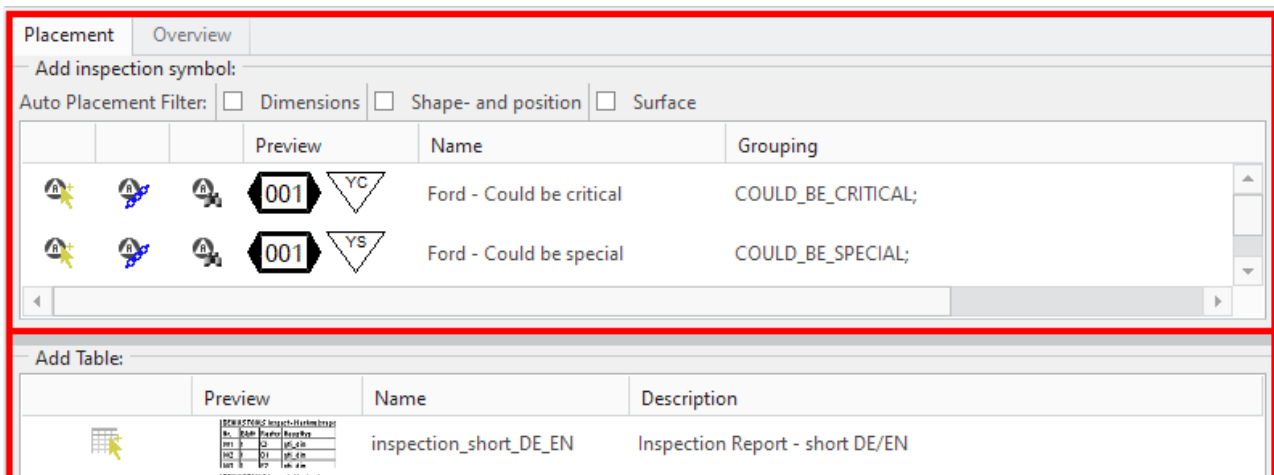
---

## 7.2.3 Positioning and Overview tabs

The user interface is divided into two tabs: *Placement* and *Overview*.


### 1. Placement


The *Placement* tab is used for placing inspection symbols and tables on drawings.




Available inspection symbols are displayed under *Add inspection symbol*. Each inspection symbol can be added to a drawing as an independent element or linked to an object. Click on the respective icon to add inspection symbols to a drawing.

## Inspection characteristics

**Free insertion** : Use the left mouse button to place inspection symbols on the drawing as independent elements. Use the middle mouse button to cancel the placement.

**Linked insertion** : Place inspection symbols in two steps. First, select a drawing element with the left mouse button. Second, place an inspection symbol on the drawing using the left mouse button. Use the middle mouse button to cancel the placement. If you select a range before clicking the button, inspection symbols are placed in the selection with the distance to all dimensions defined in the configuration option `gti_size_wchar`.

Inspection symbols can be linked to dimensions, shape and position tolerance symbols, surface quality symbols, notes and drawing symbols displayed on drawings.

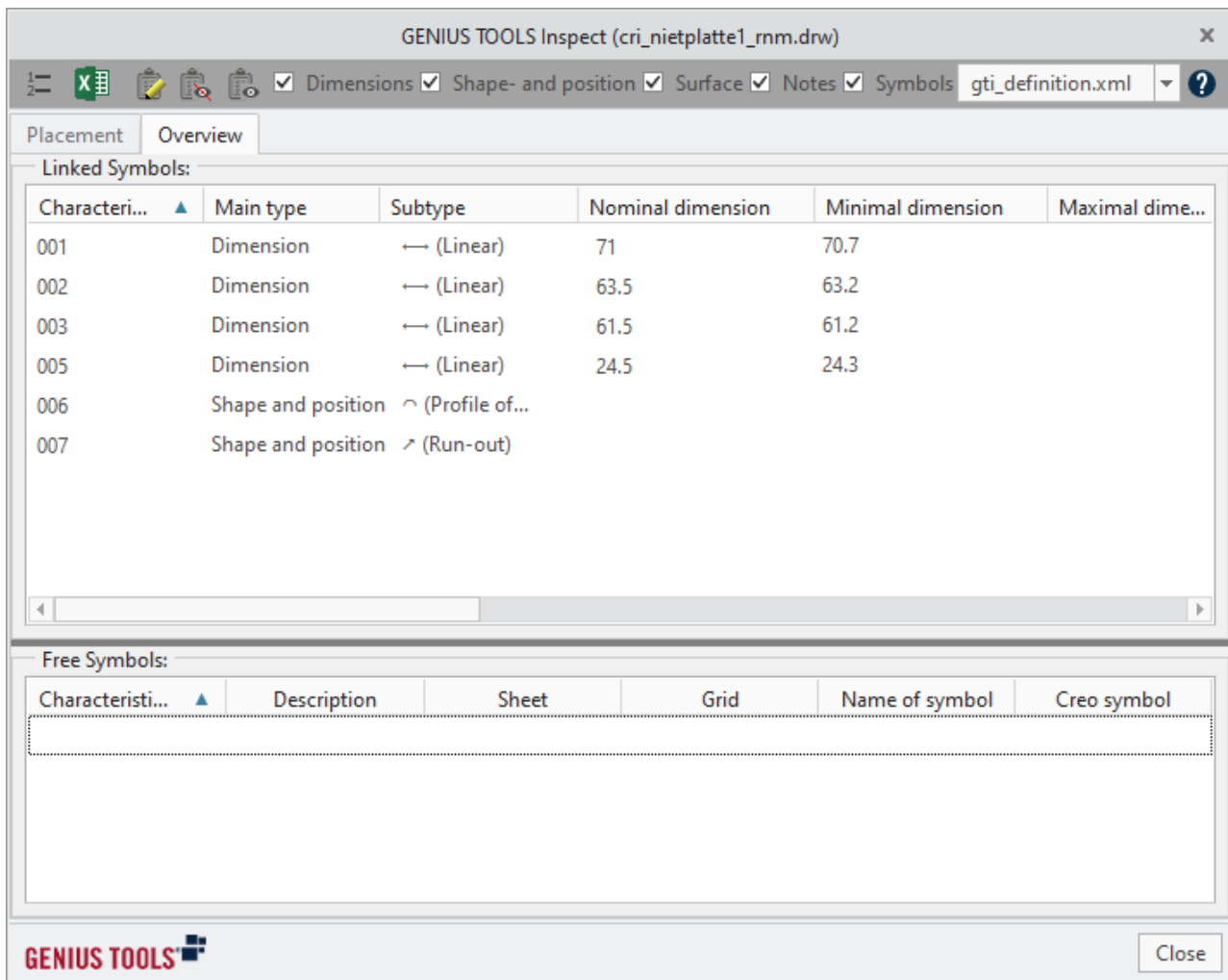
**Linked insertion by autoplacement** : Inspection symbols are automatically placed on all selected drawing elements (Dimensions, Shape and position, Surface). Elements which are already linked to the selected inspection symbol are not re-linked. GENIUS TOOLS Inspect checks whether the SYM file of the selected inspection symbol matches the existing inspection symbol.

## Tables

Available symbol tables are displayed under *Add table*. Click on the placement icon and place the table freely on the drawing.

## 2. Overview

The *Overview* tab shows all inspection symbols that have already been placed. Additional information (e.g. tolerance information) is displayed for linked inspection symbols.




*The overview is controlled by the editor.*

### Linked inspection symbols

Use the filter in the upper right corner to show or hide inspection symbols linked to dimensions, shape and position tolerances, surface qualities, notes or symbols.

The out-of-the-box inspection symbols include a description parameter. Its content is displayed in the *Description* column and can be changed.

You can add information (e.g. from a revision parameter) by creating a new column. In GENIUS TOOLS Inspect Editor go to the tab *Inspection symbols and tables* and to [Parameters](#).  130

### Linking free inspection symbols

Right-click on an independently-placed inspection symbol. Then select the context menu item *Link element* and select a drawing element to link to.

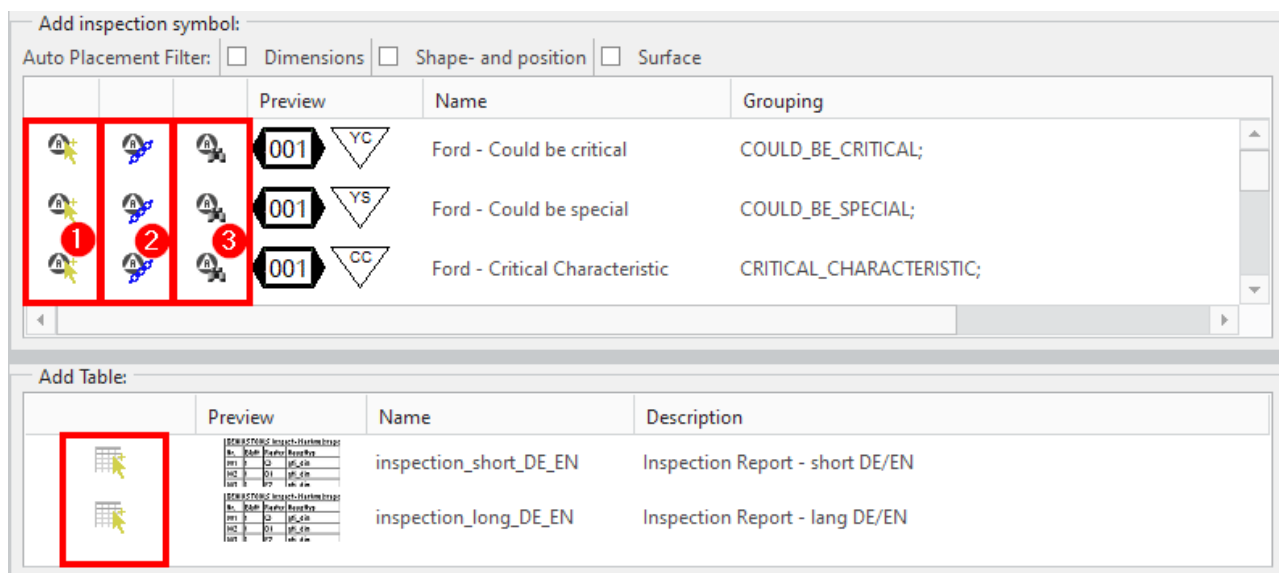
## 7.2.4 Usage examples

In this section, the usage of GENIUS TOOLS Inspect is explained using examples.

1. [Positioning](#)<sup>118</sup>: Ways to place and link inspection symbols and tables on a drawing.
2. [Numbering](#)<sup>119</sup>: Numbering options and their effect on numbering.
3. [Overview](#)<sup>122</sup>: *Overview* tab functionality.
4. [Hide and unhide](#)<sup>125</sup>: Showing and hiding inspection symbols and tables.
5. [Export](#)<sup>126</sup>: Excel export of inspection symbol tables.

### 7.2.4.1 Positioning

In addition to the free placement of elements, there are additional options for attaching inspection features to elements.



*User interface for placing inspections symbols and tables. Free placement (1), linked placement (2), automatically placement (3).*

### Free symbols: Free placement of inspection symbols and tables

Click the free placement button, then select the position of the inspection symbol or table on the drawing with the left mouse button.

You can position several inspection symbols, then stop the process by clicking the middle mouse button.

## Linked placement of inspection symbols

### Simple linked placement

Click the button for linked placement, then select a drawing element using the left mouse button.

Now place the inspection symbol on the drawing using the left mouse button. You can position several symbols, then stop the process by clicking the middle mouse button.

### Linked placement by previous selection (individual elements)

Select one or more elements in the drawing.

You can then automatically insert inspection symbols by clicking the linked placement button.

### Linked placement by previous selection (area)

Select an area in the drawing. You can now automatically insert inspection symbols by clicking the linked placement button.

Inspection symbols will be linked to all dimensions in the selection.

### Linked-Automatic placement

Press the button for automatic insertion to place inspection characteristics on drawing elements that are not linked.

You can control the drawing elements to be considered (Dimensions, Shape and position, Surface) by filter (Autoplacement Placement Filter).

---

**Please note:** When you use automatic placement, the spacing of the inspection symbols depends on the length of the text of the drawing element and on the configuration option `gti_size_wchar`.  
Also, the placement is always made to the right of the drawing element.

---

## 7.2.4.2 Numbering

The numbering of the inspection symbols is influenced by the following configuration options: `gti_number_sort_at_height`, `gti_number_sort_at_type`, `gti_start_number`, `gti_din_compliant`, `gti_numbering_all_sheets` and `gti_number_range_per_sheet`.

Configuration option	Input value		
<code>gti_number_sort_at_height</code>	-1 (descending)	0 (no sorting)	1 (ascending)

Configuration option	Input value		
gti_number_sort_at_type	-1 (descending)	0 (no sorting)	1 (ascending)
gti_start_number	Numerical value for numbering start		
gti_din_compliant	0 (off)	1 (on)	
gti_numbering_all_sheets	0 (off)	1 (on)	
gti_number_range_per_sheet	0 (off)	1 (on)	

## Numbering per sheet or drawing

With the configuration option `gti_numbering_all_sheets` you can control whether symbols are sorted and numbered per sheet (`gti_numbering_all_sheets=0`) or globally over the entire drawing (`gti_numbering_all_sheets=1`). Whether in the case of `gti_numbering_all_sheets = 0` a separate number range or a consecutive numbering should be used is controlled with the configuration option `gti_number_range_per_sheet`.

## Number ranges

With the configuration option `gti_number_range_per_sheet` you can control whether each sheet (`gti_number_range_per_sheet=1`) has its own number range. Otherwise (`gti_number_range_per_sheet=0`) one number range is used for the whole drawing.

---

**Warning:** This configuration option will only be read if the options `gti_numbering_all_sheets` is set to 0 or `gti_din_compliant` is set to 1.

---

## Numbering similar to DIN 6770

The configuration option `gti_din_compliant` determines whether numbering is similar to DIN 6770.

To be able to determine the next number, the highest number assigned is stored in the parameter `GTI_LAST_SYM_<configuration name><sheet index>`. If `gti_number_range_per_sheet` is set to 1, the highest number per sheet is remembered.

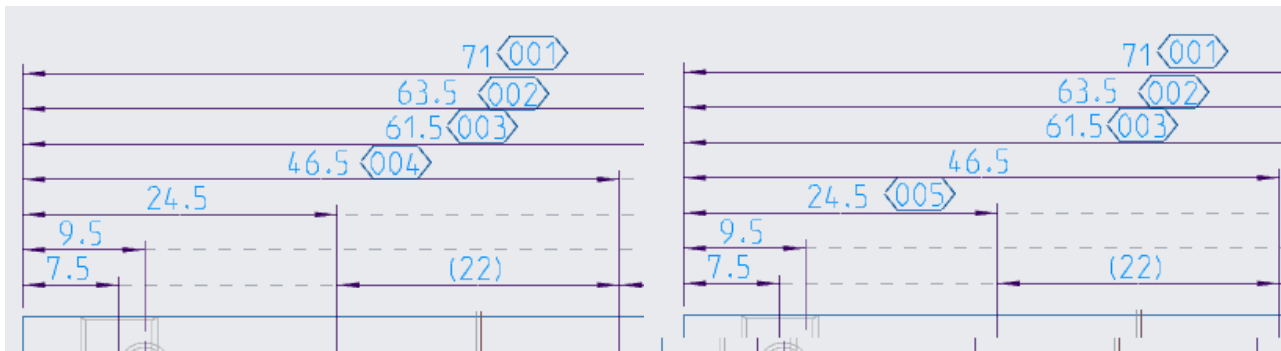
Only inspection features with the number 000 are re-numbered. 000 is the default value for newly placed inspection symbols.

The configurations `gti_numbering_all_sheets`, `gti_number_sort_at_height` and `gti_number_sort_at_type` are not read out when using DIN 6770 (`gti_din_compliant=1`) numbering. It is automatically sorted by height *from top to bottom* (`gti_number_sort_at_height=-1`) and over each sheet (`gti_numbering_all_sheets=0`).

If you do not set the option, i. e. if `gti_din_compliant=0`, values from `gti_numbering_all_sheets`, `gti_number_sort_at_height` and `gti_number_sort_at_type` are read.

### Example

In the left figure, four new inspection symbols have been placed and numbered consecutively. If the inspection symbol with the number 004 is deleted, the number 004 remains stored in the parameter `GTI_LAST_SYMBOL`. In the right figure, a new inspection symbol has been placed. When the inspection symbols are re-numbered, the new symbol is numbered 005, not 004.



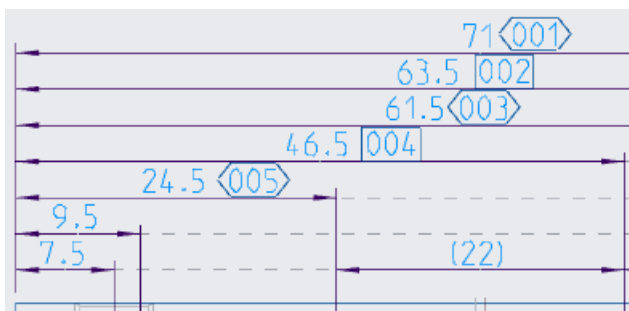
*Placement of the inspection features and subsequent numbering with 001 - 004.*

*Placement of a new inspection feature and subsequent numbering with 005.*

## Numbering order

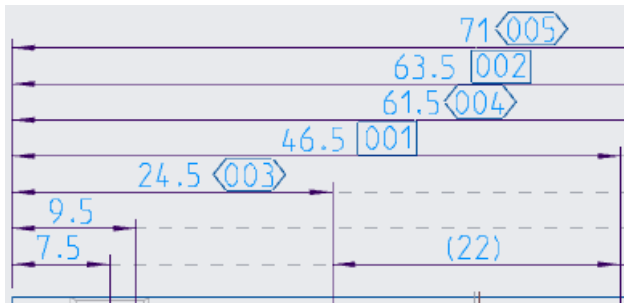
Numbering order is determined by the configuration options `gti_number_sort_at_height` and `gti_number_sort_at_type`.

The option `gti_number_sort_at_height` specifies whether the inspection symbols should be numbered by height, from *top to bottom* (`gti_number_sort_at_height=-1`) or from *bottom to top* (`gti_number_sort_at_height=1`).



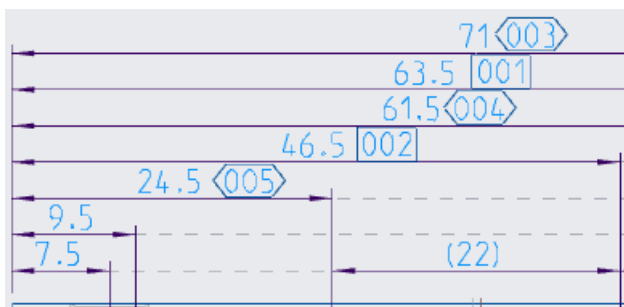
*Numbering by height.*

The option `gti_number_sort_at_type` specifies whether the inspections symbols are to be numbered by inspection symbol type, should be numbered alphabetically *descending* (`gti_number_sort_at_type=-1`) or *ascending* (`gti_number_sort_at_type=1`).



*Numbering by type.*

If both numbering options are active at the same time, numbering is first by inspection symbol type and then by height within a type.

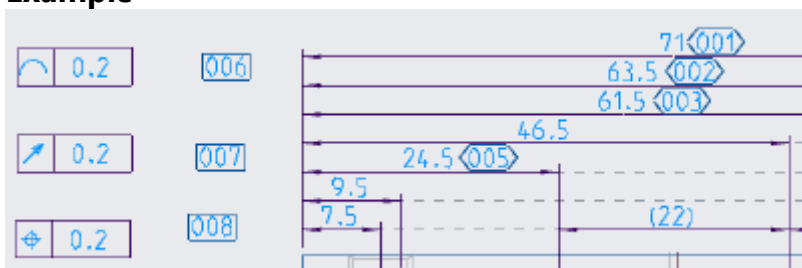


*Numbering by type and height.*

### 7.2.4.3 Overview

In the *Overview* tab, all relevant data on the inspection symbols is displayed in a table. Use the Editor to define the displayed columns and the column order.

#### Example





Placement

Overview

Linked Symbols:

SymbolNum...	Main type	Subtype	Nominal dimens...	Minimal dimensi...	Maximal dimens...
001	Dimension	↔ (Linear)	71	70.7	71.3
002	Dimension	↔ (Linear)	63.5	63.2	63.8
003	Dimension	↔ (Linear)	61.5	61.2	61.8
005	Dimension	↔ (Linear)	24.5	24.3	24.7
006	Shape and position	∩ (Profile of a line)			
007	Shape and position	↗ (Run-out)			

◀

▶

Free Symbols:

SymbolNum...	Description	Sheet	Grid	Name of symbol	Creo symbol
008	-	1	D2	Main	

GENIUS TOOLS

Close

## Filtering

If you hide inspections symbols that are linked to a defined type of drawing element (e.g., dimensions or tolerances), columns that are only relevant for this type will also be hidden. Which columns are relevant to which type is defined in the Editor.

GENIUS TOOLS Inspect (cri\_zylinderblock\_2000.drw)

1

2

☐ Dimensions ☒ Shape- and position ☒ Surface ☒ Notes

Placement

Overview

Linked Symbols:

Symbolnum...	Main type	Subtype	Description	Parameter	Not
006	Shape and position	∩ (Profile of a line)	-	0,2= 0,2; ∩ = ∩ ;	
007	Shape and position	↗ (Run-out)	-	0,2= 0,2; ↗ = ↗ ;	

◀

Free Symbols:

Symbolnum...	Description	Sheet	Grid	Name of symbol	C
008	-	1	D2	Main	

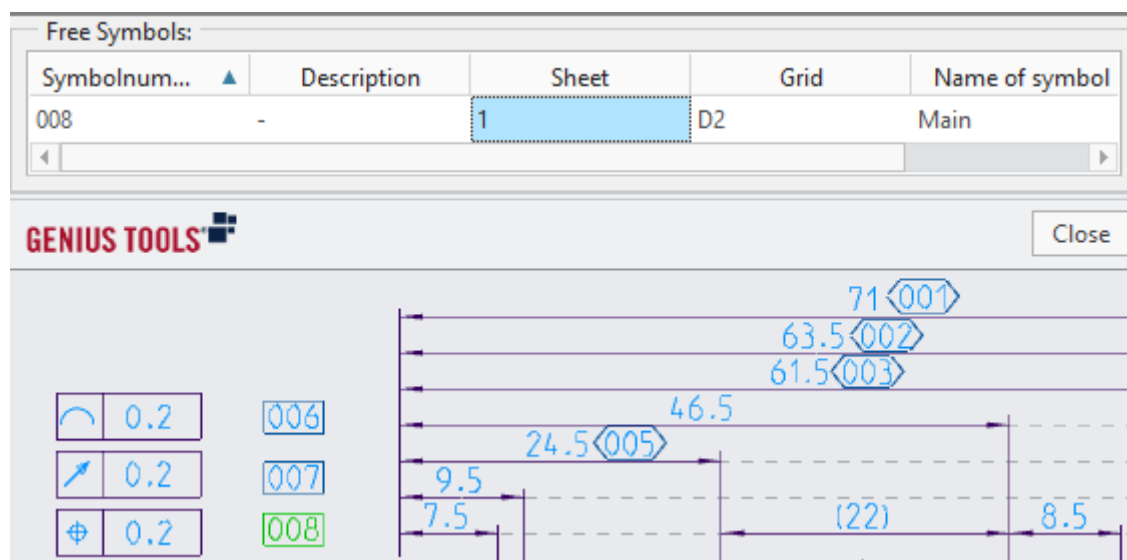
GENIUS TOOLS

## Sorting

By clicking on a column header, the inspection symbols are sorted according to this column. By default, the symbols are sorted by inspection symbol number (ascending).

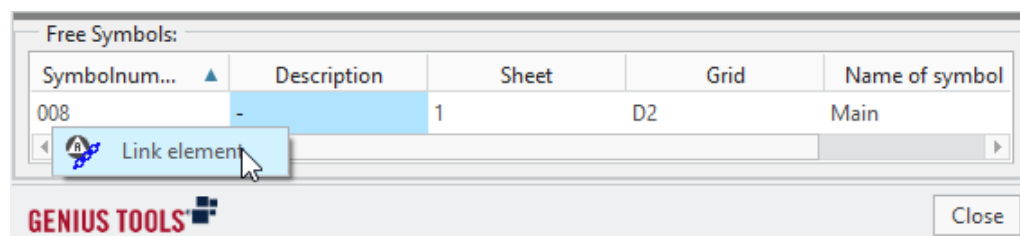
## Highlighting

A click on any cell in an inspection symbol's row highlights the inspection symbol in the drawing.



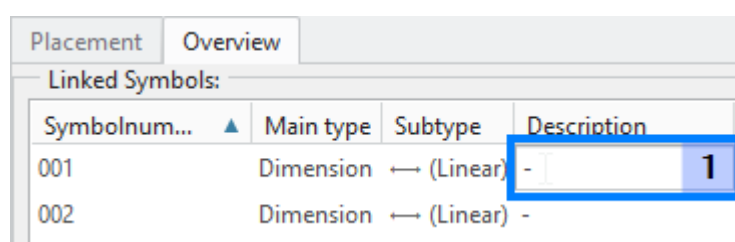
## Linking free symbols

You can link free inspection symbols to drawing elements at a later date. To do so, right-click the inspection symbol to be linked in the *Free symbols* table. Now click *Link element* and select the corresponding drawing element by left-clicking.



## Insert description

A left click in the description column opens an input dialog for entering a description. This description is saved in the inspection symbol and will be available the next time Inspect is started.



The description field is variable text <sup>140</sup>, which is saved in a Creo symbol.

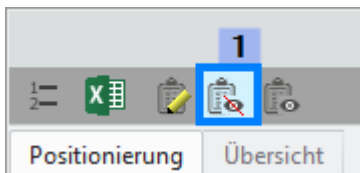
---

**Tip:** When you are in an input, you can jump to the next input line with *Tab*.

---

## 7.2.4.4 Hide and unhide

### Hiding Inspect elements



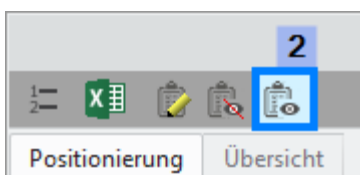
To hide all Inspect elements, click the button shown above (1).

All Inspect tables and Inspect inspection symbols that contain the variable text `LinkedTo` are hidden.

Symbols without the variable text `LinkedTo` are not hidden. This can be the case for inspection symbols created with version of Inspect prior to 6.0. The variable text has to be added to these symbols if you want to use the hide functionality.

When hiding Inspect elements, linked inspection symbols are unlinked from their target elements. This does not turn them to free symbols – GENIUS TOOLS Inspect saves the attributes of the target element to the variable text `LinkedTo` to be able to re-link the inspections symbols when they are unhidden.

### Unhiding Inspect elements



To unhide all Inspect elements, click the button shown above (2).

All inspection symbols which were linked before hiding are re-linked to their target elements.

---

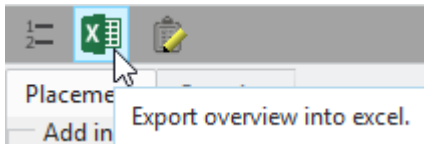
**Warning:** Inspection symbols whose target elements have been deleted are deleted on un hiding!

---

## 7.2.4.5 Export to Excel

### Exporting inspection symbols to Excel

To export your inspection symbols to Excel, click the button shown below. This opens the dialog [Export table to Excel](#)<sup>[467]</sup>, in which you select the Excel template, export file and configuration.



Starting the Excel export can take some time because the Excel template has to be checked.

---

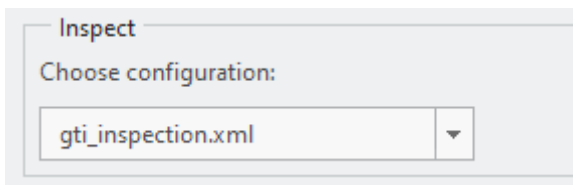
**Warning:** Close all Excel windows bevor starting the export.

---

### Export dialog

By default, the out-of-the-box template is selected and a file name is generated from the name of the drawing. You can also design an [individual Excel template](#)<sup>[470]</sup>.

The selected configuration determines which inspection symbols should be exported. Inspection symbols will be exported if the selected configuration refers to their symbol file, i. e., if the configuration contains their inspection symbol type.



### Configure path to templates

The default selection of a template can be changed by using these options:

#### **gti\_excel\_template**

Defines the Excel template.

#### **gti\_folder**

Defines the directory, which contains the Excel template. (Default: `<gt_resource_folder>`)

### Customizing the Excel template

If you want to create your own template, you can use one of the supplied templates as a basis and add a comment (2) to the first value cell (1) of the desired column. The chapter [Create template](#)<sup>[470]</sup> describes how to set up an export template step by step.

The text of the comment determines which values are to be copied into the column. For the header parameters variables without component acronyms are possible, e. g. %DRAWING\_NO%, %curmod:DESCRIPTION\_1\_DE%.

A	B	C	D	E	F	G
Zeichnung-Nr. / Drawing no.:	-				<b>GTI:</b> %curmod:DESIGNATIO N_1_DE%	
Benennung / Description 1:	-					
Bezeichnung / Description 2:	-					

For report parameters, the text in the comment must consist of the component abbreviation *gti:* and the fill command, see table.

Denomination 1	-	
Denomination 2	-	
ILNIF	-	
Filename	-	
Inspection symbol number	Sheet number	Grid
1	Michaelis Markus:	2

*Comment used for column assignment.*

Comment text	Column name
gti:num_sym	Symbol number
gti:tpe_main	Main type
gti:tpe_sub	Subtype
gti:cls_tol	Tolerance class
gti:bse_dim	Nominal dimension
gti:min_dim	Minimal dimension
gti:max_dim	Maximal dimension
gti:tpd_dim	Theoretically precise dimension
gti:ipc_dim	Inspection dimension
gti:val_tol	Off-Size

Comment text	Column name
gti:descr	Description
gti:gti_param	Parameter
gti:gti_note	Note
gti:tpe_tol	Tolerance standard
gti:num_sheet	Sheet
gti:grd	Grid
gti:src	Source
gti:mod	Tolerance table
gti:nme_sym	Name of symbol
gti:tpe_sym	Creo symbol
gti:<columnName>	Output of additional user-defined parameters

## Creating a template with multiple spreadsheets

You can use other module acronyms besides *gti*. Thus you can export data from GENIUS TOOLS Inspect and GENIUS TOOLS Inspect Revision together, see chapter [Export data from several GENIUS-TOOLS-components](#)<sup>474</sup> for an example.

## 7.3 Configuration


This section provides further information on the configuration and structure of the Inspect Editor.

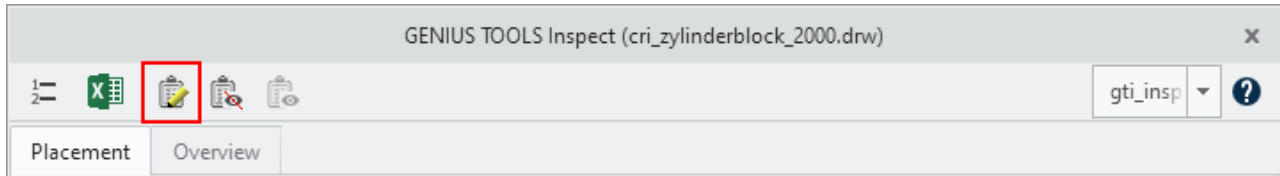
### 7.3.1 Inspect Editor

The Inspect Editor is used to create and manage settings for GENIUS TOOLS Inspect. You can define several sets of settings, consisting of inspection symbols, tables and view settings. Each configuration is stored as an XML file in the *gti\_folder*.

Users can switch between the different configurations in the UI.

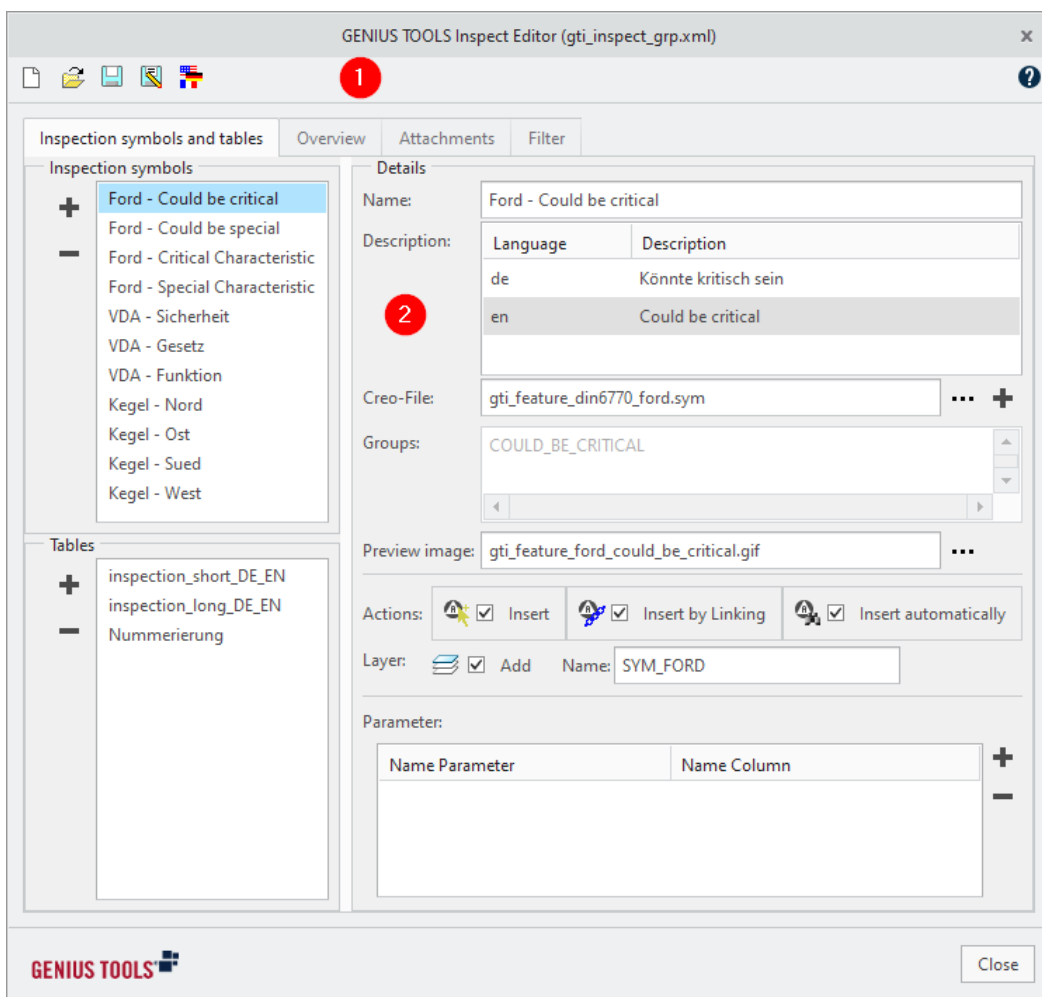
## Starting the program

Start GENIUS TOOLS Inspect Editor from the command bar of Inspect. 



### 7.3.1.1 User interface

The user interface of Inspect Editor consists of the following elements:









1. Command bar
2. Detail view of the tab Inspection symbols and tables

The editor is divided into four tabs: [Inspection symbols and tables](#)<sup>130</sup>, [Overview](#)<sup>137</sup>, [Attachments](#)<sup>137</sup> and [Filter](#).<sup>138</sup>

### 7.3.1.2 Command bar

In der Befehlsleiste sind die folgenden Schaltflächen enthalten:

Symbol	Name	Beschreibung
	New configuration	Creates a new <a href="#">Inspect configuration</a> <sup>130</sup> (XML). Each configuration can contain different symbol and table definitions as well as view settings.
	Open configuration	Opens an existing configuration from an XML file.
	Save	Saves the current configuration to an XML file.
	Save as	Saves the current configuration under a new name.
	Edit localization	Adds or deletes a language from a configuration.
	Open help	Opens the help.

### 7.3.1.3 Inspect configuration

A configuration in GENIUS TOOLS Inspect is an XML file that contains definitions for symbols, tables and display settings. New configurations are created by the editor.

**Inspect directory:** Configurations are by default saved in the inspect directory in the resource folder (`%gt_resource_folder%inspect`).

**Find inspect directory:** The path to the directory can be edited by the option `gti_folder`.

**Save configuration:** The name of a configuration file must not exceed 18 characters.

---

**Warning:** Configuration files that have been manually created with names longer than 18 characters cannot be opened by the editor. They must be edited manually.

---

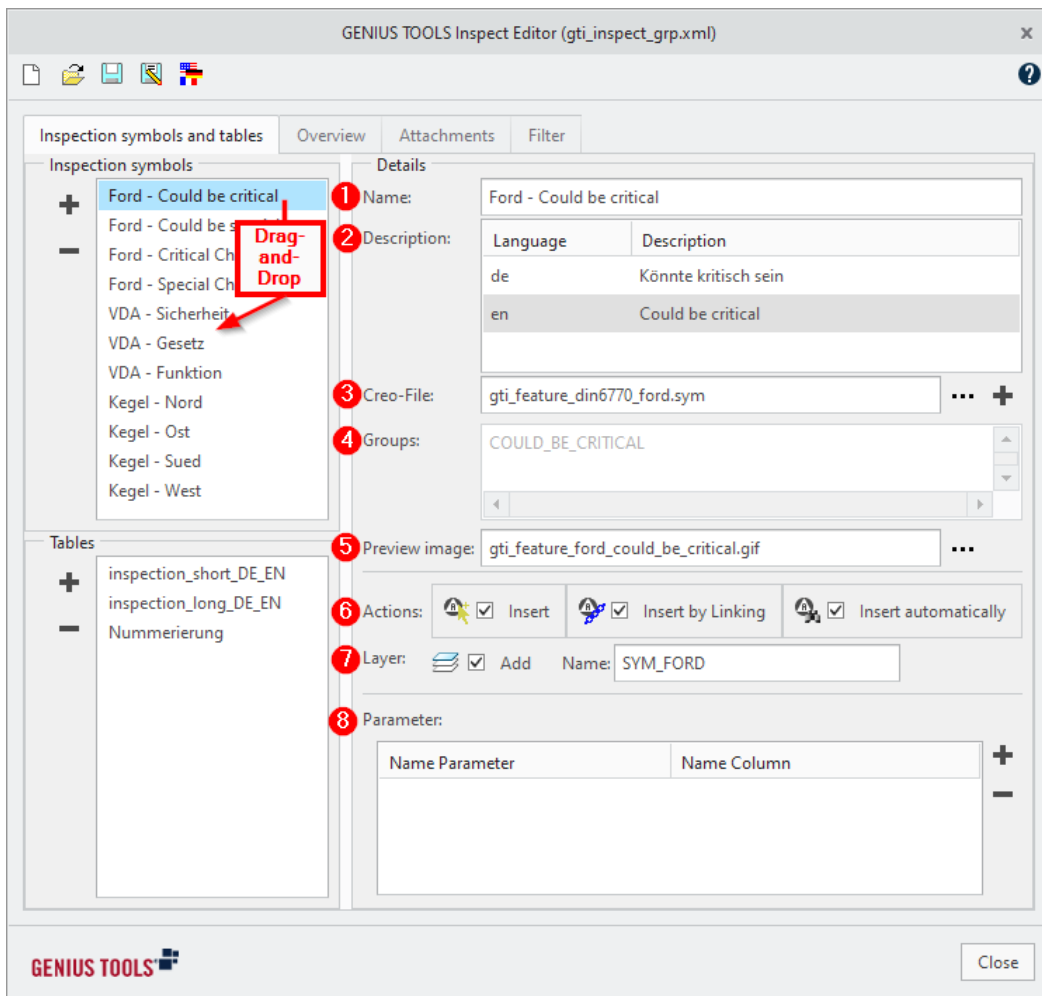
### 7.3.1.4 Symbols and tables tab

In the tab *Inspection symbols and Tables*, the different sets of settings for inspection symbols and tables are configured. Use the (+/-) buttons to add or remove elements.

Click an inspection symbol or table in the element selection to view the details.

The order of the inspection symbols and tables determines their order in the user interface of GENIUS TOOLS Inspect. An elements position can be changed by drag-and-drop, dropping the element below the target element.





Click on a name of an inspection symbol or table to see the according details on the right of dialog.

## Inspection symbols

- 1. Name:** Specifies the displayed name of the inspection symbol.
- 2. Description:** A localized description of the inspection symbol. Use the localization button in the command bar to manage the languages.
- 3. Creo-File:** Specifies the path to a SYM file. Default is `gt_resource_folder`.

---

**Warning:** Do not use the same symbol in different Inspect configurations if you are using numbering similar to DIN 6770. Otherwise, you may experience numbering conflicts.

---

- 4. Grouping:** If you are using a symbol that contains groupings, create a separate inspection symbol for each symbol variant that you want to place using Inspect. If you select a symbol file that contains groupings, the first grouping found is selected for the inspection symbol. To select the required symbol variant for the inspection symbol, proceed as follows.


- Open a drawing that contains the required symbol variant, or place the required symbol variant on a drawing.
- Open Inspect Editor and create the new inspection symbol. Select the symbol file under Creo-File using the Browse button (...).
- Click on the plus symbol next to the Creo-File input field. You are asked to select an element.
- Select the required symbol in the drawing. The grouping settings of this symbol are written to the inspection symbol definition.

**5. Preview image:** Specifies the path to a preview file of an inspection symbol.



**6. Actions:** Defines the actions that can be used on an inspection symbol.


**7. Layer:** Defines the layer on which the symbols are placed. Enter the layer under *Name*.

---

**Please note:** When you hide the layer, only inspection symbols that have been freely placed will be hidden with it. Linked inspection symbols can only be hidden using the Inspect hide and unhide functionality, see [Hide and unhide](#)  <sup>125</sup>.

---

**8. Parameter:** You can add additional information from drawing or model parameters to an inspection symbol. In order to do so, a symbol must have variable text, in which the necessary drawing or model parameter is defined. See [Creating variable text](#)  <sup>140</sup> and [Adding parameter values to a symbol](#)  <sup>143</sup> for more information.

Under *Name Parameter*, enter the name of the variable text. Under *Name Column*, enter a name for the table column that displays the values from the variable text. This column is added to the symbol, which you can check in the [Overview](#)  <sup>116</sup> tab in GENIUS TOOLS Inspect .

**Warning:** The following terms are used by GENIUS TOOLS Inspect and cannot be used for naming parameters and their columns , both upper and lower case.

bse_dim	gti_param	max_dim	tpe_sub
cls_tol	linkedto	min_dim	tpe_tol
creo_id	nme_sym	mod	val_tol
descr	num	revision	src
grd	num_sheet	separator	tpe_sym
gti_note	num_sym	tpe_main	tpe_tol
ipc_dim			

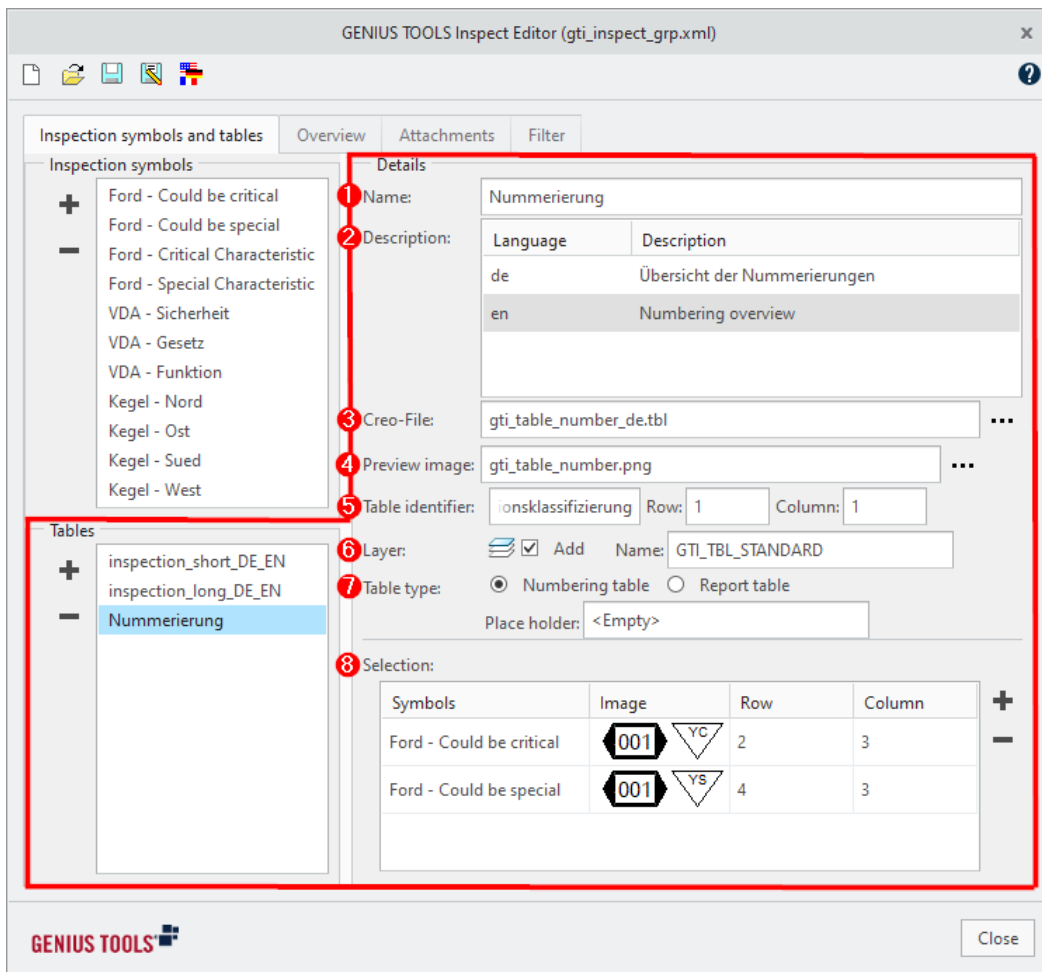
To output the additional parameters in the Excel export as well, you have to assign a column in the Excel template to each parameter. In the Excel template, specify the column name (**Name Column**) in the format *gti:<columnName>*, see also [Export](#) <sup>126</sup>.

## Tables

GENIUS TOOLS Inspect comes with two out-of-the-box tables, one numbering table and one report table. The configuration for the settings *Table identifier*, *Table type* and *Selection* differs according to the table type. The Creo table used also has some different characteristics.

- **Numbering table:** lists inspection symbols with the symbol image, a description and a list of numbers.
- **Report table:** displays detailed information on individual inspection symbols.

For both table types, you can customize the standard template or create your own table templates. Please refer to [Configuration for numbering tables](#) <sup>135</sup> and [Configuration for report tables](#) <sup>136</sup>.



**1. Name:** Specifies the displayed name of the table.

**2. Description:** A localized description of the table. Use the localization button in the command bar to manage the languages.

**3. Creo-File:** Specifies the path to a TBL file. The default path is %gt\_resource\_folder%\inspect. [Numbering tables](#)<sup>135</sup> and [report tables](#)<sup>136</sup> differ.

**4. Preview image:** Specifies the path to a preview file of a table picture. The tooltip displays the picture in the original size so that large picture can improve legibility of the preview

Preview	Name	Description
	inspect_long_DE	Inspection Report - long DE
	inspect_long_EN	Inspection Report - long EN

GENIUS TOOLS Inspect - Characteristics Report (lang)														
No.	Sheet	Grid	Main Type	Sub Type	Nom. Dim.	Min. Dim.	Max. Dim.	Tol-Standard	Tol-Table	Tolerance	Parameter	Note	Description	Name of Inspection Feature
002	1	03	Dimension	Ø/Diameter	45	44.7	45.3	ISO/DIN	Shaft	h7			-	DIN 9770
003	1	01	Dimension	Ø/Diameter	80	79.97	80	ISO/DIN					-	DIN 9770
006	1	04	Note									break edge	before coloring	DIN 9770
007	1	01	Shape and position	Concentricity							0.2 = 0.2 (0.2) = 0.2			formlagap_cp_new

**5. Table identifier:** Needed as a unique ID for a table. [Numbering tables](#)<sup>135</sup> and [report tables](#)<sup>136</sup> differ.

**6. Layer:** Defines the layer on which the table is placed. Enter the layer under *Name*.



**7. Table type:** The table type is either *Numbering table* or *Report table*. In addition, a placeholder for empty cells can be entered for a *Numbering table*.

**8. Selection:** This section only opens when a [numbering table](#)<sup>135</sup> is selected as table type.

## Configuring numbering tables

**Creo-File:** Specifies the path to a TBL file. The default path is the `gt_resource_folder`. The Creo table has to contain the unique ID of the table in the cell specified under *Table identifier*, by default in the first cell of the first row. The table identifier is *Function related classification* for the example numbering table. If you want to define your own tables, use a unique table identifier.

In the TBL file for a numbering table, symbols and descriptions are given line by line. For each symbol, one cell is used for listing the symbol numbers. The table cell that should contain the list of numbers is specified under *Selection by Row and Column*.

Function related classification		Inspection No.
Symbol	Critical Feature	1
	Hazardous to human beings	
Symbol	Main feature	<Empty>
	Restricted functionality, reduced output/performance	
Symbol	Standard feature	all other quality parameter
	no direct effect on functionality	

*Creo table for numbering table*

**Table identifier/Row/Column:** The table identifier is a unique ID for a table. The table identifier is *Function related classification* for the example numbering table. If you want to define your own tables, use a unique table identifier.

Enter a row and column to specify where the table identifier is located in the table. By default, the table identifier is located in the first cell of the first row.

**Selection:** This section is only displayed for the numbering table.

The settings under *Selection* define the position of the inspection symbols. Click on the displayed name of an inspection symbol to display a drop-down list showing symbols that have not yet been added. Use the (+/-) buttons to add or remove rows.

Use the *Row* and *Column* settings to specify the cell which should contain the list of symbol numbers. For merged cells, enter the number of the first row.

---

**Please note:** Numbering tables do not work with multiple symbols that use the same Creo symbol file. Only the last row defined for each symbol file will be stored in the table definition.

---

## Configuring report tables

**Creo-File:** Specifies the path to a TBL file. The default path is the `gt_resource_folder`. The Creo table has to contain the unique ID of the table in the cell specified under *Table identifier*, by default in the first cell of the first row. The table identifier is `gti_tbl_report_long` for the example report table. If you want to define your own tables, use a unique table identifier.

For report tables, the second row of the table specifies which data is to be written into each column. Enter the column code for the desired column into each cell of the second row. The available column codes are listed in the section on adapting the Excel export template under [Export](#) <sup>126</sup>.

The first cell of the area to be filled with data is marked by the text *Wertezeile*.

If you insert a report table with Inspect, the table is filled automatically and the first two rows are hidden, making the table identifier and column types invisible.

---

**Please note:** There is no way to display the top two rows of the table once you have inserted it using Inspect. If you want to make changes to the TBL template, you have to edit it in Creo without using Inspect.

---

gti_tbl_gti		
num_sym	tpe_main	tpe_sub
GENIUS TOOLS Inspect Tabelle		
Number	Main type	Subtype
Wertezeile		

*Creo table for report table*

**Table identifier/Row/Column:** The table identifier is a unique ID for a table. The table identifier is `gti_tbl_report_long` for the example report table. If you want to define your own tables, use a unique table identifier.

Enter a row and column to specify where the table identifier is located in the table. By default, the table identifier is located in the first cell of the first row. If you insert a report table with Inspect, the table is filled automatically and the first two rows are hidden, making the table identifier and column types invisible.

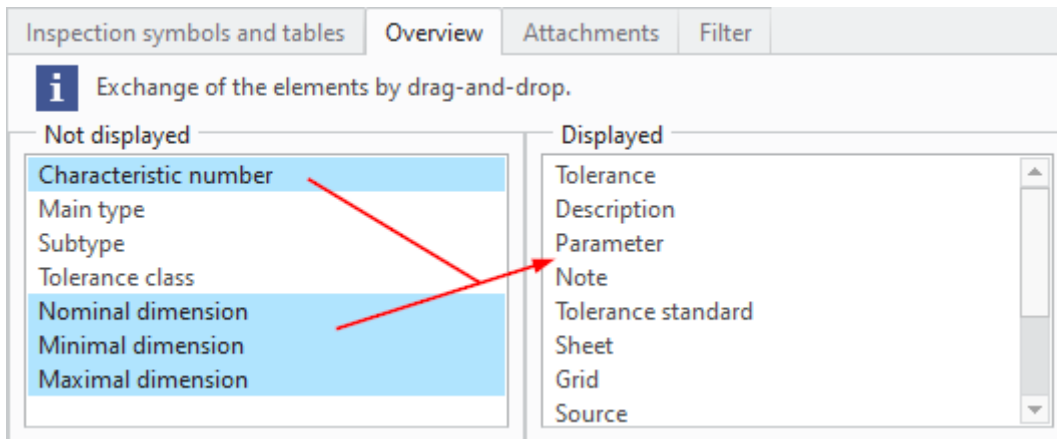
## Customizing tables

For instructions on creating a customized report table see the chapter [Customize report tables](#). <sup>148</sup>

### 7.3.1.5 Overview tab

The *Overview* tab is used to manage the display of the *Linked Symbols* table.

Drag and drop elements to be displayed in the table into the desired position. Remove items that you do not want to display in the same way.

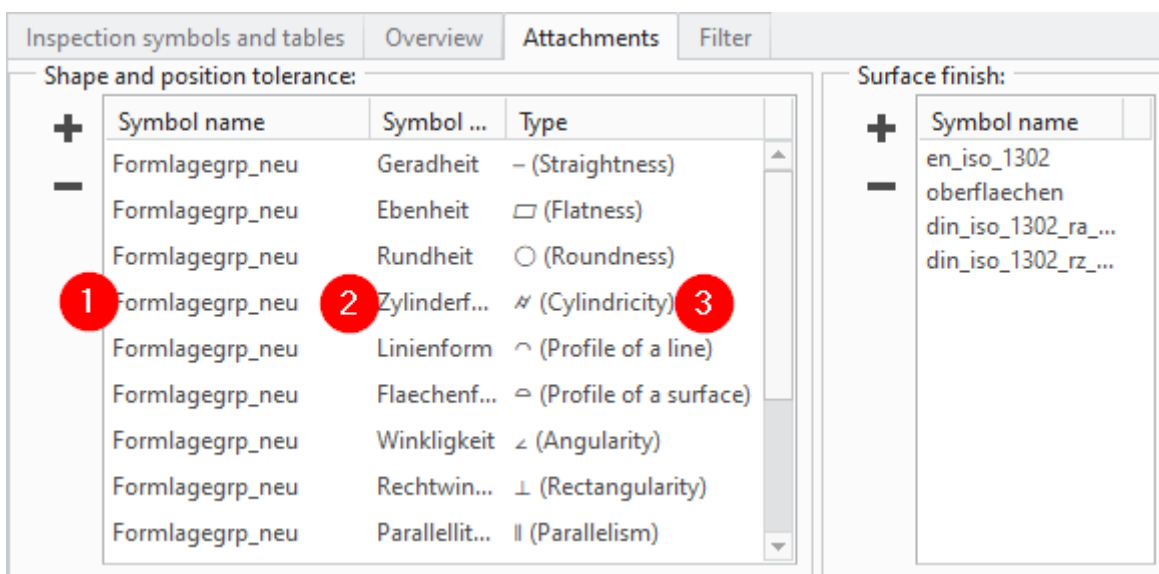


*Use Drag and Drop to put the overview table together*

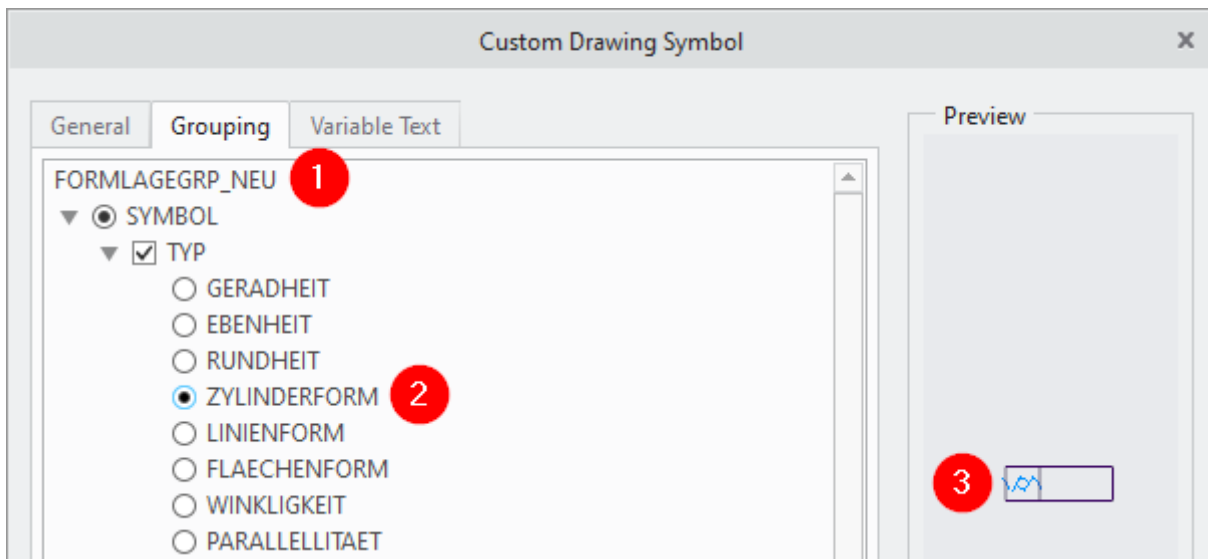
### 7.3.1.6 Attachments tab

The *Attachments* tab manages the assignment of various shape and position tolerances or surface quality symbols to user-defined drawing symbols.

This makes it possible to filter for inspection symbols linked to defined types of drawing elements.



*Entries in the shape and position tolerance table or surface quality table correspond to properties of symbols in the symbol library.*



*Creo dialog for groupings in drawing symbols*

Enter the file names of the custom drawing symbol (as defined in the Creo dialog box) in the corresponding tables to assign them to the correct main types. In the case of shape and position tolerances, the main type (1) and subtype (2 and 3) can be determined.

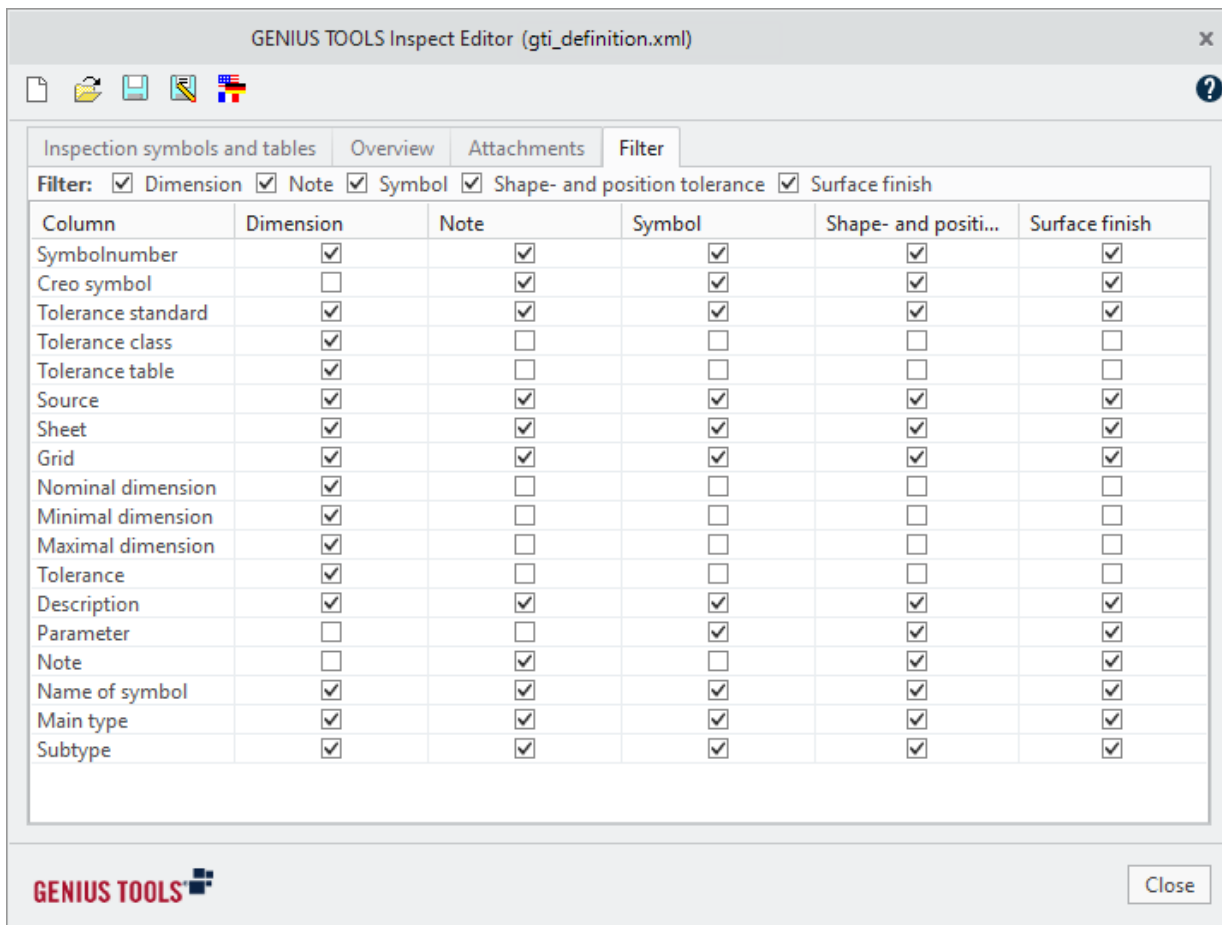
### 7.3.1.7 Filter tab

The *Filter* tab defines the view of the three usable filters for the *Linked Symbols* overview. The configuration is stored per definition.

First, specify which filters (dimension, note, symbol, shape and position, surface) are to be activated by default.

In the second step, configure the columns to be displayed. Then save the configuration. The overview table *Linked Symbols* will always use the filters configured here when using the definition.





In this example, the Tolerance class column will only be displayed, if the Dimension filter is active, i.e., if inspection symbols linked to dimensions are displayed.

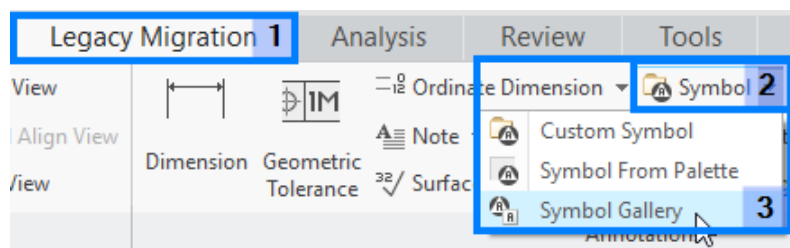
## 7.3.2 Creating a Creo symbol for Inspect

This section explains how to create a new symbol for use as an inspection symbol.

**Please note:** The symbols delivered with Inspect use the font *ISONORM LT Regular* based on ISO 3098-5, which is part of Creo in version 4 and later. If you experience issues with displaying the out-of-the-box symbols, please check whether this font is available in your system.

### 1. Sketching the symbol

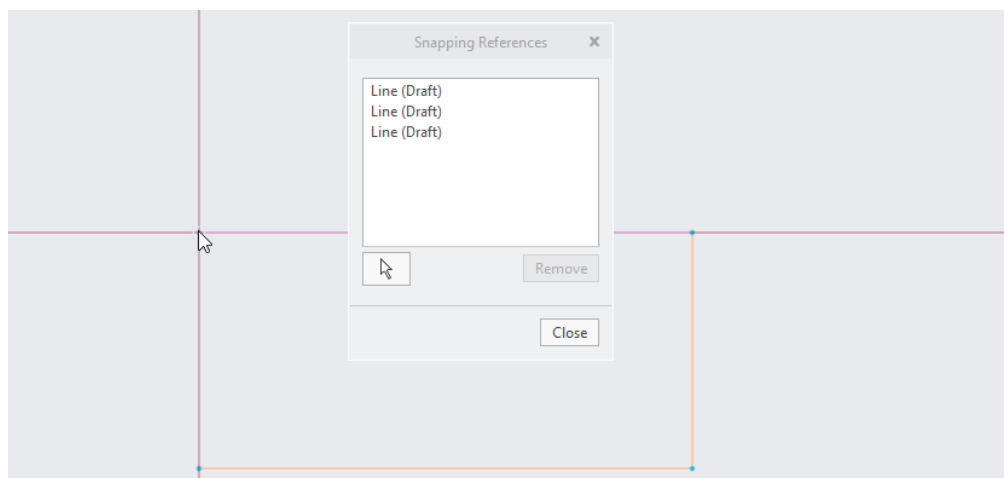
Open a drawing. Go to the tab Legay Migration (1) in the Creo ribbon menu and start the editor for symbols by clicking on *Symbol* (2) > *Symbol Gallery* (3).



*Opening the symbol gallery.*

In the Menu Manager in the section SYM GALLERY click *Define* and enter a name for the symbol.

To define your own symbol, create a Creo Parametric symbol in the sketcher.



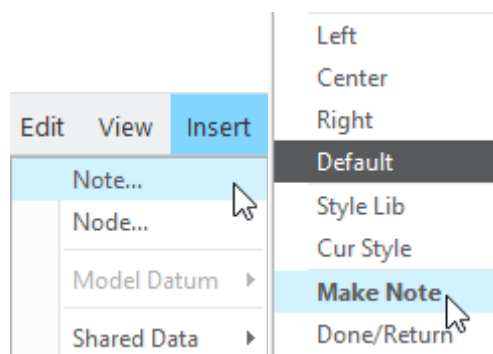
*Sketching a symbol by lines.*

## 2. Creating variable text

Variable text is data that is saved on a symbol as a note.

### 2.1. Create a note

Click *Insert > Note* and in the Menu Manager that opens click *Make Note* to create and place a new note.



Next you will be asked for the note name.

To ensure compatibility with Inspect, you have to create three notes. Enter the following names:

- \num\ to save the number of the inspection symbol
- \descr\ to save the description
- \LinkedTo\ to save the linked drawing element for the symbol

**Warning:** The following names must not be given to a note – both in upper and lower case –, as they are in use by the program.

bse_dim	gti_param	min_dim	tpe_sub
cls_tol	nme_sym	mod	tpe_tol
creo_id	num_sheet	revision	val_tol
grd	num_sym	separator	src
gti_note	max_dim	tpe_main	tpe_sym

Enter the note name, confirm by clicking on the green arrow, then exit the input dialog by clicking on the X button.

The next notes can be created in the same way.

## 2.2. Change the size of the notes

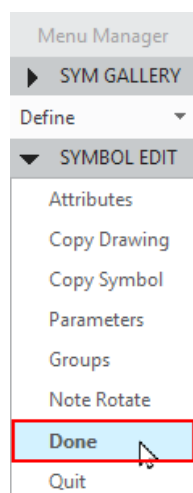
Since the notes \descr\ and \LinkedTo\ should not appear when the drawing is printed, their size has to be reduced. You can change it via the context menu of the note by right clicking on it. Select *Properties > Text Style* to change the font and size.

*Text style of a note*

- Remove the check box in the properties for the height and set a very small value, e.g. 0.00001.
- Remove the check box for the font.

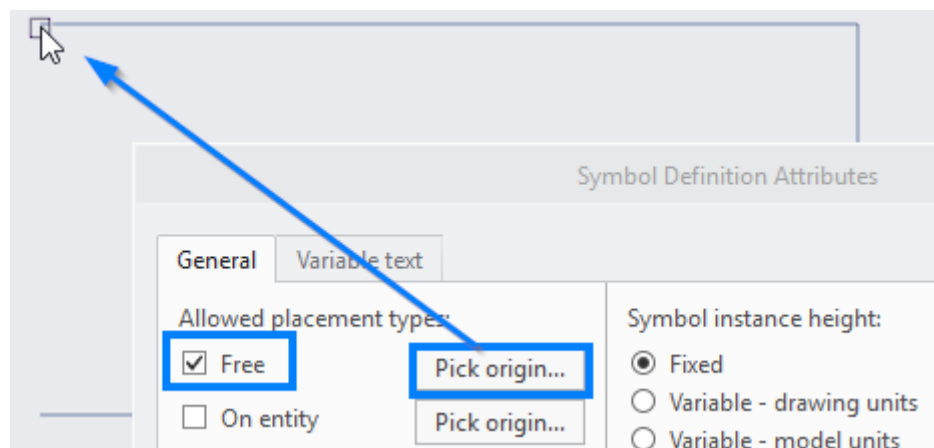
### 3. Define attributes for the symbol

To finish creating the symbol, you need to define the placement, symbol origin and predefined values of the variable texts. The dialog for these settings opens when you click *Done* in the *Menu manager*.



#### 3.1. General attributes

Check *Free* and select the lower left corner as origin.



*Choosing the placement and origin*

#### 3.2. Variable text

In the second tab *Variable text* enter in the section *Preset values* for the following characters:

Name	Value
num	000

Name	Value
descr	-

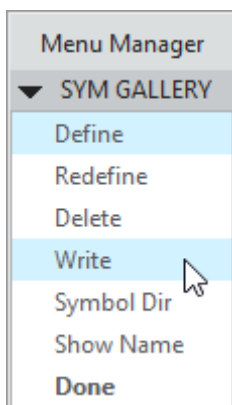
LinkedTo -1,-,-1,-

General	Variable text
Select variable text to preset values:	Preset values for: num
num	000

*Predefined value for /num/.*

## 5. Saving the symbol

As the last step, the symbol has to be saved. You can do this by clicking *Write* in the *Menu manager*. Enter the path, or leave it empty to use the current symbol directory for saving.



### 7.3.3 Adding parameter values to a symbol

You can assign values of drawing or model parameters to an inspection symbol. Parameter values can be either copied or linked to the symbol.

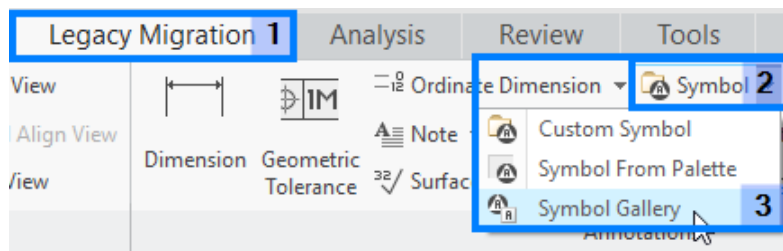
- Copy: The parameter value is copied to the inspection symbol when it is placed on the drawing and is static thereafter. (See [Copying parameter values](#)<sup>144</sup>.)
- Link: The parameter value is updated on the inspection symbol when the drawing is opened. (See [Linking parameter values](#)<sup>145</sup>.)

For general information on parameters consult the chapter [Variables](#).<sup>645</sup>

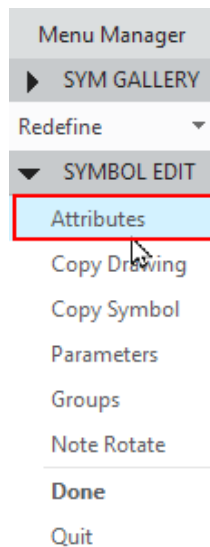
Parameters are written into the variable text in the dialog *Symbol Definition Attribute*.

## Dialog Symbol Definition Attributes

1. In the Creo ribbon menu in the tab *Legacy Migration* (1), click *Symbol* (2) > *Symbol Gallery* (3).



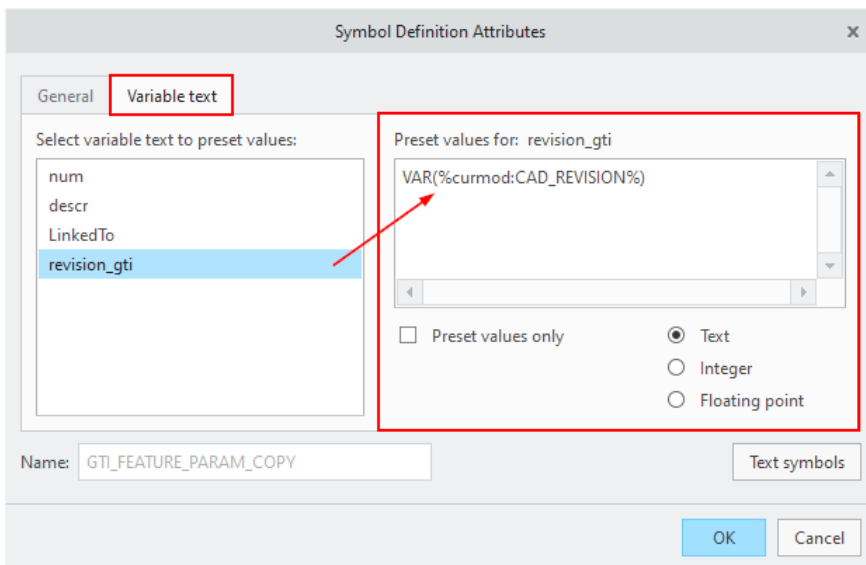
2. In the Menu Manager in the section SYM GALLERY click *Redefine*.
3. Click on the symbol in the drawing. The Creo symbol editor is opened.
4. In the Menu Manager click on *Attributes*.



## Copying parameter values

Enter the parameter name in the variable text on the symbol in the [Symbol Definition Attributes](#) dialog. In the tab *Variable text* > field *Preset values for type*:

- for a revision parameter from the model: `VAR(%curmod:Parameter%)`
- for a revision parameter from the drawing: `VAR(%Parameter%)`



*Preset value: Copy value from parameter CAD\_REVISION*

For a step-by-step description of how to copy parameter values into symbols, see the example [Creating Change Symbols](#)<sup>145</sup>.

## Linking parameter values (Referencing)

The parameter value is updated at the inspection symbol when the drawing is opened. In the [Symbol Definition Attributes](#)<sup>143</sup> dialog > *Variable text* tab > *Preset values for* field, type the parameter name in the following format:

- for a parameter from a model: *&Parameter*
- for a parameter from a drawing: *&Parameter:D*

---

**Please note:** The revision parameter CAD\_REVISION should not be used for change symbols because the revision information on the drawing would change with each new revision.

---

## Redefine parameters

Existing parameters can be redefined in variable text in the drawing mode. Enter the changes for the variable text in the [Symbol Definition Attributes](#)<sup>143</sup> dialog.

### 7.3.4 Creating change symbols and tables

A change symbol indicates changes to the model (DRAWING) and not, like inspection characteristics, the dimensions, materials, etc. to be inspected.

Changes can be displayed from revision to revision as well as within a revision. The change symbol counts up the iteration

To display changes in a drawing, the revision must be copied to the change icon at the time of placement.

With the *revision\_gti* variable, GENIUS TOOLS Inspect provides an interface that copies values of drawing or model parameters to an inspection symbol. It can also be used in an Inspect table.

For a revision values to be copied into a change symbol, the following default values have to be assigned in the variable text *revision\_gti*:

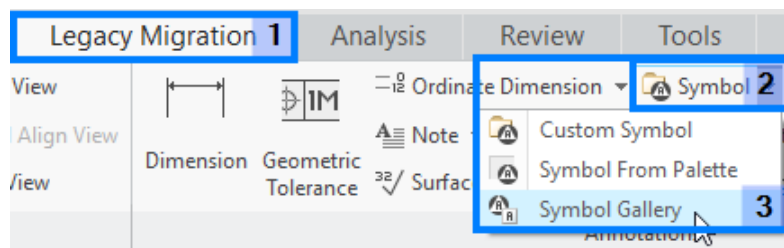
- for a revision parameter from the model: *VAR(%curmod:Parameter%)*
- z. B.: *VAR(%curmod:CAD\_REVISION%)*
- for a revision parameter from the drawing: *VAR(%Parameter%)*
- e.g.: *VAR(%CAD\_REVISION%)*

The step-by-step procedure is described below.

## Creating change symbols

### Procedure for copying the values of a revision parameter to a symbol

1. Open a drawing which includes the symbol in question or [create a new symbol](#)<sup>139</sup> first.
2. In the *Legacy Migration* tab, go to *Symbol Gallery*:



Opening the symbol gallery.

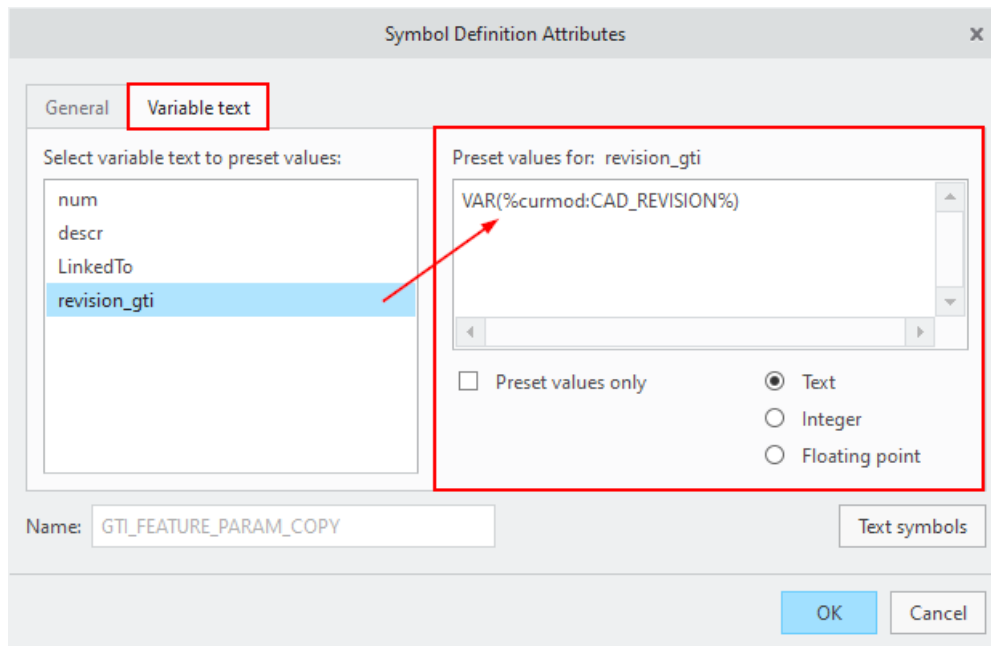
3. In the Menu Manager/SYM-GALLERY, go to *Redefine* and *Click Vari*.
4. Click on the symbol in the drawing.
5. The Creo symbol editor opens. Go to the *Create Note* icon in the menu bar:



6. In the Menu Manager, go to *Notes > Create Note*.
7. The *Select item* dialog opens. Select a point on the sketch where the note should be located.
8. Enter this name for the note: *\revision\_gti\* and click on the green arrow and then on the cross beside it.



9. Click *Done* in the Menu Manager.
10. In the Menu Manager, go to *SYMBOL EDIT > Attributes*
11. This opens the *Symbol Definition Attributes* dialog. Specify the revision parameter for *revision\_gti* on the *Variable Text* tab:
  - for a revision parameter from the model: *VAR(%curmod:Parameter%)*
  - for a revision parameter from the drawing: *VAR(%Parameter%)*



*Copy parameter values for the variable text revision\_gti*

## Creating change tables

Changes can be displayed on a drawing by inserting a table with a column that shows the copied value of the revision parameter from the icon. You can either use the file *gti\_table\_param\_en.tbl* or create the required column yourself in a table as follows.

1. The Creo symbol must have a variable text – here: *revision\_gti* – and the revision parameter must be copied into it. (See step 11 above.)
2. This variable text must be defined for the symbol in GENIUS TOOLS Inspect Editor. To do this, go to the [Inspect Characteristics and Tables > Parameters](#)<sup>130</sup> tab and type the name of the variable text under *Name Parameter* – here: *revision\_gti* – and the column name under *Name Column* – here: *Revision*.

This column is now added to the symbol, as you can check in GENIUS TOOLS Inspect on the *Overview* tab.

3. Now create your own report table as in the example in the [Customize report tables](#)<sup>148</sup> chapter and perform step 9 and 10 (naming new column) as follows.

- write in the second line the same name as you have defined in step 2 under *Name column* – here: *Revision* (this line will become invisible when the table is placed using GENIUS TOOLS Inspect)
  - write in the fourth line *Revision* (this is the displayed line in the table)
4. Save the table (TBL file) in the Caddepot directory of the synchronization server in the *Inspect* folder.

### 7.3.5 Customize report tables

This example shows how to create your own report table from a template from the Startup-TOOLS. (See also differences between [numbering and report tables](#)<sup>130)</sup>).

#### Step-by-step guide

The template is created in the resource folder of the caddepot.

##### Pause synchronization

1. In GENIUS TOOLS Starter App, go to the user menu and select *Pause synchronization*.

##### Open template

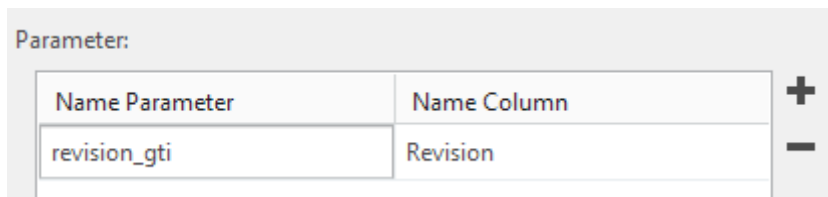
2. Open a drawing.
3. In the Creo ribbon, go to the tab *Table > Table from File*.
4. Open a report table from the *inspect* directory in the folder *gt\_resource\_folder* (path: %gt\_resource\_folder%\inspect) the TBL file *gti\_table\_inspect\_l\_en.tb*.
5. Place the table on the drawing.

##### Specify new table identifier

6. Go to the first row, first column for table identification. The standard report table has the table identifier: *gti\_tbl\_inspection\_long\_en*
7. Overwrite this identifier with your own identifier.

##### Insert and name columns

8. In the *Table* tab, go to *Add Column* and click with the mouse on the line of between two columns. The new column is created to the right of it.
9. Write the desired variable in the second line of the new column. This line becomes invisible when the table is placed by using GENIUS TOOLS Inspect. You can either
  - use variables that are predefined by GENIUS TOOLS Inspect (see [table](#)<sup>132)</sup>) or
  - use your own variables which have been defined in the [variable text](#)<sup>140)</sup> of the symbol. In this case enter here the entry in *Name column* as specified in the Inspect Editor under [Inspection Characteristics and Tables > Details > Parameters > Name Column](#)<sup>130)</sup>.



*Variable (here: Revision) in "Name Column" in the settings for parameter in Inspect Editor*

10. Write in the fourth line the name that the column shall display in the table.
11. Add further columns.

### Deleting Columns

12. Delete existing columns by selecting them (left-click and drag the mouse over them) and press the *Delete* key.

**Note:** Make sure that your table does not contain empty columns. GENIUS TOOLS Inspect is unable to read tables with empty columns.

### Save changed table

13. Mark the entire finished customized table by left-clicking and dragging the mouse over it.
14. In the *Table* tab, click on *Save as Table* and save the table under a new name. It is recommended to use the table identification. Creo creates a TBL file.

### Storage location

15. To make this TBL file permanently available, you must store the file in the Caddepot of the synchronization server in the inspect folder. (The inspect folder in the Cadpool will be overwritten by Caddepot after the synchronization pause.)
16. Start the synchronization again in the GENIUS TOOLS Starter App in the user menu with *Synchronize Now*.

## 7.4 Inspect Revision

GENIUS TOOLS Inspect Revision allows you to create a snapshot of all inspection symbols on a drawing at a given time. Using a drawing revision parameter you can define the revision level of a drawing and generate a history of all revisions. Revision histories can be exported to Excel.

---

**Please note:** GENIUS TOOLS Inspect Revision is only available with a subscription license for GENIUS TOOLS for Creo.

---

## 7.4.1 Fundamentals

### Glossary

#### Revision

Reviewed state of a technical document.


#### Revision status

Change of a revision identified by a number, letters and/or date.

#### Drawing revision parameter

Parameter indicating the revision status of a drawing.

#### Snapshot

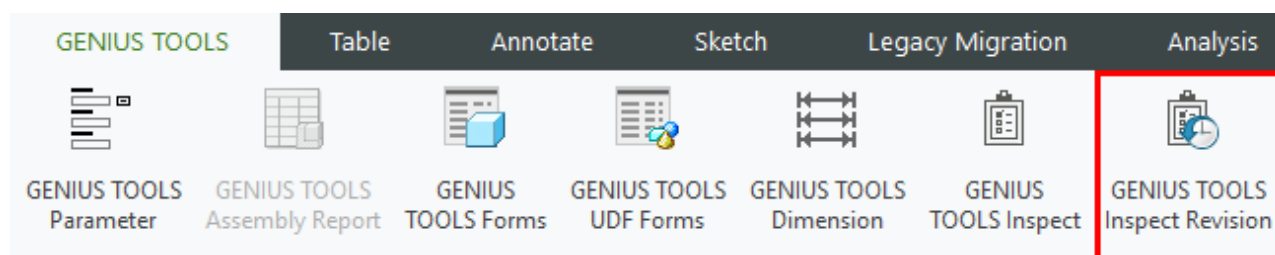
In GENIUS TOOLS Inspect Revision, the snapshot command  maps all inspection characteristics on a drawing and generates a time stamp. This will correspond to the revision status, if the drawing revision parameter has been changed for the snapshot.

#### Snapshot history

GENIUS TOOLS Inspect Revision displays the totality of all snapshots. These can be exported.

## 7.4.2 Starting the program

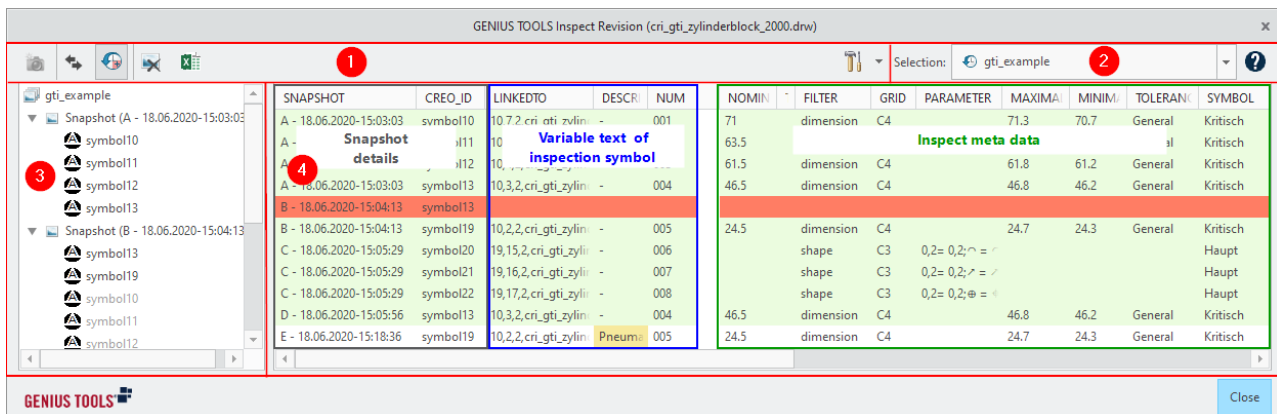
Start GENIUS TOOLS Inspect Revision in drawing mode from the ribbon menu in the GENIUS TOOLS tab.



*Starting the program in GENIUS TOOLS ribbon menu*

## 7.4.3 User interface

The user interface contains the following elements:



User interface of GENIUS TOOLS Inspect Revision

1. [Command bar](#)<sup>151</sup>
2. [Select configuration file](#)<sup>152</sup>
3. [Symbol / snapshot tree](#)<sup>153</sup>
4. Overview of snapshots with

– Snapshot details:

[Drawing revision parameter](#)<sup>156</sup>,

Time of creation of snapshot and

Creo-ID of modified symbol. (Creo-ID is the identity number assigned by Creo.)

– Variable text of the inspection symbol.




[Variable text](#)<sup>140</sup> is data stored in the SYM file of the symbol.








– Inspect metadata:

All data extracted by GENIUS TOOLS Inspect.


## 7.4.4 Command bar

The command bar contains these control elements:

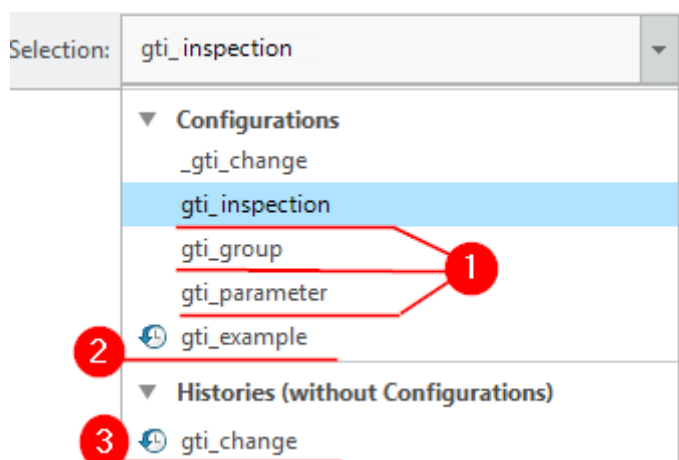
Icon	Name	Description
	<a href="#">Create snapshot</a> <sup>154</sup>	Displays a snapshot of all inspection symbols on a drawing
	<a href="#">Switch tree display</a> <sup>153</sup>	Switches display between symbol tree and snapshot tree
	Show complete state	Shows all existing inspection characteristics at the time of the respective snapshot

Icon	Name	Description
	Delete latest snapshot	Deletes the latest snapshot
	<a href="#">Export history to excel</a> 	Exports snapshot history as XLSX file
	Tools	Contains supportive functions: - Save history as XML file
	<a href="#">Configuration / history</a> 	Select configuration file and snapshot history
	Help	Opens help page for GENIUS TOOLS Inspect Revision

## 7.4.5 Select configuration file

The command bar contains a field for selecting a configuration. A configuration is an XML-file that contains symbols, table definitions and display settings and that is created in [GENIUS TOOLS Inspect Editor](#) . The clock symbol next to the name indicates whether the configuration file contains snapshot data, i. e. a history.


Snapshot data is data stored in a drawing (DRW file). They can be exported from the XML file but also as stand-alone data without data of the XML file. Thus you may send a drawing with an inspection history without revealing the configuration settings.



*Various configurations in the selection of GENIUS TOOLS Inspect Revision*

1	Configuration without history	No data in Inspect Revision dialog
2	Configuration without history	Snapshot history displayed in Inspect Revision dialog
3	History without configuration	Snapshot cannot be created



## Save history as XML file

A history of snapshots can be exported without the corresponding configuration settings by saving a separate XML file in *Tools*  > *Save history as XML file*.

## Configuring the selection field

The configuration file is by default set to *gti\_inspection*. The default file can be changed in the configuration option `gti_start_file`.

### 7.4.6 Select tree view



You can expand the snapshot / symbol tree by clicking on the arrow symbol  and switch between the two tree displays by clicking on the symbol .

1. **Snapshot view:** Lists all snapshots and the corresponding inspection symbols
2. **Symbol view:** Lists all inspection symbols and the corresponding snapshots

The choice in the snapshot / symbol tree display area determines how snapshot data is displayed. These are the possibilities:

- Select the configuration file: displays complete history
- Select a snapshot (e. g. Revision A): displays a single snapshot
  - in snapshot tree: with all modified inspection symbols
  - in symbol tree: of selected inspection symbol
- Select an inspection symbol (e. g. symbol 24): displays a single inspection symbol
  - in snapshot tree: of selected snapshot
  - in symbol tree: with all snapshots


## 7.4.7 Creating snapshots

The snapshot function  maps all inspection symbols on a drawing and creates a time stamp. In addition, GENIUS TOOLS Inspect Revision can extract values from a [drawing revision parameter](#)  <sup>156</sup>.

**Tip:** A snapshot corresponds to the revision status, if the drawing revision parameter has been changed for the snapshot.

When creating a snapshot all inspection symbols that are saved in the configuration file are compared with the previous snapshot. A snapshot can be created when at least one inspection symbol has been altered.

The following modifications are included in a snapshot:

Modification	Color/ example
1. A new inspection symbol has been placed (symbol does not yet exist in any snapshot)	green row A - 18.06.2020-15:04:13 symbol12 10,4,2,cri_gti_zyylinderblock_
2. A new value has been added to an inspection symbol	green cell 61.8 61.2 General
3. A value has been edited in the model	yellow cell in Inspect metadata columns (3) cri_gti_zyylinderblo Dimension ISO/DIN
4. A value on an inspection symbol has been altered	yellow cell in Variable text columns (2) 10,3,2,cri_gti_zylin Pneumatic length measuring 004
5. An inspection symbol was deleted (symbol is in snapshot but not in drawing)	red row B - 18.06.2020-15:04:13 symbol13
6. An unchanged symbol from an older snapshot 	greyed out text A - 09.02.2021-07:00 symbol12



## Recorded inspection symbols


A snapshot unhides all hidden inspection symbols. This means that symbols without a target will be deleted in the process, see also [Hide und unhide](#) <sup>125</sup>.

A snapshot does not capture all inspection symbols and will blend in all hidden symbols as follow:

State of inspection symbol	Captured by snapshot?
Unnumbered inspection symbols (000 symbols)	no
Inspection symbols whose target has been deleted	no <b>Warning:</b> Inspection symbols, whose target has been deleted, will be deleted.
Hidden symbols	
– with a linked target	yes, will be unhidden
– without a target	no <b>Warning:</b> Inspection symbols, whose target has been deleted, will be deleted.

## Example: Creating a snapshot of a revision level



### Steps:

1. Place the needed inspection symbols on the drawing and number them. (See chapters [Positioning](#) <sup>118</sup> and [Numbering](#) <sup>119</sup>.)
2. Assign a new value to the drawing revision parameter in *Tools > Parameter*. In the example: CAD\_REVISION = D
3. In the command bar click the *Create snapshot* button .

### Result:


The snapshot will be displayed in the left section of the dialog (symbol- / revision tree). In the example: Snapshot (D - 15.06.2020 - 13:37:41)

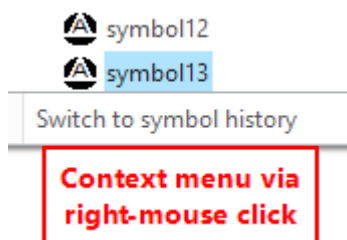
## 7.4.8 History of snapshots and symbols

After the first snapshot has been taken a clock symbol appears next to the configuration file.  gti\_example Configurations with a clock have a snapshot history, which is the total of all snapshots. This history can be [exported](#).  158


**Tip:** You can get a history of drawing revisions by creating a snapshot after completing a new drawing revision.

You can view the history of a snapshot or a symbol by clicking on it.

Click on the  button to switch to the symbol tree or directly on a symbol to use the context menu to switch to its history.




GENIUS TOOLS Inspect Revision (cri\_gti\_zyylinderblock\_2000.drw)

Selection:  gti\_example

SNAPSHOT	CREO_ID	LINKEDTO	DESCRIF	NUM	NOMIN	T	FILTER	GRID	MAXIMAL	MINIM
B - 18.06.2020-15:04:13	symbol13									
B - 18.06.2020-15:04:13	symbol19	10,2,2,cri_gti_zy	-	005	24.5		dimension	C4	24.7	24.3
A - 18.06.2020-15:03:03	symbol10	10,7,2,cri_gti_zy	-	001	71		dimension	C4	71.3	70.7
A - 18.06.2020-15:03:03	symbol11	10,6,2,cri_gti_zy	-	002	63.5		dimension	C4	63.8	63.2
A - 18.06.2020-15:03:03	symbol12	10,4,2,cri_gti_zy	-	003	61.5		dimension	C4	61.8	61.2

*History of snapshot of revision B*

Selection:  gti\_example

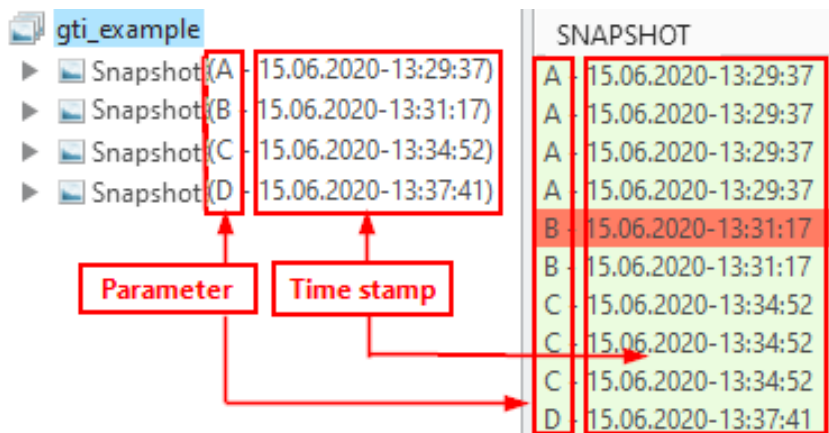
SNAPSHOT	CREO_ID	LINKEDTO	DESCRIF	NUM	NOMIN	T	FILTER	GRID	MAXIMAL	MINIM
A - 18.06.2020-15:03:03	symbol13	10,3,2,cri_gti_zy	-	004	46.5		dimension	C4	46.8	46.2
B - 18.06.2020-15:04:13	symbol13									
D - 18.06.2020-15:05:56	symbol13	10,3,2,cri_gti_zy	-	004	46.5		dimension	C4	46.8	46.2

*History of symbol 13*

## 7.4.9 Drawing revision parameter

The drawing revision parameter informs about the revision level of a drawing. A new value should be assigned to the parameter after making modifications that are relevant to an

inspection to inspection symbols or their values. (In the example below: A - D.) If you do not work with a revision parameter, you can still distinguish snapshots by their time stamp.



*Details of snapshots in the snapshot tree display*

There are three ways to use a drawing revision parameter in GENIUS TOOLS Inspect:

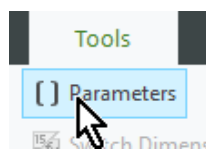
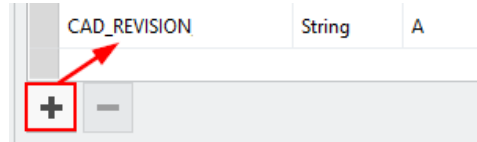
## 1. Use drawing revision parameter from Startup TOOLS


If you have Startup TOOLS installed your start part has been configured to include the drawing revision parameter CAD\_REVISION and the necessary configuration option `gti_revision_parameter` is properly set. After the first placement of an inspection symbol on a drawing, the value of CAD\_REVISION is automatically set to A.

## 2. Use drawing revision parameter from Windchill

A drawing revision parameter is provided by Windchill and has to be specified in the configuration option `gti_revision_parameter`.

## 3. Create a drawing revision parameter yourself

1. Open Creo Parameter dialog: Tools tab > Parameters	<p>In Creo ribbon menu:</p> 
2. Add new parameter: <i>Plus</i> button (Add new parameter) > Enter parameter name (e.g. CAD_REVISION), Type (String) and Value (A)	<p>In Creo Parameter dialog:</p> 

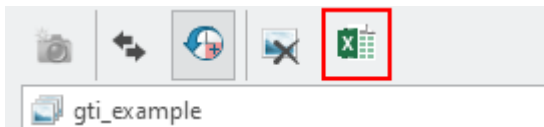
3. In the configuration option `gti_revision_parameter`, define the new parameter name – you may use [GENIUS TOOLS Configuration Utility](#) <sup>518</sup>  and the button *Reread Configuration*

In GENIUS TOOLS Configuration Editor:


Configuration Editor	
Name:	gti_revision_parameter
Description:	Defines the parameter which is read
Default Value:	%CAD_REVISION%

## 7.4.10 Export snapshot history

The history of snapshots can be saved to an XLSX file using a template.



Excel button in GENIUS TOOLS Inspect Revision

The button  opens the dialog [Export table to Excel](#) <sup>467</sup> which allows you to select the Excel template, the file to be exported and the snapshot history.

The Excel template is checked when starting the Excel export and may take some time.

---

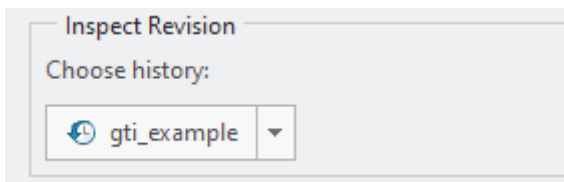
**Warning:** Close all Excel windows before starting the export function.

---

## Export dialog

The template file `gti_revision_template_en.xlsx` (in the directory `gt_resource_folder\inspect`) is entered by default as is the name of the drawing file.

Select a configuration – this defines the inspection symbols whose snapshot history is to be exported.



## Configuring export

The excel export is set by using the following configuration options:

`gti_revision_excel_template` defines the name of the default Excel template for export. (Default: `gti_inspection_template_de_en.xlsx`)

`gti_revision_folder` defines the folder in which the default Excel template is searched for. (Default: `%gt_resource_folder%/inspect`)

`gti_revision_excel_coloring` defines whether data is exported with the coloring from the snapshot data segment of the UI.

## Customizing an export template

You can customize a template by taking the template file `gti_revision_template_de.xlsx` from the directory `gt_resource_folder%/inspect` as a basis and adding a comment (2) to the first line (1) of the column you wish to adapt. The chapter [Create template](#)<sup>470</sup> describes how to set up an export template step by step.

Denomination 1	-			
Denomination 2	-			
IDNR	-			
Filename	-			
Revision data		Variable Text		
Revision	Creo_ID	Number	Description	Linked to
1	Michaelis, Markus:			
	gti_rev:rev_revision		2	

Acronym `gti_rev:` in the comment that assigns a column

The code in the comment defines the values to be copied into a column. It consists of the component acronym `gti_rev:` and the fill command. Use the following codes:

Command code	Column name
<code>gti_rev:rev_revision</code>	Revision
<code>gti_rev:rev_id</code>	Creo_ID
<code>gti_rev:var_num</code>	Number
<code>gti_rev:var_descr</code>	Description
<code>gti_rev:var_LinkTo</code>	Linked to
<code>gti_rev:num_sym</code>	Number of inspection symbol
<code>gti_rev:num_sym</code>	Symbol number
<code>gti_rev:tpe_main</code>	Main type
<code>gti_rev:tpe_sub</code>	Subtype
<code>gti_rev:cls_tol</code>	Tolerance class

Command code	Column name
gti_rev:bse_dim	Nominal dimension
gti_rev:min_dim	Minimal dimension
gti_rev:max_dim	Maximal dimension
gti_rev:val_tol	Tolerance
gti_rev:descr	Description
gti_rev:gti_param	Parameter
gti_rev:gti_note	Note
gti_rev:tpe_tol	Tolerance standard
gti_rev:num_sheet	Sheet
gti_rev:grd	Grid
gti_rev:src	Source
gti_rev:mod	Tolerance table
gti_rev:nme_sym	Name of symbol
gti_rev:tpe_sym	Creo symbol
gti_rev:var_<parame tername>	Output of additional user- defined parameters

## Creating a template with multiple spreadsheets

You can use other module acronyms besides *gti\_rev*:. Thus you can export data from GENIUS TOOLS Inspect and GENIUS TOOLS Inspect Revision together, see chapter [Export data from several GENIUS-TOOLS-components](#)<sup>474</sup> for an example.

## 8 Library

GENIUS TOOLS Library provides a convenient way to open, copy and insert objects from a library and to customize actions – such as opening, copying or inserting to a model – for each object individually.

Supported Creo object types are:

- Part, assembly, drawing and sketch
- UDF (user-defined feature)
- Drawing table, drawing frame, drawing symbol, drawing text

GENIUS TOOLS Library is available in different languages with the following functions:

### 1. Searching for Creo objects

- independently from object storage
- with visibility control: visible, invisible, preferred use

### 2. Fast search of complete library

- intuitively
- advanced search: type, status, parameter, dimensions

### 3. Configuration options

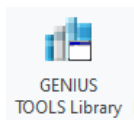
- for selection tables
- for defining actions (copy and insert by copying)
- for object creation with GENIUS TOOLS Forms
- for using UDFs from GENIUS TOOLS UDF Forms

### 4. graphical interface to manage libraries: GENIUS TOOLS Library Editor

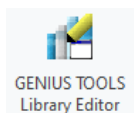
### 5. automatic check with Windchill with GENIUS TOOLS Library Data Importer

The library objects can be uploaded from hard drive or Windchill. Other PDM/PLM systems can be integrated on request.

## Components of GENIUS TOOLS Library



GENIUS TOOLS Library (Library browser) for finding Creo objects in a library



GENIUS TOOLS Library Editor

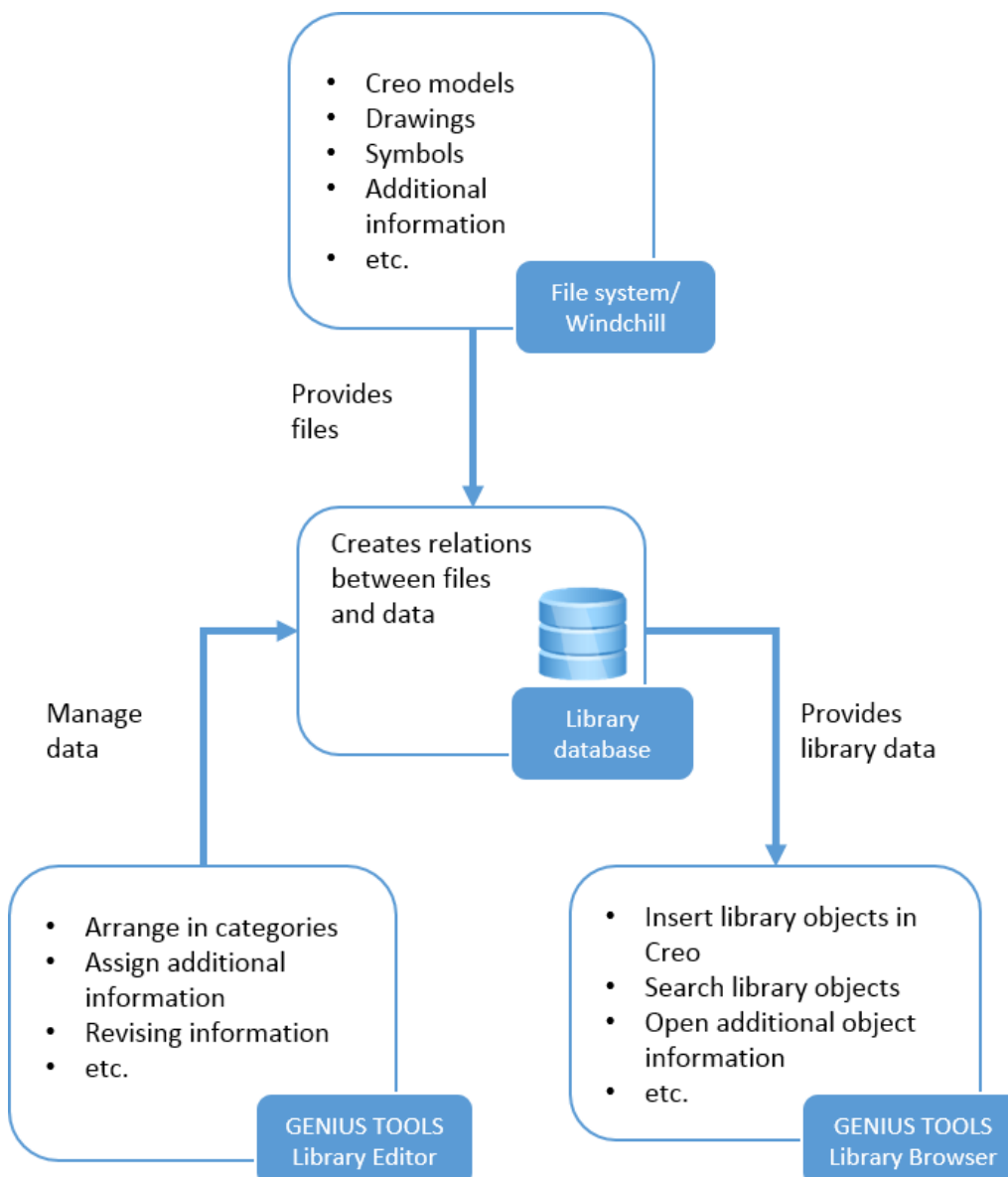
for managing libraries and their contents

## 8.1 Fundamentals

This introductory section gives you an insight into the operating principles of GENIUS TOOLS Library and deals with possible use cases. In addition, you will find a glossary of important terms here for a better understanding.

### Summary

Libraries play an important role for the efficiency of a complex application like Creo Parametric. GENIUS TOOLS Library provides you with database-supported library management systems.



*GENIUS TOOLS Library consists of the editor (Library Editor) for library database management and Library Browser for productive use in Creo Parametric*



**Library databases**

contain additional information on the managed Creo models, and being centrally available, enable all users have the same information and to work on the same data.

The actual Creo models are not stored in the databases. When importing Creo model information or manually entering library objects, only the required information such as type or location of the models is captured.

**Library objects**

can be enhanced with metadata (additional information). This could be descriptive parameters of a Creo model, the object type (prt, asm, sym, etc.), or the current status of a library object, for instance. This metadata allows easy finding of library objects in the Library Browser via search or a status filter.

But also other additional information such as selection tables, locations of info documents, a list of models to be copied as well, or how a model should be opened or assembled, can be deposited for library objects. This way, error-prone operations can be automated or handled more easily through easy retrievability of required information.

**Library categories**

are available in a library database. Categories can be used for a simple logical structure of the library objects. Categories can also be expanded with additional metadata. As an example, library categories will allow the adding of a path name. This way it represents real directories and can be used to quickly switch the working directory.

## 8.1.1 Glossary

**Category tree**

The category tree in the editor and in the library area of GENIUS TOOLS Library contains all categories and library objects included in a library database. The visibility of the library objects in Library depends on the status set.

**Library actions**

Library actions are actions that can be executed on library objects e.g. "Open" or "Insert into assembly". The availability of actions in GENIUS TOOLS Library depends on the object type and the configuration in the GENIUS TOOLS Library Editor.

**Library browser**

The Library browser is the user interface of GENIUS TOOLS Library.

**Library categories**

Library categories are virtual organizational elements in the libraries of GENIUS TOOLS Library. Categories can be named as desired and can contain any objects. They are used to structure a library logically. Library categories can also represent real directories and can be used to quickly switch the working directory.

**Library objects**

Library objects are virtual representations of Creo files (e.g. parts, assemblies, drawings) or structural ideas (e.g. selection tables) in a library of GENIUS TOOLS Library. They are differentiated by their type and can be linked in categories.

**Object types**

Each library object has a type. It specifies possible properties and actions of the object.

**Object links**

Library objects can be linked within a library. This way, no copy of the object will be created in the database. Any changes to the object will affect all links of the object. This way, the same object can be available via different paths of the category tree at the same time.

**Selection table**

A selection table is a table that consists of several library objects. In a selection table, these objects can be grouped by parameters and dimensions. A quick selection can be made on the basis of the defined criteria via the detailed view in GENIUS TOOLS Library.

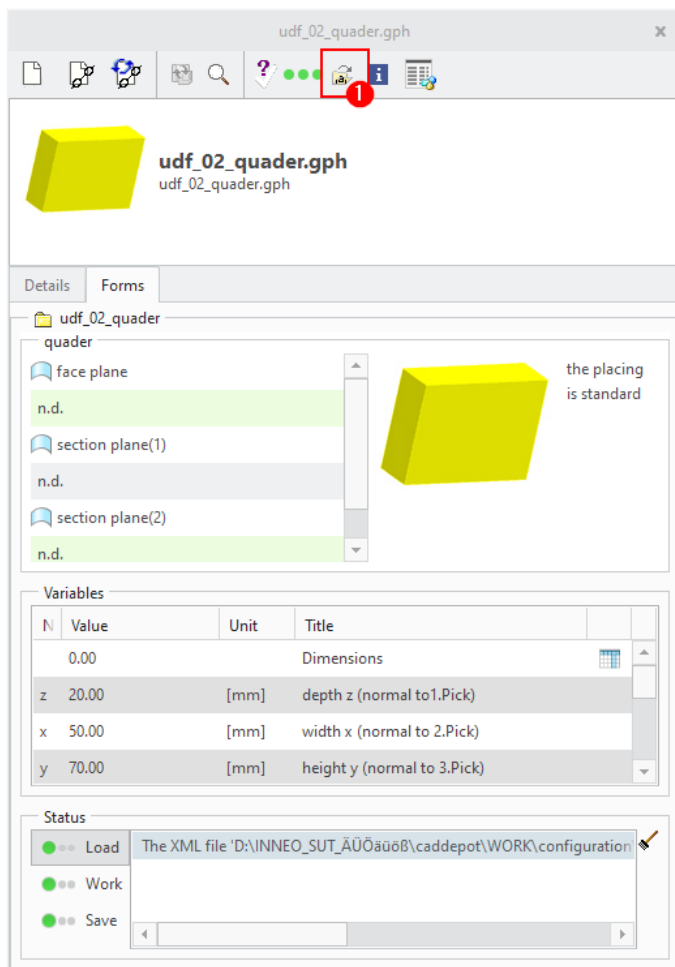
## 8.1.2 Use cases

- Find your library objects via the full-text search
- Call up library objects any time, independent of their type
- Call up detail information for any object
- Use single parts and assemblies as templates

### Part modeling – sheetmetal and design part mode

Create new parts from existing library objects with GENIUS TOOLS Library. Use GENIUS TOOLS Forms for this. These objects can be assembled with Creo standard capabilities.

Alternatively, define UDF Forms. Assembling user defined features are easier with UDF Forms. The assembly operation can be made easier with additional information and descriptions. UDF Forms also allow later editing of the UDFs after assembly.



*A UDF Form in the details window*

Use library objects like sketches to create elements in Creo Parametric using the sketch mode.

## Completing assemblies – design assembly

Complete your assemblies with parts and subassemblies stored in your libraries. There are two methods for this:

1. Assemble models such as standard or purchased parts without changes
2. Assemble other models using the template method
3. Create new models and drawings, with new rule-based filenames, with minimal clicks

## Completing drawings – drawing mode

Use library objects such as drawing frames, symbols, tables and notes to complete drawings with little effort.

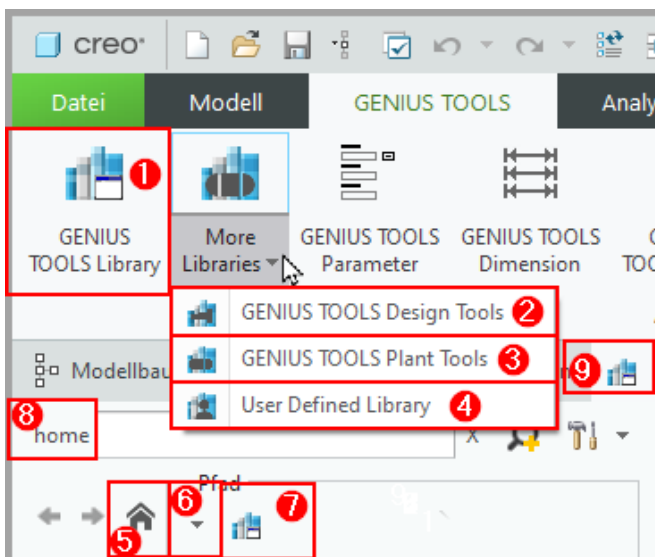
## Using templates

When utilizing single parts and assemblies with copy rules, you will be able to specify which component, drawings and additional object should be copied. In addition, you can define name rules that are applied automatically to copied objects. This way, assembly templates can be set up faster, ready for use in new projects, including the required manufacturing documents.

## 8.2 Usage

This section contains information on using GENIUS TOOLS Library. It describes the general structure of the program. In the example below ([Use cases](#)<sup>187</sup>) you can find short step-by-step instructions to speed up your everyday work with GENIUS TOOLS Library.

### Starting the library: in all Creo modes



1. Library: `gtl_favorite_button1_liblink` The stored default name for this library is company. In the SUT: `sut_int_de_creo`
2. Library: `gtl_favorite_button2_liblink` The stored default name for this library is designtools. In the abrufbarSUT: `designtools_tbx`
3. Library: `gtl_favorite_button3_liblink` The stored default name for this library is planttools.
4. Library: `gtl_favorite_button4_liblink` The stored default name for this library is user.
5. House-icon visible, if database `gtl_home_db` is defined.
6. List of all retrievable libraries and `gt_resource_folder\library`.
7. Displays the start category of the current library.

8. Name of the current Library.
9. This function activates the library guide and retrieves the Library viewer with the last configured library. If no start-library (gtl\_start\_db) is configured, the library chosen under 6) shows up from the database in alphabetical order.

With the button *More Libraries* icons can be combined with up to 4 libraries in the configuration settings. These Libraries can be started directly.

## Configuring display window

GENIUS TOOLS Library can be configured to be displayed in a separate window. In this case, GENIUS TOOLS Library opens in a Creo window that cannot be closed.

The display of the Library browser depends on the configuration option `gtl_run_mode`. This option determines whether the library browser is displayed in the Creo navigation area or as separate window.

If the Library browser is displayed in the Creo navigation area, each opened Creo window has its own library browser.

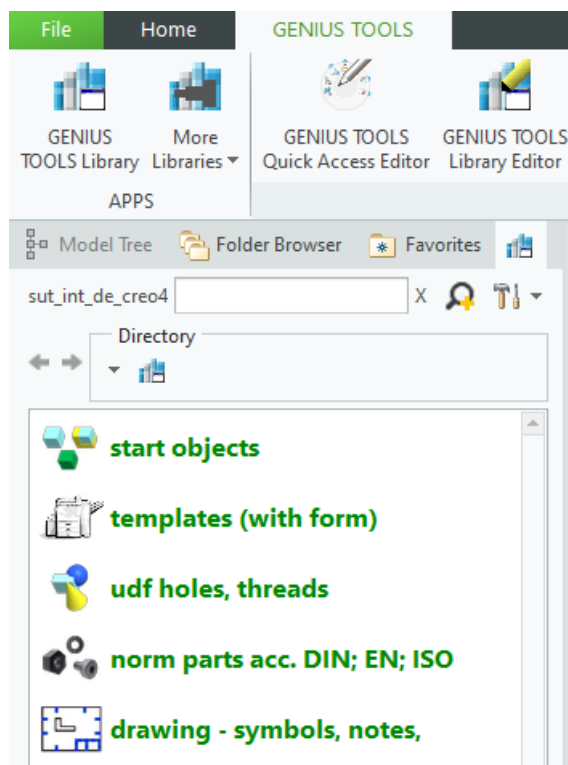
If the Creo model tree is detached and the Library browser is not configured to display in an extra window, the Library browser is displayed in the same window as the model tree.

The library browser as an independent Creo window is a library for all Creo windows and can be positioned freely. This setting is a useful choice for multi-monitor setups.

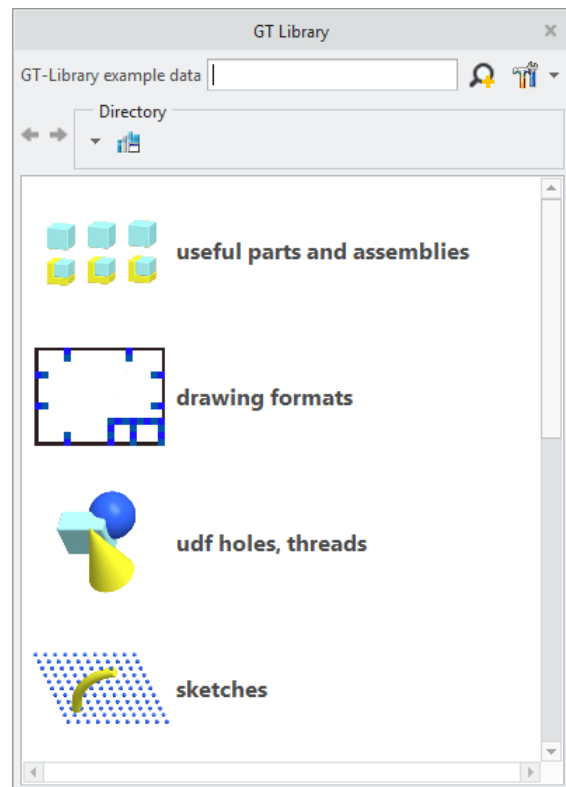
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**Tip:** Use the pin button to attach the standalone window to its position.

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*GENIUS TOOLS Library in the Creo navigation area*



*GENIUS TOOLS Library as separate Creo window*

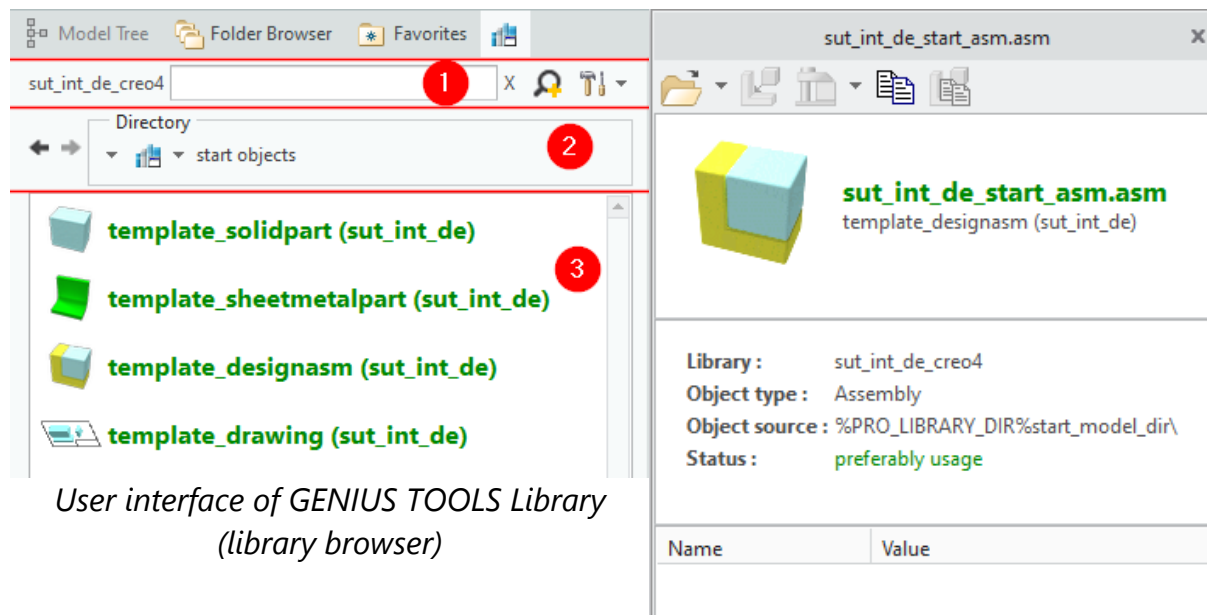
## Open library from another library

An object of the link type is created in a library. In the object property Link the opening link is entered. This opening link can be copied to the clipboard in the target library in the RMB menu of the category tree.

Example: sut\_int\_de\_creo | (Opens the sut\_int\_de\_creo library on the top level)

## 8.2.1 User interface

The user interface of GENIUS TOOLS Library consists of the following elements:



*User interface of GENIUS TOOLS Library  
(library browser)*

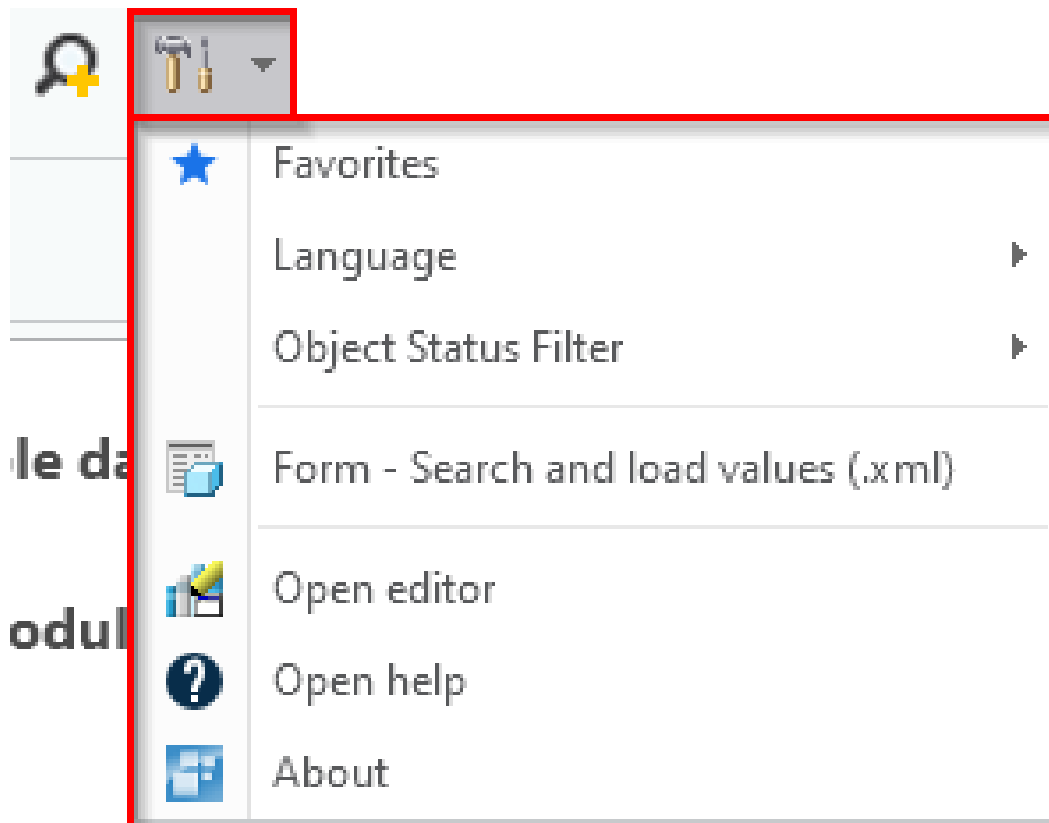
*Details window*

1. [Search and filter](#)<sup>170</sup> with tool menu
2. [Navigation bar and library selection](#)<sup>178</sup>
3. Object display

The display of library objects is controlled through the search- and filter area or via the path option. Click on a library object (here: template\_designasm) to open the [detail window](#)<sup>181</sup> with information about and actions on the library object.

## 8.2.2 Tool menu

You find the tool menu  in the Library browser directly next to *Object search*.



To hide or show the Favorites bar, chose *Favorites* in the tool menue.

Change the *Language* for the shown Library objects.

[Object Status Filter](#)<sup>170</sup> filters Library objects by means of their status. See also chapter [Search and filter](#)<sup>170</sup>.

*Form - Search and Load values (.xml)* - Further explanation can be found in chapter [Load Form values from XML](#)<sup>186</sup>.

*Open editor* opens the GENIUS TOOLS Library Editor to work directly in the current library.

*Open help* opens the GENIUS TOOLS for Creo help.

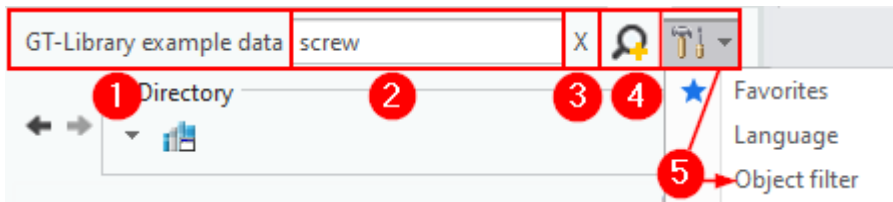
*About* opens the GENIUS TOOLS for Creo settings.

## 8.2.3 Search and filter

Search the current library by keywords or use additional search criteria in the advanced search.

The search and filter area consists of the following elements:





1. Selected database
2. [Direct search](#)<sup>171</sup>
3. Clear search field
4. [Advanced search](#)<sup>172</sup> (Object type and Parameters/Dimensions)
5. Tool menu with [Object status filter](#)<sup>174</sup>

## 1. Selected database

This area displays the name of the library which you have selected in the navigation bar.

## 2. Direct search / search field

### 2.1. Search in current category and whole library

Enter a search term in the search field and confirm with Enter. The currently selected category is searched through and results are displayed in the object display.

If you press Enter a second time, the search is conducted across all library objects.

If you want the search to be conducted immediately through the whole library, i.e. without searching first the current category, set the configuration option *gtl\_search\_tree\_dependent* to 0. (Default is 1, enabled)

When changing the search term, the direct search function starts again in the selected category.

### 2.2. Search terms

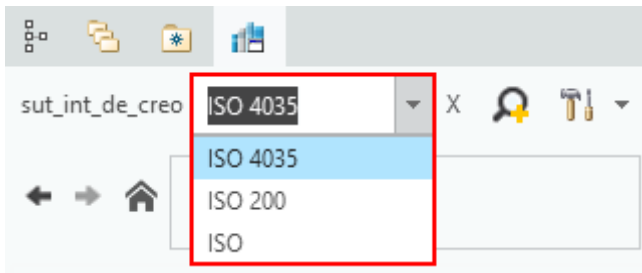
You can enter multiple search terms separated by space character. This finds objects that contain each term, i.e. a Boolean AND is used. You can use further search operations. (See: [List of search operations](#)<sup>175</sup>)

---

**Please note:** Entries in the direct search field will overwrite any filter in the advanced search, if the two entries conflict. If you have, for example, clicked on assembly in the advanced search and then enter *type:drw* in the direct search, you will receive all hits for drawings.

---

Additionally, all searched terms of a Creo session are now visible in a dropdown list.



*Search history of current session*

### 2.3. Exclude from search

Be aware that all object data, including parameter values, are searched through. You can exclude individual parameters and dimension from the search index, see [Customizing the search function](#). <sup>227</sup>

## 3. Empty search field

Deletes all inputs in the search field of the library browser.

## 4. Advanced search

The magnifying glass button (4) opens the advanced search dialog. With the advanced search, a search can be narrowed down by object types, parameters and dimensions.

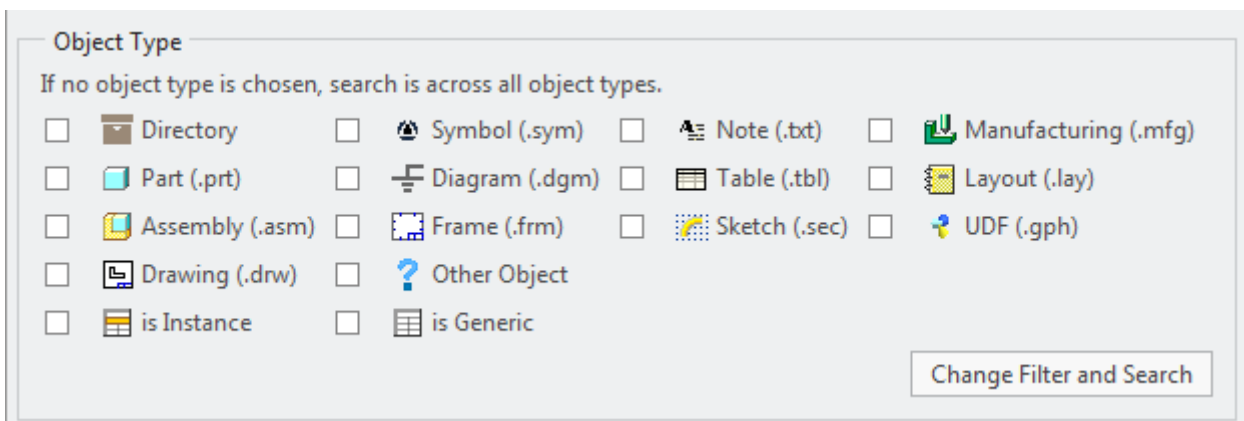
### 4.1 Information for direct search inputs

The dialog lists further search operations that help you receive better search results. See [List of search operators](#). <sup>175</sup>

Use the *Clear Search* button in this area to delete all inputs in the search field of the library browser.

### 4.2 Object type

In this segment you can filter by object type. Activate the checkbox in front of an object type and click *Change Filter and Search*. The filter is immediately transferred to the search field – in addition to search terms that may have been entered previously – and the search is executed.



*Filtering by object types in the Advanced Search dialog box*

Object types are combined with OR. Exceptions are the object types *is Instance* and *is Generic*: they are combined with AND. For example:

- *Part* and *Assembly* are activated in filter: A library object must be a part or an assembly.
- *Part* and *is Instance* are activated in filter: A library object must be a part and an instance.

**Please note:** The object type filter is added to any input in the direct search field, i. e. all search items are AND-associated.

### 4.3 Parameters and Dimensions

In this area, filters are created based on parameter and dimension values. Parameters and dimensions must be added to a library database to be accessed here.

Select a parameter or dimension from the list. Then select a value from the value list or enter a value freely. Refresh the search using the *Add Filter and Search* button.

With free input, the values in the table are filtered automatically.

Parameters and Dimensions

Enter parameters directly or select them from the table.

Name: DESCRIPTION\_2\_DE = Value: 30x6

PART\_NO  
 PTC\_MATERIAL\_NAME  
 DESCRIPTION\_2\_DE  
 DESCRIPTION\_2\_EN  
 FORM  
 MATERIAL  
 STANDARD  
 D1\_LOCHDURCHMESSER  
 DESC\_SEMIFINISHED  
 FESTIGKEIT

DIN EN ISO 4762 - M30x60  
 DIN EN ISO 4762 - M30x65

Add Filter and Search

"Parameters and Dimensions" area in the advanced search

### 4.4. 3D Model Compare

The section for searching for 3D-like objects only appears if the selected library contains 3D-indexed objects. Objects are indexed in the [Batch Mode](#) <sup>222</sup> dialog.

3D Model Compare

3D Compare 3D Compare Bounding Box 3D Compare Voxel

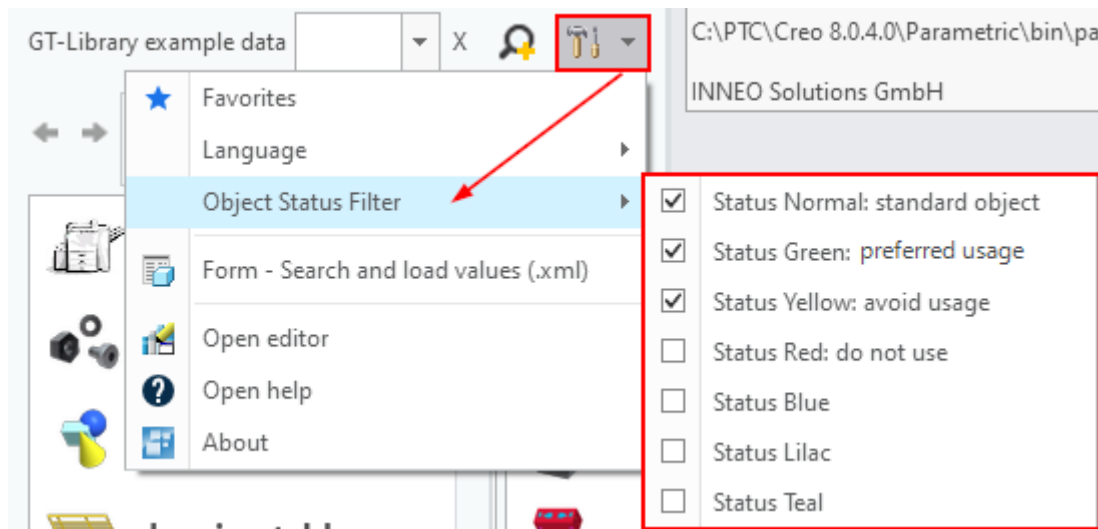
Section "3D Model Comparison" in the Advanced Search dialog

The search buttons correspond to the search operators *mdl3d*, *mdl3d\_bb* or *mdl3d\_vo* which you can alternatively enter directly in the search field ([Direct search](#) <sup>171</sup>).

## Object status filter

The Object status filter can be found in the [tool menu](#)<sup>169</sup>. The object filter allows you to filter library objects by their status. For an exact definition of the status values refer to your working instructions.

The status of a library element is defined in [GENIUS TOOLS Library Editor](#)<sup>195</sup>. Colors can be changed by setting the configuration options `gtl_*_color`.



*Filter library objects according to their status*

Open the [tool menu](#)<sup>169</sup> and select the statuses to be displayed in the *Object filter*. All library elements with the selected status are displayed in the object display.

Note that the object filter is not applied to categories, i. e. a „green“ object will be displayed even if it is included in a „red“ category.

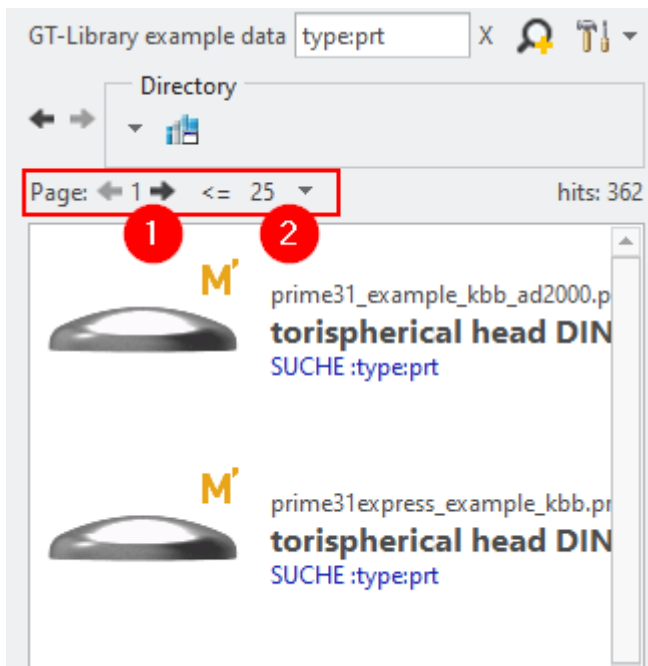
---

**Please note:** The object status filter is added to any item in the direct search. If the two clash, the input in the direct search field will replace the object status filter. If you specify, for example, in the advanced search dialog the object status to be green – by typing `status:2` – then an object status filter that has *Status green* unchecked, will be disregarded.

---

## Navigating search results

After a search item has been entered an additional bar appears which displays information on pages (1) and hits (2).



## 8.2.4 List of search operations

You can enter the following search operations in the direct search field. Delete previously entered search items.

Search operation	Term	Explanation	Input example
Object type*	type:	Finds objects of a specific category, file extension (.prt, .asm usw.) as well as instances and generic parts <b>Note:</b> Don't insert a space character between multiple terms	type:prt type:prtm,asm
Object status	status:	1=normal, 2=green, 3=yellow, 4=red, 5=blue, 6=lilac, 7=teal (turquoise)	status:2
Parameters and value	parameter-name=value	Finds objects with the specified parameter and its value	material=wood
Dimensions and value	maß=wert	Finds objects with the specified dimension and its value	d19=10

Search operation	Term	Explanation	Input example
Literal search	quotation mark: " "	Finds objects that contain the exact phrase with all words. There is no case sensitivity.	"Hexagon regular nut DIN EN ISO 4032"
BOOLEAN AND	AND	Finds objects that contain each search term	Hexagon regular nut AND Plate
BOOLEAN OR	OR	Finds objects that contain one of the search terms	Hexagon regular nut OR Plate
Parenthesize search terms	Brackets: ( )	Joins two or more search items <b>Note:</b> You must type a space character between a value and a bracket	( m6 OR m10 ) type:prt
Exempt from search	exclamation mark: !	Does not display the objects that are searched for after the exclamation mark (e.g.: Find all objects except of the type part) <b>Note:</b> You must type a space character after the exclamation mark	! type:prt
Hidden objects	!tree	Displays objects that have not been added to the model tree	!tree
Hidden objects	!selection	Displays objects that have not been added to the selection	!selection
Similar objects **	mdl3d	Displays objects similar to the one in use	mdl3d
Similar objects – bb**	mdl3d_bb	Displays objects with similar bounding borders	mdl3d_bb
Similar objects – vo**	mdl3d_vo	Displays objects with similar voxels (grid points)	mdl3d_vo

\*this search item can also be generated by the object type filter in the dialog box Advanced Search

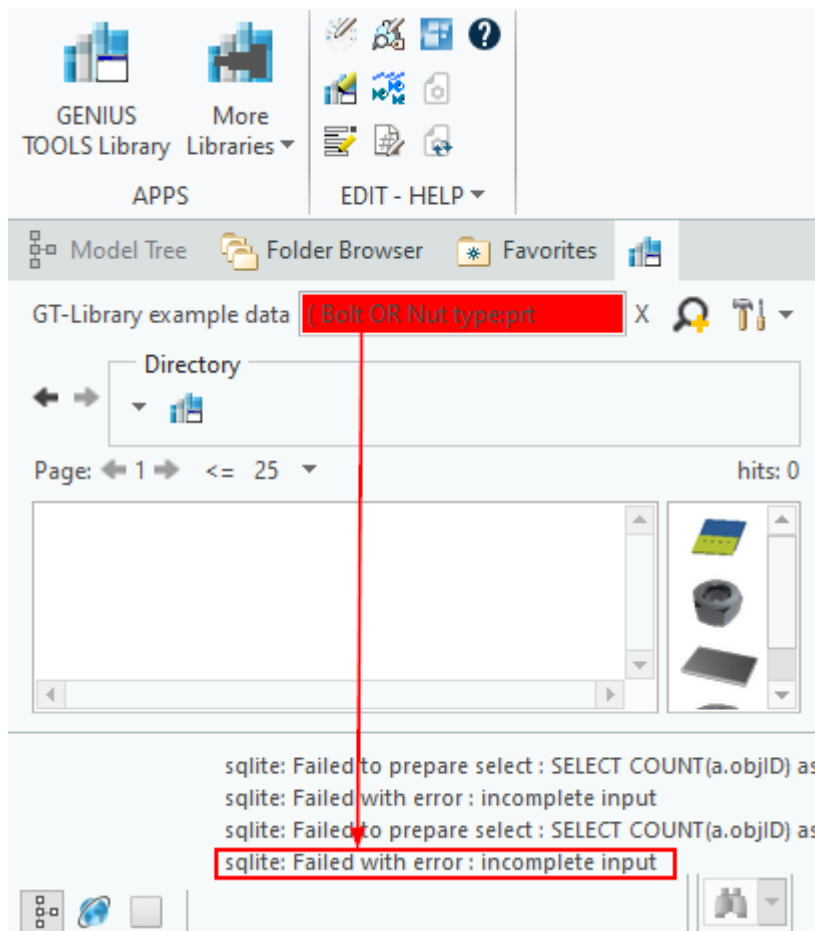
\*\*for this search an object needs to be active (opened)

## Examples

1. The search entry `type:prt,asm,drw` searches for all parts (.prt), assemblies (.asm) and drawings (.drw)
2. The search entry `"material=gold"` searches for all objects with a parameter "Material" and the parameter value "Gold".
3. The search entry `( status:2 OR status:3 ) material=gold ! type:asm` searches for all objects with the status Green and status Yellow and with a parameter "Material" and which are not assemblies. Take care to set a space character after and in front of the brackets.
4. The search entry `! status:3 ! status:4` searches for all objects that neither have the status Green nor Yellow.
5. The search entry `drill bush ! "DIN 179"` searches for all objects which contain the term "drill bush" but not the term "DIN 179".

## Examples for incorrect search entries

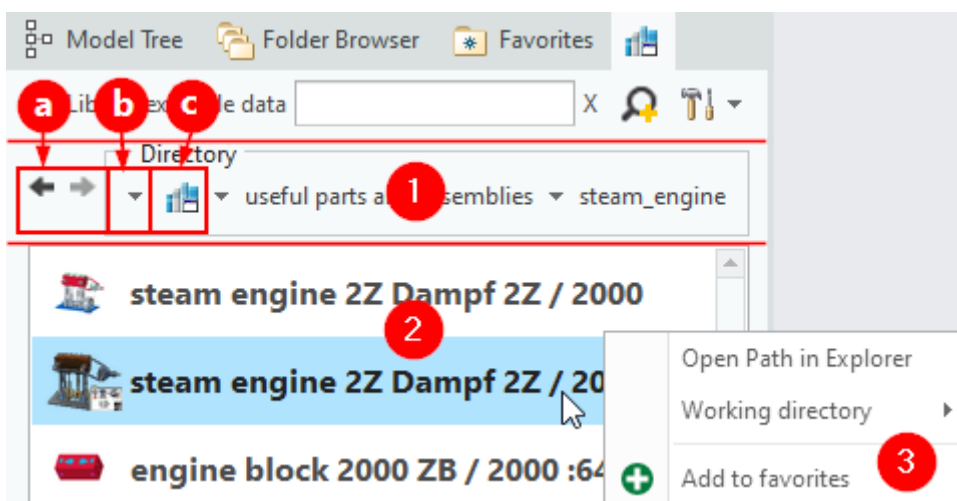
1. The search entry `status:2 status:3` is a Boolean AND and does not lead to any hits since objects cannot hold two status. Use a Boolean OR if you wish to search for all objects that either have status 2 or status 3.
2. The search entry `( Mutter OR Nut type:prt` generates an error message because a bracket is missing:



Error message when completing a search (8)

## 8.2.5 Navigation and object display

Below the search and filter area is the navigation area and the object display. The display of information in this area depends on the [configuration](#).<sup>[192]</sup>



### 1. Navigation area

- a) Back and Next buttons



- b) Select library
- c) first level of selected library

2. Object display

3. Context menu (open with right-click)

### Configuration options

If you want to open library objects and categories with a double click instead of a single click, set the configuration option `gtl_list_use_with_double_click` to 1.

## 1. Navigation area

The navigation area shows the path within the currently loaded library. Individual elements of a path (categories) can be directly selected by clicking on them. Their contents are displayed in the object display.

Use the Back and Next buttons (a) to navigate through your history (navigation and search history). Click on the library icon (c) to return to the first level of a library.

To switch libraries, click the arrow icon (b) in front of the library icon. Then select the new library from the list. When switching libraries the history is lost. Use the entry Home database to jump directly to your home database (depending on the configuration option `gtl_home_db`).

---

**Please note:** The home button will only be displayed if a home database has been specified.

---

## 2. Object display

The object display shows library objects and categories with preview and description. The status is indicated by the text color. (See also chapter [Object details](#).<sup>[201]</sup>)

Library objects differ from categories by the additionally displayed filename which can be configured. You may also configure the display of a colored triangle next to a category.

Click entries in the Library browser to navigate through the category tree. The detail window is displayed as soon as the selected object is a library object.

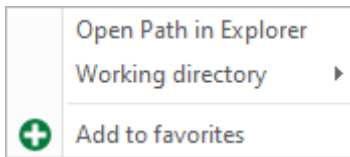
---

**Tip:** The size of displayed preview images (40 or 100 pixels) is influenced by the configuration option `gtl_img_size`.

---

## 3. Context menu

Right-click on an object to open the context menu.



*Context menu for a category*

### 3.1. Context menu for categories

**Info:** Opens a linked information document. The function is only displayed when a document has been linked to a category.

**Open Path in Explorer:** Opens a deposited path in Windows Explorer.

**Change working directory to selected folder:** Sets the Creo working directory to the deposited path.

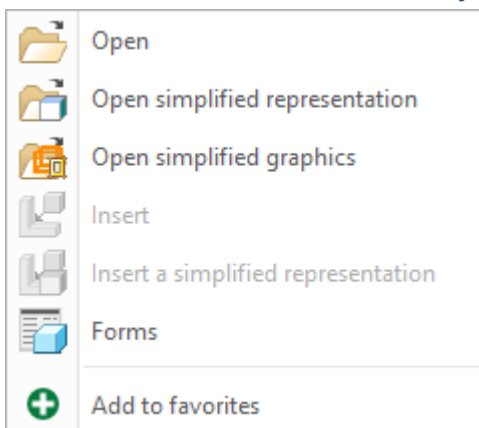
---

**Please note:** *Open Path in Explorer* and *Change working directory to selected folder* are displayed only when library categories correspond to a folder path. Usually, there is no object source specified when using library categories only for logical structuring, and the functions cannot be used.

---

The structure of a context menu for categories depends on the category's configuration.

### 3.2. Context menu for library objects



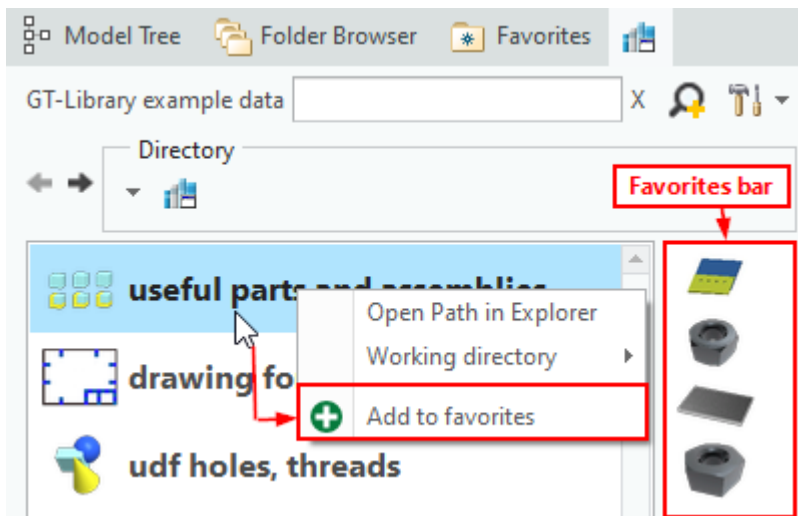
*Context menu for a library object*

The context menu for library objects depends on the object type and configured actions. Also refer to [Actions on library objects](#) <sup>216</sup>!

## 8.2.6 Favorites

You can display library objects that you frequently need in a favorites bar in the library browser. You can mark both individual library objects and categories as favorites. A favorites bar is available for each library.

## Adding and removing favorites

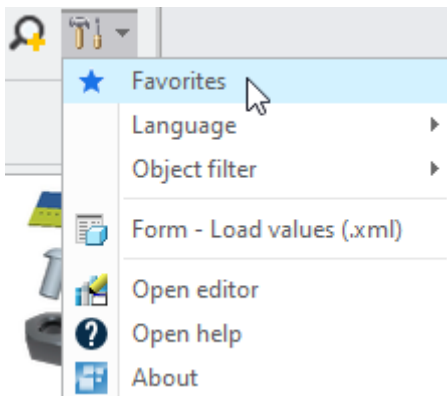


To add an object to the favorites bar, right-click it to open the context menu and select *Add to Favorites*. The selected object is displayed in the favorites bar with a small preview image.

To remove an object from the favorites bar, select the object in the favorites bar, then open the context menu and select *Delete from favorites*.

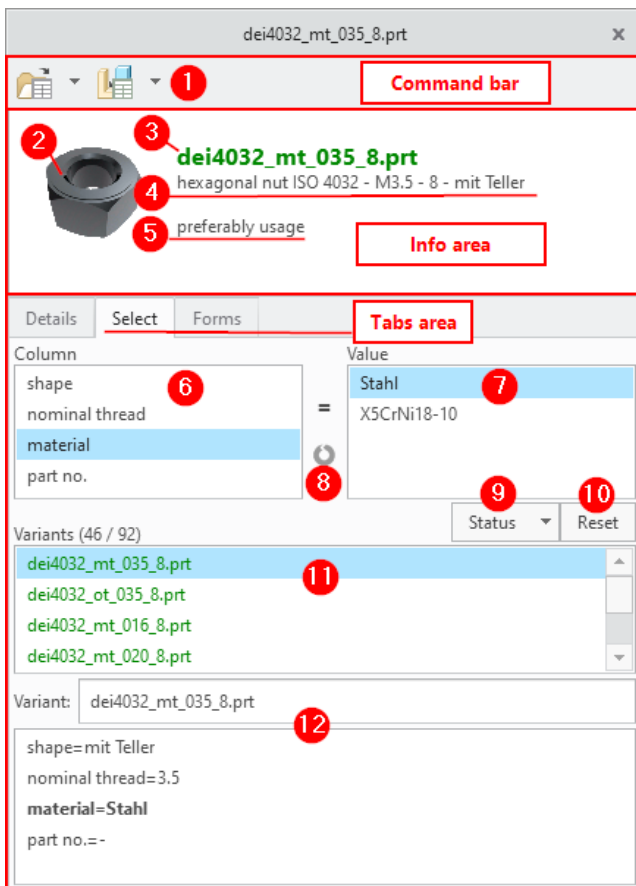
## Showing and hiding favorites bar

To show or hide the favorites bar, go to the tools menu and select *Favorites*.



### 8.2.7 Detail window

The details window displays information about the currently selected library object. It is displayed when you click on a library object.



*Detail window with active Selection tab*

## Command bar

Displays all actions that are available for the selected library object. The active tab can also affect the displayed actions.

1. Actions buttons: in the command bar depend on object type, configuration of a library object, and on the current Creo mode, see also [Actions on library objects](#)<sup>216</sup>.

## Information area

This area displays a preview image and information on the object. The object selected in the Select tab affects the displayed information.

The displayed information can be configured.

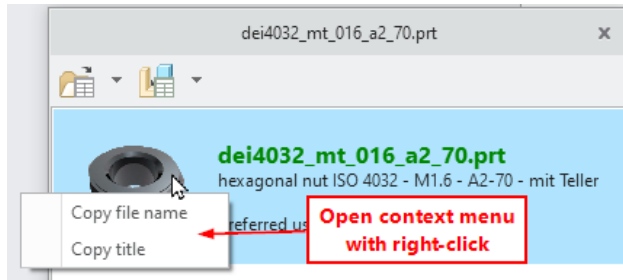
2. Detail image: Is the same as the preview image, but can be replaced by a more detailed, larger image, see chapter [Working with images](#)<sup>214</sup>.

If a separate [detail image](#)<sup>213</sup> has been created, you can hide the display of the file name and object title with the configuration option `gtl_detail_window_image_show_title=0`.

3. File name

4. Object title: Can be hidden with the configuration option `gtl_detail_window_hide_details`. (Default: 0/active)
5. Status information: Can be displayed with the configuration option `gtl_detail_window_show_status_in_head_area`. (Default: 0/deactivated)

Right-click to open the context menu for copying the file name and title to the clipboard.



## Tabs

The tabs displayed below the information area, depending on the selected library object.

By default, the Forms tab is active.

- for parts, if a form is available, otherwise the Selection tab is active: The active tab can be changed with the `gtl_detail_window_preselected_tab` configuration option.
- for UDF-Forms: The active tab can be changed with the `gtl_detail_window_preselected_tab_gph` configuration option.

## Details tab

Displays general information on the library object: library, object type, object source and [object status](#) <sup>209</sup>.

- This tab is always displayed.
- If there are no other tabs in the Details window, this tab covers the entire area.

## Select tab

This tab displays a selection table of the library object and enables filtering by following criteria.

With the help of the selection window criteria for the selected library object can be specified.

5. Feature selection: Chose variants of the library objects by their properties.
6. Property value: Chose values to the corresponding property.
7. Cursor skip: Automatically skips to the next property.

8. Status filter: Filters the instances by [object status](#)<sup>204</sup>. The preselection of the checkboxes depends on the selection in the [object status filter](#)<sup>174</sup> in the tools menu. However, the selection set here does not affect the object status filter.
9. Reset: Deletes the chosen selection.
10. Variant selection: Variant of the available library object by means of the selected properties.
11. Variant display: The above chosen variants of the selected library object are displayed in bold type.

The content depends on the configuration in the GENIUS TOOLS Library Editor.

## Forms tab


The Forms tab in the Details window displays Forms and UDF Forms for library objects.

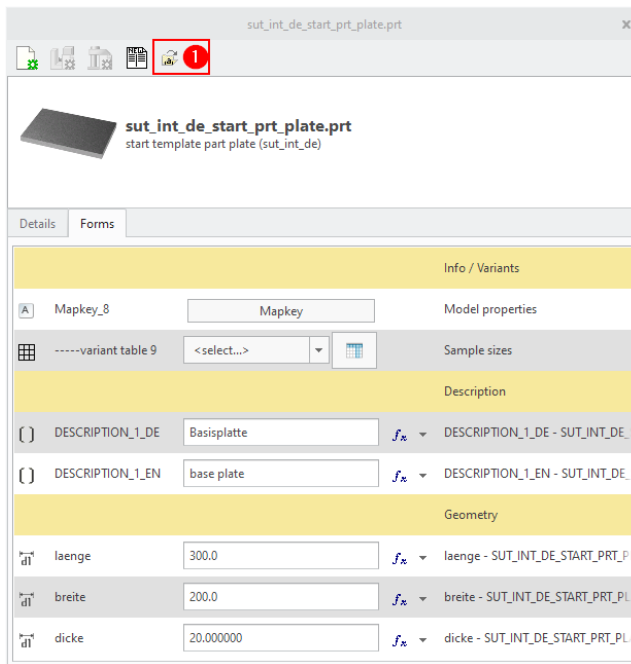
- Displays a Form or UDF Form (created with GENIUS TOOLS Forms or UDF Forms) from the library database matching the library object.
- If a selection table exists for a library object, the Forms tab is always displayed. Individual variants can contain Forms.

---

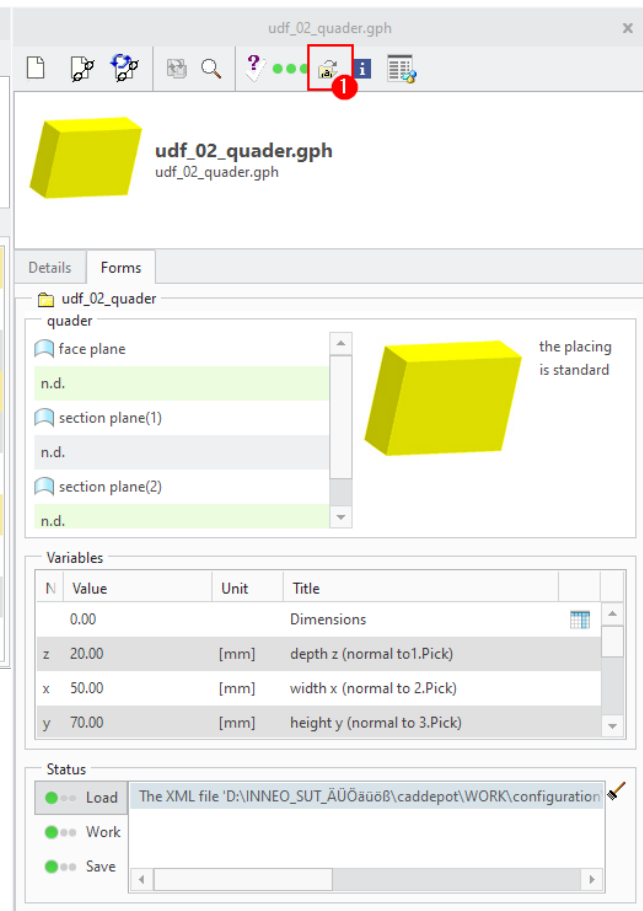
**Tip:** Use [GENIUS TOOLS Forms](#)<sup>74</sup> and [GENIUS TOOLS UDF Forms](#)<sup>400</sup> for editing models that have already been created and UDFs that have already been inserted.

---


Use the [tool menu](#)<sup>169</sup>  in the Library browser to access the function *Form - Load values (.xml)* if your company uses the XML interface for filling in Forms automatically. For information on how to work with the XML interface, see [Forms search and read values from XML](#)<sup>186</sup>.



*Form in the GENIUS TOOLS Library Details window*



*UDF Form in the GENIUS TOOLS Library Details window*

1) The function  *Read values from CSV searches mask values and reads these values from a CSV-file.*

## Forms

Models such as assemblies or parts can contain a Form. If the Form has also been imported into a library, it is displayed in the Forms tab in the Details window.

Use Forms to customize dimensions and parameters prior to assembling or opening a model, or to control it via value tables.

Using Forms in the GENIUS TOOLS Library Details window is similar to operating GENIUS TOOLS Forms.

## UDF forms

If UDFs have been included in a library, they can obtain a UDF form. This will be displayed in the Forms tab in the Details window.

The command bar differs greatly for a UDF Form (i. e. a GPH file). Check the usage in the chapter [GENIUS TOOLS Forms](#) .

Use the UDF form to define placement references and to customize properties prior to assembly, e. g. by [placing it dependently](#)<sup>406</sup> or independently.

achsen\_symmetrisch\_linear.gph

Place UDF independent

achsen\_symmetrisch\_linear.gph  
Axis pattern linear

Details Forms

ACHSEN\_SYMMETRISCH\_LINEAR

ACHSEN\_SYMMETRISCH\_LINEAR

Symmetrieebene 1  
n.d.

Symmetrieebene 2  
n.d.

senkrechte Achseindringflaeche

Variables

Name	Value	Unit	Title
s1	150.00	[mm]	distance 1
<2	200.00	[mm]	distance 2

Status

Load The XML file 'C:\INNEO\cadpool\_beta\INNEO\configuration\gt\_resource\_folder\udf\_forms\gt\_definition\tools\achse...'

Work

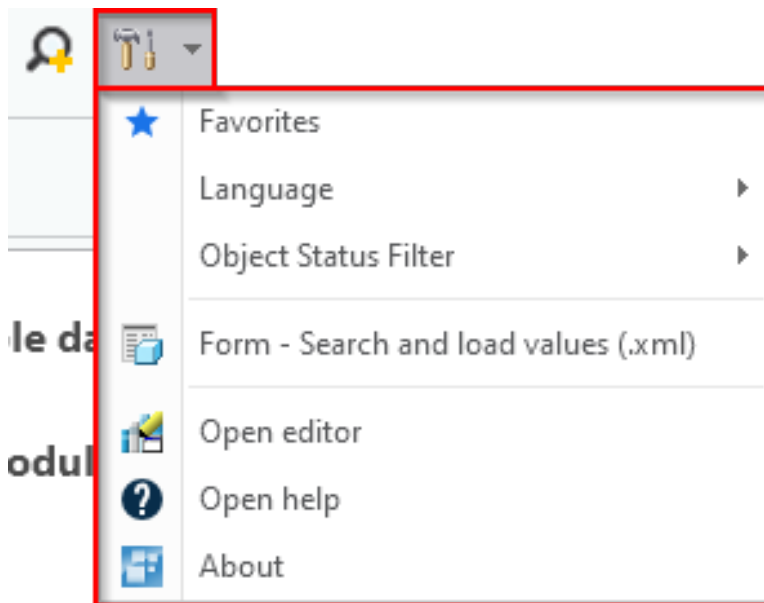
Save

Detail window for a UDF form




## 8.2.8 Forms search and read values from XML

GENIUS TOOLS Library comes with an XML interface for importing pre-calculated values for Forms. Your company has to define whether this interface is used and for which Forms to create XML files. (See chapter [XML interface for Form values](#)<sup>228</sup>.)





To load Form values from an XML file, proceed as follows.

1. Navigate to the Library tab in the navigation area or switch to the Library window.
2. In the [tool menu](#) , select *Form - Load values (.xml)*. A file selection dialog is displayed.
3. Select the XML file that contains the required values and click *Open*. The list in the library browser is filtered to the object or objects that contain the Form specified in the XML file. The Form is filled in the background.
4. Click the library object with the Form to open the detail window. The values from the XML file have been set in the Form.
5. Verify the Form values. You can copy the library object now  or verify the names for the file copies . The names for the file copies are specified in the XML file together with the Form values.

## 8.2.9 Use cases

This section contains step-by-step examples for using GENIUS TOOLS Library.

### 8.2.9.1 Using library objects

#### Assembling a standard part with selection table

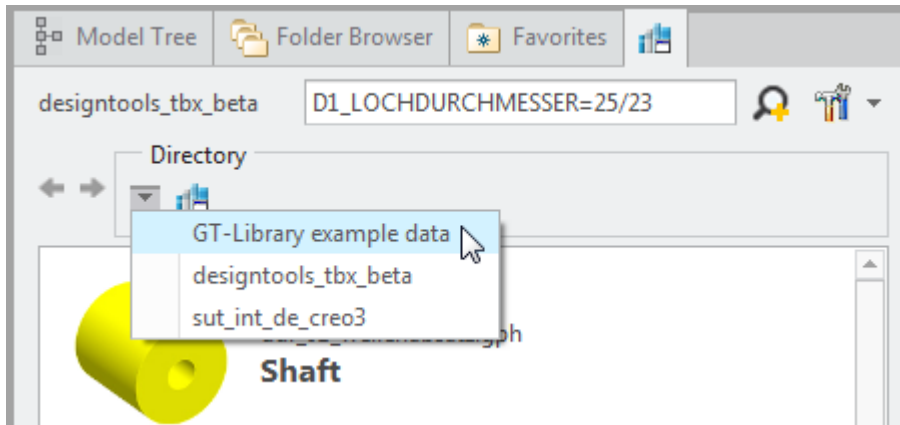
##### Prerequisites:

- an assembly to insert a standard part into
- a properly configured library database (actions, status)

– standard parts with selection tables in the database

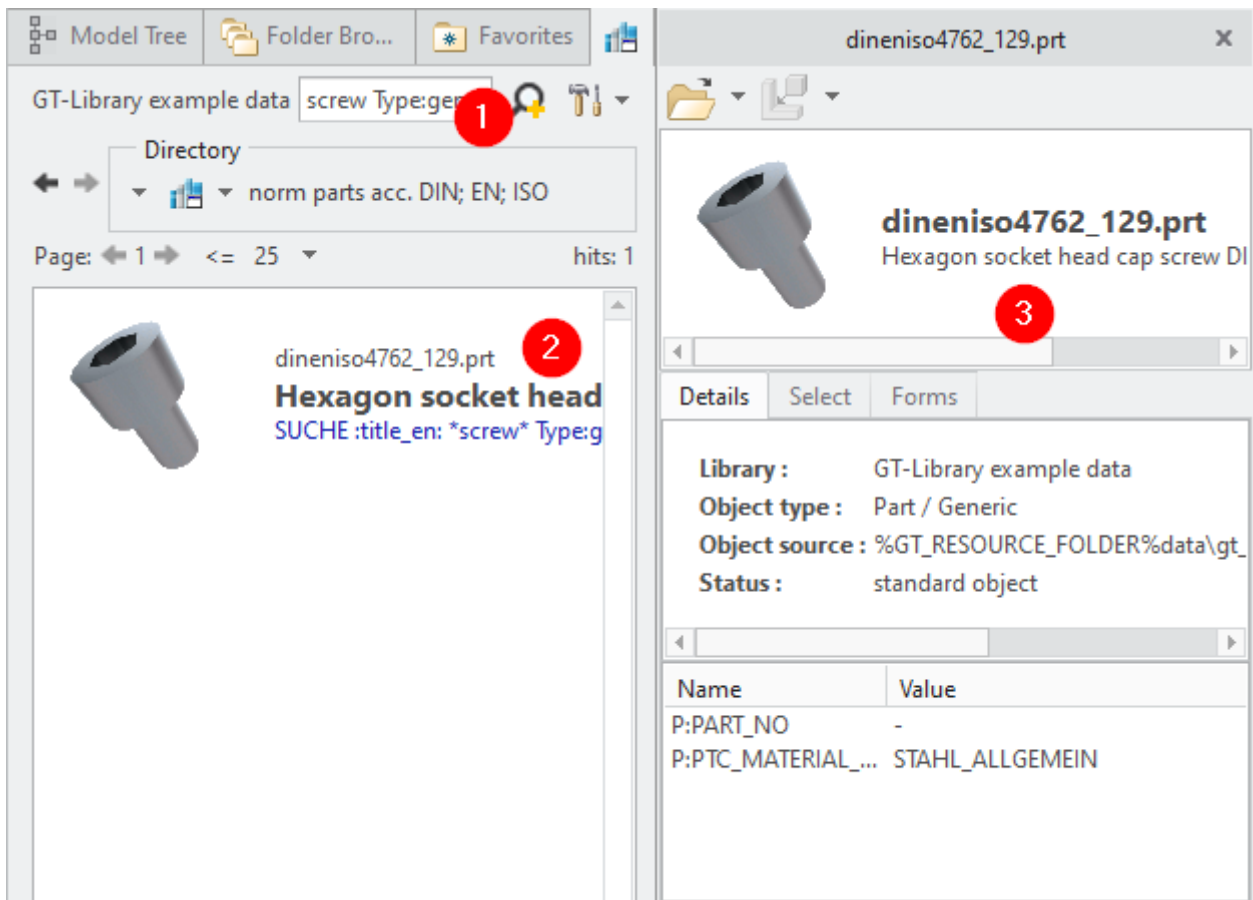
### Steps: 1 – Library browser

1. In Creo Parametric, switch to the assembly to insert the standard part. Make sure not to have a mode such as component placement or sketch mode activated.
2. Navigate to the Library tab in the navigation area or switch to the Library window.
3. Open the library containing the standard parts needed.



*Opening the library that contains the standard parts needed*

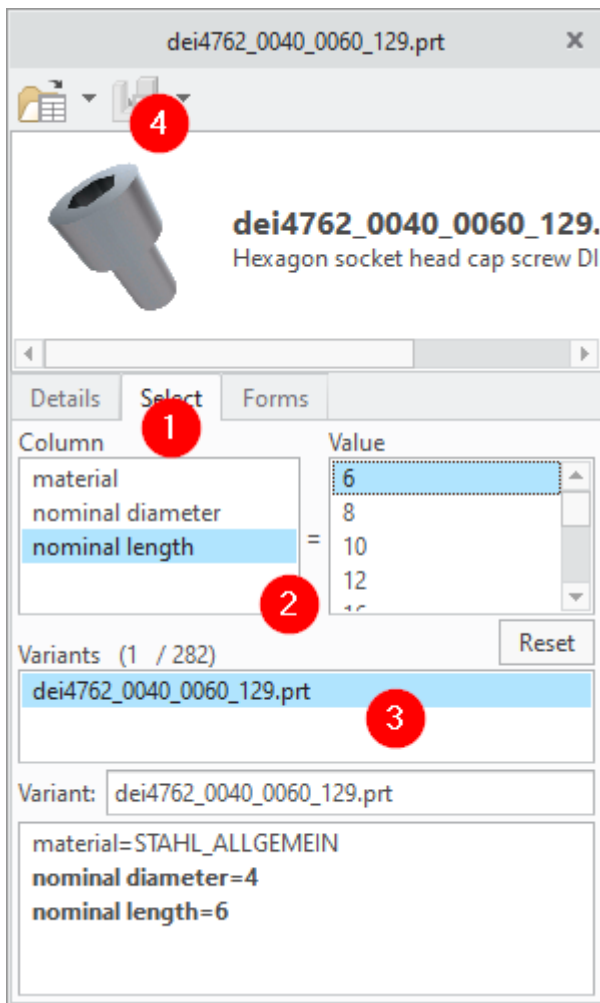
4. Use the search field (2) to find the standard part or navigate the library structure.
5. Click the standard part in the object display (2) and switch to the Details window (3).



Standard part in library browser (left) and in details window (right)

### Steps: 2 – Details window

6. Open the *Select* tab (1).
7. Select the standard part using the selection table (2).
8. Select the desired variant (3).
9. Click the *Insert selected variant* button (4).
10. Insert the part into the assembly as usual in Creo.



*Details window*

## Assembling a new part with a Form

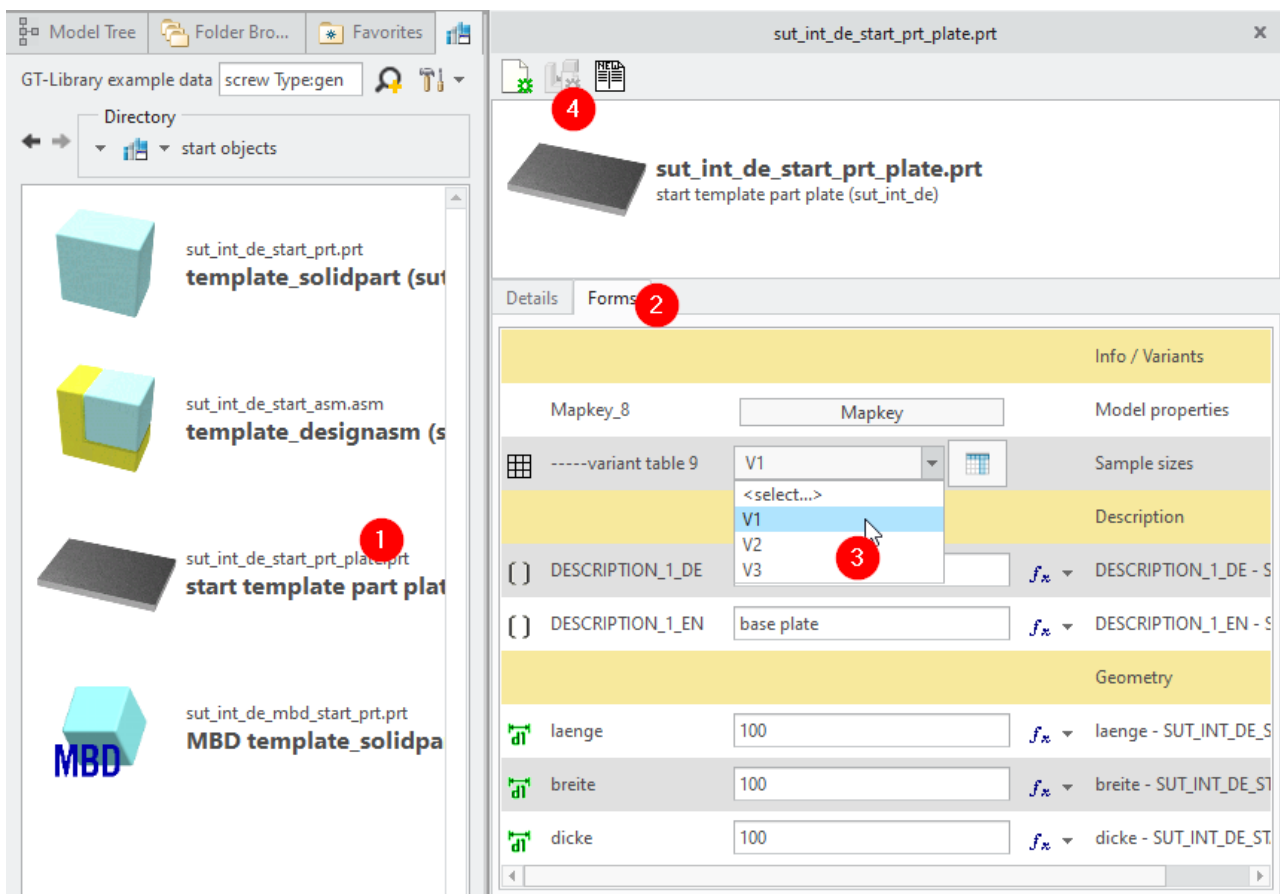
### Prerequisites:

- an assembly to insert the part into
- a properly configured library database (actions, status)
- a part with an external form in the database

### Steps:

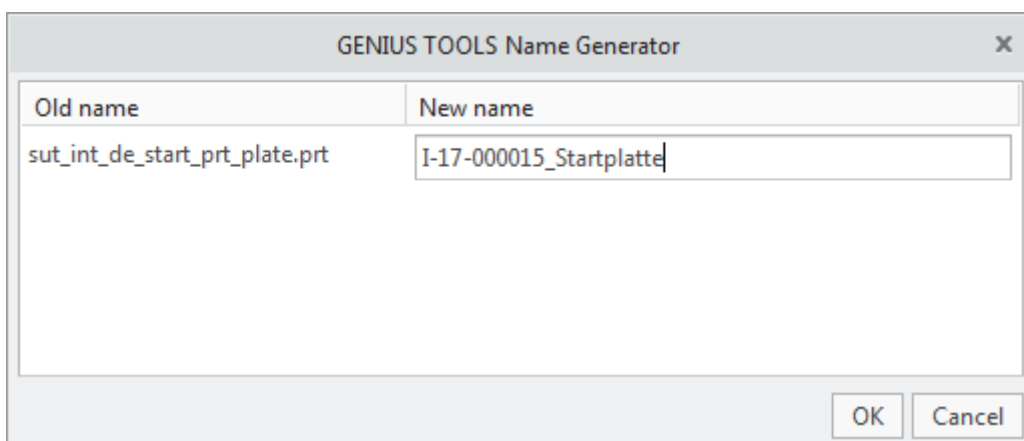
1. Switch to the assembly to insert the part in Creo. Make sure not to have a mode such as component placement or sketch mode activated.
2. Navigate to the Library tab in the navigation area or switch to the Library window.
3. Open the library containing the part with the form.
4. Use the search to find the desired part or navigate the library structure.
5. Click the part in the object display (1) and switch to the Details window.
6. Open the *Forms* tab (2).

7. Configure the part in the form (3).
8. Click the *Copy and insert file* button (4).



*Object display in library browser (left) and in details window (right)*

9. Select a Name Generator in the following dialog and confirm your selection with *Next*.
10. Complete the new part name in the last dialog and click *OK*.



*Dialog box of GENIUS TOOLS Name Generator*

11. Insert the part into the assembly as usual in Creo.

## 8.3 Configuration

In this section, you will find further information on the folders used in the resources directory. In addition, you will find information on configuring libraries for GENIUS TOOLS Library in the GENIUS TOOLS Library Editor tool, and on using multi-lingual libraries.

### 8.3.1 Areas in the resource directory

GENIUS TOOLS Library uses the resources directory of GENIUS TOOLS for Creo. In the ... \gt\_resource\_folder\library folder, you can find the Library-database (file extension: .db) and a folder with same name for each database.

Resource directory in a Startup TOOLS installation: %GTS\_ROOT\_DIR%\configuration\gt\_resource\_folder\

Resource directory in a GENIUS TOOLS for Creo installation:  
<GTfCDirectory>\gt\_resource\_folder\

The path to the resource diorectory can be edited with the configuration option gt\_resource\_folder.

These folders contain the preview images for the library objects. The original preview images for library objects are located in the *img* subfolder. The *img\_w40* and *img\_w100* subfolders contain automatically scaled preview images. The optional *img\_detail* and *img\_tooltip* subfolders contain images for the detail window and images to display as tooltips for library objects.

In addition, you can find backup copies of your databases in the *library* folder. As soon as a database is opened via the Library Editor, a backup copy is created. However, only one backup copy per day is created.

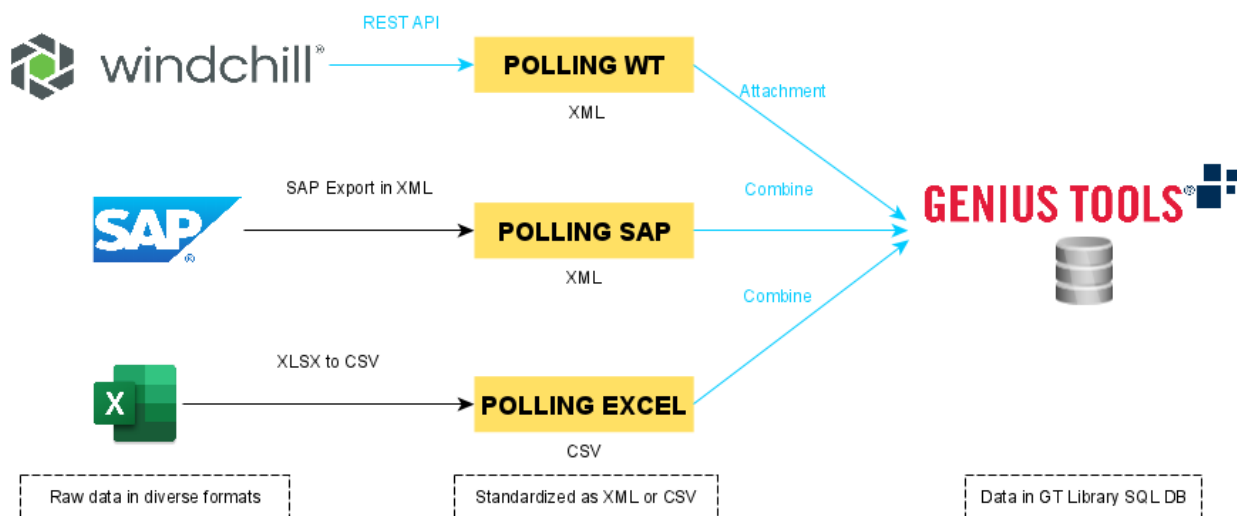
To restore the initial state of a database, unload it from the editor and the Library browser. Then, delete the database. Rename the desired backup copy with the name of the database. The database is now ready for use again.

### 8.3.2 Import data from PDM/PLM

You can import Creo model and meta data from an existing library or other directory structure, e. g. from a PDM, PLM or ERP system, into a library for GENIUS TOOLS Library. This process is carried out by our module GENIUS TOOLS Library Data Importer.

In addition, information from other systems can be transferred. The combined information are updated and can be searched.

All processes that import, convert or map can be started in a time-controlled way. Source formats can be CSV, XML (with XSLT) and Windchill REST.



For further information consult the manual *GENIUS TOOLS Library Data Importer.pdf* which is located in the *help* directory in your operating environment.

### 8.3.3 Multilingual use

For distributed work at multiple cross-country and cross-language sites, GENIUS TOOLS Library supports a multi-lingual user interface as well as multi-lingual libraries.

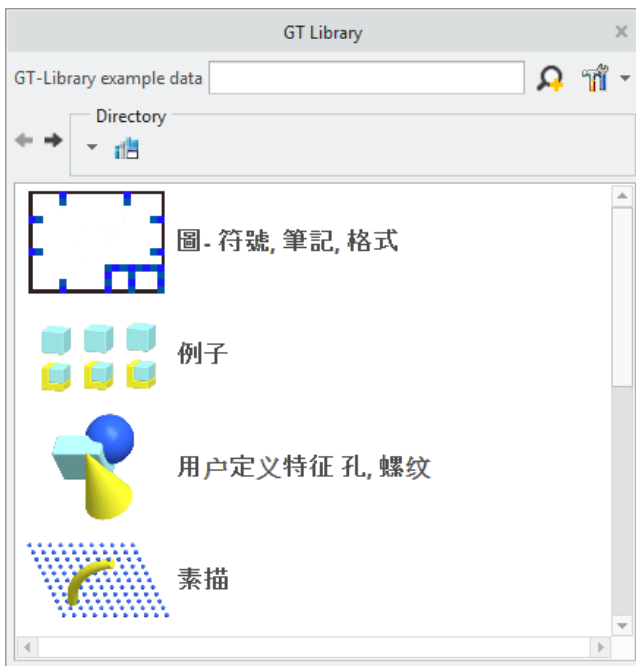
#### User interface

The GENIUS TOOLS Library user interface depends on the language in which Creo Parametric was started. Currently the languages German and English are available.

When Creo Parametric is started in another language, the GENIUS TOOLS Library user interface is displayed in English.

#### Multi-lingual databases

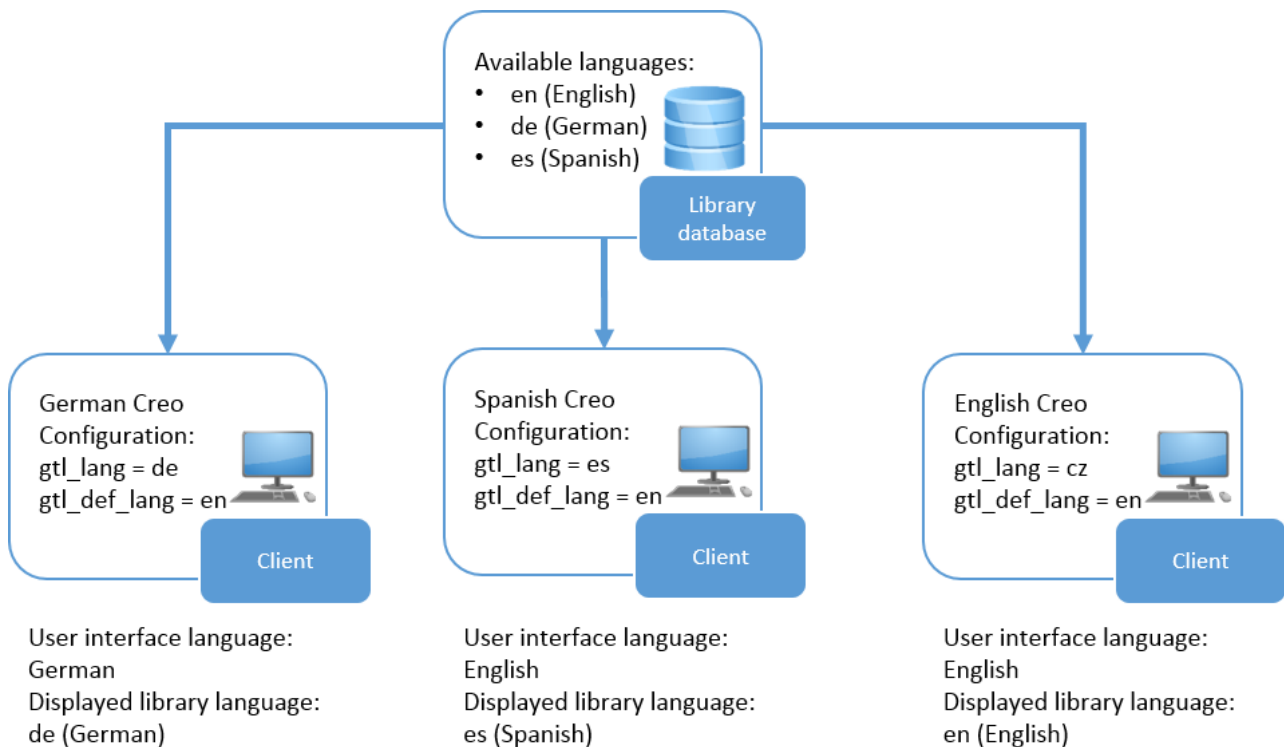
GENIUS TOOLS Library databases can contain information in various languages. New languages can be added to library databases via the Library Editor using language codes.



*GENIUS TOOLS Library with Chinese data*

The language displayed in GENIUS TOOLS Library depends on the client computer configuration. The Configuration option `gtl_lang` specifies (via language code) which language to display.

The Configuration option `gtl_def_lang` specifies a language via language code to be used as a fallback variant if the language specified in `gtl_lang` is not found in a library database.



*Displayed localization of GENIUS TOOLS Library and the database contents*

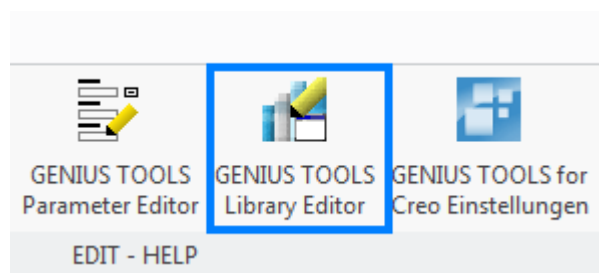


## 8.3.4 Library Editor

GENIUS TOOLS Library Editor is a part of GENIUS TOOLS Library. Manage your libraries and library content with this editor.

### Starting the program

Start GENIUS TOOLS Library Editor via the GENIUS TOOLS ribbon menu or via GENIUS TOOLS Quick Access ([<] key).



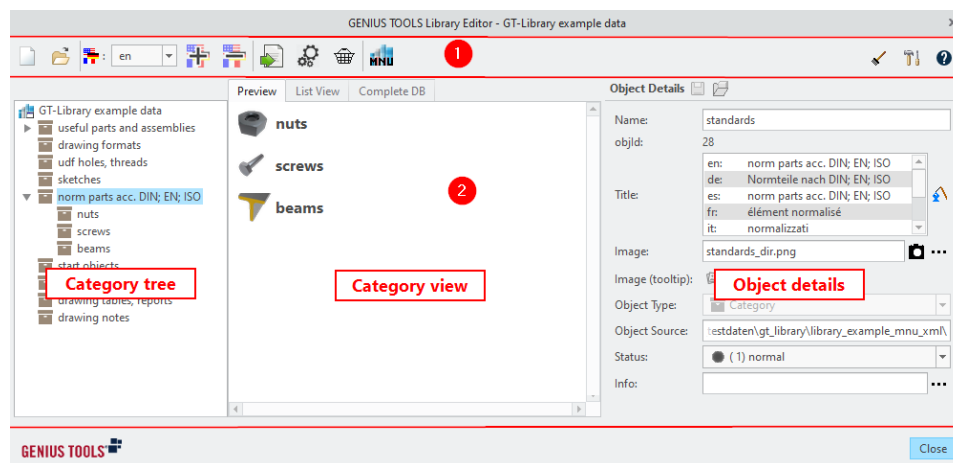
Starting via the ribbon menu



Starting via Quick Access

### 8.3.4.1 User interface















The user interface of GENIUS TOOLS Library Editor consists of the following elements:






1. [Command bar](#) <sup>196</sup>
2. Library management with
  - [Category tree](#) <sup>197</sup>
  - [Category view](#) <sup>198</sup> with the tabs Preview, List View, Complete DB
  - [Object details](#) <sup>201</sup>

### 8.3.4.2 Command bar

The following buttons are contained in the command bar:

Icon	Name	Description
	Create new database	Creates a new database in the Library resources directory. <b>Note:</b> The database is opened immediately. A database already opened is automatically saved and closed.
	Open database	Opens a database. <b>Note:</b> A database already opened is automatically saved and closed.
	Change displayed language	Changes the displayed language of library elements in the editor.
	Add/remove a language	Adds an additional language to a library or removes an existing one. <b>Note:</b> Languages set via the configuration (gtl_lang and gtl_def_lang) cannot be deleted from a database.
	<a href="#">Import objects into current category</a> 	Imports additional objects into the currently selected category of the library. Objects are not copied but represented by the corresponding library objects.
	<a href="#">Configure and execute batch mode</a> 	Starts a batch run across any library objects. Preview images, parameters or family table information are automatically read or generated.
	<a href="#">Create MNUs</a> 	Opens the MNU export dialog.
	<a href="#">Open collector</a> 	Opens the collector for batch mode of library objects.
	<a href="#">Clean up data</a> 	Opens the dialog for cleaning up library databases, e.g. deleting images.

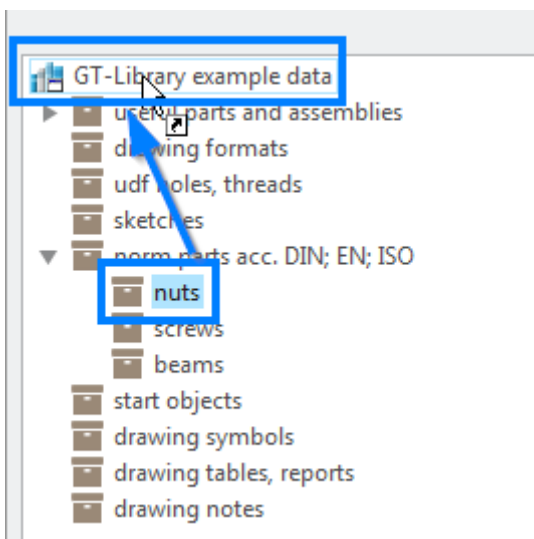
Icon	Name	Description
	<a href="#">Restrict search function</a> 	Opens a list that allows you to exclude parameters and dimension from the search index.
	Help	Opens the Help.

### 8.3.4.3 Category tree

The category tree shows all categories of the current library.

**Please note:** The editor always displays the previously opened library at first.


Use Drag-and-Drop to rearrange categories. Drag categories back to the root node to display them in the first level again.



*Drag a category and drop it on the root node to display it on first level again*

### Adding objects to the category tree

To add an object to the category tree, find the object using the search function in the *All objects* tab, then use Drag-and-Drop to place it in the required categories.

The *All objects* tab has a dedicated function for finding all objects that cannot be reached via the category tree. 

## Linking library categories

Categories can be linked to other categories or to other libraries. Library objects of the linked category are displayed in the other library or category. Alternatively, categories can be linked several times in the same library.

Proceed as follows to link a library category:

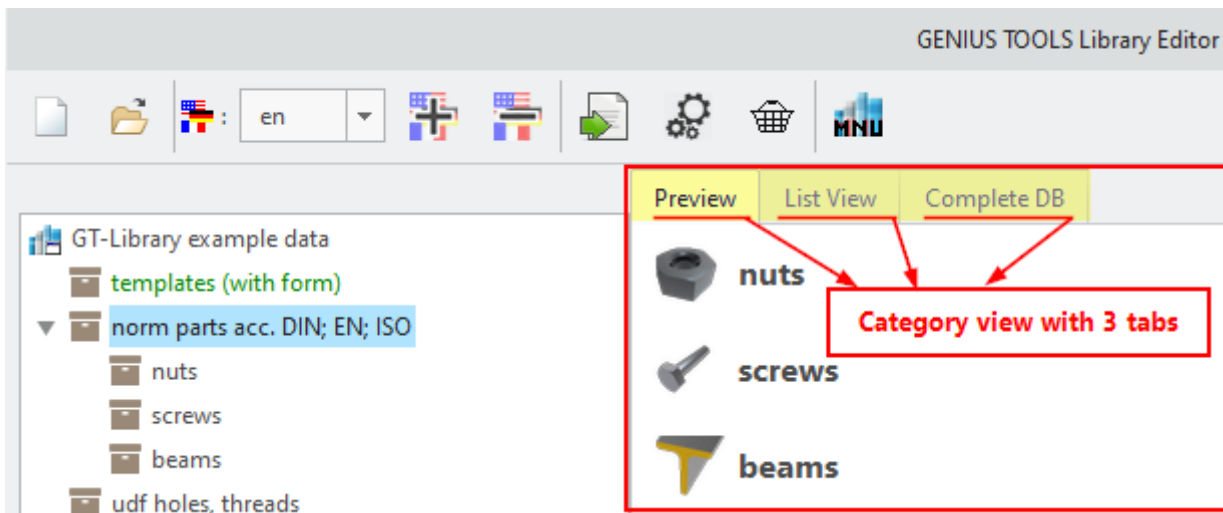
1. Open the library, containing the category you want to link.
2. Open the context menu in the category tree and copy the link information.
3. Open the library in which you want to create the link.
4. Create a new *Link* type library object.
5. Add the link information to *Object Source* and create the object.

The screenshot shows the 'Create new Object' dialog box. The 'Name' field is 'New\_Link\_Object'. The 'Title' field has a multi-language list with 'en: Just a link for testing' and 'de: Nur ein Testlink'. The 'Image' field is 'Link\_Object\_Dir.png'. The 'Object Type' dropdown is set to 'Link' and is highlighted with a blue box and the number '1'. The 'Object Source' field contains 'GT-Library example data|28' and is highlighted with a blue box and the number '2'. The 'Status' dropdown is set to 'normal'. There are 'OK' and 'Cancel' buttons at the bottom.

*Always check the object type (1) when linking.  
Copy the link information into the field "Object Source" (2)*

### 8.3.4.4 Category view

The Category view displays library objects of the current selection in the category tree. Click a library object to display more information in the Details area.




Each of the three tabs shows different information to an object:

**Preview:** Library objects and categories are displayed with preview image and description text.

**List view:** Library objects are sorted by type and internal name. In this view, displayed columns can be changed with the context menu.

All library elements are displayed regardless of their status.

**All objects:** The tab allows a search over all library objects in the current library.

Advanced search for objects that cannot be found in the category tree. 

## Sorting objects

Use drag-and-drop to rearrange library objects in the Preview area. The order defined in the preview area is used for displaying library objects in the library browser.

Use drag-and-drop to assign library objects to categories.

If you drag objects from the tabs *Preview* or *List view* from the current category to another one, the selected objects will be moved.

From the tab *All objects*, you can link objects to multiple categories.

You can also use drag-and-drop to put objects into the object collector dialog.

Use the tabs above the Category view to display different views of the library items.

## Further actions in the context menu

Use the context menu to perform further actions.

Type	Name	Path	ID	Actions	Search-Find	fre
	cri_dampfmaschine_2000	%GT_RESOURCE_FOLDER%date	6	16383		
	cri_dampfmaschine_2000	%GT_RESOURCE_FOLDER%date	7	16383		
	cri					
		DER%date	9	1		
		DER%date	10	16383		
		DER%date	11	16383		
		DER%date	418	5		

**Available in all tabs**

1. Change shown Columns
2. Add Category
3. Add Object
4. Add current Modell as Object
5. Remove Category / Object
6. Show dependencies
7. Change Order
8. Import Objects

**Only in tabs List View and Complete DB**

Alphabetical  
Categories top, Objects bottom  
Choose folder  
PRO\_LIBRARY\_DIR  
PRO\_FORMAT\_DIR

The following options are available in the Category view context menu:

## 1. Change displayed columns

Functions in tabs List View and Complete DB

Select the columns that are to be displayed by checking the box. The columns may differ in the list view and the all-objects views.

The selected columns are taken over to the next session.

## 2. Add category

Adds a new (sub)category into the selected category.

### 3. Add object

Adds a new library object into the selected category.

### 4. Add current model as object

Inserts the currently opened model into the selected category as a library object.

### 5. Remove category/object

Removes the selected object/category from the library (with subcategories and objects). For objects with family tables, the instances will be deleted as well.

---

**Tip:** As an alternative to deleting a category or an object, the database reference to an object or a category can be removed instead. the category or object is still in the database, but is not included in the tree structure.

---

### 6. Show dependencies

Displays parent and child objects of the selected library object.

### 7. Change order


Sorts the displayed elements. Combine the two possible views by selecting the options several times.








### 8. Import objects

Imports library objects into the selected category.

## 8.3.4.5 Object details

The section *Object Details* displays information on the selected element. The command bar contains the following buttons:

Icon	Name	Description
	Save object details	Saves modified object details into the database.

Icon	Name	Description
	Open model in Creo	Opens the current library object in Creo.
	<a href="#">Edit selection list</a>  205	Opens the editor to customize selection lists for the current library object. (Not available for categories.)
	<a href="#">Edit list of models to copy as well</a>  207	Opens the editor to customize copy rules for the current library object. (Not available for categories.)
	<a href="#">Settings for batch run for selected object</a>  220	Opens directly the dialog Batch Processing > Settings without the intermediate step of selecting the object. This is useful when adding individual models to the database.

---





**Tip:** Do not forget to save the changes made to a library object.

---

The information displayed differs for

1. Categories and
2. Library objects



**Object Details**    

Name:

Database ID: 15

Title: 

en: Riveted plates

de: Vernietete Platten

es:

fr:

it:





Image:   ...





Image (tooltip):   ... -

Image (detail):   ... -

Object Type: 


Assembly

Object Source:

Status: 

( 1 ) normal



Info:  ...

Mapkey:  






Trailfile:  ...




Webcode: 

none




 

**Actions:**

**Parameters**   

Name	Value
PART_NO	-

**Dimensions**   

Name	Value
------	-------


*Detail area for categories and library objects (yellow)*

## 1. Details for both categories and library objects

The following object details are editable:

**Name:** Name of the selected object. After an import, the name corresponds to the file name for library objects; for a category, the name corresponds to the folder name.

**Database ID:** The internal ID of the object in the library database (only for information).

**Title:** The localized names of a library object. Standard texts can be used via the button  (Description of the standard text selection dialog <sup>[455]</sup>).

**Image:** Chose a preview image for a category or library object or create it. (See Working with images <sup>[212]</sup>.)

**Image (tooltip):** An image for display as a tooltip for a category or library object. (See Working with images <sup>[212]</sup>.)

**Object type:** The current type of a library object. Always check the type of library objects. The type defines how a library object is opened by Creo and what actions can be performed on it. For example, manufacturing assemblies (MFGs) have the same file extension as normal assemblies (.asm), but must be treated differently by Creo.

---

**Please note:** The object type "Category" cannot be changed after it has been created.

---

**Object source:** Path of the library object. For categories, the folder name must be omitted.

Example for a category in a library that corresponds to a path:

- Full path of the category: D:\Parts\StandardParts
- Object source: D:\Parts
- Name: StandardParts

Use categories to open paths in the Library browser in Windows Explorer.

---

**Warning:** Check the validity of the path for categories that are not solely used for logical structuring. The path of a category is composed of the object source and the name.

---

**Status:** Select one of the pre-defined status colors. (Meaning and choice of colors can be edited, see Defining object status <sup>[209]</sup>.)

**Info:** Document assigned to a library object or category with additional information. For a stored document, the Info button is displayed in the Detail window of a Library object. For categories, documents can be accessed via the context menu of the library browser.

---

**Please note:** Information documents must be available on the client computers so that they can be opened! Viewing applications are controlled by the client computer.

---

## 2. Additional details for library objects

**Image (detail):** An image for the display in the detail window of a library object. (See Working with images <sup>[212]</sup>)




**Mapkey:** A mapkey for a library object. The mapkey is executed after clicking the mapkey button in the details window.

**Trailfile:** A trailfile for a library object. The Trailfile is executed after clicking the Trailfile button in the detail window.

**Webcode:** Webcode of a Form to be linked with the library object. For information on imports read chapter [XML-interface for Form values](#) <sup>228</sup>.

**Actions:** Specifies different actions that can be executed on the object in the GENIUS TOOLS Library. Details window. Different actions can be executed on the individual object types. (See [Actions on Library objects](#)) <sup>216</sup>

**Parameters and Dimensions:** These two tables are used to add parameter-value pairs or dimension-value pairs to the library object. The parameters or dimensions given here are displayed in the GENIUS TOOLS Library Details window as additional information and can be searched for.

Use the  and  buttons to add or remove value pairs. Value pairs can also be adopted from the current model using the  *Read* button.

---

**Please note:** The parameter tables and dimensions tables can be filled automatically for generic models. Use the function in *Read family table cell information* in the batch processing.

---

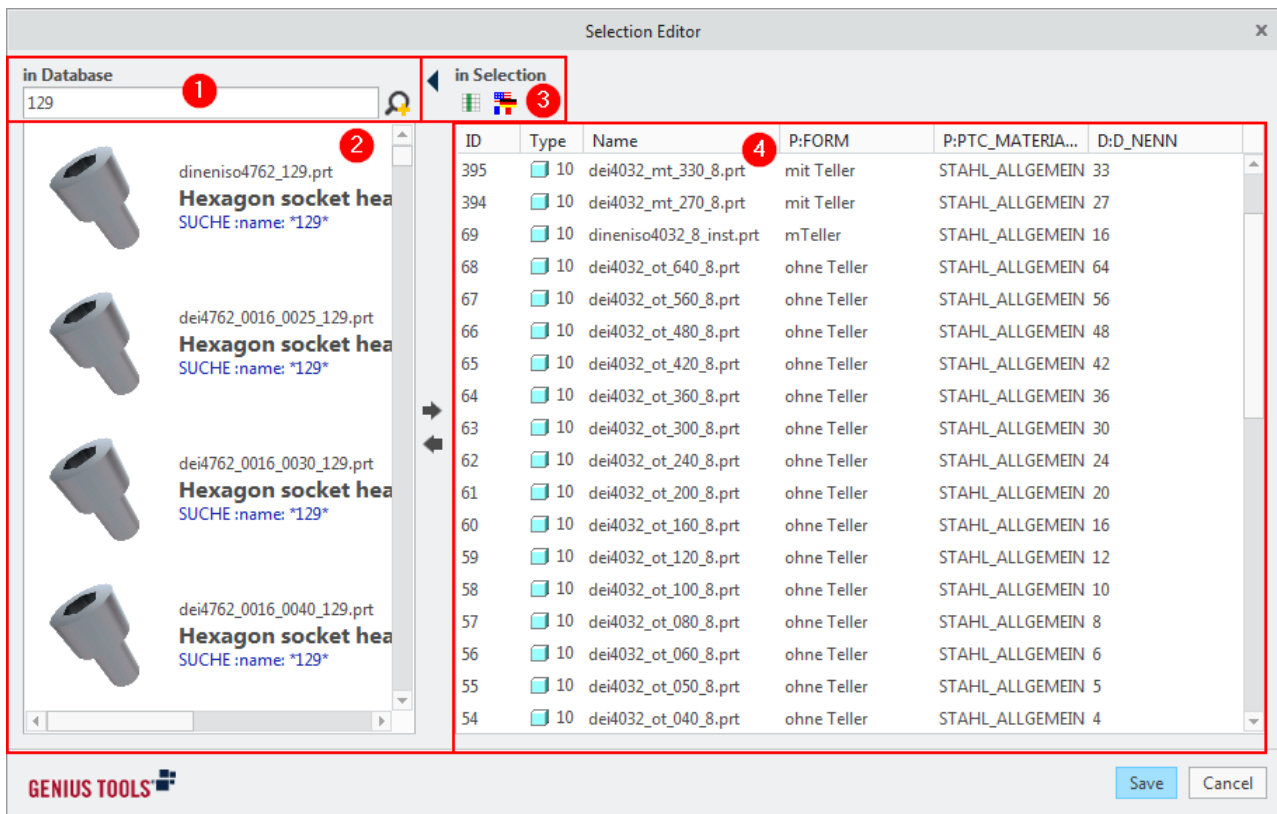
Parameters can contain multiple character-separated values. Library objects that contain multiple character-separated values in one parameter will be found in a search for either of the parameter values. The separator character is defined in the configuration option `gtl_parameter_multiple_value_separator`.

## Selection list editor

Selection lists for library objects are created in a special editor. Library objects are compiled in selection lists. They are available in the detail window in the Selection tab as variants of a library object.

In Library Editor, select a library object and click the *Edit selection list* button under Object Details.

The editor is divided into the following areas.



1. Search
2. Library browser
3. Options
4. Selection list





**Tip:** Selection lists can be filled automatically for generic parts with family tables. Use batch mode.

Use the search (1) to search the current database. The search is identical to the search of GENIUS TOOLS Library.

On the left side of the dialog is the Library browser (2). It displays library objects of the current database. Next to the Library Browser are the options (3). The library objects of the selection list (4) are displayed on the right.

Drag and drop library objects into the selection list or use the arrow buttons to add and remove library objects. Library objects in categories are added *recursively* (all contained library objects) or *explicitly* (only library objects that are directly in a category - without subcategories).

Click into table cells to edit empty or incorrect parameters and dimensions manually.

1781	 10	d172_a_015_016_st.prt	STAHL_ALLGEMEIN 15	16
1780	 10	d172_a_014_028_st.prt	STAHL_ALLGEMEIN 14	28
1779	 10	d172_a_014_016_st.prt	STAHL_IST_GEMEIN 14	16
1778	 10	d172_a_013_016_st.prt	STAHL_ALLGEMEIN 13	16

Click into the table cells to edit their content manually



Parameters and dimensions changed in selection lists are automatically changed in the corresponding library objects.

Modified values are not transferred back to models.

Use the tab key to navigate within selection lists and localization dialogs.

## Options

Use the table symbol to show or hide columns.

Use the localization button to edit translations for columns. You can use the options for [default texts](#)  or for [automated localization](#) .

If library objects in the selection list are generics, use the third button: *Merge Selection Lists*. Nested family tables are read out by batch processing and processed for the selection list. In addition, parameters can be inherited from generics and the generics can be removed from the selection. This functionality is useful for consolidating nested family tables.


You can also merge selection lists manually. To do so, use the context menu to search the selection list for

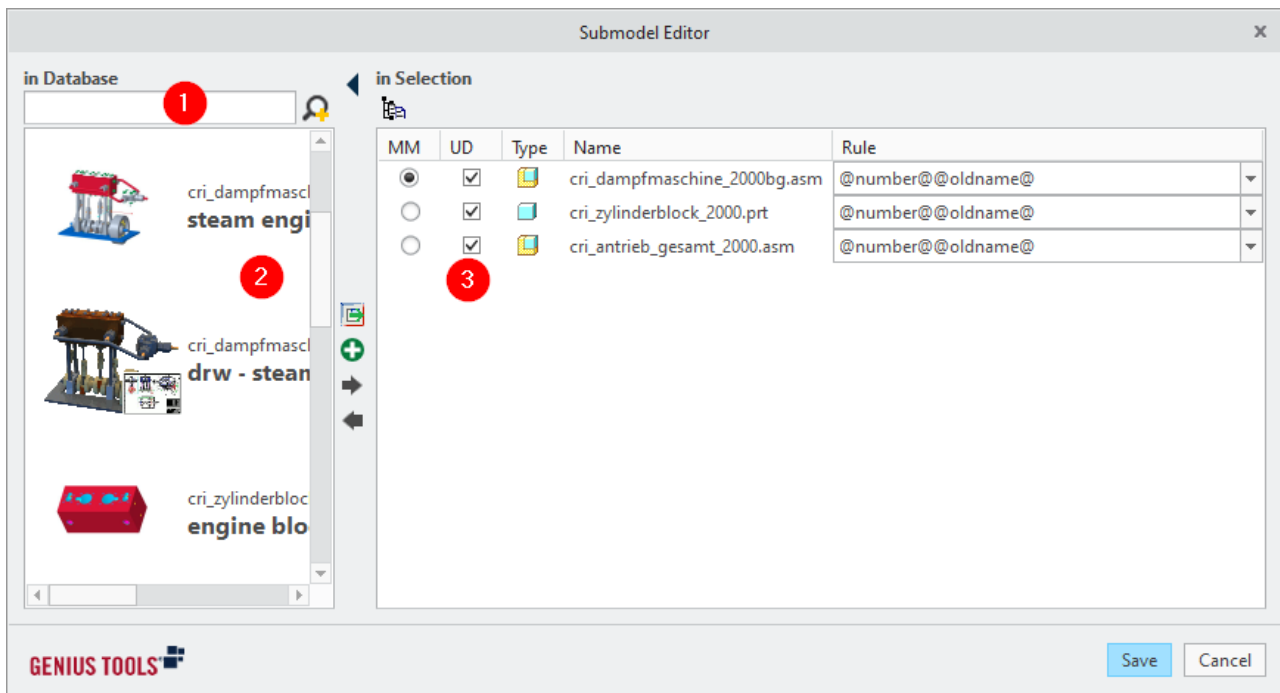
- all instances  
(instance information will only be written when importing or when using batch mode)
- all selection objects  
(that is, all objects that are part of the selection list for the selected object)

If the selection table meets your requirements, click *Save*.

## List of models to be copied

This list contains copying instructions for models to be copied together. Models linked in this way will be copied into the work directory together with the selected object if you execute a *Copy* action.

There is a separate editor dialog for models to be copied together. To open it, select a library object in Library Editor and click *List of models to be copied together* .



The editor contains:

1. Search field
2. Library Browser
3. List of library objects in the selection: objects to be copied



Use the Search field (1) to search the current database. The search function is identical to the search function used in GENIUS TOOLS Library.

The left pane of the dialog shows the Library Browser (2), listing the library objects in the current database. The right pane shows the library objects in the current selection (3).

Drag-and-drop library objects into the current selection, or use the arrow buttons to move library objects to or from the current selection.

The following buttons are available.

Icon	Name	Description
	Copy submodel definition into selection	Use this dialog to define replacement rules that will be inherited by all instances of the selected model.
	Add dependent file that is not in library	Add dependent models for the current Creo model to the copying list <b>Please note:</b> The model has to be the currently active Creo model!

Icon	Name	Description
	Add file that is not in library	Add any model to the copying list
	Add to current selection / remove from selection	Use the arrow buttons to add or remove library objects

## Creating copy definitions in the selection

1. In the list of selected objects, define the main model (MM) for the copy definition. The main model determines which form will be used and which model will be opened after copying.
2. Next, define whether instances that you have added to the selection should be unlinked from their generic model on copying (UD = undock).
3. Last, define the copying rule under *Rule*. Add an individual copying rule for each model, or use the dropdown list to select already configured copying rules.

## Variables in copying rules

You can use all GENIUS TOOLS for Creo [variables](#)<sup>642</sup>. Additionally, there are two variables specifically for copying rules:

@oldname@: returns the old file name of a library object.

@copyno:<model\_name>@: applies the copying rule of the model given in the variable to the current model.

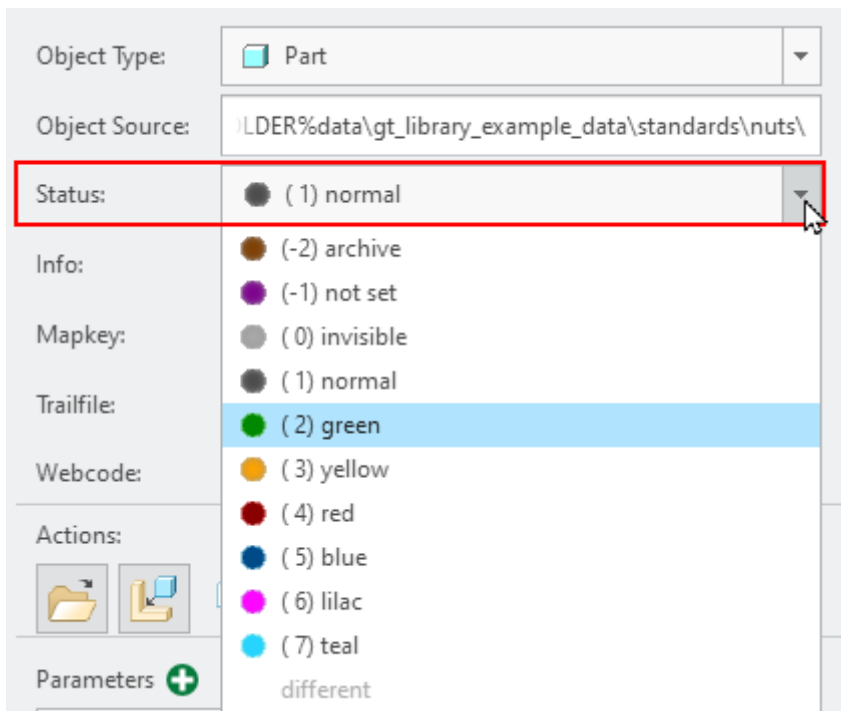
---

**Please note:** All changes are saved to the object when closing the editor.

---

## Defining object status

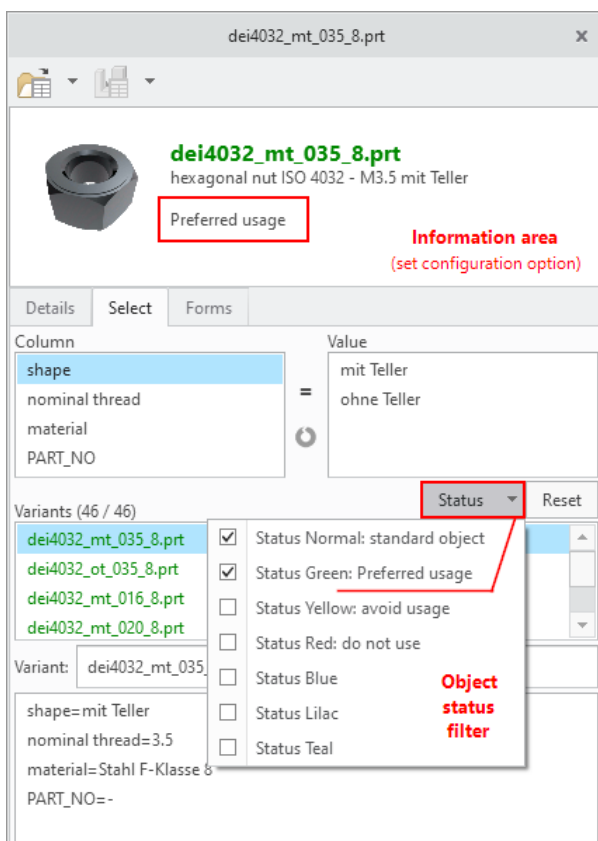
You can assign an object status for library objects and for categories, in the [Object details](#)<sup>204</sup> section in GENIUS TOOLS Library Editor.



Selecting status in the section Object details

Objects can be filtered by this status

- with the [object status filter in the library browser](#)<sup>174</sup> and
- with the [object status filter in the selection tab of the details window](#).





### Available status

The status values *Normal*, *Green*, *Yellow*, *Red*, *Blue*, *Lilac* and *Teal* can be assigned freely. In the start settings the following descriptions are assigned to these colors.

Status	Description (EN)	Description (DE)
Normal	Standard object	Standardobjekt
Green	Preferred usage	Vorzugsweise verwenden
Yellow	Avoid usage	Verwendung vermeiden
Red	Do not use	Nicht mehr verwenden

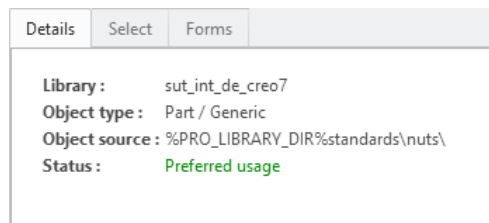
### Modify status description

You can change the text for the description of these status using the configuration options `gtl_<StatusColor>_text`, e.g. `gtl_filter_yellow_text = obsolete`. These changes can only be displayed in one language.

### Configure display

The status of an object is visible in the [detail window](#) <sup>181</sup>

- in the upper information area (screenshot above): this display is activated with the configuration option `gtl_detail_window_show_status_in_head_area`.



- in the details tab: always

The respective colors can be changed with the configuration options `gtl_*_color`.

---

**Tip:** Document the meaning of the freely definable statuses in the work instructions. Assign descriptions using the configuration options `gtl_<StatusName>_text` of GENIUS TOOLS Library.

---

The following three status values are administrative and cannot be searched by the object filters:

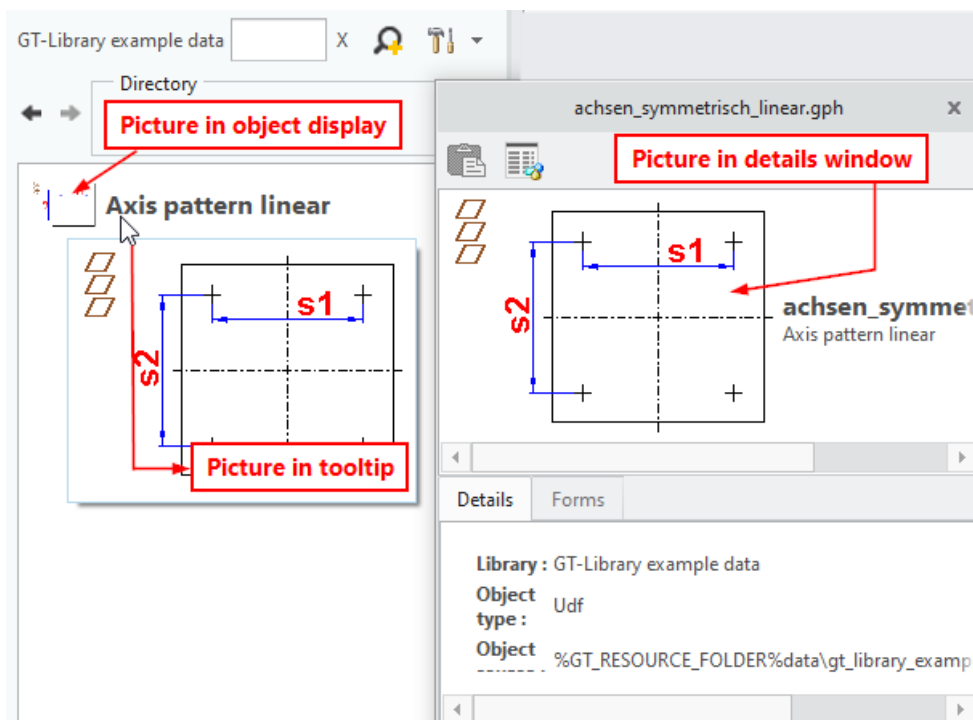
- Archive: archived library objects are not displayed in the Library browser.
- Not set: library objects without status are displayed in the Library browser and can be searched for.
- Invisible: invisible library objects are not displayed in the Library browser and cannot be searched for. Invisible library objects and categories are not displayed in the GENIUS

TOOLS Library Editor preview either, but can be found via the *Lists* view and *All objects* tabs.

## Working with images

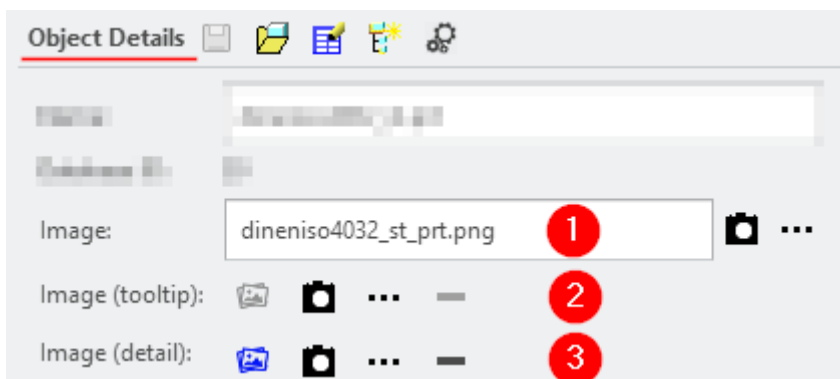
Images can be embedded in GENIUS TOOLS Library

1. in the object display area ("Preview image")
2. in tooltips
3. in the [details window](#)






*Three possibilities of using images*

You can add images to the object details in the GENIUS TOOLS Library Editor or create them directly via snapshot.



Use the following symbols to work with.


Symbol	Name	Beschreibung
	Open existing image	The symbol turns blue when an image has been uploaded.
	Create image	Creates a screenshot of the currently opened model. Replaces an already existing image.
...	Add / replace image	The selected image is automatically copied / converted to the respective folders ( <i>img</i> , <i>img_detail</i> , <i>img_tooltip</i> ) under the same name and type.
	Delete current image	Removes the assignment of the uploaded image to the object.

## 1. Images in object display (Preview image)


**Name of image file:** Displays the name of the image from the directory

*GT\_RESOURCE\_FOLDER>/library/<BIBLIOTHEK>/img\_w40*. Use a language variable, e. g. *gt\_lang*, in the path specification for displaying images language-dependently, e. g. *start\_bolt\_\${gt\_lang\$.png}* (See section below.)

**Create image:** Preview images are created by default in the size of 40\*30 pixels.

**Please note:** Preview images can be created automatically in [batch mode](#) .

**Add / replace image:** Select an image from a directory.

**Size of image:** The display size can be changed, see [Changing the sizes of images](#) .

## 2. Images in tooltip

**Open existing image:** Opens the image from the image directory *img\_tooltip*. The image must have the same name as the object, using the pattern

*<OBJECT\_NAME>\_<OBJECT\_EXTENSION>.png* (e.g., *dei4032\_mt\_020\_8.prt >*

*dei4032\_mt\_020\_8.prt.png*). The default directory is

*<GT\_RESOURCE\_FOLDER>/library/<BIBLIOTHEK>/img\_tooltip* and can be changed with the configuration option *gtl\_tooltip\_image\_folder*.

**Create image:** Tooltip images are created by default in the size of 200\*200 pixels. You can change this size with the configuration option *gtl\_img\_create\_tooltip\_size*.

**Add / replace image:** The selected image will be automatically copied / converted with the same file name and type to the *img\_tooltip* folder.

**Size of image:** Tooltip images are displayed in original size.

### 3. Images in details window (Detail image)

The [details window](#)<sup>181</sup> can either display the image from the object display (Preview) or an image that is especially for this window. If there is an extra image for the details window, you have the possibility to hide the display of the object title with the configuration option `gtl_detail_window_detail_image_show_title`.

**Open existing image:** Opens the image from the image directory *img\_detail*. The image must have the same name as the object, using the pattern

`<OBJECT_NAME>_<OBJECT_EXTENSION>.png` (e.g., *dei4032\_mt\_020\_8.prt > dei4032\_mt\_020\_8.prt.png*). The default directory

`<GT_RESOURCE_FOLDER>/library/<BIBLIOTHEK>/img_detail` can be changed with the configuration option `gtl_detail_image_folder`.

**Create image:** Details images are created by default in the size of 200\*200 pixels. You can change this size with the configuration option `gtl_cimg_reate_detail_size`.

**Add / replace image:** The selected image will be automatically copied / converted with the same file name and type to the *img\_detail* folder.

**Size of image:** The default size for displaying detail images is 100\*75 pixels. This size can be modified in two ways:

1. The size of all detail images is similar: Use the configuration options `gtl_detail_window_detail_image_height` and `gtl_detail_window_detail_image_width` to define the height and width of all detail images.
2. The size of the individual image file should be used: Set both the configuration options `gtl_detail_window_detail_image_height` and `gtl_detail_window_detail_image_width` to 0.

Images are retrieved in the following order:

- detail image of the instance
- detail image of the generic
- image of the instance
- image of the generic

---

**Please note:** Alterations of the detail image (after the initial preview) will be displayed after restarting Creo Parametric.

---

### Changing the sizes of images

Images are by default available in small size (for object display) and in large size (for detail window). You may set the object display from small to large images and you may also modify the standard size of all images.

Images are stored in format 4:3. The pixel values in the configuration options refer to width.

Type of image	Standard for display size	Configuration options
Object display images	small (40*30 Pixel)	<code>gtl_img_switch_size:</code> defines the sizes of images in the objekt display. (Default width: 40 pixels)  <code>gtl_img_size:</code> Changes size of object display images from small=40 to large=100
Details window images	large (100*75 Pixel)	<code>gtl_img_detail_size:</code> defines the size of detail images (Default width: 100 pixels)  For larger images: Create separate <i>Detail</i> directory
Tooltip images	Original size	Original size is used up to 800*800 pixels.

**Warning:** The configuration options modify the size of all images of an image type and change the name of the storage folder. Therefore, take care not to change sizes of several image types simultaneously, i. e. do not make changes to both configuration options `gtl_img_detail_size` and `gtl_img_switch_size`.




## Display images language dependent

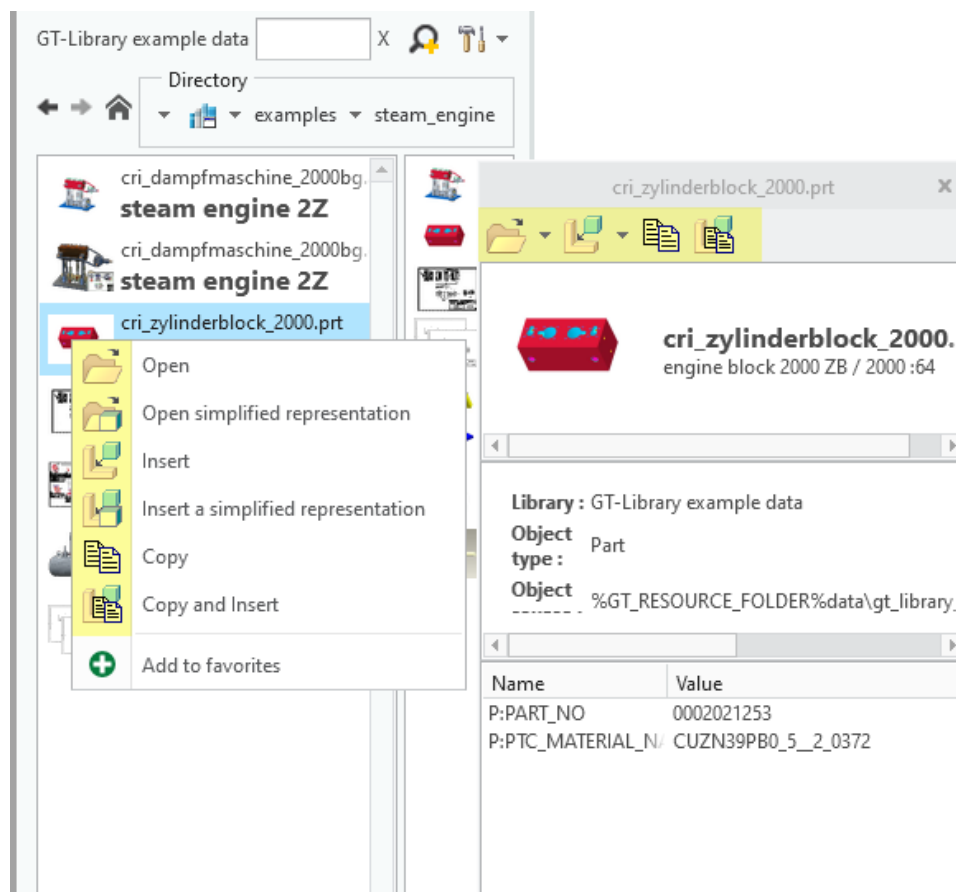
You can display images depending on a language. This can be useful when images contain textual information.

- For detail and tooltip images: Create a folder per language and link to that folder.
- For preview images: Add to the image file name a language abbreviation, which is output by the variable `gt_lang`, and enter the variable in the notation `$gt_lang$` in the name of the file (1).

### 8.3.4.6 Actions on library objects


Library object actions are specified in the GENIUS TOOLS Library Editor. They are available in a library objects Details window or in the context menu.

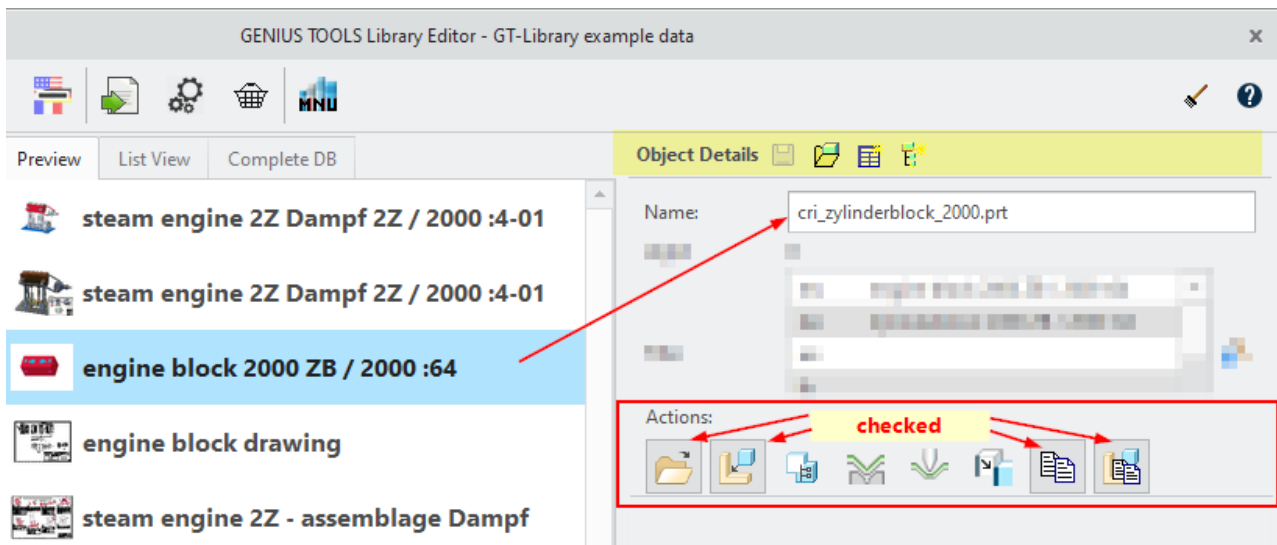
Example: The part *engine block 2000* can execute the actions Open , Insert , Copy  and Insert Copy.



*View in the context menu (left) and details window (right)*

These actions are activated in the Library Editor by clicking on the corresponding icons:

- either for multiple objects simultaneously by using the [object collector](#)  or
- for individual objects in the object details > Actions, see screenshot below.



**Please note:** Different types of library objects support different actions.

### Batch file for models that cannot be retrieved

You can use the configuration option `gtl_retrieve_run_batch` to specify the path to a batch file. This batch file will be called if a model cannot be retrieved by GENIUS TOOLS Library. After the batch file has run, Library again tries to retrieve the model data. In the batch file, the variables `@name@` for the model name and `@path@` for the model path can be used.

### Open



Allows to open models or to open models as simplified representations. Assemblies can also be opened with simplified graphics.

Open with defined Representation open the model with the representation that is defined by the configuration option `gtl_action_open_defined_simp_rep`.

You can use the following terms as option values:

Explicit specified : e.g. LAYOUT or FLYER

DEFAULT ENVELOPE REP

AUTOMATIC REP

MASTER REP

DEFAULT

Notes, symbols and selections cannot be opened.

### Insert



Allows to insert library objects into assemblies, parts, sketches, drawings and reports.

Additionally activates the action **Insert as simplified representation**.

Library object type	Insertable in
PRT	ASM
ASM	ASM
GPH	ASM, PRT
SEC	SEC
FRM	DRW
TBL	DRW, FRM
SYM	DRW, FRM
TXT	DRW

## Copy models



Copies a library object into the current working directory with a new name using GENIUS TOOLS Name Generator. The copy is opened in Creo.

The action is available for parts and assemblies. This action copies models from the lists of models for copy purpose as well.

If a library object contains a Form, the action *Copy the selected file* will additionally be activated for the library object. This copies the model and values in the form are applied to the model. If you have defined copying rules for the model, these will be applied.

The workflow in combination with GENIUS TOOLS Name Generator (gtl\_gtng\_\*) and GENIUS TOOLS Forms (gtl\_gtf\_\*) can be defined using configuration options. For more information, please refer to [configuration](#) <sup>574</sup>.

## Copy drawings



Copies a drawing with a new name (using GENIUS TOOLS Name Generator) and without copying the model in the current working directory.

## Insert file with note reference



Inserts a TXT file with hint arrow to a drawing (DRW) or a report (Rep).



**Merge/Inherit**

Inserts a library object (parts) as an inheritance into another part.

**Die**

Inserts a library object (parts) as a die for a sheet metal part.

**Punch**

Inserts a library object (parts) as a punch for a sheet metal part.

**Copy geometry**

Inserts a library object as a copy geometry for a sheet metal part. If the library object has multiple copy geometries defined, the user is offered a selection.

**Execute mapkey**


Executes a mapkey deposited in the library object.

**Trail file**

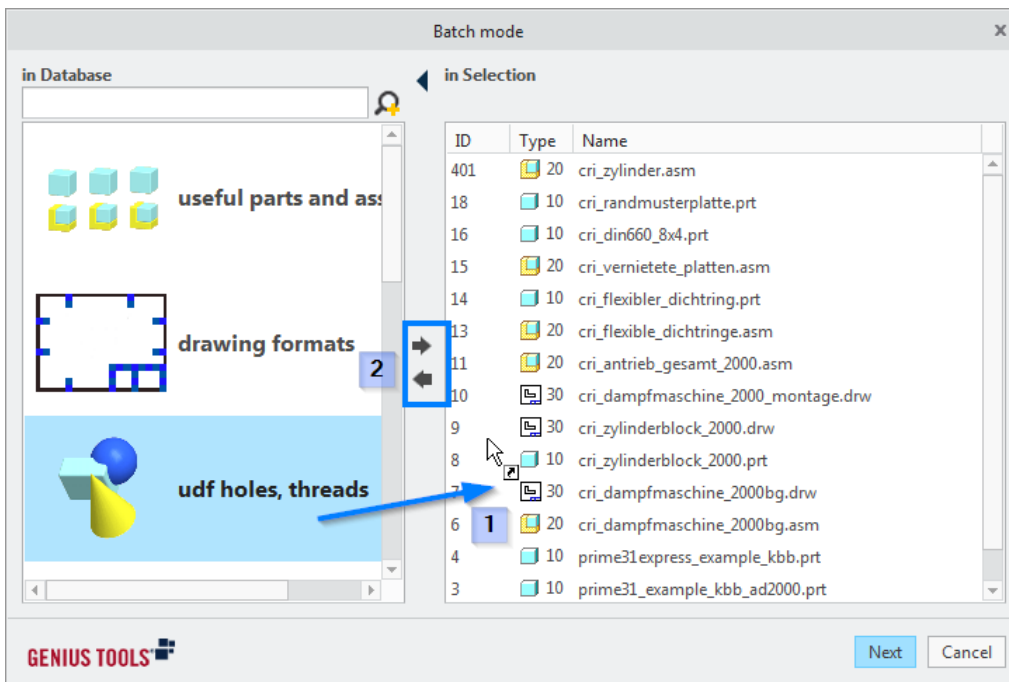
Executes a trail file deposited in the library object.

### 8.3.4.7 Wizard: Batch mode

There is a batch mode wizard guiding you through the configuration of the batch mode. The wizard consists of two dialogs: Object composer and Batch mode configuration.

In the Library Editor, click on the *Configure and execute batch revision* button  to open the configuration dialog of a batch revision.

## 1. Batch mode dialog: Object composer



*First dialog box of Batch mode: Object selection*

In the first dialog, you can specify the library objects for batch revision by drag and drop (1) or by using the two arrow buttons (2)

The dialog is divided into two parts. The library objects already selected (in Selection) are displayed on the left side. The browser displaying the library objects of the current database is located on the right side.

You can either drag and drop library objects into the selection list, or use the arrow buttons to add library objects to the selection list or to remove them.

When adding library categories to the selection list, select whether the library objects included should be added recursively (all library objects underneath the category and underneath included categories) or only from the selected folder (all objects underneath the category).

Use the Search bar to search in the database. The search function is the same as in the GENIUS TOOLS Library Search and filter area.

Click *Next* to open the next wizard dialog.

## 2. Batch mode dialog: Configuration


The second dialog configures the batch mode actions. Select the actions to be executed on the library objects.


The following options are available:

The options are divided into options for loaded models and options for models in the database. Options for loaded models require loading the entire model in Creo and are more time consuming. Options for models in database are only executed on the database.

You can also save the configuration for a batch mode job, load it later and run it again or make adaptations to the configuration.

### Saving and loading the configuration

**Save configuration:**  Writes the current settings for batch mode into a configuration file of the type: GTLE\_BATCH\_CFG. The default storage location for Library is preselected.

**Load configuration:**  Loads a configuration file of the type GTLE\_BATCH\_CFG and restores the settings for batch mode stored in the selected file.

### Options for loaded models

**Create instances as objects:** Specifies whether instances of a generic part are also included in the library database as independent objects.

- Add new instance objects to batch list: Specifies whether newly created library objects are included in the current batch list.
- Add existing instance objects to batch list: Specifies whether library objects being already known instances of generic parts are included in the batch list.
- Do not revise existing generics: Excludes generics from further batch mode.

**Read family table cell information:** Specifies whether family tables are read from parts and added to the database.

**Read parameters:** Specifies the parameters to be read from the library objects. They will be displayed in the GENIUS TOOLS Library Details window.

**Map parameters to existing language:** Specifies one or more parameters for each available language to be used as the library object title in GENIUS TOOLS Library.

Specify individual parameters by name. Multiple parameters require a percent sign before and after the parameter name, for example:

- *parameter1*
- *%parameter1% - %parameter2%*
- *%parameter1% - Generic part*

**Create preview images:** Creates a preview image (image for the object display area) for each library object.

By changing the configuration option `gtl_editor_use_black_on_white_for_screenshots` you can decide whether the preview image will be created with the system colors "Black on White" (1) – i. e. the images will have a white background – or with the current color settings (0).

**Only if no preview image exists:** Excludes library objects that already have a preview image from image creation.

**Index – Form:** Creates an index for the form (bounding box side lengths) of library objects for [3D search](#)<sup>173</sup>.

**Index – Voxel:** Creates an index of voxel information (spatial record) of library objects for [3D search](#)<sup>173</sup>.


### Options for models in the database

**Assign info documents from the info folder:** Looks up info documents of the model name in the folder specified in `gtl_info_folder` and links them to library objects of the same name in the database. Supported file formats: PDF, HTML, DOC, DOCX, XLS, XLSX and XLSM.

---

**Please note:** Paths are always calculated on the client. Use the configuration option `gtl_info_folder` to specify a path for multiple databases.

---

**Change path:** With this option enabled, path segments (left input field) are replaced by an input (right input field). Use this option when Creo files being referenced by library objects have been moved and cannot be found via the search paths. For changing a path to a directory we recommend using the function Replace path substrings by in the [Cleaning up data](#)<sup>227</sup> dialog (broom button ).

**Change status:** Changes the status of all library objects to the status provided here.

Click *Save configuration* if you want to execute a batch list several times. The configuration will be saved for later executions.

Following batch mode configuration, click *OK* to start it.

---

**Please note:** A batch mode may take a long time depending on the selected options.

---

## 8.3.4.8 Wizard: Import

The Object Import dialog exists for importing library objects.

---

**Warning:** Always check the object type of library objects after an import.

---

Click the button *Import Objects in current category* to open the dialog. Alternatively, use the context menu in the Preview area.

The following options are available.

**Folder:** Defines the file system folder that is to be imported.

**Import selected folder as category:** Defines whether the folder is imported as a separate library category below the current category.

**Import folders only:** Imports a folder structure without including the contained data in the library database.

**Import folders and files:** Imports both: folders and files.

**Configuration for MNU import:** Defines the language assignment in MNU files.

**Configuration for STTOOLS XML import:** Defines the language assignment in the XML files of the Library Viewer of the TOOLBOX.

**Check file existence:** Checks if all referenced files are contained in the folder structure.

---

**Warning:** Checking all referenced files takes a long time.

---

### 8.3.4.9 Wizard: MNU export

There is a dialog for exporting MNU files that guides you through the configuration of the export. In Library Editor click on the *Create MNUs* button to open the MNU export dialog.

The following options are available in the dialog:

**PRO\_LIBRARY\_DIR:** This is the directory in which the file *index.mnu* is created, which contains the content of the first level of GENIUS TOOLS Library.

---

**Warning:** Only use the environment variable %PRO\_LIBRARY\_DIR%, if this directory corresponds to the entry in the configuration file (*config.pro*). If it is not the same, use an absolute path.

---

**Category-based mode:** An MNU file is created for each category in a library. The files are stored in the path of the category (object source).

**File-based mode:** A folder and the associated MNU file are created for each category of a library. The structure corresponds to the categories of the library. Use this mode, if you have entered an absolute path in the field PRO\_LIBRARY\_DIR.

**Categories:** Select the categories to be exported here.

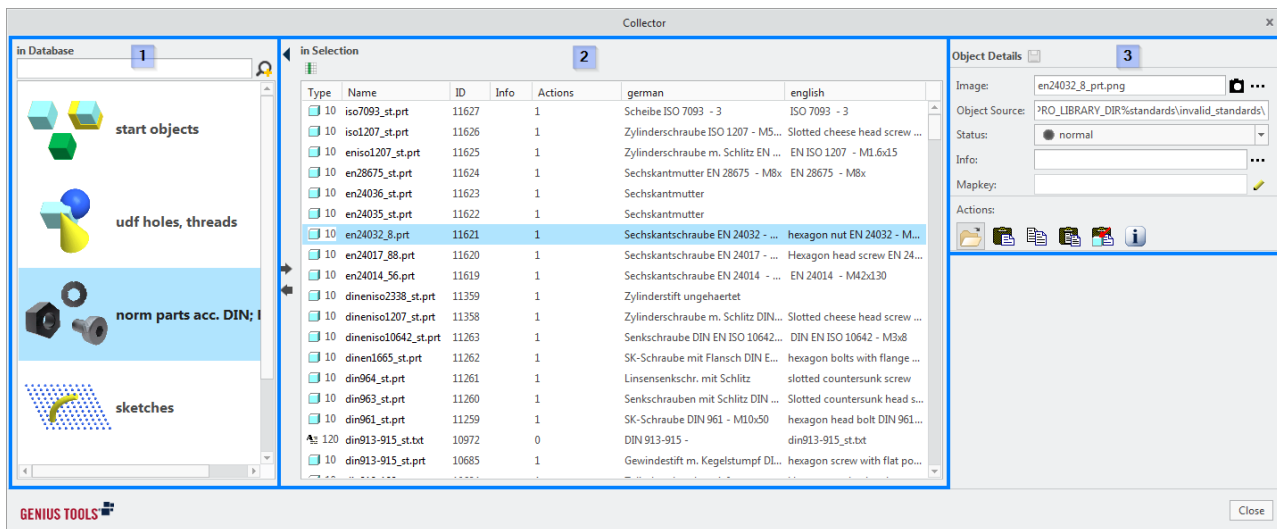
**First language/Second language:** Define here the language assignment for the MNU files.

Confirm the dialog with *OK* to start the MNU export.

### 8.3.4.10 Wizard: Object collector

For revising library objects, the Object collector dialog exists. The object collector is used to edit properties such as status, actions or preview images of several library objects simultaneously.

Click the *Open object collector* button in Library Editor to open the collector.



1. Database view

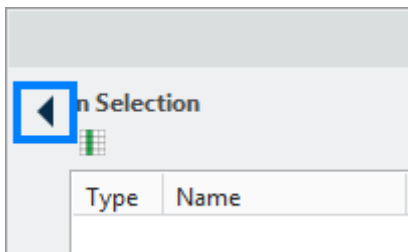
2. Library objects in selection

3. Object details

The object details are displayed if at least one library object is selected in the selection.

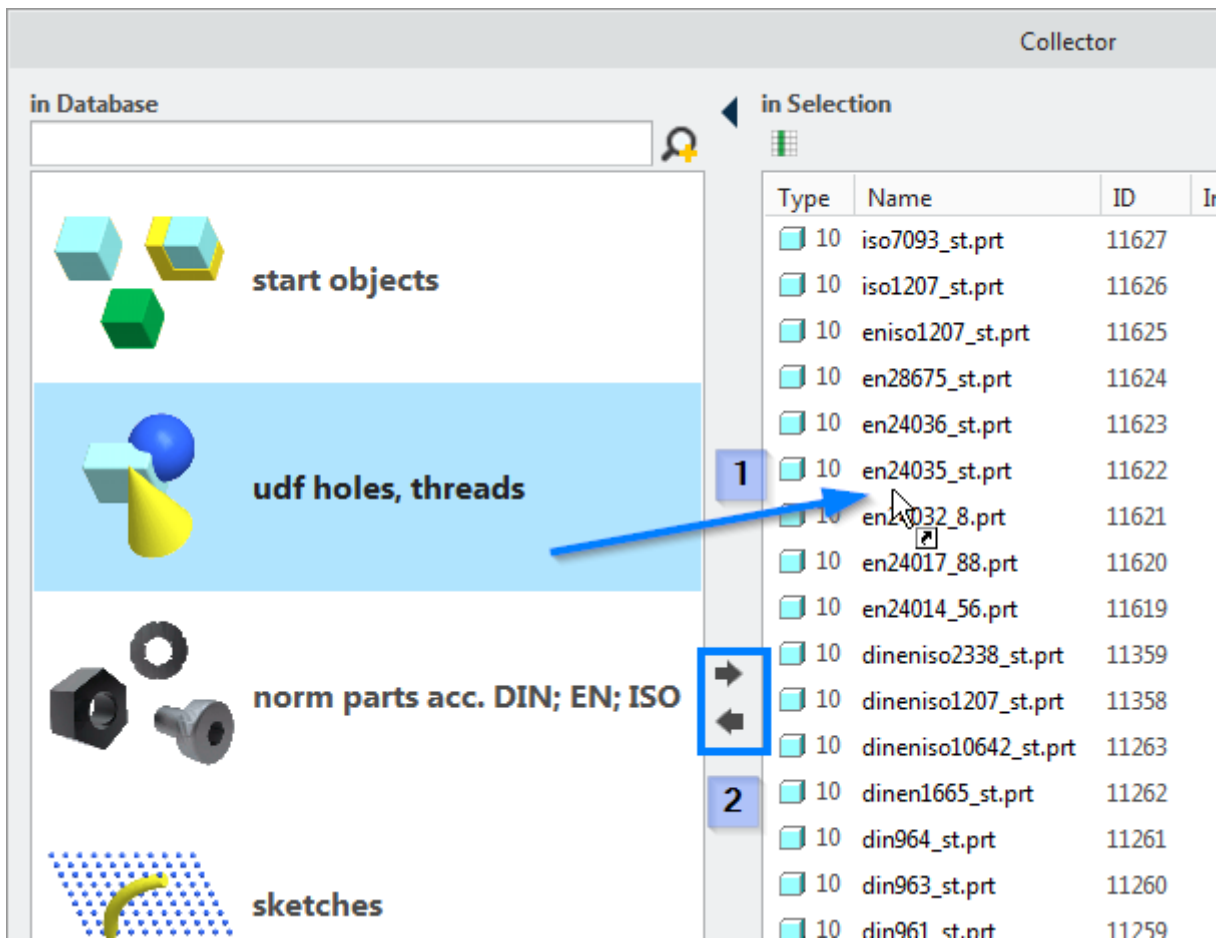
## Database view

In the database view, library objects and categories are displayed as in the library browser. Click on the arrow button to display the database view.



*Expand the database view to  
add library objects to the  
collector*

Navigate the database view. Add library objects to be revised to the list via drag and drop (1) or use the arrow buttons (2). Use the Shift or Control key to select multiple categories or objects.

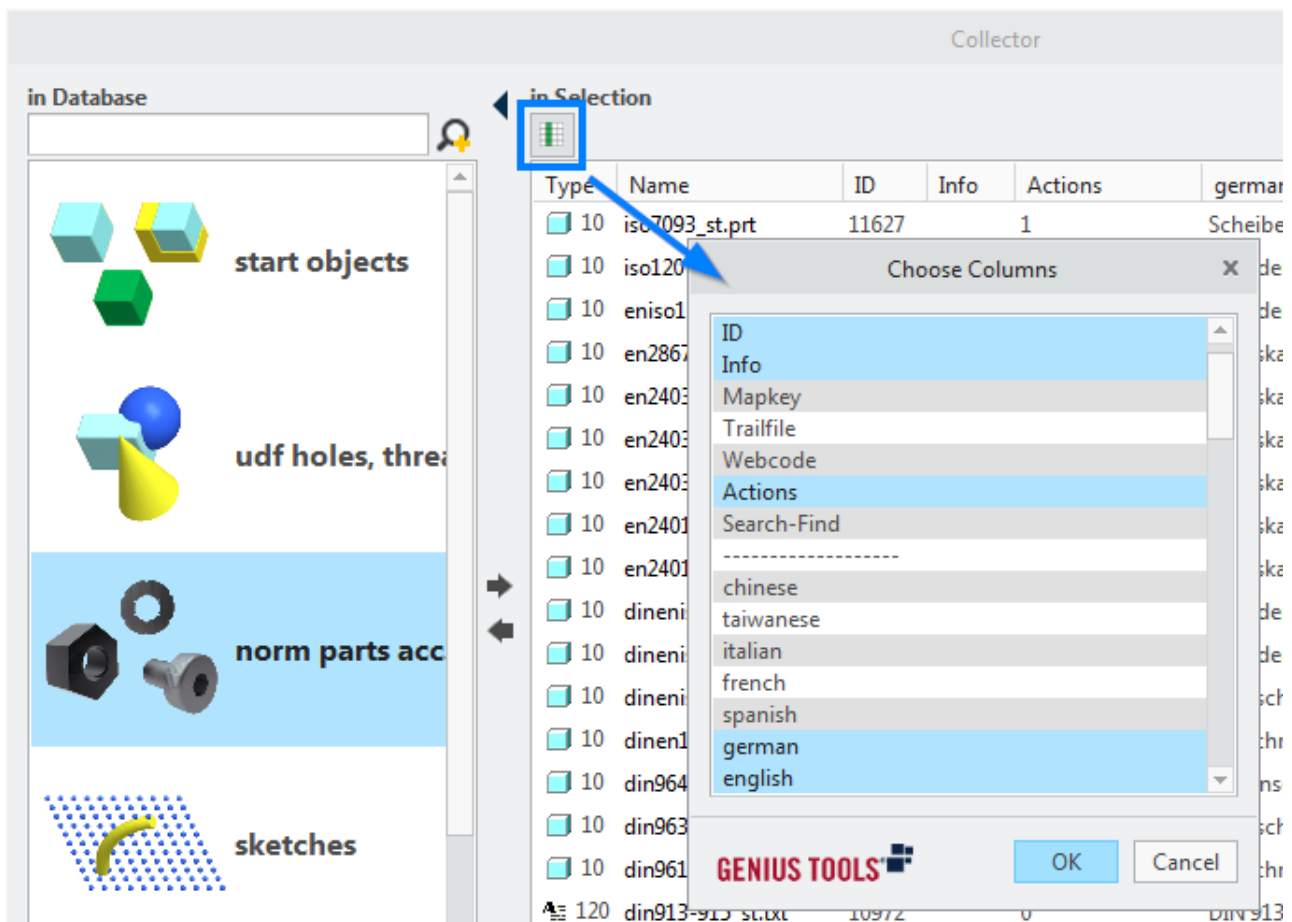


Add categories and library objects to the selection with drag and drop (1) or use the arrow keys (2).

## Library objects in selection and Object details

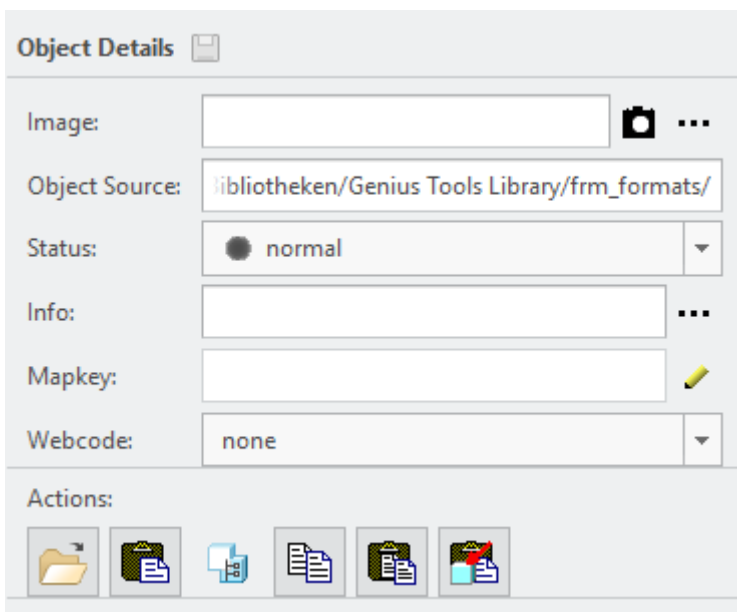
This section displays the library objects that have already been selected.

Use the button *Show Columns* to show additional information. Use the Shift or Control key to select multiple columns.



*Display additional information in the collector*

Select the library objects to be edited in the selection. Use the keys Shift and Control for multiple selections. To the right, modify object details to be revised.




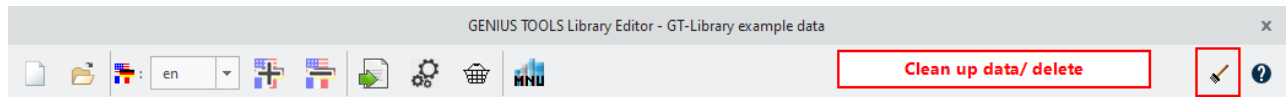
*Modify the object details for all highlighted library objects at the same time*



Click the button *Save Object* to save changes in the library database. Reload the library database in Library to work with the updated data basis.


### 8.3.4.11 Cleaning up data

The broom icon  opens the dialog box for cleaning the database. Deleted data cannot be recovered. The following actions are available.

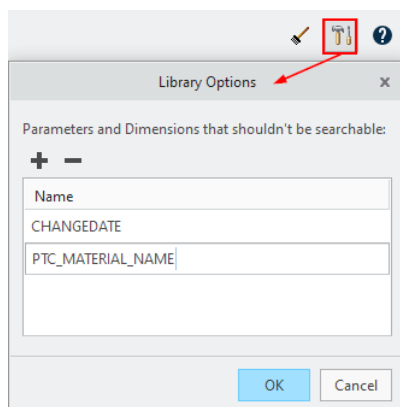


1. Set all instance images to the generic image (does not delete files)
2. Delete unused images from data directories as well as from all image directories (img, img\_w40, img\_w100)
3. Delete parameter / dimension: **from all models** in the database. This action can be used to delete e. g. incorrect parameters or dimensions.
4. Replace path substrings by  
The default settings in GENIUS TOOLS: the path set by the variable *PRO\_LIBRARY\_DIR* is replaced by *%PRO\_LIBRARY\_DIR%*.
5. Compact database

### 8.3.4.12 Customizing the search function

You can search all library objects by entering a term in the [search field](#) . This can lead to unintentionally many results, e. g. when a search term is found both in the name of the object and in the material parameter.

In the command bar, you can use the tool icon to open a dialog and enter individual parameters and dimensions that should be excluded from the search.



**Please note:** Entries in this dialog will change the search strings in the entire database for GENIUS TOOLS Library and Library Importer. This may take some time.

## 8.3.5 XML interface for Form values

GENIUS TOOLS Library comes with an XML interface for importing pre-calculated values for Forms. Your company has to define whether this interface is used and for which Forms to create XML files.

The function *Form -Load values (.xml)* is available for the users from the tools menu of the library browser.

An XML file for loading Form values has to be available in a specified XML format and in UTF-8 encoding. This section describes the required XML format.

### Root element

The element `root` has the following attributes:

- `modelName` (optional): name of the model that contains the target Form, without extension
- `webcode`: webcode of the target Form
- `new_name`: name for the copy of the model that contains the target Form

### Form values

Each value to be set in the target Form is defined by an element `element` with the following attributes:

- `name`: name of the Form element
- `id` (optional): ID of the Form element. If no ID is given, the name is used for determining the Form element.
- `value`: value to be set in the Form

`element` is an empty element.

To access the names and IDs of the target Form elements, you can export the Form as an XML file via the tools menu of GENIUS TOOLS Forms.

### Models to be copied together

The list of models to be copied with the model that contains the target Form is bracketed by an element `submodels`.

Each model to be copied with the target model is defined by an element `submodel` with the following properties:

- attribute `new_name`: name for the copy of the model, without extension

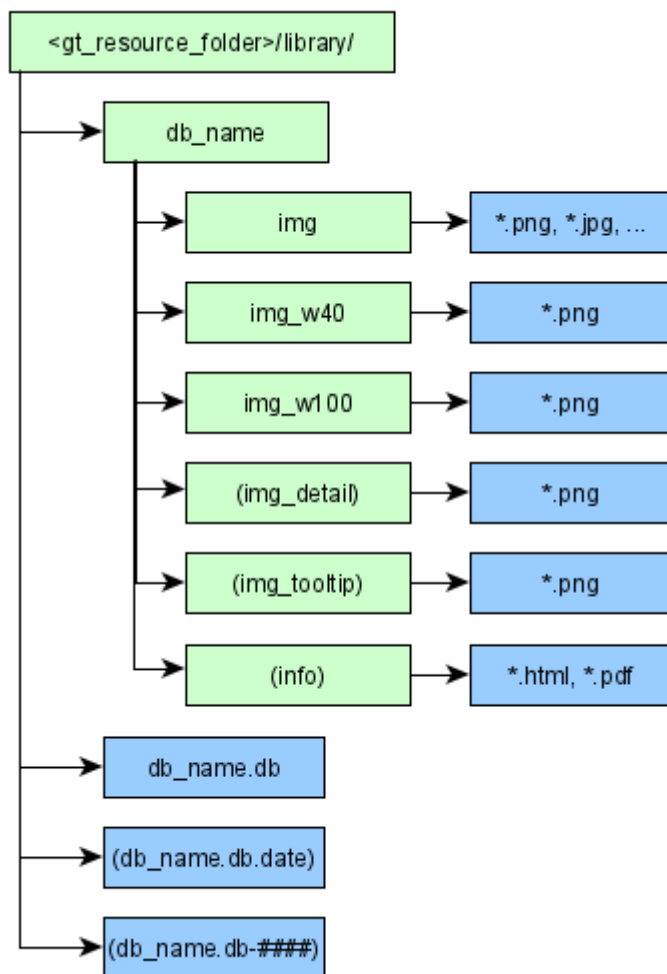
- attribute `copy` (optional): This attribute can contain the value `y` for yes, be empty, or be absent in order for the model to be copied. The model is not copied if you set `copy="n"`.
- element content: original name of the model to be copied, with extension

## Example

```
<?xml version="1.0" encoding="UTF-8"?>
<root modelname="SUT_INT_DE_START_CUBE" webcode="sut_int_de_start_cube"
  date="30.10.2018 9:28" new_name="model_copy">
  <element name="DESCRIPTION_1_DE" id="para|DESCRIPTION_1_DE"
    value="Startwürfel" />
  <element name="DESCRIPTION_1_EN" id="para|DESCRIPTION_1_EN"
    value="base cube" />
  <element name="length" id="dim|0" value="20" />
  <element name="width" id="dim|1" value="20" />
  <element name="thickness" id="dim|2" value="20" />
  <submodels>
    <submodel new_name="model_copy_drawing"
      copy="y">sut_int_de_start_cube.drw</submodel>
  </submodels>
</root>
```

## 8.3.6 Data structure

The data that is needed by Library is saved inside a folder located in a configurable location, with the default at `<gt_resource_folder>/library`. Every database that is usable inside Library has its own storage structure inside this folder.



*GT Library - Structure tree*

Files are represented in blue and folders in green in the figure. Images that are linked by the database are saved inside the image folders. Folders and files that are shown in brackets can be there, but do not have to be.

## Back up copies

Images in the image folder and back up copies of the database (`db_name.db.####`) can be deleted. This has no impact on Library.

By default a back up copy is created once a day. This can be deactivated by setting the configuration option `gtl_editor_create_db_security_copy_once_a_day`.

## Synchronization

The file `db_name.db.date` is important for synchronization. It need to be re-written at every change of the database. This is done automatically by the Editor or GENIUS TOOLS Data Importer. If there is no `db_name.db.date` file the database `db_name.db` will be synchronized on every folder change. In this case, you should deactivate the synchronization (see also [Configuration Options](#) <sup>554</sup>).

## Images / Convert images

Different sizes of each image are saved pre-formatted in the folders *img\_w40* and *img\_w100*. If these do not exist when Library Editor is started, they will be created and the pictures from the respective other directory will be converted into them. This behavior has been implemented for legacy data, but it can also be used to clean up inconsistencies. It's important to remember that images from the *img\_w40* folder cannot be resized to a bigger size at the conversion.

Detail images can be saved in the *img\_detail* folder. You can find more information under [Library Editor - Object pictures](#)<sup>[212]</sup>.

## Info files

Info files can be saved in the info folder and linked automatically with objects by a batch process. You can find more information about batch modes under [Library Editor - Object details](#)<sup>[201]</sup> and [Library Editor - Wizard: Batch mode](#)<sup>[219]</sup>.

### 8.3.7 Setting configuration options

The following options allow you to define further settings. These options can be found in the Library module in [GENIUS TOOLS Configuration Utility](#)<sup>[518]</sup>.

#### **gtl\_gtp\_start\_gtp\_after\_model\_creation**

Determines whether the [GENIUS TOOLS Parameters](#)<sup>[308]</sup> dialog box opens automatically after a new file is created. Specify the desired file types separated by commas. Possible file types: prt, asm, drw. Default: None.

The parameter dialog does not open if you create a new file and insert it into an assembly in one step.

### 8.3.8 Use cases

In this section, you will find short instructions on tasks relating to Library Editor.

#### 8.3.8.1 Creating a new library

Proceed as follows to create a new library:

1. Open GENIUS TOOLS Library Editor.
2. In the command bar, click *New*.
3. Enter a descriptive name for the new library. Be sure not to use special characters. The database and the required sub-directories are created in the resource directory.

4. In the next step, check the languages set in Library Editor. A standard library has German and English language set.
5. Click *Add a language* to add new library languages using language codes. Use the *Remove a language* button to remove the language codes not needed.

---

**Please note:** The language code en and the language code specified via the `gtl_lang` configuration option cannot be removed.

---

Your new library is now ready for use. Proceed with adding categories and library objects to your database. They can either be created manually or be imported.

### 8.3.8.2 Creating a new category

1. Open the GENIUS TOOLS Library Editor.
2. Click *Open database* and select a database to be edited.
3. In the category tree, navigate to the position where you want to create a new category.
4. Open the context menu in the Preview area (right mouse button) and click *Add category*.
5. Enter the Name for the new category. Enter the *folder name* as the Name if the category corresponds to a folder.
6. Enter a Title for the category. Fill in the language dependent input fields.
7. If the category is to contain an image, choose the appropriate preview image by directly entering its location into the input field or by selecting a preview image via the (...) button.

---

**Tip:** When you create the category, the preview image is copied to the database image folder in the resources directory with a new name. When you open the category in the editor, another image name is displayed.

---

8. Check if the object type is set to category.
9. Enter the object source. Enter the *path*, without the last folder name, as the object source if the category corresponds to a folder.
10. Specify a status for the category.
11. Click *OK* to complete the category creation.

Your new library category is now ready for use. Proceed by adding library objects to your database. They can be created manually or be imported.

### 8.3.8.3 Creating a new library object

1. Open the GENIUS TOOLS Library Editor.

2. Click *Open database* and select a database to be edited.
3. Navigate to the location in your database structure where you want to create a new library object.
4. Open the context menu in the Preview area (right mouse button) and click *Add object*.
5. In the next dialog, enter the following information:
6. Enter the name of the object to be created or select a Creo object via the *three dotted button*.
7. Enter a Title for the object. Fill in all language dependent input fields.
8. If the library object should contain an image, choose the appropriate preview image by directly entering its location into the input field or by selecting a preview image using the (...) button.  
Transferring title information from parameters to library objects and creating preview images can be automated via batch mode.
9. Check the object type and adjust if needed.

---

**Please note:** Pay special attention to the object type with manufacturing assemblies.

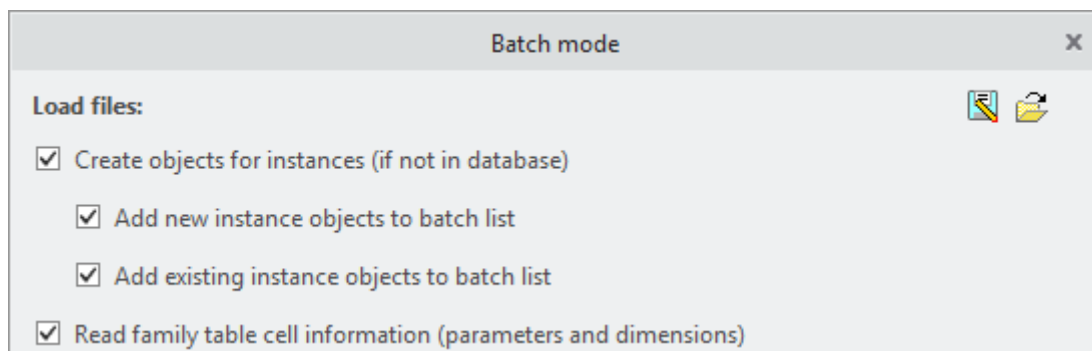
---

10. Specify a status for the library object.  
Use the preset status *Invisible* as long as you have not completed the revision of your library objects. Invisible library object are not displayed in the editor preview, switch to list view to see them.  
Setting statuses can be automated via batch mode.
11. Confirm the dialog with *OK*. Your new library object is now created.
12. Check the object details in the Library Editor and adjust if necessary.
13. Add an information document to the new object: Click on the *three dotted button* after **Info** and specify a document that can later be opened from the GENIUS TOOLS Library Details window.
14. Specify a mapkey or trail file with a mapkey for your library object: Click the *Pen icon* after **Mapkey** to enter a mapkey directly the next dialog (e.g. via Copy and Paste) or click on the *three dotted button* after **Trail file** to select a trail file from your file system.
15. Specify the executable actions on the library object: Click the actions that should be available for the library object.
16. Automatable revisions for your library object: Modifying title information, preview images and status can be automated via batch mode. Instances and family tables can be captured automatically as well.

### 8.3.8.4 Importing family tables

Proceed as follows to import family tables of a generic part:

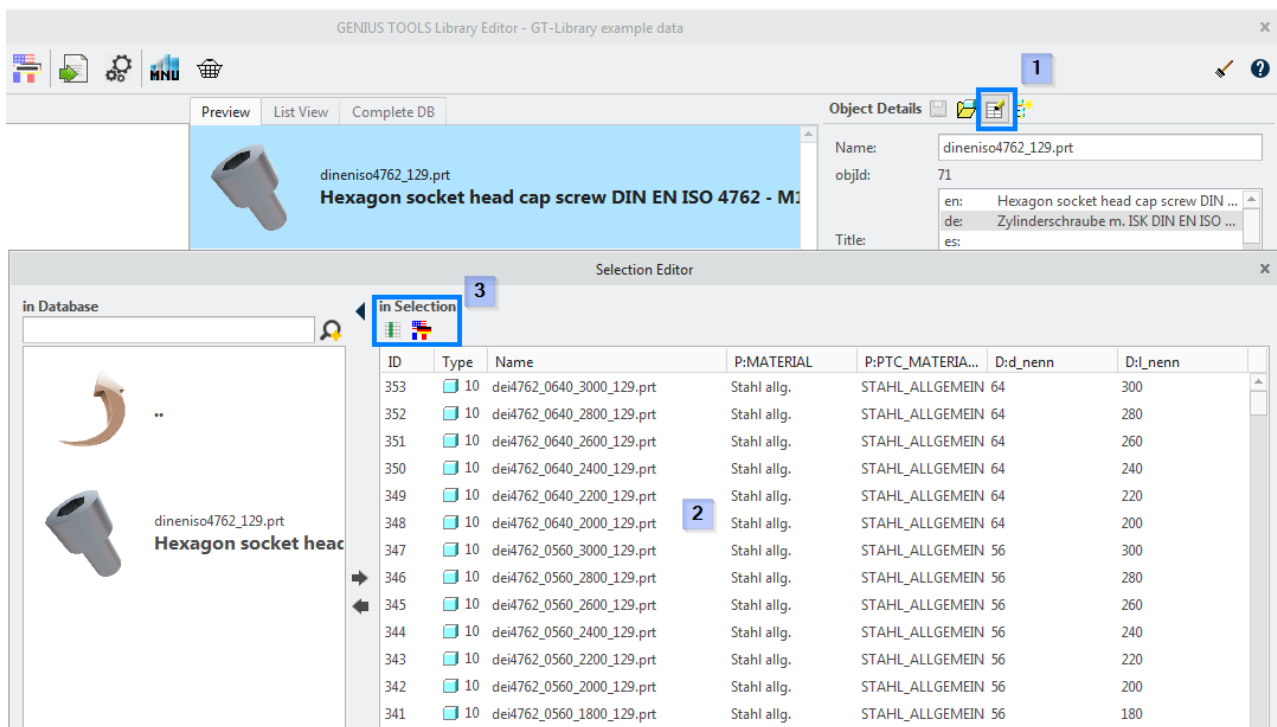
1. Create a new object in your library structure and select the generic part. The generic part should have previously been saved to the directory using Creo Parametric (\*.idx updated). Verifying the family table and setting up a search path guarantee error-free use of the variants in Creo Parametric.  
If the instances should have the same preview image as the generic part, specify the preview image prior to the batch mode. Then the image will be inherited by the instances.
2. Start a batch mode. Add the library object you have just created to the selection. Then, click *Next*.
3. Activate the following options for the batch mode:
  - a. Create objects from instances (if not in database)
  - b. Add new instance objects to batch list
  - c. Add existing instance objects to batch list
  - d. Read family table cell information (parameters and dimensions)
  - e. If each instance should have an individual preview image, also activate the *Create preview images* option.



*Activate these options to import family tables*

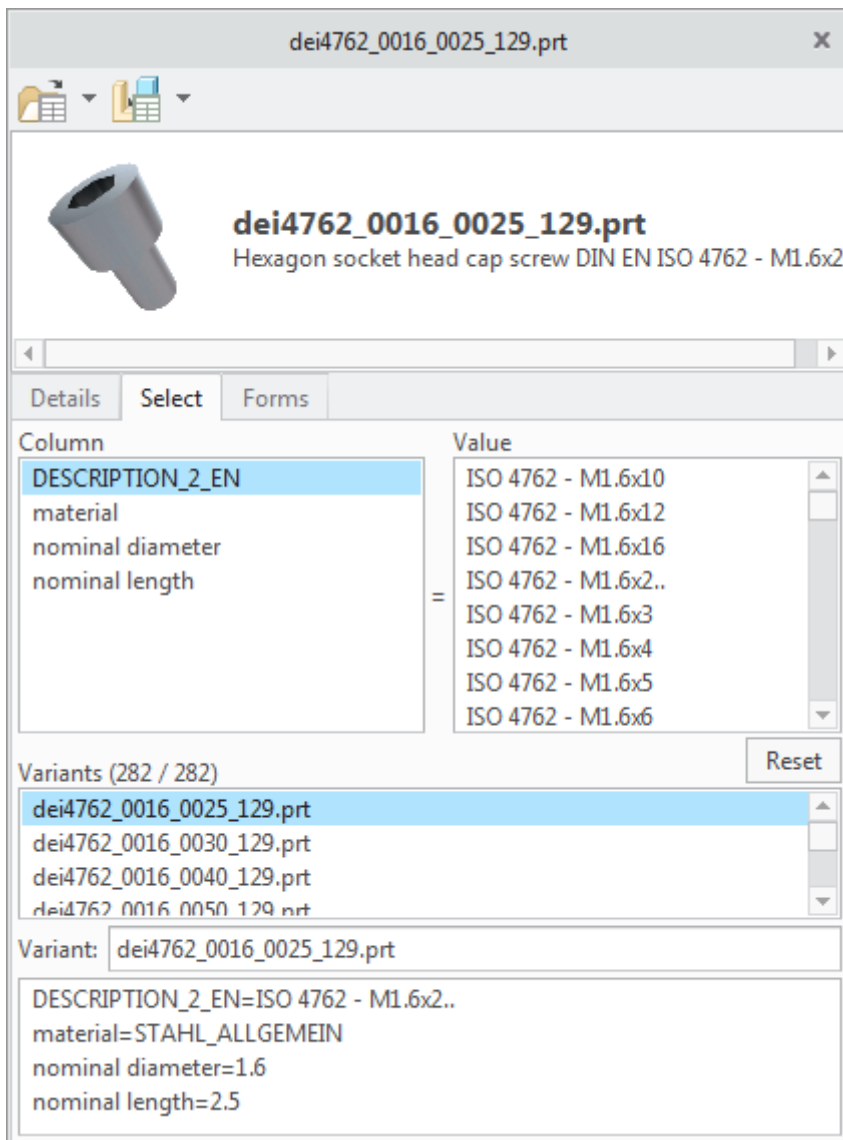
4. Click *OK*. The family table is read. This may take some time.
5. Select the generic part in the editor and click *Edit selection list* in the Object Details area.
6. Check the created selection list. If needed, complete missing information. Confirm the dialog after making changes.





*In the editor, click "Edit selection list" (1). Then check the selection list (2). You can customize the columns display and assign multilingual column names using the command bar buttons (3).*

The family table is now imported completely and is available as a selection table in the library object.



*The selection list is ready for use*

### 8.3.8.5 Updating objects

When model information changes, this changed information must also be revised in your library database.

Use the Library Editor batch mode to update your library objects.

Using batch mode you can, for example:


- Update modified parameters
- Map modified parameters to multilingual titles
- Update preview images for your library objects

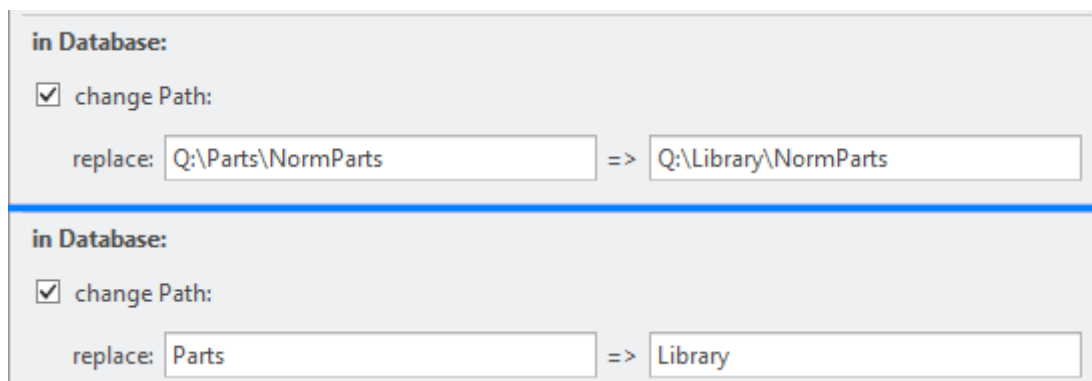
For these three scenarios, proceed as described at [Importing additional object information](#)<sup>238</sup>. Existing preview images, titles and imported parameters will be overwritten.

## Updating file paths

File paths can be updated – first, by using the [batch mode](#)<sup>219</sup> function (for single library objects) and second, by using the function *Replace path substrings by* in the [Cleaning up data](#)<sup>227</sup> dialog.

### Updating file path of single library objects: batch mode

1. Open Library Editor.
2. In the command bar click *Execute batch mode* .
3. Select the library elements whose file paths have changed the same way. Confirm your selection by clicking *Next*.  
Example: All standard parts have been moved from Q:\Parts\NormParts to Q:\Library\NormParts.
4. In the second dialog box deselect all options except for *change Path*.
5. In the first input field, enter the whole file path (1) or the segment of the old file path (2) that should be changed.
6. In the second input field, enter the replacement for the segment.
7. Click *OK* to start the batch mode.




The image shows two identical dialog boxes stacked vertically. Each dialog box has a title 'in Database:' and a checked checkbox 'change Path:'. Below the checkbox is a 'replace:' label followed by two input fields separated by '=>'. In the first dialog box, the first input field contains 'Q:\Parts\NormParts' and the second contains 'Q:\Library\NormParts'. In the second dialog box, the first input field contains 'Parts' and the second contains 'Library'.

*Segment in the second dialog box of the Batch Revision function*

**Please note:** Entire file paths or just segments of a path can be replaced. Make sure there are no library objects included in the batch mode for which the file path segment should not be replaced.

### Updating file path of all library objects in a directory: Clean up data

1. In the command bar click *Cleanup data* (broom button .
2. Select the checkbox *Replace path substrings by*
3. In the first input field, enter the segment of the old file path that should be changed.
4. In the second input field, enter the replacement for the segment.
5. Click *OK* to start the cleanup function.

### 8.3.8.6 Importing additional object information

Use batch mode to import additional information for library objects into the database.

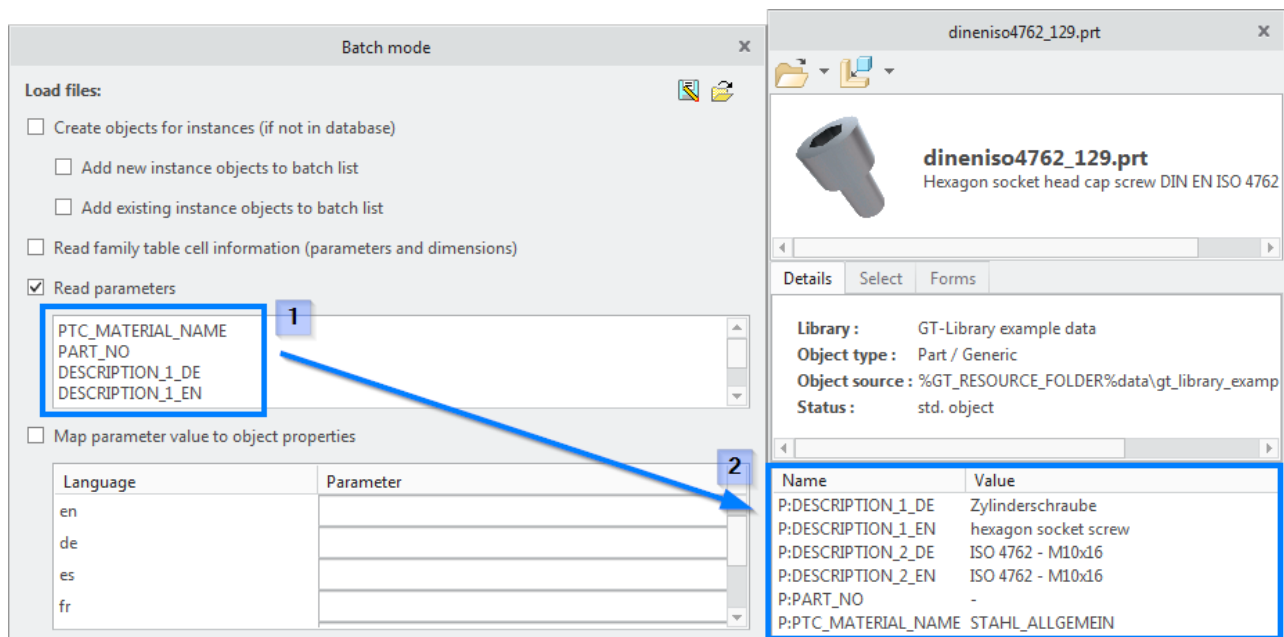
1. Open Library Editor.
2. Click *Execute batch mode*.
3. Select the library objects for which the additional information should be imported into the database. (individually or an entire category)
4. Click *Next*.
5. Select the additional information to be processed. In the dialog, deactivate all revision options that are not needed.
6. Click *OK* to start the revision.

### Importing parameters for search optimization

Imported parameters are saved for each library object. They are displayed in the Details window when selecting a library object and can be used in the search, in advanced search and in selection tables.

1. Activate the *Read parameters* option.
2. In the input field below, enter the parameters that should be imported. Enter one parameter per line.

**Please note:** Make sure you spell all parameters correctly. Parameters not found in a library object will be ignored.



*All parameters read into the batch revision (1) are imported into the library objects and are displayed in the Details window, for example (2)*

## Importing parameter as library object titles

Parameters from Creo data can be used to generate multilingual titles for library objects. A library object's title increases retrievability and can be used in the search and in advanced search. You can also search for titles in languages not displayed.

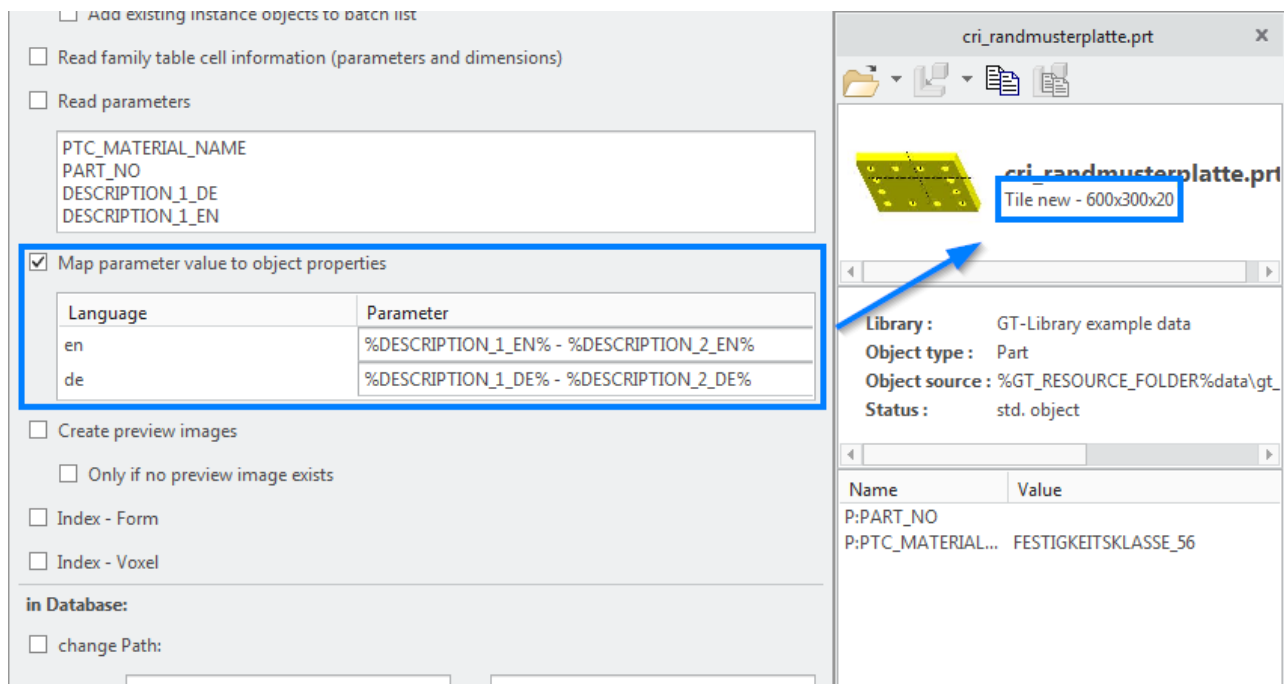
1. Activate the *Map parameter value to object properties* option.
2. In the table, enter the parameter to be used as the title after the individual language codes.

You can also combine parameters and text, and use multiple parameters as the title. Use percent signs (%) to separate parameters from each other and from static text.

### Examples

%parameter1% - %parameter2%

%parameter1% - Generic part



Parameters mapped to a language (1) are available as title in library objects (2)

## Creating preview images automatically

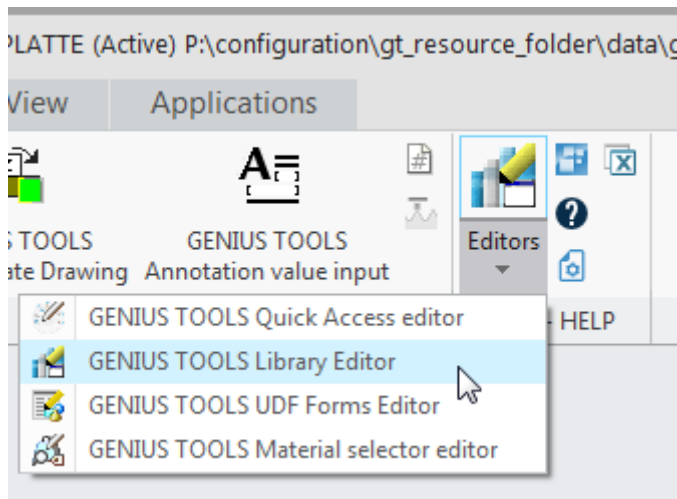
Preview images increase retrievability of library objects in the Library browser.

1. Activate the *Create preview images* option.
2. If for some of the library objects preview images do already exist, activate the additional option *Only if no preview image exists*.

### 8.3.8.7 Importing Library Viewer libraries

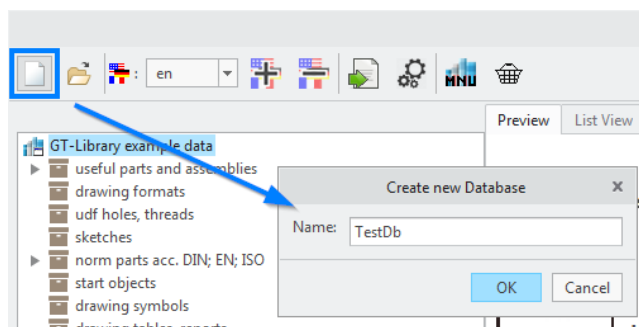
GENIUS TOOLS Library can import the file-based libraries of the Startup TOOLS TOOLBOX Library Viewer. These step-by-step instructions explain how to import a Library Viewer library using an example.

Start the Library Editor.



*Start GENIUS TOOLS Library Editor from the ribbon*

Create a new database and enter a descriptive name. The name entered is also the database filename.



*Create a new database*

---

**Warning:** Make sure nobody else is working on the database during import when using an existing database.

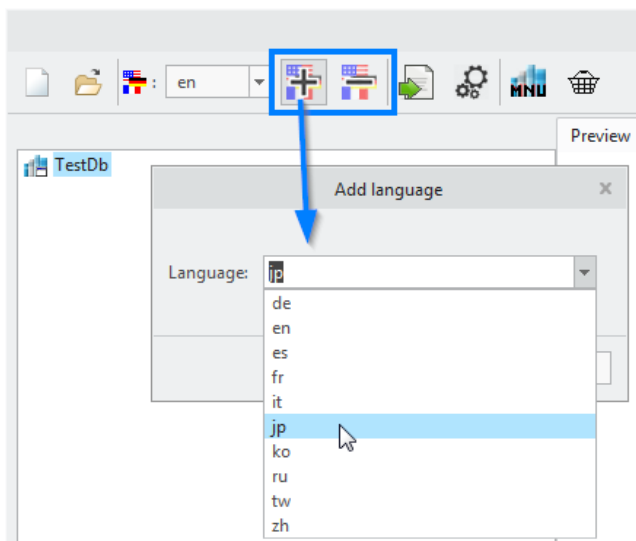
---

Create the additional languages needed in the database. Select a language code from the drop-down list or enter any custom language codes. This step ensures that all additional information maintained can be reused in the new database.

---

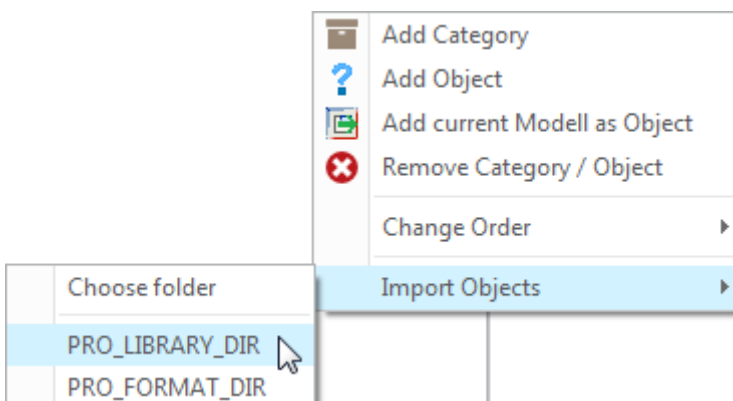
**Please note:** The input does not accept special characters and numbers.

---



*Manage the included languages from the flag buttons*

Open the context menu in the library preview (center area of Library Editor). Select the menu entry *Import Objects* and select *PRO\_LIBRARY\_DIR*.



*The context menu in the preview area opens via right mouse button*

Deactivate the option *Import chosen folder as category*. Otherwise, the *PRO\_LIBRARY\_DIR* will be displayed as a category above the existing library structure in the Library browser.

Make sure to select the proper library directory when working with Startup TOOLS and multiple projects. To find out which folder is currently referred to, check the config.pro option *PRO\_LIBRARY\_DIR* in the current Creo session.

Import Objects

Import to Node: TestDb - 0

Folder: D:\Lib ...

☒ Import chosen folder as category

☐ Import Folders only (folders: 77)

☒ Import Files and Folders (folders: 77 | files: 396 | variants: 11336)

Configure MNU import:

1. Row: en

2. Row: de

Configure STOOLS XML import:

DB-Language	XML-Language
en:	english
de:	german

Options:

☐ Check file existence

Cancel Next

*Check the directories and options in the import dialog.  
Do not forget the language assignments!*

---

**Please note:** Check the assignment of the language settings.

---

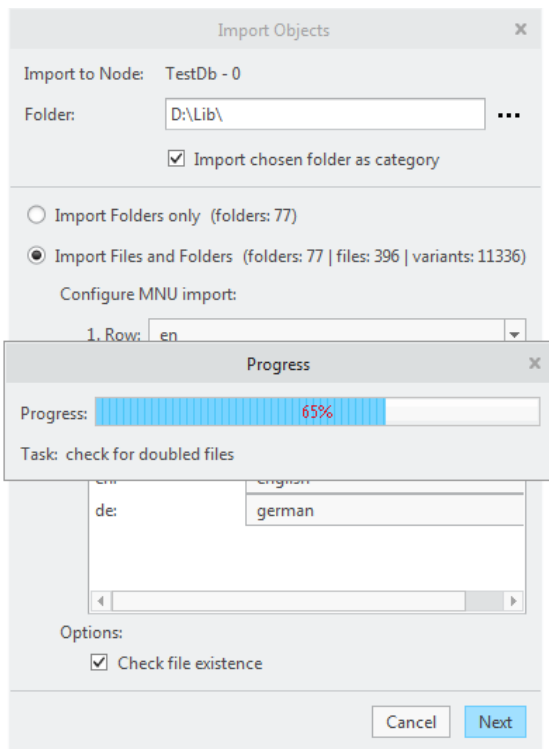
Activate the *Check file existence* option if multiple manual changes have been made in your library. With this option, you can ensure all files do exist. This action is executed immediately as you activate it.

Do not use this option with Windchill as the library files will not be found.

Click *Next*.

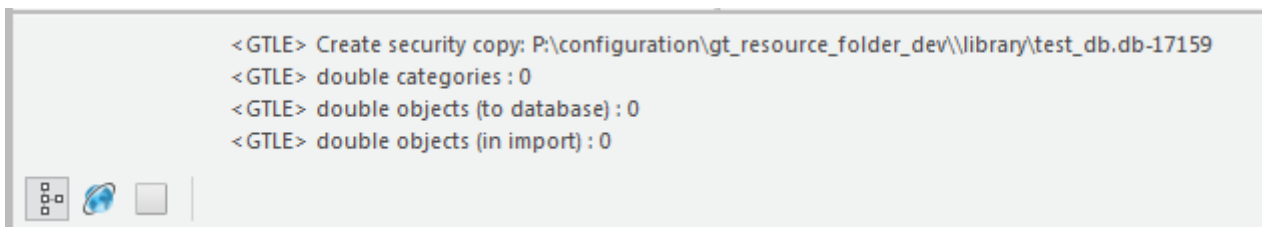
The library directory is checked for duplicate files.





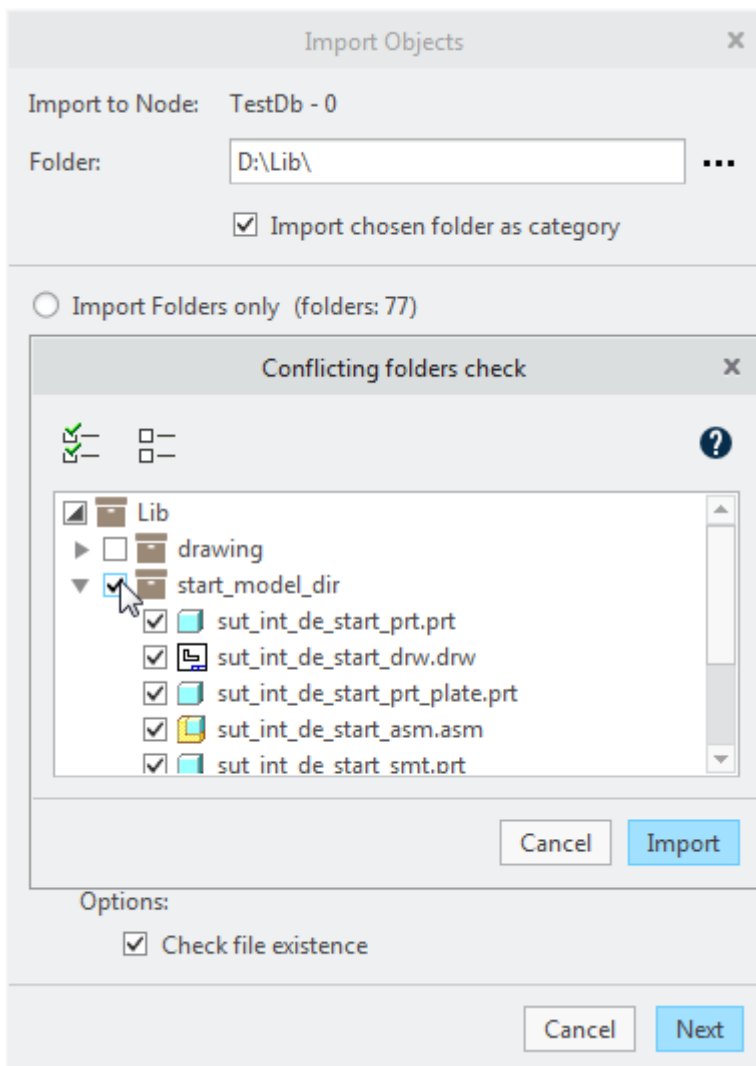
*With bigger libraries, checking for duplicate files takes some time*

Additional information on the importing directory can be found in the Creo Parametric info area after the check



*Refer to the Creo info area for additional information*

Select the elements to be imported in the tree structure.



*Select the files and directories to be imported and start the import*

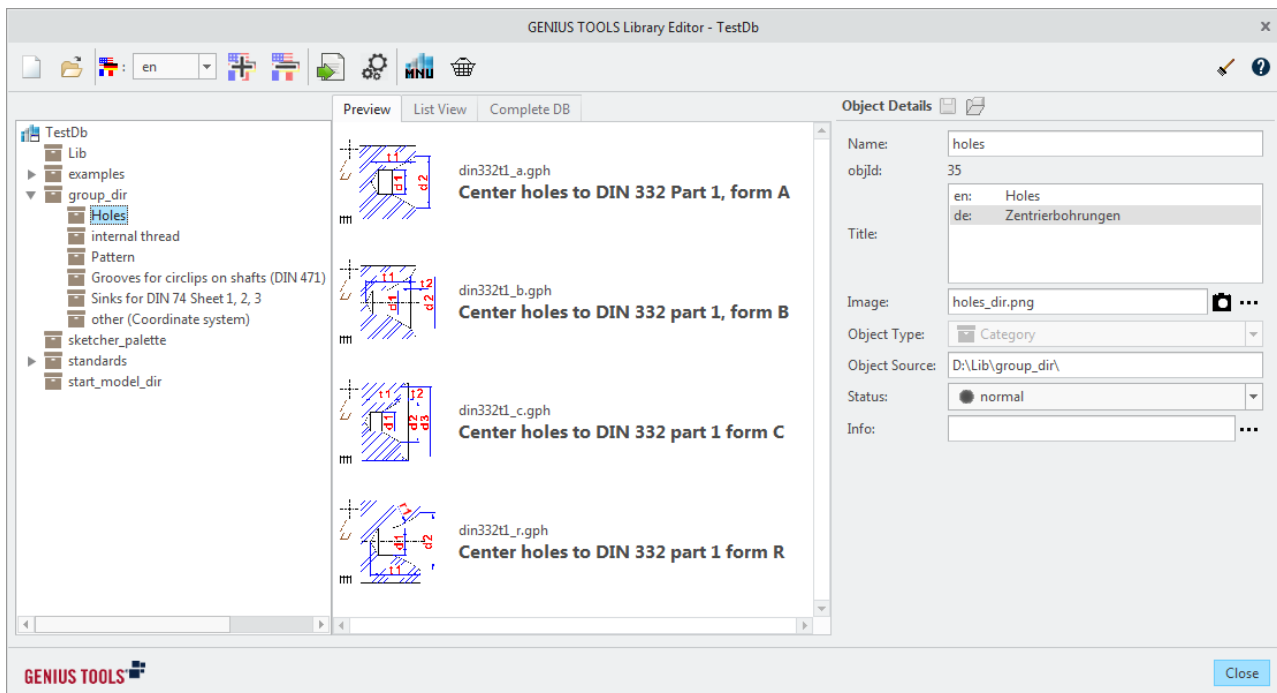
Click *Import*.

---

**Please note:** Checking and importing may take some time. This depends on the storage medium containing the library data as well as the access speed to the library.

---

The import of the Library Viewer library is now complete. The library functionality (except for ModelUIs) is now established.



*After importing, the library database is ready for use*

To include additional information for searching and selection (parameters, family table values and variants) in the library, execute a batch mode.


### 8.3.8.8 Importing MUI files

Proceed as follows to import MUI files into a library.

The MUI template models have to be present in a GENIUS TOOLS Library library, e.g., because you imported them. Also, the model for which you want to import an MUI has to be loaded in Creo.

1. Open the library containing the imported template models in the GT Library Editor.
2. Search for the required template model (ASM or PRT) for the MUI you want to import. Open the model in Creo.
3. Click *Convert STTOOLS MUI* in the object details. A dialog is displayed. Select the MUI and confirm.

### Verifying the conversion

1. Close the Library Editor and select the model in Library. In the details window, select the tab *Form*.
2. Create a new model using the form.
3. Verify the properties of the newly created model. Were the correct models copied with it (asm, prt, drw) and the correct names assigned?
4. Verify the copying rules in the Library Editor und the [Library configuration options](#) .

- a. gtl\_action\_copy\_set\_file\_as\_common\_name
  - b. gtl\_copy\_drawings\_with\_same\_name
  - c. gtl\_copy\_check\_existence
  - d. gtl\_gtf\_save\_forms\_in\_model
  - e. gtl\_gtng\_overwrite\_std\_number\_definition
  - f. gtl\_gtng\_standard\_db\_filter\_for\_file\_copy
5. Verify the form as displayed in the Library details window
- a. Are all form elements present?
  - b. Do all form elements work?

---

**Please note:** Forms that have been changed have to be re-assigned to their library object.

---

## 9 Material

GENIUS TOOLS Material is available in part mode with the following features:

- selection of materials based on material properties
- adjustment and localization of the material data display in the editor

### 9.1 Introduction

In Creo materials are assigned to a model by selecting an MTL file from the material directory. Mostly, these files have cryptic names, such as *10143\_s275j0.mtl* for an unalloyed steel.

By using the module GENIUS TOOLS Material users cannot only view materials by alternative, more descriptive names, but also filter them by properties, such as material group, delivery standard or revision parameter. These functions can be accessed in GENIUS TOOLS Material Selector in part mode.

To begin with, administrators should maintain and update all material properties in the material files (MTL files). With GENIUS TOOLS Material Selector Editor it can be determined which materials and properties will be displayed to users. In addition, administrators can translate properties into any language and add information to a material (as a PDF or web link), e. g. standardization requirements.




---

**Please note:** GENIUS TOOLS Material does not support MAT files. You can use the free software GENIUS TOOLS Material Browser by INNEO Solutions to transform MAT files into MTL files.

---

### Assigning materials in Creo 7.0 and later versions

As of Creo version 7.0 a part can consist of several bodies. Materials can be assigned to a part as well as to a body. Hence, a part may consist of different materials. If no material is assigned to a body, the body inherits the material of the part.

The icons used in Creo are:  (for material in a model),  (for currently assigned material/ active material/ Master in Creo 7.0) and  (for inherited material). These icons are also used in the interface of GENIUS TOOLS Material Selector.

The assigned/active material is called "master" in Creo 7.0. If a part has not been assigned any material, Creo defines the master material as being the [system material](#)<sup>[257]</sup>  
`PTC_SYSTEM_MTRL_PROPS.`<sup>[257]</sup>

## Components of GENIUS TOOLS Material

The module GENIUS TOOLS Material is made up of a user dialog and an administrator dialog.



GENIUS TOOLS Material  
Selector

- assigns material to a part
- can filter material list by one or more properties
- reads material properties from database *material.db*



GENIUS TOOLS Material  
Selector Editor

- determines, which materials are available to users and which properties are displayed
- writes selected material properties from the MTL-files of the material directory into the database *material.db*

Read the chapter [Functioning](#)<sup>248</sup> for further information.

## Checking materials

GENIUS TOOLS Material provides for the automatic checking of materials in Creo-models, e.g. their versions. The chapter [Checking materials in models](#)<sup>259</sup> explains this function.

## 9.2 Functioning

### In a nutshell

- ✓ GENIUS TOOLS Material Selector edits a Creo model, using data from the database *material.db*.
- ✓ GENIUS TOOLS Material Selector Editor edits and updates the database, using data from the MTL files.
- ✓ GENIUS TOOLS Material Browser edits MTL files.

In Creo material properties are stored in a model, i. e. in the file of a part (PRT file). The content of these properties is read from material files (MTL files) in the material directory.

With GENIUS TOOLS Material material properties are also sourced from MTL files, but are additionally copied into an SQLite database (*material.db*) in order to make them available the users in the user component GENIUS TOOLS Material Selector.

When loading material files from the material directory into the database subdirectories are also copied, i. e the structure of the directory is preserved.

The database *material.db* is located in `%GT_RESOURCE_FOLDER%\material\`

This additional step of a database is necessary to restrict the number of materials to Creo users, to display defined material properties in a favored language and to add extra

information such as documents. These functions are available in the administrative component GENIUS TOOLS Material Selector Editor.

Also, this structure allows for checking material information in a model against material information in an updated material directory.

---

**Please note:** To provide users with material information you have to configure GENIUS TOOLS Material Selector Editor.


---

## Updating the material database material.db


Please note that the material database is not updated automatically. This prevents possible problems with PDM systems such as Windchill. You have to update the database manually in the Material Selector Editor by clicking on the button *Update database*

(*Integrity check*) . (See also [Integrity check.](#)) 

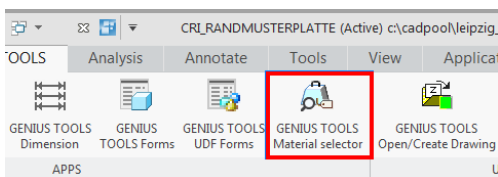
## 9.3 Usage

The user element GENIUS TOOLS Material is the material selection dialog *Material Selector*. It lists all materials and their properties, which are stored in the material database and which are approved of by the administrator in the editing tool *Material Selector Editor* . For an easier selection process, materials can be filtered by one or more of their properties and corresponding values.

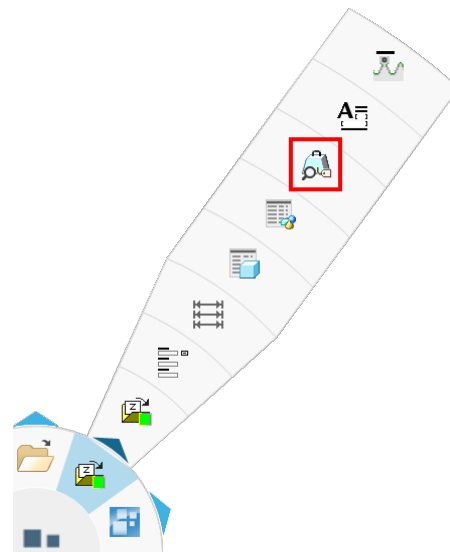
### Starting the program: in part mode

Click the button *GENIUS TOOLS Material Selector*  in the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).

The button is available in part mode only since materials cannot be assigned in any other mode (such as assembly or drawing mode).




*Starting from the GENIUS TOOLS ribbon menu*



*Starting from GENIUS TOOLS Quick Access*

---

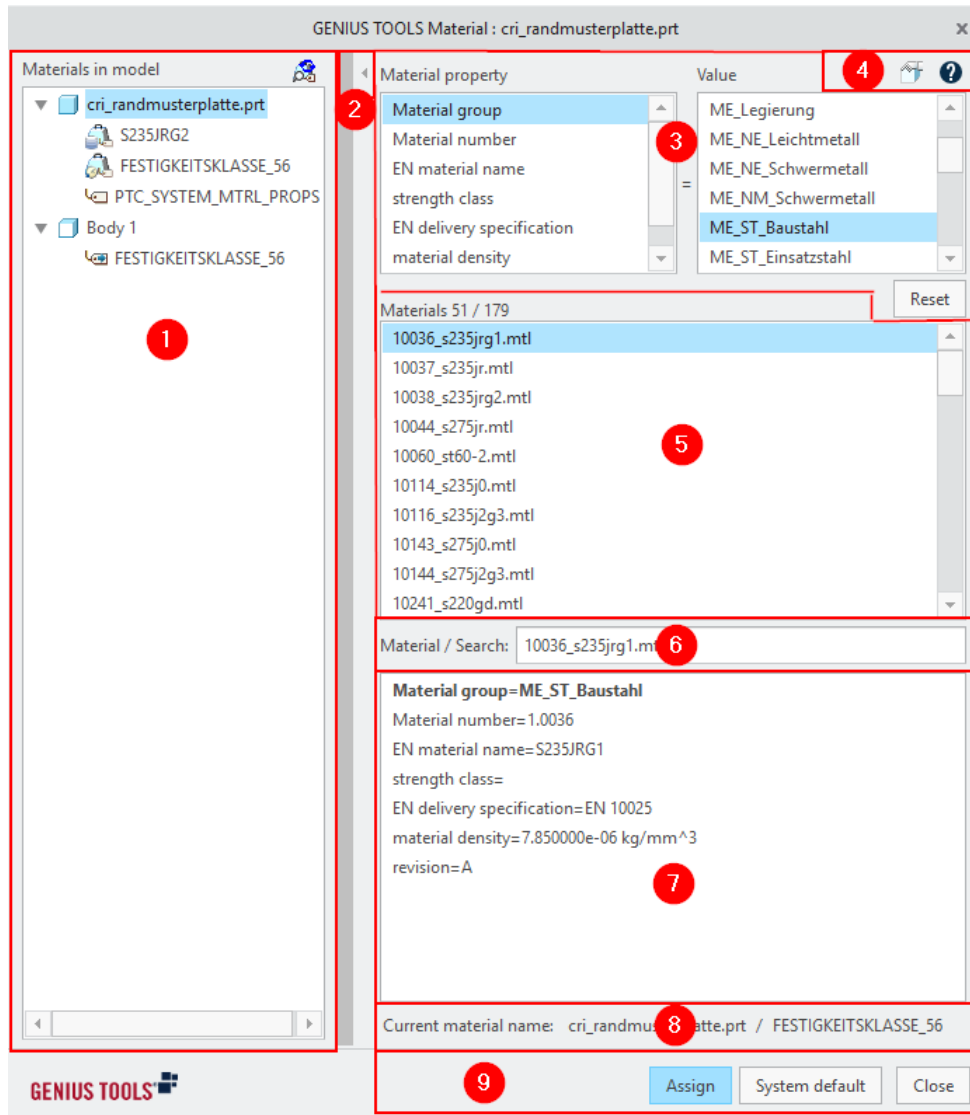
**Please note:** If you have not opened a part file yet, you are in Creo standby mode where the GENIUS TOOLS Material ribbon menu displays the button [GENIUS TOOLS Material Selector Editor](#)  .

---



### 9.3.1 User interface

The user interface of GENIUS TOOLS Material Selector consists of the following elements:



*User interface of GENIUS TOOLS Material Selector*

1. Display of all materials in a model
2. Arrow for collapsing the left segment
3. Material properties and corresponding values
4. Creo material dialog box and help
5. Material list from database
6. Display of selected material and search function
7. Display of properties and values of the selected material (filtered properties/values are bold)

8. Display of currently assigned (active) material to the part or body
9. Execute buttons: [Assign](#)<sup>254</sup>, [System default](#)<sup>257</sup> Close

## System default

The system default is

- for parts: assigning the [system material](#)<sup>257</sup>,
- for bodies: inheriting the assigned/ active material (master) from the part.

## Display of all materials in the model

In the left segment *Materials in model* (1) all parts and – from Creo version 7.0 – bodies with their assigned materials are listed. (To assign a material to a part, choose it from the material list on the right.)

The material that is assigned to a part has the icon ➔ (active or standard material/ "master" in Creo 7.0). All other materials in a model receive the icon 📄. Material in a body that is inherited from the part has the icon 📄.

Additionally, the following icons can be displayed as a result of material checks: 🚧 - 🚧 - 🚧. You have to activate the material check and a deviation of a material has to be found for one of those symbols to appear. Find a list of the meaning of the symbols in chapter [Checking materials in a model](#).<sup>267</sup>

## Option: Stop closing the dialog box

After clicking the *Assign* button, the dialog box closes. If you want to keep the dialog box opened, e.g. because you assign materials to several bodies, set the configuration option `gtm_close_at_set_material` to 0. (Go to module GENIUS TOOLS Configuration Utility and then, in standby mode, to GENIUS TOOLS Reread Configuration.)

## Option: Do not display materials in model

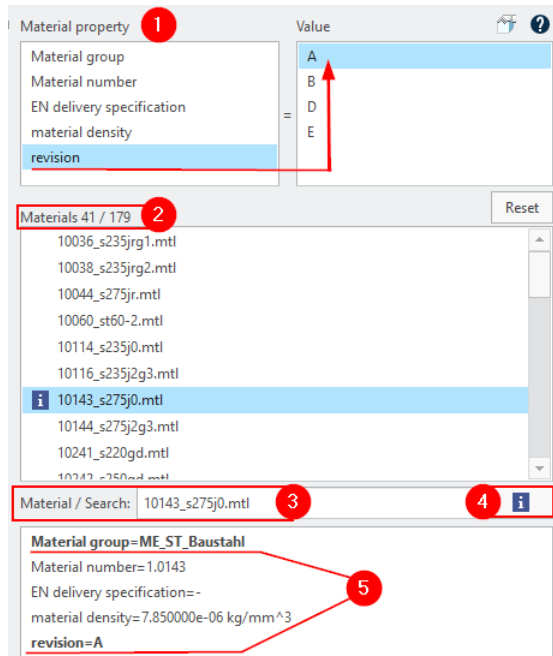
The left segment *Material in model* can be collapsed with the ☐ icon (2). You can define that it is already hidden when opening the dialog box by setting the configuration option `gtm_show_body_selection` to 0.

## 9.3.2 Selecting materials

### 1. Filter by material property and value

The two fields *Material attribute* and *Value* restrict the materials displayed in the material list. First, click a material attribute and then select the desired value, e.g. material group =

steel ("Baustahl" in German). All materials matching the selection are displayed in the material list. Repeat this step with additional material attribute-value pairs to further restrict the selection, e.g. delivery specification = DIN EN 10123.



*Filtering by material group = steel  
("Baustahl") and revision = A*

The selection of your filters is displayed in the bottom section (1) in bold.

Click *Reset* to restart the selection.

Material attributes are displayed with localized names. If no localization exists, the name of material attribute in the database is used. Displayed attributes and values are defined in [GENIUS TOOLS Material Selector Editor](#) <sup>260</sup> which manages the material database.

## 2. Material list (as filtered)

The material list displays the results of the material attribute/value filtering.

The number of results (2) and the number of all available materials is displayed above the material list.

Click on the required material to select it and *Assign* to assign it to a model.

The selected material (3) is displayed below the material list.

## 3. Search

The search field is located below the material list. Click into the input field and enter any keywords. The search comprises text search in the file names and in all values. Confirm your input by pressing the Enter key.

---

**Please note:** Only materials meeting the current filter are searched. If you want to search all materials, click first *Reset*.

---

The search results are displayed in the material list.

Without active search, the currently selected material file is displayed in the search field.

If a material is selected in the "Materials in model" area on the left, it is immediately inserted in the search field and displayed as a result in the material list. This makes it possible to quickly assign a material that is already contained in the model to a body or the entire component. (Bodies are available as of Creo Parametric 7.0.)

## 4. Informational documents

If a material with an informational document is selected, an info icon appears on the right of the material/search field. Click to open it. Info documents can be assigned to the materials via the editor.

## 5. Display of material properties

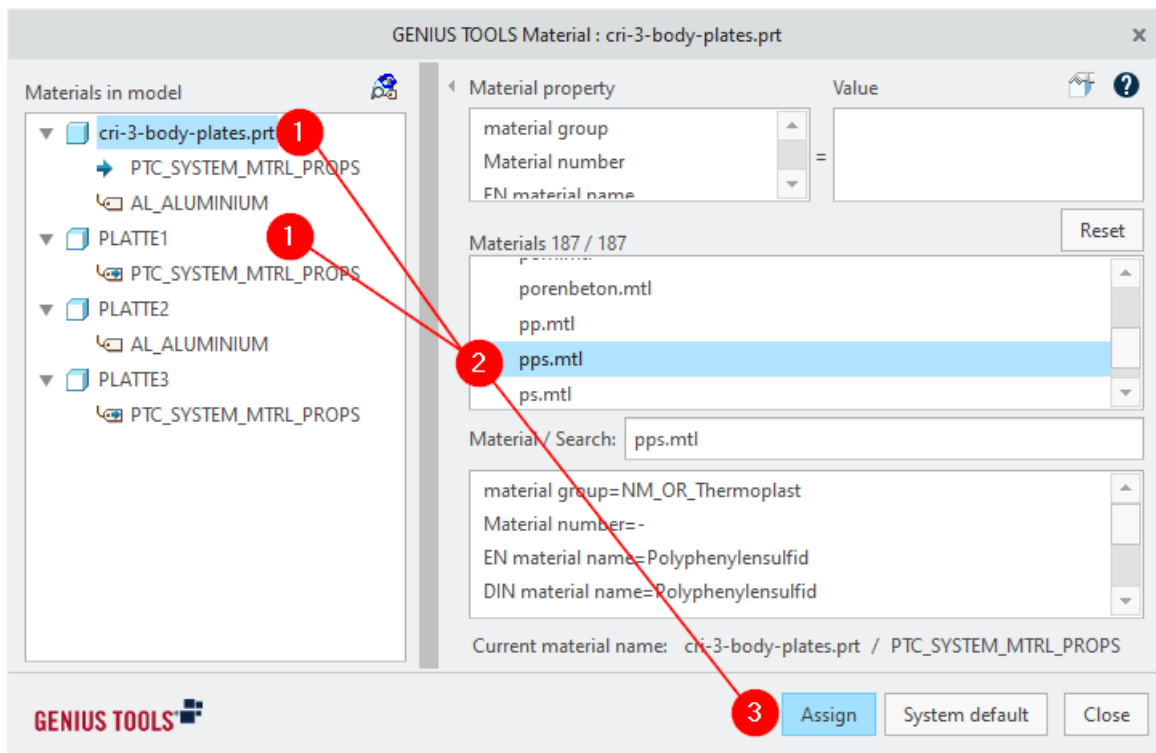
The properties of the currently selected material are displayed below the search field. Properties in bold (1) are those that were used as filters.

Displayed properties depend on the displayed material attributes. If you want to add properties to the display, go to the editor.

### 9.3.3 Assigning materials

#### Assigning a material to a part

1. In GENIUS TOOLS Material Selector select a part or a body in the left segment of the Material Selector dialog



Selecting the part "cri-3-body-plates" and the material "pps"

2. Select the required material in the [material list](#) <sup>253</sup> on the right.
3. Click *Assign*.

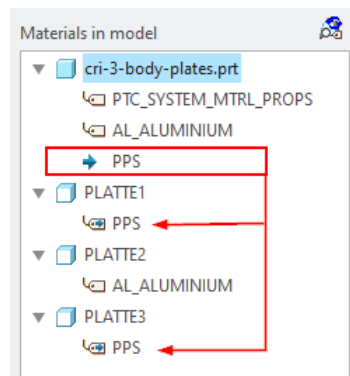
### Results: Part versus body

#### – Assign material to the entire part:

The newly assigned material PPS is set as the standard/ master material for the part (cri-3-body-plates) and gets the ➔ icon

The new standard material is inherited to all bodies where an inheritance has previously been defined, as shown by the icon. (Here: bodies "PLATTE1" and "PLATTE2")

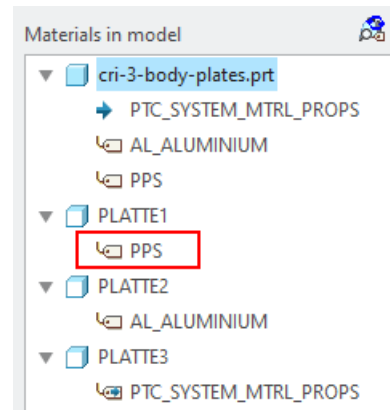
Materials that are no longer active remain in the model and are marked with the icon. (here: PTC\_SYSTEM\_MTRL\_PROPS)



Selection of a part

### – Assign material to a body:

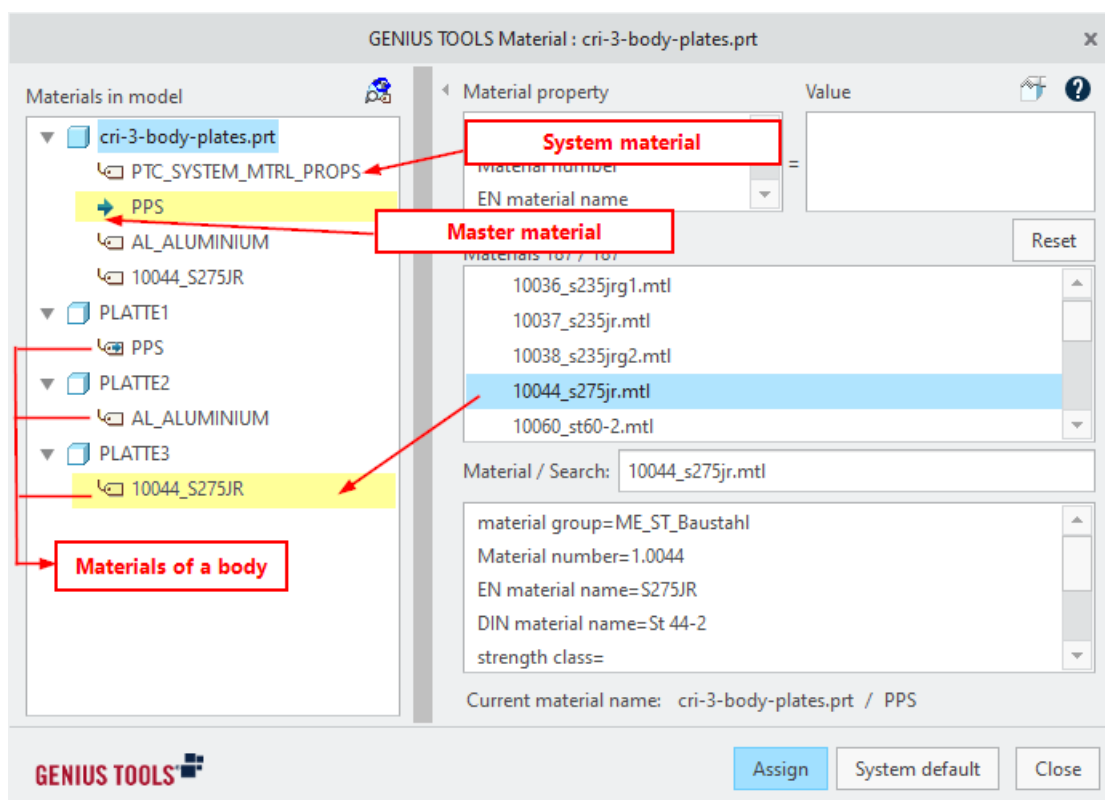
The newly assigned material PPS is assigned to the selected body ("PLATTE1") and marked with the icon.



## Assigning material to a body

As of Creo version 7 a part can consist of several bodies and, hence, of different materials. If no material is assigned to a body, the body inherits the material (master) assigned to the part.

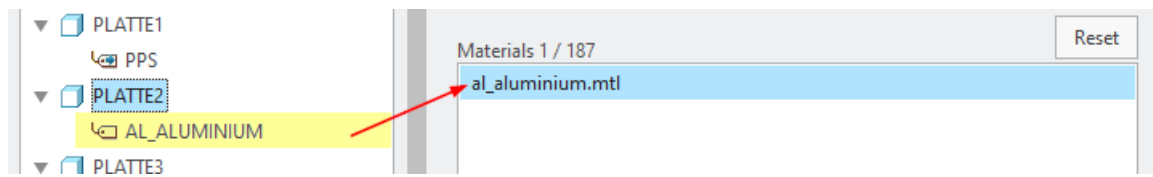
To assign material to a body, click on the body in the *Materials in model* segment before selecting a material.




## Assigning an existing material

If you want to assign a material, which already exists in the part, you can click the desired material in the area *Materials in model* on the left. This will display the material in the

material list on the right, so that you do not have to search for the material in the material list.



## Assigning material in Creo Material dialog

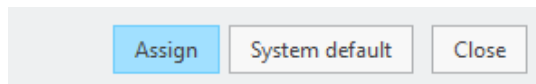
You may also assign material in Creo's Material dialog, which opens when clicking the  on the top right corner or in Creo model tree (*Materials* > right clicking on *Edit Materials*).

## System material

In Creo 7.0. and later versions there are no longer parts without assigned material. All parts receive the system material *PTC\_SYSTEM\_MTRL\_PROPS*. The properties of the system material can be edited, but the material itself cannot be deleted in a model.

A part can receive the system material by clicking the *System default* button.


## System default button



The system default is

- for parts: assigning the system material <sup>257</sup>, i.e. system material *PTC\_SYTEM\_MTRL\_PROPS* becomes master material
- for bodies: inheriting the assigned/ active material (master) from the part.

## 9.3.4 Deleting material


Deleting material from a model requires using Creo's material dialog. Click the  icon on the top right corner in the *Material Selector* dialog or go to *Creo model tree* > *Materials* > right clicking on *Edit Materials*. Select the material and rightclick *Delete*.

If you delete the active material (Standard, Master), marked with the ➔ icon, Creo will from version 7 onwards activate the system material as master material. In earlier versions a model without any assigned material runs on basic settings.


---


**Please note:** *GENIUS TOOLS Material Selector* dialog box closes when opening the Creo material dialog.

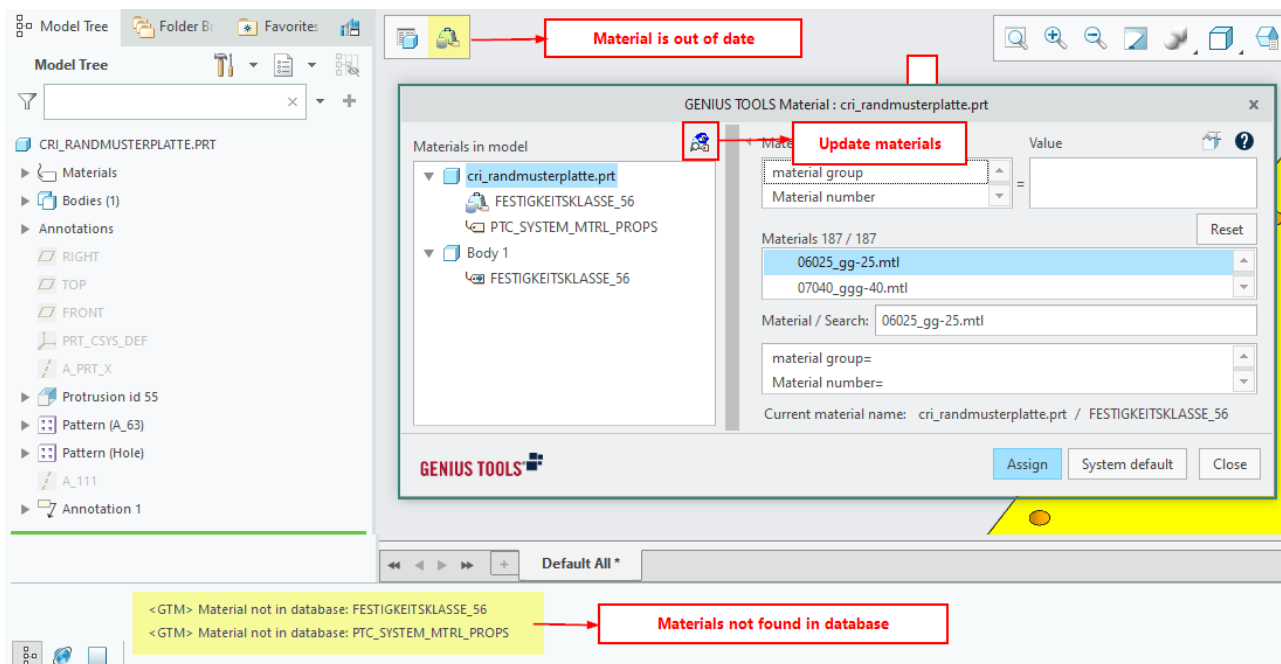
---

In all Creo versions the message "No material found"  comes up when no material is assigned to a model and the [material check](#) <sup>267</sup> is activated.

### 9.3.5 Update materials

If a model contains obsolete materials, the *Update-materials* button  will appear in the Materials in model area. This function searches the material database for MTL files of the same name with a newer revision.

1. Click the button to automatically assign these material files.
2. Check if the update was successful: if the assigned material was not found in the database, this will be visible in the main Creo window by the  icon as well as in the Creo message bar. (See yellow fields in the picture.)



*Materials cannot be updated if they are not in the database.*

### Disable "Update materials" function

If you want to exclude certain materials from the update function, list the material names without file extension in the configuration option `gtm_exclude_material_from_update_all`. This can be important for materials with variable density or for free materials.



### 9.3.6 Checking materials in a model

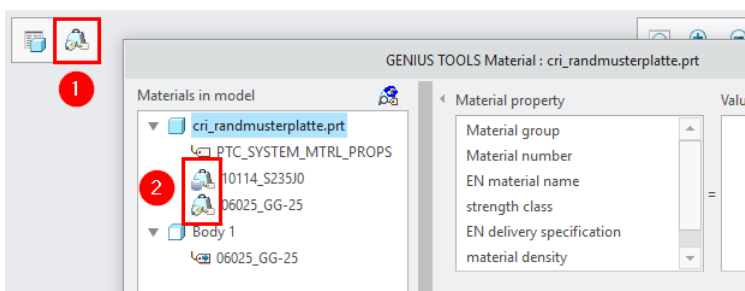
GENIUS TOOLS provides for the automatic checking of materials in a model. It can test whether the material is up-to-date, whether it corresponds with the information in the database and whether the model has a material at all.

Read the chapter [Check material version](#) <sup>267</sup> on how to configure this function.

#### Results of a material check




If material check is activated and the checked material versions diverge, an icon will be displayed in the Creo Parametric main window on the left (1). Also, the icon will be displayed next to the material in the left segment in GENIUS TOOLS Material Selector dialog (2).

**Warning:** If Creo configuration option `web_browser_in_separate_window=yes` is set, icons cannot be displayed in the main window until Creo version 6. As of Creo version 7 icons can be displayed in a separate main window.



All materials in a model are checked. If a model contains several materials, the highest of the following results of the material check is displayed. (This behavior can be turned off with the configuration option below.)

	Icon	Message	Meaning
1	No icon	–	No error
2		Material is dated	The revision parameter in the model is not the same as in the database. It is not detected that the revision in the model is older, only that it differs.
3		Several materials found with the same name	Several materials found in the database, e.g. in subdirectories.
4		Material cannot be found in database	

	Icon	Message	Meaning
5		Material has no revision parameter	
6		Part has no material	This notification appears up to Creo version 6.
7		Material is Creo system material	As of Creo version 7 all parts need a material. This message comes up if no material has actively been assigned by any user and the <a href="#">system material</a> <sup>257</sup> is set by Creo by default.

## Option: Check only current material

If you want to receive a material check message only for the current/active material in a model, set the configuration option

`gtu_ui_change_check_material_check_only_current_material` to 1. (Go to the module [GENIUS TOOLS Configuration Utility](#)<sup>518</sup> and then, in start mode, click on *GENIUS TOOLS Reread Configuration*.)

---

**Please note:** This configuration does not change the display of icons in the Material Selector dialog. When opening Material Selector all materials in a model are checked.

---

## 9.4 Configuration

In this section you find information on configuring GENIUS TOOLS Material with the administrative component GENIUS TOOLS Material Selector Editor, on configuring the automatic material check and on updating material files.

### 9.4.1 Material Selector Editor

With GENIUS TOOLS Material Selector Editor, you can manage the number and the display of materials and material attributes in the dialog box of GENIUS TOOLS Material Selector.

---

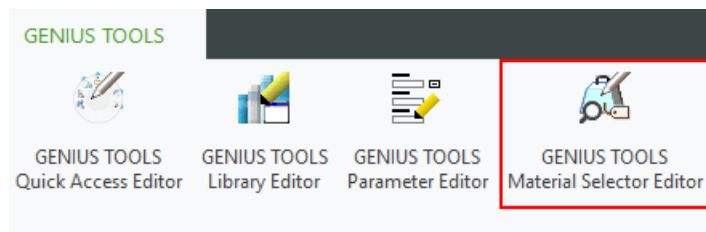
**Please note:** GENIUS TOOLS Material Selector Editor does not edit material files.

---

### 9.4.1.1 Starting the program

GENIUS TOOLS Material Selector Editor can be started in the following ways:

- in the GENIUS TOOLS tab in the ribbon menu in Creo standby mode, i.e. without having opened any file



*GENIUS TOOLS ribbon in start mode*

- in the GENIUS TOOLS tab in the ribbon menu in part mode, i. e. in an opened PRT-file, in the segment *Editors*
- with GENIUS TOOLS Quick Access (key [<]).

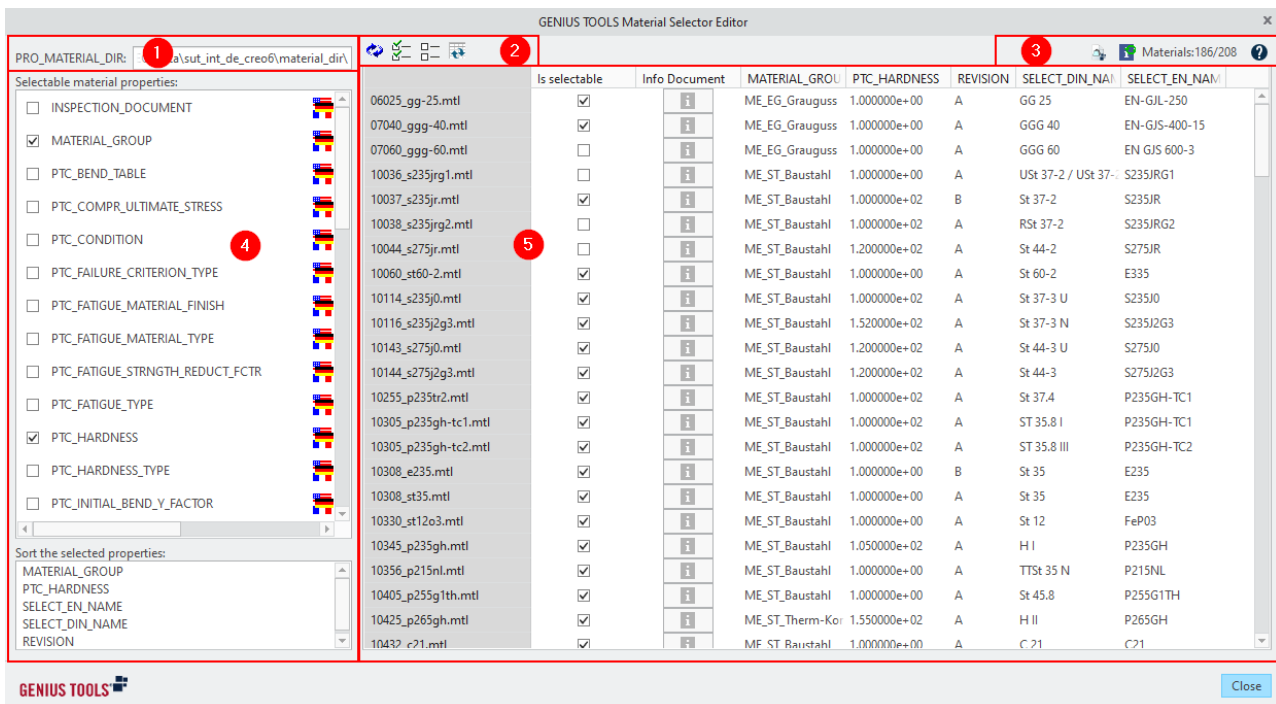


*GENIUS TOOLS ribbon in part mode*

*Start via Quick Access*

### 9.4.1.2 User interface

The user interface of GENIUS TOOLS Material Selector Editor consists of the following elements:



*User interface of GENIUS TOOL MATERIAL EDITOR*

1. Material directory (`pro_material_dir`)
2. Buttons for reloading material files, de-/selecting materials and updating database
3. Additional functions: [Material Browser](#)<sup>[268]</sup>, [Info documents](#)<sup>[265]</sup>, [Number of material files](#)<sup>[263]</sup>, Program Help
4. Selectable properties and display order
5. List of all materials (MTL-files) from the material directory, including sub-directories

## Warning message when opening the editor

If the number of material files in the material directory is less than in the material database, an error message is prompted. Update the material database in GENIUS TOOLS

Material Selector Editor by clicking on *Check database attributes/ values* . (See also [Updating complete database: Integritycheck](#)<sup>[264]</sup>)


### 9.4.1.3 Material directory


GENIUS TOOLS Material Selector Editor displays all material files available from the material directory, including sub-directories, after starting. The current directory is displayed on the left of the dialog box (1).

You can edit the path of the material directory by setting the `pro_material_dir` configuration option.

All files in the material directory are displayed in GENIUS TOOLS Material Selector Editor. (See next chapter.)



### 9.4.1.4 Defining selectable materials

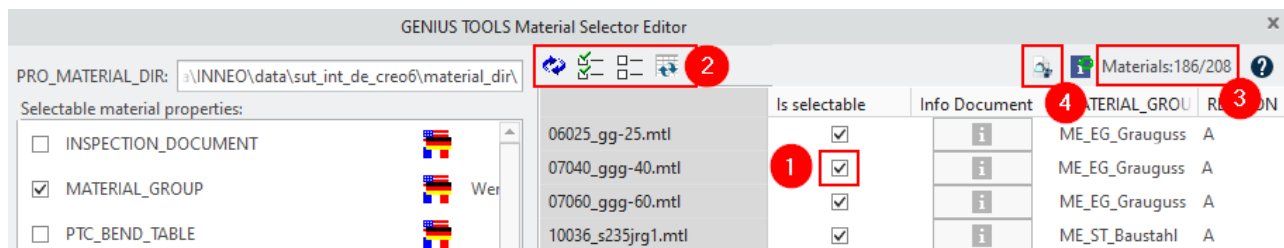
In GENIUS TOOLS Material Selector Editor you define the list of materials, which is available to users as well as the properties displayed. These specifications are written into the material database and update it correspondingly. To update the complete database – which checks all content of the database against the content of the selected materials in the editor – an integrity check is needed, which is generated by the command  *Update database*.

**Please note:** With the exception of the command  *Reload material files into Material Selector Editor* all actions in the editor change the material database.

### Selecting material from material list

The segment on the right displays all material files of the material directory (`pro_material_dir`) including sub-directories. Activating the check box (1) next to a material file (column *Is selectable*) copies all selected material properties of the file into the material database. The material is then available to the user in GENIUS TOOLS Material Selector Editor.

By clicking the buttons (2)  *Select all materials* or  *Select no material* you can quickly check and uncheck all boxes.




*Define material selection in GENIUS TOOLS Material Selector Editor*

Materials are displayed with the properties checked on the left segment *Selectable material properties*.


### Number of material files displayed (3)

The top-right corner (3) displays the total number of materials in the database and the total number of materials in the material directory. If the first number is higher than the second, it will mean that the database is not up-to-date.


## Updating database with integrity check

By clicking on the button  (segment 2) the database is updated which includes an integrity check. This process

- deletes non-existing MTL files (files that are in the database but not in the material directory),
- copies changes in MTL files into the database (if these are changes in the selected material properties).

If you add material files, reload the editor with  (see next).

## Updating material files vs updating database

If you edit one or more MTL files and want to make these changes available to the user, click the icon  (segment 2). This does not update the database, but rereads all material files from the material directory into the Editor.



Reload material files in  
Material Selector Editor


- uploads changes in MTL files and new MTL files into Material Selector Editor
- corresponds to a restart of Material Selector Editor (Opening afresh the dialog box)
- does not load content from MTL files into the material database



Update database (integrity –  
check)

- Copies afresh all MTL files and properties, as selected in the editor, into the material database and checks all entries with an integrity check

## Edit material files

With the  button (4) you can edit the material files directly in the material directory if you have installed the separate freeware GENIUS TOOS Material Browser in version 1.0.4.0 or newer. For older versions, Material Browser will open, but the material directory must be entered manually.

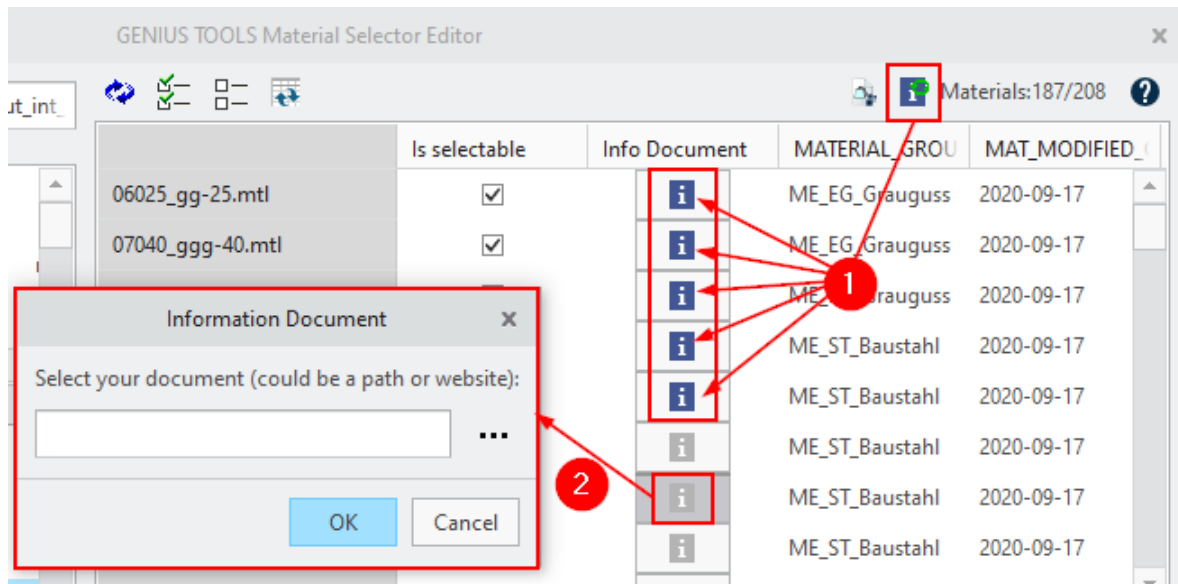
The button is displayed if GENIUS TOOLS Material Browser is installed and the path to the executable file *GT\_Material\_Browser.exe* is set correctly in the configuration option `gtm_editor_material_browser_path`.

If you work with the PDM system Windchill, consult additionally the chapter [Edit material files in Windchill](#) <sup>270</sup>.


## Adding info documents

You can add documents to individual materials. These info documents can be retrieved in the GENIUS TOOLS Material Selector dialog by the user.

You can upload all available documents automatically (1) or upload a document for a single material (2).



*Providing documents for materials*

(1) Use the  button to activate the automatic upload of all documents whose name corresponds to the name of any material file. This function searches for documents of all file types in a specific folder. The path to this folder is set by the configuration option `gtm_infoDoc_folder`. (Default: `%gt_resource%\material\info`).

(2) To upload info documents individually, click the info icon next to the material and enter a file or web address in the following dialog. To be able to open websites and network documents, you have to specify the appropriate protocol (`http://`, `https://`, `ftp://` etc.).

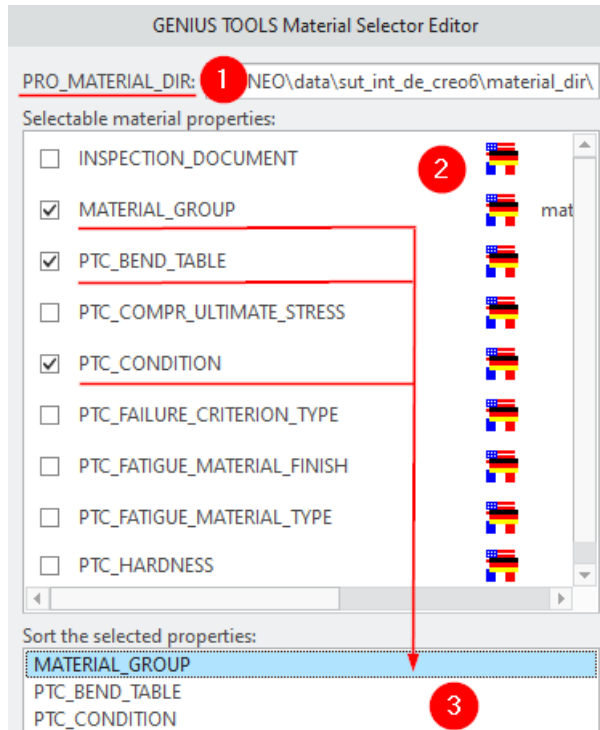
### 9.4.1.5 Display settings of Material Selector dialog

In GENIUS TOOLS Material Selector Editor you can define which material properties are displayed to the user in GENIUS TOOLS Material Selector and you can translate material properties.

## Specify material attributes and arrange their display order

The material attributes which should be displayed to the user are listed in the segment *Selectable material properties* (2). Activate the check boxes next to the required material properties.

Material properties are read from the parameters in an MTL-file and can be Creo parameters (e.g. PTC\_BEND\_TABLE) as well as company-specific parameters (e.g. SELECT\_EN\_NAME).




*Selection of properties MATERIAL\_GROUP, PTC\_BEND\_TABLE und PTC\_CONDITION*

**Please note:** The material database is rewritten, as soon as you activate/deactivate a material property. With numerous selected materials, this action may take some time.

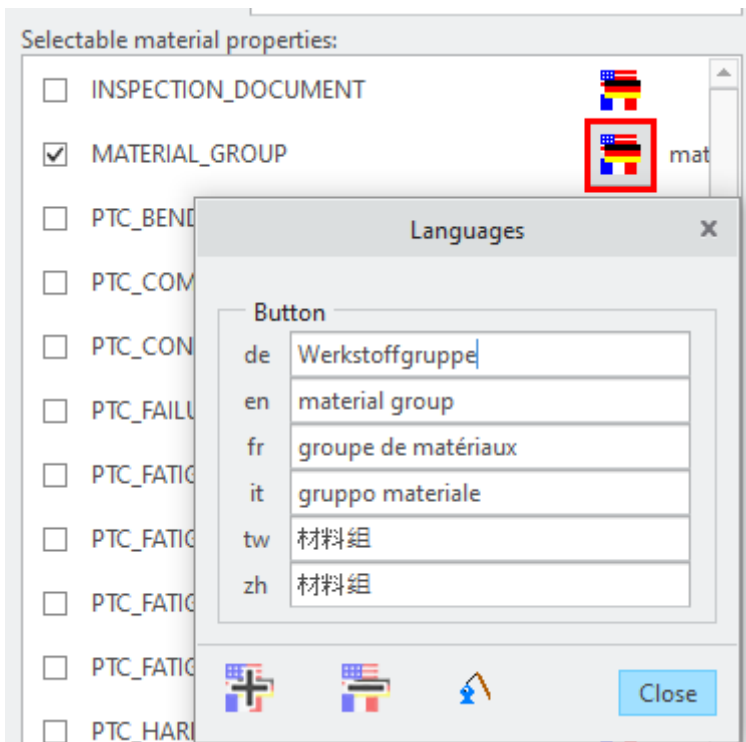
The display order of the selected attributes is displayed below (3), i.e. the order in which the properties appear in the filter function of the GENIUS TOOLS Material Selector dialog. Drag and drop the properties to the required position.

## Translating material properties

Material properties can be localized, i. e. displayed in a specific language. Click the flag icon behind the property terms to open the localization dialog.

You can add or delete languages by clicking on the + or - icon in the localization dialog. With the button  you can choose standard text. (See also [Set standard text](#) <sup>455</sup>.)





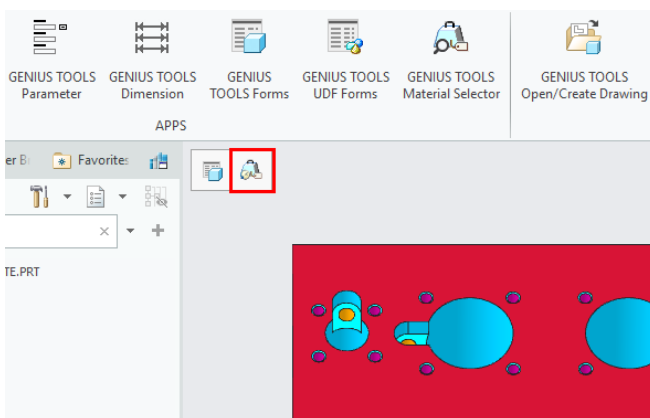
*Localization dialog*

Properties that are not translated receive the term saved in the database.

The set language (via configuration option `gtm_db_lang`<sup>[260]</sup>) determines which localization is used in GENIUS TOOLS Material Selector.

## 9.4.2 Check material version

GENIUS TOOLS Material allows for automatically checking materials in models. The result of this check is displayed as an icon on the top left corner in the Creo Parametric main window as well as next to assigned materials in the Material Selector dialog. You find a list of all possible results in the chapter [Checking materials in models](#).



*Notification icon in Creo Parametric*

---

**Please note:** Materials in a model are not replaced by this function.

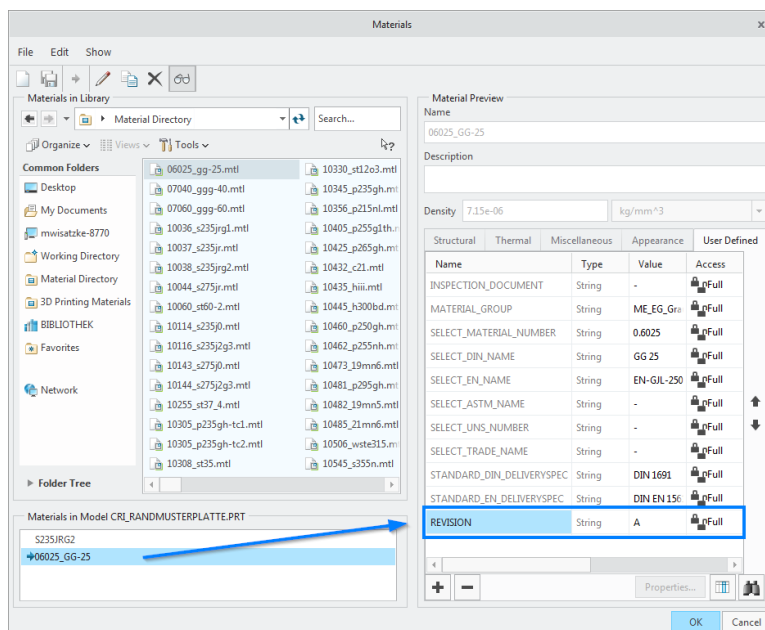
---

The function material check requires a material parameter for storing the revision information of the material. When opening a part, this parameter is read from the material in the model (i.e. from the PRT file) and compared with the parameter in the material saved in the material database.


## Activating material check

Proceed as follows to use material checking:


1. Determine a material parameter in which to store the material revision.
2. Maintain the parameter in your materials, either in the MTL files in the material directory or in the Creo Materials dialog. Make sure the parameter is of type String.



*Maintaining the material parameter using Creo's material editor*

3. Set the configuration option `gtu_ui_change_check_material_version` to 1. (You can use [GENIUS TOOLS Configuration Utility](#) .)
4. Specify the material parameter in the configuration option `gtu_ui_change_check_material_version_parameter`.

## Option: Disable display of notification “Material is Creo system material”

You can turn off the display of the icon  when it notifies you that a part only has system material by setting the configuration option `gtu_ui_change_check_material_system_material_is_wrong` to 1.

## Option: Check only current material

If you want to receive a material check message in the main Creo window only for the current/active material in a part (in Creo 7.0: "master material"), set the configuration option `gtu_ui_change_check_material_check_only_current_material` to 1.

**Please note:** Do not activate this configuration if a message for dated material in a body should be displayed in the main Creo window.

This option does not affect the behavior of the material check function in the Material Selector dialog, .i.e. when opening GENIUS TOOLS Material Selector all materials in a model are checked and message icons displayed next to a material.

## 9.4.3 Edit material files


Material files (MTL files) can be located in the material directory locally or on a server or in Windchill.

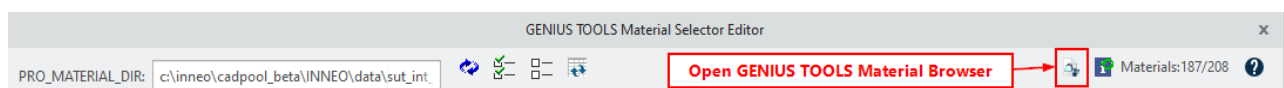
Without Windchill you can edit material files in two ways:

- Write new or make changes to existing material properties (parameters) manually into an MTL file.
- Edit larger quantities of MTL files with the separate freeware GENIUS TOOLS Material Browser.

Information on editing material files in Windchill are found in the next chapter.

### 9.4.3.1 Edit material files with GENIUS TOOLS Material Browser

You can edit material files (MTL files) directly in the Material Selector Editor. The  button opens the separate freeware GENIUS TOOLS Material Browser and displays all files in the material directory. This function is available with Creo version 7.0..

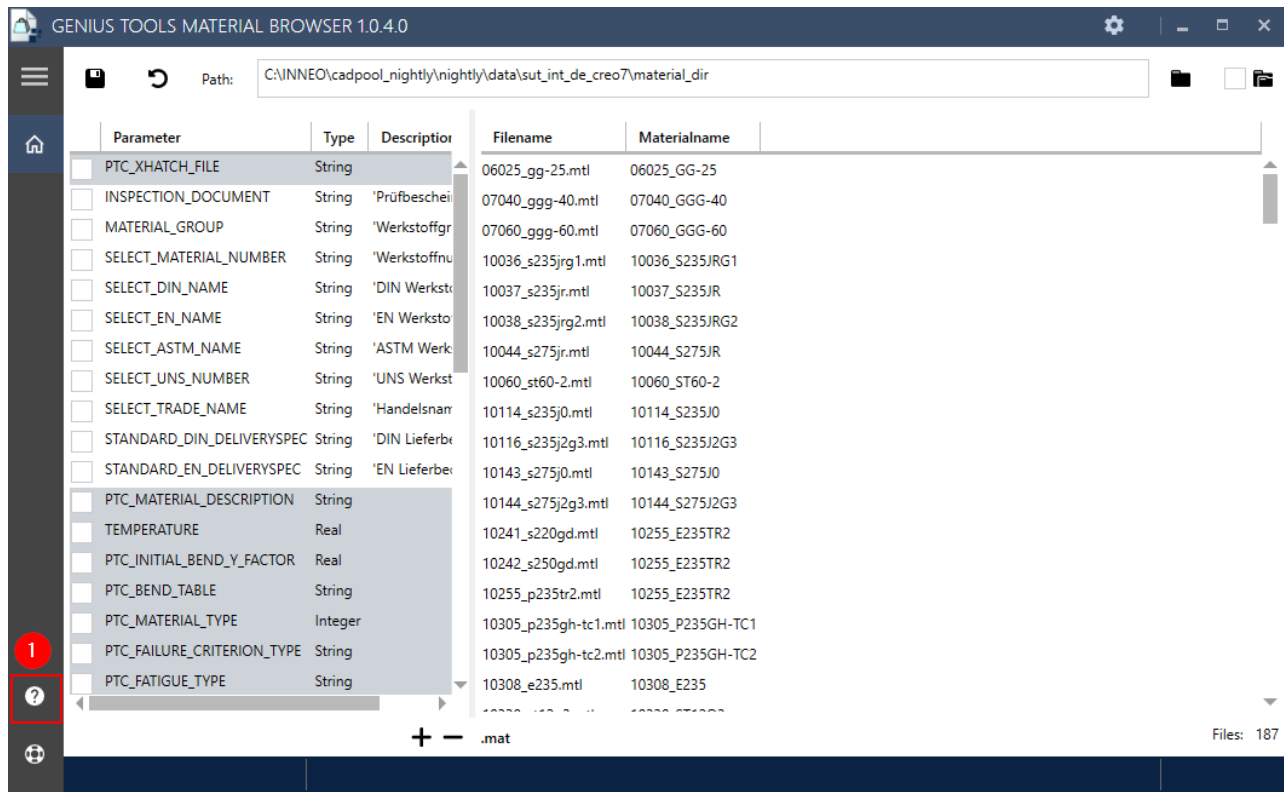


The button is displayed if GENIUS TOOLS Material Browser is installed and the path to the executable file `GT_Material_Browser.exe` is set correctly in the configuration option `gtm_editor_material_browser_path`.

GENIUS TOOLS Material Browser version 1.0.4.0 and newer opens the material directory with which you work in the current session. For older versions, the material directory must be entered manually.

Information about the Material Browser can be found in the program in the help icon (1). The application can be downloaded free of charge from the download area of the Inneo

website. (<https://www.inneo.de/de/services/technischer-support/genius-tools-downloads.html>)

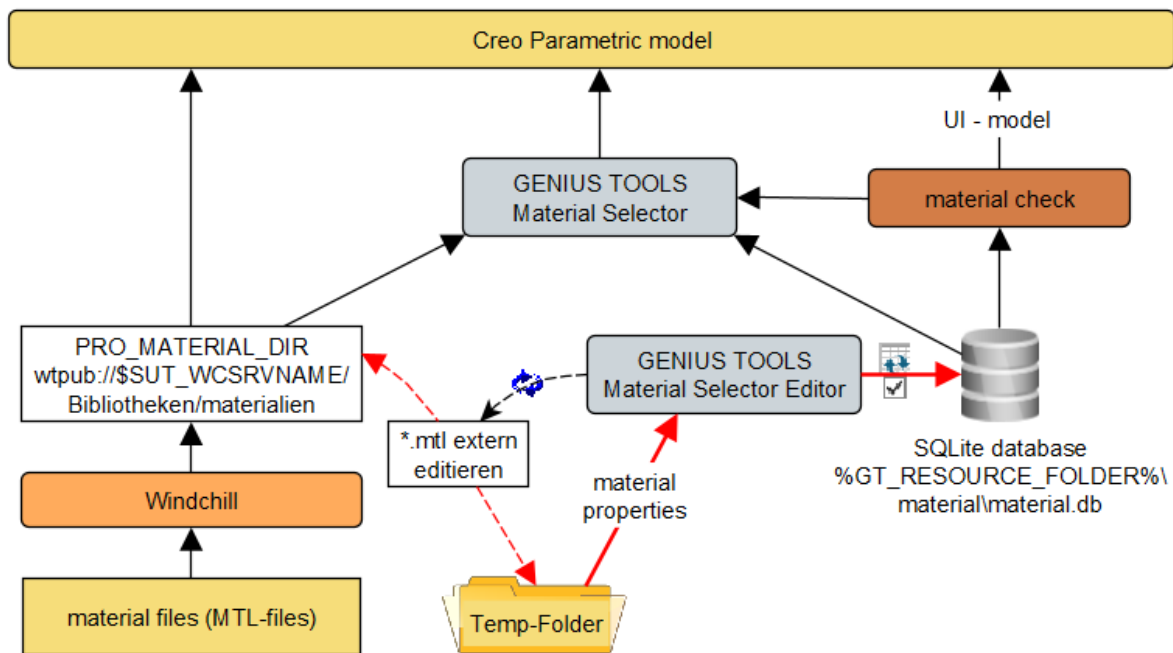


### 9.4.3.2 Edit material files in Windchill

If you use a material directory which is located in Windchill you may edit material files the following way. (This function is available with Creo version 7.0..)

#### Prerequisites:

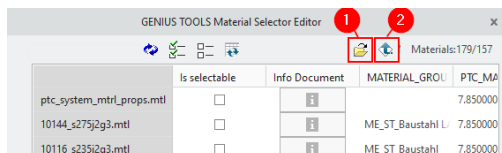
- an active Windchill server
- Windchill is connected
- the path to the material directory specified by the configuration option `pro_material_dir` is set to a windchill directory, e. g.  
`wtpub://$SUT_WCSRVNAME/Bibliotheken/materialien`



### Procedure:

**Warning:** Keep GENIUS TOOLS Material Selector Editor open during the whole process.

1. Open GENIUS TOOLS Material Editor. This will load all MTL-Files of the material directory in a temporary directory Temp folder. The material directory is transferred in its existing structure, i. e. including all subdirectories.
2. Open Temp Folder by clicking *Open temporary folder* (1)



3. In Temp folder edit the MTL files (manually or with GENIUS TOOLS Material Browser).
4. Return to the open Material Editor and upload the edited MTL files into the workspace by clicking on *Upload edited files* (2)
5. Check in the edited MTL files into the workspace.
6. Upload the edited MTL files in GENIUS TOOLS Material Selector Editor by clicking *Reload material files*.
7. Update material database by clicking on *Update database (Integrity check)* 264.

## 10 Multibody to Assembly

GENIUS TOOLS Multibody To Assembly allows you to transfer parts that have been created with bodies to an assembly structure. Every thus created part includes an external copy geometry feature that references exactly one body.

**Please note:** The function GENIUS TOOLS Multibody To Assembly is only available with subscription licenses for GENIUS TOOLS for Creo. The Creo Advanced Assembly Extension (AAX) is also required.


There are two modes existing:

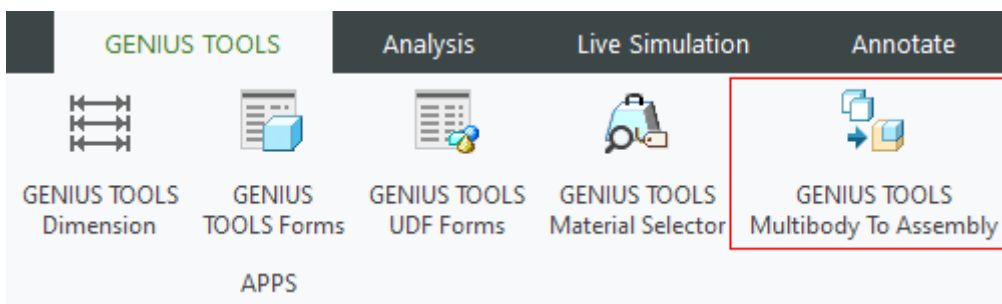
- initial creation: New export of bodies to an assembly that has not yet been created (empty user interface)
- update mode: Exported assemblies are expanded to include new parts

**Please note:** Components that have already been exported cannot be removed or edited with GENIUS TOOLS Multibody To Assembly.

### 10.1 Usage

#### Starting the program: in Creo part mode or assembly mode

GENIUS TOOLS Multibody To Assembly  can be started in the GENIUS TOOLS ribbon menu.




#### Configuration of the start state

With the configuration option `gtmba_select_last_export_at_start` the User interface can be configured.

0= GENIUS TOOLS Multibody To Assembly starts with an empty User interface (initial creation)

1(standard)= GENIUS TOOLS Multibody To Assembly starts with the last exported assembly (update mode)

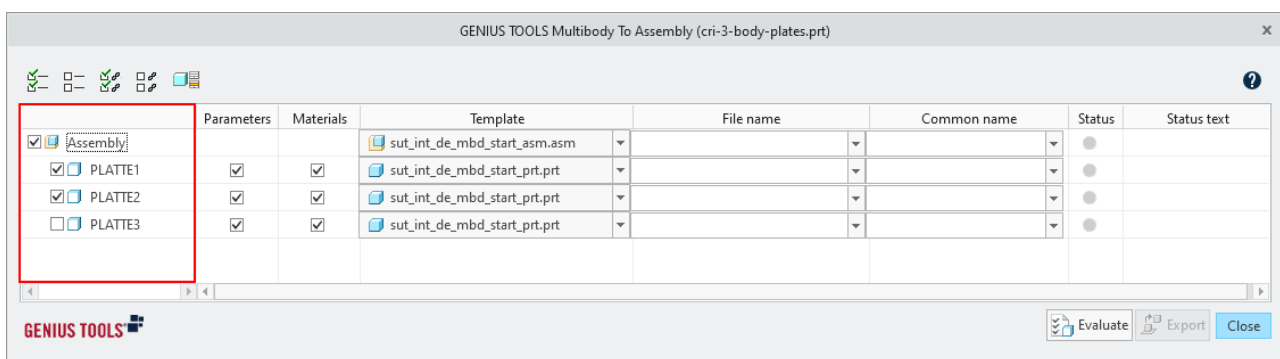
## Display configuration


Use the configuration option `gt_start_multibody_to_assembly` to hide the button . (standard is 1 = On)

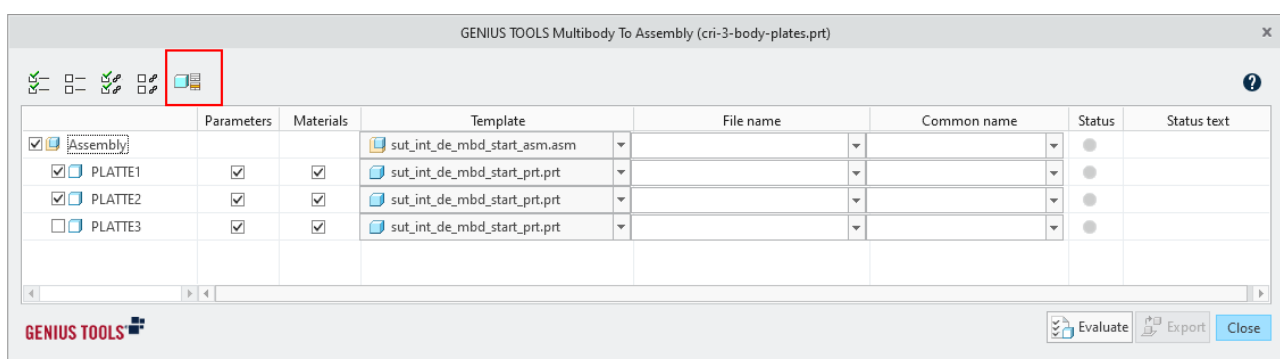
## Typical process for initial creation / export

To create a new assembly, open a part with several bodies and start GENIUS TOOLS Multibody To Assembly via the ribbon menu in the GENIUS TOOLS tab.

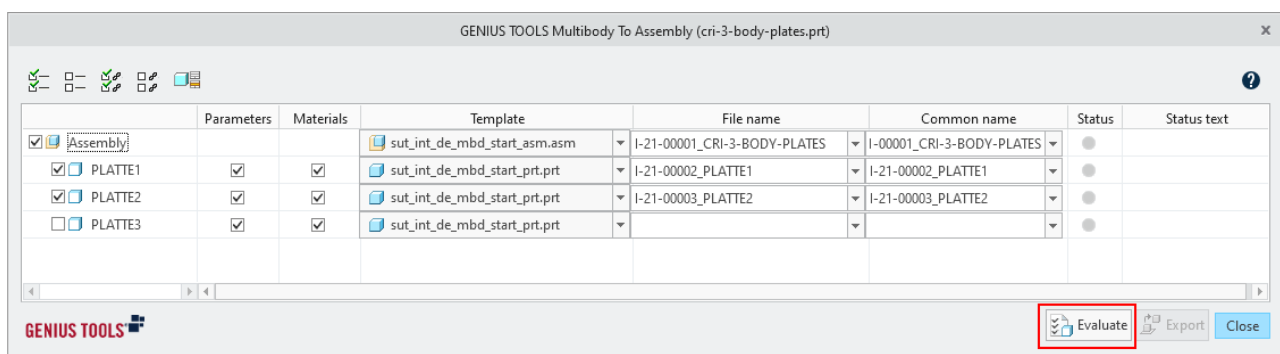
Select the bodies to be exported.



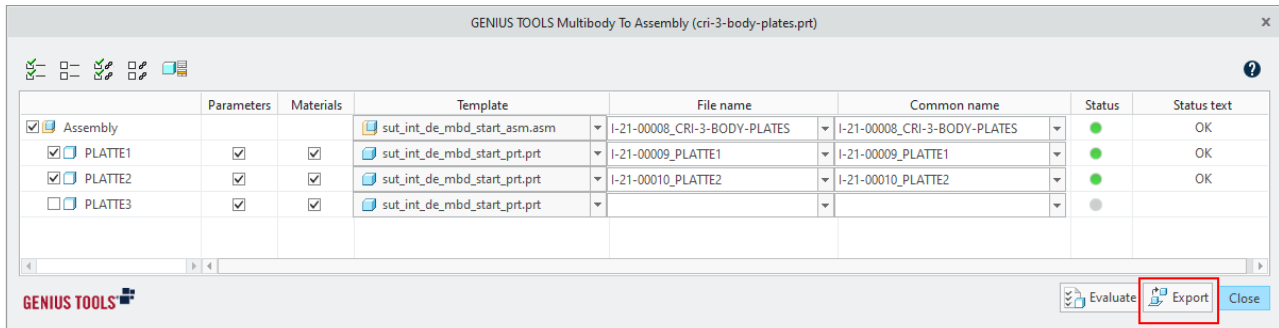
If you press the *Generate export name* button  the names are generated in the *File name* and *Common name* column.



Then click the *Evaluate* button below.



The colored status message and the associated status text appear. If the status is *green* = OK, the new assembly can be created using the *Export* button. The dialog closes automatically.

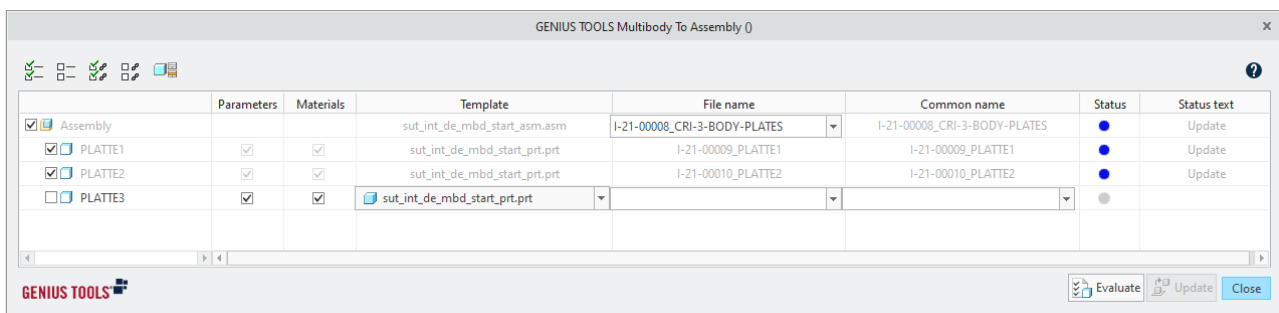


## Typical sequence of the update process

In this mode, assemblies exported with GENIUS TOOLS Multibody To Assembly can be expanded with new parts.

Call GENIUS TOOLS Multibody To Assembly again from the ribbon menu after you have created a new assembly. GENIUS TOOLS Multibody To Assembly now starts in update mode.

You can now make further changes / adjustments by selecting the desired parts. The update mode can be called up from the part created or from the assembly.

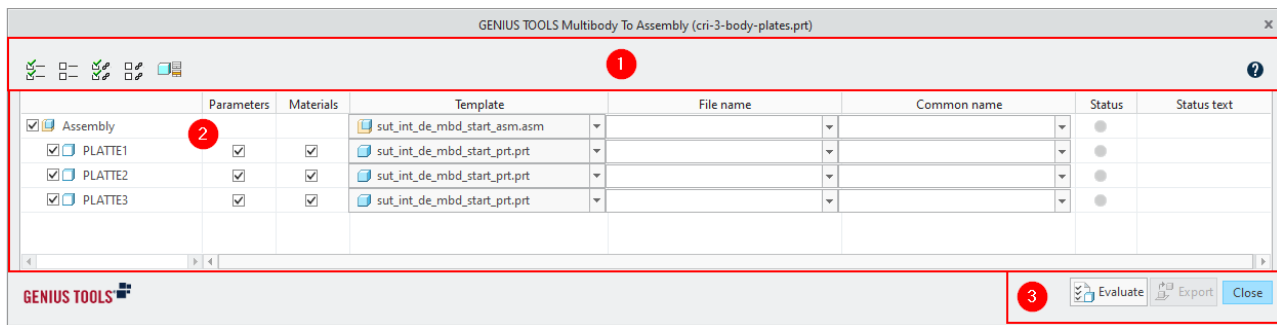


If you would like to exit the update mode, delete the entry in the *File name* field, confirm with enter or click in the user interface. The dialog is closed.

### 10.1.1 User interface

The GENIUS TOOLS Multibody To Assembly user interface consists of the following elements:





1. [Command bar](#)<sup>275</sup> with Help button
2. [Body export settings](#)<sup>276</sup>
3. Buttons for [Evaluate](#), [Export](#)<sup>277</sup> and Close



## 10.1.2 Command bar

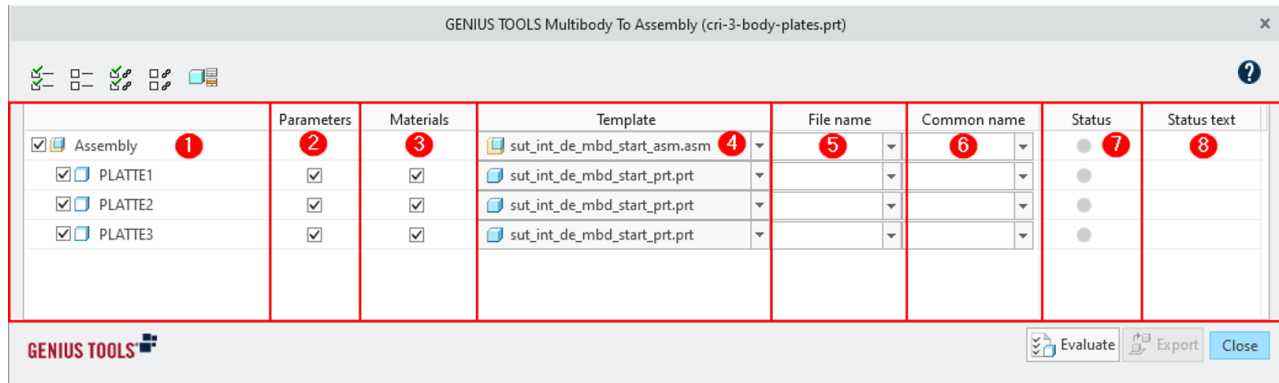
The GENIUS TOOLS Multibody To Assembly command bar consists of the following elements:

Symbol	Name	Description
	Check all elements	Selects all bodies of the assembly group.
	Uncheck all elements	Deselects all bodies of the assembly group.
	Check all referencing bodies	Selects the referencing bodies.
	Uncheck all referencing bodies	Deselects the referencing bodies.
	Generate names for elements without a name	Generates the export name for fields, where no export name was set.

## 10.1.3 Body export settings

### 1. Selecting the bodies

Select with the checkboxes which bodies shall be exported. The assembly group cannot be deselected. With the help of the button  you can select all bodies. With the button  you deselect all bodies.



### 2. Parameters

With these checkboxes the parameter export of the body is activated / deactivated. The body parameters are exported to model parameters.


### 3. Materials

With these checkboxes the material export of the bodies is activated / deactivated. The body material becomes the model material.

### 4. Template

Choose the templates that should be used for the creation of the assembly and parts. By default, the setting of the Config.pro options template\_solidpart and template\_designasm are used. Specific start templates can be defined with the options gtmmba\_start\_model\_dir, gtmmba\_template\_solidpart and gtmmba\_template\_designasm.

### 5. File name


The file name can be assigned manually. If using the button  *Generate names*, the names are created.   
 @number@: replaced by GENIUS TOOLS Name Generator

@oldname@: by the body, respectively the part name

A specific name generator can be defined with gtmmba\_gtnng\_filter.

Example: gtmmba\_gtnng\_filter=body\_file\_name

## 6. Common Name

The file name can be assigned manually. If using the button  *Generate names*, the names are created under point 5.  
@filename@: file name created under point 5.

But also @number@ and @oldname@ are possible.

Example: gtmba\_gtng\_common\_name\_rule=@number@@oldname@

## 7. Status


Colored display of the bodies status:

-  = Undefined
-  = Update
-  = OK
-  = Warning
-  = Error

## 8. Status text

The status text gives the colored status in text form:

-  = Undefined
-  = Update
-  = OK
-  = Warning

- File (\*.prt) already exists
  -  = Error
- Circular reference
- Empty name
- Duplicated name
- Existing File Suffix(\*. Asm)

## 10.1.4 Evaluate, Export and Update

### 1. Evaluate

Before the export it has to be evaluated. Click on the button Evaluate

The evaluation checks:

- whether the File name and / or Common name is filled and already used
  - assembly: cannot be created
  - part: will be inserted instead of creating a new part
- whether the template can be opened

## 2. Export / Update

The assembly will be opened after the export and the Multibody To Assembly dialog is closed.

---

**Please note:** After executing Export / Update, the export settings are written into the multibody part and the created assembly.

---

### 10.1.5 Use Case

This section contains use cases on using GENIUS TOOLS Multibody To Assembly.

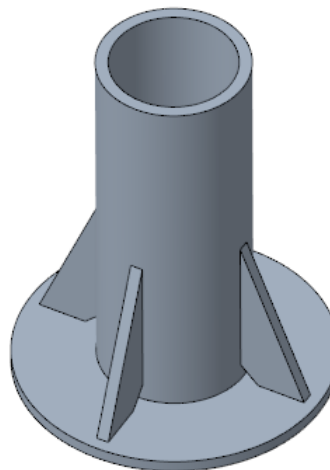
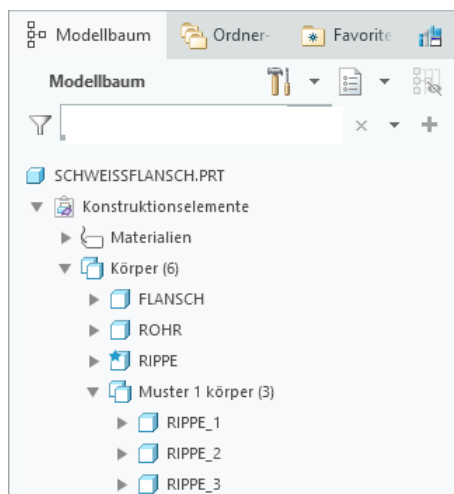
#### 10.1.5.1 Export of referenced bodies

##### Aim

A multibody model with referenced (identical) bodies is to be exported. Identical bodies can arise when a body is patterned,

copied or mirrored and no further changes have been made to the variants. Identical bodies are to be represented by the same part in the target assembly. GENIUS TOOLS Multibody To

Assembly can only recognize referenced bodies. Only the user can decide whether further changes have been made to the referenced bodies.

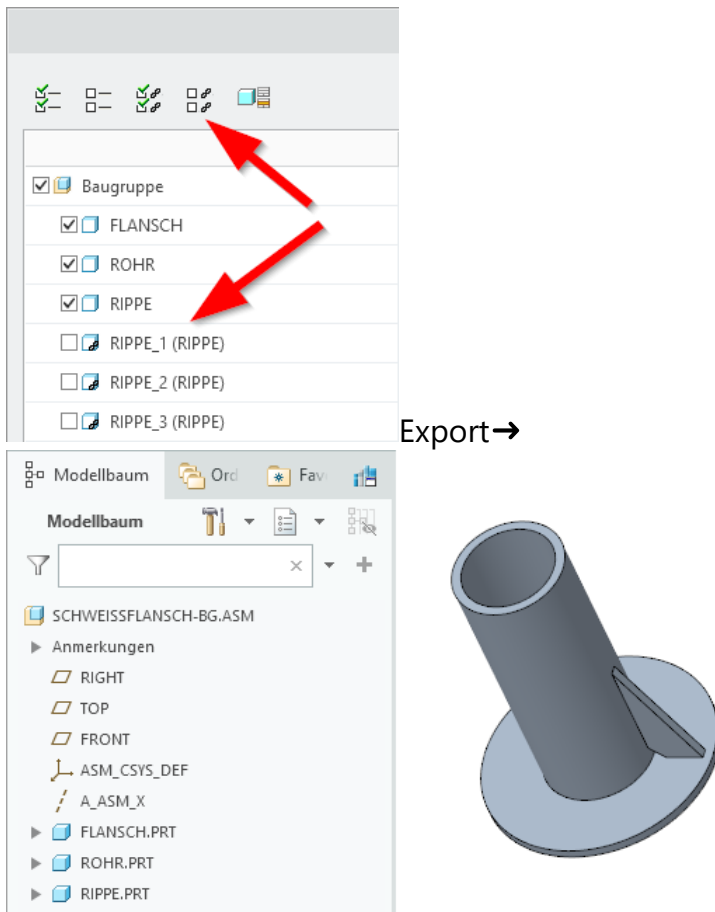


In a "real" assembly, the rib only exists once and then it is patterned.

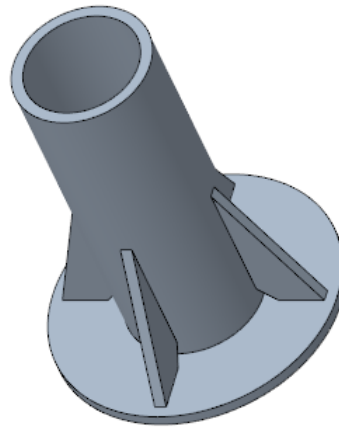
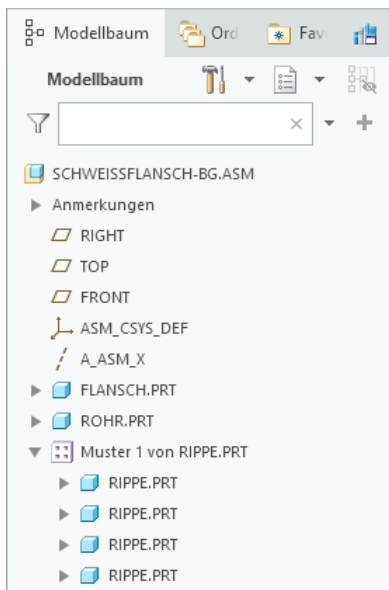
## Solution

### Initial assembly generation - all ribs are identical

Only the original bodies of the identical bodies are exported. Referenced bodies can be recognized in GENIUS TOOLS Multibody To Assembly and selected or deselected together.

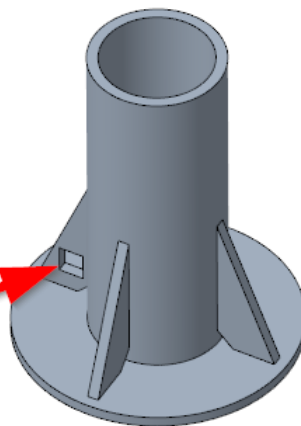
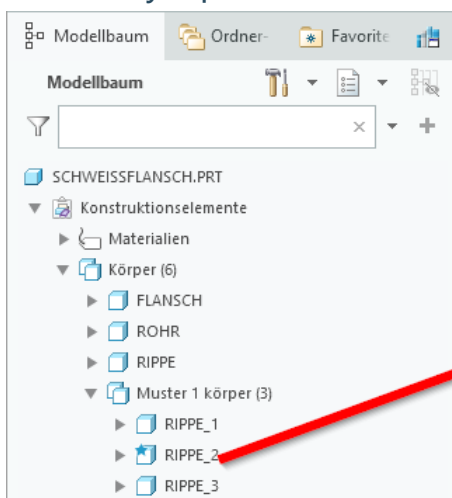


The original part is to be duplicated in the assembly according to the body definitions.



### 10.1.5.2 Assembly Update

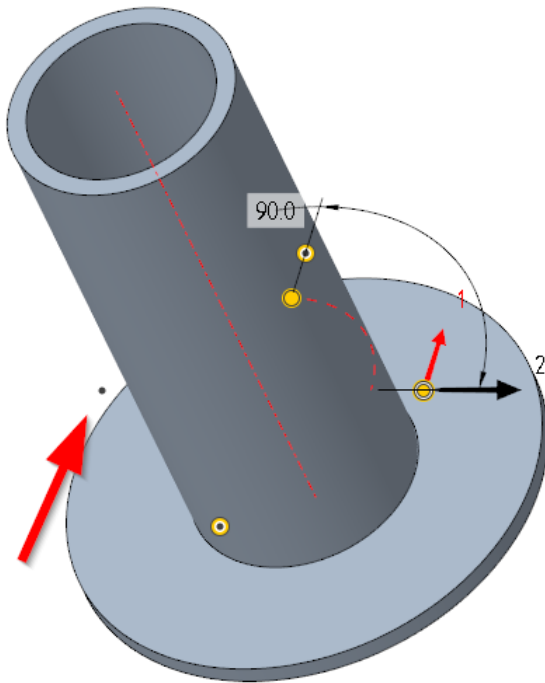
Assembly Update - One rib is no longer identical (breakthrough)



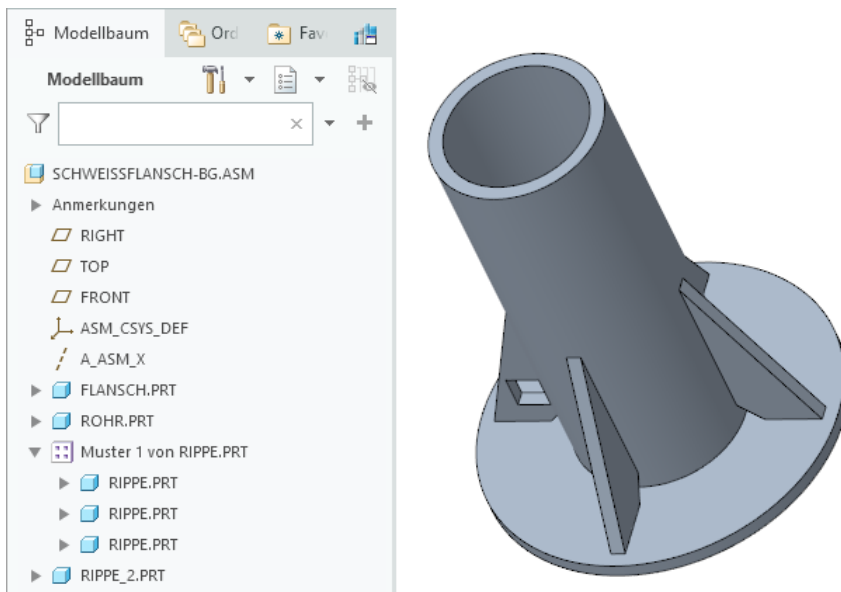
GENIUS TOOLS Multibody To Assembly starts by default in the event of an update, if an assembly has already been exported.

GENIUS TOOLS Multibody To Assembly (schweissflansch.prt)							
	Parameter	Material	Template	Dateiname	Üblicher Name	Status	Status text
<input checked="" type="checkbox"/> Baugruppe			sut_int_de_mbd_start_asm.asm	SCHWEISSFLANSCH-BG	SCHWEISSFLANSCH	●	Update
<input checked="" type="checkbox"/> FLANSCH	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	sut_int_de_mbd_start_prt.prt	FLANSCH	FLANSCH	●	Update
<input checked="" type="checkbox"/> ROHR	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	sut_int_de_mbd_start_prt.prt	ROHR	ROHR	●	Update
<input checked="" type="checkbox"/> RIPPE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	sut_int_de_mbd_start_prt.prt	RIPPE	RIPPE	●	Update
<input type="checkbox"/> RIPPE_1 (RIPPE)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	sut_int_de_mbd_start_prt.prt			●	
<input checked="" type="checkbox"/> RIPPE_2 (RIPPE)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	sut_int_de_mbd_start_prt.prt	RIPPE_2	RIPPE_2	●	OK
<input type="checkbox"/> RIPPE_3 (RIPPE)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	sut_int_de_mbd_start_prt.prt			●	

There is now a collision of the sample variant with the new part in the assembly. The colliding variant can simply be hidden by redefining the pattern.

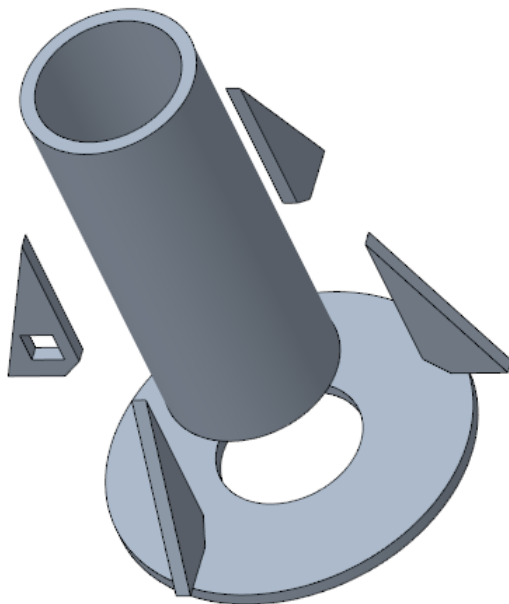


Result:



### Advantages of the assembly

The assembly can now be used like any "classically generated" assembly. This means, for example, parts lists can be derived or exploded views can be generated.





# 11 Name Generator

Creo Parametric can ensure consecutive naming of individual objects only in rudimentary form. Especially when a company does not use a product data management solution, achieving a consistent and logic numbering is complicated.


An integral component of GENIUS TOOLS for Creo is GENIUS TOOLS Name Generator. GENIUS TOOLS Name Generator is an intuitive tool for consecutive assignment of filenames with numbering for individual parts, sheetmetal parts and assemblies. This ensures the uniqueness of these filenames. Name Generator can also be used for any other files and objects in design. This allows ensuring clear assignment and a consecutive numbering in accordance with working guidelines.

Name Generator can be used individually on stand-alone workstations (locally) as well as in a network (globally) for all Creo workstations.

GENIUS TOOLS Name Generator is available with following features:

1. Usable in intelligent Mapkeys in the GENIUS TOOLS Modules Quick Access, Library, Forms, Parameter and Multibody To Assembly.
2. Manual application in various design steps when
  - assigning names for family table variants,
  - creating parts in assemblies.

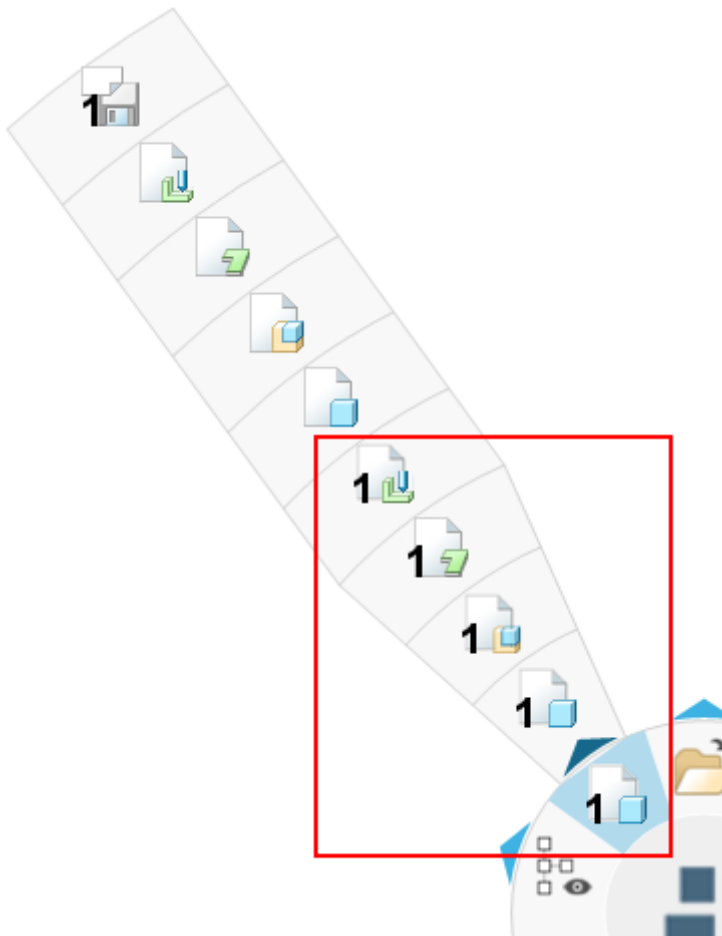
## 11.1 Usage

This section contains information on using GENIUS TOOLS Name Generator. It describes the general structure of the program. Under [Use cases](#)  you can find short step-by-step instructions to speed up your everyday work with GENIUS TOOLS Name Generator.

### Starting the program to create new models

The main application of the Name Generator is the generation of filenames for new assemblies and parts.

In Quick Access ([<] key), the buttons for creating models with Name Generator are already active in standard configuration. You can identify those buttons by the small number One.



One click creates models of the specified type with the preset name configuration. The Creo default dialog for creating new models is opened. Instead of the typical Creo proposal a generated name proposal is pre-entered.

**Please note:** Make sure not to change the model type afterwards. (Additions within the scope of maximum name length may be reasonable.) Different name configurations for generating the model names can be deposited.

## Automated application in other GENIUS TOOLS modules

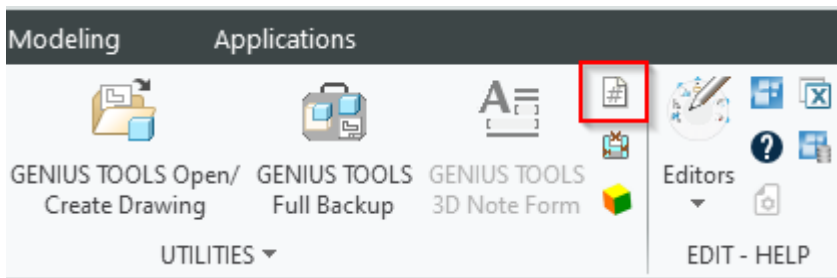
GENIUS TOOLS Name Generator is embedded in the GENIUS TOOLS for Creo standard configuration for the following modules and can be used automatically for the creation of new parts, assemblies or drawings.

- In GENIUS TOOLS Quick Access and Forms customized intelligent mapkeys are used with Name Generator.
- In GENIUS TOOLS Parameter sample files the Name Generator is integrated.
- Via the GENIUS TOOLS Library sample libraries, new parts are created with Name Generator.
- [GENIUS TOOLS Multibody To Assembly](#)<sup>272</sup>: Creation of parts from an assembly group.

An information dialog with the generated name shows up.

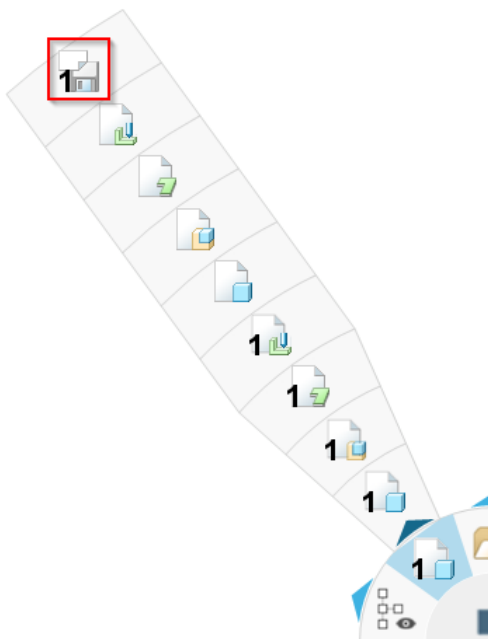
## Special case: Starting the program from the Ribbon menu

GENIUS TOOLS Name Generator can be started from the Ribbon menu in the tab GENIUS TOOLS.

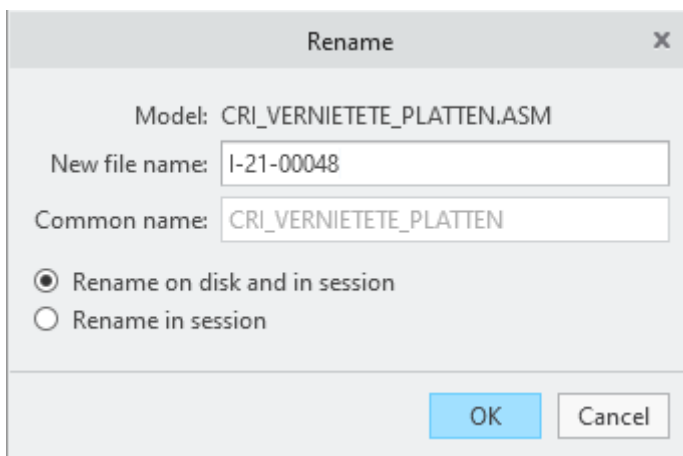


## Renaming models using Quick Access

To rename the current model use the button *Rename current model* in the Quick Access menu.



Clicking this button opens the Name Generator.



Select the required name configuration and confirm the dialog.

The Creo standard dialog for renaming is opened with the newly generated filename pre-entered.

## 11.2 Introduction

### Local and global name configurations

GENIUS TOOLS Name Generator distinguishes local and global name configurations.

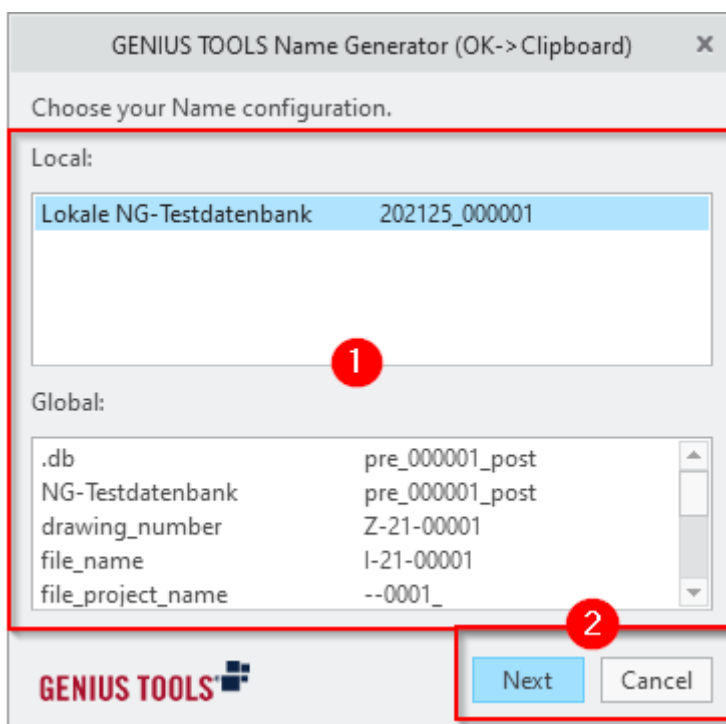
- Local name configurations are stored in the appdata folder of the respective user on the local machine.
- By default, global configurations are stored in the Main server under `caddepot\serveronly\gt_name_generator` and can be used by all users.

Under [Use cases](#)<sup>293</sup> you find short step-by-step instructions to speed up your daily work with GENIUS TOOLS Name Generator.

## 11.3 User interface

The user interface of GENIUS TOOLS Name Generator consists of the following elements:

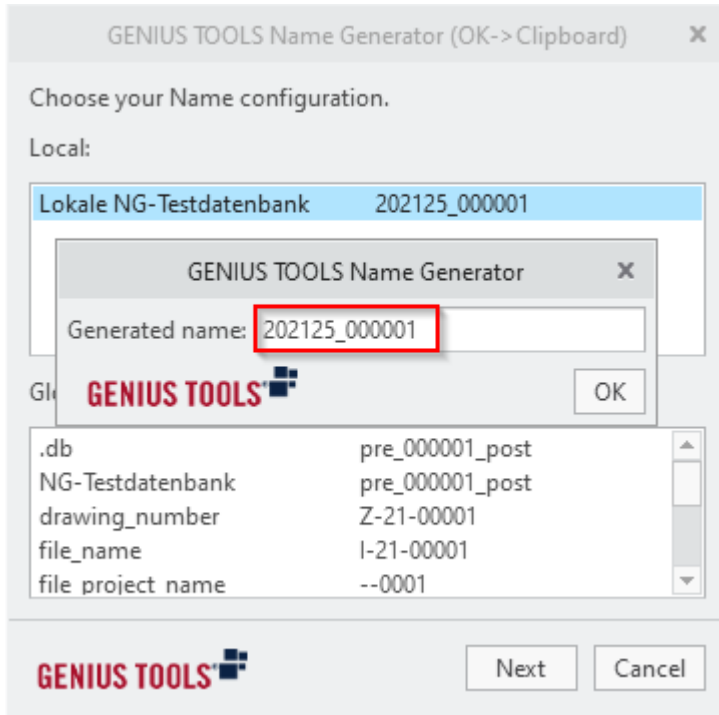
1. Local and global name configurations
2. Buttons for *Next* and *Cancel*.



A generic preview is displayed behind each name configuration.

Select one of the available name configurations (1) and confirm your selection (2).

Customize the generated name with your own entries in the next dialog and confirm the dialog.



Customize the generated name if necessary. After clicking OK, the name is in the buffer memory.

Use the generated name via CTRL+ V or the context menu (*right-click -> Paste*).

## 11.4 Configuration

In this section you will find further information about Name Generator Editor. The [Use cases](#) section contains suggestions for configuring name configurations.

### 11.4.1 Name Generator Editor

GENIUS TOOLS Name Generator Editor is used to create name configurations and to save them either locally or globally.

Local name configurations are saved locally in the appdata directory of the current user. Global configurations are saved in the Main server *caddepot\serveronly*.

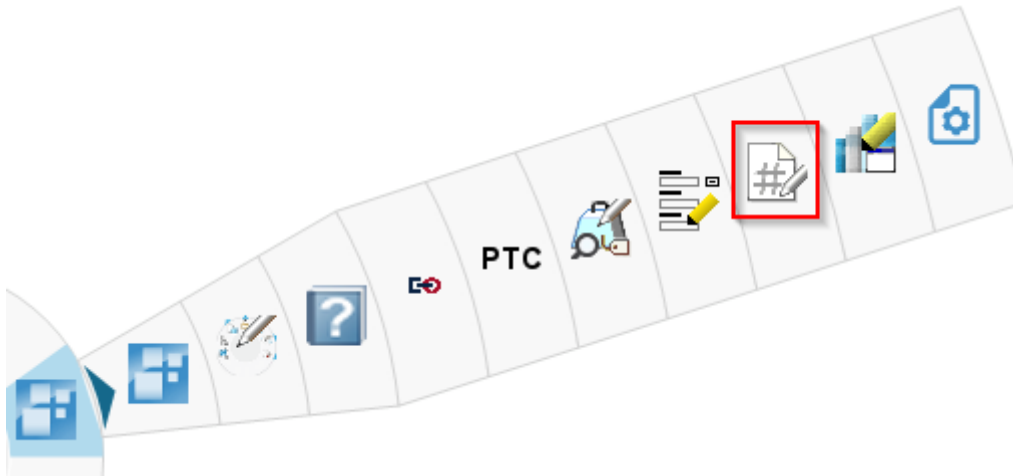
---

**Warning:** Global name configurations require read and write access to the files for all users.

---

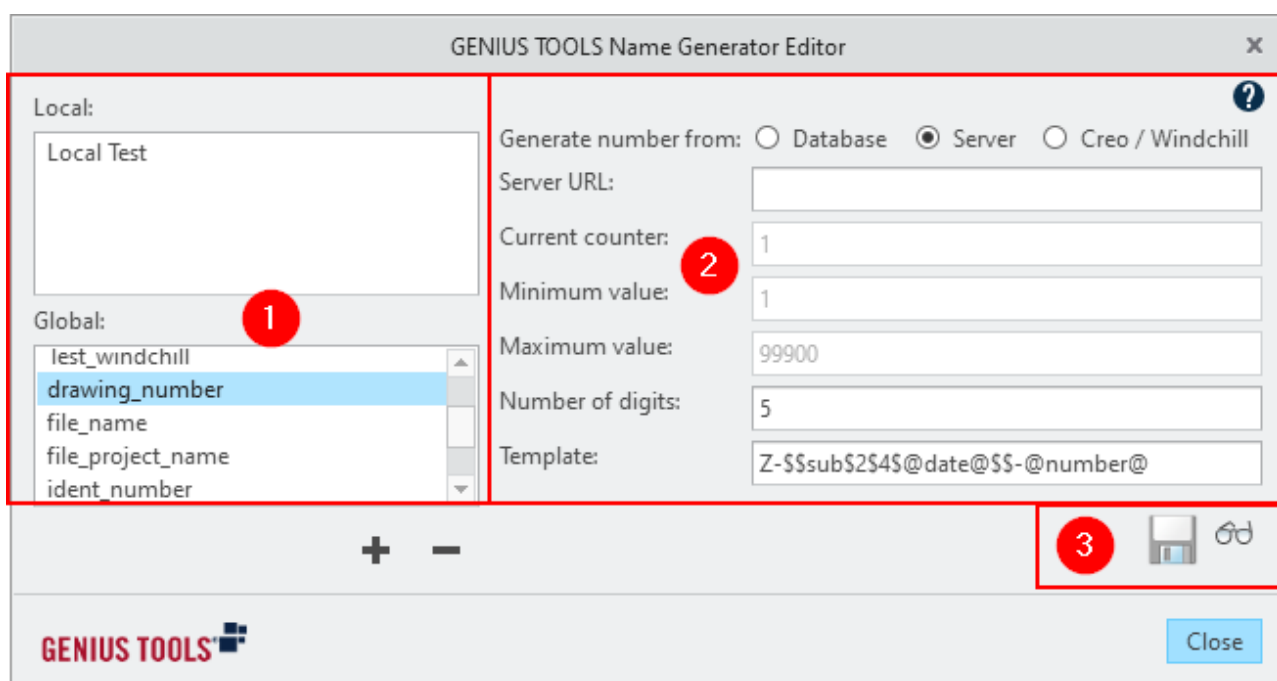
## Starting the program



Start GENIUS TOOLS Name Generator Editor via GENIUS TOOLS Quick Access ([<] key).



### 11.4.1.1 User interface

The user interface of GENIUS TOOLS Name Generator Editor consists of the following elements:



1. [Available name configurations](#)  290
2. [Configuration details](#)  291
3. Save and preview. Click on the glasses-symbol to see a preview of the generated file name.

### 11.4.1.2 Available name configurations

Existing name configurations are displayed on the left side of the dialog.

Click an entry in the lists to display the associated options in the configuration details.

Use the Plus button to create new name configurations. Select a name configuration and click the Minus button to delete it.

### Local and global name configurations

In the configurations chose either the option for local name configurations (`gtng_local_folder`) or the option for global name configurations (`gtng_folder`).

For different usage scenarios, there are local and global name configurations.

Local name configurations can be used for designs with no other persons involved or being edited exclusively via one user account on a workstation.

Local name configurations, by default, are saved under `%appdata%\INNEO\GENIUS_TOOLS\for_Creo\name_generator` on a local computer.

---

**Tip:** Customize the storage location of local and global name configurations with the GENIUS TOOLS for Creo configuration options.

---

Global configurations are stored on the network drive of Startup TOOLS. They can be used by several users with multiple workstations.

In order to create new names with the current counter, there always must be an active network connection.

---

**Warning:** Global name configurations require read and write access to the files for all users.

---



### 11.4.1.3 Configuration details

The current configuration of the selected element is displayed in the configuration details.

#### 1. Generate number from

Specifies whether names are generated from the name generator databases or a Webserver.

If you are working with Windchill, use the option *Creo / Windchill*. This option lets you request numbers from Windchill without installing a customization on the Windchill server. The functionality uses the currently connected server and the current Creo user.

#### 2nd line

##### - If Database is selected: no specifications possible

##### - If Server is selected: Server URL (2.)

The URL of the Webserver. The URL must return a number. This number is adopted into a name configuration instead of *@counter@*.

The URL only has to be specified when you are using the *Server* option. Ignore this setting if numbers are generated from databases

##### - Selection Creo / Windchill: filter

Specify whether you want Windchill to number parts (PRT), assemblies (ASM) or drawings (DRW).

The filter only has to be specified when you are using the *Creo / Windchill* option to address a specific Windchill-number generator. If nothing is selected, PRT (part) is used automatically. Ignore this setting if numbers are generated from databases.

### 3. Current counter

Displays the current counter of the name configuration. If necessary, the counter can be customized in this field.

---

**Warning:** The current counter must at least equal the minimum value.

---

### 4. Minimum value

The minimum value is a name configuration's start value. Enter the smallest number for name generation.

### 5. Maximum value

The maximum value is the last number that can be assigned in the name generation.

### 6. Number of digits

Specifies the number of digits for number output.

### 7. Template

Specifies the name configuration. Use the variable `@counter@` for upwards counting name configurations.

---

**Warning:** In older GENIUS TOOLS for Creo versions `@number@` was used for the counter. To ensure compatibility, the variable can still be used.

---

You can additionally use all variables and string operations of GENIUS TOOLS for Creo. See the [variables list](#)<sup>642</sup>. All GENIUS TOOLS for Creo variables can be used in name configurations as desired. However, filenames are limited to 31 characters. Where variables return longer values, the generated name is truncated.

## Sample for name generation

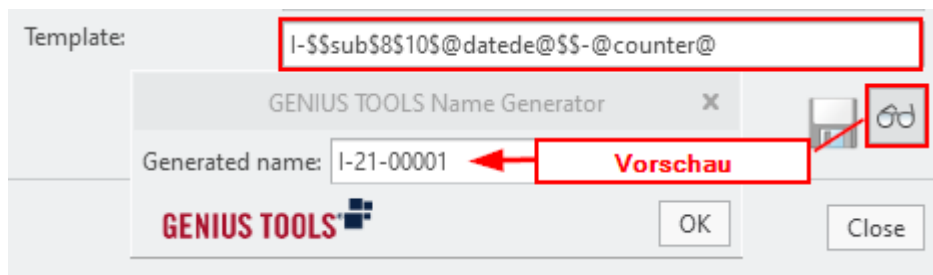
Enter the following variable: `I-$$sub$$8$10$@datede@$$-@counter@` under Template.

`$$sub$$8$10$`: shows the 8th to 10th digit from the date format, whereas the 0 from the 8th digit is not displayed.

`@datede@`: date format dd-mm-yy

`@counter@`: generates a consecutive number

Result: The generated file name is: I-21-00001.



## 11.4.2 Use cases

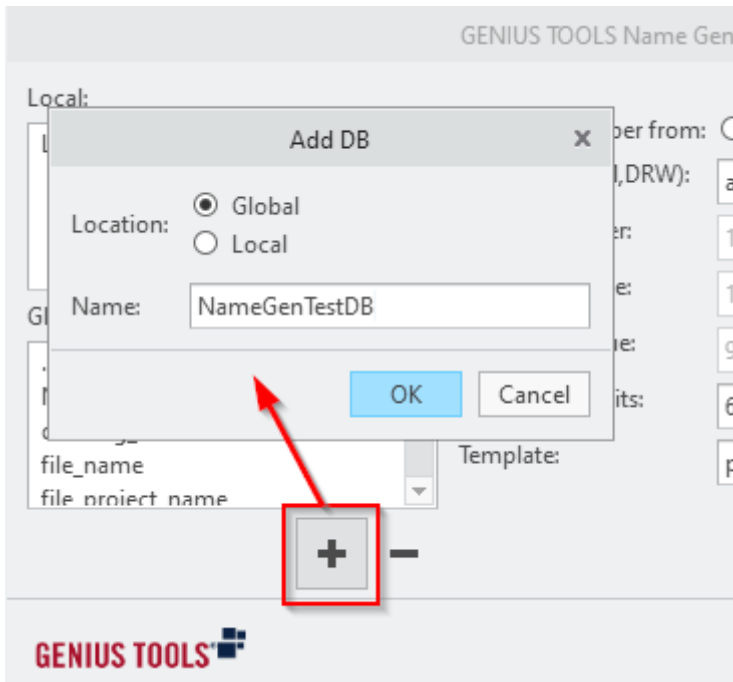
In this section, you will find use cases of the Name Generator and Name Generator Editor.

### 11.4.2.1 Global name configurations with fallback

A name configuration is created in this example. With this name configuration, a parameter is read from a model that is truncated and returned together with the counter. If the parameter does not exist in a model, a static fallback text is returned instead.

Proceed as follows to create a new name configuration with fallback:

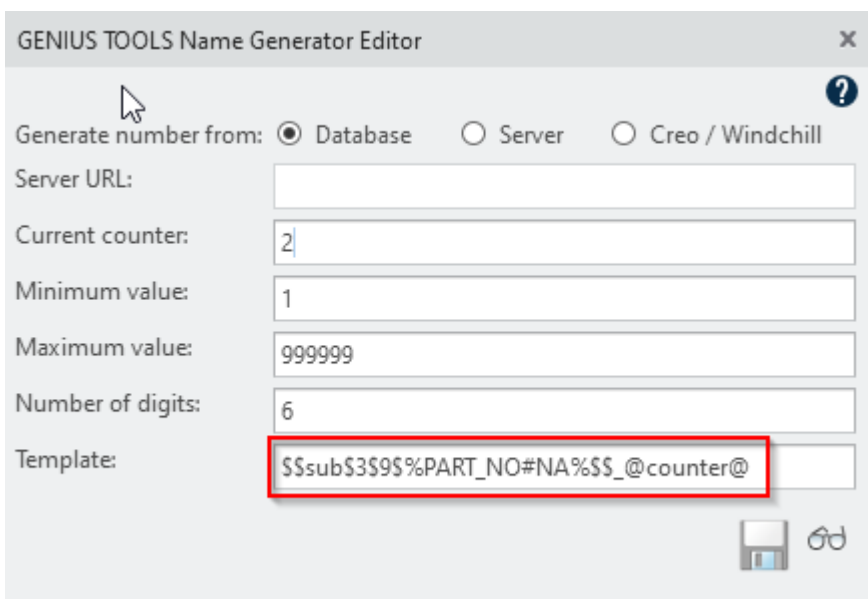
1. Open GENIUS TOOLS Name Generator Editor.
2. Click the Plus button in the command bar.
3. Set the storage location to Global. Enter a name for the new name configuration. Make sure to use only special characters that can be used for filenames in windows.



4. Confirm the dialog.
5. Select the newly created name configuration at Global.
6. Configure the details of the name configuration.
7. Save the name configuration. The global name configuration with fallback is ready to use for all users.

### Example

`$$sub$3$9$%PART_NO#NA%$$_@counter@`



In this example, a parameter (`%PART_NO%`) is read from models.

The first four characters of the parameter are removed by a text operation (`$$sub$3$9$%`).

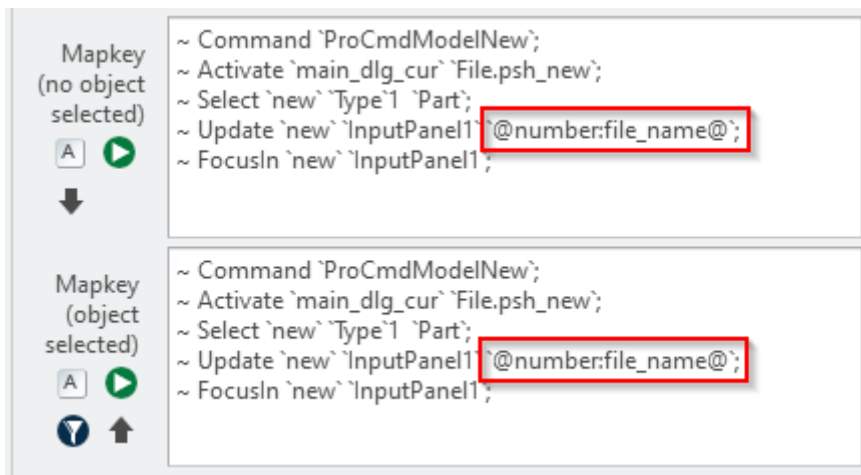
The remaining six characters (it is assumed that the parameter value length is always 10 characters) are written before the counter separated by an underscore ( ) (\$sub\$3\$9\$%)

If the character is not found, a static text (#NA) is written before the counter.

**Tip:** The first character in text operations has position 0.

### 11.4.2.2 Integrating name configurations in Quick Access

GENIUS TOOLS Quick Access uses intelligent Mapkeys extended with variables and operations that can only be used with GENIUS TOOLS for Creo.



Customize the Mapkeys in Quick Access (Quick Access Editor).

For being able to use any name configurations, the Mapkeys have to be customized in Quick Access.

The variable `@number:...@` needs to be customized in the predefined Mapkeys.

The Mapkey for *Create new part with number*:

```
~ Command `ProCmdModelNew`;
~ Activate `main_dlg_cur` `File.psh_new`;
~ Select `new` `Type`1 `Part`;
~ Update `new` `InputPanel1` `@number:file_name@`;
~ FocusIn `new` `InputPanel1`;
```

Now customize the variable `@number:...@` in the Mapkey.

#### Variant 1: With name configuration selection

`@number@` opens Name Generator without pre-selected configuration. After selecting the configuration, the Creo dialog for creating parts is opened with a pre-entered name.

## Variant 2: With defined name configuration

@number:nameconfiguration@ directly opens the dialog for part creation. A filename – created with the entered name configuration – is predefined and can be customized.

---

**Please note:** If the name configuration is not unique, a name configuration will still have to be selected via the selection dialog.

---

### 11.4.2.3 Using project numbers

In this example, a project number with a consecutive number is to generate new names using the GENIUS TOOLS Name Generator. This new and unique name is used, for example, for new parts and assemblies.

**Variant A:** There is only one consecutive number for all project numbers.

**Variant B:** Each project number has its own consecutive number (number range).

## Query: Where can the project number be obtained from automatically?

Method 1: Project number comes from a parameter of the current model

### Set project number - initial assignment

The initial assignment is done manually, in which a defined model parameter receives the project number as a value. By changing the active model (there can only ever exist one in the Creo session), the value of the defined model parameter will also change, and thus with it the project number.

### Advantage

If models from different projects are edited in one session, the "correct" new name is automatically created if the "correct" model is active.

### Disadvantage

If there is no model in the Creo graphics window (e.g. in the start window), no project number can be determined.

Method 2: The project number is defined in the session environment (operating system variable)

### Set project number - initial assignment

If a defined operating system variable is assigned a value before Creo is started, Creo Parametric must be restarted every time the project changes.

If the defined operating system variable is to be changed in the current session, you can define a Javascript-function, that changes the value (see below) or use GENIUS TOOLS

Model Processor. By default, it is not possible to change an environment variable in a Creo Parametric session.

### Advantage

The project number can be determined in any Creo Parametric situation.

### Disadvantage

Additional software functionality is required to change the project number. When changing models from different projects, it is necessary to manually set the project number each time you change.

## Solution for variant A: One counter for all project numbers

### Method 1: Model parameter value as project number

The model parameter is specified in the GENIUS TOOLS Name Generator Definition.

**Please note:** The GENIUS TOOLS Name Generator can only generate a valid name if a part or assembly is active that also has the corresponding model parameters.

### Create or change model parameter value

The first assignment or change of the model parameter value takes place via the parameter dialog of Creo Parametric or GENIUS TOOLS parameters.

### Method 2: Operating system variable value as project number

The operating system variable is specified in the GENIUS TOOLS Name Generator Definition.

**Please note:** The GENIUS TOOLS Name Generator can only generate a valid name if an operating system variable with corresponding model parameters exists.

### Generate, change or view operating system variable value

An operating system variable in a Creo Parametric session cannot be created, modified, or viewed using standard Creo Parametric functionality. You can, however, use the JavaScript function `SetVar()`, which creates or changes the value of an operating system variable, e. g. by using [GENIUS TOOLS JavaScript Editor](#) <sup>509</sup>.

```
function SetVar () {
    setEnvVar ("PROJECT_NO", "0000");
}
```

If you combine this with an „intelligent“ mapkey in GENIUS TOOLS Quick Access, users can enter a project number in a separate dialog window (1).

The display of an operating system variable value can also be implemented with an intelligent mapkey (2).

#### (1) Change operating system variable value by user input

You can create a mapkey or button in GENIUS TOOLS Quick Access that allows users to enter a project number which will be transferred to the operating system variable. (See also [Inserting recorded mapkeys](#) <sup>382</sup>.)

A GENIUS TOOLS Quick Access command might look like this: (See also [Use of variables for user input](#) <sup>642</sup> as well as [Javascript function](#) <sup>513</sup> `replaceVars ()`.)

```
js:var pn = replaceVars("$PROJECT_NO$");
var regexp = new RegExp("^\\d{4}$");
do {
    var pn = replaceVars("==Input PROJECT_NO:" + pn + "==");
    if (!regexp.test(pn)) {
```

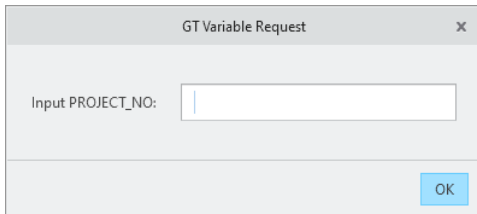


```

alert("Die Projektnummer muss aus 4 Zahlen bestehen.");
}
} while (pn != "" && !regexp.test(pn));
if (pn != "") setEnvVar("PROJECT_NO", pn);

```

After clicking on the defined mapkey or button in GENIUS TOOLS Quick Access, this dialog appears.



### Alternative

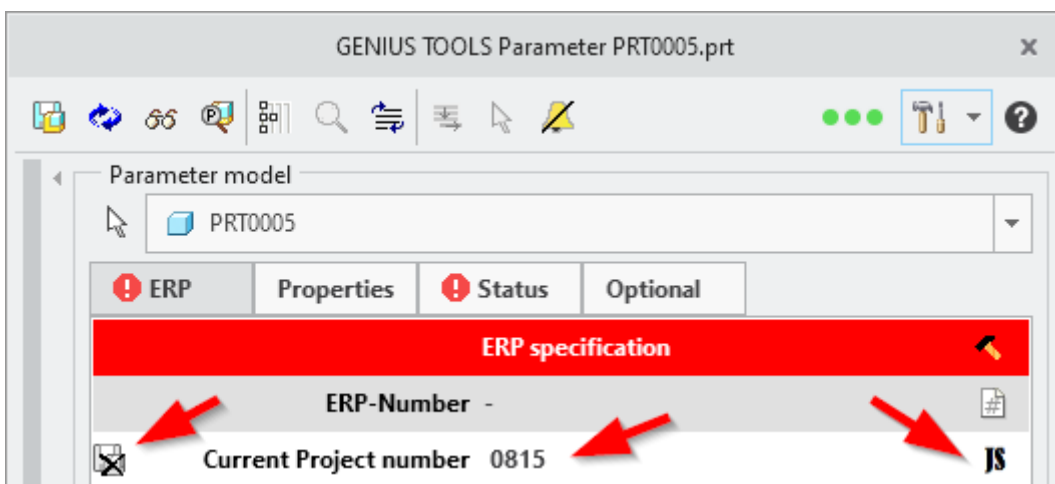
A Javascript function can also be triggered in GENIUS TOOLS Parameter, e.g. when opening GENIUS TOOLS Parameters or after changing a model parameter value or as a click function on a parameter.

```

function PostLoad () {
    setInputValue ("PROJECT_NO_ENV", getEnvVar ("PROJECT_NO"));
    return true;
}

function SetVar() {
    setEnvVar("PROJECT_NO", getInputValue("PROJECT_NO_ENV"));
    alert("Projektnummer "+getEnvVar("PROJECT_NO")+" set!");
}

```



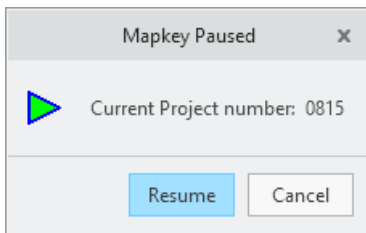
However, a model must always be available for this route. We recommend offering of offering both, GENIUS TOOLS Quick Access as well as GENIUS TOOLS parameters (click function) so that querying and setting project numbers can be carried out conveniently in different ways.

### (3) Display operating system variable value

The following intelligent mapkey can be stored in GENIUS TOOLS Quick Access to display the current project number. Intelligent mapkeys can contain variables as standard.

```
@MANUAL_PAUSECurrent project number: $PROJECT_NO$;
```

The output then looks like this:



## Solution for variant B: One counter for each project number

If each project number shall receives a counter, a GENIUS TOOLS Name Generator Definition (database) must be created for each project number (e.g. prj0815.db, prj4711.db, prj1234.db etc.)

It does not matter whether you work with a model parameter value or an operating system variable value.

The manual creation and maintenance of these databases is very time-consuming. GENIUS TOOLS Name Generator offers the possibility to create these databases automatically. The principle works like this:

- Search for a project number counter in data base.
- If it does not exist, a new data base is created using a configured template file.

A template database can be stored with the configuration option

`gtng_copy_template_if_filter_db_not_found` (e. g. project number). The definition can look like the one shown in variant A.

When using GENIUS TOOLS Name Generator within GENIUS TOOLS Quick Access or in the copying rules of GENIUS TOOLS Library, you only need to specify the required generator:

```
@number:prj$PROJECT_NO$@
```

If this is not found, it is generated automatically.

---

**Please note:** If this technology is used, every user needs write rights in the directory of the configuration option `gtng_folder`.

---

## Example: Count number for Javascript

If the count number of a project-specific number generator is required in Javascript, the function (e. g. for GENIUS TOOLS parameters) could look like this:

```
function GetProjectSubNo () {
var numgenname = getInputValue("PROJECT_NO");
setEnvVar("PROJECT_NO", numgenname);
var new_num = replaceVars("number:" + numgenname + "");
setInputValue("PROJECT_SUB_NO", new_num);
}
```

# 12 Parameter

GENIUS TOOLS Parameter is a program to easily edit meta data (parameters) of parts, bodies, assemblies and drawings in Creo Parametric

In assembly mode, the parameters of any sub-model can be edited. In drawing mode, you can switch between the drawing parameters and the parameters of the drawing models. Parameters to be edited (name, type, displayed text, etc.) are defined in the parameter definitions. They can be created and edited with the included GENIUS TOOLS Parameter Editor.

It is also possible to work with multiple parameter definitions. The parameter definitions that will be used, can be specified manually or automatically, depending on the parameters (selection parameters) of the active model.

GENIUS TOOLS Parameter is available in assembly mode, part mode and drawing mode providing the following features:

1. a classifiable meta data definition including
  - an auto-selection mechanism for parameter definitions
  - freely configurable groupings
2. easy parameter creation
  - with default properties for all types
  - specification for effective ranges (parts, bodies, assemblies and drawings)
3. easily editing of parameters by means of
  - free input
  - lists and tables (from files and databases)
  - auto-suggestion function
  - format checks
  - input dependencies
  - adoption of parameters from other Creo models
4. individual model tree configuration

## 12.1 Fundamentals

This introductory section gives you an insight into the operating principles of GENIUS TOOLS Parameter. In addition, you will find a glossary of important terms for a better understanding.

## 12.1.1 Glossary

### Selection parameter

The selection parameter is a Creo model parameter. This parameter and the GENIUS TOOLS Parameter parameter definition list are used to determine which parameter definition will be applied to a model. The parameter used as the selection parameter by default is `MC_CHECKTYPE`.

### Field function

Field functions are predefined functions to determine parameter values in GENIUS TOOLS Parameter. They are displayed as buttons after the entry fields in the parameter form.

Field functions can set parameter values in different ways, e.g., set the current date or a model parameter value from Creo.

### Parameters

Parameters in terms of GENIUS TOOLS Parameter define the display and behavior when assigning values in GENIUS TOOLS Parameter. Creo model parameters are driven depending on the properties of a parameter.

### Parameter definition and sub parameter definition

A parameter definition contains parameters, separators and references to sub parameter definitions. A sub parameter definition contains only parameters and separators. The information is stored in an XML data structure.

### Parameter model

The parameter model is the Creo model, whose parameter values are currently displayed in GENIUS TOOLS Parameter.

### PTC Common Name

The parameter `PTC_COMMON_NAME` is treated like any other parameter in GENIUS TOOLS Parameter. Please note that this parameter is used by Windchill and must not be changed after a model has first been checked in to Windchill. It is recommended to make this parameter read-only.

The possibility to rename Windchill objects in Creo is also controlled by the configuration option `let_proe_rename_pdm_objects`.

### Rumbling

Rumbling allows to pass values stepwise in a Creo parameter chain. The value in the last Creo parameter will be discarded. The goal of rumbling is to obtain a history of parameter values.

### Separator

Separators are elements used to subdivide the parameters in the element list of GENIUS TOOLS Parameter Editor and the parameter sets in the parameter form in GENIUS TOOLS

Parameter. Separators are also needed for the two functions: reset and execute field function.

### Table connection

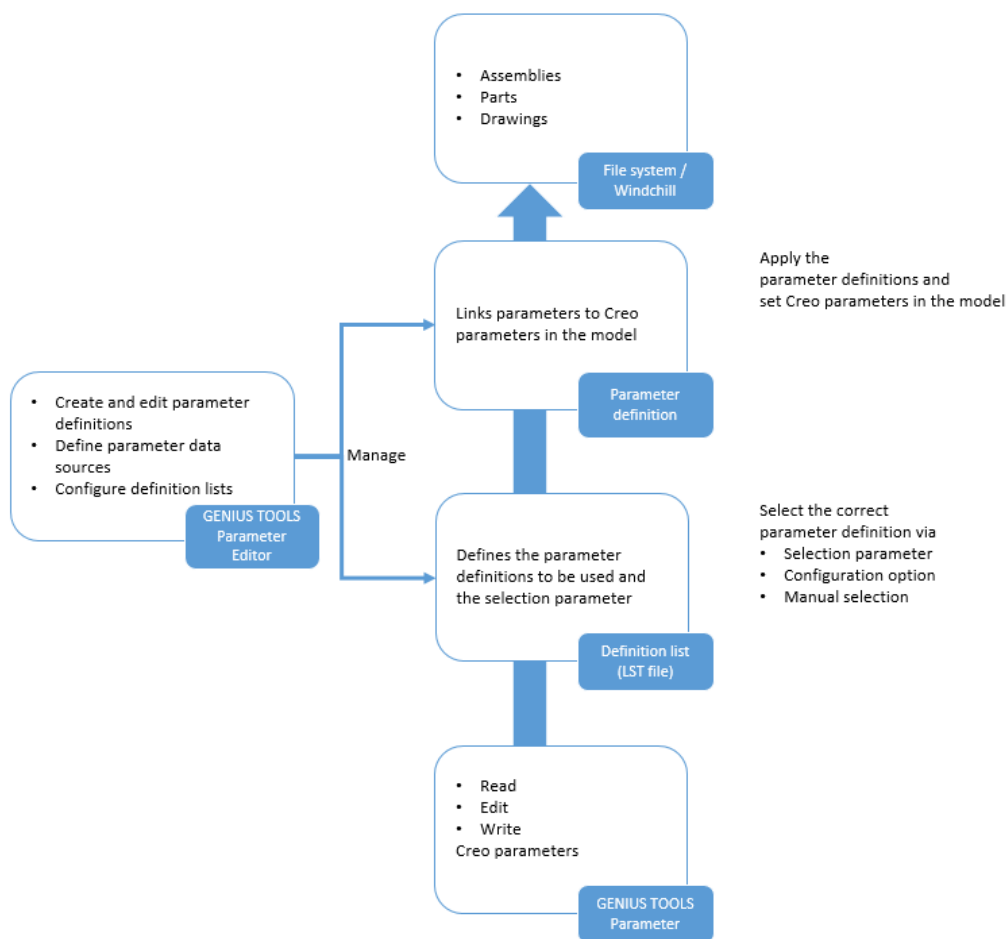
A table connection is the connection between the values of two parameters. Parameter values can either be controlled by another parameter or filtered.

## 12.1.2 Parameter management concept

One of the major advantages of working with a uniform database in Creo Parametric is that both geometric information and administrative information is pre-defined. The benefit of this is that the information for drawing header, bills of material, and position flags in assembly drawings only needs to be created and maintained once. Administrative information in terms of Creo Parametric are parameters that are saved along with a part, a body or an assembly. Examples of such parameters could be *Name*, *Description*, *Material*, *Weight*, and *Drawing number*.

When creating a drawing of a part or an assembly, the drawing header can be filled in automatically with these parameter values. When building assemblies, a current bill of materials can be generated at any time. The content of the BOMs (number and content of the individual columns) is freely configurable. The position flags on the assembly components can be automatically filled in with any information from these bills of material.

To guarantee that the unique database GENIUS TOOLS Parameter has been created, the program uses parameter definitions containing all usable parameters to display them in a configurable view. There is a definition for each parameter. In addition to the parameter name the definitions also contain localized descriptions, and they define the data sources (free input, text files, databases, etc.) from which the parameters can be filled. The parameters are displayed in a form and can be easily filled in via user input.



## Steps for preliminary considerations on the parameter concept

- Analyze the existing title boxes
- Analyze the BOMs
- Analyze design details in the ERP

### 12.1.3 Mechanisms on starting and saving

The parameters that are shown and changed in GENIUS TOOLS Parameter are specified in parameter definitions. It depends on the configuration which parameter definition will be applied to a Creo model and which parameters will be saved to the models.

For a better understanding, this section outlines the general mechanisms on starting GENIUS TOOLS Parameter and when saving parameters.

### Start mechanism of GENIUS TOOLS Parameter

1. Determines the parameter definition to be used (see below *Selecting the parameter definition*)

2. Reads parameters from the current model or assembly component and checks PDM status
3. Assigns parameters automatically as specified by the configuration of GENIUS TOOLS Parameter
4. Displays the parameters in the form section of GENIUS TOOLS Parameter
5. Output of status information (color code of statuses)

## Selecting the parameter definition

### Automatic selection based on a model parameter

Automatic Selection based on a model parameter (selection parameter) is the default behavior of GENIUS TOOLS Parameter. A parameter in the Creo model is compared with a list of parameter definitions.

Important criteria for the selection based on a model parameter are the configuration options `gtp_lst` and `gtp_file_param`.

The configuration option `gtp_lst` specifies the location of the file containing all parameter definitions in list form. By default, this file (*gtp.lst*) is located at `<GTfCInstallation>\gt_resource_folder\parameter`.

The list contains all available parameter definitions in following format:

Location|Description|ParameterValue

**Example:** %GT\_RESOURCE\_FOLDER%\parameter\gtp\_sut\_int\_de\pmm\_int\_de.xml|Production|PRODUCTION

The configuration option `gtp_file_param` specifies the selection parameter. If the value in the model parameter matches with a parameter value in the list, the corresponding parameter definition will be applied to the model.

---

**Please note:** If a list file contains duplicate parameter values, only the last entry will be applied.

---

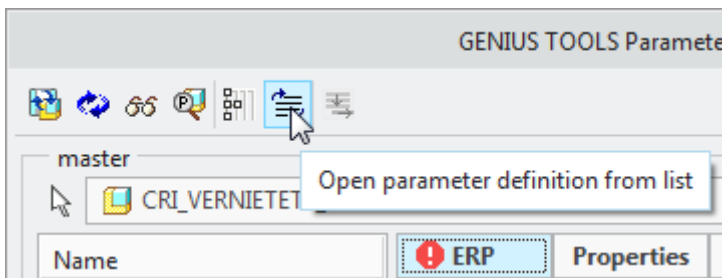
### Automatic selection based on a configuration option

If the selection based on a model parameter returns no result, it will be checked whether a parameter definition has been specified via the configuration option `gtp_file`. If a valid parameter definition is returned, it will be applied to the model.

### Manual selection

If the automatic selection does not return a valid parameter definition, or if another parameter definition should be used, parameter definitions from the parameter definitions list can also be applied manually to a model.

Make sure to not select a sub parameter definition when selecting manually!



*You can also assign parameter definitions to a model manually with this button*

## Storage mechanism of GENIUS TOOLS Parameter

After changes in the parameter form in GENIUS TOOLS Parameter, the following mechanism will be applied when saving the parameter values:

1. Verification of the parameter values according to the rules defined in the parameter definition
2. Output of warning messages (depending on the configuration)
3. The values are adopted by the model parameters:
  - a. designations are removed (depending on the configuration)
  - b. revised parameter values are adopted into the model
  - c. designations are set
4. The model is being regenerated (depending on the configuration)
5. GENIUS TOOLS Parameter is completely reloaded with the new model parameters
6. If the option is selected, the model can also be saved.

---

**Warning:** Changes to the selection parameter or manual selection of a parameter definition may lead to loading a different Parameter definition!

---

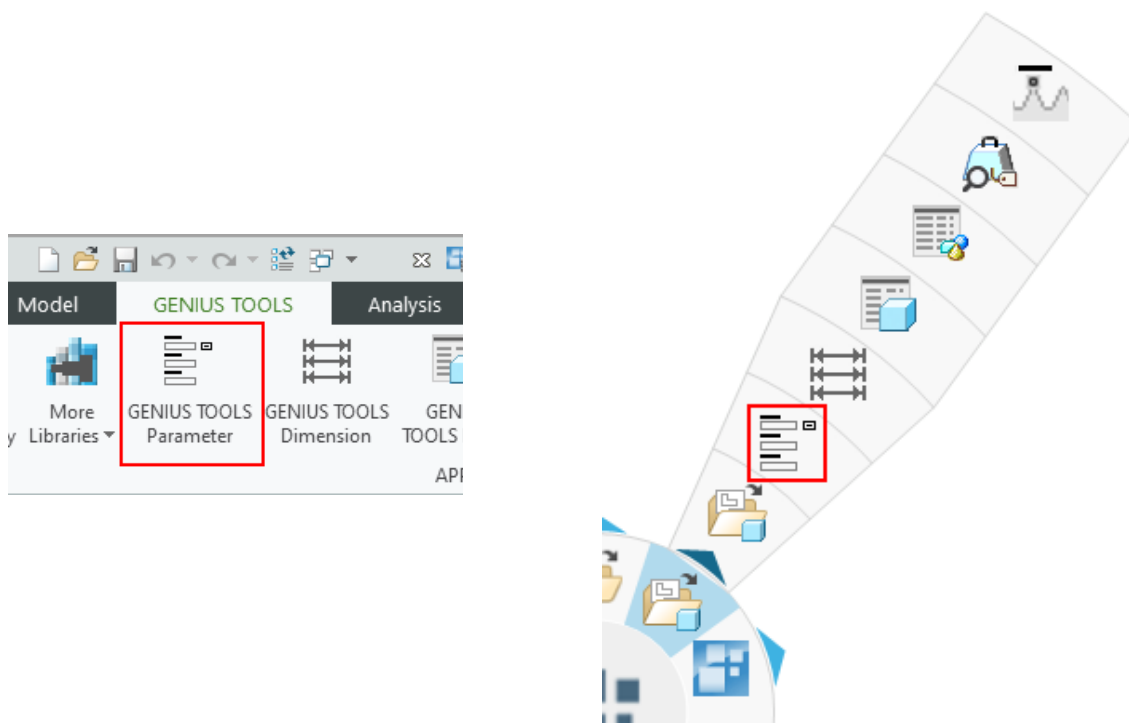
## 12.2 Usage

This section contains information on using GENIUS TOOLS Parameter. It describes the general structure of the program.

### Starting the program

Start GENIUS TOOLS Parameter in the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).





The program opens the parameter form of a specific parameter definition. The selection can be carried out manually or can be automatized, see the section [Selection of parameter definition.](#)

## Automatic start when creating new models

The GENIUS TOOLS parameter dialog box can be set to open automatically after creating a new part, assembly or drawing, by listing the desired file types in the `gtl_gtp_start_gtp_after_model_creation` configuration option, separated by commas. The parameter dialog does not open if you create a new file and insert it into an assembly in one step.

## Modality of the dialogs

The modality of the Parameter dialogs, i.e., whether you can work with the rest of the application when Parameter is open, is determined by the configuration option `gtp_dock_dialog_to_md1`. You can edit multiple models using the same Parameter dialog and also open the editor at the same time. If you change modality to set `gtp_dock_dialog_to_md1=0`, GENIUS TOOLS Parameter will remain open and available when you change the model.

Click *Discard changes and reload* to make the current Creo model the parameter model and load the corresponding parameter definition.

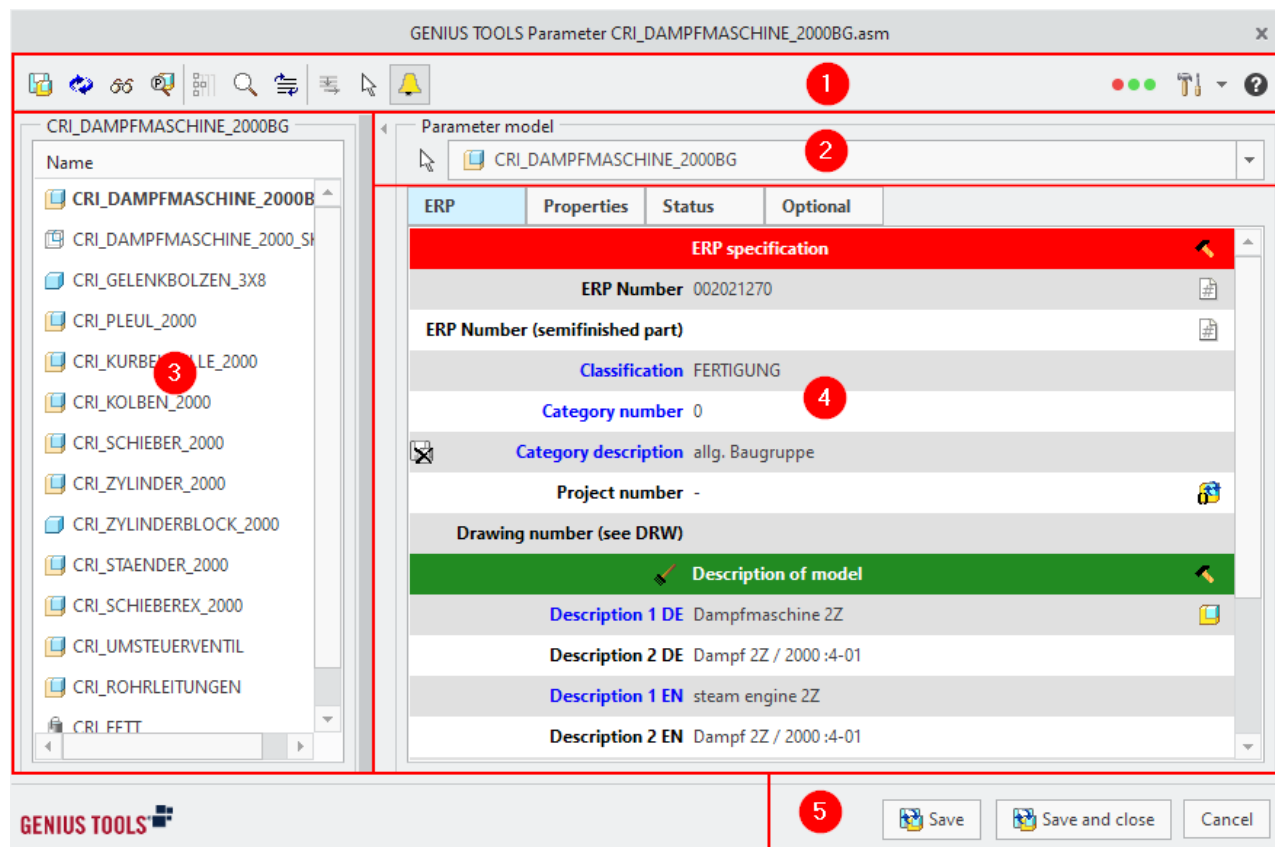
---

**Warning:** You can only change parameter values if the active model is the parameter model! Save any changes to the parameter form before you change the active model.

---

## 12.2.1 User interface

The user interface of GENIUS TOOLS Parameter consists of the following elements:















1. Command bar<sup>309</sup> with status indicator<sup>312</sup>, tools menu<sup>310</sup> and help button
2. Model selection<sup>313</sup>
3. Model list<sup>314</sup>
4. Parameter form<sup>316</sup>
5. Save/ Cancel buttons. Provides the option to save the model if the option is set.

**Warning:** Do not open additional windows in Creo Parametric (Creo standard windows and GENIUS TOOLS windows) if the Parameter window is open. GENIUS TOOLS Parameter will be closed automatically.

## 12.2.2 Command bar

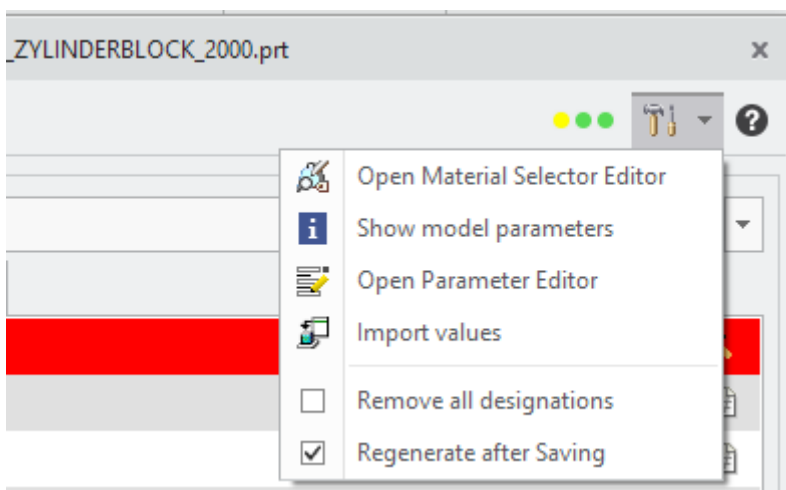
The command bar contains the following buttons:

Icon	Name	Description
	Save	Saves all parameters and corresponding parameter values in the model. <b>Note:</b> Depending on the configuration, saving may be possible only if there are no conflicts.
	Discard changes and reload	The current parameter definition and the parameters of the model are reloaded. <b>Note:</b> Unsaved changes will be discarded!
	Adopt model parameters	Model parameters are read again, the parameter form is refilled. <b>Note:</b> Unsaved changes will be discarded!
	Select model and adopt parameter values	After selecting a model in the Creo window its Model parameters are read and displayed in the current parameter form. <b>Note:</b> Unsaved changes will be discarded!
	Update model tree	Reloads the model tree and displays it in the Creo Parametric sidebar.  Parameters, flagged for the model tree in the editor will be additionally shown in the model tree.  The model tree can only be adjusted if the GENIUS TOOLS Parameter is not bound to the Creo Parametric window (gtp_dock_dialog_to_md1 = 0).

Icon	Name	Description
	Highlight current model	Highlights the model selected in the model list in the Creo window.
	Open parameter definition from list	Opens an existing parameter definition and applies it to the model parameters of the current model.
	Rumbling	Executes rumbling when configured in the current parameter definition.
	Select start model	Displays a model selected in the Creo window or in the model tree in the parameter form.
	Activate or deactivate Save message	Activates/ deactivates in assemblies a warning message for unsaved changes in parts.
	Tools	The Tools menu contains various supporting functions.
	GENIUS TOOLS Help	Opens the Help.

## Tool menu

Supporting functions are available in the tool menu :



**Open Material Selector Editor**

Opens the GENIUS TOOLS Material Selector Editor to modify the material properties.

**Show model parameters**

Shows model parameters of each opened part (prt, asm, drw) in an extra window. The function only opens a view. No changes can be made, but parameter values needed can be copied.

**Open Parameter Editor**

Opens the GENIUS TOOLS Parameter Editor to edit the parameter definitions.

**Import values**

Imports a text file or a CSV file whose content is written into the corresponding parameters.

**Remove all designations**

Specifies whether all designations are removed in Windchill mode. The display of this checkbox can be hidden by setting the configuration option `gtp_designate` to "0".

**Regenerate after saving**

Specifies whether models will be automatically regenerated after clicking *Save*. The display and standard setting of this checkbox can be changed in the configuration option `gtp_regen` as follow:

- 0: display unchecked box
- 1: display checked box
- 2: automatic regeneration and no display of checkbox
- 1: no automatic regeneration and no display of checkbox

## 12.2.3 Reading parameter values from text files

You can import parameter values from text files into the parameter form. To do so, use the function *Import values* in the tool menu.

The file *GTP\_values.txt* is read from the work directory and the values are written to the corresponding parameters. After import, table connections and JavaScript OnChange functions are executed.

---

**Warning:** The function *Import values* also writes read-only fields!

---

Values can be read from files with the following character encodings:

- UTF16LE/BE
- UTF8 BOM
- ANSI

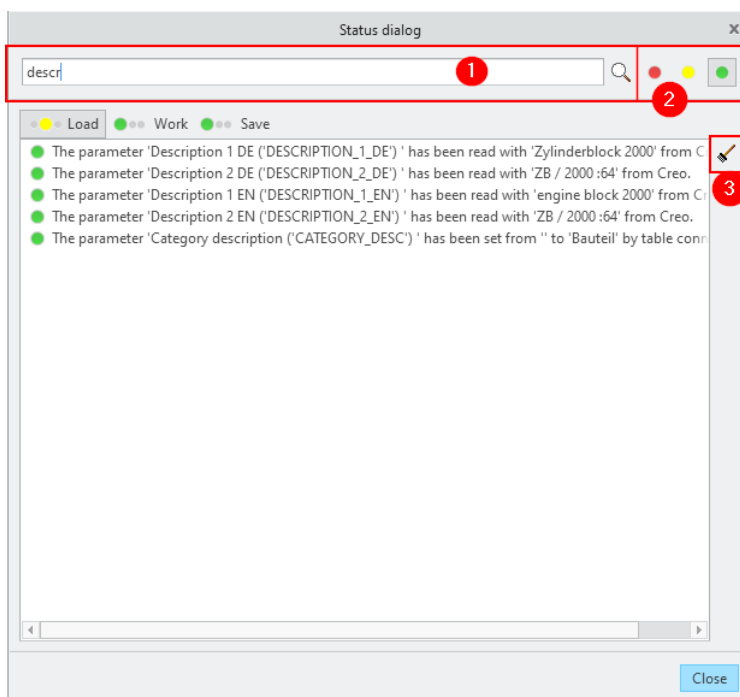
The text file has to follow the format given below with a parameter name and a value separated by a colon in each line.

### Example

```
DESCRIPTION_1_DE:Abdeckkappe
DESCRIPTION_1_EN:Cover cap
PART_NO:004526-12
ARCHIVE:YES
```

## 12.2.4 Status indicator

The color code of statuses is located below the parameter form.



Use the search (1) to search for status message contents. Alternatively, you can use the three traffic light color buttons (2) to show or hide messages. Use the Reset function (3) to delete status messages.

The status light displays the current status in different phases using traffic light colors:

**Load:** Information on loading parameter definitions and parameters from the model as well as validation of the lists from files and databases.

**Work:** Information on the current parameter form editing status and verification of the parameter format.

**Save:** Information on saving of parameters in the model.

## Save an footer colors

The **Save** button turns green to indicate changes to the parameter form. Click on the button to apply changes in the parameter form to a Creo model. The status display is updated. Save and close skips updating the status display. If errors occur, the parameters are not saved.

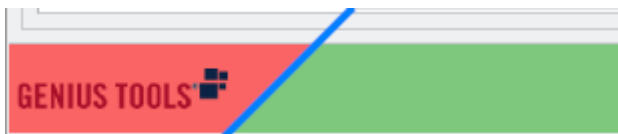
Depending on the save status, the footer of the parameter window is colored:

**Green:** Parameters were transmitted, no warnings or errors occurred during transmission. The PreSave method returned `true`.

**Yellow:** Parameters were transferred, but warnings or errors occurred during transfer. The PreSave method returned `true`.

**Red:** Parameters were not transferred because conflicts exist and the configuration options `gtp_do_not_save*` are set to 1.

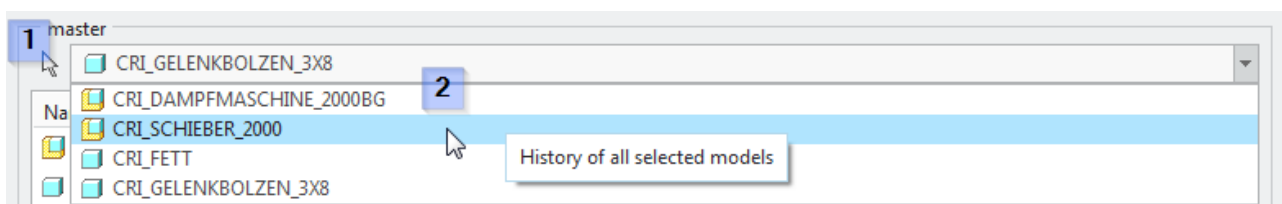
Alternatively, the PreSave method returned a `false` and therefore no parameters were transferred.



The footer of the Parameter window shows the save status.

## 12.2.5 Model selection

The model selection consists of two elements:



*The Model selection with Object selection (1) and drop-down list (2). Move the mouse over the name of the current parameter definition to display its location*

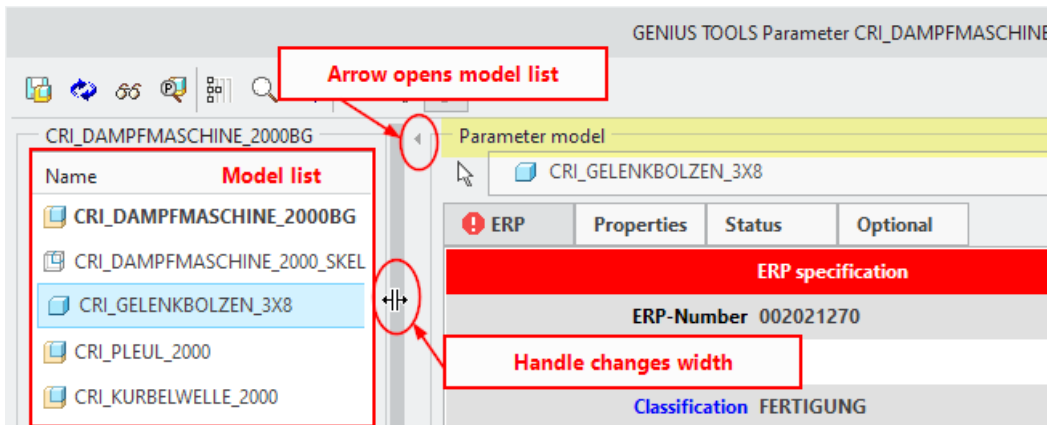
Select models using the Object selection (1). Their parameters will be read into the parameter form.

The drop-down list (2) shows the current selection. Open the list and select from the recently selected models.

Above the model selection, the name of the current parameter definition is displayed. Place the mouse on the definition name to see its storage location as a tooltip.

## 12.2.6 Model list

The model list opens on the left below the command bar when clicking the arrow next to *Parameter model*.



Model list and parameter model CRI\_GELENKBOLZEN\_3X8

Click on a sub-model to display its parameters in the parameter form. The model, for which the parameter values are displayed, is referred to as *parameter model*.

## Mode dependency of the model list

The model list depends on the configuration option `gtp_show_md1_list`.

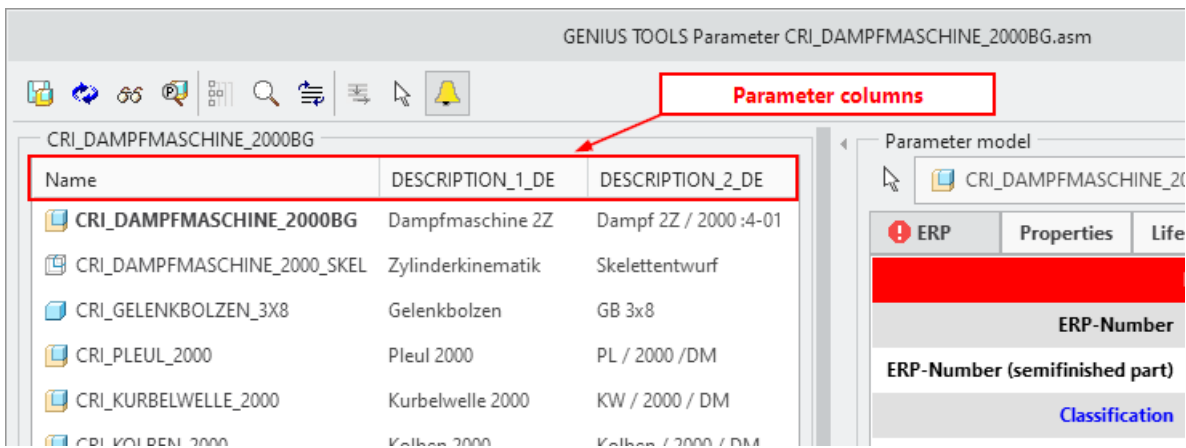
If the configuration option is set to 0, the model list is not displayed. If the configuration option is set to 1, the model list is displayed. If the configuration option is set to 2, the model list is displayed or not, depending on the model type (for example, show list for assemblies and for generic parts with instances).

If the configuration option `gt_window_size_position_save` is set to 1, the size of the model list is saved.

## Adding extra columns for parameter

You can add additional columns for parameters in the model list by entering the parameters needed, separated by comma, into the configuration option `gtp_model_tree_columns`. The option `gtp_model_tree_column_width` allows you to set the width of these additional columns, measured in the Windows standard width of a character. The default value is 10.

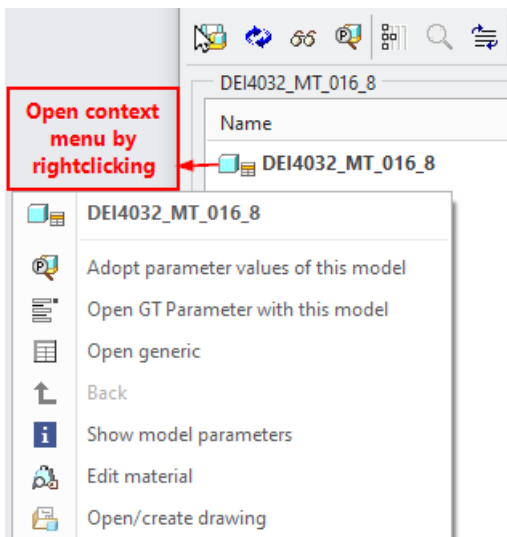




Additional columns for the parameters DESCRIPTION\_1\_DE and DESCRIPTION\_2\_DE

## Context menu

The model list has its own context menu which appears when right-clicking on an element.



- **Adopt parameter values of this model:** The parameters of the selected model are transferred to the fields of the parameter model in the parameter form. Save after executing this action to ensure that the values are applied into the parameter model.
- **Open GT Parameter with this model:** Opens the selected model in GENIUS TOOLS Parameter.
- **Open generic:** Opens the instance as a Generic.
- **One level up:** Switches the parameter display of a lower level model to a model one level above.
- **Show model parameters:** Opens a new window and displays an overview of all parameters of the selected model. It is not possible to make changes via this window. If you need parameter values from this overview, copy them!
- **Edit material:** Opens GENIUS TOOLS Material for the selected model.

– **Open/Create Drawing:** Opens the models drawing or generates a new drawing.

## 12.2.7 Parameter form

The parameter form displays parameter sets of the currently selected model – depending on the [parameter definition](#).<sup>328</sup> Only those parameters specified in the editor are displayed in the parameter form.

A **parameter set** consists of the localized title of a parameter (1) and the parameter value of the model in the input field (2).

Click into input field to activate it.


Use the tab key (TAB) for switching to the next input field and SHIFT+TAB for switching to the previous field.

Click the localized parameter name to display additional information about this parameter.

The background color of the heading bar (3) depends on the configuration in the parameter definition.

## Input fields

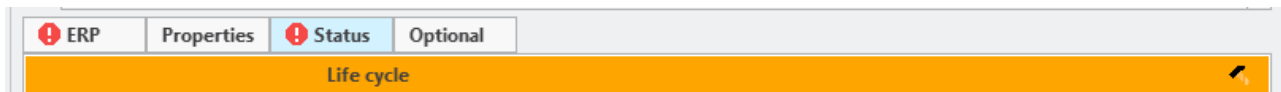
Edit parameters either manually or using the preconfigured, automated [field functions](#).<sup>343</sup> (4), which appear at the end of the input field as a symbol.

With the fill hammer  (4) which is in the heading row you can "hammer in" with one click all values of a section that have a field function.

The different field types of the input fields are listed in the section [Field types](#).

## Tabs

Tabs will show up above the parameter form if a parameter definition contains [parameter subdefinitions](#) <sup>328</sup>. The tabs subdivide parameters for better accessibility.

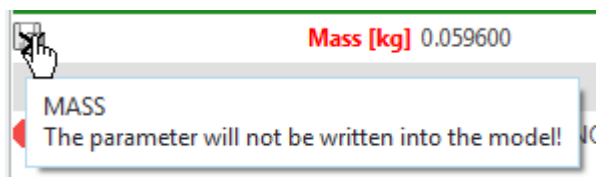


If there are pending tasks (e.g. a mandatory field not filled in) for a sub parameter definition, a warning symbol (exclamation mark) is displayed before the name in the tab.

If you have previously opened GENIUS TOOLS Parameter in a Creo model, the program remembers in which tab you stopped working.





## Info symbols in parameter sets

Info symbols are displayed before the localized name to indicate important information about a parameter. Move the mouse pointer over the icon for further information.



*Info symbols before the localized name*

The following info symbols are displayed:

Icon	Description
	The parameter will not be adopted into the model when saving.
	The parameter is not contained in the model. Saving creates the parameter and transfers the parameter value into the model.
	The input field is a mandatory field and must be filled in.
	The input does not correspond with the specifications for the input field (e.g.: letters in a number field).

Icon	Description
d=	The parameter is locked by a relation.
	The model is an instance, the parameter is not in the family table of the generic.

Localized parameter titles are displayed in different colors as soon as one of the following conditions occurs:

- Dark blue: The parameter is filled by database connection.
- Light blue: The parameter is filled by a CSV file.
- Orange: The parameter is controlled or locked by a relationship.

## Parameter properties

In addition, you can add further information on parameter sets. Click on the localized parameter title to open the properties dialog of a parameter. The dialog shows properties and information about the parameter.

**Specification of model**

**Name model DE** Fett

**Description model DE**

**Name model EN**

**Description model EN**

**Desc. semifinished part**

**Box dimension**

**Creo material file**

**Material in BOM**

**Mass [kg]**

**Source of mass value**

**Defined mass [kg]**

**Parameter properties**

Name: DESCRIPTION\_1\_DE  
Title: Name model DE  
Value in Creo: Fett  
Description in Creo: Standard description Modellbenennung deutsch

Rev.	Author	Released	Checked	Released	Released	Released
1	V. Lüddecke	2016-11-17	A. Merkel	2014-11-28	wird bearbeitet	F
2	V. Lüddecke	2016-05-20	S. Nossler	2014-11-28	freigegeben	C

**Technical Drawing:** S02-Sammler, Durchmesser 408

**Properties:**

Property	Value
Relation driven	false
Value	Fett
String convert	none
Parameter typ	String
Default value	

*Click on the localized parameter title to open the properties dialog*

## 12.2.8 Field types

A parameter value is displayed in an input field, which can be predefined and also contain automated [field functions](#). <sup>342</sup>

The input fields can have a different function depending on the configuration in the editor:

### Input field

Regular input fields accept any string for input. Restrictions (e.g. numbers only) are possible through configuration in the editor.

**Description model EN** Steam 2Z/2000:4-01

### Drop-down list

Drop-down lists contain a selection of possible inputs. They are specified through text/CSV files or databases.

<b>General tolerance</b>	ISO 2768-m
<b>Chem. element</b>	ISO 2768-mH
<b>Thickness [µm]</b>	ISO 2768-mK
<b>Brightness / color</b>	-

### Combined input field

Combined input fields allow free input and to select from a drop-down list. If a combined drop-down is assigned to a database, the drop-down list entries will be filtered as you type.

<b>Supplier</b>	IN
<b>Project no.</b>	INA
	INNEO
	-

### List selection

A list selection automatically displays a list with appropriate entries for the current input. This requires a table connection. The displayed columns are specified in the configuration and are retrieved from a CSV file or a database. When entering text to a list selection with database connection, the list will be filtered for matching entries. You can also enter regular expressions (RegEx) for filtering. Clicking on the entry applies the matching value to the field.

---

**Please note:** A selection list provided by a webserver as a JSON file cannot be filtered further in the parameter form.

---

EN*	DE
straight pin	Zylinderstift
strainer	Sieb
strainer basket	Siebtopf
-	-

## Material input field

The behavior of material input fields is similar to combined drop-down lists. All materials and subfolders of the material folder are displayed in the drop-down list. Subfolders can be selected to navigate the tree. In addition, you can open the material selection via the magnifier icon.

## Read-only input field

Read-only input fields cannot be edited.

Mass [kg] 0.059600

**Warning:** The function *Import values* or JavaScript functions can edit read-only fields.

## Checkbox

Checkboxes allow to choose from two options. This can be Yes/No decisions, for example.

## Reset (1) and execute field function (2)

These two functions affect the input fields until the next separator.



Reset (1) sets the input fields back to their initial value. It depends on the configuration whether an input field can be reset.


Execute field function (2) runs field functions that were configured for fields. If multiple functions have been configured for a field, the first one will be executed. Only functions that do not require user interaction will be executed.

1	Change	2
	Modified on 28.04.2014	
	Modified by X.Worker	
	Initial created	

Process the first function for each parameter

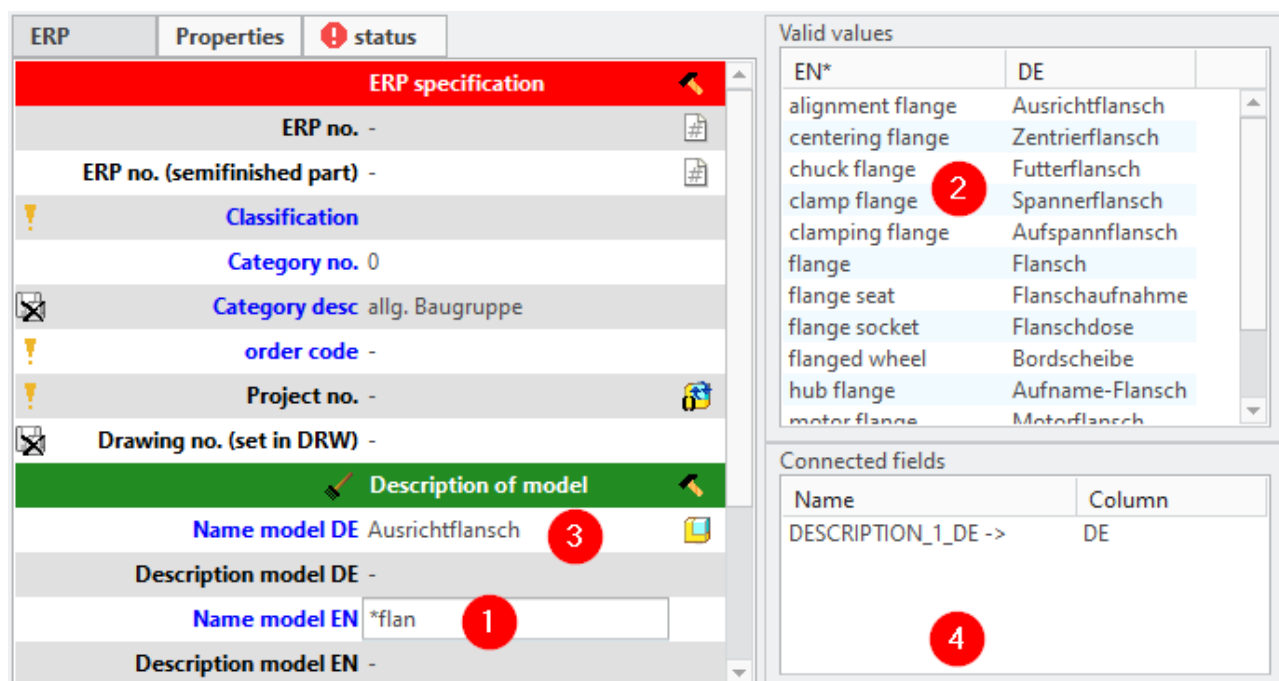
## Field functions

Field functions are predefined functions for determining a parameter value. in GENIUS TOOLS Parameter. Field functions can set parameter values in different ways, e. g. for setting the current date  or a model parameter value from Creo .

Click on a field function icon to execute the function. Find a list of all functions in chapter [Field functions](#). 

## Connected fields

Input fields can be interlinked. Then, they are dependent on one another. If the value of one of the fields is modified, appropriate values will be automatically entered into the other fields. Information from databases or CSV files will be evaluated in the background.



EN*	DE
alignment flange	Ausrichtflansch
centering flange	Zentrierflansch
chuck flange	Futterflansch
clamp flange	Spannerflansch
clamping flange	Aufspannflansch
flange	Flansch
flange seat	Flanschaufnahme
flange socket	Flanschdose
flanged wheel	Bordscheibe
hub flange	Aufnahme-Flansch
motor flange	Motorflansch

Name	Column
DESCRIPTION_1_DE ->	DE

Following the input (1) appropriate values (2) are displayed. After selecting a value, the corresponding value is entered into each connected field (3). The names of the connected fields (4) are displayed below the valid values.

Click on a connected field and enter a search term. You can also use the \* placeholder to search for subterms. Then, select the value to be entered from the list. Appropriate values will be adopted by each connected field.

## 12.3 Configuration

This section contains further information on

– available regular expressions for the Parameter Editor, and

– the structure of the Parameter Editor

In addition, you will find information on configuring GENIUS TOOLS Parameter and the parameter definitions in the Use cases section.

### 12.3.1 Regular Expressions

Use Regular Expressions in GENIUS TOOLS for Creo to check value inputs or to allow only saving standards conforming inputs.

Character	Description
\	Indicates the following character as a special or verbatim character. For example "n" is corresponds to the character "n". "\n" corresponds to a line-break character. The sequence "\\" corresponds to "\", "\" corresponds to "(".
^	Corresponds to the beginning of the input.
\$	Corresponds to the end of the input.
*	Corresponds to the proceeding character zero or multiple times. For example "zo*" matches either "z" or "zoo".
+	Corresponds to the proceeding character one or multiple times. "zo+" for example matches "zoo", but does not match "z".
?	Corresponds to the proceeding character zero or one time. For example "a?ve?" matches the "ve" in "never".
.	Corresponds to all single characters except for a line-break character.
(Pattern)	Matches Pattern and saves the equivalent. The compared substring can be retrieved from the resulting matches listing using the elements [0]...[n]. For comparing of characters put in parentheses ( ) use "\" or "\".
x y	Corresponds to either x or y. For example matches "l red" either "l" or "red". "(l r)ed" matches "led" or "red".
{n}	n is a positive integer. Corresponds to exactly n times. "o{2}" for example does not match the "o" in "Robert" but the first two "o"s in "Boooooat".



Character	Description
{n,}	n is a positive integer. Corresponds to at least n times. "o{2}" for example does not match the "o" in "Robert" but all "o"s in "Boooooat". "o{1,}" is equivalent to "o+". "o{0,}" is equivalent to "o*".
{n,m}	m and n are positive integers. Corresponds to at least n and maximum m times. For example "o{1,3}" matches the first three "o"s in "Boooooat". "o{0,1}" is equivalent to "o?".
[xyz]	A group of characters. Corresponds to any of the included characters. "[abc]" for example matches the "a" in "falling".
[^xyz]	A group of excluded characters. Corresponds to any character not included. "[^abc]" for example matches the "f" in "falling".
[a-z]	A character range. Corresponds to any character in the specified range. For example, "[a-z]" matches any lowercase alphabetic character in the range from "a" to "z".
[^m-z]	An excluded range of characters. Corresponds to any character not included in the specified range. "[m-z]" for example matches all characters not included in the range from "m" to "z".

## Examples

Regular expression	Description	Example
[a-z,A-Z]*_[a-z,A-Z]*	Any alphabetic string with an underscore	user_tbx
[0-9]{5}	Five random numbers	12345
^.{7}\$	7 random characters	t_p.prt
^[A-Z]{1}[a-z]{2,10}	A capital letter at the beginning followed by two to ten lower case letters	Tuser
dd.mm.yyyy	Date format	01.08.1975

## 12.3.2 Parameter Editor

The GENIUS TOOLS Parameter Editor is used to specify parameter definitions for use in GENIUS TOOLS Parameter. Parameter forms consist of one or more parameter definitions.

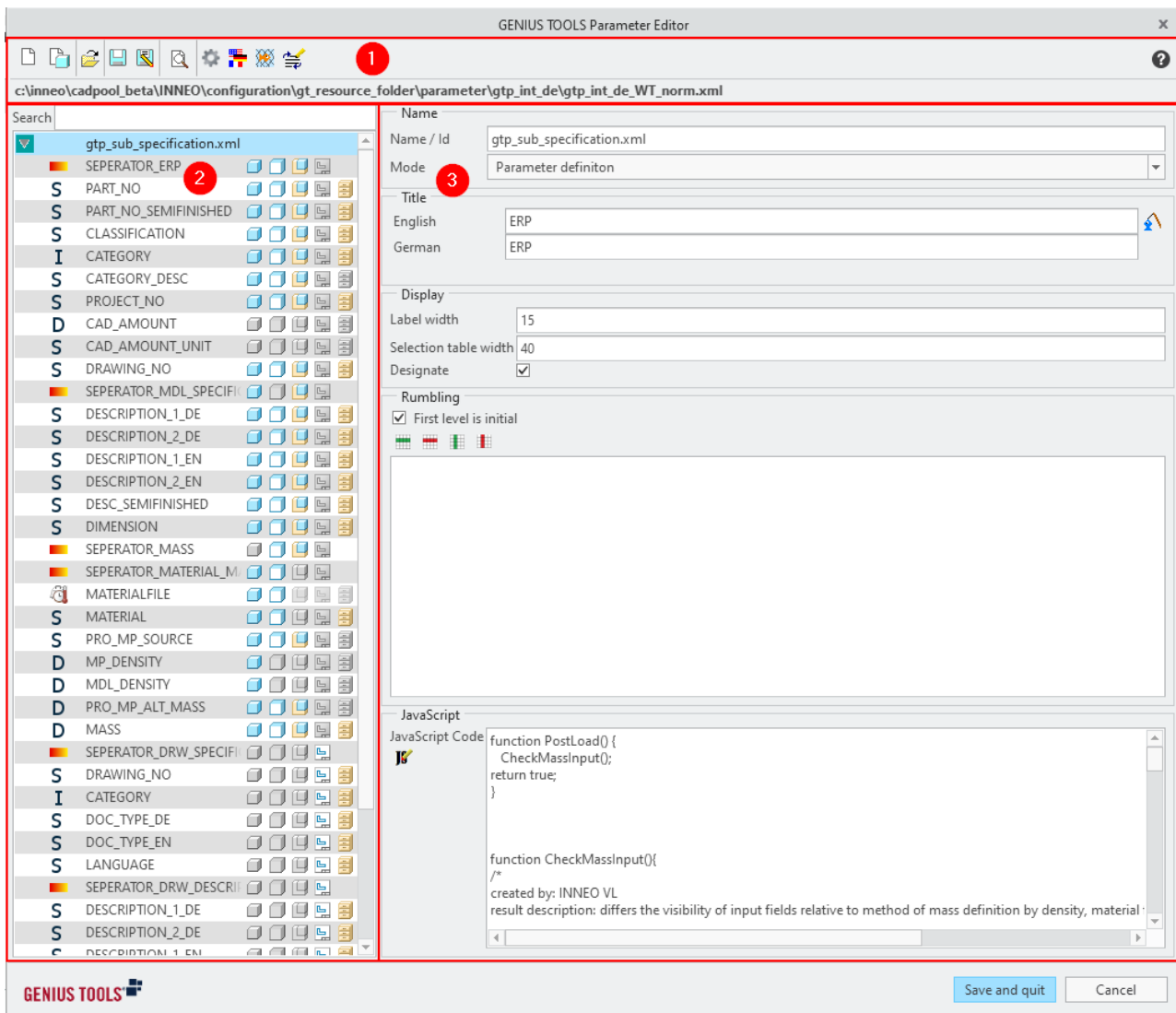
### Starting the program

Start GENIUS TOOLS Parameter Editor from the tool menu in the GENIUS TOOLS Parameter window or via GENIUS TOOLS Quick Access ([<] key).



### 12.3.2.1 User interface



The user interface of the GENIUS TOOLS Parameter Editor consists of the following elements:












1. [Command bar](#) <sup>325</sup>
2. [Element list](#) <sup>326</sup> with [context menu](#) <sup>326</sup>
3. Detail view for [parameter definitions](#) <sup>328</sup>, [parameter](#) <sup>332</sup> and [separators](#) <sup>348</sup>


## 12.3.2.2 Command bar

The following buttons are contained in the Command bar:

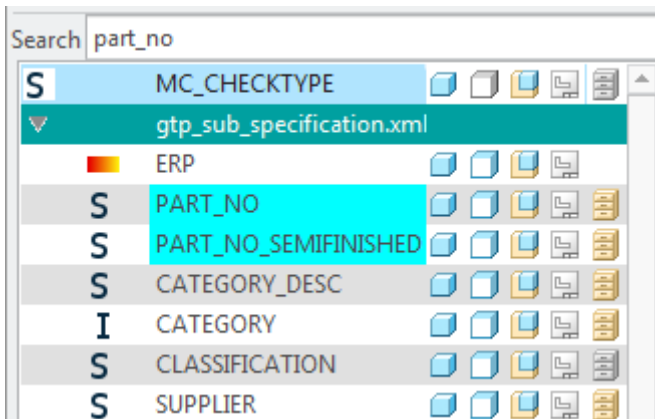
Icon	Name	Description
	New	Creates a new parameter definition in XML format. <b>Note:</b> The file is only created after saving.
	New parameter definition from model	Creates a new parameter definition based on <b>all</b> parameters of the currently opened model.

Icon	Name	Description
	Open parameter definition	Opens an existing parameter definition for editing.
	Save	Saves the current parameter definition.
	Save as	Saves the current parameter definition with a new name.
	Preview	Displays the result of the current configuration in GENIUS TOOLS Parameter without the need to save.
	Properties	Opens the dialog to edit the parameter definition properties.
	Manage languages	Opens the dialog to manage the languages of a parameter definition.
	Automatic standard texts	Opens the dialog for automatically setting default texts for all parameters and separators. The names of the parameter definitions are used as separators in the table. See <a href="#">Set standard texts for multiple elements</a>  456
	Edit list of parameter definitions	Opens the dialog to edit the list of existing parameter definitions.

### 12.3.2.3 Element list

The element list displays all parameters and sub-parameter definitions  contained in the current parameter definition. Click on an element in the list to display it in the detail view. Click on the arrow symbol before a sub-parameter definition to expand it and display the contained parameters.

A search field is located above the element list. Use the search field to search elements in the list by parts of their name. Search results will be highlighted in color.



*Color highlight when searching "part\_no"*

You can move parameters within the same parameter definition using Drag-and-Drop. Press CTRL to select multiple parameters.

The availability settings are displayed next to the element on the right. They indicate if an element (parameter or separator) will be displayed in the parameter form in parts, bodies, assemblies or drawings. Click on the symbols to show or hide an element in the corresponding mode.

Parameters have a fourth icon. It specifies whether designations are allowed. This function is only relevant if a PDM system such as Windchill is used.

## Context menu

The element list has its own context menu. Right-click on an element to open the context menu.

You can select multiple elements using CTRL.

The following options are available:

**Add new parameter definition:** Adds a new sub-parameter definition to the element list.

**Add new parameter:** Creates either a new parameter definition or a separator.

**Delete selected parameter or parameter definition:** Deletes the currently selected element.

**Copy parameter or separator:** Copies parameters or separators to the buffer memory.

**Insert copied parameter or separator:** Pastes the previously copied element into the element list at the current position.

**Move selected parameter into main definition:** Moves a parameter from a sub parameter definition into the main parameter definition file.

**Moving the selected parameter up/down:** Moves a parameter or separator one position in the list.

### 12.3.2.4 Parameter definitions



Various parameters can be defined in a parameter definition. Such a list can, however, become confusing, so that parameters may be organized in subparameter definitions. The subparameter definitions are displayed as a tab in the parameter form.

#### Master parameter definition

A parameter definition that contains subparameter definitions is called a master parameter definition.

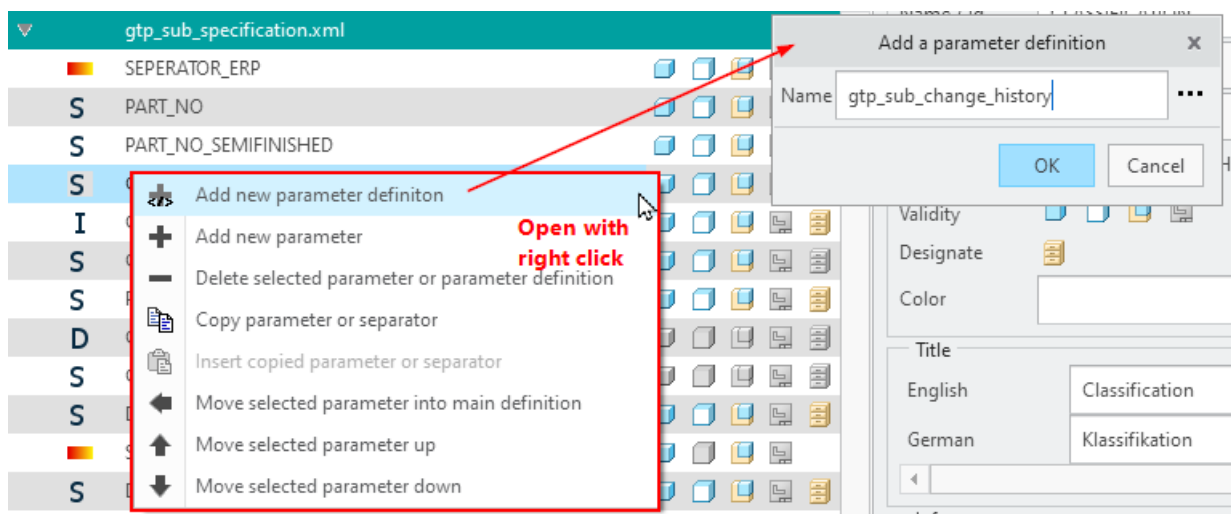
All definitions are stored in an XML file.

### Create a parameter definition

Open the [list of all parameter definitions](#) <sup>349</sup> via the  button. Create a new entry with the + Symbol and select this new definition in the parameter dialog with the function Open parameter definition from list . Open the editor for configuration.

### Create a parameter subdefinition

In the element list open the context menu and select *Add new parameter function*.



In the Detail view select the mode Parameter definition. The dialog is divided into the following sections.

The screenshot shows a software interface for defining a sub-parameter. It includes fields for Name, Title (English/German), Display (Label width/Designate), and a Rumbling section. A table lists five parameters with their levels and selection types. A JavaScript code block is at the bottom.

	Parameter 1	Parameter 2	Parameter 3	Parameter 4	Parameter 5
	<input checked="" type="checkbox"/> Mandatory parameter	<input type="checkbox"/> Mandatory parameter	<input checked="" type="checkbox"/> Mandatory parameter	<input type="checkbox"/> Mandatory parameter	<input type="checkbox"/> Mandatory parameter
Level 0	CAD_Revision_1	CAD_Change_NO_1	CAD_Change_TEXT_1	CAD_Modified_ON_1	CAD_Modified_BY_1
Level 1	CAD_Revision_2	CAD_Change_NO_2	CAD_Change_TEXT_2	CAD_Modified_ON_2	CAD_Modified_BY_2
Level 2	CAD_Revision_3	CAD_Change_NO_3	CAD_Change_TEXT_3	CAD_Modified_ON_3	CAD_Modified_BY_3
Level 3	CAD_Revision_4	CAD_APPROVED_ON_4	CAD_Change_TEXT_4	CAD_Modified_ON_4	CAD_Modified_BY_4

```

JavaScript Code
function PostLoad() {
    // if parameter PRO_MP_ALT_MASS is not set this command set PRO_MP_ALT_MASS to 0.01 to avoid an GT Parameter save error
    if (getInputValue("PRO_MP_SOURCE") == "GEOMETRY" && getInputValue("PRO_MP_ALT_MASS") == 0) {
        setInputValue("PRO_MP_ALT_MASS", 0.01);
    }
    return true;
}

```

*Detail view of a sub-parameter definition*

## 1. Name

**Name/ID:** The name represents the filename of the parameter definition file. If the filename value is changed and then saved, this will be similar to a *Save as* command. The parameter definition will be saved with a new name and the file with the old name remains unchanged.

---

**Warning:** The mode of sub parameter definitions cannot be changed at a later date.

---

## 2. Title

Specifies the language-dependent (localized) names that will be displayed as tabs in the parameter form.

The number of available input fields depends on the language configuration.

Standard texts can be added via the button  ([Description of the standard text selection dialog](#)).

## 3. Display

**Label width:** Specifies the width (in characters) of the localized parameter title in the parameter form.

**Selection table width:** Specifies the width of the table shown next to the parameter form if a selection list is configured, e.g., using a database connection. The width is given as number of characters.

**Designate:** Specifies whether designations in PDM mode should be priorly removed for all parameters contained in the definition.





## 4. Rumbling

In the *Rumbling* section, parameters are specified whose values are transferred to other parameters.

The parameter values are transferred FIFO (first in, first out). This allows to create a change history, for instance. For each editing process, the parameter value is moved one step. When the end of the configured chain is reached, the parameter values are deleted.

**Rumbling**



☒ First level is initial



   

	Parameter 1	Parameter 2	Parameter 3
	<input checked="" type="checkbox"/> Mandatory parameter	<input type="checkbox"/> Mandatory parameter	<input type="checkbox"/> Mandatory parameter
Level 0	CAD_Revision_1 ▾	CAD_Change_NO_1 ▾	CAD_Change_TEXT_1 ▾
Level 1	CAD_Revision_2 ▾	CAD_Change_NO_2 ▾	CAD_Change_TEXT_2 ▾
Level 2	CAD_Revision_3 ▾	CAD_Change_NO_3 ▾	CAD_Change_TEXT_3 ▾
Level 3	CAD_Revision_4 ▾	CAD_Change_NO_4 ▾	CAD_Change_TEXT_4 ▾
Level 4	CAD_Revision_5 ▾	CAD_Change_NO_5 ▾	CAD_Change_TEXT_5 ▾
Level 5	CAD_Revision_6 ▾	CAD_Change_NO_6 ▾	CAD_Change_TEXT_6 ▾
Level 6	CAD_Revision_7 ▾	CAD_Change_NO_7 ▾	CAD_Change_TEXT_7 ▾
Level 7	CAD_Revision_8 ▾	CAD_Change_NO_8 ▾	CAD_Change_TEXT_8 ▾

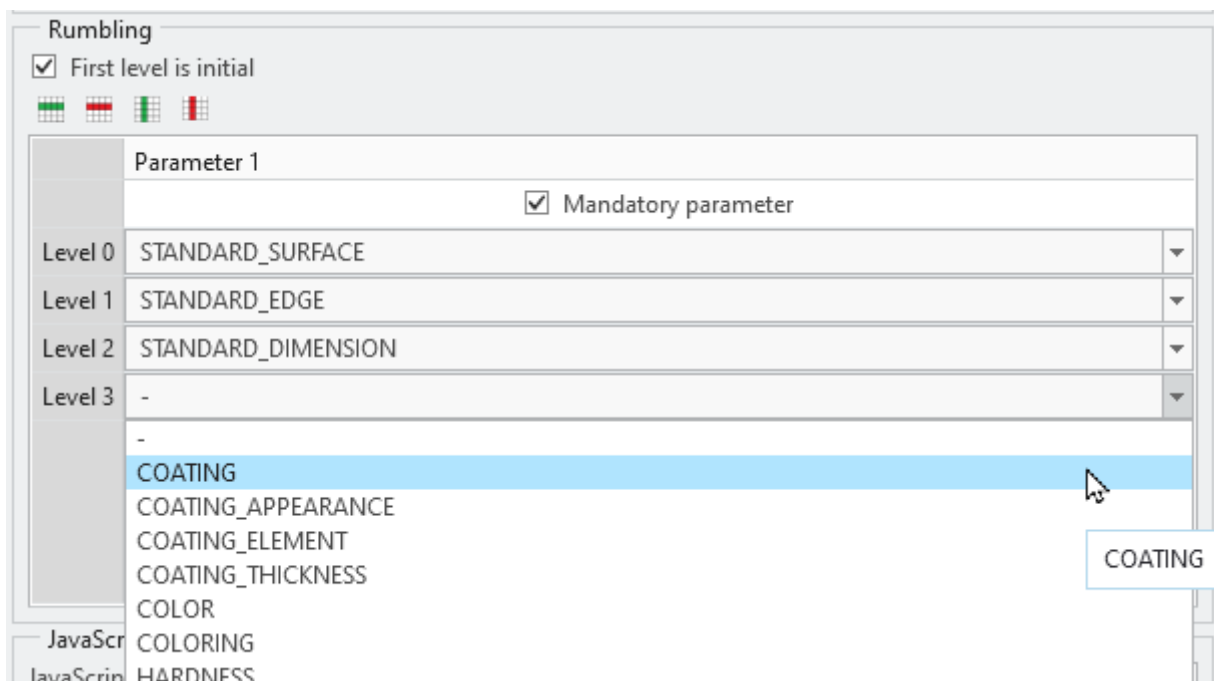
*The parameter values are transferred step by step*

**First level is initial:** If this checkbox is set, the parameter values from the first step are not overwritten on first filling the parameter. This means that the configured chain starts at level 1.

**Add or remove rows:**  /  Adds rows to the table. You can add rows to determine after how many editing steps a parameter value is deleted.

**Add or remove columns:**  /  Adds columns to the table, defining more parameters for which values should be transferred.






*Determine parameters for Rumbling*

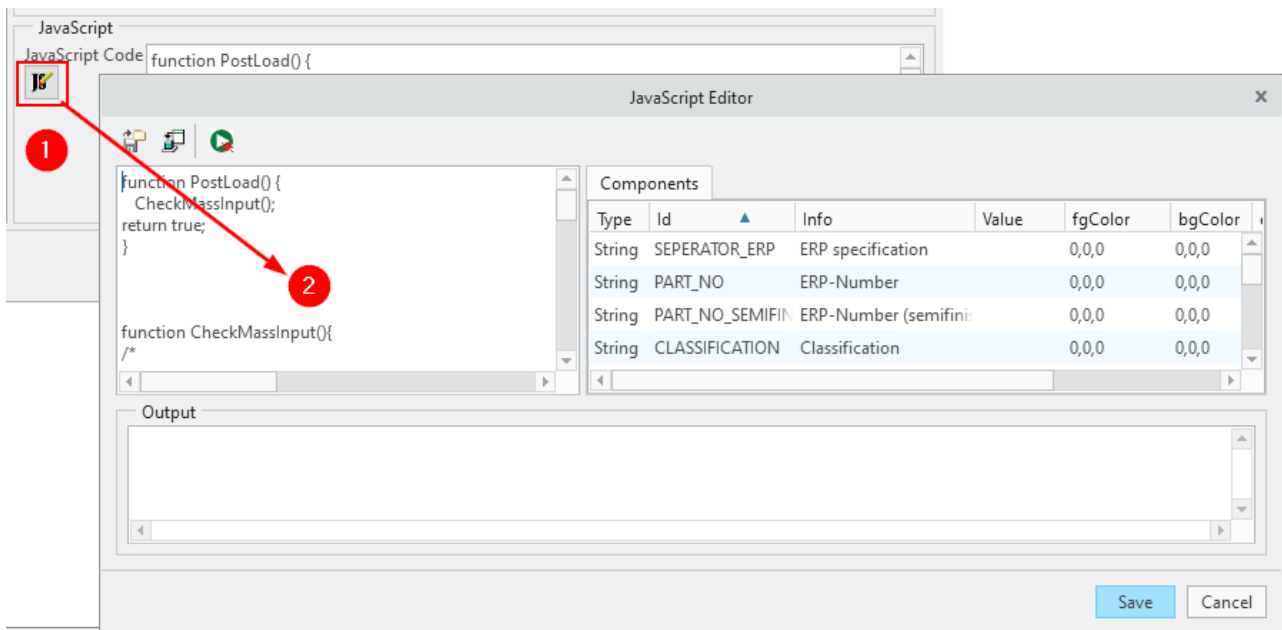
## 5. JavaScript in parameter definitions

You can add executable JavaScript code to each parameter definition. It is only available in the respective parameter definition.

**Parameter definition:** Open the Properties dialog and navigate to the JavaScript section.

**Sub parameter definition:** Select the sub parameter definition in the element list and navigate to the JavaScript section in the detail area.

Enter the JavaScript code directly into the input field or click on the JavaScript icon  to open the [JavaScript Editor](#)<sup>[509]</sup>. Go [here](#)<sup>[513]</sup> for an explanation of JavaScript functions and short examples.



**Execution time of functions:** Javascript can be executed at different times.

Time of execution	Function
After loading a form	PostLoad
Before saving values in a form	PreSave
After saving values in a form	PostSave
After editing a value or after clicking enter	OnChange

The names of PostLoad, PreSave and CheckUI are fixed. Functions of the type OnChange can have any name. You can add as many as required to your JavaScript code.

If a table connection changes values at the start of GENIUS TOOLS Parameter, no OnChange function is executed. To correct these parameter values, the PostLoad function must be used.

**Please note:** Use the Javascript function `creoMapkeyAddToStack` only as a PostSave function, because it executes mapkeys and mapkeys usually close windows.

### 12.3.2.5 Parameters

Parameters in GENIUS TOOLS Parameter contain all settings to specify whether and how a parameter is saved in a Creo model and which input field type is to be used for input.

Field functions such as *Name Generator* or *Material search* are also stored in parameters.

The screenshot shows the 'Parameter' dialog box in GENIUS TOOLS. It is divided into several sections:

- Name (1):** Contains fields for 'Name / Id' (DESCRIPTION\_1\_DE), 'Mode' (Parameter), 'Type' (String), 'View' (Read-only, Hidden, Save), 'Validity' (icons), 'Designate' (icon), and 'Color' (color picker).
- Title (2):** Contains fields for 'English' (Description 1 DE) and 'German' (Benennung DE).
- Info (3):** Contains an 'Image' field (images\title\_description.jpg) and fields for 'English' (Model description 1 german) and 'German' (Modellbenennung deutsch).
- Value (4):** Contains fields for 'Value', 'Parameter unit', 'Resettable' (checked), 'Only from list' (unchecked), 'Description' (MDL Benennung), 'String convert' (None), 'Mandatory field' (checked), 'Format' (^[^"]|@]\*\$), 'Maximum length' (30), 'Show in model tree' (checked), and 'Column width in model tree' (15).
- List (5):** Contains a 'List' dropdown (Database file), 'Database name' (gtp\_int\_de.sqlite), 'Table' (description\_custom), 'Column' (DE), and 'Displayed columns' (DE,EN).
- Table connections (6):** Contains a 'Connected parameters' table with columns 'Parameter' and 'Column'. It shows one entry: DESCRIPTION\_1\_EN and EN.
- Filters:** Contains a table with columns 'Parameter' and 'Column'.
- Functions (7):** Contains an 'OnChange js-function' dropdown and a 'Parameter functions' section with a 'Model name' function.

At the bottom right, there are 'Save and quit' and 'Cancel' buttons.

*Example for a detail view of a parameter*

The detailed view for parameters is divided into different sections:

## 1. Name

**Name:** Specifies the Creo model parameter that is addressed by the parameter.

**Mode:** Specifies whether it is a separator or a parameter.

**Type:** Specifies the parameter type to be saved in Creo models. Possible types include: String, Integer, Real number, Yes/No and Material.

**View Impact:** Specifies general visibility settings of the parameter:

– Read-only: The input field cannot be modified.

- **Hidden:** Specifies whether the parameter is displayed. Hidden parameters are displayed in the *Hidden* tab if the configuration has been adjusted accordingly (`gtp_show_hidden_params`). Also saving these parameters depends on the configuration (`gtp_save_hidden`).
- **Save:** Specifies whether a parameter is adopted into the model when saving.


---

**Tip:** Use the *Save* option to specify temporary parameters to allow a conditional selection for another parameter without saving the temporary parameter in the Creo model.

---

**Validity:** Specifies the use of a parameter in parts, bodies, assemblies and drawings. Parameters that are invalid in an object type can neither be saved nor used.

**Designate:** Specifies whether to allow or prevent designations in PDM mode. When saving in GENIUS TOOLS Parameter, the parameters are flagged "Designate" in the Creo model.

**Color:** Specifies an individual color for the input field. Type the color name directly into the entry box or choose an appropriate color via the color circle  to select a color ([Description of the color dialog](#)<sup>551</sup>).

## 2. Title

Specifies the language-dependent (localized) names that will be displayed in the GENIUS TOOLS Parameter Name column.

Standard texts can be added via the button  ([Description of the standard text selection dialog](#)<sup>455</sup>).

## 3. Info

Language-dependent (localized) information is added at Info.

In addition, you can add an Image. The image and localized information can be displayed in an extra dialog by clicking on the parameter name. URLs are automatically converted to clickable links in GENIUS TOOLS Parameter.

Use images and localized information to add support information about parameters.

Always specify URLs including the network protocol (`http://`, `https://`).

If images are changed later on, the change will only be displayed after restarting Creo.

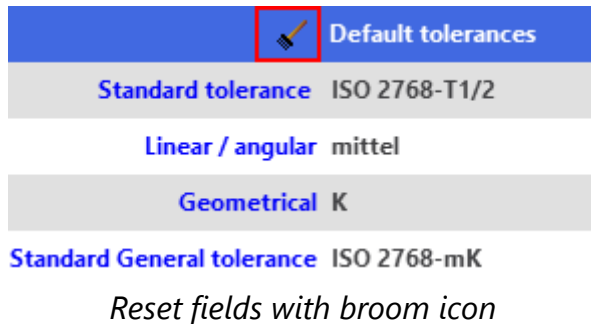
## 4. Value

**Value:** Specifies a default value. This value is used when the parameter does not exist in the model and the field in the parameter form is not filled in or cannot be filled in (read-only fields).

**Parameter unit:** When the parameter type is "real number", a unit can be specified here. The unit will be adopted by the model parameter when saving.

**Resettable:** Allows to reset the input field in the parameter form to its default value.

If a field can be reset by the users, a broom icon will be displayed in the parent separator.




---

**Warning:** The *Reset* function can only be used if there is a parent separator. The reset icon can only be displayed there.

---

**Only from list:** Specifies whether users can only select from predefined list items. It is not possible to directly type into the input field. This option requires a database or a list connection.

With database connections typing into the input field can be used for searching, but only list values will be accepted. When this option is disabled, a field will also accept free input.

**Description:** The description entered here will be adopted by the model as parameter description on saving.

**String convert:** Allows automatic conversion of the input to upper or lower case. This option is only available for string type parameters.

**Required field:** Specifies whether an input field must be filled in by the user. Mandatory field are marked with an asterisk in the parameter form \*.

**Format:** Specifies a regular expression to verify the input. If a format has been specified for an input field, the users will be prompted when the input does not comply with the format !.

The format can only be checked if the parameter is configured for writing into the model (Save is set) and is not hidden.

---

**Tip:** Activate the checkbox behind the *Format* input field to automatically reformat values (if possible) to fit the regexp.

Example

Format: `^\w-\d{2}-\d{5}$`

Meaning: "1 Character", "Minus", "2 Digits", "Minus", "5 Digits"

Following wrong input is typed in: ABZ-23-00005 (3 characters at the beginning, should be one)

The user need to correct the input, if the checkbox is unchecked.

With checked checkbox the autocorrect would change the input to: Z-23-00005 (so it trims the characters from beginning until it fits)

---

**Maximum length:** Specifies the maximum length for the input in characters.

**Show in model tree:** Specifies whether the parameter will be shown in the model tree when the model tree is displayed.

**Column width in model tree:** Specifies the column width for display of the parameter values in the model tree.

## 5. List

The list configuration is located on the right side of the detailed view.

The list configuration allows to deposit a list of values for a parameter:

- file-based lists (text and CSV files), see [File-Based lists](#)<sup>337</sup>
- database files such as SQLite or Access databases (until version 2003), see [Database file lists for parameters](#)<sup>339</sup>
- lists directly from database systems, see [Webserver lists for parameters](#)<sup>339</sup>

Please pay attention that file-based lists have to be under *gt\_resource\_folder*. Also UNC-paths (`\\servername\sharename\path`) are possible, thereby the accessibility has to be ensured.

The configuration depends on the list type.

*A list from a text file was deposited in an input field*

EN*	DE
2-jaw chuck	Zwei Backen Futter
3 x signal lamp	Dreifach Meldele...
3-jaw chuck	Drei Backen Futter
3-phase servomotor	Drehstrom-Servo-...
3-phase spindle motor	Drehstrom-Spind...
4-jaw chuck	Vier Backen Futter
6-jaw chuck	Sechs Backen Futt...
abrasive body	Schleifkörper
abrasive cloth	Schleifleinen

*A database was deposited in an input field*

## 6. Table connections

In a table connection, two or more input fields are connected. Specify the [connected parameters](#) <sup>341</sup> and, if necessary, limit the values with a [filter list](#).

## 7. Functions

For each input field you can assign an [OnChange functions \(Javascript\)](#) <sup>343</sup> as well as various [parameter functions](#). <sup>343</sup>

## File-based lists for parameters

File-based lists can be created using plain text files (TXT) or CSV files (Comma-Separated Values).

Text files allow the easy selection of entries from the file (one entry corresponds to one line). CSV files allow a more complex configuration with table connections similar to databases.

To configure a list from a text file you have to specify the file and the file encoding it uses. The list can be used after saving the parameter definition and reloading it in GENIUS TOOLS Parameter.

The screenshot shows a configuration window titled 'List'. It contains the following fields:

- List:** A dropdown menu set to 'Text file'.
- File:** A text box containing 'gtp\_list\_defined\_mass.csv' with an edit icon (pen) and a file selection icon (three dots).
- File-coding:** A dropdown menu set to 'ASCII'.
- Column:** A dropdown menu set to 'MASS\_SOURCE'.
- Displayed columns:** A text box containing 'SOURCE\_EN, MASS\_SOURCE'.

*List configuration with CSV file*

---

**Warning:** Pay attention to the file encoding when creating list files! Only Unicode and ASCII are supported.

---

**File:** Specifies the list file.

Select the list file using the three dots button or create a new file using the Edit button (pen icon). If a file has already been specified, Edit opens the file using the editor specified in the configuration.

Only the file name is displayed, not the path.

**File encoding:** Specifies the file encoding of the file.

If the selected file is a text file, no further configuration is required.

**Column:** Specifies the CSV file column to retrieve the values for the input field.

**Displayed columns:** Specifies the CSV file columns displayed in the parameter form to allow the user to make a selection.

The screenshot shows the same 'List' configuration dialog box. Overlaid on it is a table editor window titled 'gtp\_list\_defined\_mass.csv - ...'. The table editor has a menu bar with 'Datei', 'Bearbeiten', 'Format', and 'Ansicht'. The table content is as follows:

SOURCE_EN	MASS_SOURCE
berechnet; calculated; ...	...
vorgegeben; defined; PARAMETERS	...

In the table editor, the 'SOURCE\_EN' column header is highlighted with a red box, and the 'MASS\_SOURCE' column header is highlighted with a blue box.

*Column (blue) and displayed columns (red)*

---

**Tip:** Activate the *Read-only* option for a list field. This way the list entries can be selected but cannot be modified.

---



## Database file lists for parameters

Database files such as SQLite can be used for lists.

The following information needs to be entered:

**Database name:** Specifies the name of the database file. Click the button after the field to open the file browser and select the file.

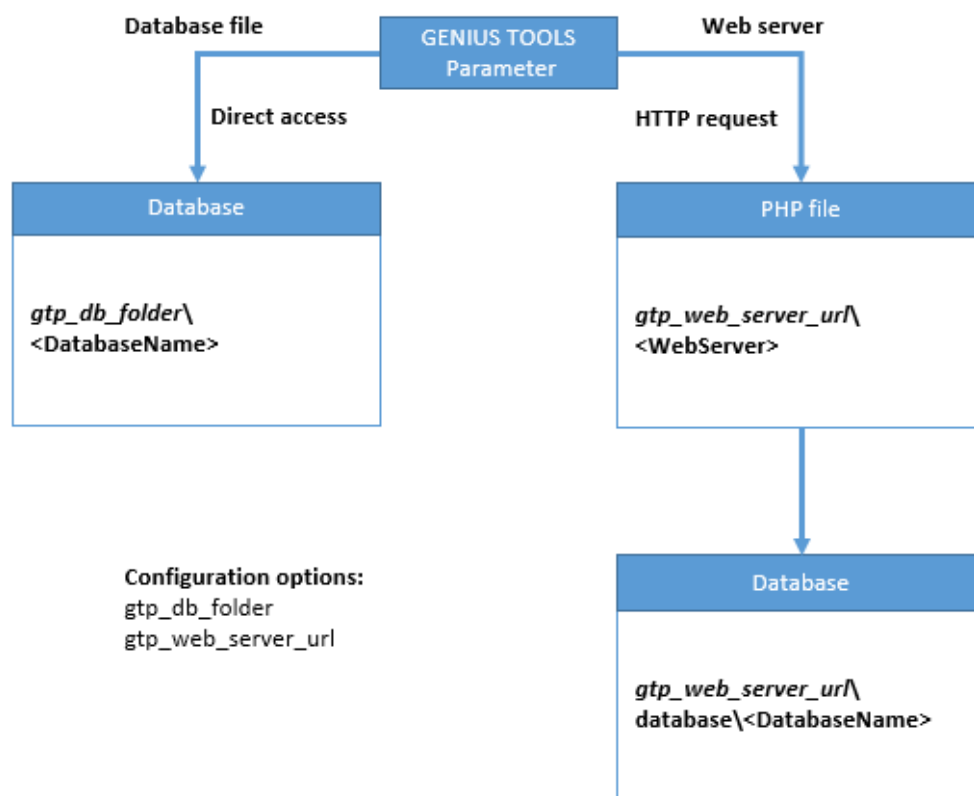
**Table:** Specifies the name of the table in the database.

**Column:** Specifies the table column to retrieve the values for the input field.

**Displayed columns:** Specifies the table column displayed in the parameter form to allow the user to make a selection. If multiple columns should be displayed, specify them comma-separated.

The configuration of connected parameters is done in the same way as the configuration of CSV files with connected parameters.

## Overview of database access paths for lists



*Access to database files or web server*

## Webserver lists for parameters

In addition to database files, GENIUS TOOLS Parameter can also use databases on a webserver.

An HTTP-POST request is sent to a webserver awaiting a JSON (JavaScript Object Notation) response.

---

**Please note:** Any filtering of the data has to be implemented on the webserver. A selection list provided by a webserver as a JSON file cannot be filtered further in the parameter form.

---

**Webserver:** Specifies a URL that returns valid JSON data. You can enter a part path. This will be appended to the value of the configuration option `gtp_web_server_url`. If your input contains a colon (as in `http://localhost/testdata.json`), it is assumed to be a complete URL, and `gtp_web_server_url` will not be prefixed. You can find an example PHP file in the installation directory under `Tools/gtp_server`.

**Database name:** Specifies the database to be used. Is passed as POST parameter `DB`.

**Table:** Specifies the name of the table in the database. Is passed as POST parameter `TABLE`.

Database name and table may be left blank if they are referred to automatically by the webserver PHP page

**Column:** Specifies the table column to retrieve the values for the input field. Is passed as POST parameter `SFIELD`. The column names under **Column** and **Displayed columns** are also used to label the columns in the user interface.

**Displayed columns:** Specifies the table column displayed in the parameter form to allow the user to make a selection. Is passed as POST parameter `FIELDS`. If the column with the values for the input field (**Column**) is not listed under **Displayed columns**, it will be added to the POST parameter automatically.

## Example of an HTTP-POST request

`DB=gt_parameter.db&TABLE=namen&SFIELD=german&FIELDS=english,german&SEARCH=**%`

Argument	Description
DB	Database name
TABLE	Name of the table in the database
FIELDS	Name of the columns to be returned
SFIELD	Name of the search field
SEARCH	Search string

## Example of the expected JSON response

```
{ "timedb":10, "debug":"DB=gt_parameter.db TABLE=namen FIELDS=english,german
SFIELDS=german SEARCH=**%", "varr":["Abdeckkappe|cover cap",
"Abdeckscheibe|cover disc","Abdeckung|cover"],"time":Verbrauchte Zeit}
```

The output *varr* contains the data required for the parameter selection. The other parts of the JSON response could also be passed empty.

Argument	Description
timedb	Duration of the database query
debug	Arbitrary text output
varr	Output of the data from the defined fields. Each record is delimited by straight double quotation marks and a comma, the fields are separated by pipe symbols ( ).
time	Duration of the entire query

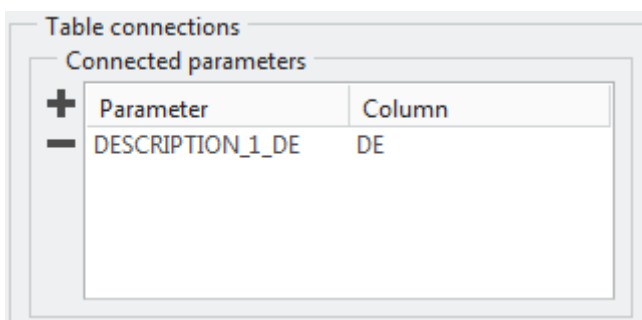
## Connected parameters

Lists with table connections can be specified for parameters. A table connection interlinks two or more input fields.

For instance, if a field lets the user make a language-dependent selection, a connected field can be automatically filled with the appropriate entry for another language.

In order to be able to use connected parameters, there has to be a list of values that contains a column for each affected parameter and a row for each combination of values.

All parameters that you want to be connected need to be added to the connected parameters list. You have to specify the corresponding column name for each parameter



*Connected parameter and column in the database*

After saving and reloading it in GENIUS TOOLS Parameter the updated list is available with the connected input fields.

**Please note:** If values for connected parameters are set automatically, the *first* row of the value list is used that has the defined value for the leading parameter.

Parameter values can be set automatically, e.g., when a JavaScript function is executed, when values are read from the model, or when the configuration option `gtp_check_connections` is set to add missing values after loading the model.

## Filters for parameters

Filters are used for 1:n-relations in tables. Specifying one parameter value controls the selection options of other parameters.

In order to be able to use filters, there has to be a list of values that contains a column for each affected parameter and a row for each combination of values.

### Example

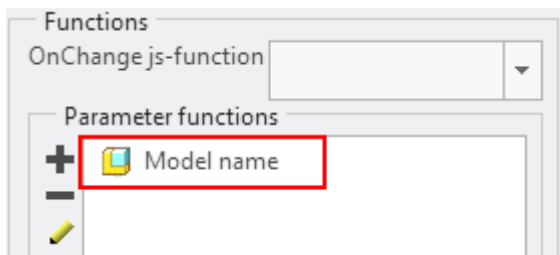
The code for a galvanic coating per ISO 4042 is filtered by the coating material, coating thickness and coating gloss and color parameters. The users can now enter an ISO code to fill in the coating material, coating thickness and coating gloss and color automatically. Alternatively, they can enter values for coating material and coating thickness to filter the selection options for coating gloss and color and for the ISO code.

The parameters that are required to filter another parameter need to be added to the list under *Filter*. You have to specify the corresponding column name for each parameter.

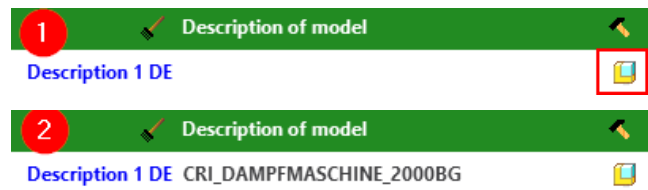
Filters	
+	Parameter
+	Column
+	COATING_ELEMENT
+	chem_element
+	COATING_THICKNESS
+	thickness
+	COATING_APPEARANCE
+	gloss_color

## Field functions

Field functions fill an input field with the value of a parameter form after one click on the symbol at the end of the input field.



Parameter Editor



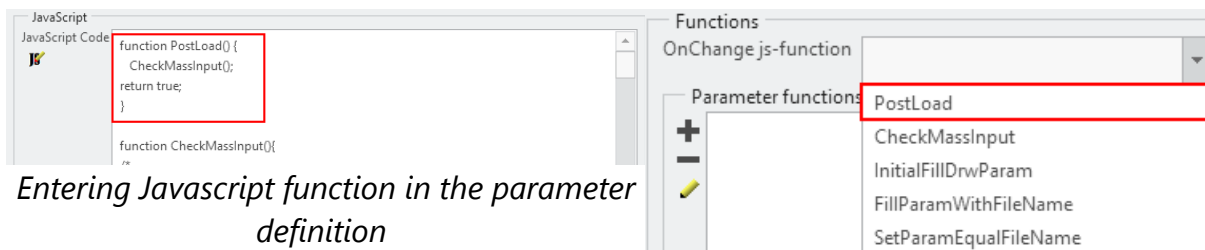
Filling the input field in the parameter formular

If you configure multiple functions for an input field, these functions will be displayed in a drop-down list for the input field in the parameter form. When field functions are executed using the hammer button, only the first field function will be used.

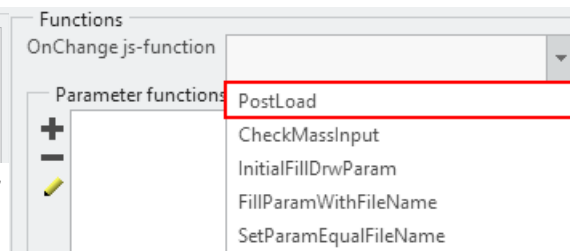
## OnChange functions (Javascript)

Each input field can have OnChange functions attached to it. OnChange is executed when the value of a form element is changed automatically (e. g. by value tables) or manually by leaving the input field or pressing Enter.

OnChange functions have to be entered in the [Javascript section of a parameter definition](#) before they are available for selection as a field function.





Entering Javascript function in the parameter definition














Selection for a specific parameter




## Adding field functions

Use the **+** button to add one or more parameter function for an input field. These are available:

Icon	Parameter function	Description
	Date	Allows to apply the current date to the input field. Several prebuilt date formats are available. Alternatively, the required format can be manually entered.
	Login name	Adopts the current Windows user name or STTOOLS User (Log/SHORT)

Icon	Parameter function	Description
	Adopt parameter of same name	Adopts the parameter value of a Creo parameter of the same name from another part or assembly into the input field.
	Free parameter search	Adopts the value of a parameter from the <i>Creo Parameter selection</i> dialog into the input field.  <b>Note:</b> The function supports only to adopt from a single parameter. If multiple parameters are selected, only the first parameter value will be adopted.
	Model name	Adopts the model name from the currently active model in GENIUS TOOLS Parameter the input field. In a drawing the active model is adopted as parameter value.
	Drawing name	Adopts the drawing name from the currently active model in GENIUS TOOLS Parameter into the input field.  <b>Note:</b> Can only be used in Drawing mode!
	PTC Common Name	Adopts the PTC Common Name from the currently active model in GENIUS TOOLS Parameter into the input field.
	Material selection	Opens GENIUS TOOLS Material and adopts the selected material into

Icon	Parameter function	Description
		<p>the input field.</p> <p>Maintain your material database! Missing or double materials in the database can cause models that cannot be regenerated. Make sure to only use MTL-files when material selection is used as a field function. GENIUS TOOLS for Creo does not support MAT-files.</p>
	Bounding box	<p>Adopts the bounding box dimensions into the input field.</p> <p>Requires further input, see <a href="#">extra dialog</a> <sup>346</sup> below.</p>
	Name Generator	<p>Adopts a generated name from GENIUS TOOLS Name Generator into the input field.</p> <p>Parameter looks for the name generator database in the directory specified by the configuration option <code>gtng_folder</code>.</p>
	Use predefined parameter value	<p>Adopts the parameter value of a Creo parameter that must be specified during configuration from a model or part that has to be selected at runtime.</p>
	Copy parameter value into active drawing model	<p>Copies the parameter value into the parameter of the active model.</p> <p><b>Note:</b> Can only be used in Drawing mode.</p>
	Copy parameter value from active drawing	<p>Copies the parameter value from the parameter of the active model.</p>

Icon	Parameter function	Description
	model	<b>Note:</b> Can only be used in Drawing mode.
	Transfer parameter to assembly components	<p>Opens the <a href="#">GENIUS TOOLS Value Transfer</a> <sup>395</sup> dialog window or predefined values from a configured XML file, <a href="#">see below</a> <sup>347</sup>.</p> <p><b>Note:</b> Can only be used in assembly mode.</p> <p><b>Note:</b> Parameters of the active sub-assembly are passed on, not of the main assembly!</p>
	Replace variable	Replaces a variable specified in the editor with its value and adopts it into the input field.
	Run JavaScript	Executes a JavaScript function.

## Bounding box

The function asks for information on how to specify the dimensions of the bounding box. The table illustrates this for a bounding box with the dimensions x=151, y=133.5, z=90.0.


	Input example 1	Input example 2
Complete prefix	Dimensions:	Size:
Prefix X	x=	
Prefix Y	,y=	x
Prefix Z	,z=	x
Complete postfix		
Position after decimal point		1
Shown values		xyz

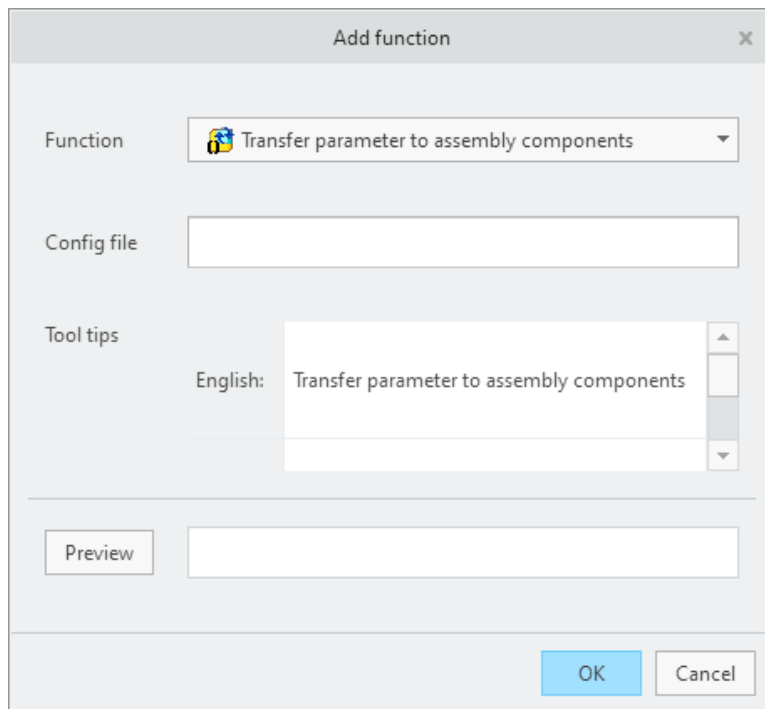


	Input example 1	Input example 2
Delete followed zeros	ja	nein
Result	Dimensions:x=151,y=133.5,z    Size: 151.0x133.5x90.0 =90	

### Transfer parameter to assembly component: in assembly mode



This function allows you to transfer parameter values from an assembly to its individual components. The field function can be used

- without predefined values: the GENIUS TOOLS Value Transfer dialog box opens, or
- with predefined values: by clicking on the  icon the values from a configuration file (XML file) are entered. The entire section can thus be filled in with the [fill hammer](#).



### Procedure for using the function with filtered values

Creating a configuration file

1. Open the GENIUS TOOLS Value Transfer component.
2. In the [Filter section](#) , add a parameter and define its values, e.g. @mdl\_n@ contains CRI\_DE.
3. Using the  button in the command bar, save the specifications as an XML file in a folder, e. g. as in the screenshot above: cri\_d.

Specifying the configuration file

- In the parameter editor in the Add function dialog specify the complete path to the XML file or only the file name with file extension (in the screenshot above *cri\_d.xml*). Variables can be used in the name specification.

If only the file name is specified, the folder specified in the configuration option `gtp_gtr_rules` will be read. (Default is `%gt_resource_folder%parameter\`).

### 12.3.2.6 Separators

Use separators to logically structure the parameters, e.g. as section headers. Separators are also needed to reset input fields and to have them filled in by field functions automatically.

The screenshot shows the 'Detail view of a separator' in the GENIUS TOOLS Parameter editor. The form is organized into three main sections: 'Name', 'Title', and 'Info'.  
 - The 'Name' section contains: 'Name / ID' (MDL SPECIFICATION), 'Mode' (Separator), 'View' (Hidden, Support hammer), 'Validity' (Part, Assembly, Drawing), and 'Color' (ForestGreen).  
 - The 'Title' section contains: 'English' (Description of model) and 'German' (Modell-Beschreibung).  
 - The 'Info' section contains: 'Image' (empty field) and a section for 'English' and 'German' descriptions (empty fields).

*Detail view of a separator*

The detail view for separators is divided into different sections:

#### Name


**Name:** Specifies the name of the separator.

**Mode:** Specifies whether it is a separator or a parameter.

**View/Impact:** If a separator is marked *Hidden*, it is only used to structure the view in the Editor. It is not displayed in GENIUS TOOLS Parameter.


If the setting *Support hammer* is active, the button for automatically filling in values is displayed in the separator as soon as field functions are defined for parameters.

**Validity:** Specifies the visibility of the separator in Part, Assembly and Drawing mode.

**Color:** Specifies a custom color for a separator. Type the color name directly into the entry box or choose an appropriate color via the color selection  ([Description of the color dialog](#)<sup>551</sup>).

## Title

Specifies language-dependent (localized) names that are displayed in the GENIUS TOOLS Parameter forms section.

Standard texts can be added via the button  ([Description of the standard text selection dialog](#)<sup>455</sup>).

## Info

Language-dependent (localized information) and a preview image can be deposited at Info. They are currently not displayed in the forms section.

## Resetting and automatically filling parameter values

In the parameter form, users can fill in parameters automatically (hammer symbol) and reset them (broom symbol). The functions are defined in the individual parameters. They are displayed in the separator above the parameters in the form. For this it is necessary that a separator is located above the parameters in the form.

**Automatic filling:** The symbol is displayed if at least one parameter has a field function and the setting *Support hammer* is active on the separator.

**Reset:** The symbol is displayed if at least one parameter is marked with the checkbox *Resettable*.



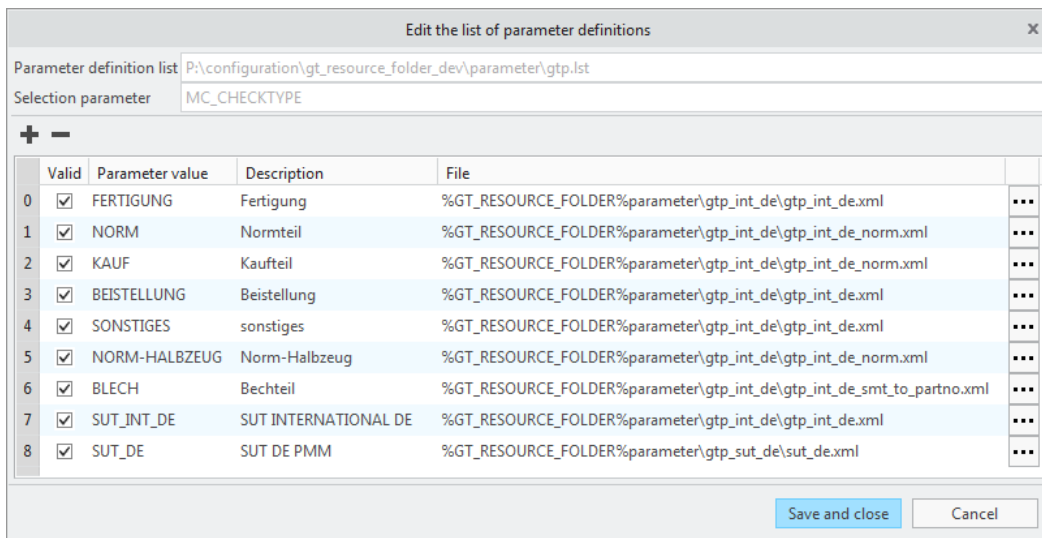
The two functions have to be specified in individual input fields but can only be triggered via a separator. The functions affect all parameters up to the next separator.

### 12.3.2.7 Edit parameter definition list

The list of parameter definitions displays the content of the gtp.lst file. The entries can be edited directly in the dialog.

The fields above the list display the specified location of the file (Configuration option `gtp_lst`) and the current Selection parameter (`gtp_file_param`).

Click in a cell of the table view to edit it.



Add new entries using the (+) button. Click on a line number and use the minus button (-) to remove an entry.

The individual line columns have the following meaning:

**Valid:** Activates or deactivates the parameter definition of the respective line. Deactivated parameter definitions are ignored on selection.

**Parameter value:** Specifies the value of the selection parameter (default: MC\_CHECKTYPE) to apply the corresponding parameter definition to a model.

---

**Warning:** Make sure to assign parameter values only once.

---

**Description:** A meaningful description of the parameter definition. Descriptions can also be used without a parameter value and a definition as comments or for separation.

**File:** Specifies the location of the parameter definition.

Click on the three dots button to open the file browser and select a parameter definition to add.

Changes to the parameter definition list are adopted after saving.

### 12.3.3 Use cases

In this section you will find use cases of the GENIUS TOOLS Parameter Editor. The tasks in the following sections mainly build upon one another.

GENIUS TOOLS Parameter can be customized for use in companies in different ways. You can customize individual parameters of the parameter definition included with GENIUS TOOLS for Creo and Startup TOOLS or develop individual parameter definitions.

The following sections describe the second approach and also explain how to import parameter definitions from the Web.Link TOOLBOX Parameter manager.

## Preliminary considerations on creating new parameter definition files

Before creating new parameter definitions think about your parameter concept:

- Which parameters should be added in the model, and in which mode (prt, asm, drw)?
- How should the parameters be structured (e.g. in sub-parameter definitions)?
- Which separators should be used for structuring the parameters?

## Parameter definition backup

To avoid loss of data and restrictions in productive operation, we recommend to save a copy of your existing parameter definitions. In case of misconfiguration you can quickly restore a working configuration.

## Customizing the configuration settings

Customize the GENIUS TOOLS Parameter configuration settings to your requirements. Closely inspect the following configuration settings:

### **gtp\_db\_folder**

Inspect this configuration setting if you want to use information from databases in your parameters.

### **gtp\_designate**

Adjust this configuration setting if you are using a PDM system such as Windchill.

### **gtp\_file and gtp\_file\_param**

Adjust the configuration options `gtp_file` (path to a parameter definition when no model parameter is found for assignment) and `gtp_file_param` (selection parameter specifying which parameter definition is used) to have your new settings being used.

## Creating the parameter definition files

The following outlines the creation of new parameter definitions with several examples.

---

**Warning:** Note that sub-parameter definitions can also refer to other parameter definitions, but these references are not evaluated.

---

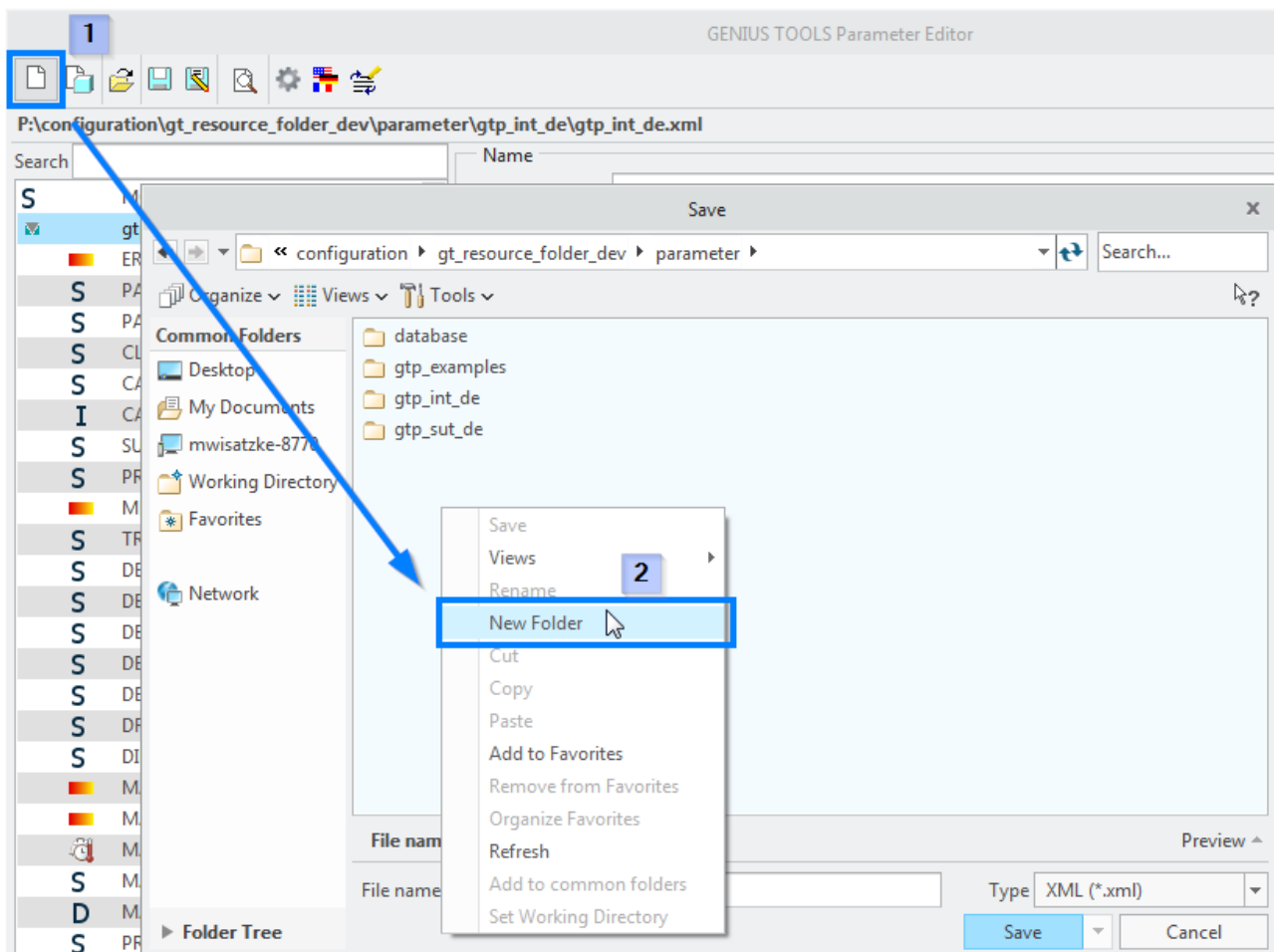
Another example shows the import of an existing parameter definition from the TOOLBOX Parameter manager.

The examples partly build on one another; so depending on the operational scenario the procedure of creating a parameter definition may be combined using the examples.

### 12.3.3.1 Creating a simple parameter definition

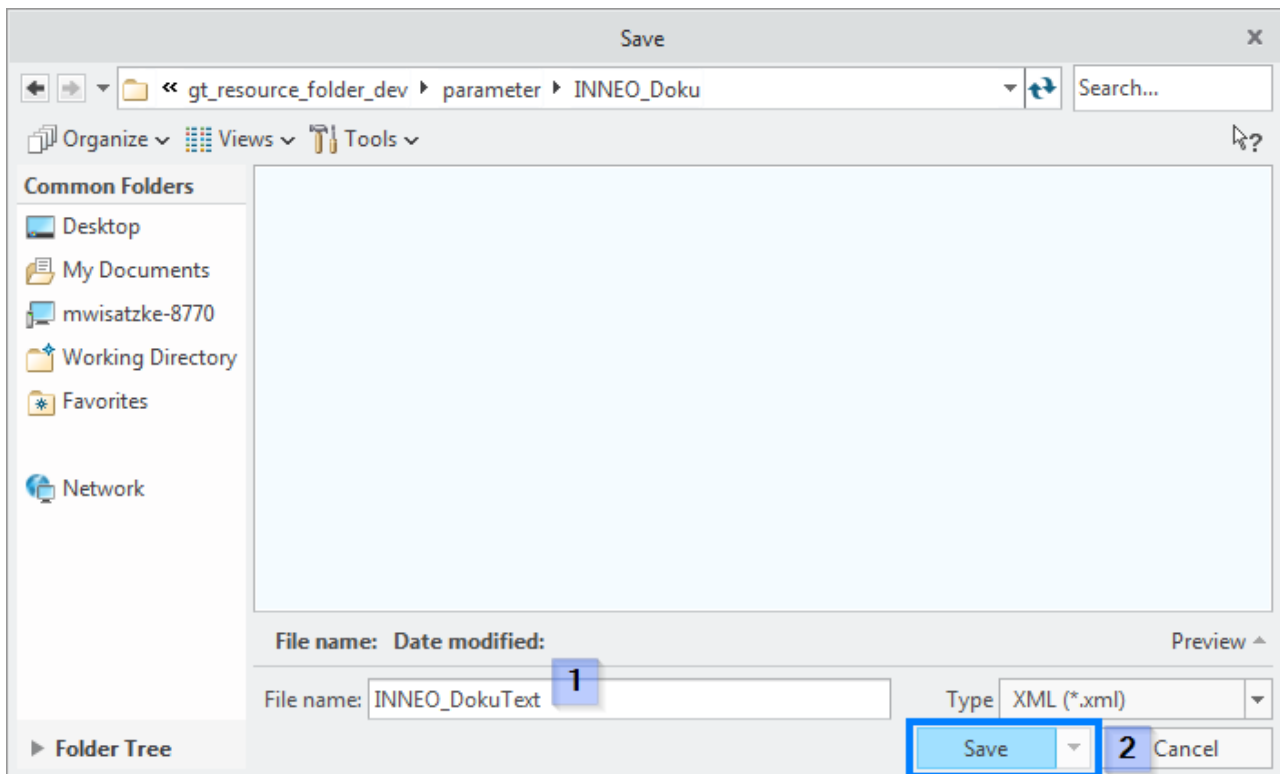
A parameter definition without references to other definitions consists of a single file. All parameters and separators are included in it and are displayed as a list in the parameter form.

1. Open GENIUS TOOLS Parameter Editor.
2. Create a subfolder in the `<GTfInstallationDirectory>\configuration\gt_resourcefolder\parameter\` following the name scheme `companyname_parameterdefinitionname`.



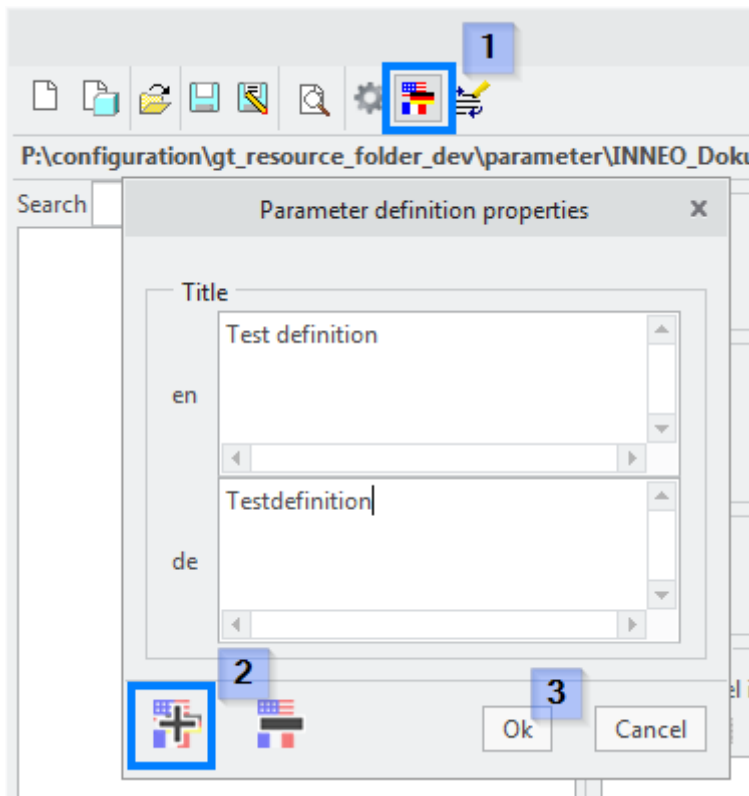
*In the editor, click on "Create new parameter definition" (1) and create a new folder (2) via the context menu*

3. Create a new parameter definition inside the folder. Click Save.



*Enter a title (1) and confirm by clicking "Save" (2)*

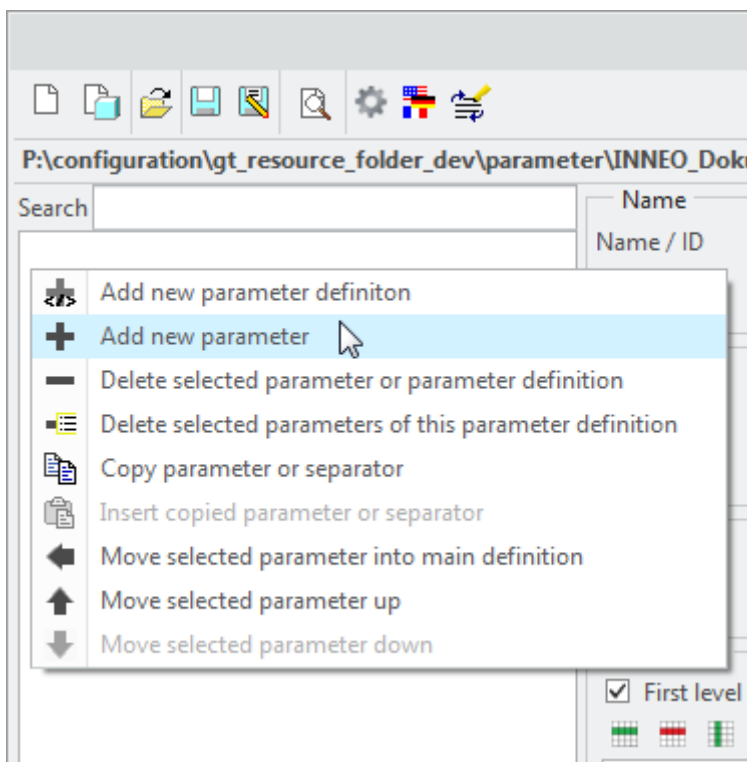
4. Click *Edit definition title*. Add additional languages to the parameter definition and enter the parameter definition titles for these languages. As soon as a new language is added, a name can be assigned to every parameter in this language.



*Open the definition titles dialog (1). Add another language (2). Confirm the dialog after entering the definition titles (3)*

5. Click *Save* in Parameter Editor. The file is created.
6. Create your parameters via the element list in the editor.





*New parameters are added via the context menu in the element list of the editor*

In the following sections, parameters with following properties are created as an example:

- Parameter with simple input
- Parameter with list selection
- Parameter with database connection
- Parameter as a mandatory field

In addition, a colored separator is created that allows to reset input fields.

## Parameter with input field - Description

For non-standardized descriptions free input may be suitable. Note that *String* type parameters are restricted to a maximum of 80 characters.

Open the context menu in the element list and create a *String* type parameter. If you need descriptions in multiple languages, create an individual parameter for each language.

*Create a new parameter*

Enter a title for the field in *German* and *English* language.

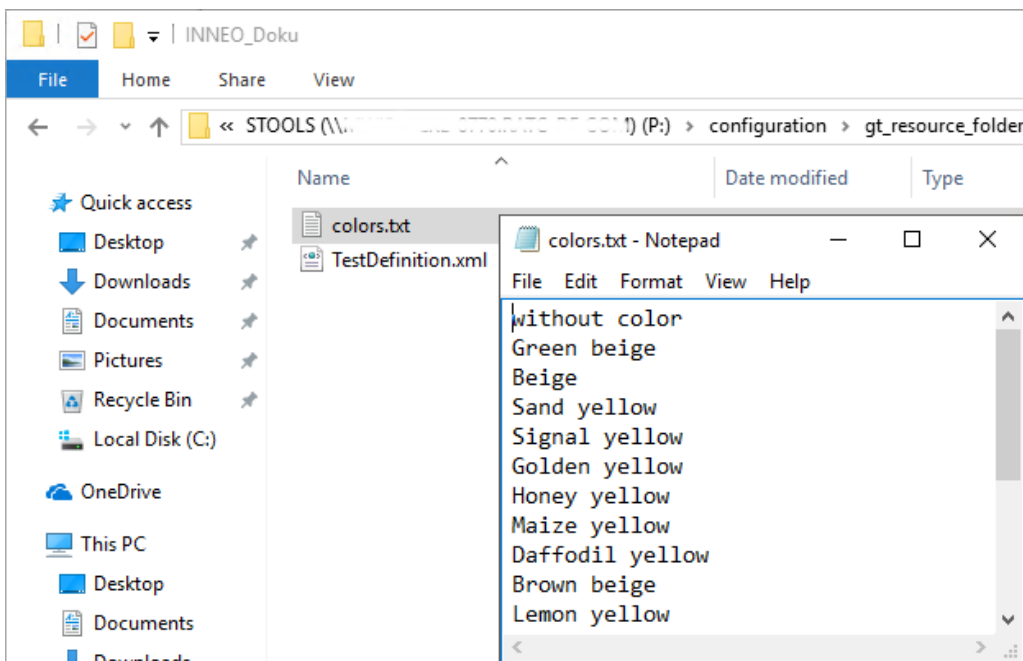
Save the parameter definition.

For free input to into the field no further input is required.

## Parameter with list selection - Color

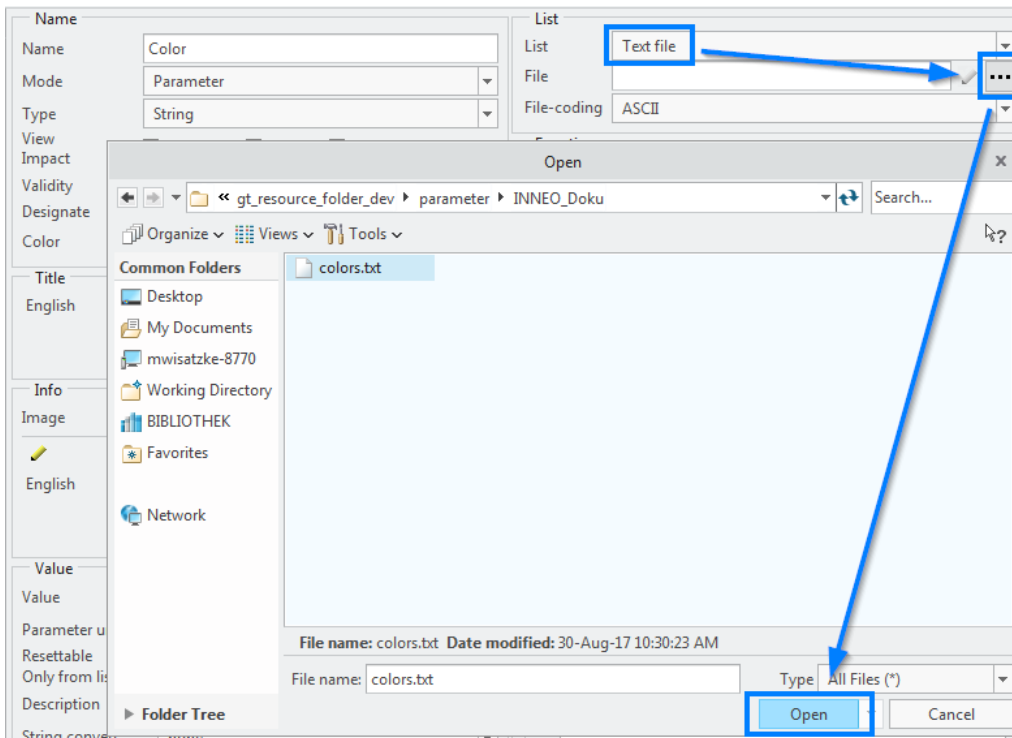
In order to use the same color names in all parts, a list can be deposited for colors.

1. Create a *String* type parameter.
2. Create a new file *colours.txt* in the folder containing the Parameter definitions using the Windows Text Editor.
3. Enter the desired color names and save the file.



*Make sure to use the proper file encoding when saving!*

4. In the Parameter Editor list section, select *Text file* and select the file you just have saved via the three dots button.



For List select "File", then select the TXT file and confirm your input

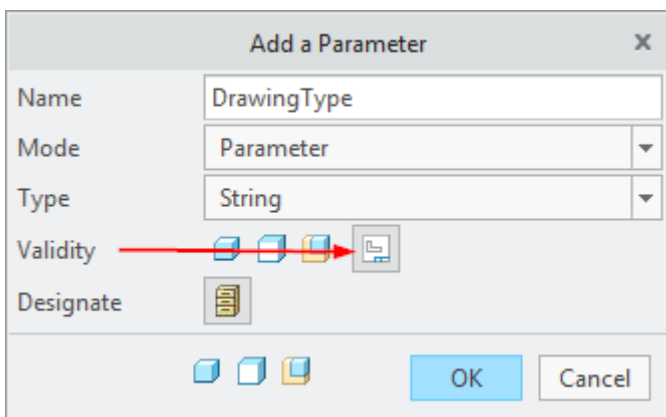
5. In the *Value* section, select the option *Only from list*.
6. Enter a title for the field in *German* and *English* language.
7. Save the parameter definition. The parameter with list selection is fully configured.

## Parameter with list from database file - Drawing type

In the *gt\_resource\_folder\parameter\database* folder there is a file named *gtp\_int\_de.sqlite*. This file contains a selection of several standardized records related to different topics.

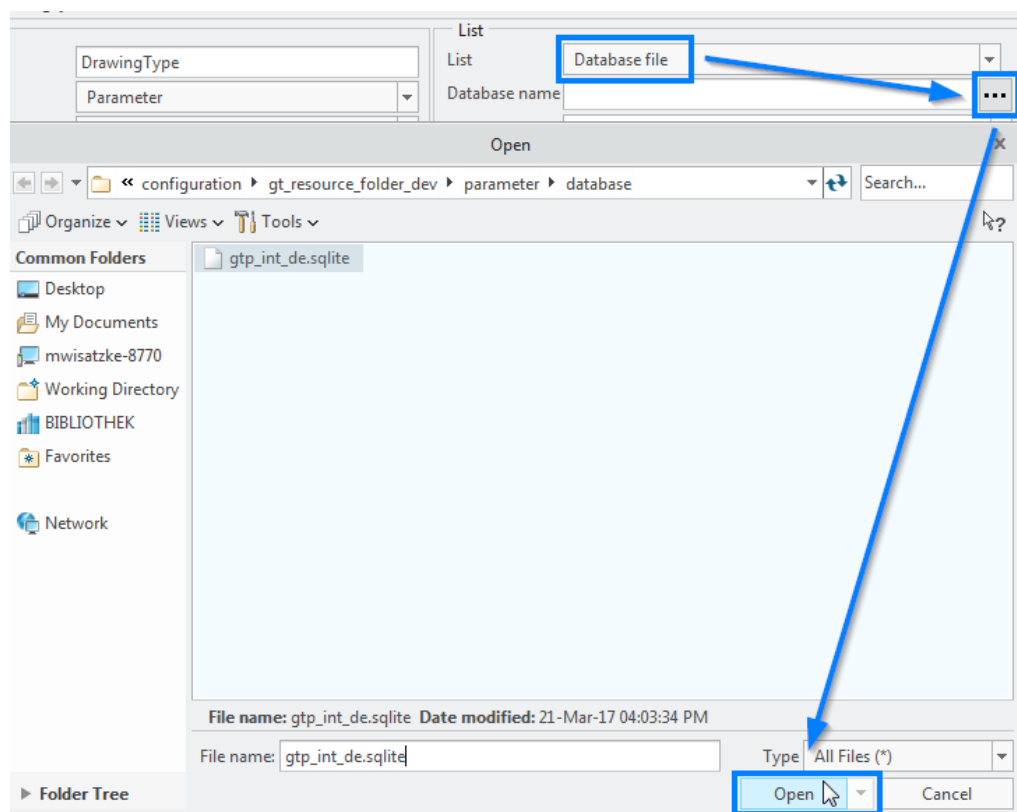
For drawing types there is a prebuilt table in the database that will be used in this example.

1. Create a *String* type parameter. For *Validity* select *Drawing*.



Make sure to use the proper validity setting

- In the list section, select *Database file* and select the SQLite file in the ... \parameter\database folder via the three dots button.



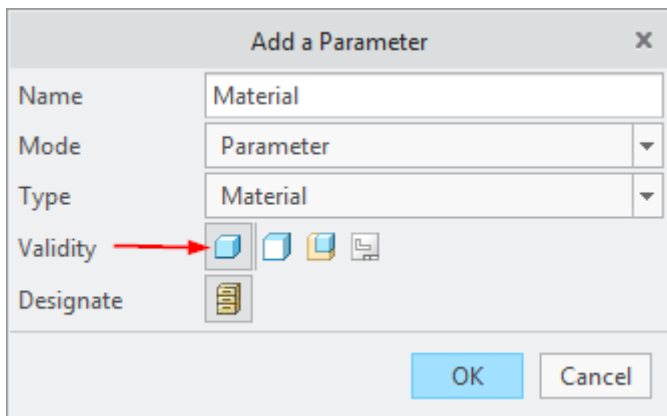
For List, select "Database", then select the SQLite file and confirm your input

- For Table, select *document\_type*.
- In the *Column* field below, select *DE* for German.
- For *Displayed columns*, select *DE* and *EN* with the Ctrl key pressed.
- In the *Value* section, select the option *Only from list*.
- Enter a title for the field in *German* and *English* language.
- Save the parameter definition. The parameter with a list from a database is fully configured.

## Parameter with mandatory field - Material

Materials are an important property of a model and are usually only added in parts (prt).

- Create a new *Material* type parameter. Restrict the *Validity* to parts.

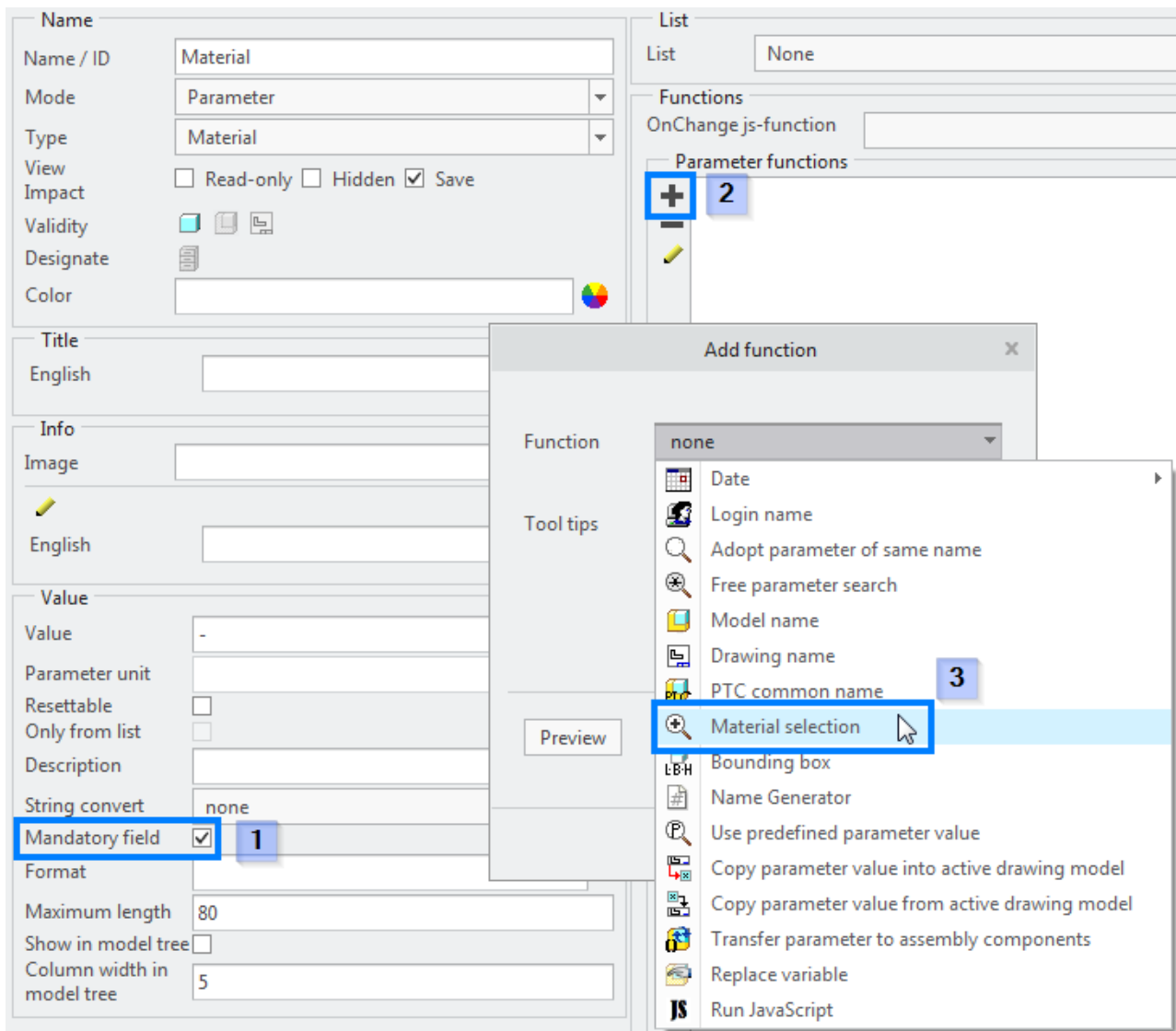


The screenshot shows a dialog box titled "Add a Parameter". It contains the following fields and options:

- Name:** A text input field containing the word "Material".
- Mode:** A dropdown menu with "Parameter" selected.
- Type:** A dropdown menu with "Material" selected.
- Validity:** A section with four icons: a blue cube, a light blue cube, a yellow cube, and a grey cube. A red arrow points to the blue cube icon.
- Designate:** A section with one icon: a yellow cube.
- Buttons:** "OK" and "Cancel" buttons at the bottom right.

*Make sure to use the proper parameter type at creation*

2. Activate the *Mandatory field* option in the value section.
3. Go to the *Parameter functions* area and click *Add function* and select *Material selection*.



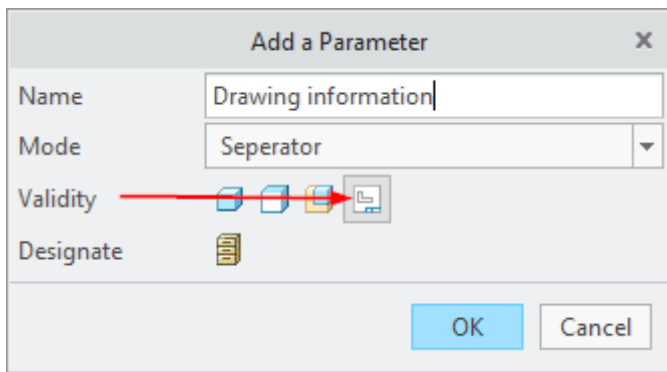
Activate the Mandatory field option (1), click on Add function (2) and select Material selection (3)

4. Enter a title for the field in German and English language.
5. Save the parameter definition. The material parameter as a mandatory field is fully configured.

## Colored separator with reset-function

Separators are used for logically structuring the input fields for parameters. If *Reset* and *Fill automatically* are required in a parameter form, at least one separator for each parameter definition has to be created.

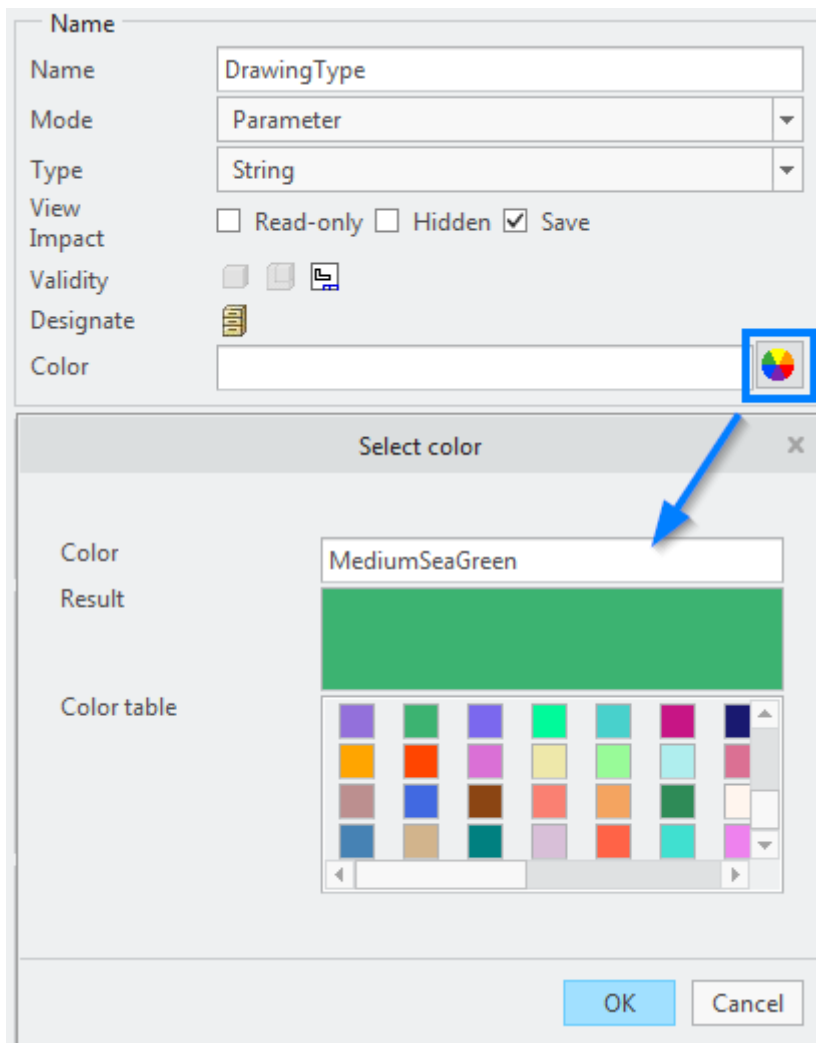
1. Open the element list context menu and click on *Add parameter*.
2. Select the *Separator* mode and enter a name.



3. Drag the separator in the list and drop it before the parameter that should be reset. Move separators by Drag-and-Drop in the parameter definition list.

S	PRO_MP_SOURCE					
D	PRO_MP_ALT_MASS					
D	MP_DENSITY					
	DrawingInformation					
S	DRAWING_NO					

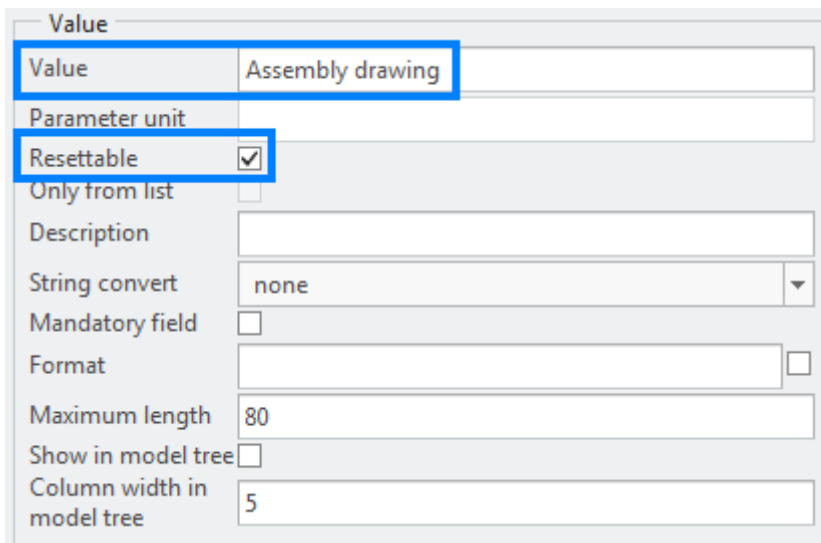
4. Click on the color selection icon to the right of the *Color* field and select an appropriate color. Confirm the selection.



*A color can be directly selected via the pen icon*

5. Enter a title for the field in *German* and *English* language. The *Reset* function is not specified in the separator itself. The separator is only needed to display the reset button.
6. Click the parameter that should be reset. In this example the *DrawingType* parameter.
7. In the *Value* section, activate the *Reset* checkbox.
8. Enter a default value at *Value*. This will automatically be entered into the field when resetting.





Value	Assembly drawing
Parameter unit	
Resettable	<input checked="" type="checkbox"/>
Only from list	<input type="checkbox"/>
Description	
String convert	none
Mandatory field	<input type="checkbox"/>
Format	
Maximum length	80
Show in model tree	<input type="checkbox"/>
Column width in model tree	5

*Enter a default value and activate the "Reset" function*

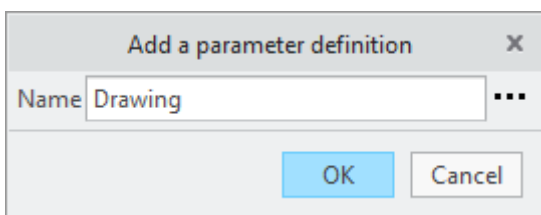
9. Save the parameter definition.

### 12.3.3.2 Creating a Parameter definition with tabs

GENIUS TOOLS Parameter supports to split a parameter definition into several sub-parameter definitions. These are displayed as additional tabs in the parameter form and increase clarity.

In the following example an existing parameter definition ([Creating a simple parameter definition](#)<sup>352</sup>) is extended with a sub-parameter definition.

1. Open GENIUS TOOLS Parameter Editor and load the parameter definition from the example under [Creating a simple parameter definition](#)<sup>352</sup>.
2. Open the context menu in the element list. Click on *Add parameter definition*.
3. Enter a name for the parameter definition.



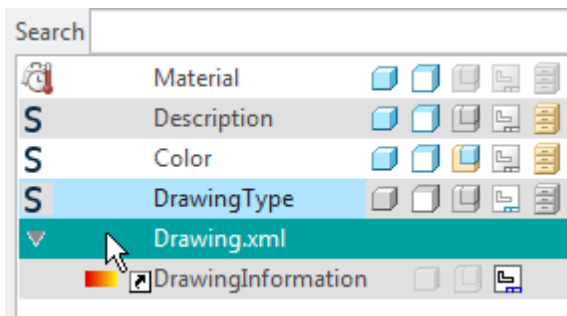
Add a parameter definition

Name: Drawing

OK Cancel

*Create a new Parameter definition via the context menu*

4. Drag-and-Drop the parameter into the new parameter definition.



*Drag and Drop the desired parameters into the new sub-parameter definition*

5. Save the parameter definition.

### 12.3.3.3 Importing old parameter definitions

GENIUS TOOLS Parameter can import parameter definitions that were created with the Web.Link TOOLBOX Parameter manager.

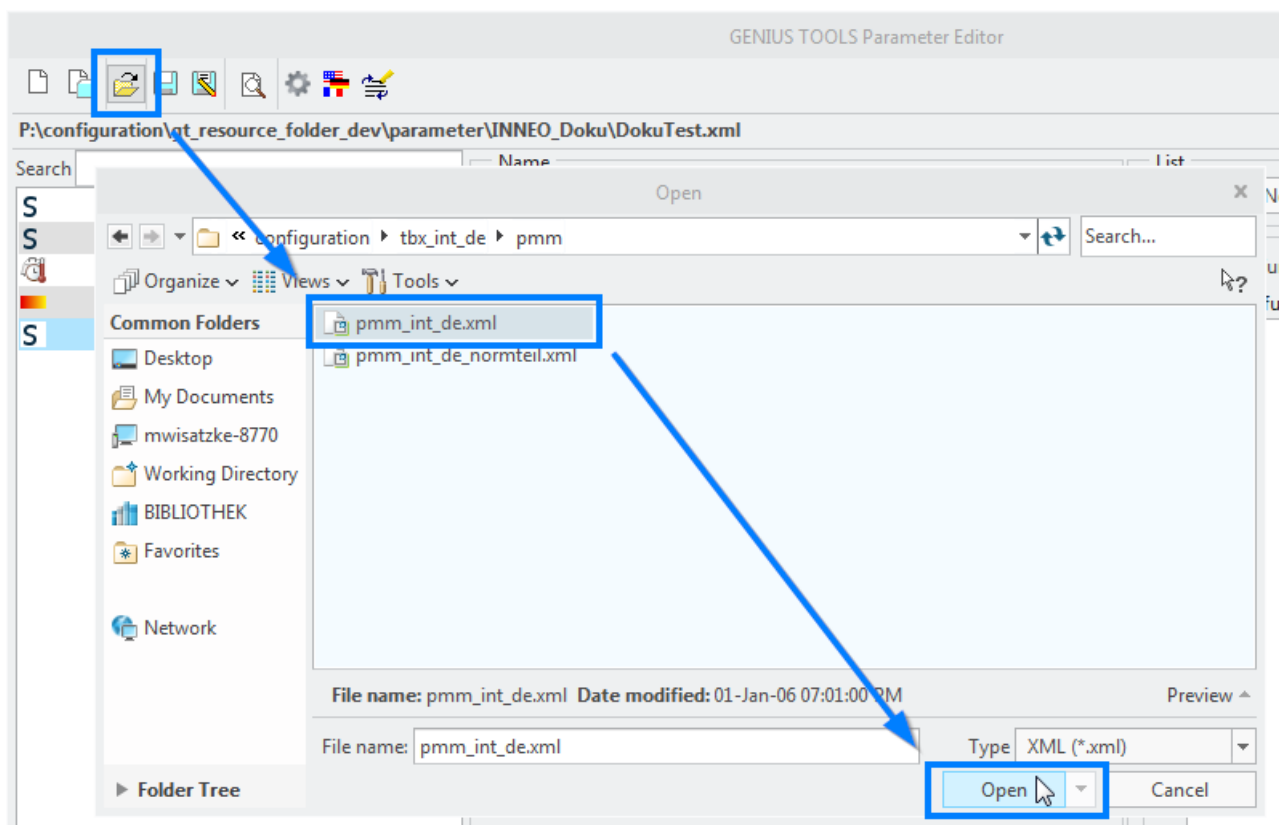
Prior to import the following two preliminary considerations should be made:

- Does the visibility/validity of parameters in the individual modes (prt, asm, drw) need to be customized?
- Should the existing parameters be split into sub-parameter definitions for logical structuring?

Proceed as follows to import a parameter definition:

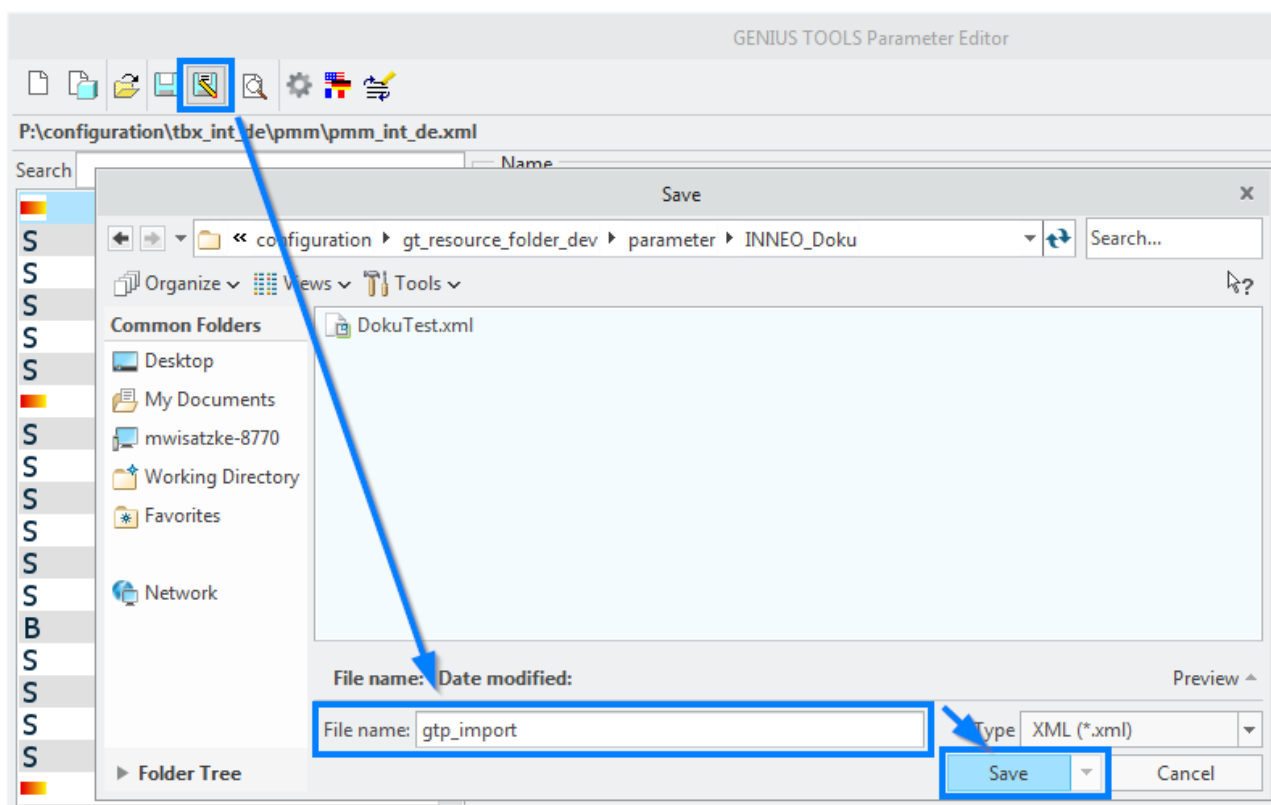
### Adopting the parameters

1. In Windows Explorer, create a subfolder under `<GTfCInstallationDirectory>\configuration\gt_resourcefolder\parameter\` following the name scheme `companyname_parameterdefinitionname`.
2. Open the old parameter definition in GENIUS TOOLS Parameter Editor.



*Open the old Parameter definition in the editor*

3. Click on *Save as* and save the parameter definition in the newly created folder. The old parameter definition is adopted.

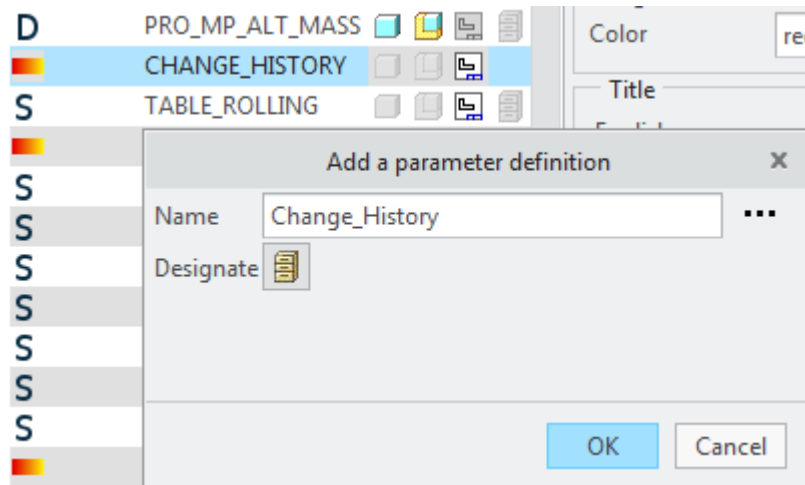


*Save the parameter definition with a new name*

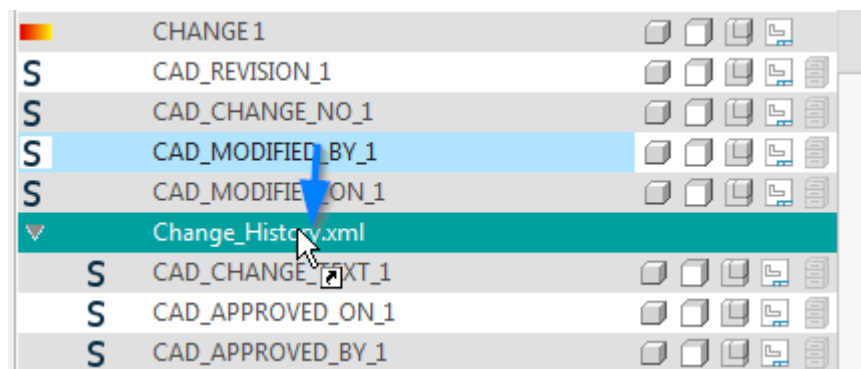
### Splitting into sub-definitions

If several tabs should be displayed in the parameter form rather than a long list of parameters, the parameter definition has to be split up into sub-definitions. If separators were used in the TOOLBOX Parameter manager to logically separate different parameters, they can now be grouped into topics via sub-definitions.

Open the context menu in the element list and add the required sub-definitions.



Select parameters or separators that should be moved and drag-and-drop them into a parameter definition.



When the creation of the sub-definitions and moving of the parameters and separators are done, the splitting process is complete.

## Customizing the file and database connections

Verify whether the file and database connections in the parameters are up to date and functioning.

Open each parameter by clicking it in the element list and check the settings in the details view. Then, save the parameter definition.

Your new parameter definition for GENIUS TOOLS Parameter is now ready for use.

### 12.3.3.4 Auto-select parameter definitions

Which parameter definition is applied to a model is specified via the list of parameter definitions (1st file) and a parameter in the model. The list of parameter definitions is specified via the `gtp_1st` configuration option and the selection parameter via the `gtp_file_param` configuration option.

Default for the list of parameter definitions is the *gtp.lst* file; the selection parameter to determine the parameter definition is `MC_CHECKTYPE`.

Additional information can be found in the [Configuration](#) <sup>504</sup> section.

### List of parameter definitions structure

Each line in the list must contain three values separated by a pipe (|) character:

- File path of the parameter definition
- Description of the parameter definition
- Parameter value of the selection parameter in models

#### Example

```
Parameter definition|Description|Parameter value
%GT_RESOURCE_FOLDER%\parameter\gtp_sut_int_de\pmm_int_de_fe.xml|manufacturing|MANUFACTURING
%GT_RESOURCE_FOLDER%\parameter\gtp_sut_int_de\pmm_int_de_be.xml|provision|PROVISION
%GT_RESOURCE_FOLDER%\parameter\gtp_sut_int_de\pmm_int_de_so.xml|other|OTHER
```

When a model is opened with GENIUS TOOLS Parameter and the parameter `MC_CHECKTYPE` has the value *PROVISION*, the second parameter definition for the model will be used automatically.

---

**Please note:** If the list contains duplicate parameter values, always the last entry will be used.

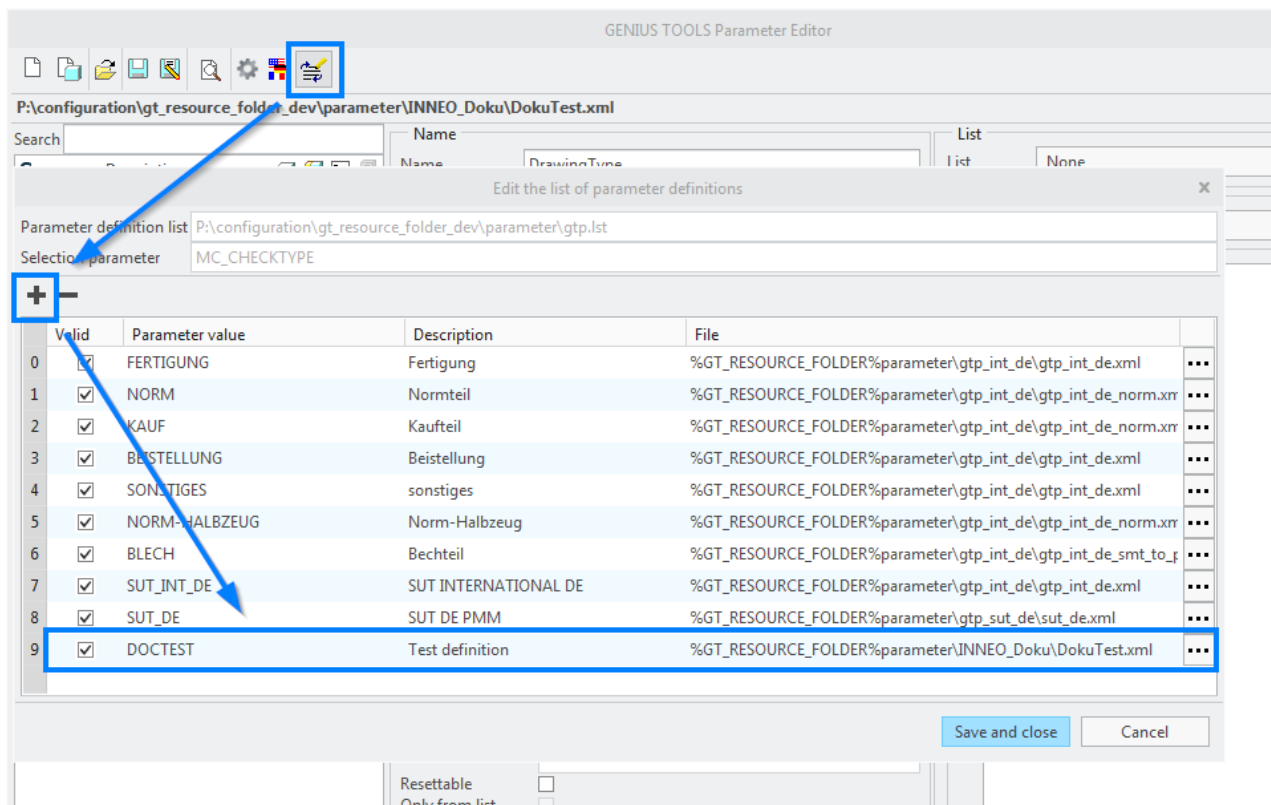
---

### Expanding the list of parameter definitions and start models

The list of parameter definitions can be edited manually as well as via the Parameter Editor user interface.

Proceed as follows to expand the parameter list in the editor with an additional entry:

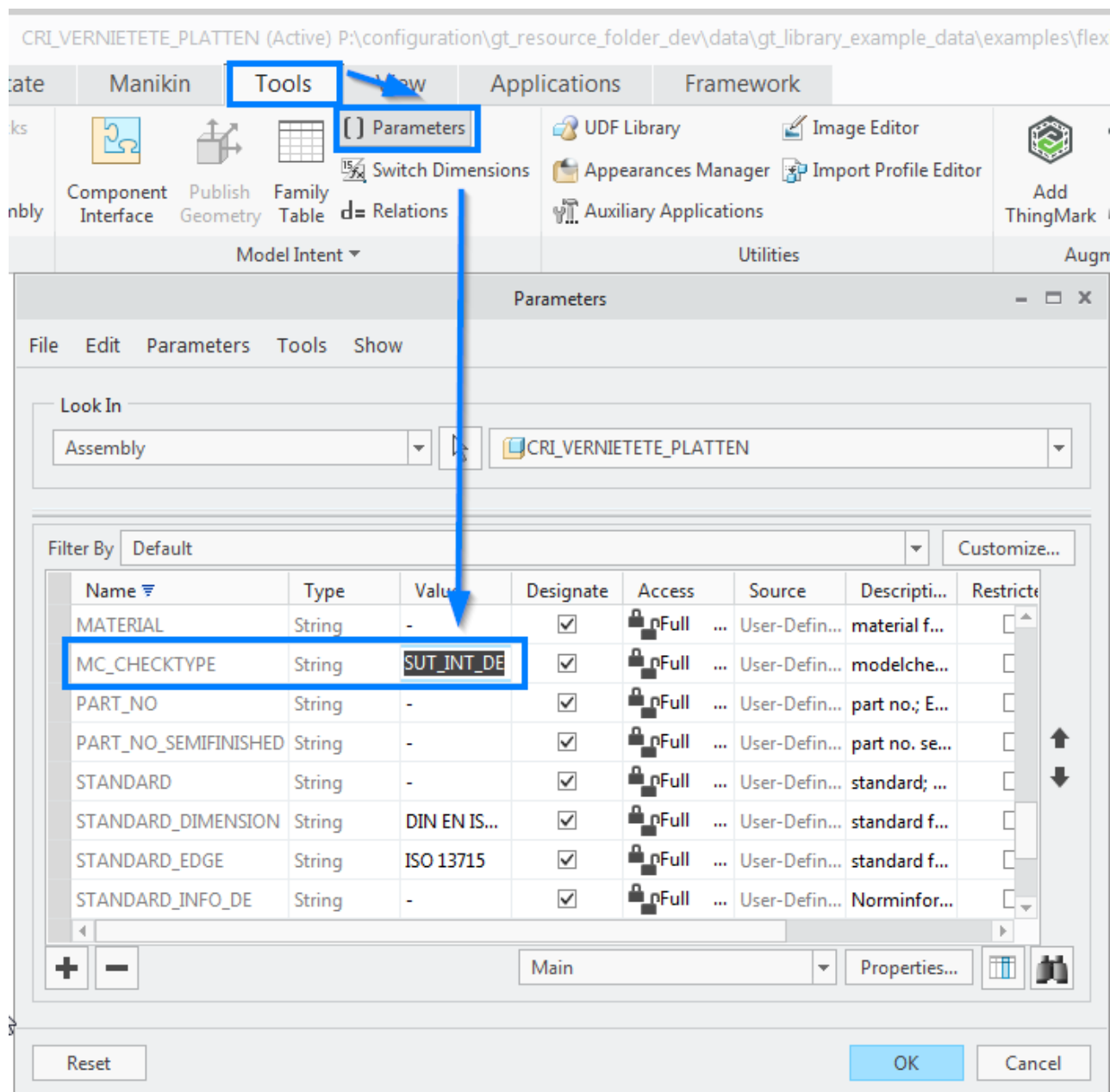
1. Open the Parameter Editor.
2. Click on the *Edit list of parameter definitions* button.
3. Add a new entry to the list.
4. Enter the value for the selection parameter and a short description of the parameter definition.



*Open the parameter definition list and add a new entry*

**Please note:** If you have modified the `gtp_file_param` configuration setting, the parameter value must be deposited in the parameter specified there.

5. Navigate to your start models folder in Creo Parametric. You will find the start models (when using Startup TOOLS ) at `Library/start_model_dir` (`<ProjectName>\library_dir\start_model_dir`).
6. Open a start model. In the *Tools* ribbon click *Parameter* and search for the `MC_CHECKTYPE` parameter. If you are using an individual selection parameter, create it in the start model.
7. As the parameter value enter the value you have specified in the list file.



Switch to the "Tools" ribbon in Creo, open the Parameter dialog and edit the selection parameter

8. Save the start model.
9. Repeat this procedure for each start model used.

Your parameter definition will now be applied to each model that has been created with the modified start models.

## 13 Quick Access

GENIUS TOOLS Quick Access is an environment-sensitive ring menu for Creo Parametric. It allows starting regular and intelligent mapkeys (commands) with short mouse travel. This way you can greatly accelerate your work with Creo Parametric.

Intelligent mapkeys have extended functionality and allow using variables, parameters and placeholders.

Quick Access is available in all Creo modes with following features:

1. using regular and intelligent mapkeys
2. starting GENIUS TOOLS for Creo and any desired Creo functions with short mouse travel,
3. different usage scenarios:
  - central configuration
  - user-specific configuration
  - simultaneous central and user-specific configuration
4. easy-to-use editor for homogeneous working environment
5. export and import of all created mapkeys with images and descriptions for easy data exchange

### 13.1 Usage

This section contains information on using GENIUS TOOLS Quick Access. It describes the general structure of the program.

#### Starting the program

Start GENIUS TOOLS Quick Access via the [<] key in the Creo environment. Quick Access opens at the current mouse position.

Depending on the current Creo mode, different commands are displayed in the ring menu.





Place the action for opening on a button of a multi-button mouse. The Creo command is only active in the Creo environment.

Click outside the ring menu to close Quick Access without executing a command.

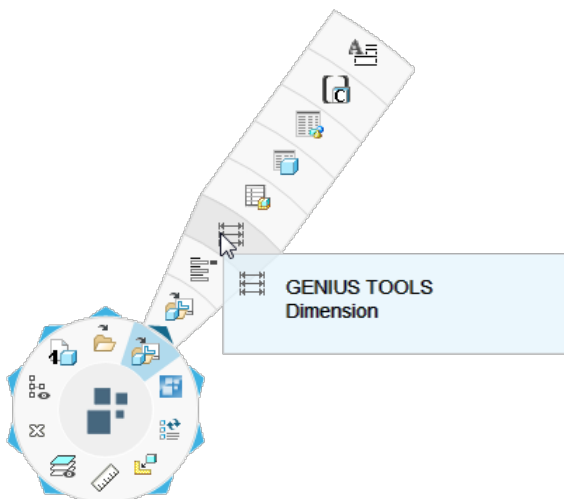
### 13.1.1 User interface

Quick Access displays command icons in two ways:

1. Single icons: Single icons are displayed directly in the menu ring. Clicking the icon starts the associated Mapkey.
2. Group icons: Group icons are indicated by a blue arrow. The displayed icon is the first icon of a group. Move the mouse over the blue arrow to expand a group.

Greyed-out icons cannot be used for the current selection.

If you are not sure about what an icon will execute, leave the mouse pointer over the icon. Tooltips will be displayed shortly.

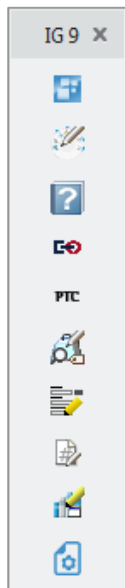


*Leave the mouse pointer over an icon to display its tooltip*

### Undocking individual groups

Individual command groups can be undocked and are permanently visible as a toolbar. Click a group using either the middle (default) or right mouse button to undock it.

Undocked groups are not redrawn mode-sensitively. In addition, they are not greyed-out selection-sensitively.



*Permanently visible  
toolbar*

### 13.1.2 Mode and selection dependence

Displayed command icons depend on the current Creo mode.

The following modes are available for commands in Creo Parametric and in Quick Access:

Mode (Acronym)	Description
NO MDL	No part opened in Creo Parametric
PRT	Part
SMT	Sheetmetal part
ASM	Assembly
DRW	Drawing
SEC	Sketch

Mode (Acronym)	Description
MFG	Sheetmetal assembly
DGM	Diagram
FRM	Frame
LAY	Layout

## Selection-dependent mapkeys

Apart from the Creo modes, there is another dependency in Quick Access: Selection.

Each displayed icon represents two Mapkeys executing different command sequences:

1. without selection in Creo Parametric
2. with selection in Creo Parametric

This ensures executing the correct command sequences as Mapkeys can have a slightly different sequence depending on the selection in Creo. If a Mapkey is not deposited, the icon is greyed-out in this selection state.

## 13.2 Configuration

In this section, you will find information on configuring Quick Access via the editor and use cases for proper setup.

### 13.2.1 Different types of use

Quick Access can be customized for use in companies in different ways. To do so, the deposited Mapkeys in the Quick Access groups can be customized. Another method is to either preset the configurable groups globally or to make them individually editable for the users.

---

**Warning:** Quick Access uses a different database for each Creo version. The variable `%GT_CREO_VERSION%` is used for referring to the databases. When using different Creo versions in your company, all databases must be adapted for the respective versions. As an alternative, downwards compatibility of a database must be tested by an administrator.

---

There are three different operating options for Quick Access:

1. Preset: All groups are preset as standards. Adjustments can only be made for all users by administrators. This is the delivery standard.
2. Freely configurable: All groups in Quick Access can be adjusted individually by the users.
3. Mixed mode: A certain number of ring menu groups is preset administratively. All other groups can be adjusted individually.

The ring menu groups 8 and 9 are preset by the default settings of GENIUS TOOLS. Adjustments can be made to these two groups with the configuration option `gtqa_change_closed_groups` .

## 1. Preset (default)

In the preset use type, the entire ring menu is predefined administratively. Users can make no changes.

Configuration option	Comments
<code>gtqa_command_icon_folder</code>	Refers to the global Quick Access icon resource directory. (%GT_RESOURCE_FOLDER%\quick_access\img_w20)
<code>gtqa_command_file</code>	Refers to the global Quick Access database file. (%GT_RESOURCE_FOLDER%\quick_access\quick_access_%GT_CREO_VERSION%.db)
<code>gtqa_local_command_file</code>	Should be commented out.
<code>gtqa_local_command_group_split</code>	Should be commented out.
<code>gtqa_local_icon_folder</code>	Should be commented out.
<code>gt_start_quick_access_editor</code>	Must be deactivated (value 0).

## 2. Freely configurable

Freely configurable, each user can adjust and manage the commands of the Quick Access ring menu on their own.

Configuration option	Comments
gtqa_command_icon_folder	Refers to the user-specific Quick Access icon resource directory: (%appdata%\INNEO\GENIUS_TOOLS\for_Creo\quick_access\img_w20)
gtqa_command_file	Refers to the user-specific Quick Access database file: (%appdata%\INNEO\GENIUS_TOOLS\for_Creo\quick_access\quick_access_%GT_CREO_VERSION%.db)
gtqa_local_command_file	Should be commented out.
gtqa_local_command_group_split	Must use the value "all" (default setting)
gtqa_local_icon_folder	Should be commented out.
gt_start_quick_access_editor	The Quick Access Editor must be startable (value: 1)

### 3. Mixed mode

In mixed mode, certain ring menu groups are preset administratively. All other groups and commands can be adjusted individually.

Configuration option	Comments
gtqa_command_icon_folder	Refers to the global Quick Access icon resource directory. (%GT_RESOURCE_FOLDER%\quick_access\img_w20)
gtqa_command_file	Refers to the global Quick Access database file. (%GT_RESOURCE_FOLDER%\quick_access\quick_access_%GT_CREO_VERSION%.db)
gtqa_local_command_file	Refers to the user-specific Quick Access database. (%

Configuration option	Comments
	appdata\INNEO\GENIUS_TOOLS\for_Creo\quick_access\quick_access_%GT_CREO_VERSION%.db)
gtqa_local_command_group_split	Specifies how many command groups end users are allowed to adjust (0: only the first group can be edited to 7: all groups can be adjusted individually).
gtqa_local_icon_folder	Refers to the user-specific Quick Access icon resource directory. (%appdata\INNEO\GENIUS_TOOLS\for_Creo\quick_access\img_w20)
gt_start_quick_access_editor	The Quick Access Editor must be startable (value: 1)

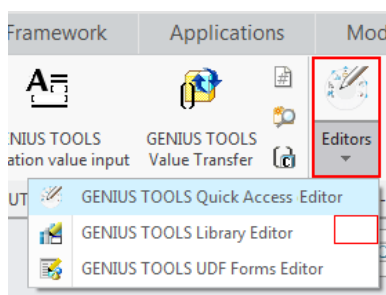
Further information on the options can be found in the [Configuration](#) <sup>607</sup> section.

## 13.2.2 Quick Access Editor

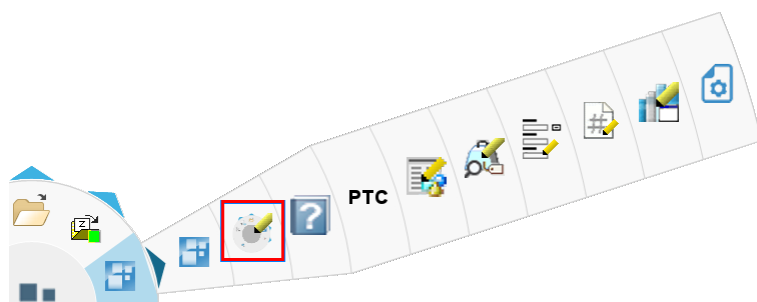
The editor is used to manage the commands and functions in GENIUS TOOLS Quick Access.

### Starting the program

Start Quick Access Editor from the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).



*Starting via the ribbon menu*



*Starting via Quick Access*

### Save database

Modifications made with Quick Access Editor are immediately saved to the Quick Access database.

A backup copy of the database is created once a day by default. The first change starts this process. You can disable the creation of the backup copy with the configuration option `gtqa_editor_create_db_security_copy_once_a_day`.

### 13.2.2.1 User interface

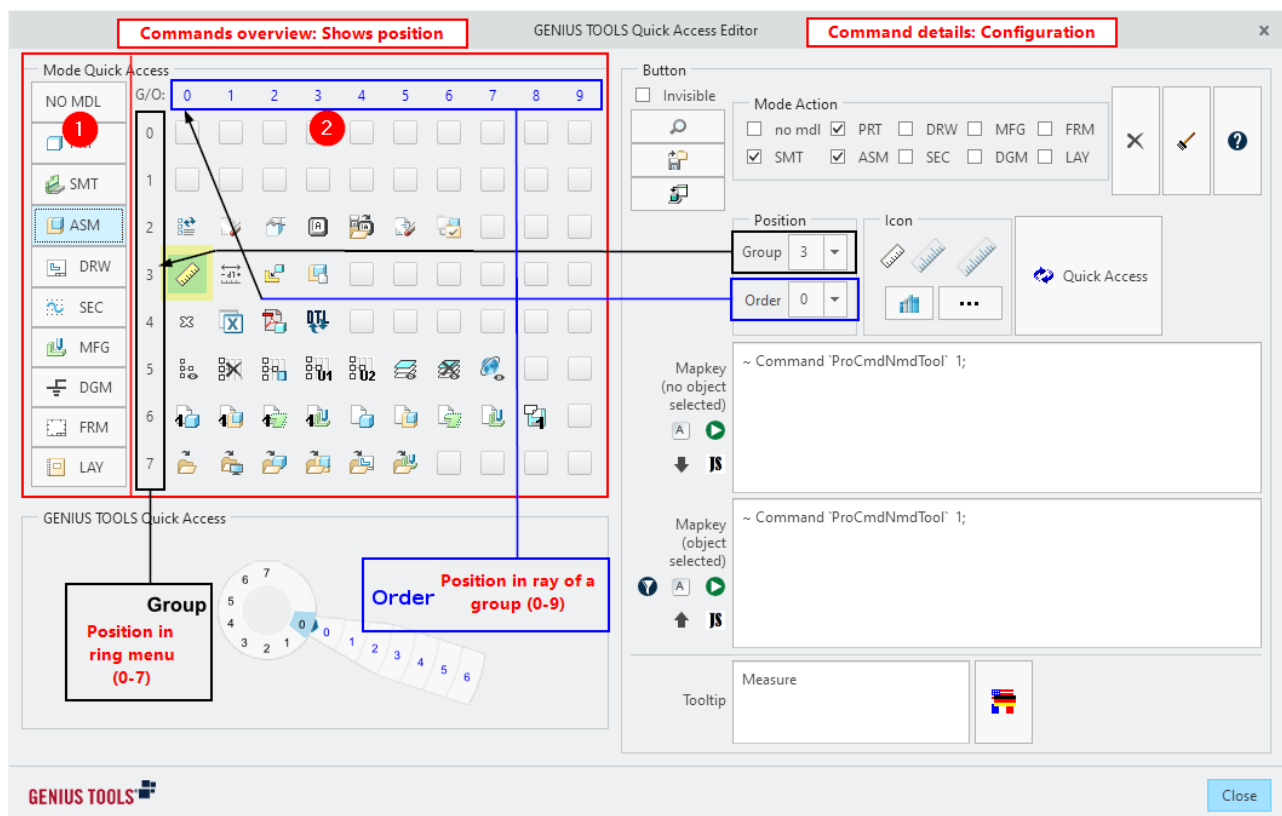
GENIUS TOOLS Quick Access Editor is divided into two areas:

1. [Command overview](#)<sup>377</sup> (left): Displays commands of all groups in a specific mode.
2. [Command details](#)<sup>378</sup> (right): Configuration of individual commands.

### 13.2.2.2 Commands overview

The commands overview displays commands already created in the available Creo modes.

Commands displayed in GENIUS TOOLS Quick Access always depend on the Creo mode. The commands overview shows all created commands in the available Creo modes. On the left side, the different Creo modes (1) are displayed. Click on a mode to see the command grid (2) for that mode.



*Creo mode (1) and command grid (2) in the commands overview*

Click on a command in the command grid (2) to display the configurable properties of the command in the Command details area on the right. Control the positioning of the commands there with *Group* and *Order*.

The different groups show the position of the command in the ring menu (0-7, vertical display). The position within a group is the order which is displayed horizontally in the command grid (0-9).

You can store 80 commands (8 groups x 10) with individual icons per mode. To increase the number of customized commands you can [adjust the number of groups](#)<sup>373</sup> with the configuration option `gtqa_change_closed_groups`.

**Warning:** Pay attention to sufficient space for displaying the commands! Additional commands are displayed in all other modes via the ALWAYS mode. This may cause that not all modes can be displayed in the ring menu. A warning message will be displayed when saving overloaded groups.

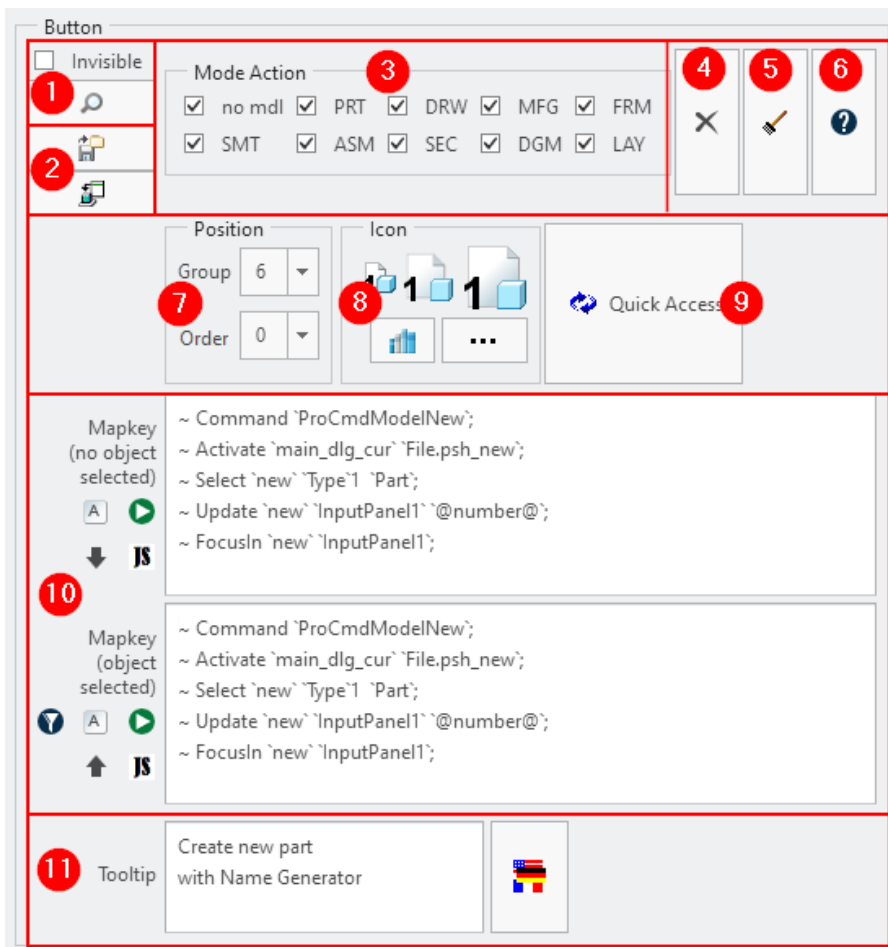
The following Creo modes (1) are available:

Acronym	Description
ALWAYS	Always (This mode must be released via a config option <code>gtqa_always_option</code> )
NO MDL	No part opened in Creo Parametric
PRT	Part
SMT	Blech
ASM	Assembly
DRW	Drawing
SEC	Sketch
MFG	Sheetmetal assembly
DGM	Diagram
FRM	Frame
LAY	Layout



### 13.2.2.3 Command details

In the command details area you can configure a command.





1. **Visibility settings:** Deactivates the command without deleting it. The position is saved. To retrieve a command, click the magnifying glass icon. After a refresh of Quick Access, the command is available again.
2. [Import / export](#)<sup>388</sup>
3. **Mode action:** Select the Creo modes in which a command is available in the Quick Access ring menu.
4. **Delete command**
5. **Clean up database:** Deletes all images not in use in the Quick Access database.
6. **Open help**
7. **Position:** Determines the position of the command in the Quick Access ring menu. Specify a group for each command as well as the order in the ring menu beam for this group. Commands with the same group and order are displayed one after the other.
8. **Image:** Select an icon for the display. You can select different sizes to support zoom levels for different monitor sizes and resolutions, see [Adapting zoom levels and icons](#)<sup>391</sup>.
9. **Refresh Quick Access:** Reloads all commands. Updated commands are available instantly.

10. **Mapkey:** [Defines a command](#) <sup>380</sup>, e. g. a [mapkey](#), <sup>381</sup> with and without having selected an object.
11. **Tooltip:** Enter copy to get a monolingual tooltip. To store a multilingual tooltip, click on the flag icon . In the dialog that opens, a tooltip can be defined for each language required. Standard texts can be selected via the  button, see also the description of the [standard text selection dialog](#). <sup>455</sup>

### 13.2.2.4 Creating commands

Quick Access command are created as follow:

1. Open the GENIUS TOOLS Quick Access Editor.
2. In the [Commands overview](#) <sup>377</sup> select the Creo mode in which to create a new command.
3. Select a free field in the commands overview. Define the group and sorting in the area Position (7).
4. Select the Creo modes in which to use the command at *Mode Action* (3).
5. Select an icon (8) from the library or from your own files.
6. Specify the [sequence of commands](#) <sup>381</sup> (10), e. g. for a mapkey, with and without selection.
7. Enter a tooltip (11).
8. Refresh GENIUS TOOLS Quick Access. (9)

---

**Tip:** Store templates in the Quick Access database by making ready configured commands invisible (1).

---


### 13.2.2.5 Defining commands

There are different ways to create a command:

- Mapkeys: see [next chapter](#) <sup>381</sup>
- Commands with starttags: Javascript functions, keyboard entries, opening web sites

### Commands with start tags

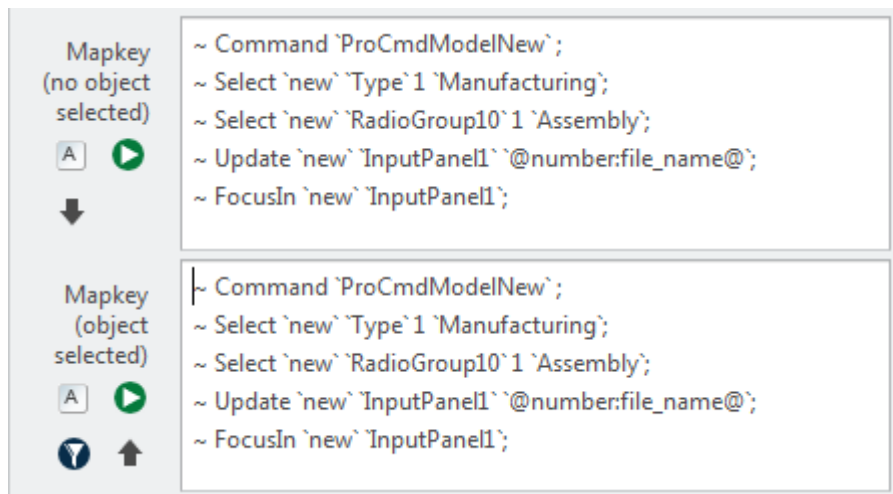
You can define commands with the following start tags:

1. **Javascript function:** `js:`  
 Executes a Javascript function directly. Use the [JavaScript Editor](#) <sup>509</sup>, which opens with the key , to configure it.  
 Example: `js: alert("Hello engineer!")`

2. **Keyboard entry:** `key_input:`  
 Passes a string as keyboard input. Only letters and numbers are supported.  
 Example: `keyinput:abc`
3. **Open a web site:** `browser:`  
 Passes a character string as URL to the Creo internal browser.  
 Example: `browser:www.inneo.de`

### 13.2.2.6 Mapkey definition

For each command two mapkeys can be specified. They will be executed depending on the situation: with and without selection of an object. Icons are automatically greyed out if the corresponding situation-dependent mapkey is empty.



*Mapkeys with and without selection in Creo Parametric*



Enter the a mapkey into the two fields by either:

- creating a [new mapkey](#)<sup>382</sup>
- copying a [recorded mapkey](#)<sup>384</sup>
- inserting an [existing mapkey](#)<sup>385</sup> with %Acronym

We recommend entering a mapkey into each of the fields, even when they do not differ, as to have them always available.


Additional functions are available before the mapkeys:

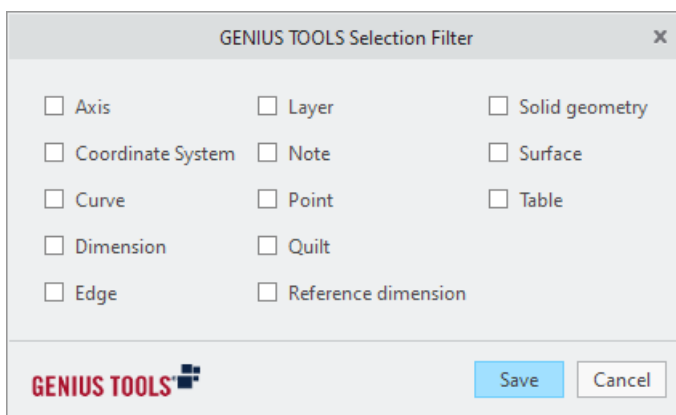
Icon	Description
	Shortens a mapkey.
	Plays the mapkey in the current Creo context.
	Copy mapkey downward/upward.

Icon	Description
	Opens <a href="#">JavaScript Editor</a>  .
	Specifies the Creo objects for which the mapkey is executed on selection.

**Please note:** Starting a mapkey may close the editor.

## Selection filter

The selection filter  defines the Creo objects for which the command should be applied when the object is selected.




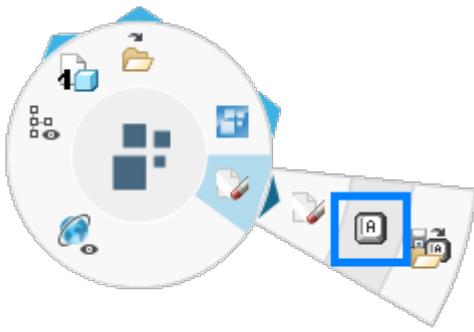
Commands with a selection filter are only available in Creo Parametric with the proper selection (axes, layers, edges etc.). If the selection filter is empty, the mapkey is valid for any selected object.

## Creating new mapkeys

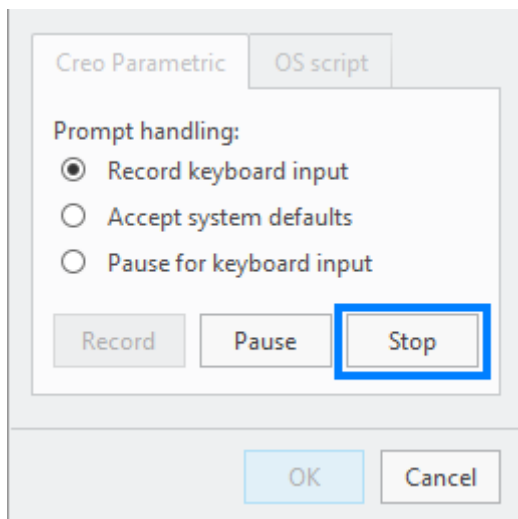
Mapkeys are created in the Creo-dialog *Record Mapkeys* and saved in a file. You can either copy the mapkey from that file into the Quick Access Editor manually or you can use the *Record Mapkey* function in Quick Access.

## Creating new mapkeys with Quick Access

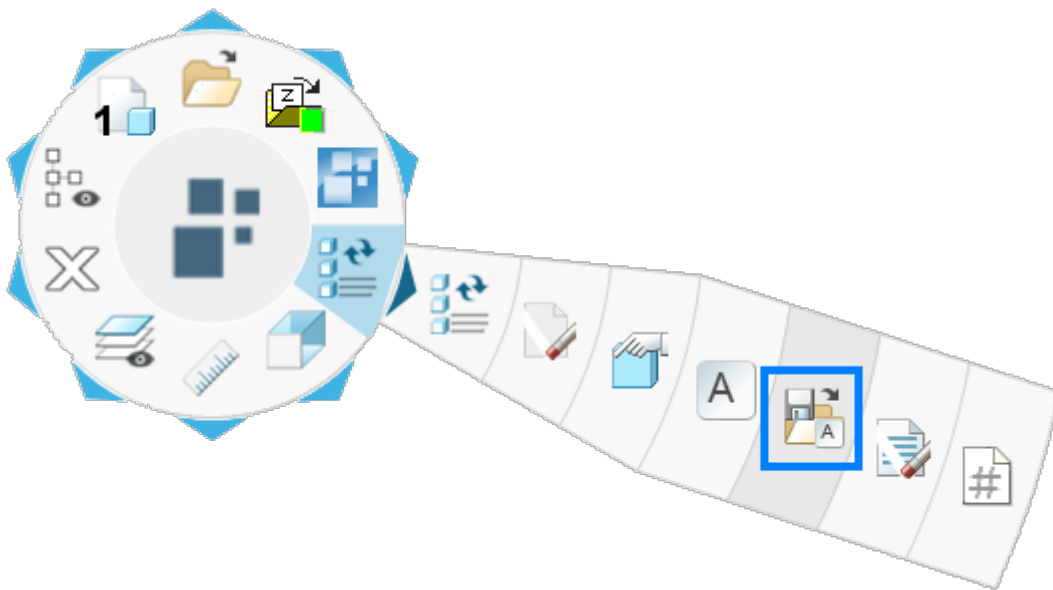
1. In GENIUS TOOLS Quick Access ring menu select the Record Mapkey command . This opens the Creo dialog Record Mapkeys.



2. Click *Record* in the record dialog.
3. Record the sequence of commands by clicking on all the necessary buttons.
4. Click *Stop* (Creo 3) or *Pause* (Creo 4 and later) in the record dialog, then click *OK* to end the recording.



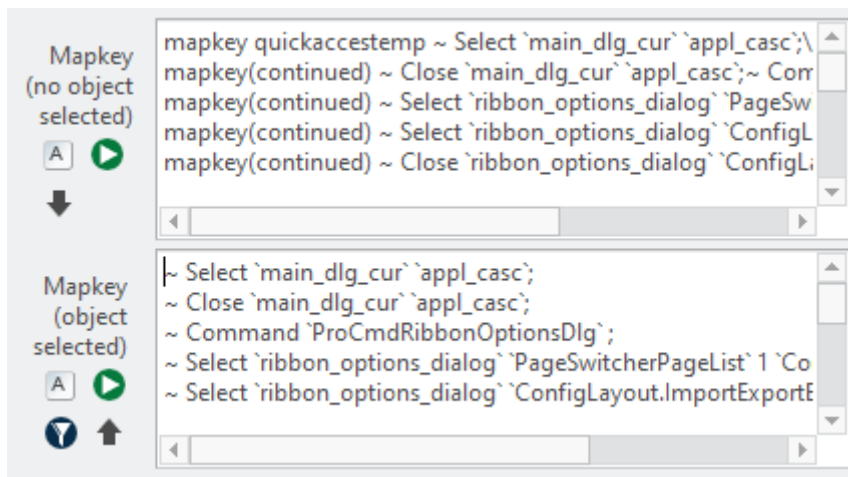
5. In GENIUS TOOLS Quick Access ring menu select *Save modified Mapkeys and open with Notepad*.



Result: The sequence of commands for this mapkey is saved in the file *config\_quick\_access\_temp.pro* in the working directory.

## Inserting recorded mapkeys from file

1. Open the file to which the mapkey has been saved by
  - clicking on the button *Save modified Mapkeys and open with Notepad* in the Quick Access ring menu or
  - by opening the file with a text editor, e.g. Notepad (Mapkeys can be created directly in Creo: *File > options > Environment > Mapkey Settings > Mapkeys > New*)
2. Copy the entire content of the file (Ctrl+C).
3. Open Quick Access Editor.
4. Insert the copied mapkey into the upper right field in the command details section (Ctrl+V).



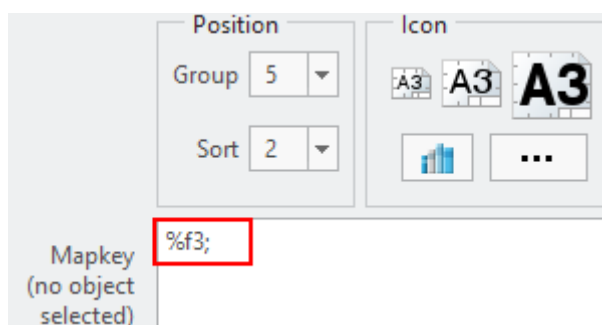
Copied content from file config\_quick\_access\_temp.pro  
(above) and shortened content (below)

5. Shorten the mapkey by clicking
6. Test it by clicking the play symbol
7. Copy the mapkey into the lower input field to use when an object is selected in Creo.
8. Close the editor. This refreshes Quick Access automatically.

## Inserting existing mapkeys as acronym

Existing mapkeys are mapkeys that are already available in a Creo session, i. e. that are already inserted in a Creo configuration file (config.pro). Mapkey acronyms that are saved in a file in the working directory cannot be read into Quick Access.

You can insert existing mapkeys by entering the acronym for the keys as follow: %Acronym



Existing mapkey "Load A3 drawing frame"  
with acronym f3

You may insert several existing Mapkeys with %Acronym1; %Acronym2; one after the other. These Mapkeys are executed one after the other.

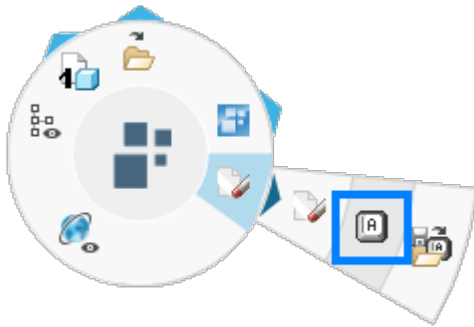
Use key\_input: to emulate keyboard entries.

## Example: Recording a mapkey

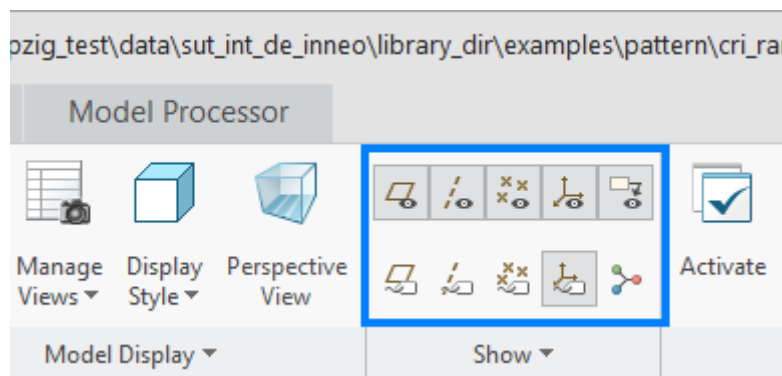
### Example for extracting a Mapkey: Hide/show reference plane

Open GENIUS TOOLS Quick Access by pressing the [<] key.

Select the *Record Mapkey* command, then click *Record* in the record dialog.

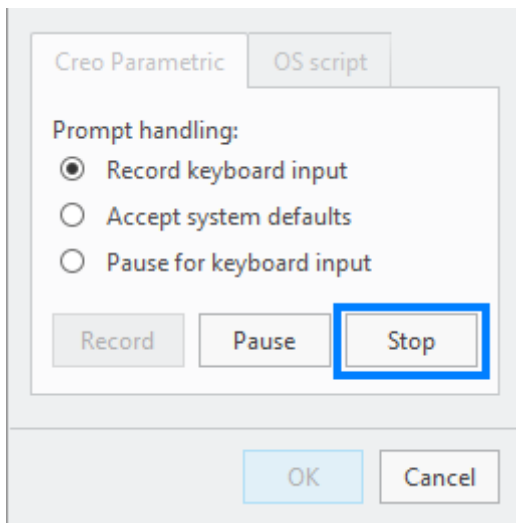


Activate or deactivate all datum display filters in the *Show* tab.



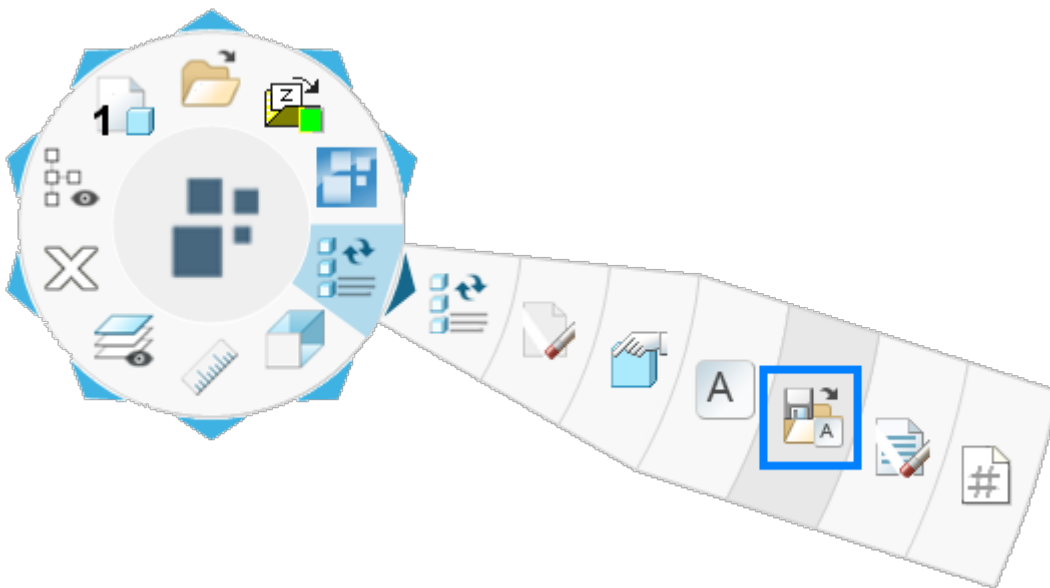
Click *Stop* (Creo 3) or *Pause* (Creo 4 and later) in the record dialog, then click *OK* to end the recording.





Open GENIUS TOOLS Quick Access again by clicking the [<] key.

Select *Save modified Mapkeys and open with Notepad*.

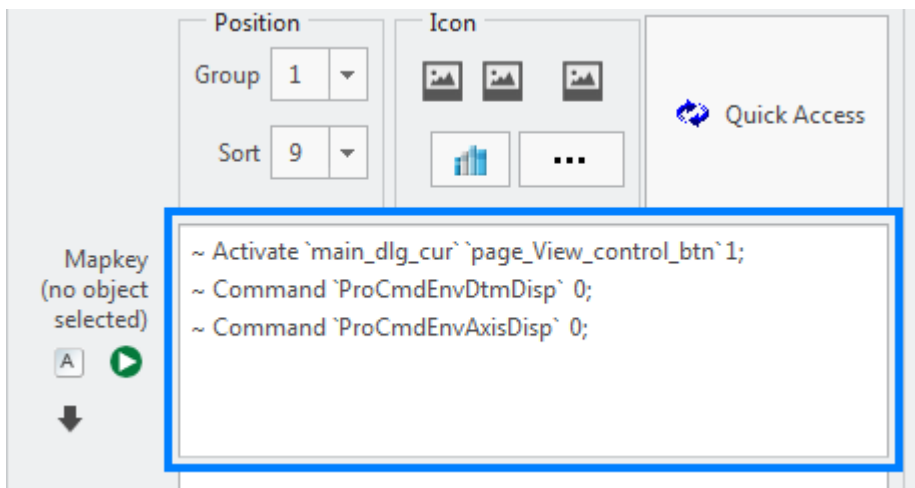


Copy the entire text from the editor (Ctrl+C).

Open GENIUS TOOLS Quick Access Editor.



Select an empty position in the grid or an existing command you wish to overwrite and insert the copied mapkey into the upper right field (Ctrl+V).

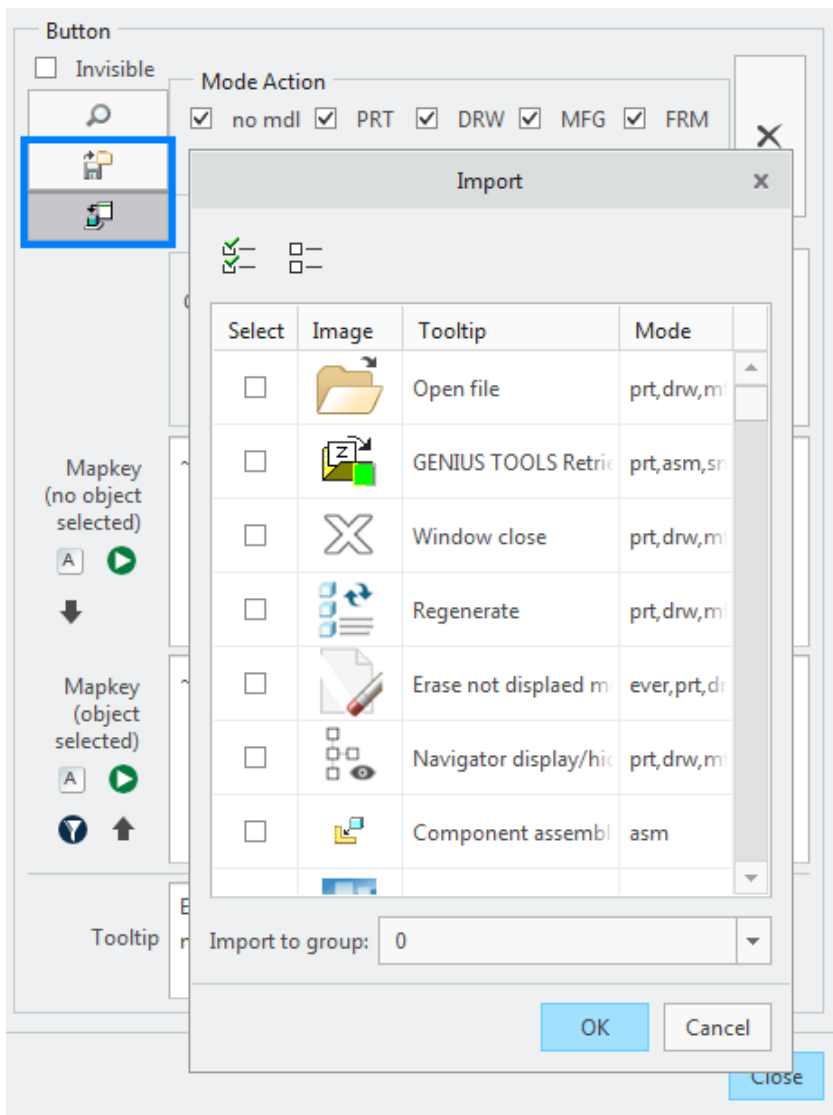


Shorten the Mapkey and test it, then copy it into the lower input field to use when an object is selected in Creo.

Close the editor. Quick Access is refreshed automatically on closing.

### 13.2.2.7 Export and import

Created commands can be exported into and re-imported from a QAEX file (Quick Access export file). Images, tooltips, the modes in which a command can be executed and the position are also transported.



*Commands can be re-imported into Quick Access*

The position of the commands can be controlled with an import. Import only single commands into a group for this.

### 13.2.3 Inserting project images

You have the option to place user-specific images in the center of the Quick Access ring menu, e.g. for your company logo or to indicate which project a user is currently in.



*Ring menu with the standard GENIUS TOOLS image*



*Ring menu with user-defined image*

### Inserting a project image

1. Create your image in PNG file format.
2. If you work with different [zoom levels](#),<sup>391</sup> place two additional image files with these additional abbreviations:
  - For medium-sized files: `<nameprojectimage>_30.png`
  - For large files: `<nameprojectimage>_40.png`

> parametric > configuration > gt\_resource\_folder > quick\_access > img\_background



`gtqa_quick_access_ice.png`



`gtqa_quick_access_ice_30.png`



`gtqa_quick_access_ice_40.png`

*Image files in three different sizes for zoom levels*

3. For users of GENIUS TOOLS Startup TOOLS: Create a directory with the name `img_background` in the GENIUS TOOLS resource folder of caddepot of the installation computer under `<nameofworking environment>\parametric\configuration\<GT_RESOURCE_FOLDER>\quick_access`.

**Please note:** Files outside the GENIUS TOOLS resource folder (`GT_RESOURCE_FOLDER`) are renewed at each update, e. g. files under `<operatingenvironment>\apps\gtfc\text\resource`.

4. Specify the path to the image file in the configuration option `gtqa_background_picture` (for example, by using [GENIUS TOOLS Configuration Utility](#)<sup>518</sup>).

You can use variables for the file or specify the following paths:

`<GT_RESOURCE_FOLDER>\quick_access\img_background\<nameprojectpicture>`

`<GTfC_install>\text\resource\<nameprojectimage>.`

When using these paths, the project image is searched for a size-dependent version:

- At zoom level 1.4 - 1.8, the medium sized file (*<image name>\_30.png*) is used.
- For zoom level greater > 1.9, the large file (*<image name>\_40.png*) is used.

## 13.2.4 Adapting zoom levels and icons

GENIUS TOOLS Quick Access supports multiple zoom levels to improve usability and readability on high-resolution monitors. For icons to be clearly visible you can upload images of different sizes (resolution) in the subfolders of the Quick Access resources directory.

Zoom level	Size of images	Subdirectory
1 - 1.3	20x20 Pixel	<i>img_w20</i>
1.4 - 1.8	30x30 Pixel	<i>img_w30</i>
Ab 1.9	40x40 Pixel	<i>img_w40</i>

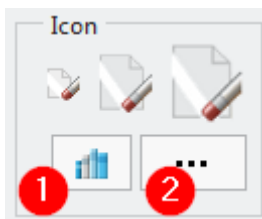
For best user experience the zoom levels 1.0, 1.6 and 2.1 are recommended.

## Icons

Icons are used from the directories *img\_w20*, *img\_w30* and *img\_w40* depending on the defined zoom level.

### Assigning an icon to a command

Load icon images in the Icon area of the [command details](#)<sup>378</sup> using the *Load icon from Quick Access library* button (1) for images stored in the resource directory. Use the right button *Import icon from Quick Access Library* (2) to insert external icons.



*Icons should at least have 20x20 pixels*

**External icons**

Once an external source has been selected with Quick Access Editor, the image file will be automatically added to the Quick Access library.

Make sure that the size of external icons is 40x40 pixels. The other sizes are downsized for the proper dimensions and copied into the images directories (*img\_w20-40*). Small icons are not scaled up.

**Creating icons**

If you wish to copy icons into the images directories manually, make sure that identical icons with different resolutions always have the same name.

When creating your own icons pay attention to some specific characteristics:

- Export icons as PNG files. Check the export settings and avoid saving color values of transparent pixels.
- Take care of good recognition of the individual icons in different sizes. Modify the image composition if necessary.
- Pay attention to a strong foreground-background contrast.

**Define zoom levels**

Use the following configuration options.

**gtqa\_zoom**

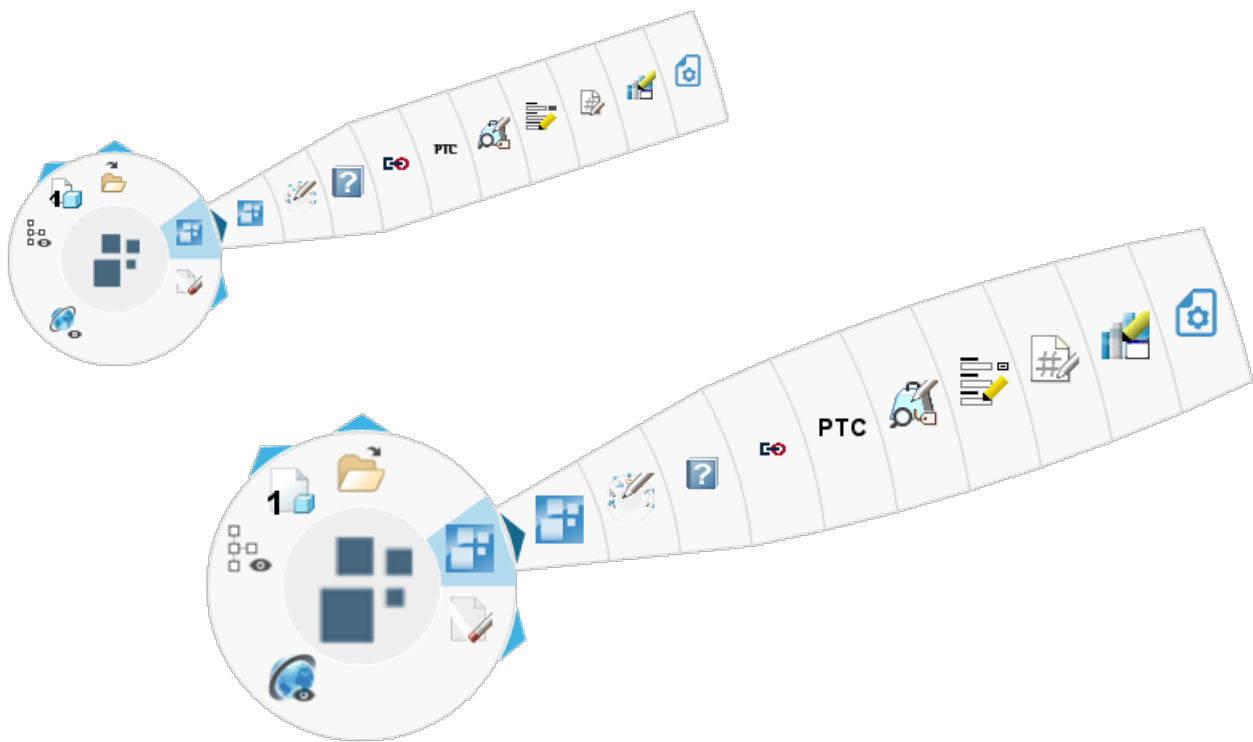
Set the zoom level in steps of 0.1.

**gtqa\_command\_icon\_folder / gtqa\_local\_command\_icon\_folder**

Make sure the *img\_w20* directories are specified.

**gtqa\_group\_bow**

Use this option to display an arc in groups. This enlarges the display area for icons.



*Enlarged display area for icons (below)*

## 14 Value Transfer

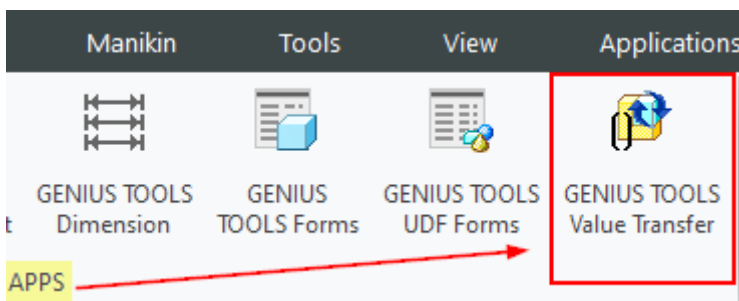
GENIUS TOOLS Value Transfer allows for modifying numerous values in dimensions and parameters of sub-models in one step. In Assembly mode, assembly parameters and their values are transferred to sub-components. Optional filters restrict searching for sub-components systematically. Search results are displayed clearly laid out in table format.

Current values are displayed for each component to ensure control over the parameter values to be transferred. The interactive process of modifying the values will be started afterwards.

The integration of Value Transfer into GENIUS TOOLS Parameter allows passing an assembly parameter (e.g. the project number) to sub-models quickly. To do so, the function for opening the Value transfer dialog has to be created at the project number parameter in this case. The Value transfer dialog will then be called from the GENIUS TOOLS Parameter when clicking the parameter function.

### Starting the program: in assembly mode

Start GENIUS TOOLS Value Transfer from the ribbon menu in the GENIUS TOOLS tab or from GENIUS TOOLS Quick Access.



*Starting via the ribbon menu*

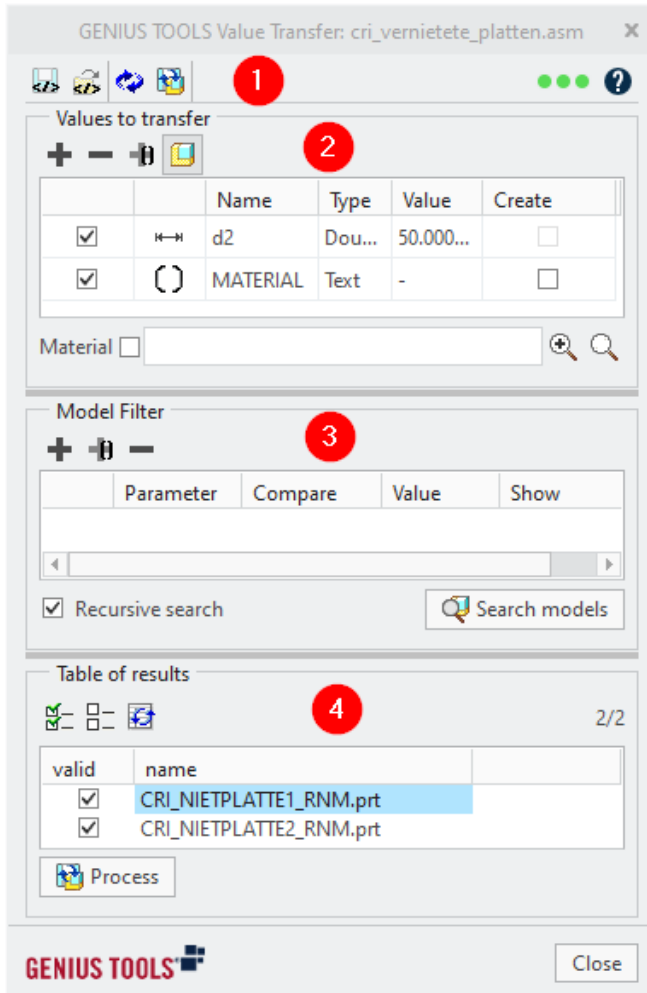
You can also start GENIUS TOOLS Value Transfer in the following components:

- In GENIUS TOOLS Forms from the [command bar](#) <sup>76</sup>.
- In GENIUS TOOLS Parameter as a button in an input field of a parameter that has been provided with the function [Parameter an Baugruppenkomponente übertragen](#) <sup>347</sup>.



## 14.1 User interface


The user interface of GENIUS TOOLS Value Transfer consists of the following elements:









1. [Command bar](#) <sup>395</sup>
2. [Transfer list](#) <sup>396</sup>
3. [Filter list](#) <sup>396</sup>
4. [Results table](#) <sup>399</sup>

## 14.2 Command bar

The command bar displays frequently used functions. The following buttons are included:

Icon	Name	Description
	Save parameter and model search as XML	Saves all settings for parameters, dimensions and filters in an XML file.

Icon	Name	Description
	Load parameter and model search from XML	Loads settings for parameters, dimensions and filters from an XML file.
	Refresh	Analyzes the current assembly, evaluates parameter and dimension values and reapplies filters.
	Write parameter into model and regenerate	Transfers parameter and dimension values to sub-components and regenerates the entire assembly.
	Status indicator	Shows the current status in the Load, Work and Save phases with traffic light colors. Opens the <a href="#">Status dialog</a> . 
	Help	Opens the Help.

## 14.3 Status dialog

The status signal light is located in the command bar. The status signal light indicates the current status in different stages using the traffic light colors.


**Load:** Information on loading models from an assembly.

**Work:** Information on the current editing state.

**Save:** Information on value transfer into the models.

Use the Reset function (broom button) to delete status messages.

## 14.4 Transfer list

Parameters and dimensions, which should be transferred to sub-components, are specified in the transfer list. The entries in the list are displayed as column in the [results table](#). 

### Creating parameters and dimensions

Add elements with the **+** button and select:

- **Parameter/Dimension (combined):** allows to enter free text. When transferring these values, the sub-components are searched for a dimension with this name. If no such

dimension exists, finding an equal parameter is attempted. Otherwise, a parameter with this name is created and filled with the value.

- **Parameter:** allows for selecting an assembly parameter.
- **Dimension:** allows for selecting of dimensions from sub-components..

*Adding an element to the transfer list*

## Transferring values

To transfer values to an assembly, use the assembly symbol (1). If an assembly is locked by your PDM system, the button is grayed out. Non-locked subassemblies and parts can still be processed.

Use the checkbox (2) in the first column before to specify which parameters and dimensions be transferred to sub-components. Specify the values to be transferred in the columns *Name* (4), *Type* (5) *Value* (6).

	2	3	4	5	6	7
			Name	Type	Value	Create
<input checked="" type="checkbox"/>	[Symbol]	CUSTOMER	Text	ACME	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	[Symbol]	PROJECT	Text	42.23	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	[Symbol]	DIAMETER	Integer	40	<input type="checkbox"/>	

Use the second column (3) to change the type (Parameter, Dimension or Combined).

**Warning:** Always check the type of parameters and dimensions! A wrong type may cause existing parameters or dimensions to not be overwritable.

If a parameter does not yet exist on a subcomponent, it will be created when the checkbox *Create* (7) is activated.

To remove an entry, click on its name and click the Minus button.

## Changing materials

You can also change materials of sub-components. Click on the *Material* checkbox (8) and select the required material using the magnifying glass buttons (9) with the material selection or from a model.

## 14.5 Filter list

Criteria for filters to search for in sub-components are specified in the filters list. When the filter criteria are met, the specific sub-component is displayed in the results list.

Use the checkbox *Recursive search* to include subassemblies. Use the checkbox *Show* to change the filtering. Then update the result table.

Add parameters using the Plus buttons with free input or by using the Creo parameter selection dialog. Click the parameter name, then click the Minus button to remove a parameter.

Specify a comparative operator in the *Compare* column. Available are: equal (=), not equal (!=), greater-than (>), less-than (<), contains, contains not and regular expression.

Enter the comparative value into the last column *Value*. Confirm the filters list by clicking the *Search models* button to refresh the results table.

---

**Warning:** Always refresh the results table, only sub-components displayed in it are refreshed.

---

## Filtering with variables

Add an entry to the filters list and open the context menu for the entry. Select the desired variable, set the comparative operator and enter a comparative value.

Model Filter

+ -

	Parameter	Compare	Value	Show
<input checked="" type="checkbox"/>	CATEGORY	diverse	20	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	@mdltype@	equal	prt	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	MATERIAL	diverse	CuZn39Pb0,5	<input type="checkbox"/>

☒ Recursive search Search models

Use variables (here: @mdltype@) to filter by specific model properties

The filters are case-sensitive. For variables, the case is ignored for the operators *Equal* and *Not equal* is ignored.

If the value of a filter parameter is empty and the comparison is set to *Equal*, all models are listed in which either this parameter does not exist or is empty. If only models with new parameter values in which the parameter exists are to be assigned, only the check mark in *Create* must be removed.

---

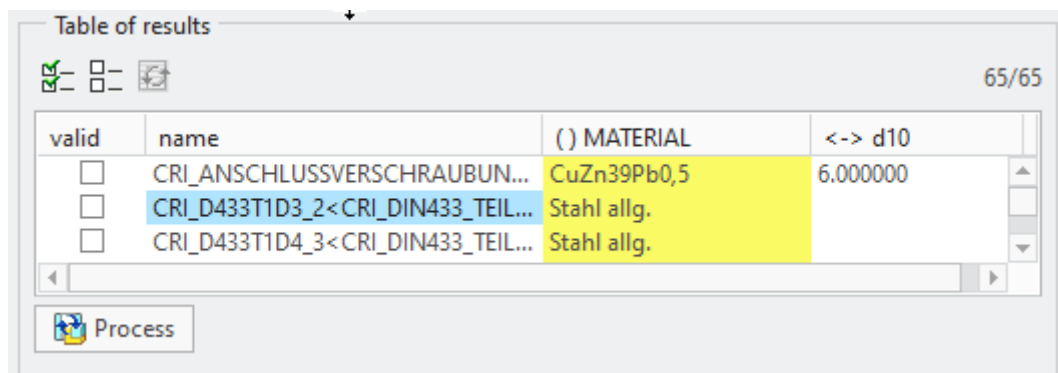
**Tip:** Variables are always treated like text parameters.

---

You can find the variables available via the context menu in the [Variables overview](#) .

## 14.6 Results table

The results table displays the filtered sub-components. The current values of the parameters from the parameters list are displayed in the individual columns.



valid	name	( ) MATERIAL	<-> d10
<input checked="" type="checkbox"/>	CRI_ANSCHLUSSVERSCHRAUBUN...	CuZn39Pb0,5	6.000000
<input type="checkbox"/>	CRI_D433T1D3_2<CRI_DIN433_TEIL...	Stahl allg.	
<input type="checkbox"/>	CRI_D433T1D4_3<CRI_DIN433_TEIL...	Stahl allg.	

Process

Specify the sub-components Value Transfer should be applied to via the checkbox before the components.

Parameters controlled by a relation or that have access restrictions are marked with a yellow background. Dimensions that are controlled by a relation are also marked with a yellow background.

If a PDM system is used, the individual models can only be checked if they are unlocked. Models can be unlocked via the right mouse button menu. If several models are marked (via Shift and Control), several models can be unlocked.

By clicking the *Process* button, the parameter values specified in the parameter section are written into the sub-components.

---

**Please note:** Only active sub-models are considered when processing.

---

The parameter values in the results table can also be modified manually. Just click into a table cell and modify the value.

## 15 UDF Forms

With GENIUS TOOLS UDF Forms you can create UDF groups in models and manipulate individual properties later on.

GENIUS TOOLS UDF Forms is available in assembly, part, and drawing mode with the following features:

1. Creation of UDF groups in models - optionally with variable dimensions from lists and tables,
2. Use of UDF family tables - for form control,
3. Use of variable parameters (only feature parameters located on the first feature of the UDF group),
4. Subsequent editing of already created UDF groups,
5. Re-placing UDF groups with the same values of already created UDFs,
6. UDFs containing body references (starting with Creo 7) are supported.

Definition and structure of a UDF form is done in a graphical editor (UDF Forms Editor).

GENIUS TOOLS UDF Forms is also used to place UDFs with GENIUS TOOLS Library. After placing in a model, a UDF form can be copied into models. This ensures that UDF groups with associated dialogs can also be edited in foreign Creo environments. Several identical and different UDFs can be installed in models. Each one can use different UDF form dialogs.

### 15.1 Fundamentals

With GENIUS TOOLS UDF Forms you can create UDF groups in models and manipulate individual properties later on.

#### Glossary

##### **UDF Object**

A UDF object consists of a UDF definition and a UDF.

##### **UDF Forms Definition**

A UDF definition contains the configuration for a UDF in XML format. The XML structure can be saved as a separate file or as a part of a Creo model.

##### **Target model**

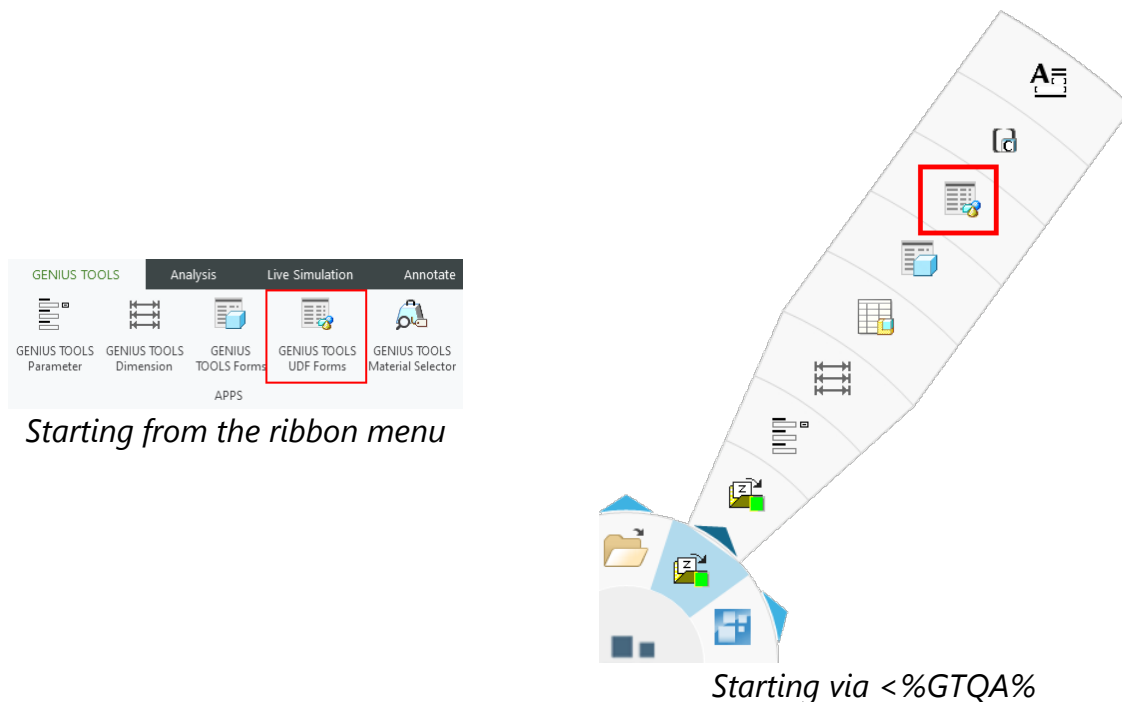
The target model is the model opened in Creo into which a UDF object is placed.

## 15.2 Usage

This section contains information on using GENIUS TOOLS UDF Forms. It describes the general structure of the program.

### Starting the program: in part mode

Start GENIUS TOOLS UDF Forms from the ribbon menu in the GENIUS TOOLS tab or with GENIUS TOOLS Quick Access ([<] key).



GENIUS TOOLS UDF Forms only starts after selecting a UDF in the Creo main window or a UDF group in the model tree.

### Forms and UDF Forms in the model

If a model contains a Form or UDF Form, a suitable Forms icon is displayed in the Creo Parametric main window. Click on the icon to open the form.



Form in the model



UDF Form in the model

---

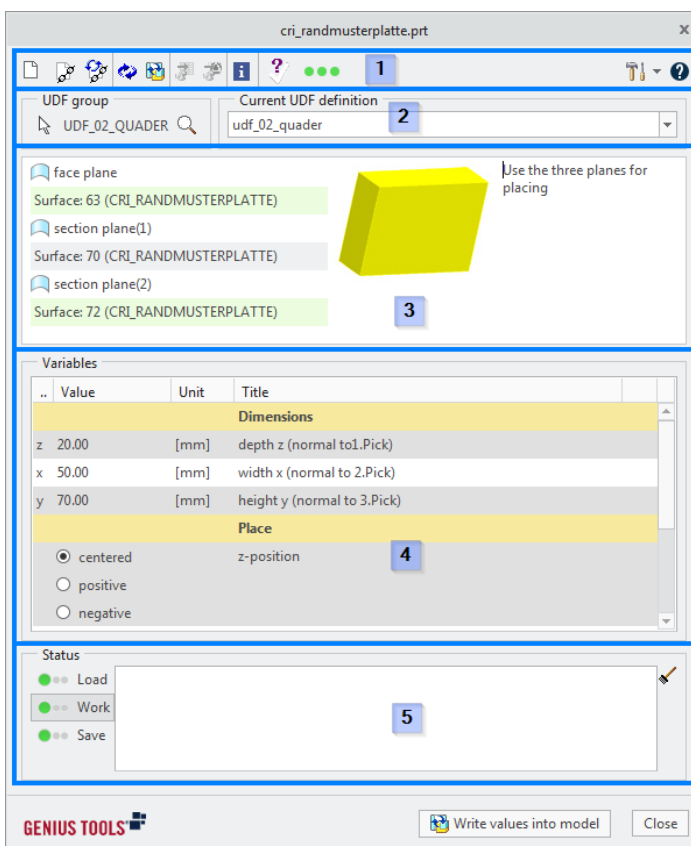
**Warning:** If Creo configuration option `web_browser_in_separate_window=yes` is set, icons cannot be displayed in the main window until Creo version 6. As of Creo version 7 icons can be displayed in a separate main window.

---

## 15.2.1 User interface

The GENIUS TOOLS UDF Forms user interface consists of the following elements:

1. [Command bar](#)<sup>402</sup> with [tools menu](#)<sup>404</sup>
2. [UDF selection](#)<sup>405</sup>
3. [Placement references](#)<sup>405</sup>
4. [UDF Form](#)<sup>406</sup>
5. [Status indicator](#)<sup>408</sup>














## 15.2.2 Command bar

The following buttons are included in the command bar:

Icon	Name	Description
	Create	Creates a UDF in the model. References must be selected during placement.










Icon	Name	Description
	Create with references	Creates a UDF in a model. The placement references are used.
	Repeated creation with references	Creates several UDFs in a row. The placement references are used.
	Refresh	Updates the view after editing the UDF Form with the editor.
	Save values into model	Saves the entered values in the form into the current model and regenerates it.
	Apply to table	Links the active UDF to an already placed drawing table. (Only active in drawing mode)
	Apply to symbol	Fills drawing symbols with the values of the UDF. The drawing is regenerated. (Only active in drawing mode)
	Show info	Opens a stored, language-dependent help document.
	Run check function	Starts the JavaScript function CheckUI from the UDF definition to check the values entered in the form. (The CheckUI function must first be stored in the UDF object.)
	Status signal light	Opens the status dialog. It shows the current status in the phases Load, Work and Save with traffic light colors.
	Tools	Opens the tool menu containing various supporting functions.
	Help	Opens the user manual.

## Repeated creation with references

Use the function *Repeated creation with references* if you want to place a UDF several times in a model:

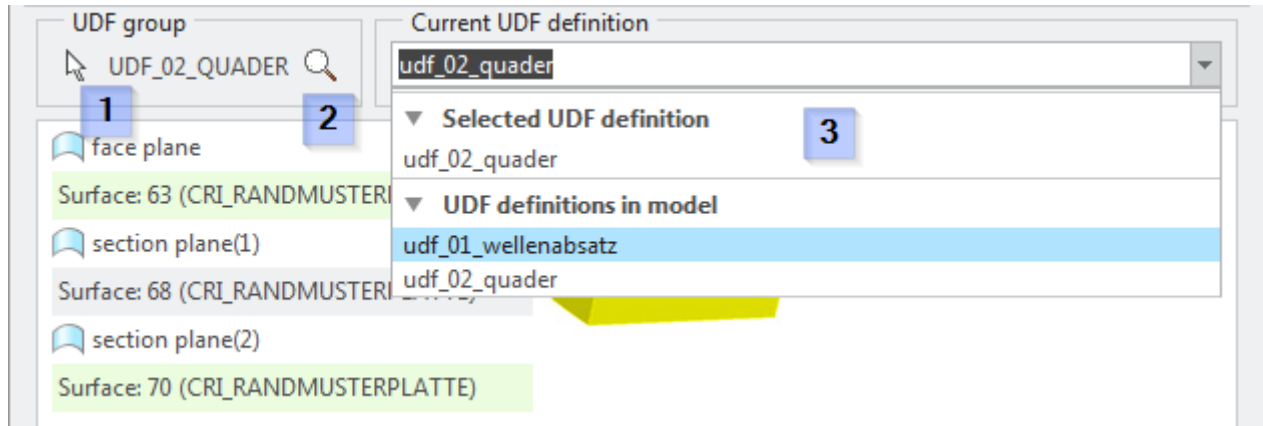
1. Activate the part in which you want to place UDFs.
2. Define constant references beforehand and then click on the button *Repeated creation with references*.
3. Select the missing references in the part. Repeat this step until the required UDFs have been placed.
4. Click with the middle mouse button to cancel the placing.

## Tools menu

Icon	Name	Description
	Place UDF independently	If a UDF is placed dependently, changes to the values of the UDF form (the GPH file) will be applied. Define the default setting for the checkbox in the <a href="#">editor</a> . 
	Write values to CSV	Saves the current values in the form to a CSV file.
	Read values from CSV	Reads values from a CSV file and applies them to the current UDF form.
	Open from XML	Opens a UDF object from an XML file (UDF definition).
	Open from model	Opens a UDF definition from the current model.
	Delete definition from model	Deletes a UDF definition from the current model.
	Open GPH file from folder	Opens a UDF file from the file system.
	Export current definition	Saves the definition of the current UDF object as XML file.
	Open UDF Editor	Opens the GENIUS TOOLS UDF Forms Editor to edit the UDF definitions.

### 15.2.3 UDF selection

The UDF selection consists of three elements:



*UDF selection with object selection (1), magnifier (2) and drop-down list (3)*

Select UDF groups in a part, assembly or drawing directly in Creo or in the model tree with the object selection (1).

Use the magnifying glass icon (2) to highlight the currently selected UDF in models.

The drop-down list (3) shows the UDF definitions in the model. Open the list and choose between the UDF definitions.

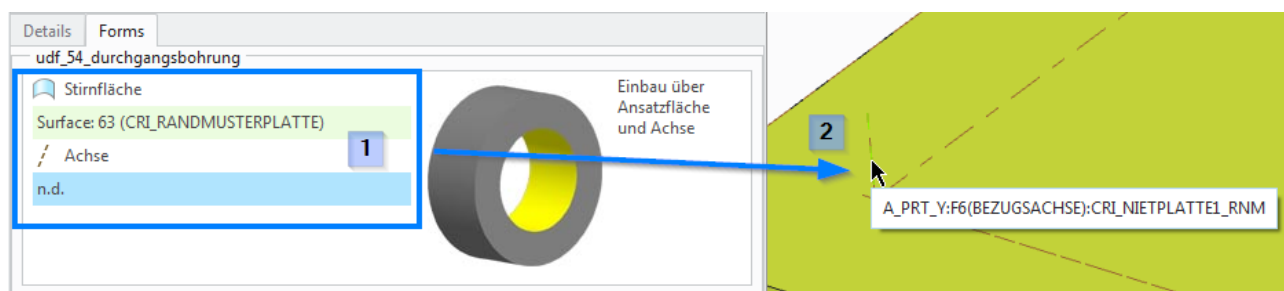
Only one UDF definition is saved in the model if a UDF object is placed several times.

### 15.2.4 Placement



#### Placement references

This section displays the placement references of the selected UDF object on the left side of the dialog. The right side contains a description and a preview image, which can be configured in the editor.

Click on a colored field (1) and select a placement reference in the model (2).

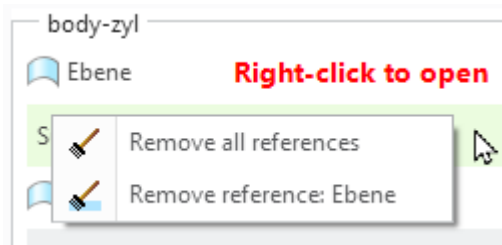


*Selecting the reference Axis in the model*

Use the functions *Create with references*  and *Repeated creation with references*  as soon as you have defined consistent placement references for multiple installations.

**Tip:** UDFs can be placed in assembly mode by enabling the required part.

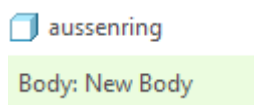
Use the context menu to delete placement references.



Context menu

## Placement references for bodies

In Creo 7.0 and later versions a body could be a placement reference, if the UDF has been created in Creo 7.0. If a UDF form requires only one body placement reference, this reference is filled in automatically with the active body. If the UDF shape has multiple body references, the bodies must be selected. If a body reference is to create a new body, this intent can be predefined in the UDF Form Editor.



To reach the "New Boy" setting interactively, cancel the body reference selection with the middle mouse button.

## Place UDF dependently

A UDF can be placed dependent or independent. If a UDF is placed dependently, subsequent changes to the values in the UDF form (i. e. the GPH file) are applied to the UDF. This functionality can also be created in Creo.

Enter your choice in the checkbox *Place UDF independently* of the [tools menu](#)<sup>404</sup>. The default for the checkbox is activated. This can be changed in the [editor](#)<sup>416</sup>.

### 15.2.5 Form section

The form displays variables of the currently selected UDF object. The form elements are arranged in a four-column table:

The first column displays the name of the variable. The second column displays the current values of the variables. Depending on the configuration, different input fields are displayed. Click on a displayed value to activate input fields.

The third column displays the units of the variables, the fourth displays the localized description.

## Input field types

Depending on the UDF object used, different types of control elements are available in the form.

**Warning:** Check the Creo configuration option `show_dim_sign`, as GENIUS TOOLS Forms respects it.

`show_dim_sign=no`: Entering a negative value changes the direction vector of a dimension. The value becomes positive.

`show_dim_sign=yes`: When a negative value is entered, the value remains negative.

### Input field

LAENGE

Input fields accept any string for input. Restrictions (e.g. numbers only) can occur depending on the parameter type.

### Selection field

LAENGE   
BREITE   
300 mm

Selection fields (drop-down lists) contain a selection of possible inputs. They are predefined through the configuration.

### Radio button

LAENGE ☒ 600 mm  
☐ 300 mm  
☐ 350 mm

Radio buttons display predefined selectable values. Only one of the values can be selected.

### Binary checkbox

LAENGE ☒ y: 600; n: 300

Checkboxes allow to choose from two options. This can be Yes/No decisions, for example. Always two values are deposited in the configuration for checkboxes. With the checkmark set, the first value is used. Checkmark not set applies the second value.

### Value table



Value tables control the presetting of form elements. Click on the icon to open the selection dialog.

## 15.2.6 Status indicator

Below the form is the status indicator and the button for saving the values.

To open the status dialog in a separate window, use the function in the command bar.

Use the reset function (broom button) to delete status messages.

The status indicator light shows the current status in different phases:

**Load:** Information about loading UDF objects from the model.

**Work:** Information about checking the references and form entries.

**Save:** Information about applying UDF values.

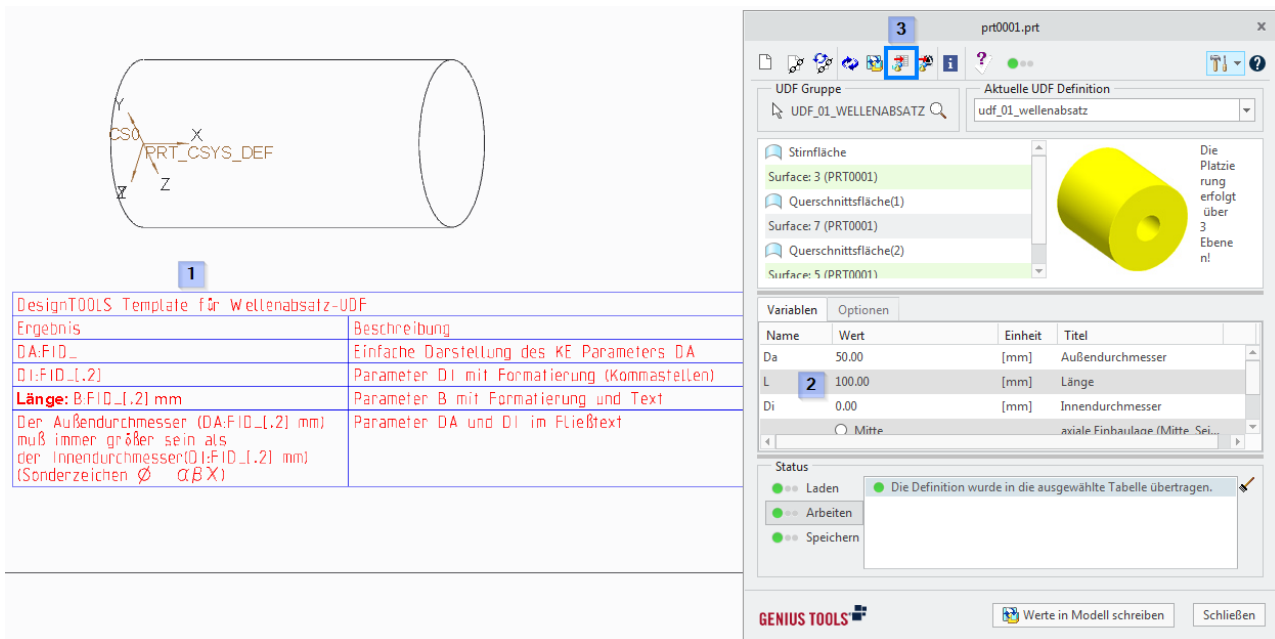
## 15.2.7 Use cases

In this section you will find use cases related to GENIUS TOOLS UDF Forms.

### Linking UDFs to drawing tables

To link UDFs to tables, proceed as follows:

1. Place a UDF in a part.
2. Create a drawing.
3. Insert a table in the drawing.
4. Enter the required variables of the UDF in the table in the following notation:  
`VariableName:FID_[decimal places]`
5. In UDF Forms, click the button *Apply to Table*.

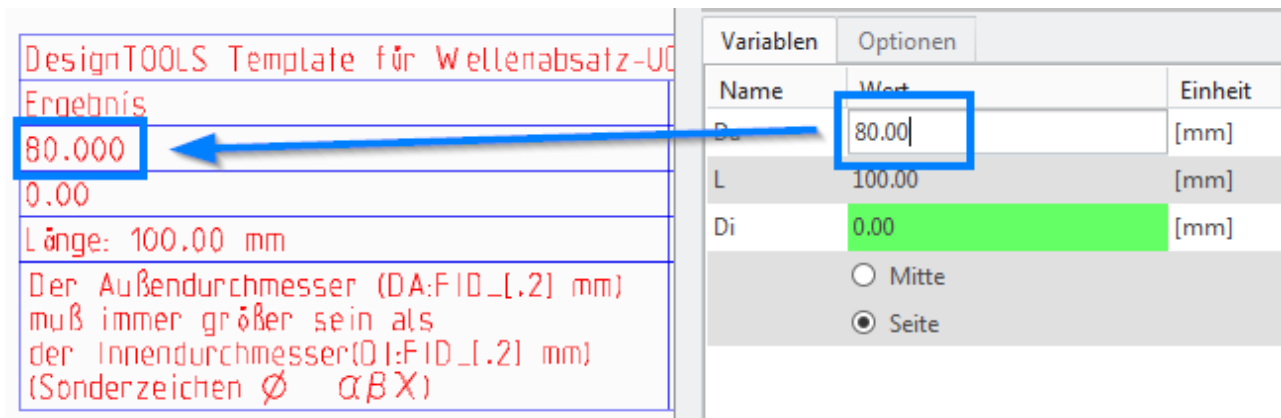


Create a table (1)

Enter the variables from the UDF (2)

Click on "Apply to table" (3) and select the table

Select the table created in the drawing. The UDF is now linked to the drawing table. The table is automatically updated each time the UDF is changed.



If the UDF is changed, the table is updated automatically

## Linking UDFs to drawing symbols

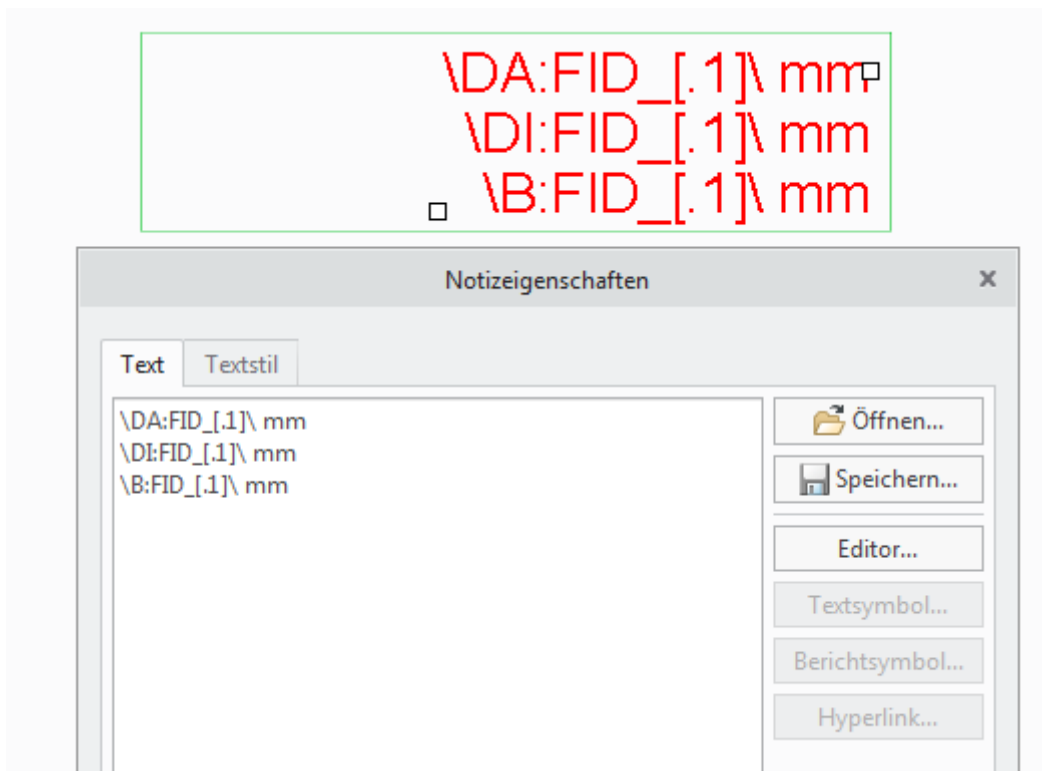
To link a UDF to an icon with variable text, proceed as follows:

### Preparing the symbols

Create a separate symbol for each UDF!

Enter the variables of the UDF in the following notation as a note in the symbol:

\VariableName:FID\_[decimal places]\

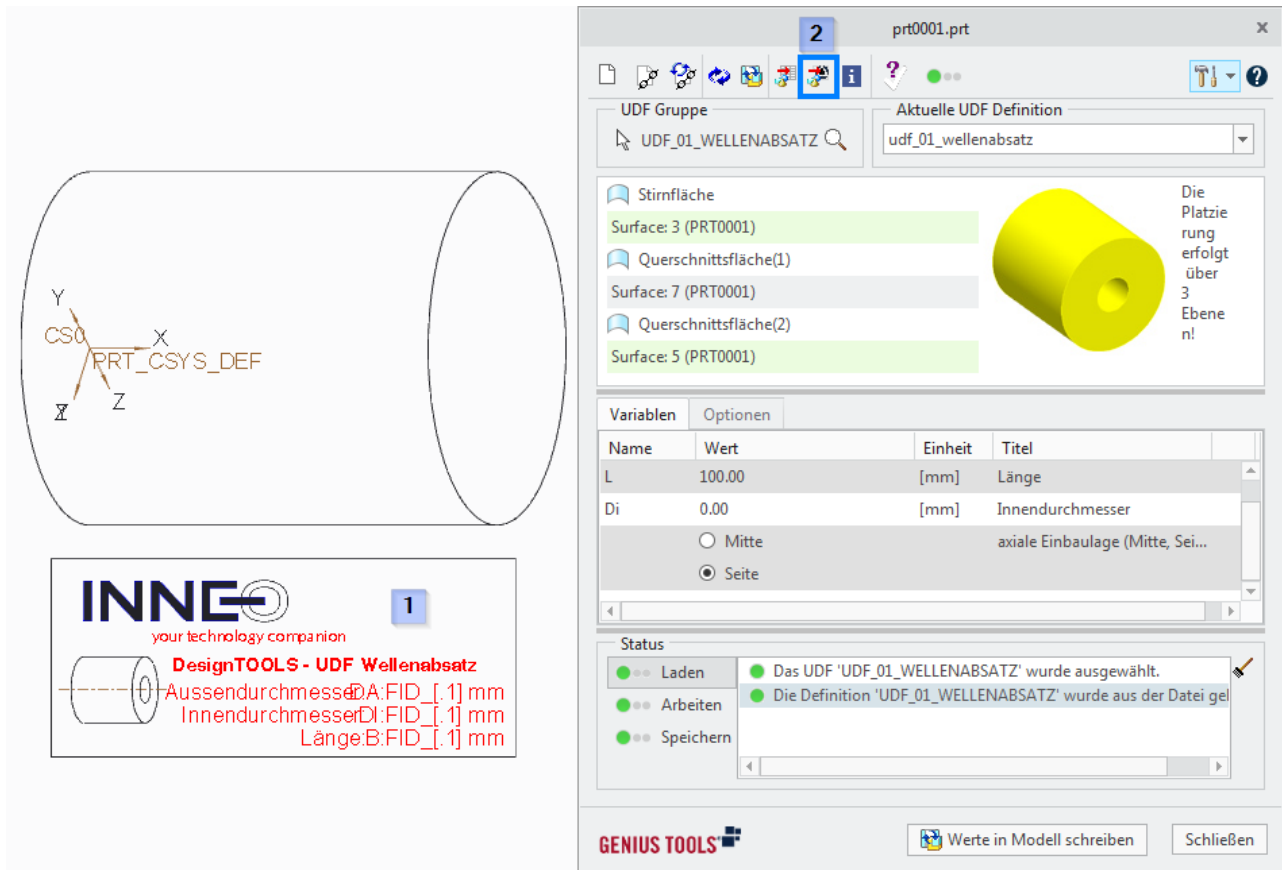


*Create a note with the desired variables in the symbol*

## Linking the UDF with the symbol

1. Place a UDF in a part.
2. Create a drawing.
3. Insert the appropriate symbol for the UDF in the drawing.
4. In UDF Forms, click the button *Apply to symbol*.

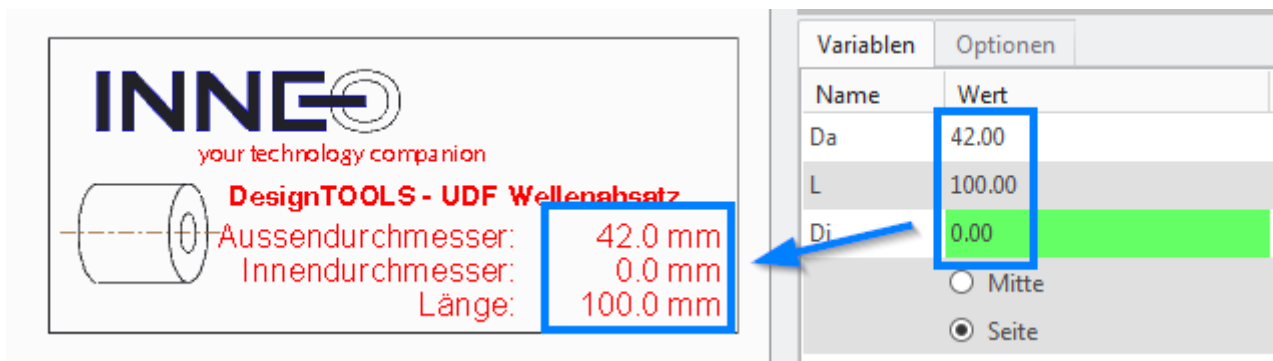




Place the prepared symbol (1)

Click on "Apply to symbol" (2) and select the placed symbol

Select the placed symbol in the drawing. The UDF is now linked to the drawing symbol. The symbol is updated automatically, each time the UDF is changed.



If the UDF is changed, the symbol updates automatically

## 15.3 Configuration

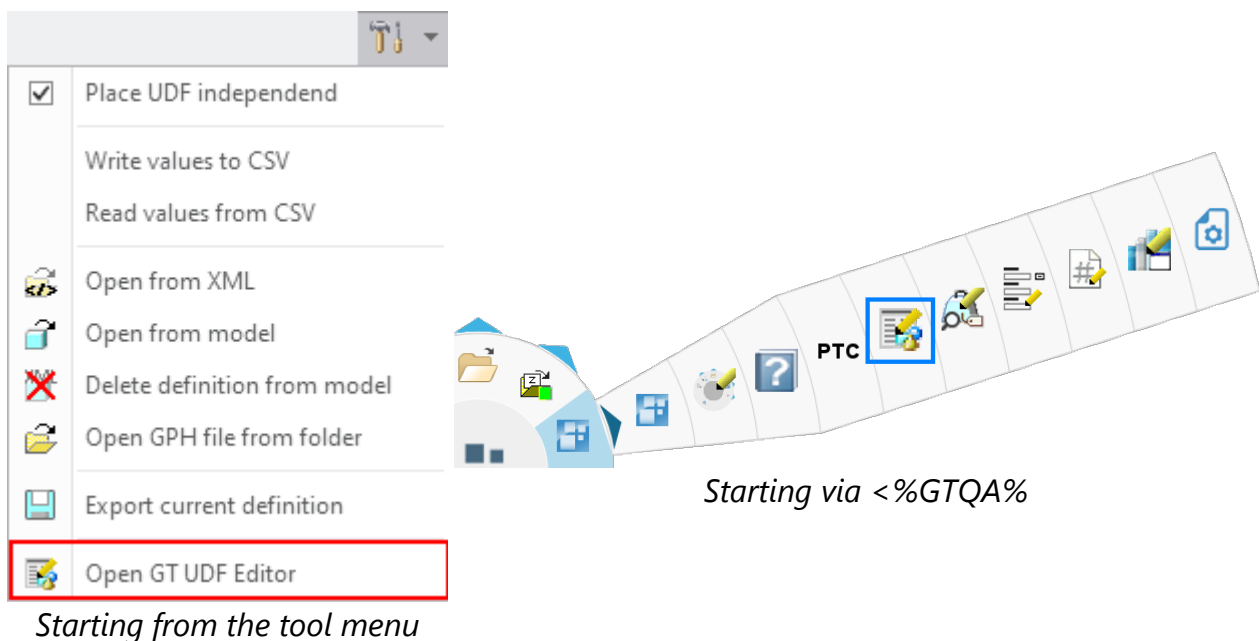
This section contains further information on configuration and structure of UDF Forms Editor.

### 15.3.1 UDF Forms editor

With UDF Forms Editor UDF objects are created and edited afterwards. No changes are made to the UDF. All settings are stored in the XML structure of the UDF definition.

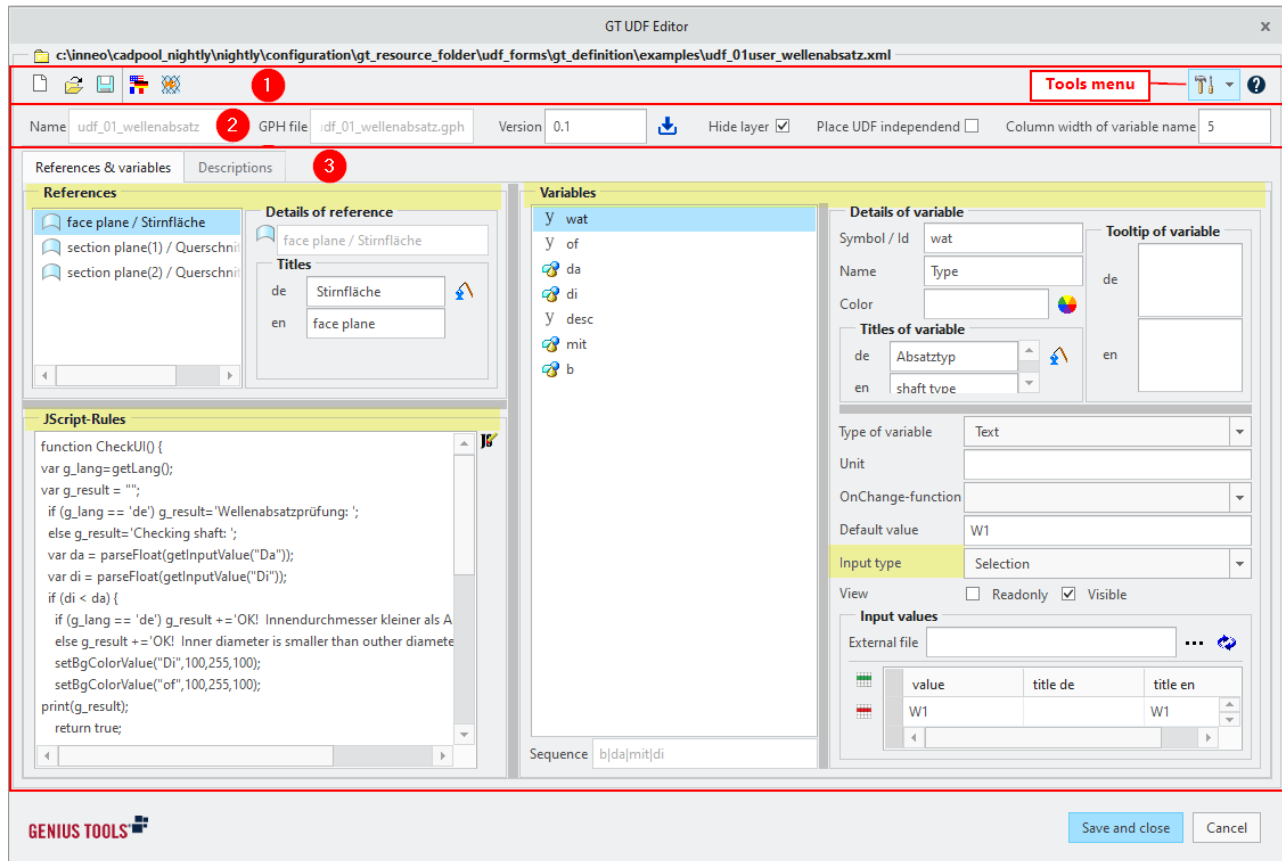
#### Starting the program

Start GENIUS TOOLS UDF Forms Editor from the Tools menu of UDF Forms or via GENIUS TOOLS Quick Access (key[<]).



## 15.3.2 User interface

The user interface of GENIUS TOOLS UDF Editor consists of the following elements:











1. [Command bar](#) <sup>413</sup> with tools menu
2. [Details of selected UDF](#) <sup>415</sup>
3. Tabs:
  - [References & Variables](#) <sup>418</sup> with the segments: [References](#) <sup>418</sup> – [JavaScript-Rules](#) <sup>419</sup> – [Variables](#) <sup>420</sup> – [Field types](#) <sup>422</sup>
  - [Descriptions](#) <sup>416</sup>

## 15.3.3 Command bar

The following buttons are included in the command bar:

Icon	Name	Description
	Create new definition from GPH file	Creates a new UDF definition from the selected UDF in XML format.

Icon	Name	Description
	Open from XML file	Opens a UDF definition from the file system.
	Save	Saves the current UDF definition.
	Display variant list	Displays a list of available variants of the current UDF.
	Edit Languages	Opens the dialog for managing the languages of a UDF definition.
	Automatic standard texts	<p>Opens the dialog for automatically setting standard texts for all variables and references. The table is also divided into these two areas.</p> <p>The identifier of the GPH file is used as the key for the translation for the references and the name for the variables.</p> <p>See <a href="#">Set standard texts for multiple elements</a> </p>
	Tools menu	The tools menu contains various supporting functions.
	Help	Opens the help.

The current location of the UDF definition is displayed above the command bar. If an internal UDF definition is edited, the footer turns yellow.



*The footer changes color and indicates that an internal UDF definition is being edited.*

---

**Warning:** Make sure to edit the correct definition!

---

## Tools menu

Supporting functions are started from the tools menu.

**Open a definition according to selected UDF model:** Opens an external UDF definition for the model.

**Create a new definition according to a selected UDF:** Creates a UDF definition from the current selected UDF.

**Open from GPH file:** Opens a UDF definition from a UDF file.

**Open from model:** Opens a UDF definition from the current model.

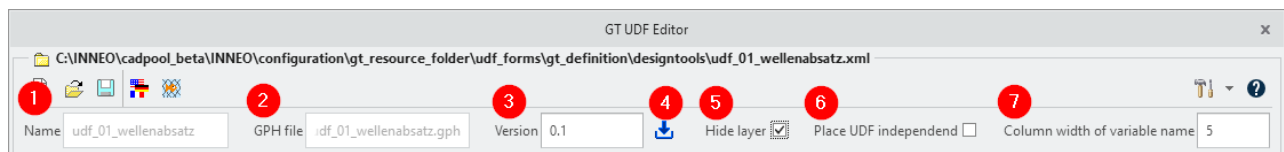
**Save definition as XML file:** Saves the current configuration to an external XML file.

**Write definition into the model:** Saves the current configuration into the UDF definition in the current model.

**Delete a definition in the model:** Deletes the selected UDF definition from the current model.

## 15.3.4 Details of UDF

The segment UDF Details contains the following information.



### 1. Name of UDF definition

Shows the name of the selected XML file, which defines the form of the UDF.


### 2. Name of GPH file

The GPH file stores the UDF.

### 3. Version

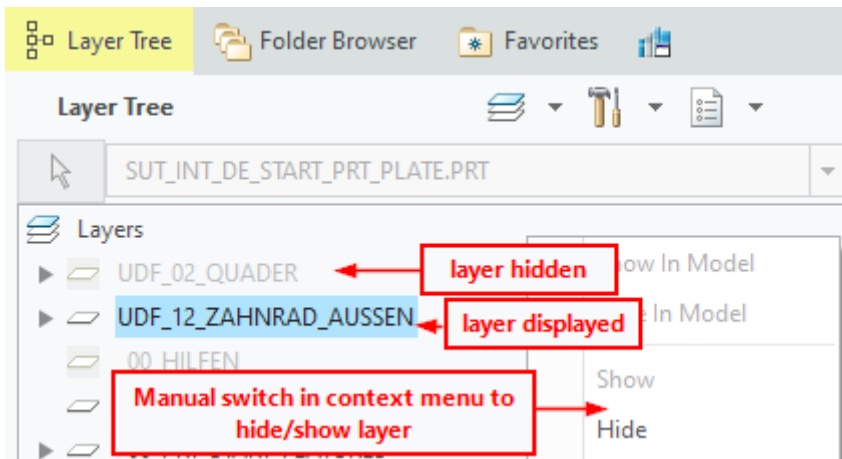
Displays the current version of the UDF definition (XML).

### 4. Update

The button  opens the dialog that updates the UDF definition with the current GPH file, see [%TARGETTITLE%> 426](#).

### 5. Hide layer

This option shows or hides all constructions elements of a layer. Each UDF that is inserted in a model is displayed in the model tree (as a group) as well as in the layer tree.



## 6. Place UDF independently

Define the default setting for this checkbox in the tools menu of the GENIUS TOOLS UDF Forms dialog.

- Place UDF independently (default): Changes to the UDF form (the GPH file) will not be applied to the UDF.
- Place UDF dependently: Changes to the UDF form (the GPH file) will be applied to the UDF after updating.

## 7. Column width of variable name

Defines the width of the column for the name of variables. Default is 5.

Variables		
Name	Value	Unit
Da	50.00	[mm]
L	100.00	[mm]
Di	0.00	[mm]

## 15.3.5 Description tab

In the detailed view, general information for UDF forms is stored.


### Name

The name of the UDF.

### Column width of the parameter name

Determines the width of the first column of the form in characters. Specify any value.

### Titles

Define the localized names of the UDF. They will be displayed in the UDF Form. Standard texts can be used via the button  ([Description of the standard text selection dialog](#)<sup>455</sup>).

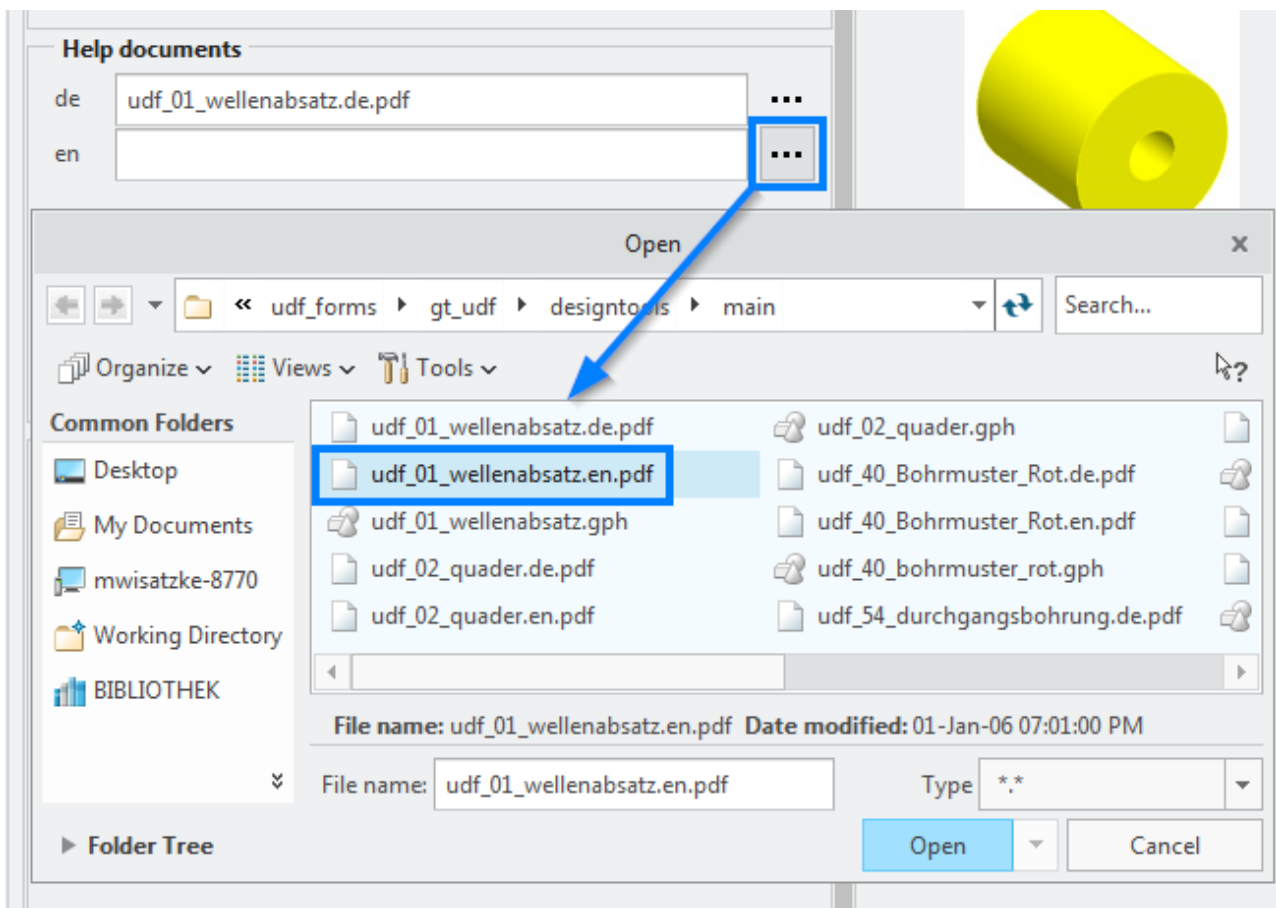
## Help documents

Add language-dependent documents here. Enter the file path directly into an input field or select a file using the file selection.

Help documents have to be accessible and openable on client computers! The applications to use are specified by the client computer.

Supported path formats:

- absolute paths
- UNC paths
- HTTP paths
- If you enter the file name only, the help document is searched in the group directory and in the directory configured as `gtuf_data_folder`.



*Open the file selection and select a help document*

## Descriptions

Enter a localized description of the UDF here. The description is displayed in the UDF Form dialog next to the placement references, depending on the Creo language.

## Images

Preview images are configured in this area. Since images can contain localized information, they can be stored individually for each language.

Enter the file path directly into an input field or select a file using the file selection.

Use the drop-down list *Preview* to switch between the localized preview images.

## 15.3.6 References and variables tab

The References and Variables tab consists of the sections:

- [References](#): <sup>418</sup> for managing the placement references of a UDF.
- [Javascript rules](#) <sup>419</sup>: executable code for a UDF form
- List of [available variables](#) <sup>420</sup> of the UDF with details and field types
- Instances: This section is only displayed if a UDF contains variants or instances. Use the drop-down list *Function after instance change* to select a JavaScript OnChange function. Use the *Visible* check box to show or hide the variant selection in UDF Forms.

## 15.3.7 References

The placement references of a UDF are managed here.


The references of a UDF are displayed on the left. This references cannot be edited, since UDFs are not changed by the editor.

If references in a UDF are named in the *English text / translation text* format (with spaces before and after the slash), the reference titles are automatically filled in.

Reference details are displayed on the right. Here, localized titles of the references are defined for the UDF form. Select a reference and enter the language-dependent text directly in the input fields. Click the flag icon to edit the localized titles, alternatively.

UDF references

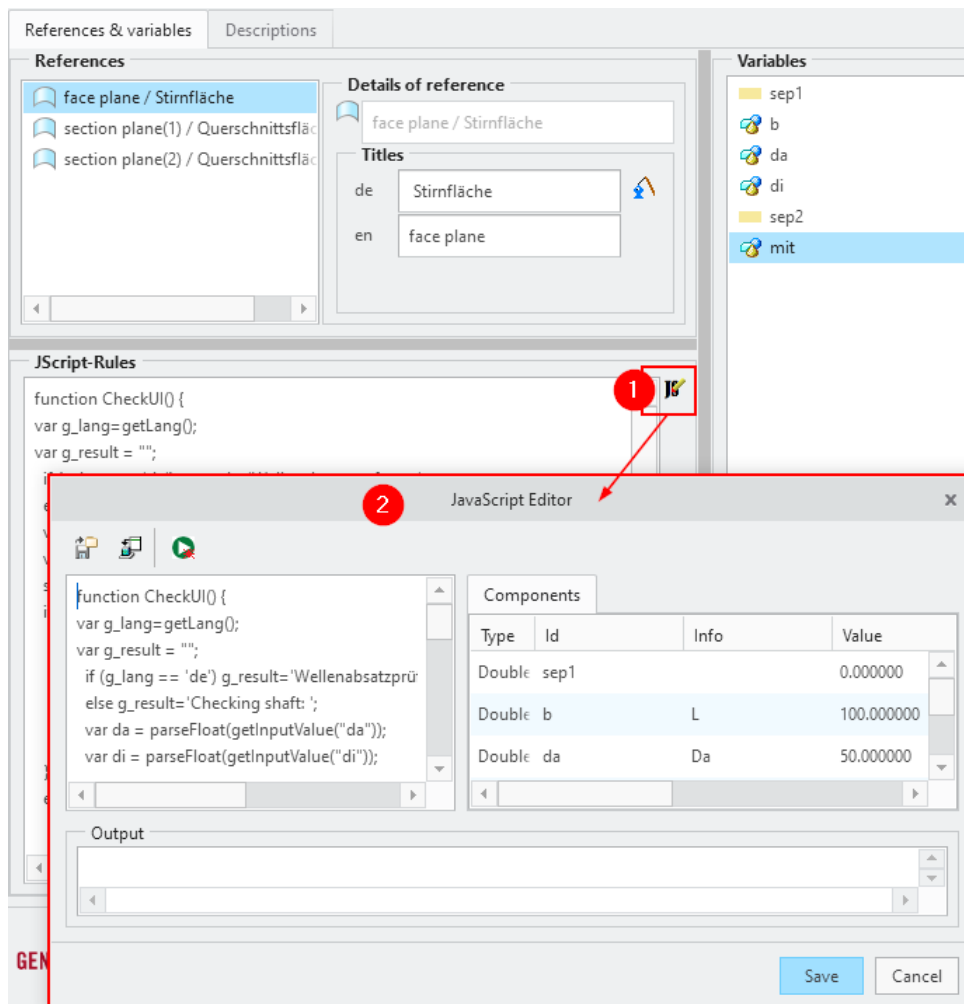


1. Select a reference
2. Enter the localized reference directly or
3. Select a standard text via  (Select default text <sup>455</sup>)
4. For body references only, a pre-selection can be made whether to create a new body.

### 15.3.8 JavaScript in UDF Forms

In the section *JScript Rules* in the tab *References and Variables*, executable JavaScript code for a UDF form is stored.

Enter JavaScript directly into the input field or use the [JavaScript Editor](#) <sup>509</sup>. Click on the JavaScript icon to open the editor. Go [here](#) <sup>513</sup> for an explanation of the JavaScript functions and short examples.




*Javascript symbol (1) opens the editor (2)*

**Tip:** Use JavaScript to adjust the visibility and background color of separators.

## Time of execution

Javascript functions can be executed at different times. You can add as many as required to your JavaScript code.

Time of execution	Function
After loading a UDF object	PostLoad
After loading a value table (CSV/XML file)	PostLoadFromFile
Before saving a UDF object	PreSave
After clicking the button <i>Check values</i> in the UDF Forms dialog	CheckUI
After changing a variable value	OnChange – is activated in the <a href="#">variables details</a>  area

The names of *PostLoad*, *PostLoadFromFile*, *PreSave* and *CheckUI* are fixed. Functions of the type OnChange can have any name.

---

**Please note:** Use the Javascript function *creoMapkeyAddToStack* only as a PostSave function, because it executes mapkeys and mapkeys usually close windows.

---

### 15.3.9 Variables

The *Variables* section manages the available variables for a UDF. UDF parameters as well as dimensions can be variables.

---

**Please note:** Parameters from a UDF are also displayed under Variables. If parameters are to be controlled with UDF Forms, they must be created at the first feature of the UDF (GPH file). The parameters are written to the UDF group in the model later.

---

## Creating variables and separators

Two types of objects can be created in the variable list (1): Variables and separators.

Use separators to structure the variables in UDF forms logically, for example as section headings.

- The variable list is displayed on the left-hand side. On the right is the detail area for the individual variables.

- Variables come directly from the UDF or are defined in a UDF form. Variables are required to adjust the UDF with the form area, but can also be used as auxiliary variables for calculations in JavaScript.

Use the context menu in the variable list to manage variables and separators in the list.

The original variable sequence of the GPH file is shown under the variable list.

**Variables**

- sep1
- b
- da
- di
- sep2
- mit

**Details of variable**

Symbol / Id: mit

Name:

Color:

**Titles of variable**

de: axiale Einbaulage (Mitte, Seite)

en: axial position (middle, side)

**Tooltip of variable**

de:

en:

Type of variable: Double

Unit:

OnChange-function:

Default value: 5

Input type: Radio

View: ☐ Readonly ☒ Visible

**Input values**

External file:

value	title de	title en
10	Mitte	middle
5	Seite	side

Sequence: b|da|mit|di

**Context Menu:**

- + Add variable
- Delete variable
- + Add separator
- Delete separator

**Annotations:**

- 1: Variables list
- 2: Sequence field
- 3: Symbol / Id field
- 4: Name field
- 5: Color field
- 6: Titles of variable section
- 7: Tooltip of variable section
- 8: Type of variable dropdown
- 9: Unit field
- 10: OnChange-function dropdown
- 11: Default value field
- 12: Input type dropdown
- 13: View checkboxes
- 14: Input values section

Variables area in the References & Variables tab

## Variable details

Click on a variable to display its properties in the details area.

**3. Symbol:** The internal name of a variable or separator. The symbol can be changed for manually created objects.

**4. Name:** Defines the name of a variable. The name is displayed in the third column of the form.

**5. Color:** Defines the background color of the UI element. The color can be selected via the [color dialog](#).

**6. Titel:** Defines the title of a variable or separator. The title is displayed in the fourth column of a UDF form. Standard texts can be selected in the [default text dialog](#) <sup>455</sup>.

**7. Tooltip:** Defines localized tooltips. These are displayed when the cursor is placed over the variable or separator in UDF form.

**8. Type of variable:** Defines the data type of a variable. Text, Integer, Boolean and Double are available.

**9. Unit:** Defines the unit of a variable.

**10. OnChange-Function:** OnChange functions are executed when the value of a form element is changed automatically (e. g. by value tables) or manually by leaving the input field or pressing Enter. The available options are CheckUI, PreSave, CheckThickness, see chapter [Javascript funtions explained](#) <sup>513</sup>.

**11. Default value:** The value that is displayed by default in the input field of the form.

Defines the value of a variable that is entered into the mask when the surface is reloaded and updated. This value is also entered for value tables. Behind a value of a value table there is always a set of variables with one value each. When saving the UDF definition, the system checks whether the default value of the value table matches the default values of the variables of the associated record. Instances are not taken into account!

**12. Input type:** Defines the type of field for a variable: Text field, Selection, Radio, Value table and Extended Selection, see chapter [Selection fields and value tables](#) <sup>422</sup>. Boolean parameter will automatically be displayed as a checkbox.

**13. View:** Set a variable that users should not be allowed to change to *Readonly* and to *Visible* if the variable is to be displayed to users.

**14. Input values:** Define all possible values for the UDF Form or import values from an external file, see chapter [Selection fields and value tables](#) <sup>422</sup>. This area appears only for the input types Selection, Radio, Value Table and Extended Selection.

### 15.3.10 Selection fields and value tables

In the drop down menu Input type in the Variables area of GENIUS TOOLS UDF Forms Editor you can select different field types in forms:

Text field, selection, radio (option field), value table and extended selection field. With the exception of text fields, the values to be available for selection in the UDF form are specified here.

### Selection fields and radio buttons

Selection fields and radio buttons are controlled by a table, whose values are defined here or can be imported from an external file.

Input type: Selection

View: ☐ Readonly ☒ Visible

Input values

External file: ...

value	title de	title en
10	Mitte	middle
5	Seite	side

### Manual entry

- Use the buttons on the left to add (green) and remove (red) rows.

### Import values from external file

- The values from the CSV file are saved in the UDF form.
- When the form is opened, the software checks for the linked CSV file and adopts any updates.
- Select the required file in the field *External file* with the button (...). By default the file explorer opens in the folder `%GT_RESOURCE_FOLDER%\udf_forms\gt_data` by default. You can define another folder with the option `gtuf_external_data_folder` from version 8.0.2. on.
- If you want to upload changes to a CSV file while working in the UDF Forms Editor, click the refresh button (*Updates the value table*).

### Create external file

The CSV file has to contain the selection values in the first column and the labels in the other columns. The header cell of the first column is ignored. The header cells of the other columns have to contain the two-digit codes for the corresponding languages.

	A	B	C
1		de	en
2	10	Mitte	middle
3	5	Seite	side

The CSV file can be created in the system folder *gt\_data* or another folder (`gtuf_external_data_folder`). Up to version 8.0.2. the CSV file is searched in the working directory.

### Reading the external file

As of version 8.0.2. there are several ways to link an external CSV file for selection fields.

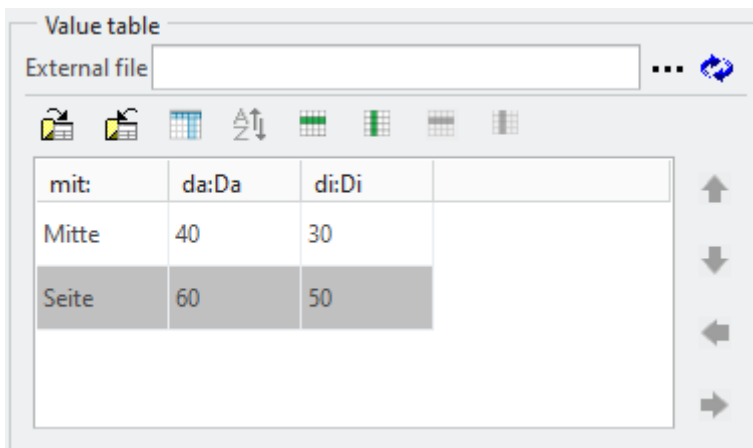
1. Filename with extension, no path: the file must be located in the folder defined in the `gtuf_external_data_folder` configuration option. Default is `%GT_RESOURCE_FOLDER%\udf_forms\gt_data`.
2. Relative to the folder defined in the `gtuf_external_data_folder` configuration option. Use this if the CSV file should be located in another folder, e. g. together with XML

files. Example: the files *din13.csv* and *din13.xml* are located in %  
`GT_RESOURCE_FOLDER%udf_forms\gt_definition\company`. The specification of the  
 external file is then `..\gt_definition\company`

3. Absolute path: this should not be used, since changes cannot be transferred.

## Value tables

Value tables control several variables simultaneously. Each table line is a single variant. Use the arrow buttons on the right to move rows or columns.



Use the arrow buttons on the right to move rows and columns in the table.


- The values from the CSV file are saved in the UDF form.
- When the form is opened, the software checks for the linked CSV file and adopts any updates.
- Select the required file in the field *External file* with the button (...). By default the file explorer opens in the folder `%GT_RESOURCE_FOLDER%udf_forms\gt_data` by default. You can define another folder with the option `gtuf_external_data_folder` from version 8.0.2. on.
- If you want to upload changes to a CSV file while working in the UDF Forms Editor, click the refresh button (Updates the value table).

### Create external file

To create the header rows for a CSV file, first create the required columns in the value table. Then, export the table as a CSV file . The exported file contains the required table header.







	A	B	C
1	mit:	da:Da	di:Di
2	mit	da	di
3	Mitte	40	30
4	Seite	60	50

## Read external file

There are three ways to specify an external CSV file, see section under [Selection and option fields](#)  423.

## Editing value tables

The following buttons are available for editing.

Icon	Name	Description
	Import value table from file	Imports a value table from the following file formats: <ul style="list-style-type: none"> <li>– xls (Excel 97-2003)</li> <li>– xlsx (Excel 2003-2016)</li> <li>– csv (Comma-separated values)</li> <li>– txt (text files with UTF-16LE/Unicode formatting)</li> </ul>
	Export value table to file	Exports a value table to the formats: <ul style="list-style-type: none"> <li>– xls (Excel 97-2003)</li> <li>– xlsx (Excel 2003-2016)</li> <li>– csv (Comma-separated values)</li> </ul>
	Edit value table in spreadsheet software	The value table is opened in a spreadsheet program (depending on the client computer) and can be edited. Then it is reimported.
	Sort selected column	Sorts the rows by the active column. Three sorting orders are available: <ul style="list-style-type: none"> <li>– 0-Z</li> <li>– Z-0</li> <li>– initial</li> </ul>
	Add/Remove row	Adds a new line under the current cursor position. To remove, select a row and click <i>Remove row</i> .
	Add/Remove column	Adds a new column to the right of the current cursor position. To remove,

Icon	Name	Description
		select a column and click <i>Remove column</i> .

**Please note:** Any changes to a value table made when editing the table in a spreadsheet software (deleting, moving or editing rows or columns) are adopted as-is in GENIUS TOOLS UDF Forms.

## 15.3.11 Use cases

### Updating UDF definitions

The GPH file on which a UDF is based is being modified several times during the development process.

Creo and therefore also GENIUS TOOLS UDF Forms always uses the current GPH file.

The UDF definition used by the module GENIUS TOOLS UDF Forms is read from the directory and then no longer matches the GPH.

If a new UDF definition is created for the current GPH, the descriptions, help documents, JavaScript code, etc. are no longer included in the definition.

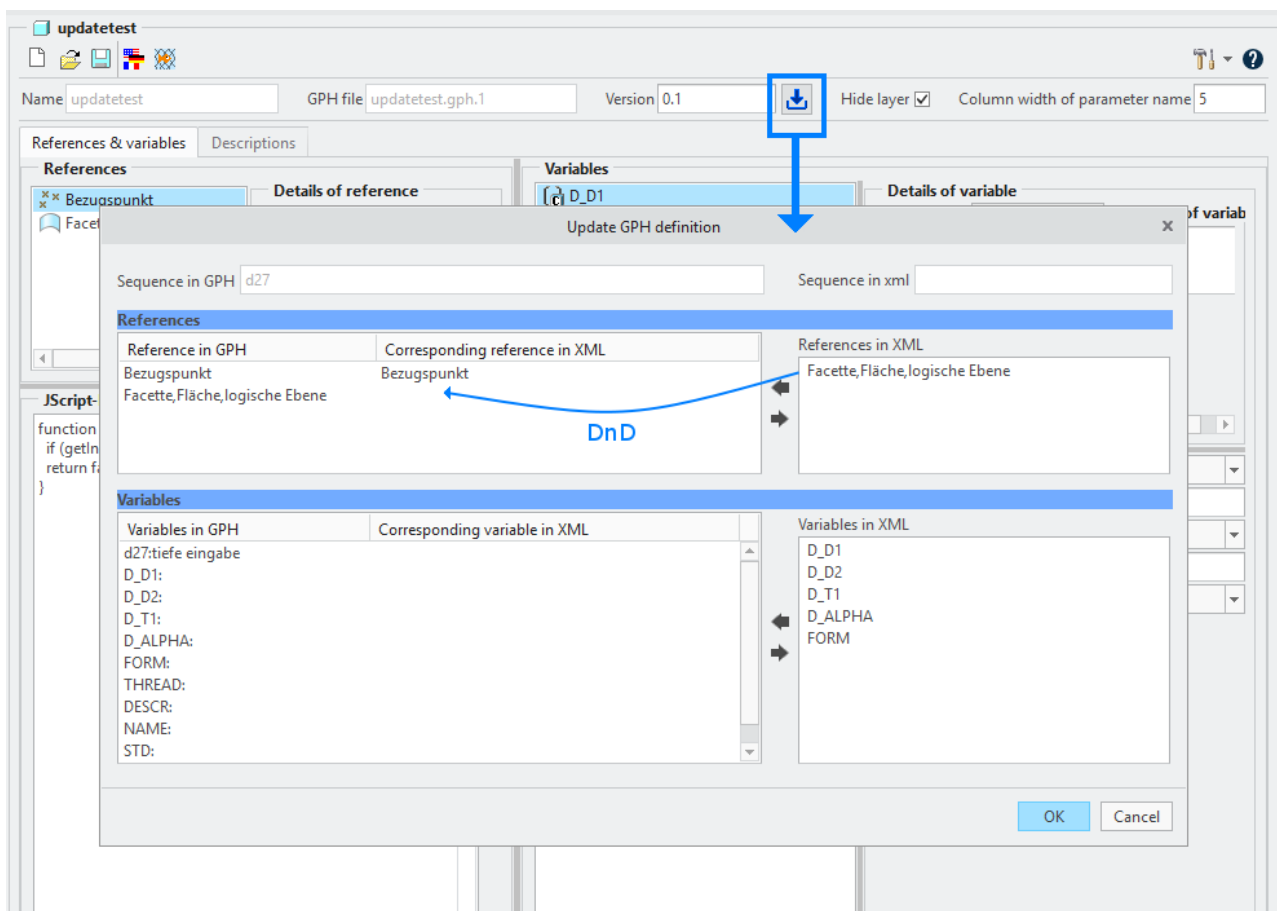
To solve the problem, there is now an update mechanism in GENIUS TOOLS UDF Forms Editor.

In this context, a version is stored in the UDF definition. When creating the UDF, the parameter `UDF_VERSION` is added to the created group. Several UDF definitions of the same name are now also supported in the model.

**Warning:** GPH files of older versions must not be in the session during the update process!

The update mechanism is started in the editor:

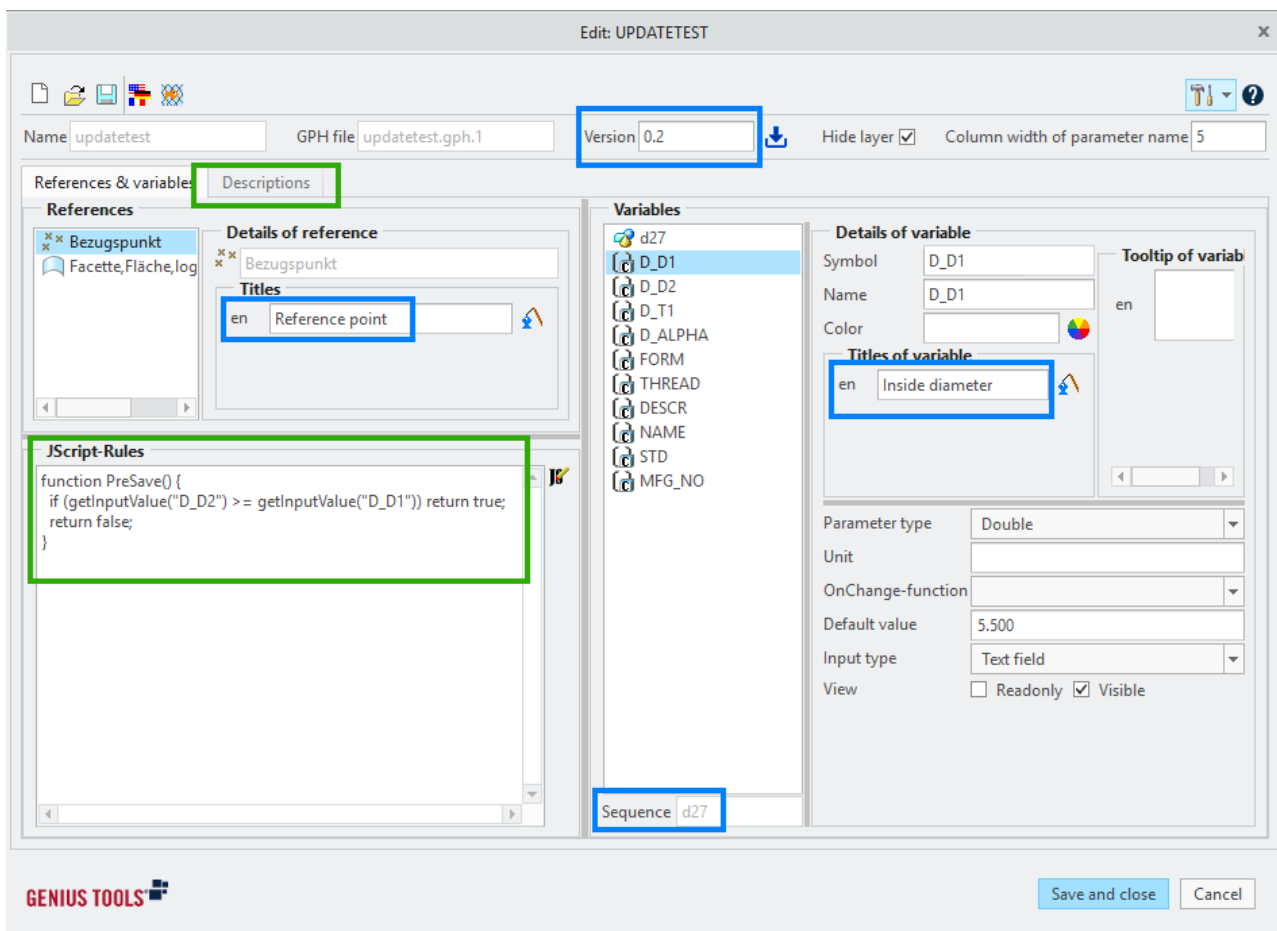




Update Dialog

In the update dialog, the individual references and variables of the current GPH are now compared with the references and variables of the UDF definition. The program creates an automatic assignment. Further assignments can be created using DragAndDrop. The assignment can also be done with the arrow keys. The table cells of both areas must be selected.

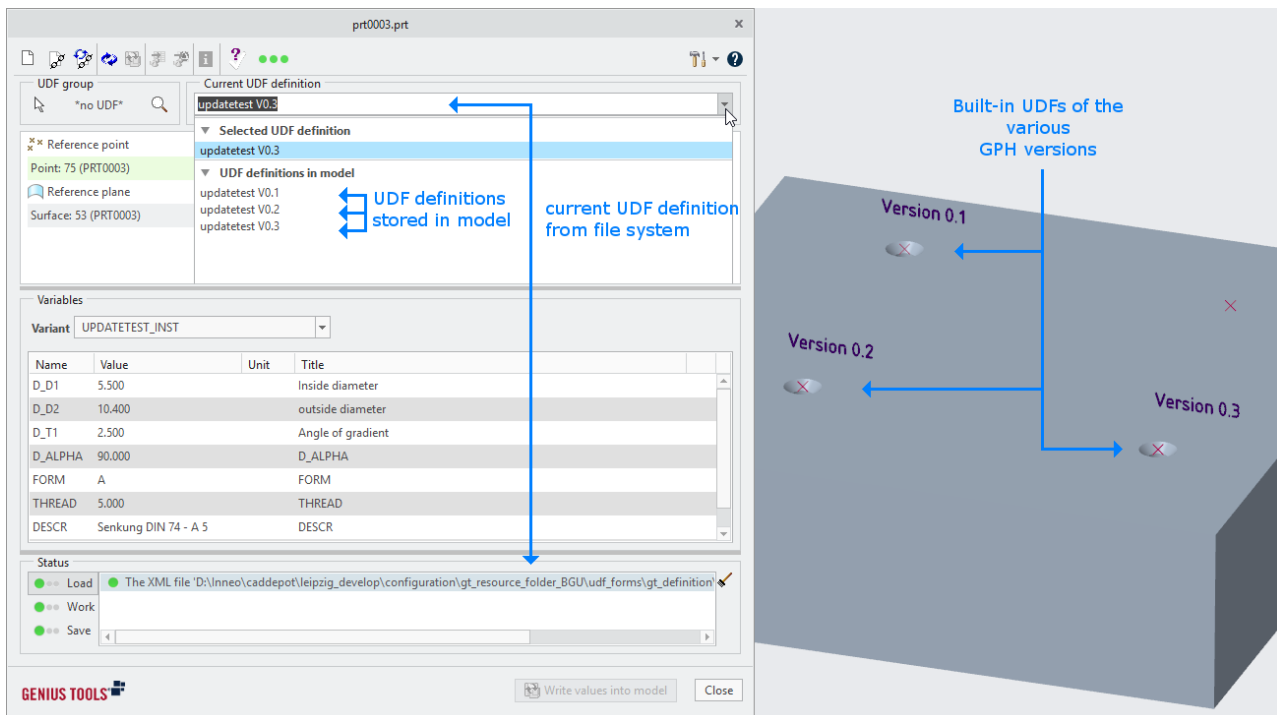
After saving, the version of the UDF definition is automatically incremented by 1, references that are no longer needed are removed and former variables from the sequence are also removed. Descriptions, help, JavaScript code etc. are retained.



*Result of the update*

The blue areas show the adjusted or accepted values and the green areas show the values retained.

## Model with UDFs in three different versions



After the update, UDF groups of older versions can also be edited with the corresponding UDF definitions.









This way, dimensions and parameters can be adjusted. The current GPH is always used for exchanging instances or creating a new UDF group.

# 16 Utilities

GENIUS TOOLS Utilities comprises several individual applications. Utilities contains the following applications which can be used in different modes.

**Please note:** Many functions are only available with subscription licenses for GENIUS TOOLS for Creo. Consult the list in chapter [License-dependent functions](#).<sup>18</sup>

Function	Mode			
	Creo Standby	Assembly	Part	Drawing
<a href="#">3D Note Form</a> <sup>431</sup>		X	X	
<a href="#">Close All Other Windows</a> <sup>437</sup>	X	X	X	X
<a href="#">CS Assembler</a> <sup>451</sup>		X		
<a href="#">Component Parameter</a> <sup>439</sup>		X		
<a href="#">Configuration Utility</a> <sup>518</sup>	X	X	X	X
<a href="#">Copy Component Parameter To Substitution Component Parameter</a> <sup>444</sup>		X		
<a href="#">Create Search.pro</a> <sup>446</sup>	X			
<a href="#">Create Tolerance Table</a> <sup>450</sup>				X
<a href="#">CS Assembler</a> <sup>451</sup>		X		
<a href="#">Default Text Editor</a> <sup>454</sup>	X			
<a href="#">Export Table 1:1 to Excel</a> <sup>463</sup>		X		X
<a href="#">Export Table to CSV</a> <sup>464</sup>				X
<a href="#">Export Table to Excel</a> <sup>466</sup>		X		X
<a href="#">Export Points</a> <sup>457</sup>		X	X	
<a href="#">Extend Relations</a> <sup>476</sup>		X	X	
<a href="#">Extended Dimensions Functions</a> <sup>481</sup>		X	X	

Function	Mode			
	Creo Standby	Assembly	Part	Drawing
<a href="#">Full Backup</a>  <sup>483</sup>	X	X	X	X
<a href="#">Load Save Converter</a>  <sup>489</sup>	X			
<a href="#">Open Base Model</a>  <sup>491</sup>		Features with reference models		
<a href="#">Open / Create Drawing</a>  <sup>492</sup>		X	X	
<a href="#">Select Surfaces by Color</a>  <sup>493</sup>			X	
<a href="#">Show Information</a>  <sup>494</sup>	X			
<a href="#">Show Pitch</a>  <sup>496</sup>		X	X	
<a href="#">Toggle Symbol Variants</a>  <sup>498</sup>				X

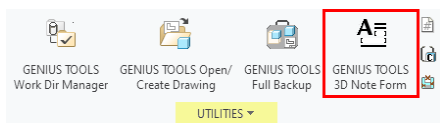
Also refer to the chapter [GENIUS TOOLS for Creo](#)  <sup>554</sup> configuration.

## 16.1 3D Note Form

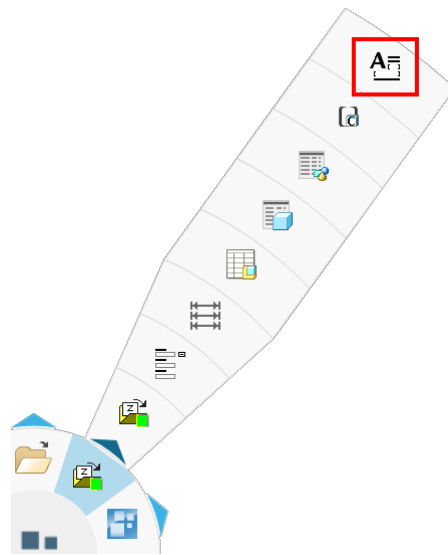
The component *3D Note Form* allows you to modify dimension and parameter values of all 3D notes of a model quickly and comfortably in one dialog box, i. e. without having to open each 3D note separately.

### Starting the program: in assembly mode

Start *3D Note Form* in assembly mode via the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key)



*Starting via the ribbon menu*



*Call-up via Quick Access*

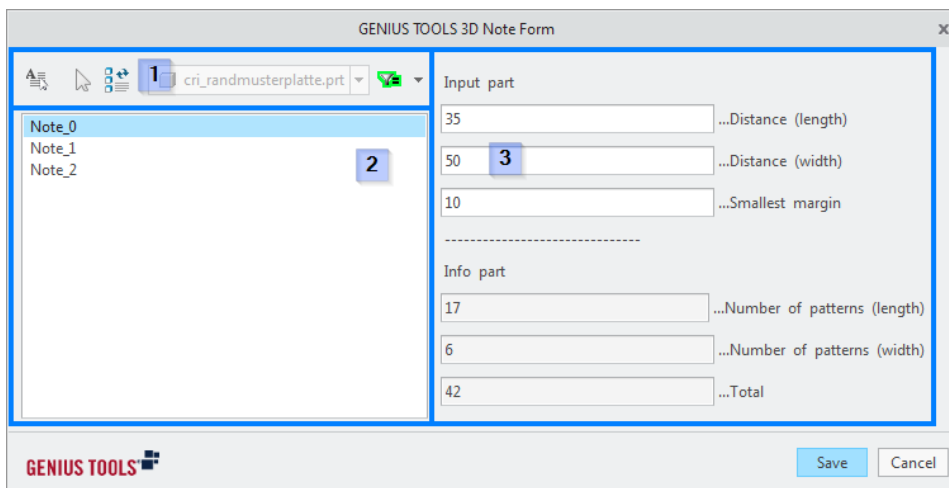
**Tip:** 3D Note Form can only be started in assembly mode, or if notes exist in a part.

## Hiding the 3D Note Form button

If you wish to hide the button 3D Note Form from the GENIUS TOOLS ribbon menu, set the configuration option `gtu_start_3d_note_form` to 0. (Default is 1 = On)

### 16.1.1 User interface





The user interface consists of the following elements:



1. Command bar
2. Notes list
3. Current note

## Command bar

The following buttons are included in the command bar:

Icon	Name	Description
	Note selection	Allows to select notes directly in the Creo main window.
	Model selection	Enables direct selection of models in the model tree or in the graphics window. NOTE: The function is only available in assembly mode!
	Save and regenerate	Saves the current note and regenerates the model with the current values.
	Filter	Filters by notes with input options.

## Selection list

The command bar includes the selection list. In assembly mode this drop-down menu displays the most previously selected assemblies and parts.

## Configuration options for the dialog box

### **gtu\_3d\_note\_form\_filter\_with\_input\_panels**

Displays only those text fields, which can be edited (0 - The Filter is deactivated at startup, 1 - The Filter is activated at startup)

Zeigt nur Textfelder an, welche zu Inputfeldern aufgelöst werden können (1) oder alle Textfelder (0). Standard: 1

### **gtu\_3d\_note\_form\_pagesize**

Defines the number of lines shown per page. Default: 15

## 16.1.2 Display of notes

The note list displays all notes of the currently selected model.

Use the filter in the command bar to limit the display to notes that accept inputs.

## Current note

To the right of the note list, the content of the currently selected note is displayed.

Notes are displayed with static and dynamic contents. Static note contents are texts. Dynamic contents such as parameters or dimensions are displayed as input fields.

Modify the values in the input fields as desired. After saving and regenerating the new values are transferred to the model.

---

**Please note:** If notes are longer than 15 lines, they are displayed in page mode. In this case, a note is split up and two buttons to switch pages are displayed.

---

### 16.1.3 Editing notes

Create and edit notes on models as usual. When using static texts only, they cannot be modified in Annotation Value Input.

Enter parameters and dimensions into notes in following notation to make them editable with *Annotation Value Input*:

Parameter: &ParameterName

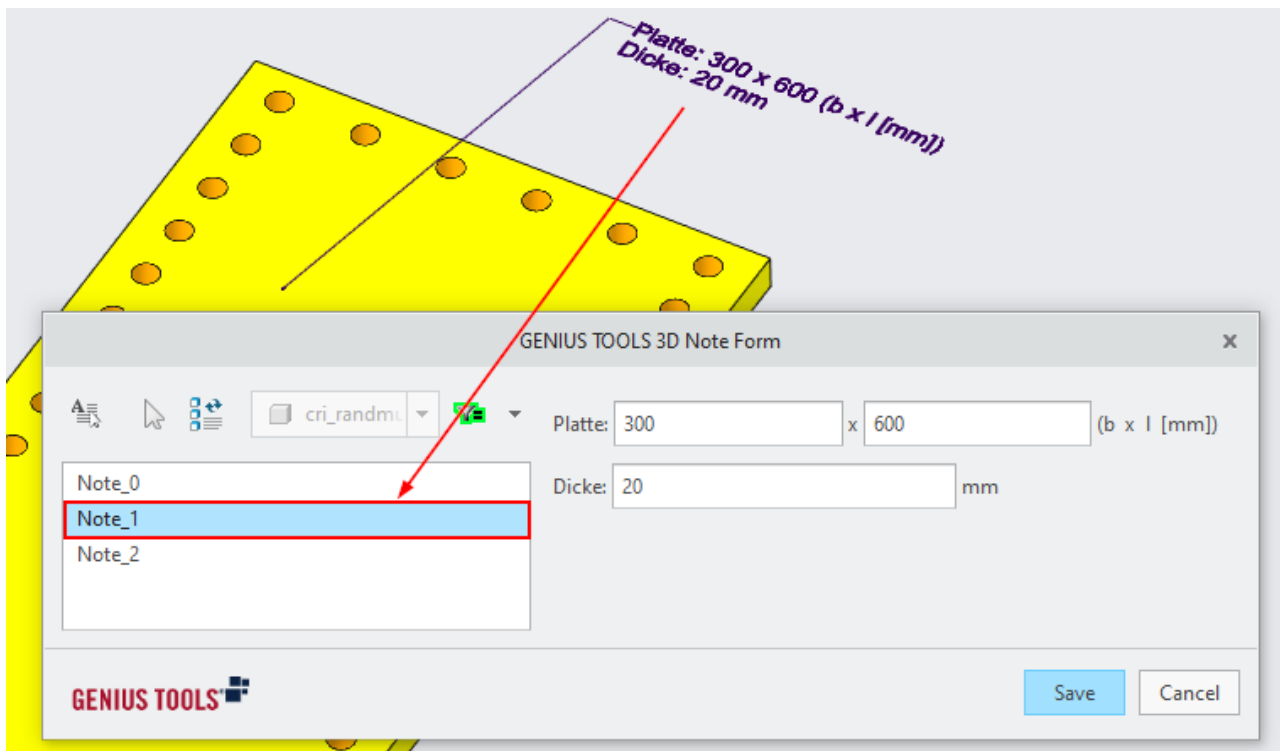
Dimensions: &DimensionName

#### Example

If you have three dimensions `WIDTH`, `LENGTH` and `THICKNESS` as well as the parameter `DESCRIPTION_1_EN` in your model, the following text for the note will resolve to the following note content.

Notiz	Hinterlegter Text	Notizinhalt
Plate:	&WIDTH x &LENGHT (w x l [mm])	300 x 600 (b x l [mm])
Thickness:	&THICKNESS mm	20 mm
Description:	&DESCRIPTION_1_EN	Plate new





*Display of the values of all 3D notes in the note form*

### 16.1.4 Calculations in notes

The Annotation Value Input supports arithmetic operations and math functions.

They differ in notation from default arithmetic operations in Creo. To use an arithmetic operation the expression must begin with the equals sign (=).

**Example:** "=12-d4" or "=Math.pow(d2,3)"

**Please note:** Dimension units will be ignored in calculations, only the values are used.

Mathematical function	Description	Input example
+	Addition	=d27+5
-	Subtraction	=12-d4
/	Division	=d42/23
*	Multiplication	=d31*3
Math.sqrt(x)	Square root	=Math.sqrt(9)

Mathematical function	Description	Input example
Math.pow(x,y)	Power (x to the power of y)	=Math.pow(d2,3)
Math.abs(x)	Absolute value	=Math.abs(-5)
Math.round(x)	Commercial rounding	=Math.round(2.565)
Math.ceil(x)	Round up on next integer	=Math.ceil(3.6)
Math.floor(x)	Round down on next integer	=Math.floor(3.4)

## Calculations example

If you have a parameter named `VOLUME` in your model and it is not filled automatically, you can add the following line in your note:

Volume: &VOLUME mm@+3@#

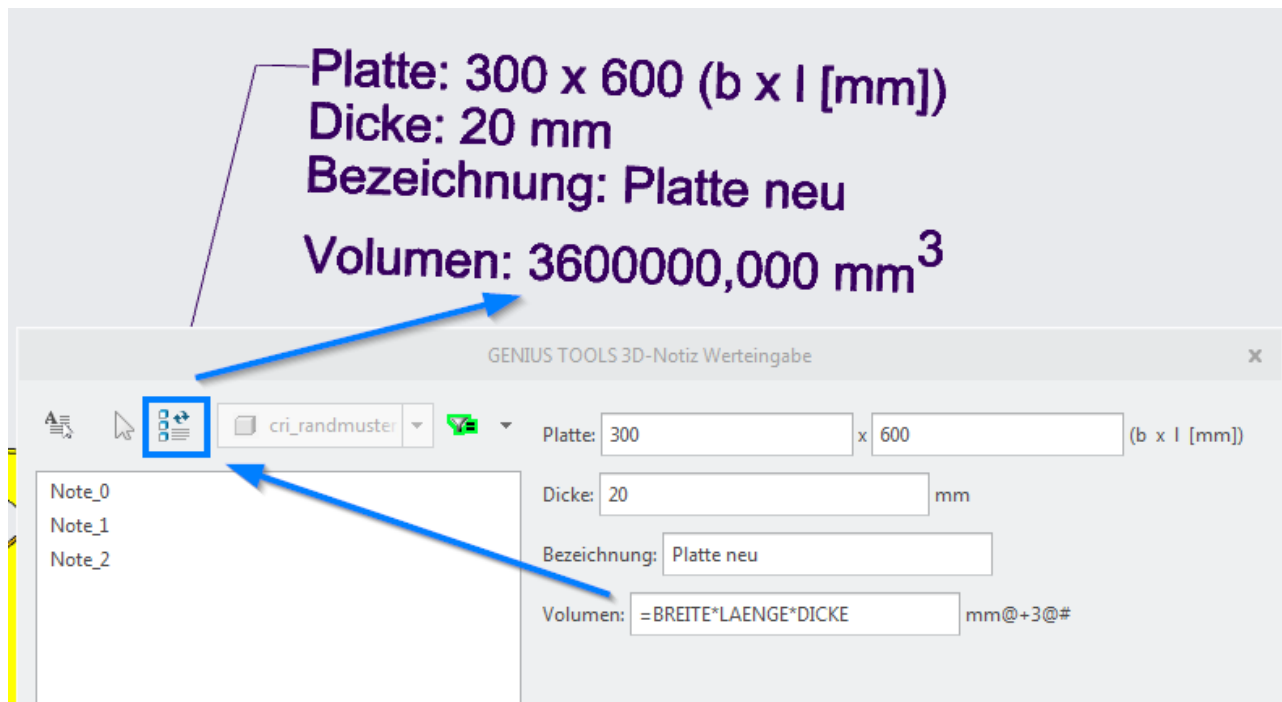
Now, if you want to fill this parameter via the *Annotation Value Input*, you can enter `=WIDTH*LENGHT*THICKNESS` into the input field; the volume is calculated automatically and adopted into the parameter.

---

**Please note:** Calculation formulas will not be saved.

---

Also refer to the [GENIUS TOOLS for Creo](#) <sup>504</sup> configuration section.




Enter the formula and click on "Save and regenerate" The result will be adopted into the note

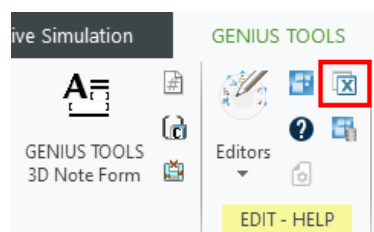
## 16.2 Close All Other Windows

This function closes all Creo windows except the current and the main window.

**Please note:** This function is only available with a subscription license for GENIUS TOOLS for Creo.

### Starting the function: in all modes

The function *GENIUS TOOLS Close all other windows*  is located in the segment EDIT-HELP in the GENIUS TOOLS ribbon menu and can also be opened via GENIUS TOOLS Quick Access ([<] key).



Start via the ribbon menu



Start via Quick Access

## Configuration

You can define the availability of the function with the configuration option `gtu_start_close_all_windows` (Default is 1=Active).

You can define, if the models will be saved before closing the window with the configuration option `gtu_close_all_windows_save_changed_models`. (Default is 0=No automatic saving)

## 16.3 Command Control

With Command Control you can hide or disable Creo Parametric ribbon menu commands (all commands).

The utility is activated with the configuration option `gtu_start_command_control=1`.

The configuration option `gtu_command_control_configuration` defines the commands to be changed. The value of the option has the following syntax:

```
NAME_1:MODUS_1|NAME_2:MODUS_2|NAME_3:MODUS_3
```

NAME\_x is a Creo Parametric Command Name.

MODUS\_x can take on one of the three values: UNAVAILABLE, INVISIBLE, DISALLOW.

**Example:** The following configuration options hide the two commands "Automatic check in" and "Change working directory":

```
gtu_start_command_control=1
```

```
gtu_command_control_configuration=ProCmdMdlTreeWfChkInExp:INVISIBLE|ProCmdSessionChangeDir
```

### Mode values

UNAVAILABLE: Command is grey and cannot be selected.

INVISIBLE: Command is hidden.

DISALLOW: Command is visible, but is not executed.

### Creo Parametric Command Name

To find the name of a Creo Parametric Command you can record a mapkey with this command and copy the command out of the mapkey text. (See also [Example: Recording a mapkey](#).)

**Example:** What is the name of the command "Change working directory"?

Recorded Mapkey:

```
mapkey cd @MAPKEY_NAMEChange directory;@MAPKEY_LABELWorking directory;\
mapkey(continued) ~ Close `main_dlg_cur` `appl_casc`;~ Command `ProCmdSessionChangeDir`
mapkey(continued) ~ Trail `UI Desktop` `UI Desktop` `DLG_PREVIEW_POST` `file_open`;
```

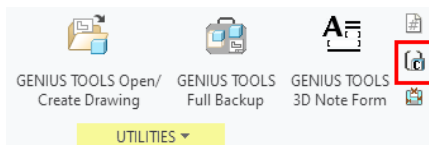
Result: The name for the command is „ProCmdSessionChangeDir“.

## 16.4 Component Parameter

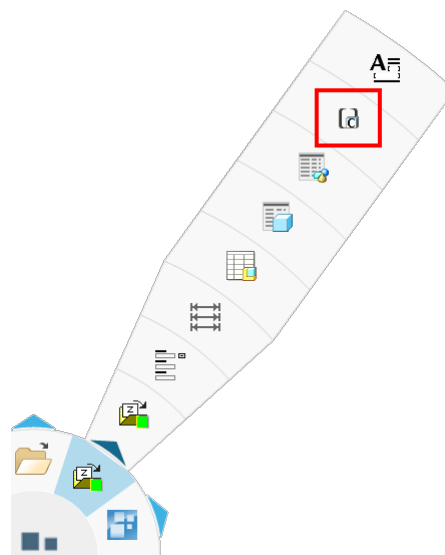
GENIUS TOOLS Component Parameter creates component parameters in assemblies. A component parameter allows to assign and edit values for models of same name. With component models of same name it is possible to assign different component parameter values.

### Starting the program: in assembly mode

Start GENIUS TOOLS Component parameter in assembly mode via the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).



*Starting via the ribbon menu*



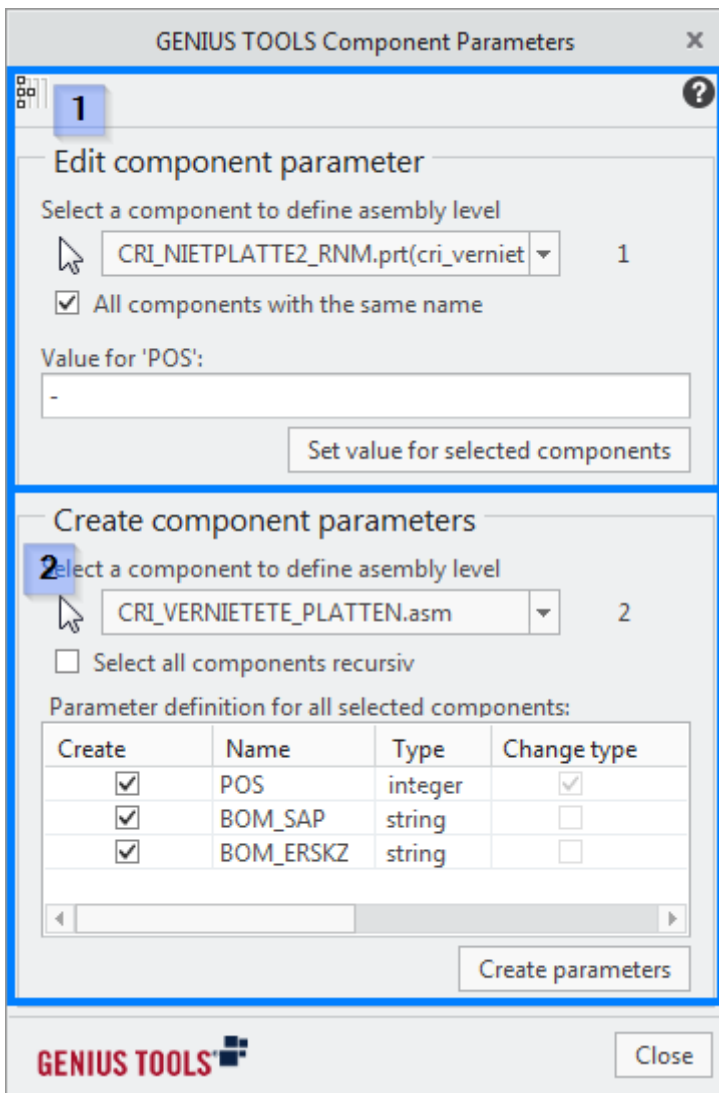
*Starting via Quick Access*

### Hiding the button in the ribbon menu

If you wish to hide the *Component Parameter* button from the GENIUS TOOLS ribbon menu, set the configuration option `gtu_start_component_params` to 0. (Default is 1 = On)

#### 16.4.1 User interface

The user interface of GENIUS TOOLS Component Parameter consists of the following elements:



1. Configuration of the position number parameter
2. Area to create the component parameters

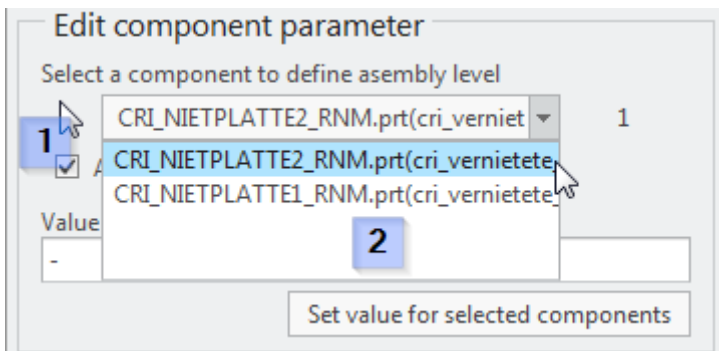
GENIUS TOOLS Component Parameter starts with an empty selection. Select a subassembly in the model tree to start with a selection.

Use the button (above 1) to display the model tree. The component parameters are automatically displayed as an additional column in the model tree (this can be configured individually for each parameter).

## 16.4.2 Editing position number parameters

The parameter values for assembly elements are set in the editing area.

Use the model selection to select a subassembly or an element from it. Models already selected via the object selection are displayed in the list, too.



The model selection with object selection (1) and drop-down list (2).

The number of assembled instances of the selected element is displayed right to the model selection. Click on the number to open a new window displaying the IDs of the assembled elements.

The *All assembly elements with same name* option aggregates repeatedly assembled assemblies or parts. This way it is possible to pass the same position numbers to all elements.

If the option is deactivated and multiple assemblies of an element have been detected, an individual value can be entered into the *Value for POS* table for each element.

---

**Please note:** The name (POS) for the component parameter for position numbers may vary due to the configuration on your system.

---

### 16.4.3 Creating component parameters

The *Create component parameters* area is used to create parameters across an entire assembly or subassemblies.

---

**Please note:** You can create any parameters. Prior to this, the parameters have to be created in the configuration.

---

Select the desired editing layer via the model selection. The number of affected elements is displayed right to the model selection. Click on the number to open a new window displaying the IDs of the assembled elements.

#### Example

If a part on the layer below the main assembly is selected, the main assembly will be displayed. All elements on the same layer and in the same assembly (in this case, the main assembly) as the selected part will be affected by the edit.

Activate the *Recursive selection of all assembly elements* option to select all elements underneath an assembly. Deactivate the option to select only those on the first layer.

The table displays the component parameters to be created. Select or deselect individual parameters using the *Create* option.

**Please note:** Parameter properties can only be modified in the configuration of the XML file.

Click on *Create parameters* to create all selected parameters in the assembly elements.

## 16.4.4 XML configuration

The position number parameter and the component parameters to be created are specified in the *gtu\_component\_parameters.xml* file in the *component\_parameter* subfolder of *gt\_resource\_folder*.

```
<gtuCP version="1.0">
  <info>
  ...
  </info>
  <posParameter    name="POS"
                    defaultValue="5"
                    type="string"
                    designate="1"
                    isInMdlTree="1"
                    colWidth="8"/>
  <parameters2Create>
  ...
  </parameters2Create>
</gtuCP>
```

The XML file to be used is specified via the *gtu\_comp\_file\_name* configuration option.

## Position number parameter

The following attributes are required for the position number parameter:

XML attribute	Description
<b>name</b>	Specifies the name of the position number parameter to be created.
<b>defaultValue</b>	The default value displayed in the text box.
<b>type</b>	Specifies the parameter type. Available are <i>string</i> , <i>integer</i> and <i>double</i> .
<b>designate</b>	Should the parameter be designated when used with Windchill (0: no, 1: yes).
<b>isInMdlTree</b>	Specifies whether the parameter should be displayed in the model tree when clicking the associated button.



XML attribute	Description
<b>colWidth</b>	If <i>isInMdlTree</i> is active, this attribute determines the width of the column for this parameter in the model tree in characters.

**Example**

```
<posParameter      name="POS"
  defaultValue="5"
  type="string"
  designate="1"
  isInMdlTree="1"
  colWidth="8"/>
```

---

**Warning:** Only one position number parameter will be processed.

---

## Component parameter

Also creation and initial filling of the component parameters is controlled via this XML file. Any desired target component parameters with different properties can be specified:

XML attribute	Description
<b>name</b>	Specifies the name of the parameter to be created.
<b>defaultValue</b>	The default value entered when creating the parameter.
<b>type</b>	Specifies the parameter type. Available are <i>string</i> , <i>integer</i> , <i>double</i> and <i>bool</i> .
<b>designate</b>	Should the parameter be designated when used with Windchill (0: no, 1: yes).
<b>isInMdlTree</b>	Specifies whether the parameter should be displayed in the model tree when clicking the associated button.
<b>colWidth</b>	If <i>isInMdlTree</i> is active, this attribute determines the width of the column for this parameter in the model tree in characters.
<b>isType2Change</b>	If <i>isType2Change</i> is "1", the selection box in the interface for the type change is active. If the parameter already exists in the component and the parameter type is different from the default type, the parameter is deleted and a new parameter with this name, the correct type,

XML attribute	Description
	the original value and the original parameter description is created again.

Changing the type of component parameters is necessary, for example, if parameters with an incorrect type were added via Assembly Report. The value of the parameter and the description of the parameter are retained.

### Example


```
<parameters2Create>
...
<parameter
  name="CompParam"
  defaultValue="-"
  type="string"
  designate="0"
  isInMdlTree="1"
  colWidth="4"
  isType2Change="1"/>
...
</parameters2Create>
```

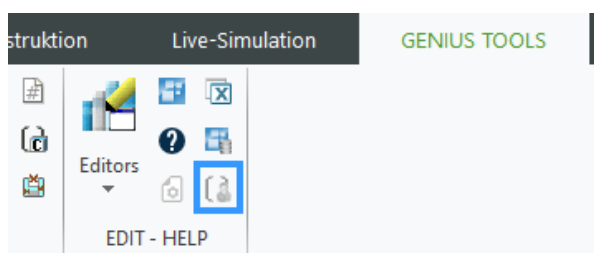
## 16.5 Copy Component Parameter To Substitution Component Parameter

This function copies all component parameters from the master representation to the substitution component representation in simplified representations.

**Please note:** This function is only available with a subscription license for GENIUS TOOLS for Creo.

### Starting the program: in assembly mode (simplified representation)

The button  can be found in the GENIUS TOOLS ribbon menu on the segment EDIT-HELP, if an assembly is opened as simplified representation, which was created by substitution.

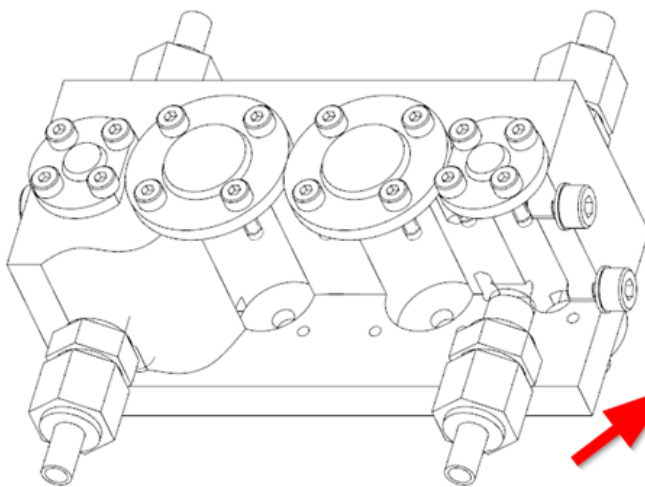


*Start via the ribbon menu*

## Procedure

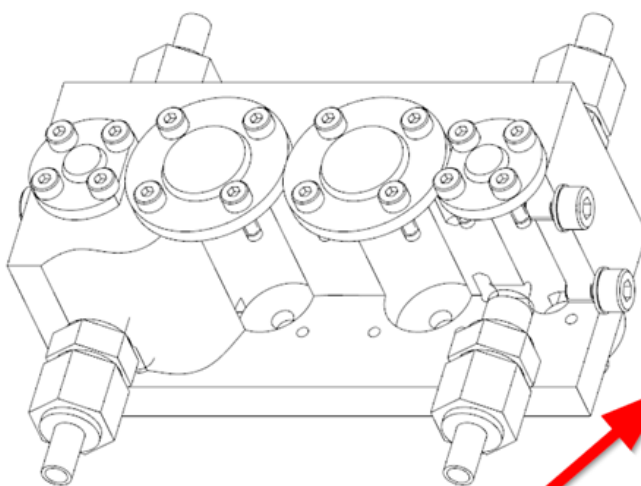
The substituted components will be enhanced by the component parameters from the component from the master representation at function runtime. If the parameters are not in existence yet, they will be created.

If you use the simplified representation inside a drawing for a report (Pro/Report), all component parameters are filled after executing the function. You can see the behavior described in the following images.



Artikel:		002021268		Baukastenstückliste	
Pos.	Anz.	Artikelnummer Halbzeugartikel-Nr.	Rev.	Benennung Modelldateiname	
10	4	002021274	C	Anschlussverschraubung CRI_UEBERWURF_U_NIPPEL.ASM	
35	2	002021222	C	ob.Schieberdeckel CRI_DECKEL_SCHIEB_2000.PRT	
40	2	002021226	C	ob.Zylinderdeckel CRI_DECKEL_ZYL_2000.PRT	
15	4	S002021239	B	Scheibe CRI_D433T103_2.PRT	
45	2	002021262	C	unt.Schieberdeckel CRI_DECKEL_SCHIEB_U_2000.PRT	
50	2	002021217	C	unt.Zylinderdeckel CRI_DECKEL_ZYL_U_2000.PRT	
	1	0002021253	C	Zylinderblock 2000 CRI_ZYLINDERBLOCK_2000.PRT	
25	32	S002021250	B	Zylinderschraube CRI_D912M2L6.PRT	
30	4	S002021265	B	Zylinderschraube CRI_D912M3L5.PRT	

*Before using the function Copy Component Parameter To Substitution Component Parameter*



Artikel:		002021268		Baukastenstückliste	
Pos.	Anz.	Artikelnummer Halbzeugartikel-Nr.	Rev.	Benennung Modelldateiname	
10	4	002021274	C	Anschlussverschraubung CRI_UEBERWURF_U_NIPPEL.ASM	
35	2	002021222	C	ob.Schieberdeckel CRI_DECKEL_SCHIEB_2000.PRT	
40	2	002021226	C	ob.Zylinderdeckel CRI_DECKEL_ZYL_2000.PRT	
15	4	S002021239	B	Scheibe CRI_D433T103_2.PRT	
45	2	002021262	C	unt.Schieberdeckel CRI_DECKEL_SCHIEB_U_2000.PRT	
50	2	002021217	C	unt.Zylinderdeckel CRI_DECKEL_ZYL_U_2000.PRT	
20	1	0002021253	C	Zylinderblock 2000 CRI_ZYLINDERBLOCK_2000.PRT	
25	32	S002021250	B	Zylinderschraube CRI_D912M2L6.PRT	
30	4	S002021265	B	Zylinderschraube CRI_D912M3L5.PRT	

*After*

## Hiding the button in the ribbon menu

If you wish to hide the  button from the GENIUS TOOLS ribbon menu, set the configuration option `gtu_start_copyCParamToSubsCParam` to 0. (Default is 1 = On)

## 16.6 Create Search.pro

When opening an assembly (ASM file) you can only access parts that are saved in other directories, if these directories are written into a separate search path file.

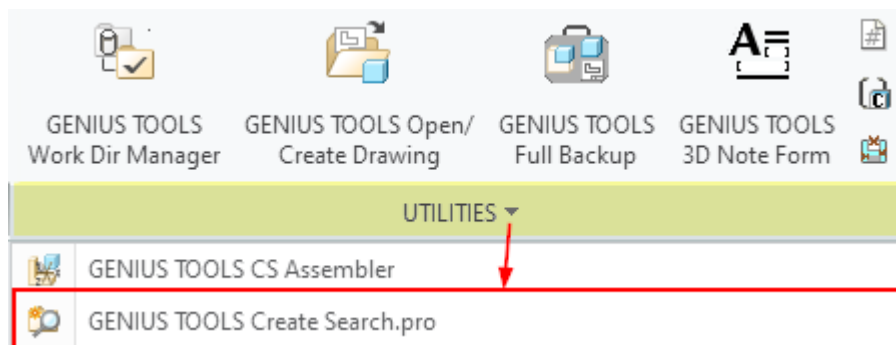
The GENIUS TOOLS function *Create Search.pro* creates and configures a project or assembly-specific *search.pro* file.

### Search.pro

Search.pro is a file which includes the search paths for all parts of an assembly. It is especially useful in settings where a PDM system is not available.

## Starting the program: in assembly mode

Start *Create Search.pro* via the ribbon menu in the GENIUS TOOLS tab.



A Save dialog opens after starting. After selecting a storage location the file will be saved and the *Create Search.pro* function is completed.

The content of the search path file depends on the configuration.

## Hiding the button from the menu

If you wish to hide the *Create Search.pro* button from the GENIUS TOOLS ribbon menu, set the configuration option `gtu_start_create_search_pro` to 0. (Default is 1 = On)

## Configuring search.pro file

### `gtu_create_search_pro_standard_save_name`

Defines the suggested file name of the search path file in the Save dialog. Default: *search.pro*

**gtu\_create\_search\_pro\_exclude\_current\_path**

Defines whether the current working directory is included in the search.pro file (0) or not (1). Default: 1

**gtu\_create\_search\_pro\_exclude\_file**

Defines a file containing search paths which are not to be included in the new search.pro file.

---

**Tip:** All paths that point to the standard library should be specified here. We recommend entering the file that is defined in the configuration option `search_path_file`.

---

**gtu\_create\_search\_pro\_line\_start**

Defines characters which are inserted at the beginning of each line.

---

**Tip:** You should enter the config.pro format `search_path` here. Thus, the search.pro file can be loaded to the configuration settings of Creo.

---

**gtu\_create\_search\_pro\_standard\_save\_folder**

Defines the standard storage location.

0 – Creo standard directory (opens the File dialog)


1 - directory of the current object

2 – current working directory

## Creating a mapkey for loading and reloading a search path file (search.pro file)

In order to guarantee a correct presentation of an assembly, the corresponding search path file should be loaded into the configuration settings of Creo before opening the assembly file. You can automate this process by creating a mapkey which saves the sequences of commands.


This mapkey can be used as a key macro and can also be added to the Quick Access ring menu.

The following process describes how to load the search.pro file from the working directory. You can also directly copy and paste the mapkey from the section [Content of the mapkey file](#)  below.

**Procedure**

For Creo to be able to read the search paths, the Creo configuration option `search_path` must be placed at the beginning of each line of the Search.pro file:

1. You are in standby mode of Creo.
2. Open the Configuration Utility editor from the GENIUS TOOLS ribbon.

3. Go to the configuration option `gtu_create_search_pro_line_start` and enter:  
`search_path`
4. Close the dialog and save changes in the main window with  before closing Configuration Utility.
5. In the GENIUS TOOLS ribbon, click the *Reread Configuration* button.

Create a new search path file for the assembly in question or overwrite the old one:

6. In the GENIUS TOOLS ribbon menu, go to *Utilities* and click on *Create Search.pro* (See screenshot above).
7. In the following Save dialog, save the file in the working directory.

Record the mapkey as in step 8 to 16 or copy and paste the content from the section below:

8. In the Creo menu, go to *File > Options > Environment > Mapkey Settings*
9. In the *Mapkeys* dialog box, click *New*.
10. In the *Record Mapkeys* dialog box, enter a key combination and a name, e. g. "sp" and „Load Search.pro “
11. Click on *Record*.
12. In the Creo menu, go to *File > Options > Configuration Editor*.
13. Under Options, click *Import/Export > Import configuration File*.
14. Select the working directory and open the Search.pro file.
15. Click *OK* and in the following *Creo Parametric Options* dialog box, click *No*. (The settings should not be saved to a configuration file).
16. In the *Record Mapkey* dialog box, click the *Stop* button and click *OK*.

Save the mapkey as a file in the working directory:

17. In the *Mapkeys* dialog box, click *Save changed*.
18. In the following *Save* dialog, enter a file name, e. g. mapkey, and click *OK*.

```

mapkey.pro x
1 mapkey sp @MAPKEY_LABELSearch.pro;\
2 mapkey(continued) ~ FocusIn `main_dlg_cur` `EMBED_BROWSER HOME`;\
3 mapkey(continued) ~ Select `main_dlg_cur` `appl_casc`;~ Close `main_dlg_cur` `appl_casc`;\
4 mapkey(continued) ~ Command `ProCmdRibbonOptionsDlg` ;\
5 mapkey(continued) ~ Select `ribbon_options_dialog` `PageSwitcherPageList` 1 `ConfigLayout`;\
6 mapkey(continued) ~ Select `ribbon_options_dialog` `ConfigLayout.ImportExportBtn`;\
7 mapkey(continued) ~ Close `ribbon_options_dialog` `ConfigLayout.ImportExportBtn`;\
8 mapkey(continued) ~ Activate `ribbon_options_dialog` `ConfigLayout.Open`;\
9 mapkey(continued) ~ Trail `UI Desktop` `UI Desktop` `DLG_PREVIEW_POST` `file_open`;\
10 mapkey(continued) ~ Trail `UI Desktop` `UI Desktop` `PREVIEW_POPUP_TIMER` \
11 mapkey(continued) `file_open:Ph_list.Filelist:<NULL>`; \
12 mapkey(continued) ~ Move `file_open` `file_open` 2 2.358632 4.834028;\
13 mapkey(continued) ~ Activate `file_open` `Current Dir`;\
14 mapkey(continued) ~ Select `file_open` `Ph_list.Filelist` 1 `creo-work`;\
15 mapkey(continued) ~ Select `file_open` `Ph_list.Filelist` 1 `creo-work`;\
16 mapkey(continued) ~ Activate `file_open` `Ph_list.Filelist` 1 `creo-work`;\
17 mapkey(continued) ~ Select `file_open` `Ph_list.Filelist` 1 `search.pro`;\
18 mapkey(continued) ~ Command `ProFileSelPushOpen_Standard@context_dlg_open_cmd` ;\
19 mapkey(continued) ~ Activate `ribbon_options_dialog` `OkPshBtn`;\
20 mapkey(continued) ~ FocusIn `UITools Msg Dialog Future` `yes`;\
21 mapkey(continued) ~ FocusIn `UITools Msg Dialog Future` `no`;\
22 mapkey(continued) ~ Activate `UITools Msg Dialog Future` `no`;\
23 mapkey(continued) ~ FocusIn `main_dlg_cur` `EMBED_BROWSER HOME`;

```

### Content of the mapkey file

- Copy the contents of the file into a Config.pro file that is loaded when Creo is started.

## Result

The key combination (here: "sp") is available as mapkey in every Creo session.

The mapkey can also be included in GENIUS TOOLS Quick Access. This is described in the chapter [Inserting existing mapkeys](#).

### Content of the mapkey file for the key combination "sp"

```

mapkey sp @MAPKEY_LABELLoad search.pro;~ Select `main_dlg_cur` `appl_casc`;\
mapkey(continued) ~ Close `main_dlg_cur` `appl_casc`;~ Command
`ProCmdRibbonOptionsDlg` ;\
mapkey(continued) ~ Select `ribbon_options_dialog` `PageSwitcherPageList` 1
`ConfigLayout`;\
mapkey(continued) ~ Select `ribbon_options_dialog` `ConfigLayout.ImportExportBtn`;\
mapkey(continued) ~ Close `ribbon_options_dialog` `ConfigLayout.ImportExportBtn`;\
mapkey(continued) ~ Activate `ribbon_options_dialog` `ConfigLayout.Open`;\
mapkey(continued) ~ Trail `UI Desktop` `UI Desktop` `DLG_PREVIEW_POST` `file_open`;\
mapkey(continued) ~ Activate `file_open` `Current Dir`;\
mapkey(continued) ~ Trail `UI Desktop` `UI Desktop` `PREVIEW_POPUP_TIMER` \
mapkey(continued) `file_open:Ph_list.Filelist:<NULL>`; \
mapkey(continued) ~ Select `file_open` `Ph_list.Filelist` 1 `search.pro`;\
mapkey(continued) ~ Command `ProFileSelPushOpen_Standard@context_dlg_open_cmd`
;\
mapkey(continued) ~ Activate `ribbon_options_dialog` `OkPshBtn`;\
mapkey(continued) ~ FocusIn `UITools Msg Dialog Future` `no`;\
mapkey(continued) ~ Activate `UITools Msg Dialog Future` `no`;

```

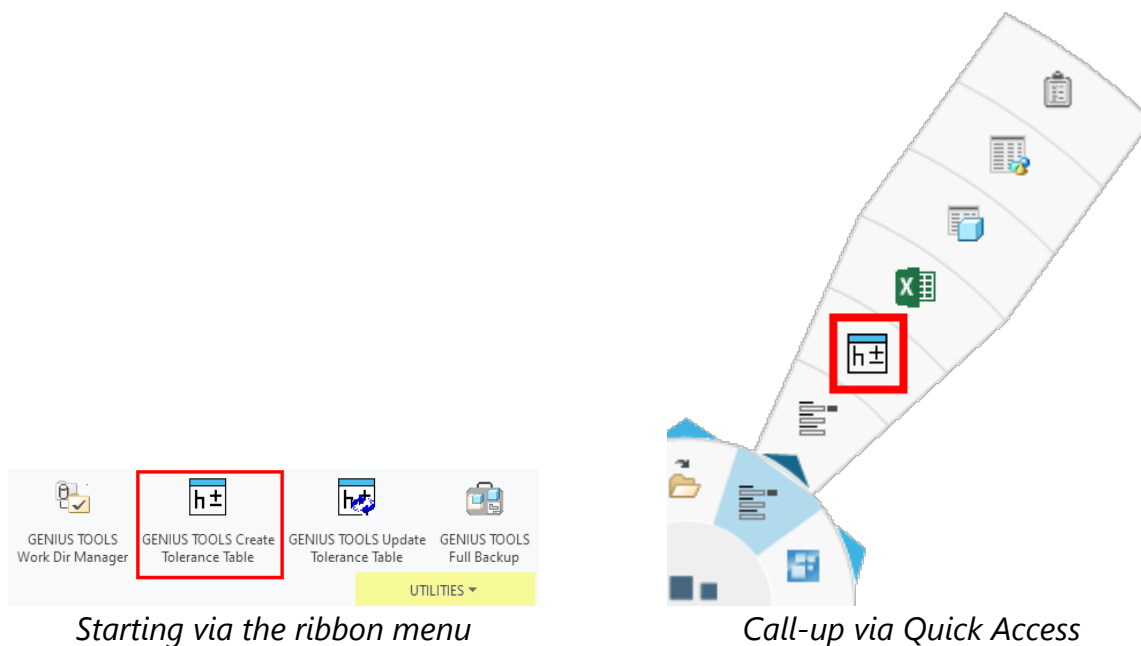
## 16.7 Create Tolerance Table

This function creates tables of dimensions in Creo Parametric drawing mode. The set tolerance dimensions are used.

**Please note:** Only fitting tolerances already displayed will be output.

### Starting the program: in drawing mode

*Create tolerance table* is started in drawing mode via the ribbon menu or via Quick Access ([<] key).



The function creates a tolerance table at a freely selectable position on a drawing. As a default the tolerance table will always be created for all views displayed on the drawing. It can be selected via the configuration whether views of the current sheet only or if all views should be considered.

The following table formats are supported:

Tolerance	Fitsize
Ø2.20 H6	0.006
	0.000
Ø2.20 H7	0.010
	0.000
Ø12.00 H7	0.018
	0.000


Form A: Dimensions

Tolerance	Minimum	Maximum
Ø2.20 H6	2.200	2.206
Ø2.20 H7	2.200	2.210
Ø12.00 H7	12.000	12.018

Form B: Minimum/maximum dimension



## Update tolerance table

If a tolerance is changed or a new one is added, the tolerance table has to be recreated by pressing the button  in the ribbon menu.

## Configuration of the display

You can hide the function in the ribbon menu with `gtu_start_tolerance_table`. (Default is 1=Shown)

The configuration option `gtu_tol_table_creo_insert` defines, whether the table is inserted without preview (0) or with preview (1).

## Configuration of the table

### **gtu\_tol\_table\_decimal\_marker\_follow\_dtl**

Changes the representation of numerical values from period to comma as decimal separator, if the DTL option `decimal_marker = = COMMA` is set. Define, whether the DTL file should be read (1) or not (0). (Default is 1.)

### **gtu\_tol\_table\_sort\_order**

Defines, whether the table is sorted in ascending (ASC) or descending (DESC) order.

### **gtu\_tol\_table\_origin\_at\_bottom\_right**

Defines the origin and the growth direction of the table.

0 - The origin of the table is at the top left and it is built up to the bottom right.


1 - The origin of the table is at the bottom right and it is built up to the top left.

---

**Please note:** If the table is placed at the bottom of the drawing, reversing the growth direction is helpful. If the table is placed at the top edge, it makes sense to turn the growth direction downwards.

The selected growth direction of the table cannot be displayed in the preview (`gtu_tol_table_creo_insert=1`).

---

For more configuration options to define the table view refer to [configuration settings](#) .

## 16.8 CS Assembler

CS Assembler is a tool for automatically adding a number of components to an assembly. CS stands for coordinate system.

---

**Please note:** CS Assembler is only available with subscription licenses for GENIUS TOOLS for Creo.

---


The target assembly and the component models have to contain specific coordinate systems. In the target assembly, the relevant coordinate systems are specified by component parameters. In the component models, the relevant coordinate systems are specified by a common name, which is defined in a configuration option.

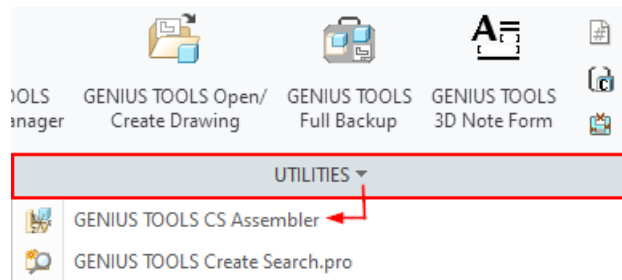
The assembling process works by making the corresponding coordinate systems coincident to each other.

The assembling instructions are defined in an XML file which assigns a target coordinate system in the assembly to each component model. For each component model, the file defines which target coordinate system or which target coordinate systems of the same name should be used.

## Starting the program: in part mode

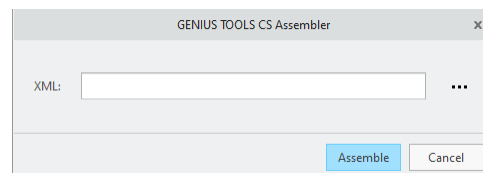
Open the assembly that you want to add components to.

Start *CS Assembler*  in GENIUS TOOLS ribbon menu in the *Utilities* tab.



## Procedure

Select the XML file that contains the assembling instructions. The models specified in the XML file will be added to the assembly, if all requirements are fulfilled.



## Requirements

1. In order to be able to use CS Assembler, the configuration option `gtu_start_csassembler` has to be active, that is, set to 1.
2. Each model that is to become a component of the target assembly has to have an assembling coordinate system, which has to have the name specified in the configuration option `gtu_csassembler_component_cs_name`.
3. The models to be assembled have to be located in the Creo search path.
4. The assembly that is to receive the components has to have a target coordinate system for each model to be assembled.

- The target coordinate system can be identified by the component parameters *CLASSIFICATION* and *SUBTYPE*. These parameters are used to assign a target coordinate system to each component model in the XML assembling instruction. If there are multiple target coordinate systems in the assembly that fit the assembling instructions, the component model is added multiple times.
- Alternatively, the name of the target coordinate system can be entered in the attribute *ics\_name*.

This provides for several possibilities to find a coordinate system. You can either define *CLASSIFICATION* or define *ics\_name* or use one of the following combination of attributes:

`classification` and `subtype`

`classification` and `ics_name`

You cannot combine `classification`, `subtype` and `ics_name`.

## XML assembling instructions

The assembling instructions have to be available in a specified XML format and in UTF-8 encoding. This section describes the required XML format.

The root element `root` does not carry any additional information.

Each model to be assembled is defined by an element `assemble` with the following attributes.:

- `file`: file name of the model, with extension
- `classification`: value of the *CLASSIFICATION* parameter on the target coordinate system
- `subtype` (optional): value of the *SUBTYPE* parameter on the target coordinate system. You can use different values for the *SUBTYPE* parameter in order to use multiple target coordinate systems with the same *CLASSIFICATION*.
- `ics_name`: name of feature of the target coordinate system

`assemble` is an empty element.

## Example

```
<?xml version="1.0" encoding="utf8"?>
<root>
  <assemble file="PRT001.prt" classification="001" subtype=""/>
  <assemble file="PRT002.prt" classification="002" subtype=""/>
</root>
```

## Configuring coordinate systems: multi-level assembly and maximum assembly

### **gtu\_csassembler\_multi\_level**

Defines whether coordinate systems from newly assembled components should be used as target coordinate system inside the same assemble task (1) or not (0). Default: 1

### **gtu\_csassembler\_maximal\_cs\_count**

Defines the maximal number of coordinate systems that can be assembled into a model. Default: 5000


## Hiding the button from the menu

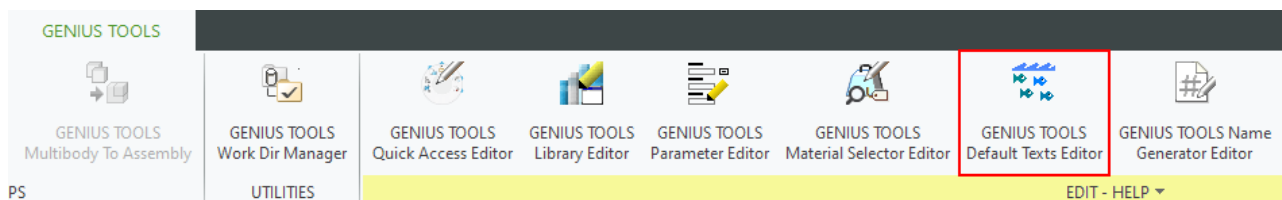
You can remove the function from the GENIUS TOOLS ribbon menu by setting the configuration option `gtu_start_create_search_pro` to 0. (Default is 1 = On)

## 16.9 Default Text Editor

Create a database of words which can be used in multiple GENIUS TOOLS components to fill dialog boxes with multilingual descriptions partly automated.

## Starting the program: in Creo standby mode

Start *Default Text Editor*  in the GENIUS TOOLS ribbon menu.



*GENIUS TOOLS Default Texts Editor* starts with the database and table defined by the configuration.

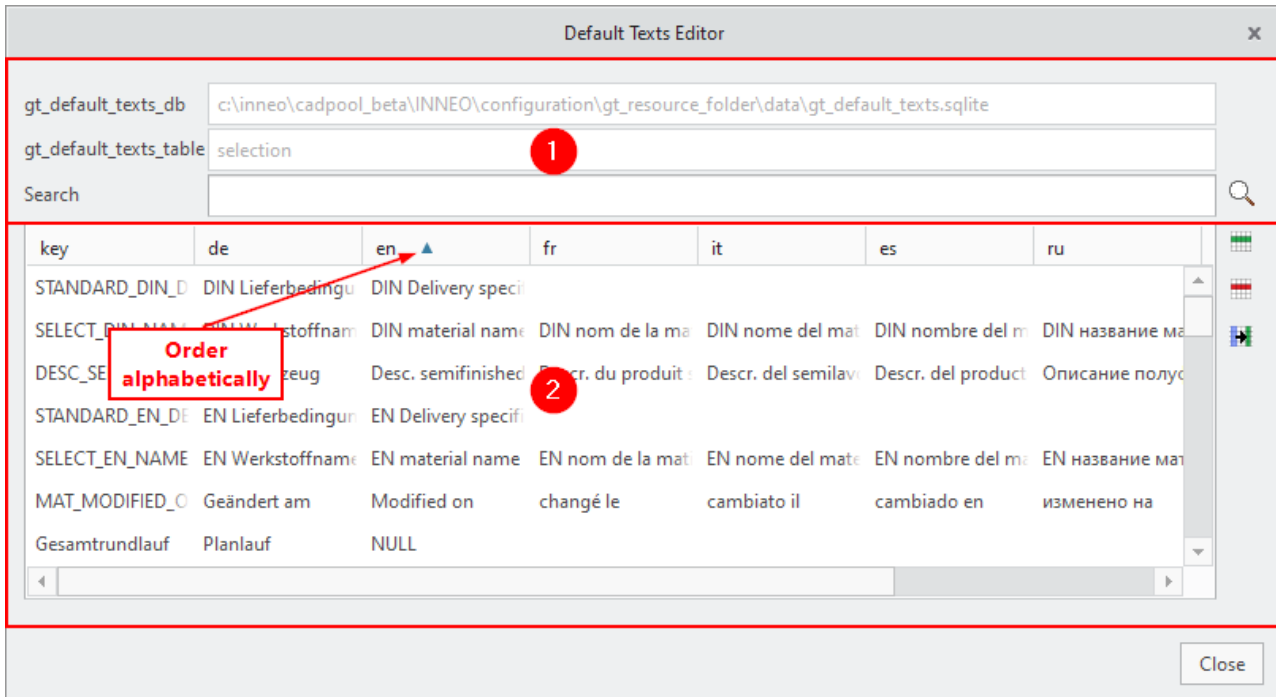
## Configuration

Define the path to the database with the configuration option `gt_default_texts_db` and the table to be used from that database with `gt_default_texts_table`.

You can switch off the component so that no button appears in the ribbon menu with `gtu_start_edit_default_texts`.

## 16.9.1 Create default text

The user interface of GENIUS TOOLS Default Texts Editor is divided into two areas.



### 1. Configuration options and filters

- use the search function to filter down the list of editable elements

### 2. Tabular editor

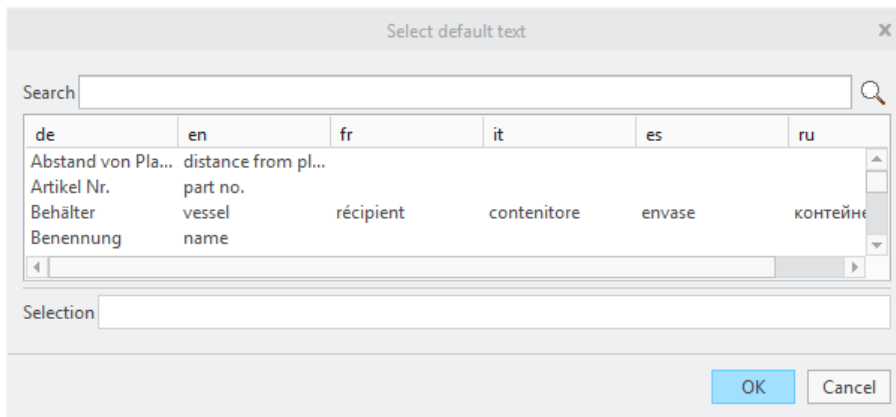
- edit words and phrases directly inside the table
- add elements/rows with the button
- remove elements/rows with the button
- copy values from one column to another with the button

To add or delete languages (columns) the database must be changed accordingly.

**Tip:** You can change and add words while you [select standard text](#) <sup>455</sup> in other GENIUS TOOLS components. Already set values will not be affected by these changes.


## 16.9.2 Select default text

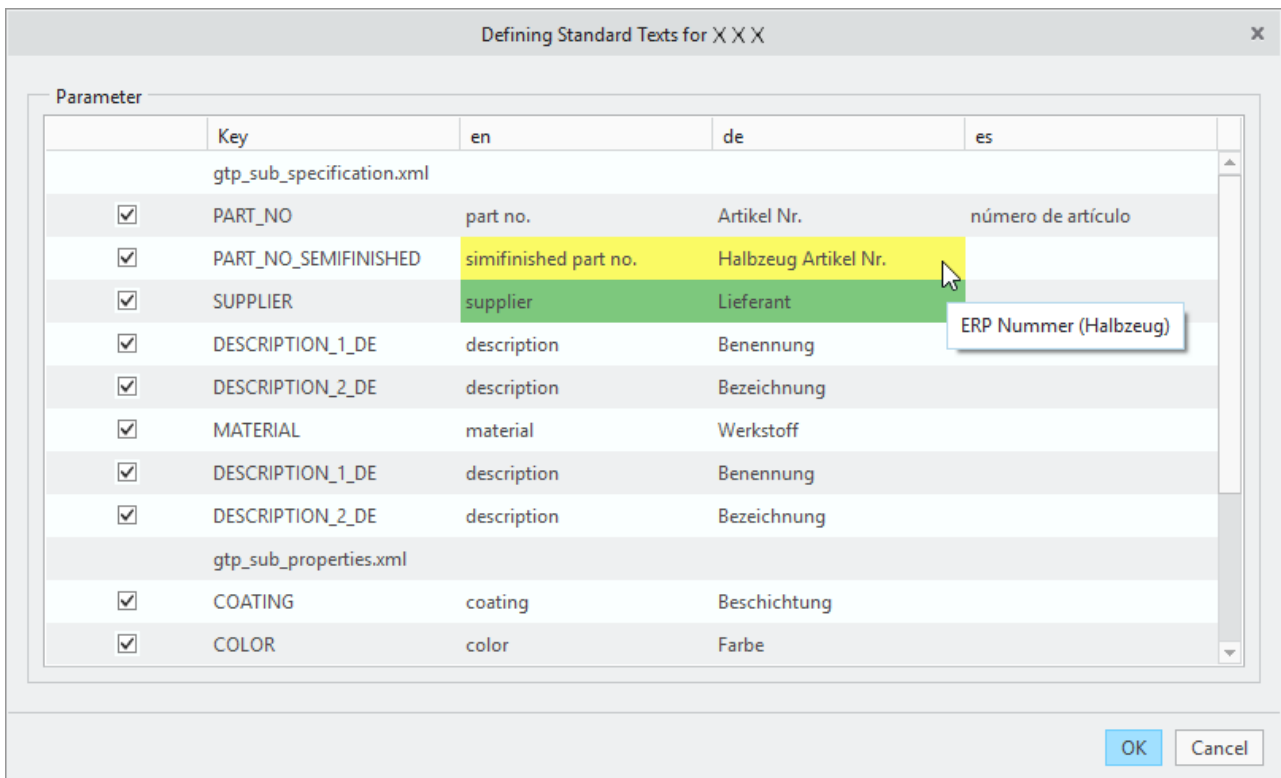
In the editors of many GENIUS TOOLS components it is possible to add multilingual text for a single element, e. g. parameter in GENIUS TOOLS Parameter or measurement in GENIUS TOOLS Forms. This function is opened with the fish button which opens the dialog *Select default text*.



Select a standard text and click OK. The selected text is transferred to the language dependent fields. You can use the search field to filter the text list.

## Select default text for multiple elements

In addition, standard texts for several elements can also be stored in some editors. The automatic setting of standard texts is called up via the button . The program collects all suitable elements and transfers them to the user interface for automatic setting of standard texts. An attempt is made to find a suitable translation on the basis of a keyword in the database. The result is displayed in a table. The table lists only those elements for which the program has found a suitable key.



New values cannot be entered here.

The values in the column *Key* depend on the module. For example, *Parameter* contains the names of the parameters and separators.

The language columns depend on the displayed columns in the calling editor.

The background colors of the individual cells have the following meaning:


- white: The translation of the element in the editor matches that in the database.
- **green**: The element has no translation in the editor yet.
- **yellow**: The translation of the element in the editor is different from the translation in the database. The translation of the editor appears as a tooltip.

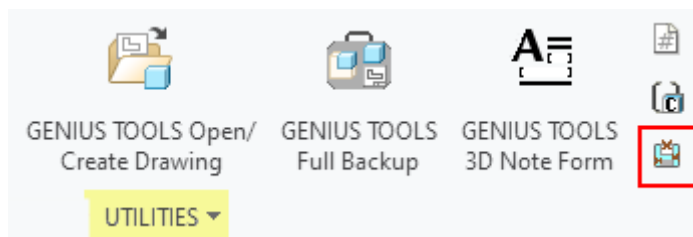
If the dialog is confirmed with OK, all checked lines are transferred to the editor.

## 16.10 Export Points

Thus functions allows you to export single points or an array of points as well as dynamically created points on curves (X-Y-Z-values) to an ASCII file, which can either have the format of a Creo point file (PTS file) or a user defined template.

### Starting the program: in part and assembly mode

The button  for the *Points* function is in GENIUS TOOLS ribbon menu in the section UTILITIES and is available in part and assembly mode.

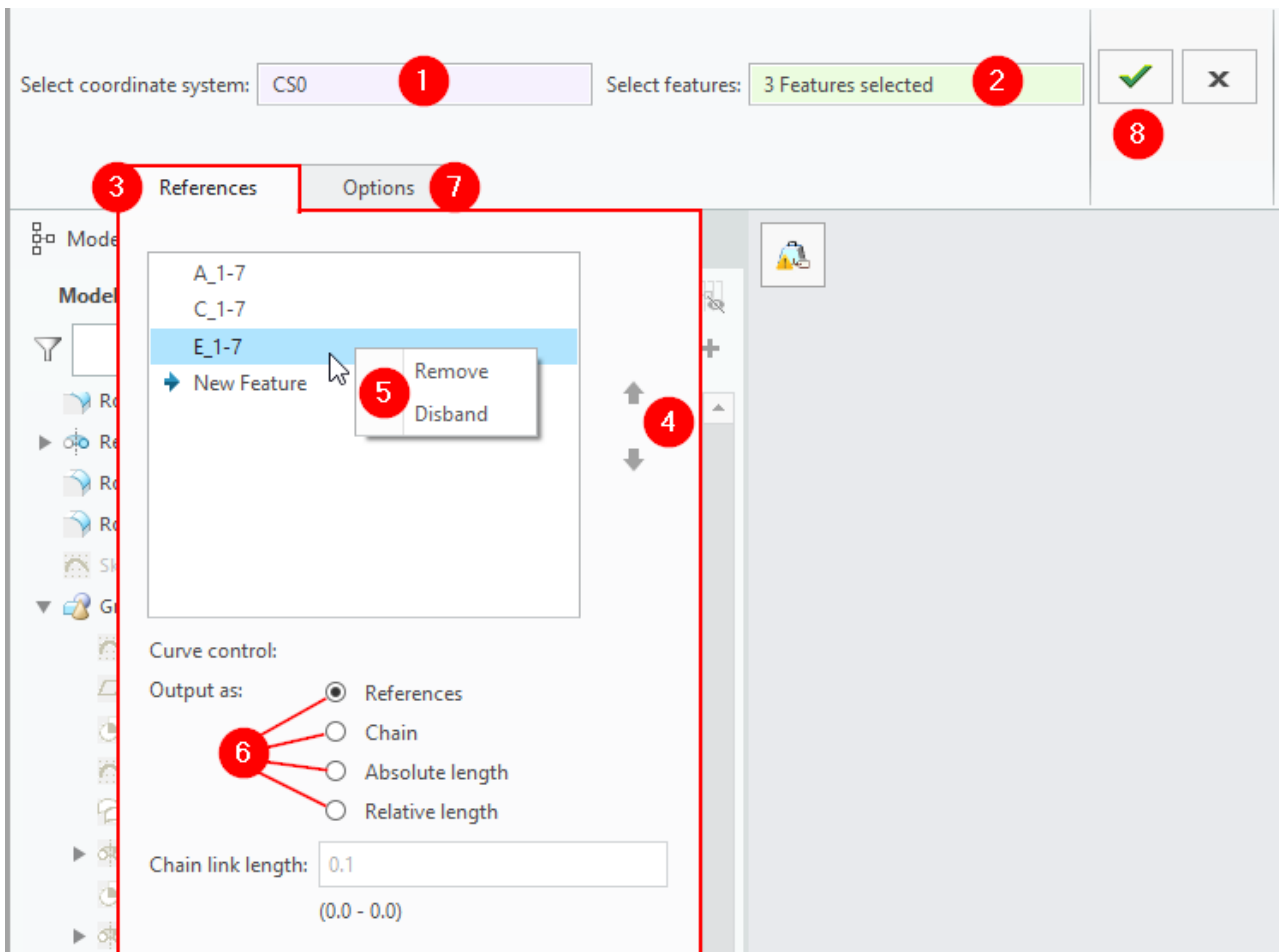


### Configuring display of button

Use the configuration option `gtu_start_points` to hide the button in the GENIUS TOOLS ribbon menu. (Default is 1=On/not hidden)

#### 16.10.1 Exporting points

With GENIUS TOOLS Points, you can export single points, curves and point groups as PTS files with different settings.



Dialog GENIUS TOOLS Points with opened References tab

## Steps

1. Click in the field Select coordinate system (1).
2. Select a coordinate system that serves as the base for the coordinates of the points. The name of the coordinate system is displayed – in above example: CS0.
3. Click in the field *Select features* (2).
4. Select Creo features such as points, curves or groups of points. You can also select single-level patterns. Multilevel patterns are not supported. (In above example: Features A\_1-7, C\_1-7 and E\_1-7.)
  - The quantity of selected features is displayed in the main window in the *Select Features* field (2)
  - All names of selected features are displayed in the tab *References* (3).
3. In the *References* tab (3):
  - Check the order of features and adjust if necessary by using the arrows on the right (4).

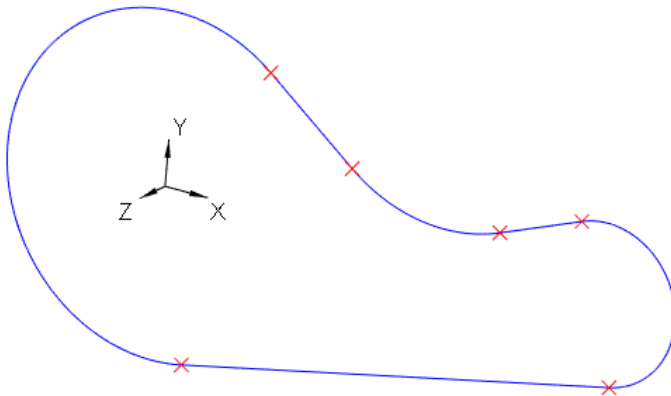


- You can delete features or disband groups of points by using the context menu by right-clicking on a feature (5).
- 4. Define the output options of curves (6). (For more information see [next chapter](#) <sup>459</sup>.)
- 5. In the tab *options* (7) choose an export format. (For more information see [Export options](#) <sup>460</sup>.)
- 6. Confirm the dialog by clicking the green check mark button (8).

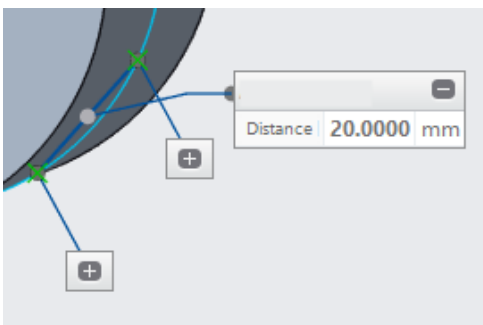
## 16.10.2 Settings for points on curves

In the segment *Curve control* (7) in the *References* tab you can select the method of how to define points on a curve. There are four possibilities.

**References:** Start and end points of each segment of the curve are outputted.



**Chain:** The value of "segment length" is the distance between two points, not the segment length of the curve.



**Absolute length:** The value of "segment length" is the segment length of the curve that defines the coordinates of the points.

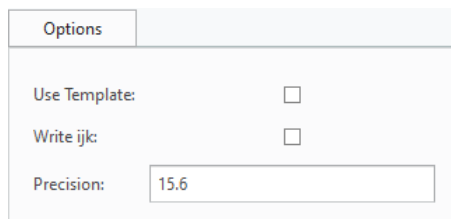
**Relative length:** The value of "segment length" is the relative segment length of the curve that defines the coordinates of the points.

## Configure preselection

You can change the preselection of the curve control with the configuration option `gtu_points_curve_output_type`: 0 = References, 1 = Chain, 2 = Absolute length, 3 = Relative length (Default: 0)

### 16.10.3 Export options

Settings in the options tab define the output format of the points values file.



*Options tab in GENIUS TOOLS  
Points*

**Use template:** exports data of points values into a template.

**Write ijk:** The ijk-values describe the perpendicular vector (normal) if a point through a surface. The surface that is next to the point would be used automatically.

**Precision:** defines the total number of digits and the digits after the decimal point of each point value.

- Input format ".X": number of digits after the decimal point (e. g.: .4 = four digits after the decimal point)
- Input format "X.X": number of total digits including the number of digits after the decimal point (z. B.: 10.4 = 10 digits of which four after the decimal point)

## Configure preselection in the options tab

You can change the preselection of the *Use template* checkbox with the configuration option `gtu_points_write_use_templates`. (Default is 0=off)

You can change the preselection of the *Write ijk* checkbox with the configuration option `gtu_points_write_ijk`. (Default is 0=off)

You can set the predefined value in the *Precision* field with the configuration option `gtu_points_precision`. (Default value is 15.6)

## Output formats and examples

### 1. Standard output

No template and no ijk values

File format: Creo point file \*.pts

Example of an output with default precision of 15.6:

96.090000	-0.320000	50.000000
130.690000	-5.660000	50.000000
123.440000	-33.600000	50.000000
89.940000	-36.160000	50.000000
83.610000	-8.000000	50.000000

## 2. Output with ijk values

The perpendicular is added to a surface at the position of a point.

File format: \*.dat

Example of an output with default precision of 15.6.

96.090000	-0.320000	50.000000	0.000000	1.000000	0.000000
130.690000	-5.660000	50.000000	0.000000	1.000000	0.000000
123.440000	-33.600000	50.000000	0.000000	1.000000	0.000000
89.940000	-36.160000	50.000000	0.000000	1.000000	0.000000
83.610000	-8.000000	50.000000	0.000000	1.000000	0.000000

## 3. Output with template

You can customize the output file by using a template. See [next chapter](#) <sup>461</sup> on how to create it.

File format: \*.dat

# 16.10.4 Creating a template

You can set up a template by defining the following configuration options.

### gtu\_points\_write\_use\_template

Defines whether a template should be used for outputting points values to a DAT file (1) or not (0). Presets the checkbox *Use templates* in the *Options* tab in GENIUS TOOLS Points. Standard: 0

### gtu\_points\_write\_filename

Defines the filename (without extension). It would be extended by .pts (without template) or with .dat (with template). Should the template use another extension this could be set by gtu\_points\_write\_template\_extension.

### gtu\_points\_write\_template\_extension

Defines the file extension for a file with template. If the option is not set "dat" is used. The option has no impact on writing a file without a template.

### gtu\_points\_write\_template\_names

Defines whether point names should be written to the output file. Default: 0

**gtu\_points\_write\_template\_names\_fill\_up\_length**

Fills up the point name to a defined number of characters. Default: 20

**gtu\_points\_write\_template\_modelnames**

Defines whether model names should be written to the output file. Default: 0

**gtu\_points\_write\_template\_filenames\_fill\_up\_length**

Fills up the model name to a defined number of characters. Default: 20

**gtu\_points\_write\_template\_header**

Defines a header for the DAT file.

**gtu\_points\_write\_template\_footer**

Defines a footer for the DAT file.

**gtu\_points\_write\_template\_line\_left**

Defines the start of a line in the DAT file.

**gtu\_points\_write\_template\_line\_right**

Defines the end of a line in the DAT file.

**gtu\_points\_write\_template\_names\_split**

Replaces the defined string in the file name by a space character: Default: \_

**gtu\_points\_write\_template\_seperator**

Defines the separator that is used for separating the values. Standard is space " ".

**gtu\_points\_autoselect\_points\_with\_rule**

Points would be preselected at module startup and can be filtered by name. The preselection at assemblies would be done over all parts and subassemblies. The definition has to be done in RegExp (e.g. ^.\*\$).

## 16.10.5 Example template

A .csv file with a defined head should be created.

set Options:

```
gtu_points_autoselect_points_with_rule=^.*$
```

All points get preselected.

```
gtu_points_write_filename=@mdl@
```

The file should be named after the model name (not the chosen coordinate system).

```
gtu_points_write_template_extension=csv
```

The file extension should be .csv.

```
gtu_points_write_template_modelnames=1
```

```
gtu_points_write_template_names=1
```

```
gtu_points_write_template_filenames_fill_up_length=1
gtu_points_write_template_names_fill_up_length=1
```

The model names and point names should be written but not blank padded.

Die Modellnamen und Punktenamen sollen geschrieben und nicht aufgefüllt werden.

```
gtu_points_write_template_header=File name,Point name,X,Y,Z,
```

The option write its value as a header to the csv file.

```
gtu_points_write_template_seperator=,
```

The cells should be separated by Comma.

```
gtu_points_write_use_template=1
```

The use of the template is activated at module start.

### Outcome:

```
File name,Point name,X,Y,Z,
cri_rl-2.asm,APNT0,28.000000,75.500000,-43.000000,
cri_rl-1.asm,APNT0,28.000000,75.500000,43.000000,
cri_loetnippel.prt,PNT0,65.500000,60.000000,-40.000000,
cri_loetnippel.prt,PNT0,105.500000,60.000000,-0.000000,
cri_loetnippel.prt,PNT0,65.500000,60.000000,40.000000,
cri_loetnippel.prt,PNT0,-28.000000,75.500000,-43.000000,
cri_loetnippel.prt,PNT0,28.000000,75.500000,-43.000000,
cri_loetnippel.prt,PNT0,-28.000000,75.500000,43.000000,
cri_loetnippel.prt,PNT0,28.000000,75.500000,43.000000,
cri_dampfmaschine_2000_skel.prt,PNT0,11.000000,6.062178,
3.500000,
cri_dampfmaschine_2000_skel.prt,PNT1,-11.000000,-6.062178,
3.500000,
cri_dampfmaschine_2000_skel.prt,PNT2,11.000000,35.857312,
0.000000,
cri_dampfmaschine_2000_skel.prt,PNT3,-11.000000,23.732956,
0.000000,
cri_dampfmaschine_2000_skel.prt,PNT4,28.000000,30.734190,
0.000000,
cri_dampfmaschine_2000_skel.prt,PNT5,-28.000000,35.410727,
0.000000,
cri_dampfmaschine_2000_skel.prt,PNT6,28.000000,-2.338269,-
1.350000,
cri_dampfmaschine_2000_skel.prt,PNT7,-28.000000,2.338269,-
1.350000,
```

## 16.11 Export Table One-To-One to Excel

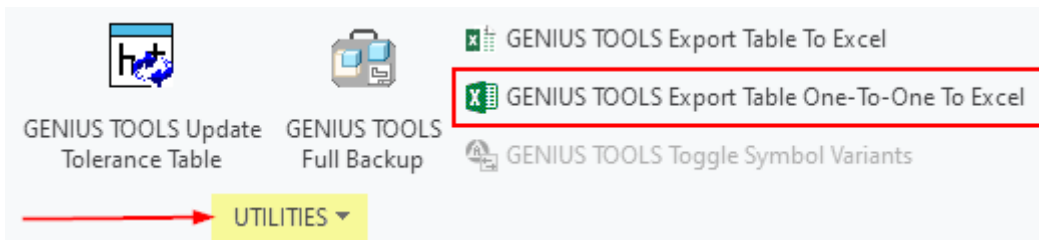
The function creates an Excel file without making use of a template, i. e. tables are always exported exactly as displayed. The Excel file without macros (XLSX file) can be generated

1. from a drawing table (in drawing mode) or
2. from an assembly report (in assembly mode).

**Warning:** The Excel export requires Excel 2010 or later on the executing computer. Make sure that no Excel instance is running when you export a table.

## 1. Starting the program in drawing mode

Start *Export table One-To-One to Excel* via the ribbon menu in the GENIUS TOOLS tab or by selecting the One-To-One Button in the [Export Table to Excel](#)<sup>467</sup> dialog.




*Starting via the ribbon menu*

After starting the function, select a table in your current drawing. Merged cells will not be considered, the contents of the individual cells will be adopted as-is.

The generated Excel file opens with the name *excel\_tmp.xlsx*.

## 2. Starting the program in assembly mode

Start *Export Table One-to-One to Excel* for report tables in [GENIUS TOOLS Assembly Report](#)<sup>26</sup> via the tools menu  of the dialog window.

The Excel file is saved by default in the directory of the operating environment and with the name of the assembly. The name can be changed.

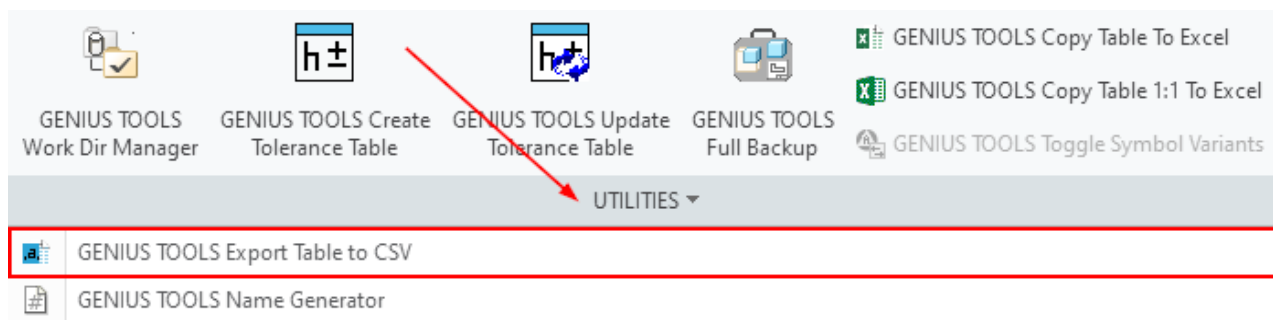
The configuration option `gtu_table_to_excel_open_export` defines, whether the excel file will be opened after the export (1) or not (0). (Default: 1)

## 16.12 Export Table to CSV

*GENIUS TOOLS Export Table to CSV* exports a selected drawing table, or a table template with data from a drawing. In both cases, the result is written to a CSV file.

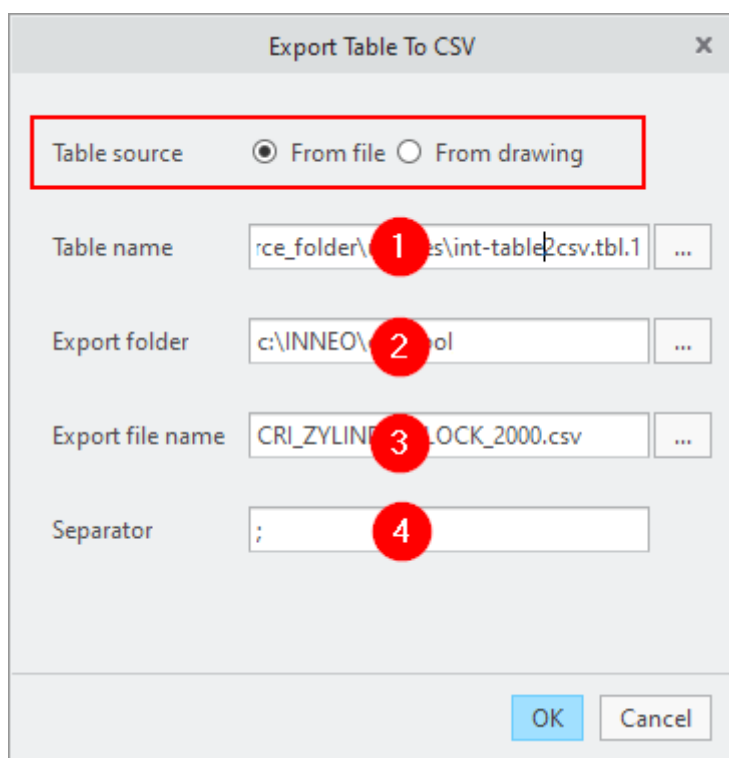
### Program start: in drawing mode

Start *GENIUS TOOLS Export Table to CSV* via the GENIUS TOOLS ribbon menu in the tab UTILITIES when having opened a drawing.



## Create report

You can choose from two sources to retrieve the data you want to export: from a TBL file (as a template) or from a table that has already been placed on a drawing.



*Selecting a table source*

- **Report from file:** adds a template table (TBL file) to the current drawing which is filled using the table rules and exported to a CSV file. After completion of the export, the table is removed from the drawing.
- **Report from drawing:** exports the selected drawing table to a CSV file. The table is not changed.

## Configuring export settings

Both options can be adapted in the following configuration options. (See screenshot.)

1. Name of the table, only when selecting "From file": **gtu\_table\_to\_csv\_table\_template**  
Specifies the TBL file that will be used as default for data export. Default path: %  
`GT_RESOURCE_FOLDER%/utilities/int-table2csv.tbl`
2. Export folder: **gtu\_table\_to\_csv\_export\_folder**  
Specifies the directory to which the exported CSV file will be written.
3. Export file: **gtu\_table\_to\_csv\_export\_file**  
Defines the name of the exported CSV file. Can contain variables. Default: file name of model
4. Separator: **gtu\_table\_to\_csv\_export\_sep**  
Defines the separator between the values. Default: ; (semicolon)

Furthermore, you can define the way the CSV file will be encoded:

#### **gtu\_table\_to\_csv\_write\_file\_as\_utf8**

Defines whether the CSV file is written as ASCII (0) or UTF8 (1). Start value: 1

#### **gtu\_table\_to\_csv\_write\_file\_as\_utf8\_with\_bom**

Defines whether a CSV file written with UTF8 is additionally encoded with Byte Order Mark (BOM) (1) or not (0). Initial value: 0. For this, above option

`gtu_table_to_csv_write_file_as_utf8` must be set to 1.

## Deactivating the function

Use the configuration option `gtu_start_table_to_csv` to turn off the button display that starts the program in the ribbon menu. (Start value: 1 = On)

## 16.13 Export Table to Excel

The function *Export Table to Excel* exports a report table, e. g. a Creo drawing table into an Excel file (with or without macros). The data to be exported is specified by using an Excel template.

---

**Warning:** The Excel export requires Excel 2010 or later on the executing computer. Make sure that no Excel instance is running when you export a table.

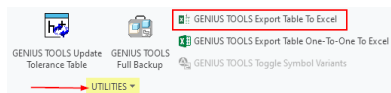
---

## Starting the program: in drawing and assembly mode

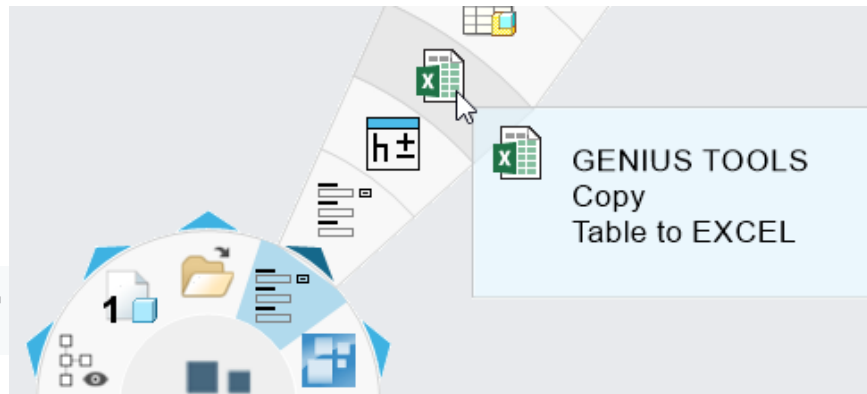
Start GENIUS TOOLS Export Table to Excel

- for drawing tables (drawing mode)  
via the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).





*Starting via the ribbon menu*



*Call-up via Quick Access*

- for report tables in [GENIUS TOOLS Inspect](#)<sup>114</sup> and [Inspect Revision](#)<sup>150</sup> (drawing mode):  
in the command bars of the dialog windows
- for report tables in [GENIUS TOOLS Assembly Report](#)<sup>26</sup> (assembly mode):  
in the command bar of the dialog window

## Configuration

The configuration option `gtu_table_to_excel_open_export` defines, whether the Excel file opens after export (1) or not (0). (Default: 1)

### 16.13.1 Creating reports

Follow the dialog, to start the export of drawing or other report tables.

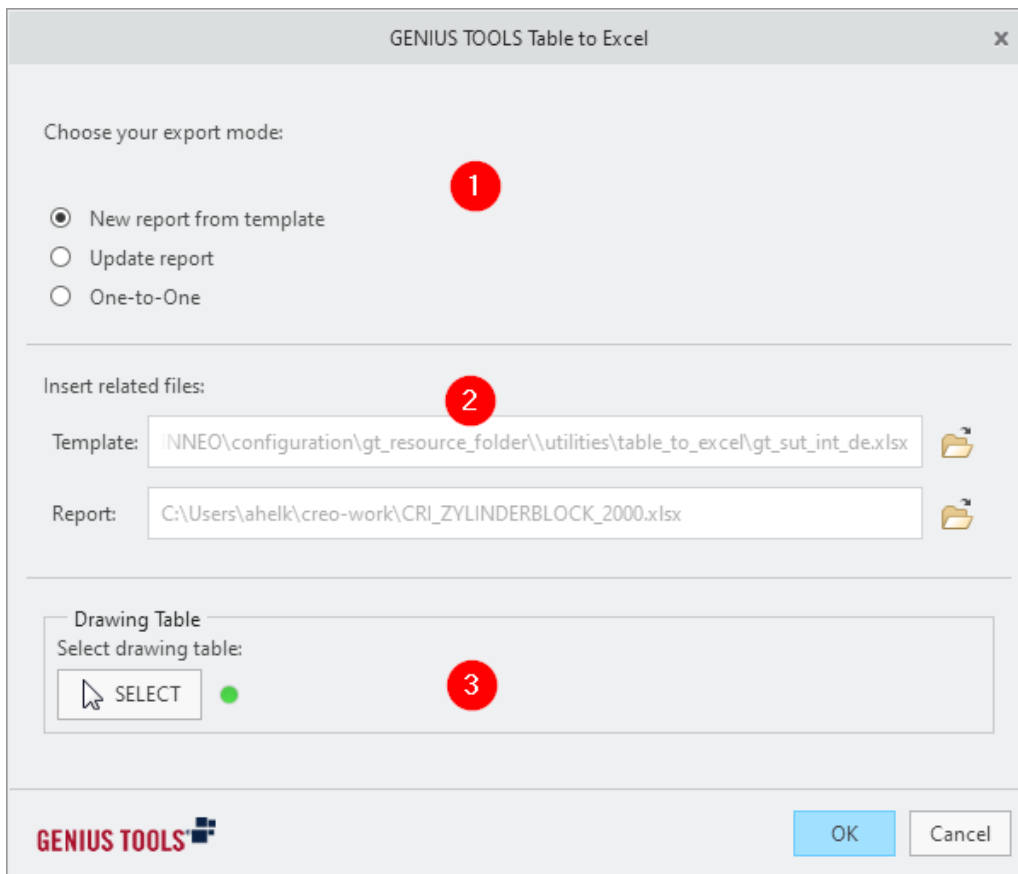


Table to Excel dialog for drawing tables

## 1. Choose export mode

Choose from the three options:

**New Excel document from template:** Starts the function *Copy table to Excel*. This function fills an Excel template with the contents of a drawing table and saves the new Excel document.

**Update Report:** This function updates an existing Excel document, whose values have been defined by a comment code. The configuration option `gtu_table_to_excel_erase_replaced_comments` needs to be set to 0 (default).

To update you only need to select the Excel document to be updated.

---

**Please note:** An existing Excel file can only be updated if the cell comments have not been removed (manually, or automatically via the configuration options).

---

**One to One:** Starts the function *Export Table One-To-One to Excel*. <sup>463</sup>

## 2. Select files

**Template:** Select a configured *Excel template* <sup>470</sup> for the report. The default paths vary according to the various GENIUS TOOLS components, see section below.

**Report:** Enter directory of the report to be created.

### 3. Select drawing or report table

This segment differs in the various GENIUS TOOLS components:

- in drawing mode:

Click *Select* and select a drawing table in Creo.

- in GENIUS TOOLS Inspect:

For inspection symbols: Select a [configuration file \(XML\)](#).<sup>130</sup>

For revision / snapshot histories: Select a [configuration file with history \(XML\)](#).<sup>152</sup>

- in GENIUS TOOLS Assembly

Select a [report definition \(XML\)](#).<sup>22</sup>

- reports from different GENIUS TOOLS components:

Several selection fields will open, if you select a template that contains more than one component acronym, e. g. *gti* and *gti\_rev*, see [Export data from several GENIUS-TOOLS-components](#).<sup>474</sup>

## Configuring default paths

Default paths in the dialog can be changed in the various GENIUS TOOLS components as follows.

### For the template file

- in drawing mode:

`<gt_resource_folder>\utilities\table_to_excel`

Can be changed with `gtu_table_to_excel_template_folder`.

- in GENIUS TOOLS Inspect:

For inspection symbols: `%gt_resource_folder%\inspect\gti_inspection_template_de_en.xlsx`

Can be changed with `gti_excel_template`.

For revision histories: `%gt_resource_folder%\inspect`

Can be specified with `gti_revision_folder`.

– The default template *gti\_revision\_template\_de\_en.xlsx* can be changed with `gti_revision_excel_template`.

- in GENIUS TOOLS Assembly:

`%gt_resource_folder%\assembly\gt_assembly.xlsx`

Can be changed with `gta_export_template`.

### For the output file

- In drawing mode:

Can be set with `gtu_table_to_excel_report_folder`.

- in GENIUS TOOLS Inspect, for inspection characteristics:  
Can be set with `gti_excel_export_path`.
- in GENIUS TOOLS Inspect Revision:  
Can be set with `gti_revision_excel_export_path`.
- In GENIUS TOOLS Assembly:  
Can be set with `gta_export_path`.

## 16.13.2 Create template

Exporting a report to Excel requires an Excel template in XLSM or XLSX format (Excel file with and without macro functions). This function is available in the components GENIUS TOOLS Assembly Report and GENIUS TOOLS Inspect.

An export template is an excel table, where certain cells contain comments that consist of a component acronym and a fill command. By using various component acronyms you can create templates with [data from different GENIUS TOOLS components](#).<sup>474</sup>


The report output format is the same as the template format but can be changed.

### 16.13.2.1 Step-by-step guide

Create a separate excel file for each report template.

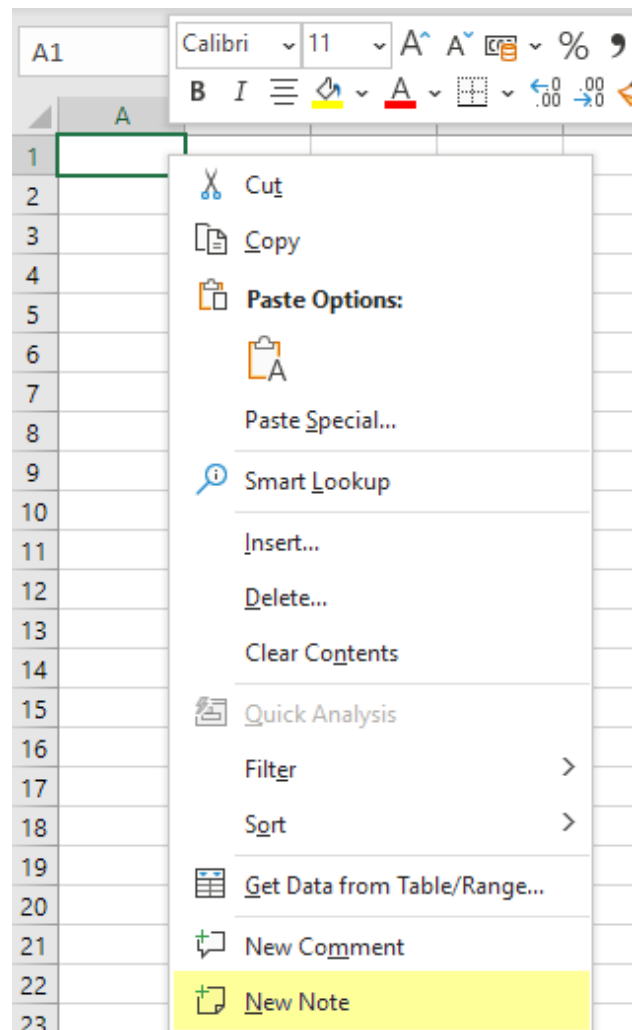
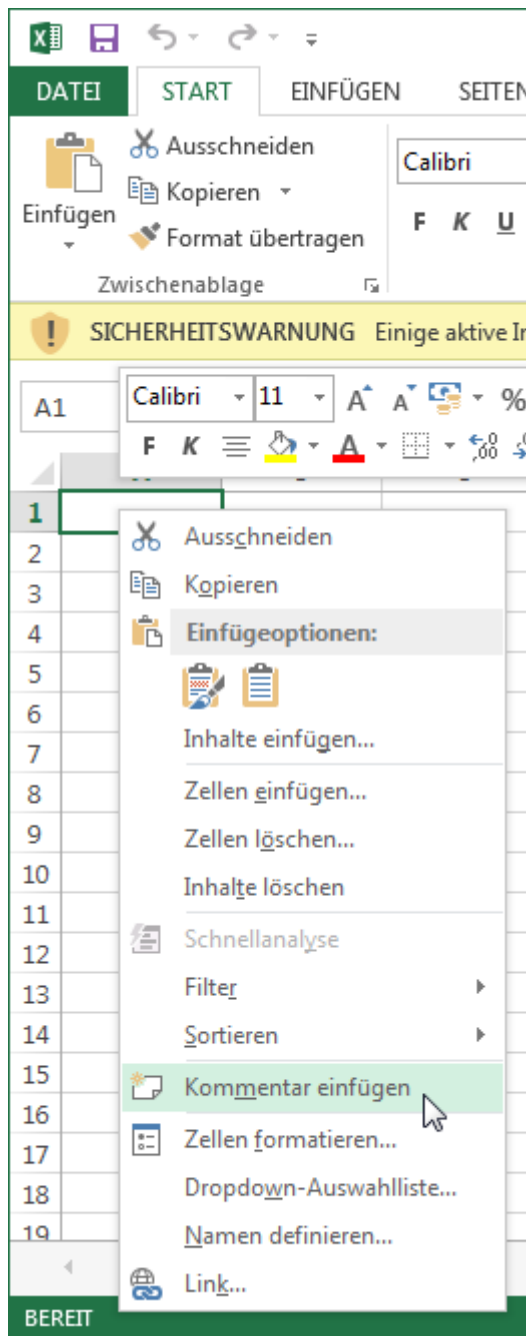
#### Design table

1. Open a new Excel file with an Excel version 2010 or higher.
2. Design a table by formatting cells and rows and fill in the headings as needed. Be careful to distinguish between the header and the report area:
  - head parameters and variables fill a single cell
  - report parameters fill a column

	A	B	C	D	E	F	G	H
1	Datname / filename:					 That's IT.		STK-Typ / BOM type:
2	Benennung / Description 1:							Baukasten / Single level
3	Bezeichnung / Description 2:							Datum / Date:
4	Artikelnummer / Part number:							
5								
6	Position	Qty.	Part number Part no. Semifinished	Rev.	Description 1	Description 2 Description semifinished	Material Coating / Coloring	Mass Mass Σ
7								
8								
9								

#### Creating comments

3. Create comments by using the Excel context menu. The text of the comment determines the value that will be copied to a single cell or the cells of a column.  
Note that in Excel 2021 and newer formerly called Comments are called "Notes".



### Content of comments

4. The first line of a comment is the editor name and will be ignored. The second line will be analyzed and fills the cell.

Nummer	Beschreibung	Verknüpft mit
Number	Description	Linked to
	Miller, Max	
	gti_rev:var_num	

5. The following content is possible in comments:
- for a single cell: head parameters and variables,

- for a column: report parameter

### Head parameters

Head parameters are written into a single field.

6. Enter the text of the comment in a cell of the head area

- for GENIUS TOOLS Assembly Report: in the notation *gta:%head\*%* (Replace \* with the position of the head parameter in the editor.)

Example: Head parameter 1 = *gta:%head1%*, head parameter 2 = *gta:%head2%* etc.

A	B	C	D
Name			GTA: gta:%head1%
Description 1			
Article number			

*Head parameters with numbering for GENIUS TOOLS Assembly Report*

- für GENIUS TOOLS Inspect / Inspect Revision: Variables without component acronym  
Beispiel: *%DRAWING\_NO%*

A	B	C	D	E	F	G
Zeichnung-Nr. / Drawing no.:	-				GTI: %curmod:DESCRIPTIO N_1_DE%	
Benennung / Description 1:	-					
Bezeichnung / Description 2:	-					

*Head parameter for GENIUS TOOLS Inspect*

### Report parameters

Report parameters fill cells in a column. The length of the Excel report depends on the number of rows displayed.

Report parameters must consist of the name of the component (acronym) and the fill command.

Components	Acronym	Fill command
GENIUS TOOLS Assembly Report	gta:	%ruleParameter% to give out position parameter %col*% for each column, e. g. %col1%
GENIUS TOOLS Inspect	gti:	See <a href="#">table</a> . <sup>127</sup>
GENIUS TOOLS Inspect Revision	gti_rev:	See <a href="#">table</a> . <sup>159</sup>

7. Enter the comment text (2) in the first row (1) below the heading.

Denomination 1	-
Denomination 2	-
IDNR	-
Filename	-

Revision data		Variable Text	
Revision	Description	Linked to	
1	Michaelis, Markus: gti_rev:rev_revision	2	

8. Define a report parameter column by column.

- für GENIUS TOOLS Assembly Report:  
`gta:%ruleParameter%` as well as `gta:%col*%` for each column, e. g. `gta:%col1%`
- für GENIUS TOOLS Inspect / Inspect Revision:  
 Use the acronyms and commands as shown in the table of step 5.

### Model and drawing specific parameters

9. Output model and drawing specific parameters in the notation `%ParameterName%`, e. g. `%DESCRIPTION_1_DE%`.

### Variables

Variables fill a single cell with general information.

10. Use the available variables of GENIUS TOOLS for Creo if you wish, e. g. date and time information as well as Creo object information, in the notation `@variable@`. See [Usage of variables](#).

Datum / Date:	GTA: @date@
---------------	----------------

**Please note:** The variables `@feat_id@`, `@selmdl@` and `@selmdlpath@` are not supported!

11. Save the template

- for GENIUS TOOLS Assembly Report in:  
`%gt_resource_folder%\assembly`
- for GENIUS TOOLS Inspect / Inspect Revision in:  
`%gt_resource_folder%\inspect\`

## 16.13.2.2 More options for templates

### Output drawing table rows

Output one or more drawing table rows.

T:RowNumber (row) :ColumnNumber (column) :NumberFollowingRows:NumberHeaderRows (for split tables)

Always pay attention to the table orientation in Creo Parametric (the table direction in the table properties)! The first cell of a drawing table is always the initial point of the table.

### Examples

T:1:1 - Copies the cell 1:1 (first row: first column (the counter always starts at 1) into the Excel cell.

T:1:1:all - Copies the cell 1:1 and all cells 1 of the following rows (2:1, 3:1...) to the associated Excel table rows (each in the column below).

T:1:1:3 - Copies the cell 1:1 and the first cell of the three following rows (2:1, 3:1, 4:1 - if so many exist) to the following Excel table rows.

T:1:1:all:3 - Copies all cells of position 1 after the first three rows to the associated Excel table rows.

## Output empty cells

Furthermore, it is possible to copy empty cells that function as placeholders into the report table. In this case, only the frame is taken over.

`empty:NumberOfHeaders:NumberOfValueLines:NumberOfFootlines`

### Examples

`empty:1` - Copies a line with a border from the Excel template.

`empty:6` - Copies 6 lines with border from the Excel template.

`empty:2:4` - Copies 2 lines with border from the Excel template.

`empty:1:all:2` - Copies all cells except the last two rows with borders from the Excel template.

## 16.13.2.3 Export data from several GENIUS-TOOLS-components

By using the component abbreviations you can create templates with different areas or spreadsheets. This is useful in GENIUS TOOLS Inspect, for example.

Fill fields and columns from different GENIUS TOOLS components by creating comments with the corresponding component abbreviations (gta, gti, gti\_rev). Otherwise, set up the template according to the general procedure.

If you select a template with several component abbreviations, the selection fields belonging to the components will open in the lower area.

### Example for the common export of report tables

- of inspection characteristics from GENIUS TOOLS Inspect and
- Revision histories from GENIUS TOOLS Inspect Revision



1. creation of several Excel tables with different component abbreviations, here: gti and gti\_rev.

Report data from GENIUS TOOLS Inspect with the component abbreviation gti

Report data from GENIUS TOOLS Inspect Revision with the component abbreviation gti\_rev

	A	B	C	D	E	F	G	H	I	J	K	L
1	Zeichnungs-Nr. / Drawing no.:			-								
2	Benennung / Description 1:			-								
3	Bezeichnung / Description 2:			-								
4	Dateiname / File name:			-								
5	No.	Sheet	Grid	Main type	Subtype	Nom. dim.	off size	Min. dim.	Max. dim.	Tol. standard	Tol. table	Tol. class
6					Michaelis, Markus: gti:tpc_main							
7												
8												

Inspect

*Report data from GENIUS TOOLS Inspect with the acronym gti*

	A	B	C	D	E	F	G	H	I	J	K
1	Zeichnungs-Nr. / Drawing no.:		-								
2	Benennung / Description 1:		-								
3	Bezeichnung / Description 2:		-								
4	Dateiname / File name:		-								
5	Revision data			Variable texts							
6	Revision	Creo_ID	Number	Description	Link to	Description Symbol Number	Sheet	Grid	Maintype	Subtype	Nominal d
7											
8											

Inspect

Revision

Michaelis, Markus:

gti\_rev:var\_descr

*Report data from GENIUS TOOLS Inspect Revision with the acronym gti\_rev*

2. Save the file as *gti\_gtir\_template.xlsx*

3. Result: When selecting this file as a template, the dialog box opens with selection fields for Inspect and Inspect Revision.

The screenshot shows a dialog box titled "GENIUS TOOLS Table to Excel". It has a close button (X) in the top right corner. The dialog is divided into several sections:

- Choose your export mode:** Three radio buttons are present: "New report from template" (selected), "Update report", and "One-to-One".
- Insert related files:** Two text input fields with folder icons to the right. The "Template:" field contains "C:\Users\ahelk\Desktop\gti\_gtir\_template.xlsx". The "Report:" field contains "C:\Users\ahelk\creo-work\cri\_gti\_zyylinderblock\_2000.xlsx".
- Inspect:** A section with a "Choose configuration:" label and a dropdown menu showing "gti\_inspection.xml".
- Inspect Revision:** A section with a "Choose history:" label and a dropdown menu showing "gti\_example" with a circular arrow icon to its left.

At the bottom left is the "GENIUS TOOLS" logo. At the bottom right are "OK" and "Cancel" buttons.

## 16.14 Extend Relations

*Extend Relations* is a set of extra functions to model relations that define parameters for models and – in Creo 7.0 – also for bodies.


The additional functions are executed at (initially) or after (post) regeneration guaranteeing that all values are up-to-date.

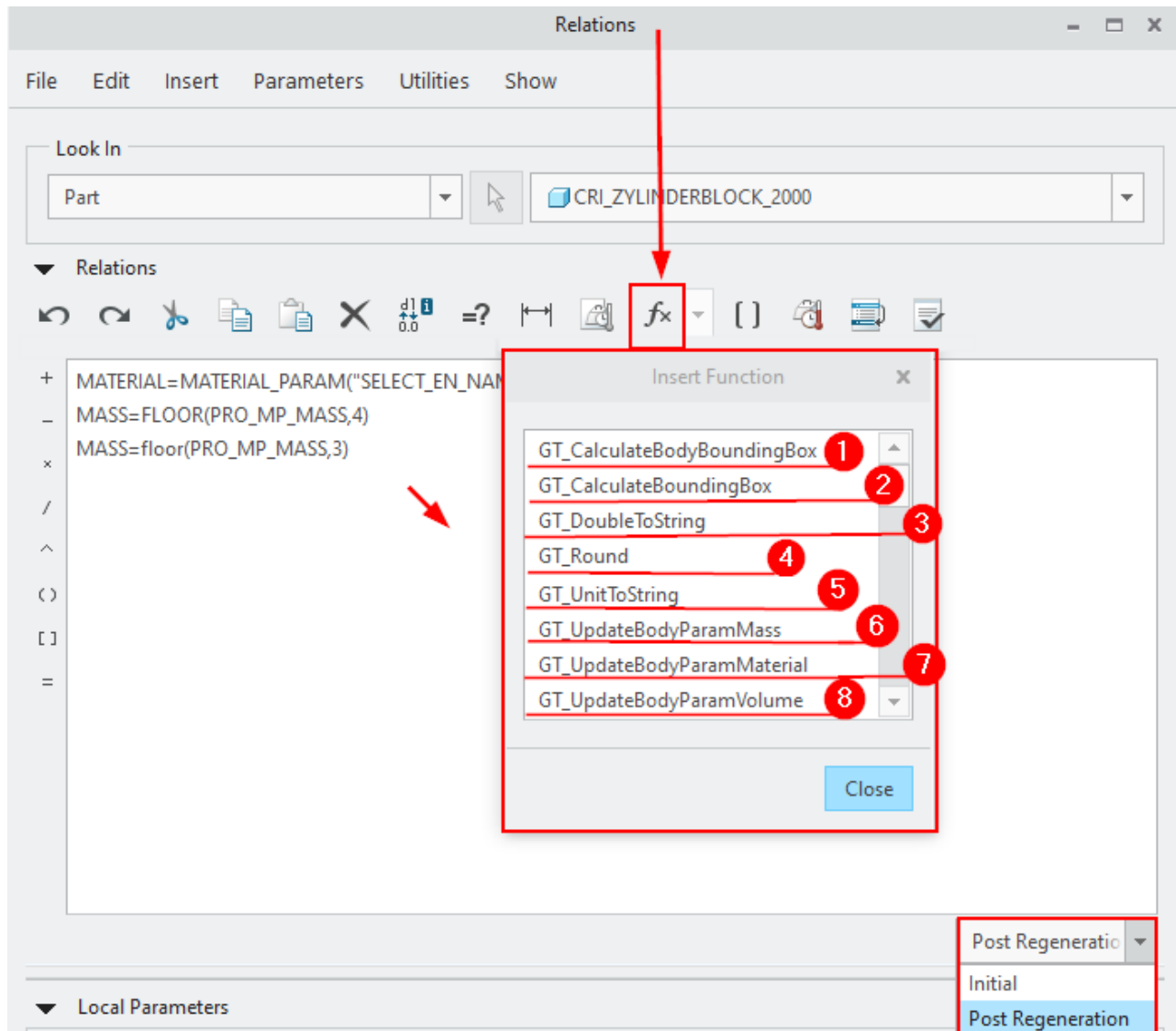
---

**Please note:** The function *Extend Relations* is only available with subscription licenses for GENIUS TOOLS for Creo.

---

## Adding functions: in part and assembly mode

The additional functions are listed in the Insert Function dialog which opens with the functions button  in Creo's Relation dialog. Take care to select the proper kind of relations – you can choose between *Initial* relations and *Post Regeneration* relations. (Below: Post Regeneration)



Functions that extend relations in the Creo dialog Relations > Insert Function

## Functions

These additional functions are used for parameters that define bounding boxes (functions 1 and 2) or bodies (functions 5,6,7) and for rounding values. Functions that generate values for bodies (1,5,6,7) are available in Creo 7.0 and later versions.

**1. GT\_CalculateBodyBoundingBox("BodyParameter","optFormat")**

A parameter is generated and updated for each body in a model with the values of a bounding box.

"optFormat" is optional: Write in the notation "x: %.Numberf y: %.Numberf z: %.Numberf"

Example: `GT_CalculateBodyBoundingBox("DIMENSION", "x: %.1f y: %.1f z: %.1f")`


**2. GT\_CalculateBoundingBox("ModelParameter","optFormat")**

A parameter is generated and updated for the model with the values of the bounding box of the model..

"optFormat" is optional: Write in the notation "x: %.Numberf y: %.Numberf z: %.Numberf"

Example: `GT_CalculateBoundingBox("DIMENSION", "x: %.1f y: %.1f z: %.1f")`

**3. GT\_DoubleToString()**

Function rounds parameter values and converts the received numbers into strings. See [Rounding](#). 

**4. GT\_Round()**

Function rounds parameter values. See [Rounding](#). 

**5. GT\_UnitToString()**

Function converts the unit of a parameter into strings.

Example: `MASS_UNIT = GT_UnitToString("MASS")`

**6. GT\_UpdateBodyParamMass ("BodyParameter",optMultiplier,optDecimalPlaces)**

A body parameter with the value of the body mass is created and updated for each body.

The entries *optMultiplier* and *optDigitsAfterComma* are optional. If not defined *optMultiplier* = 1.0 and *optDigitsAfterComma* is not rounded.

Example: The multiplier 0.001 is used to convert the default setting "kg" to "g".

**Input**

`GT_UpdateBodyParamMass ("MASS", 0.001, multiplies the body mass by 0.001  
2)`

**Result**

rounds to 2 decimal places  
writes the result into the parameter "MASS"

**7. GT\_UpdateBodyParamMaterial("BodyParameter", "MaterialParameter")**

A parameter is generated and updated for each a body with the value of the material parameter of the body's material.

A body parameter with the value of the body mass is created and updated for each body.

Example: `GT_UpdateBodyParamMaterial("MATERIAL", "SELECT_EN_NAME")`

### 8. GT\_UpdateBodyParamVolume ("BodyParameter",optMultiplier,optDecimalPlaces)

A body parameter with the value of the body volume is created and updated for each body.

The entries *optMultiplier* and *optDigitsAfterComma* are optional. If not defined *optMultiplier* = 1.0 and *optDigitsAfterComma* is not rounded.

Example:

Input	Result
<code>GT_UpdateBodyParamVolume("VOLUME")</code>	writes the result into the parameter "VOLUME"

## Configuring display

Use the following configuration options to change the standard display of the functions in the *Insert function* dialog.

### gtu\_start\_relationExtension

Defines whether all commands of the *Extend Relations* utility are shown (1) or not (0).  
Default: 1.

### gtu\_relationextension\_calculateBoundingBox

Defines whether the commands *GT\_CalculateBodyBoundingBox()* and *GT\_CalculateBoundingBox()* are shown (1) or not (0). Default: 1.

### gtu\_relationextension\_doubleToString

Defines whether the rounding command *GT\_DoubleToString* is shown (1) or not (0).  
Default: 1.

### gtu\_relationextension\_round

Defines whether the rounding command *GT\_Round* is shown (1) or not (0). Default: 1.

### gtu\_relationextension\_unitToString

Defines whether the converting command *GT\_UnitToString* is shown (1) or not (0). Default: 1.

### gtu\_relationextension\_updateBodyParamMass

Defines whether the body mass command *GT\_UpdateBodyParamMass* is shown (1) or not (0). Default: 1.

### gtu\_relationextension\_updateBodyParamMaterial

Defines whether the body material command *GT\_UpdateBodyParamMaterial* is shown (1) or not (0). Default: 1.

### gtu\_relationextension\_updateBodyParamMass

Defines whether the body volume command *GT\_UpdateBodyParamVolume* is shown (1) or not (0). Default: 1.

## Rounding

The functions *GT\_Round* and *GT\_DoubleToString* round numerical values according to IEEE 754. *GT\_DoubleToString* converts a number into a string.

### *GT\_Round*(Value, RoundDigits)

Enter the name of the parameter (e.g. LENGTH) or a numerical value in the parentheses of the function as well as the decimal places to be rounded.

Examples for parameter LENGTH=17.3845:

Input	Results
A=GT_Round(17.3845,1)	17.400000
B=GT_Round(LENGTH,1)	17.400000
C=GT_Round(LENGTH,2)	17.380000
D=GT_Round(LENGTH,3)	17.385000

### *GT\_DoubleToString*(value,"%[WIDTH][.PRECISION][f]")

Function rounds parameter values according to IEEE 754 and converts the obtained numbers into strings. Enter in the parenthesis of the function:

**Value:** name of the parameter or numerical value

**[WIDTH]:** This number specifies the minimum number of all characters of the string. Characters can be digits, commas and spaces. (Example: The number 17.38 has 5 characters).

- if this specification is less than or equal than the number of all digits and the comma, the specification has no effect on the representation of the string. (In the example: E, F)
- if this specification is greater than the number of all digits and the comma, empty spaces are inserted at the beginning. (In the example: J, I, K)

**[.PRECISION]:** Number of digits after the comma

**[f]:** Formatdefinition:

- f: Floatpoint definition
- e: Exponential definition
- g: Shortest definition (f or e)

Examples of parameters LENGTH=17.3845:

Input	Result	Explanation
A=GT_DoubleToString(LE NGTH,"%f")	17.384 500	Number as floatpoint with pending zeroes (6 places)
B=GT_DoubleToString(LE NGTH,"%e")	1.7384 50e+01	Number as exponential with pending zeroes (6 places)
C=GT_DoubleToString(LE NGTH,"%12f")	17.38 4500	Number with WIDTH of 12
D=GT_DoubleToString(L ENGTH,"%1f")	17.4	<b>1</b> : One digits after dot
E=GT_DoubleToString(LE NGTH,"%2f")	17.38	<b>2</b> : Two digits after dot
F=GT_DoubleToString(LE NGTH,"%7.2f")	17.38	<b>7</b> : WIDTH of 7 and 2 digits after dot <b>2</b> : Two places after dot
H=GT_DoubleToString(L ENGTH,"%1e")	1.7e+0 1	<b>1</b> : One digits after dot
I=GT_DoubleToString(0.0 000001,"%g")	1e-07	Shortest definition

*G is not generated because it is a PTC constant (gravitational constant 9.8)*

## 16.15 Extended Dimension Functions

In the dialog *Extended Dimension Functions* a selected dimension can be quickly increased or decreased by a defined value. The modification is made on the nominal value.

---

**Please note:** This function is only available with a subscription license for GENIUS TOOLS for Creo.

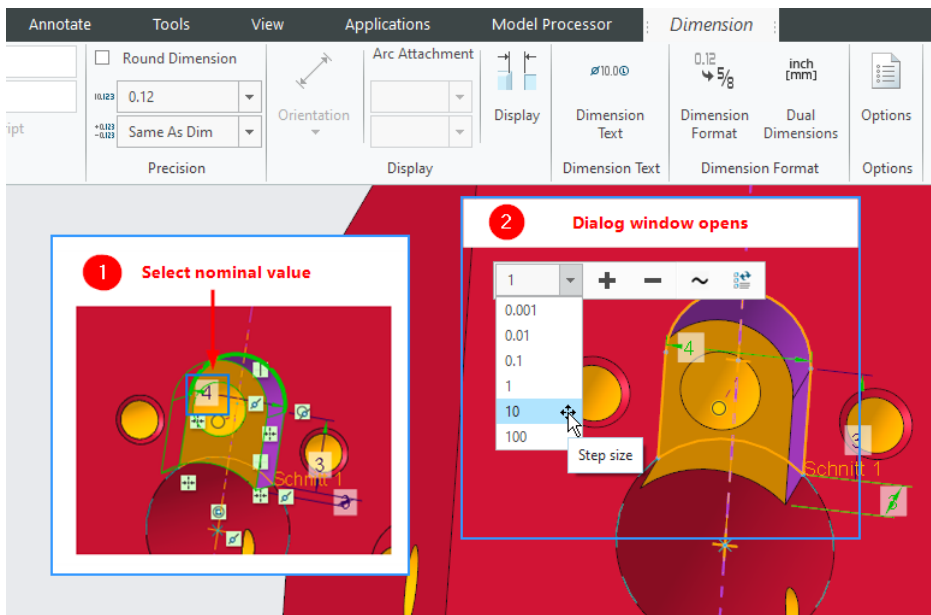
---

### Opening the function: in part and assembly mode

The following conditions must be fulfilled:

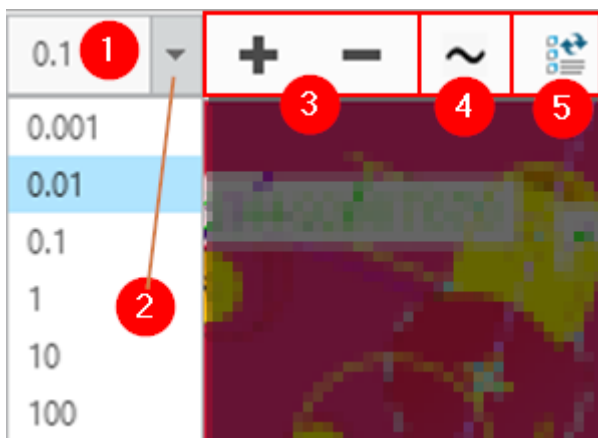
- a dimension must be selected,
- the selected dimension must not be a measured dimension,
- the selected dimension must not be controlled by a relationship.

The dialog opens above the selected value.



**Please note:** If the dimension is set by hand in the *Dimension* tab in the *Value* group, this can collide with the advanced dimension functions.

## User interface



*Dialog Extended Dimension Functions*

1. Current step size
2. Dropdown window for selecting step size
3. Increasing/ decreasing the value by one in the selected step size
4. Round to the digit of the selected step size
5. Regenerate model

## Configuring the function

Use the configuration option `gtu_start_extendedDimensionFunctions` to hide the display. (Default is 0=Off/hidden)



## 16.16 Full Backup

GENIUS TOOLS Full Backup allows you to back up an object and objects that dependent on it, as well as back up drawings with the same name and suppressed objects.

Thus, GENIUS TOOLS Full Backup extends the Creo Parametric function "create backup".

The objects to be saved can be saved in a directory or a ZIP file.

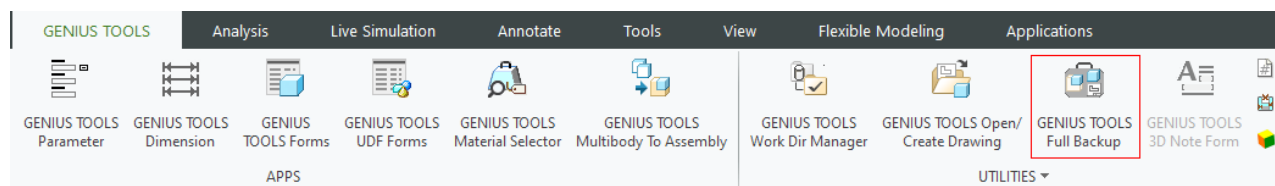
---

**Please note:** GENIUS TOOLS Utilities Full Backup is only available with subscription licenses for GENIUS TOOLS for Creo.


---

### Starting the program: all modes

The function Full Backup  is found in Creo in the segment UTILITIES in the GENIUS TOOLS ribbon menu.



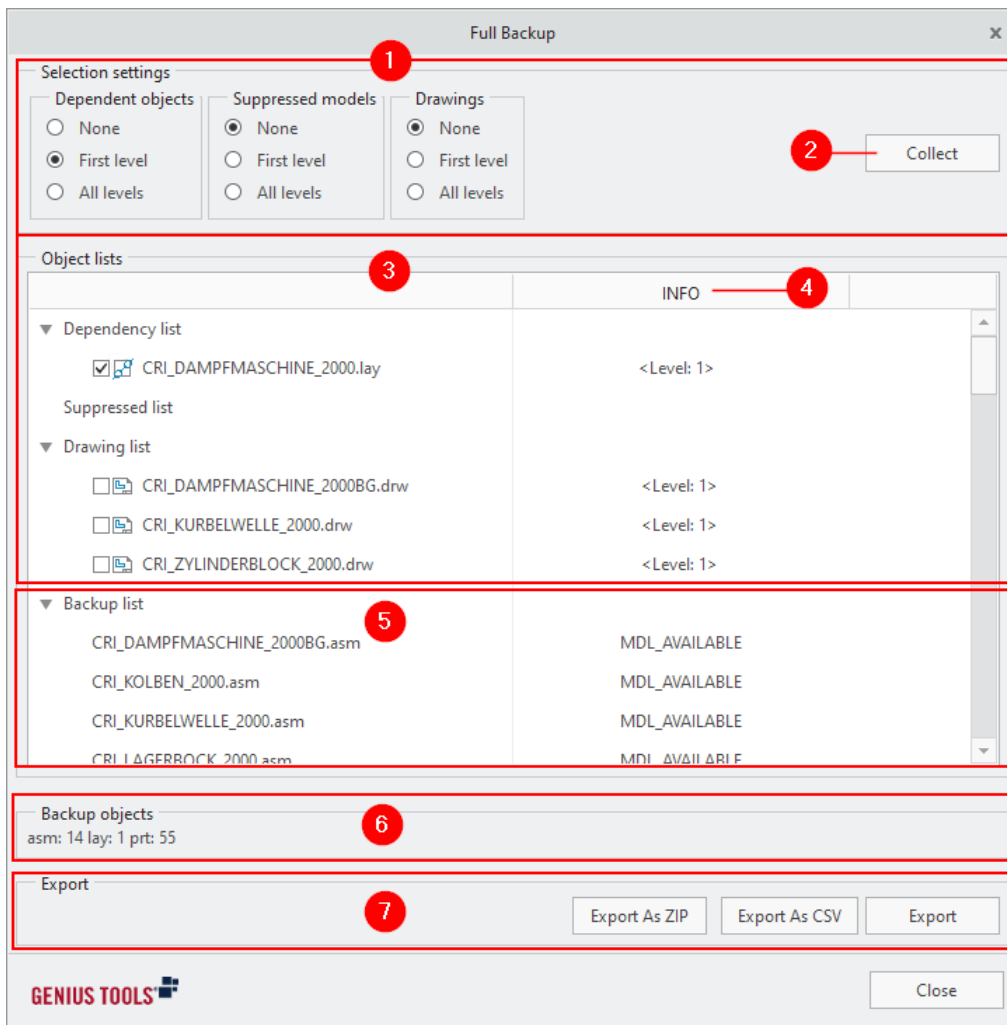
### Hiding the button from the menu

Use the configuration option `gtu_start_fullbackup` to hide the GENIUS TOOLS Full Backup button  in the segment UTILITIES in the GENIUS TOOLS ribbon menu. (Default is 1 = On)

#### 16.16.1 Collect objects for backup list

You can decide whether and how dependent objects are added to the backup list and also include other objects.

Before the backup, you can select and deselect objects in the corresponding object lists.



*GT Utilities Full Backup - Dialog*

Decide in the selection settings (1) which elements to include in the backup list.

- None: Collects the current model and makes all drawings with the same name available for manual selection.
- First / All levels: GENIUS TOOLS Full Backup searches for dependent objects, drawings with the same name and suppressed models in different levels, see [next chapter](#) <sup>485</sup> for details.

The *Collect* action (2) transfers to the object lists (3):

- all objects for the backup list: these are already checked.
- objects of the next level: are displayed with an empty checkbox and can thus be transferred manually to the backup list.
- details of the level are included in the info column (4).
- a model-parameter value defined by the configuration option `gtu_full_backup_column_parameter`.

All elements that are checked in the object list are transferred to the backup list.

The backup list (5) contains all backup objects to be backed up, sorted by their file extension:

- drawings (drw), assemblies (asm), parts (prt): are available for selection/deselection in the object lists
- drawing frames (frm) and layout (lay): are bound to the drawings in the backup list.

Objects that cannot be found are displayed in the *Failed Models* list.

---

**Please note:** the backup list may contain objects that are not available for selection, e. g. drawing frames.

---

The status bar (6) shows the number of objects in the backup list, listed according to the file extension.

The backup list can be exported (7):

- as a ZIP file: File name and path of the location are defined in the file selection dialog. Afterward fb\_\_ and the current datum get added to the file name, e. g. *fb\_\_17-06-2022\_cri\_kurbelwelle\_2000*.
- as a CSV file: File name and path of the location are defined in the file selection dialog.
- in a folder: a subfolder is created with date and object name, e. g. *fb\_\_17-06-2022\_CRI\_KURBELWELLE\_2000*. All objects of the backup list are saved in this folder. If the folder is already existing an index is added.

---

**Warning:** After the commands *Export As Zip* and *Export*, the storage paths of all backup objects no longer point to their original directories.

Before further editing with Creo Parametric, all objects must be removed from the session and must be called up again from their original directories. It is the same behavior as the standard Creo Parametric command *Save Backup*.

---

## 16.16.2 Choose levels of dependencies

GENIUS TOOLS Full Backup searches for dependent objects, drawings with the same name and suppressed models in different levels.

Drawings are analyzed to provide you with a checkbox for additional drawing models for the backup list.

Searching and analyzing dependent objects can take a long time for large assemblies or for data storage locations that have poor network connectivity. In these cases, it is recommended to select none as the search level and manually add the files that should be exported.

Overview of the selection settings:

**Dependent objects****Search: None**

Object to backup      Inclusion in backup list



The current part.

- If it is a variant, the generic is saved automatically.
- If a drawing with the same name exists, it is offered for selection.



The current assembly and all active sub-assemblies.

- If it is a variant, the generic is automatically saved. This also applies to all sub-components.
- If drawings with the same name (sub-models) exist, they are offered for selection.



Manual selection for: the current drawing. All drawing frames and all drawing models that control the selected drawings are saved automatically.

- Generics are automatically saved for all drawing models that are a variant. This also applies to all sub-components.
- If drawings with the same name (sub-models) exist, they are offered for selection.

**Search: First level**

Object to backup      Inclusion in backup list



All objects that control elements of the current part.



All objects that control elements of the current part or its subcomponents.



All objects that control elements of the drawing models or their subcomponents. (drawing frames and drawing models).

**Search: All levels**

Object to backup      Inclusion in backup list

### Dependent objects



All objects that are dependent on parts of subsequent levels.



All objects that are dependent on parts or subcomponents of subsequent levels.



All objects that control elements of the drawing models or their subcomponents of the subsequent levels. (drawing frames and drawing models).

### Suppressed objects

Object to backup      Inclusion in backup list

#### Search: None



No suppressed objects of the current assembly are included.  
- The suppressed objects would offered for selection.

#### Search: First level



All suppressed objects of the assembly that controls the part will be included.  
- The second level of suppressed objects would offered for selection.



All suppressed objects of the current assembly are included.  
- The second level of suppressed objects would offered for selection.



All suppressed objects of the assembly that controls the drawing will be included.  
- The second level of suppressed objects would offered for selection.

#### Search: All levels



All suppressed objects of the found dependent objects are included in the backup list. The search depends on the selected search level for dependent objects.

**Drawings****Search: None**

Object to backup	Inclusion in backup list
---------------------	--------------------------



The current part.

- If it is a variant, the generic is saved automatically.
- If a drawing with the same name exists, it is offered for selection.



The current assembly and all active sub-assemblies.

- If it is a variant, the generic is automatically saved. This also applies to all sub-components.
- If drawings with the same name (sub-models) exist, they are offered for selection.



Manual selection for: the current drawing. All drawing frames and all drawing models that control the selected drawings are saved automatically.

- Generics are automatically saved for all drawing models that are a variant. This also applies to all sub-components.
- If drawings with the same name (sub-models) exist, they are offered for selection.

**Search: First level**

Object to backup	Inclusion in backup list
---------------------	--------------------------



Drawings with the same name are selected immediately.

Additional drawing models are added to the backup list. If these have drawings with the same name, they are offered for selection.

**Search: All levels**

Drawings with the same name are selected immediately.

Additional drawing models are added to the backup list. If these have drawings with the same name, they are offered for selection.

## 16.17 Load Save Converter


This function allows you to convert objects, which have been created in older version of Creo, Wildfire or Pro/engineer, into the currently used Creo version. Also, you can convert to the student format.

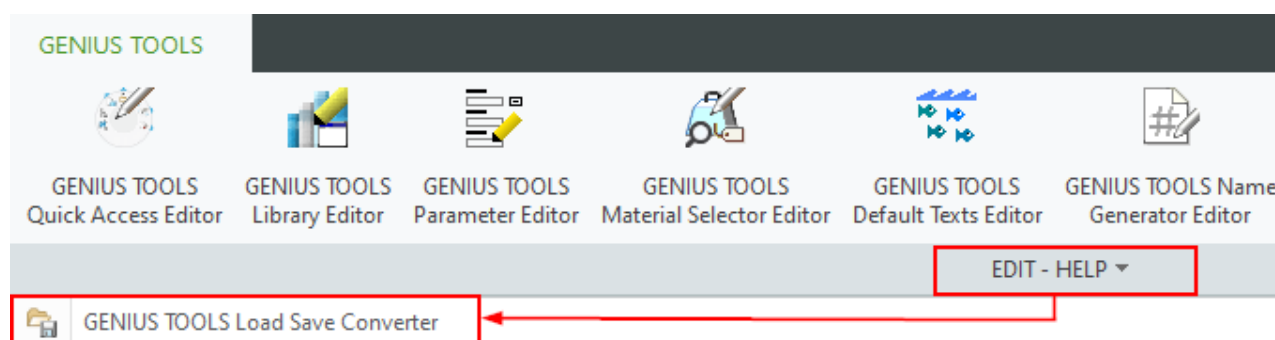
---

**Please note:** GENIUS TOOLS Load Save Converter is only available with subscription licenses for GENIUS TOOLS for Creo.

---

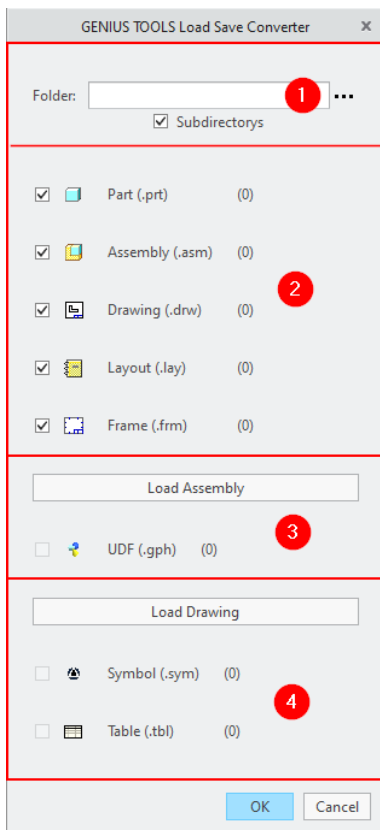
### Starting the program: in Creo standby mode

The function Load Save Converter  is found in Creo standby mode in the segment EDIT-HELP in the GENIUS TOOLS ribbon menu.



### Steps


1. When using the Load Save Converter function Creo objects are uploaded from a directory and saved again. This converts them in to the currently used Creo format.



*Dialog box of GENIUS  
TOOLS Load Save  
Converter*

2. Choose the directory (1) that contains the dated objects.
3. Check the object types (2) you want to convert.
4. If you want to convert UDF (user defined features), check the box in the segment *Load Assembly* (3). This uploads a stored assembly and converts the UDF that it contains.
5. If you want to convert symbols or tables, check the box in the segment *Load Drawing* (4). This uploads a stored drawing and converts the symbols and tables that it contains.
6. Click OK.
7. The conversion of the files is displayed in the message area.

## Configuring display of button

Use the configuration option `gtu_start_loadSaveConverter` to hide the Load Save Converter button  in the segment EDIT-HELP in the GENIUS TOOLS ribbon menu. (Default is 1=On/not hidden)



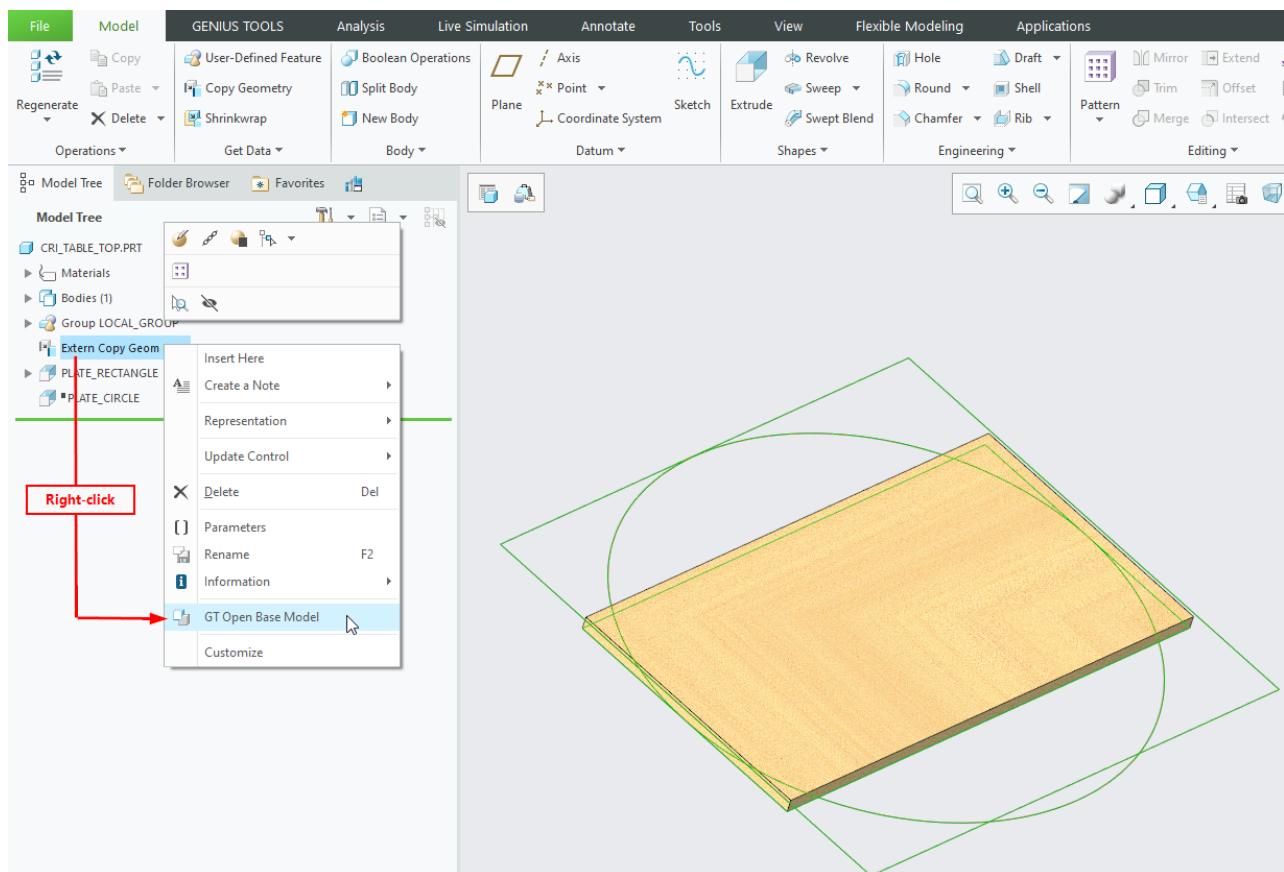
## 16.18 Open Base Model

This function allows you to quickly open geometric base models that are reference sources for features.

**Please note:** The function GENIUS TOOLS Open Base Model is only available with subscription licenses for GENIUS TOOLS for Creo.

### Starting the program: in part and assembly mode

The function *GENIUS TOOLS (GT) Open Base Model* can be found in the context menu – which opens when right-clicking – on all features that have a reference source. (Here: "Extern Copy Geom")



GENIUS TOOLS Funktion GT Open Base Model in context menu

### Configuring display

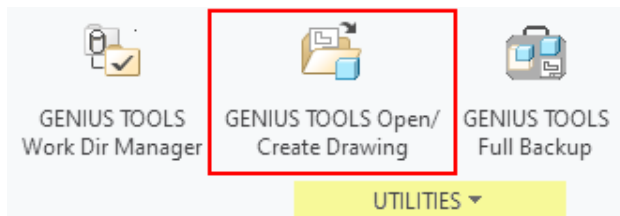
You can switch off the display of the function in the context menu with the configuration option `gtu_start_openGeomOrigin`. (Default: 1=On)

## 16.19 Open/Create Drawing

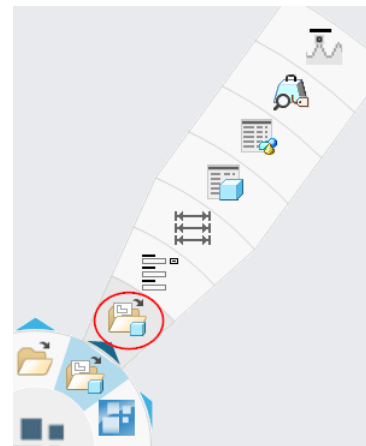
This function opens or creates a drawing of the current model depending on whether a drawing with the model name already exists.

### Starting the program: in parts and assembly mode

Start the function via the ribbon menu in the GENIUS TOOLS tab or via GENIUS TOOLS Quick Access ([<] key).



*Starting via the ribbon menu*



*Call-up via Quick Access*

The function searches for a drawing named: `<PREFIX><Model name><SUFFIX>.drw.*`, or like defined in the configuration option `gtu_ord_drw_name`, in the default search paths of Creo Parametric.

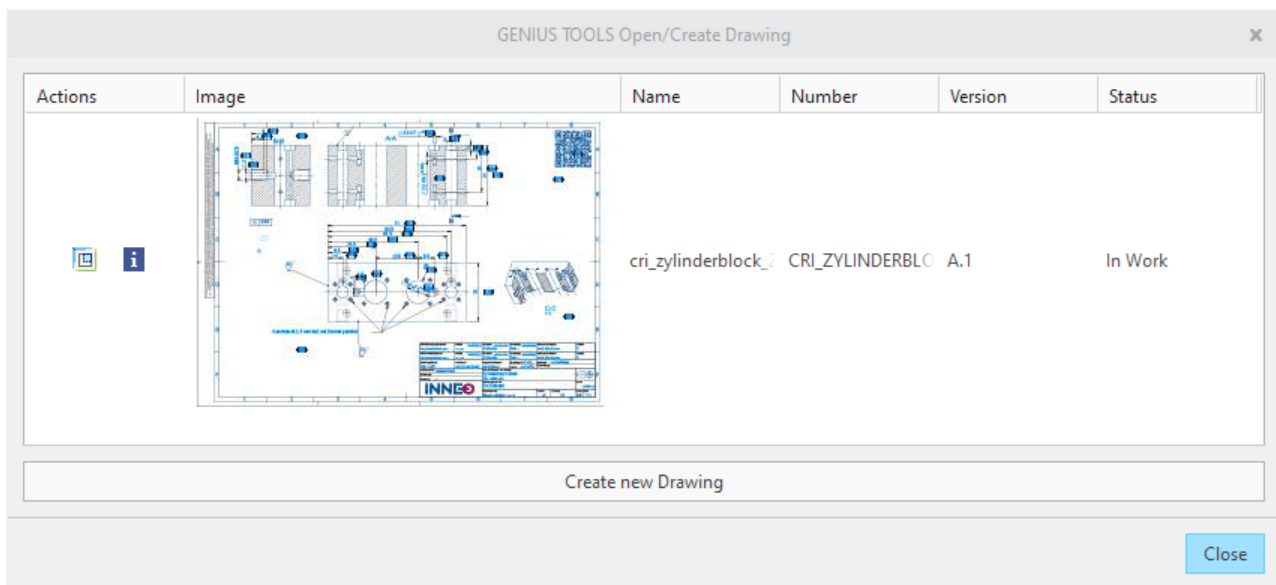
#### **Without Windchill with activated REST API or (`gtu_ord_use_pdm_server = 0`):**

If a drawing with the defined name is found inside the search path, it would be opened. If no drawing is found, the dialog for the creation of a new drawing would be shown. Inside these dialog the file name and other options are already filled.

Example for the file name `gtu_ord_drw_name = $$repl$mo-$dw-$mdlname$$. Inside the file name mo- would be replaced through dw- for the retrieve and creation.`

#### **With Windchill with activated REST API and (`gtu_ord_use_pdm_server = 1`):**

If one or more drawings are found by the Windchill REST API, these would be shown for selection. If not, or by the dialog, the dialog for the drawing creation can be opened. In this dialog the file name and other options are already filled.



*Selection of a drawing from Windchill*

Example for the configuration `gtu_ord_drw_name = .` It would be used the WT-Number generator for the creation of a new drawing.

## Configuration

### Provide function in assembly mode before selecting a part

By default, the creates a drawing *after* a part has been selected in an assembly. Set the configuration option `gtu_ord_try_to_use_selected_part_if_inside_asm` to 0 to open the function first and select the part or parts in the 3D model in the second step, i. e. there is an additional dialog "Select 1 element".

### Fill dialog with customized mapkey

The creation dialog for a new drawing could be filled / controlled with a mapkey. This could be defined at `gtu_ord_createdrw`. Inside the configuration option % -signs need to be doubled up.

Example: `gtu_ord_createdrw=%%mymapkey).`

Is `gtu_ord_createdrw` not defined, the Mapkey `%createdrw` would be run if defined.


Also refer to the [Configuration](#) <sup>504</sup> section.

## 16.20 Select Surfaces by Color

Use this function to select surfaces of the same color or all uncolored surfaces. This works for both body surfaces and quilts. Selected surfaces are highlighted in the model and can thus easily be given a new color or be otherwise modified.

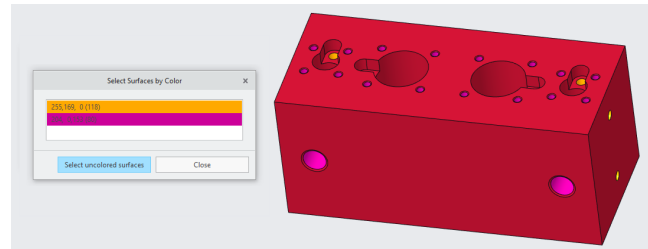
**Please note:** GENIUS TOOLS Select Surfaces by Color is only available with subscription licenses for GENIUS TOOLS for Creo.

## Starting the program: in part mode

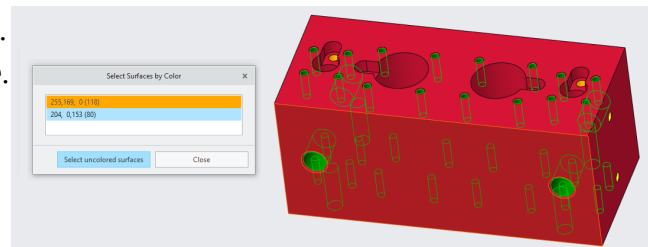
The button  for GENIUS TOOLS Select Surfaces by Color is available in part mode in the segment UTILITIES in GENIUS TOOLS ribbon menu.

### Steps

1. Open the dialog Select Surfaces by Color.



2. Select a color from the dialog. (Here: Pink). The line of the selected color turns light blue. Selected surfaces are highlighted in the model.

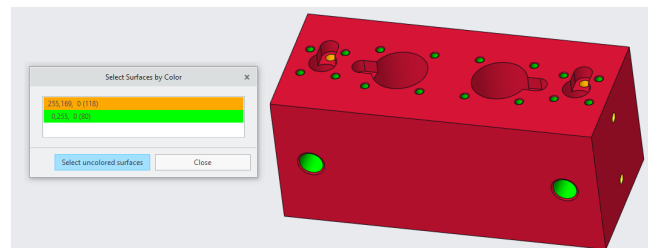



---


**Please note:** Surfaces with the color of the part (here: red) cannot be selected.

---

3. In the Creo dialog modify the selected surfaces as usual. (Here: a new color has been chosen in Creo > View > Appearances: green.)

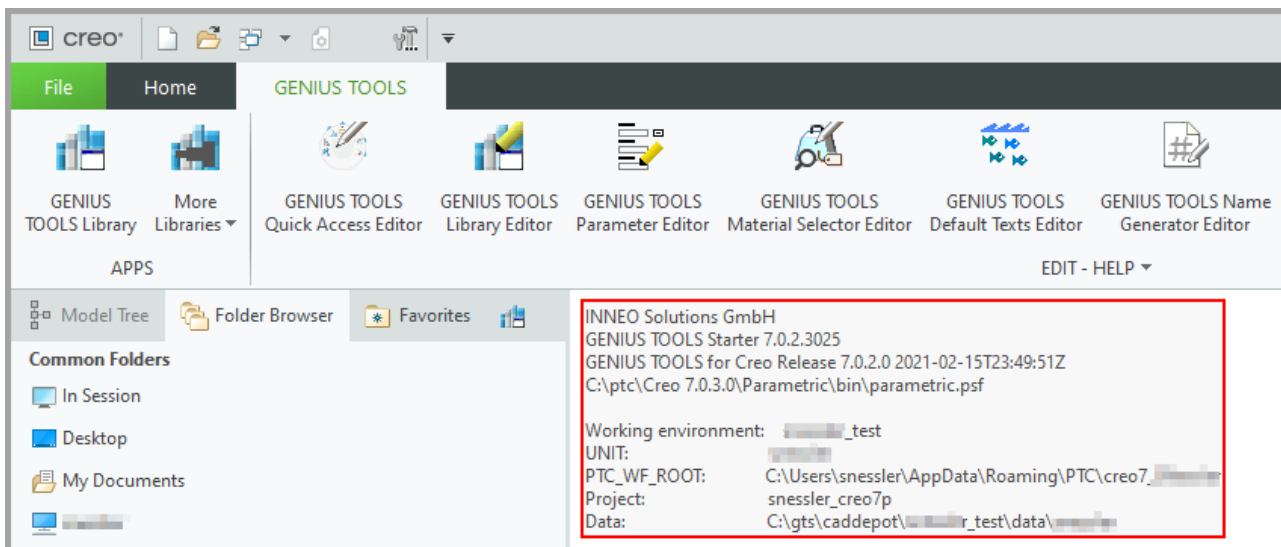


## Configuring display of button

Use the configuration option `gtu_start_selectSurfaceByColor` to hide the Select Surfaces by Color button  in GENIUS TOOLS ribbon menu. (Default is 1=On/not hidden)

## 16.21 Show Information

Textual information can be customized and displayed in the Creo Parametric main window.



**Warning:** If the Creo configuration option `web_browser_in_separate_window=yes` is set, informative text cannot be displayed in the main window until Creo version 6. As of Creo version 7 icons can be displayed in a separate main window.

## Configuration

The following configuration options set up the information on display.

### gtu\_ui\_change\_show\_info

Switches the function on. (Default is 1=on)

### gtu\_ui\_change\_show\_info\_text

Defines the text to be displayed.

To create a line break, write `<br>` or `</br>`.

Variables, which are defined by %, are used differently from the standard way described under [Variables](#)<sup>642</sup>. Variables are searched and replaced in the following order. If no value is found in one step, the next step is tried:

- Creo configuration option
- environment variable
- GENIUS TOOLS configuration option
- the variable is not replaced

The replacement happens at GENIUS TOOLS for Creo start. Other variables are replaced at runtime (e.g. `$ENVIRONMENT_VARIABLES` or string replacements). Please also refer to [Configuration of the GENIUS TOOLS for Creo](#)<sup>613</sup>.

Example: `%GT_VERSION_STRING%<br/><br/>%PROE_START%<br/><br/>INNEO Solution GmbH`

**gtu\_ui\_change\_show\_info\_color**

Defines the color of the letters. (hexadecimal color code)

**gtu\_ui\_change\_show\_info\_background**

Defines the color of the background. (hexadecimal color code)

## 16.22 Show Pitch

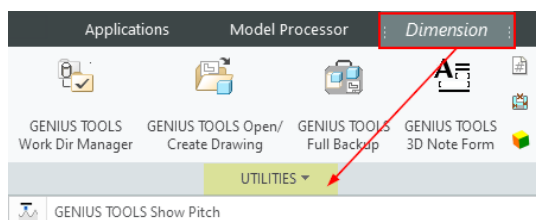
This function places additional text on a dimension of a metric thread and links the value of the pitch of the thread with it. The value  $\varnothing 10$  thus turns into  $M10 \times 0.75$ , whereby the nominal value of the pitch is taken from the properties of the thread and the "M" for metric threads (thread type: ISO) is taken from the *iso.hol* file.

There are two ways of constructing a metric thread:

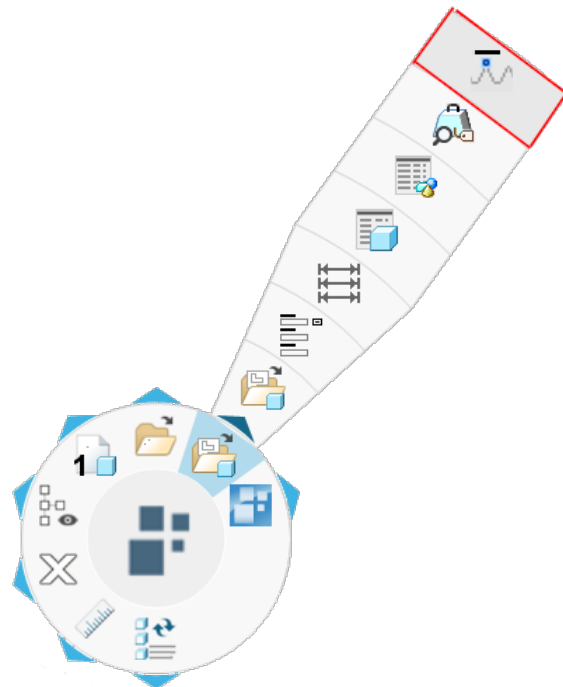
- separate feature *Cosmetic thread* for internal and external threads
- internal thread as integrated cosmetic thread within a hole feature

### Starting the program: in part mode (Dimension function)

Select a dimension of cosmetic thread feature or a threaded hole in Creo. Start *Show pitch* via the GENIUS TOOLS ribbon menu or via GENIUS TOOLS Quick Access ([<] key).



*Start via the ribbon menu*



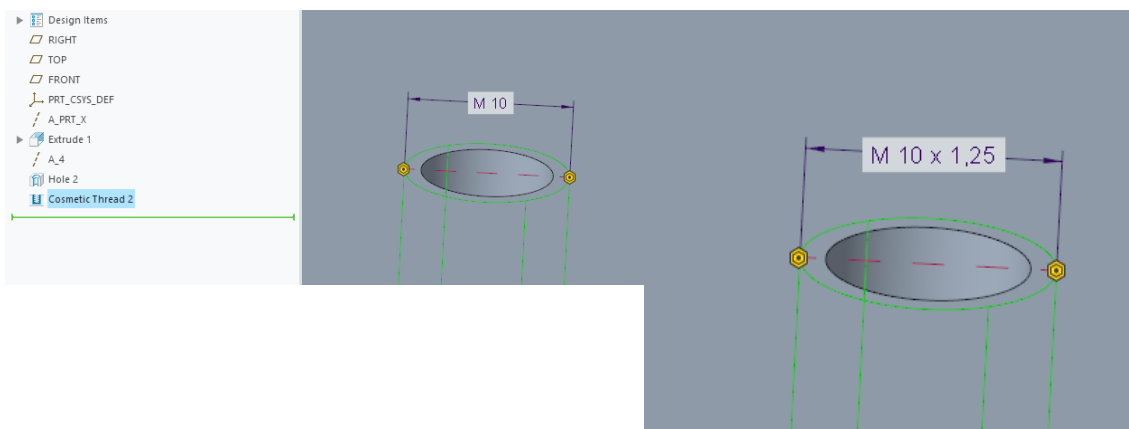
*Start with Quick Access ring menu*

## Procedure to show pitch

1. If you start Creo Parametric in English, make sure that `gtu_show_pitch_text_definition` is set to `PITCH`. (See configuration options below.)
2. Select the dimension on which the pitch of a metric thread is to be displayed:
  - for internal threads: dimension of the thread's radius at the cosmetic element, here with  $\varnothing 10$ .
  - for external threads: dimension at the cylindrical feature
3. Open the function.
4. Special case: If multiple outer threads are contained within a volume feature, select a cosmetic thread feature.

Result: The function replaces the dimension by `M @D x &PTICH:@feat_thread_id@[.2]` and thus displays *M 10 x 1.00*

The text of the selected dimension will be replaced with the text specified in the configuration.



*Display of the dimension before and after using the function Show pitch on an internal thread of a Cosmetic Thread feature*

## Configuring display

You can switch off the function with the configuration option `gtu_start_show_pitch`. (Default: 1=On)

## Configure text

### **gtu\_show\_pitch\_text\_definition**

If Creo Parametric is started in English, this option has to be changed from `STEIGUNG` to `PITCH`. Default: `M @D x &STEIGUNG:FID_feat_thread_id@[.2]` In a German installation the configuration has to be `STEIGUNG`.

The variable `@feat_thread_id@` must be used here, which is replaced with the feature ID.

**Please note:** The older variable `feat_no` has been changed to `feat_thread_id`, but is still recognized.

### gtu\_show\_pitch\_text\_definition\_fallback

This value has to be customized for GENIUS TOOLS Show Pitch to work with the set Creo language. The fallback is used if `gtu_show_pitch_check_param` can not be found. The default setting is `M @D x &PITCH:FID_@feat_thread_id@ [.2]`

### gtu\_show\_pitch\_check\_param

Defines a language-dependent feature parameter. If defined, it is checked if the parameter is existing. The default setting is `STEIGUNG`.

### gtu\_show\_pitch\_check\_param\_fallback

Defines a language-dependent feature parameter. If defined, it is checked if the parameter is existing. If the parameter didn't exist the function is unavailable at the selected dimension. Default is `PITCH`.

See also chapter [GENIUS TOOLS for Creo Configuration](#) <sup>504</sup>.

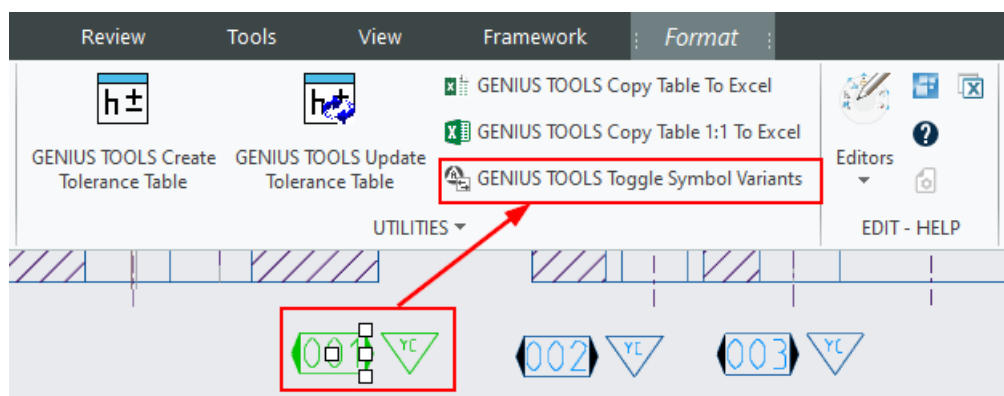
## 16.23 Toggle Symbol Variants

This function allows you to quickly switch between all variants of a grouped symbol. The order of the variants corresponds to the order in the SYM file that defines the symbol group.

**Please note:** The function *Toggle Symbol Variants* is only available with subscription licenses for GENIUS TOOLS for Creo.

### Starting the program: in drawing mode

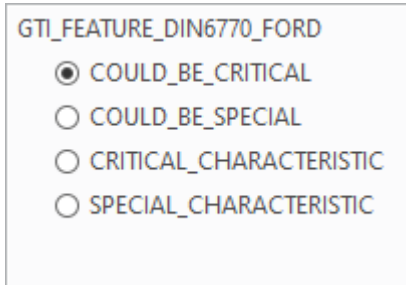
The button  is located in the GENIUS TOOLS ribbon menu in the segment *Utilities*.



The following conditions must be fulfilled:



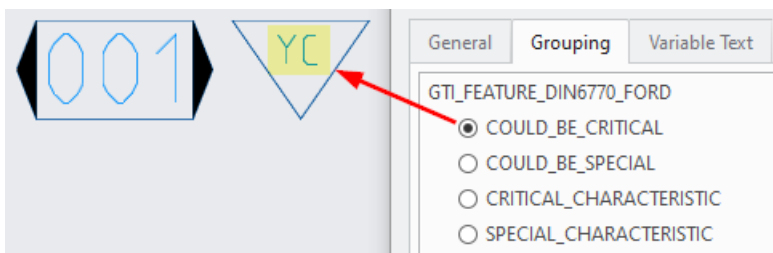
- a symbol must be selected,
- the selected symbol must only have one variant level, i. e. no sub groups. For symbols with sub groups the button is greyed.




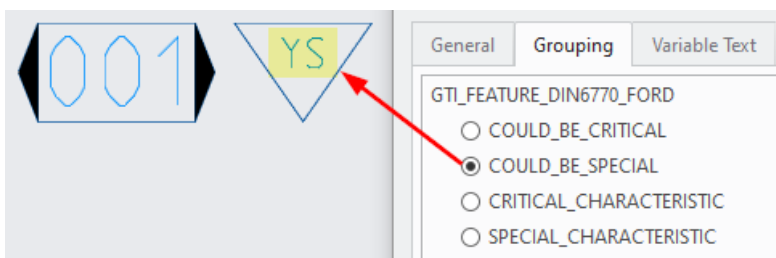
Symbol with one variant level


## Example

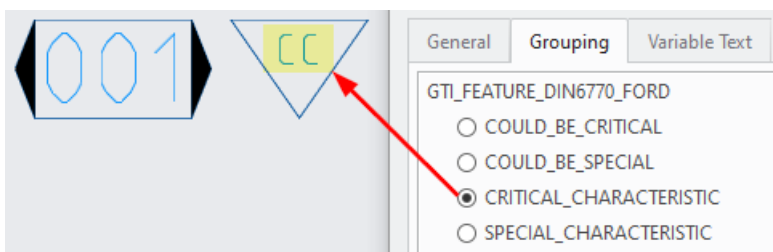
1. Initial state:



2. Click on  to select the next grouping variant:



3. By clicking again on  the next grouping variant is selected:



## Configuring display of button

Use the configuration option `gtu_start_toggleSymbolGroups` to hide the Toggle Symbol Variants button in GENIUS TOOLS ribbon menu. (Default is 1=not hidden)

## 16.24 Work Dir Manager


With GENIUS TOOLS Work Dir Manager you can change the current working directory quickly. The function collects all used directories (outside of WT PDM) automatically during the regular working process.

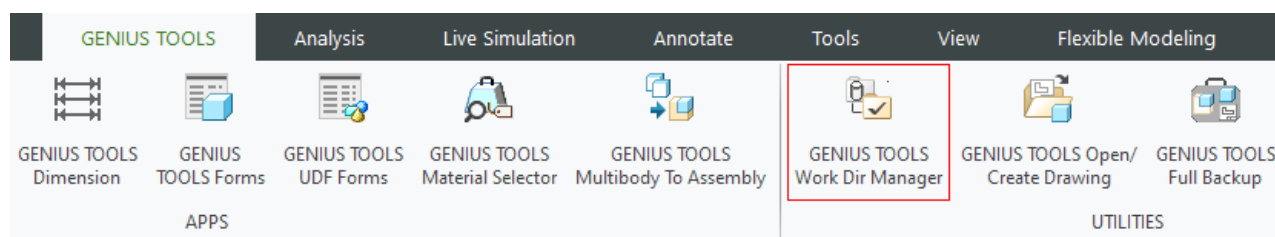
---

**Please note:** GENIUS TOOLS Work Dir Manager is only available with subscription licenses for GENIUS TOOLS for Creo.

---

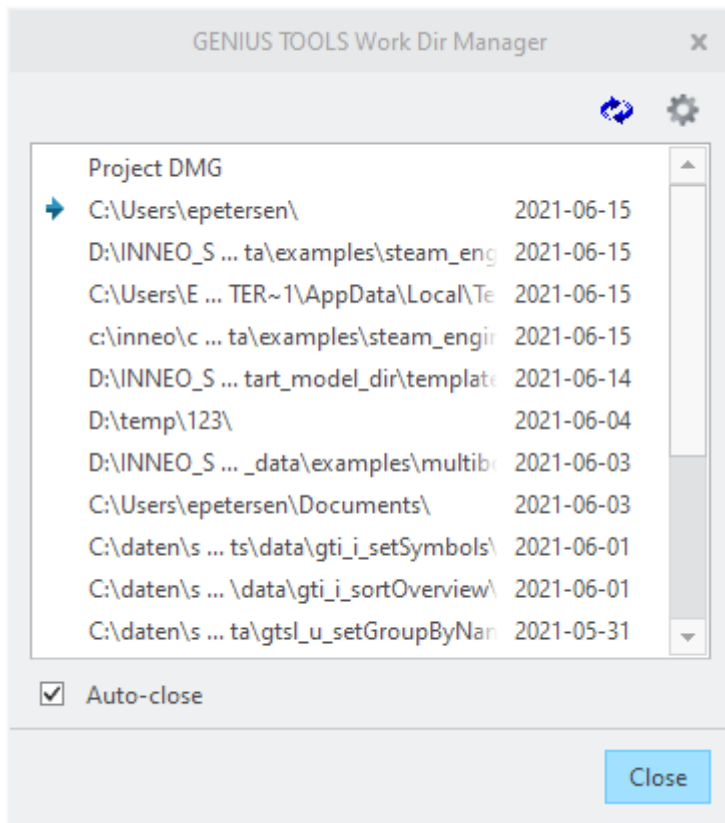
### Starting the program: all modes

The function GENIUS TOOLS Work Dir Manager  is found in the segment UTILITIES in the GENIUS TOOLS ribbon menu.



### Procedure

The dialog box lists the paths of all directories of the displayed models. These paths are automatically recorded.





*GENIUS TOOLS Work Dir Manager Dialog*

The current working directory can be changed by double-clicking on another path.

The paths are sorted by the last time stamp. Paths that are not used for a certain time, will be automatically deleted from the list. The time period is defined by the option `gtu_work_dir_manager_autodelete_after_days`. Paths that should not be deleted must be marked as favorites in the context menu.

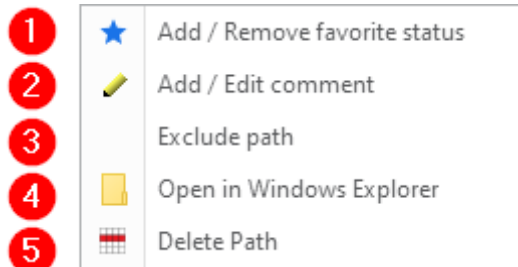
## Command bar

Sym	Name of function	Description
	Reload	Reloads Work Dir Manager
	Edit excluded paths	Opens the CFG file containing all excluded paths, i. e. those that have been permanently removed from being displayed in the Work Dir Manager window (see function 3).

If you check the *Auto-close* box, the dialog box will close automatically after clicking on a path.

## Context menu

Open the context menu by clicking the right mouse button in the dialog window.




Context menu with right-mouse click

Function	Name	Description
1	Favorite status	Path will not be deleted.
2	Comment	A comment is shown instead of the path name. Delete the comment again by emptying the input field (empty comment).
3	Exclude path	Deletes the path permanently from the list, so that it will not be added in the future. Excluded paths are written into a CFG file which can be edited with the command bar function <i>Edit excluded paths</i> .
4	Open in Windows Explorer	Opens the selected path in Windows Explorer
5	Delete path	Deletes the path from the list until a model is opened which contains a file with this path.

All settings are saved in the directory defined by the configuration option

`gtu_work_dir_manager_save_path`. (Default: `%appdata%\INNEO\GENIUS_TOOLS\for_Creo\work_dir_manager`)

## Configuring display of button

Use the configuration option `gtu_start_work_dir_manager` to hide the GENIUS TOOLS Work Dir Manager button  from the GENIUS TOOLS ribbon menu. (Default is 1=On/not hidden)

The configuration option `gtu_work_dir_manager_always_at_front=1` always switches the dialog to the foreground.

# 17 GENIUS TOOLS for Creo Configuration

GENIUS TOOLS for Creo can be configured multi-staged for the use with Creo Parametric. You can customize individual applications in order to ensure a maximal flexibility.

The configuration of the individual applications is controlled with configuration files (CFg files). These can be located in different locations on servers in the intranet or on the local system. The files are read at the start of Creo Parametric with a specified logic. This enables for many different configurations.

In this section you will find information about the start mechanism and the configuration concept as well as an overview of available configuration options of the modules.

Additionally you will find information about Configuration Utility and the JavaScript Editor, which can be opened from different modules.

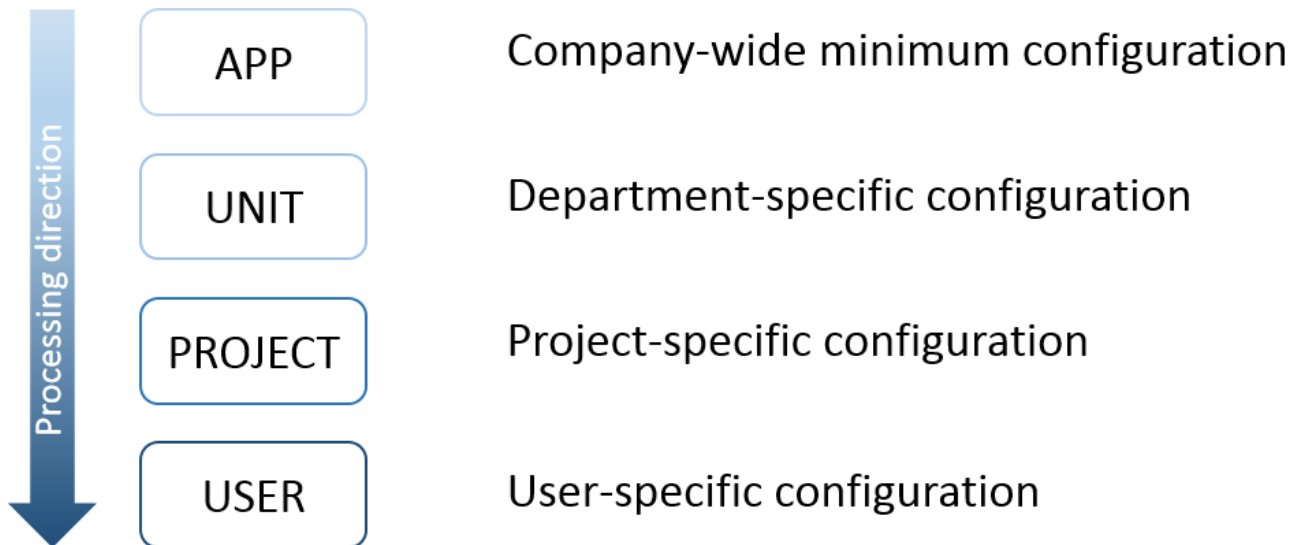
## 17.1 Configuration and start

GENIUS TOOLS for Creo are controlled by several configuration files. These files contain module-dependent the configuration options.

### Configuration concept

Configuration files can be deposited at different intranet locations for multi-level configurations. This type of configuration should be used to provide all staff members in a project or department with an equal working environment.

GENIUS TOOLS for Creo provides four different environments for a multi-level configuration. The folders to be used and the number of deployed environments can be specified via configuration options.



*Reading a multi-level configuration. The latter configuration options overwrite the standard configuration*

The APP environment represents the company-wide standard or minimum configuration. It can be extended, modified and customized by UNIT (department-specific), PROJECT (project-specific) and USER environment (user-specific software configuration).

### APP

All values at APP represent the baseline configuration. This configuration will be overwritten on every update of GENIUS TOOLS for Creo and Startup TOOLS.

**Default path:** <GTfCInstallationDirectory>\conf

With the environment variable GT\_CONF\_DIR the first configuration directory (APP) can be moved to another defined path.

**Path with Startup TOOLS:** %GTS\_ROOT\_DIR%\apps\gtfc\conf

Recommendation for GENIUS TOOLS starters: `GT_CONF_DIR = % GTS_ROOT_DIR% \ configuration \ standard \`

### UNIT

Department-specific configuration settings are defined under UNIT.

**Default path:** %GTS\_ROOT\_DIR%\configuration\projects

**Path with Startup TOOLS:** %GTS\_ROOT\_DIR%\configuration\standard

Recommendation for GENIUS TOOLS starters: `gt_conf_unit = % GTS_ROOT_DIR% \ configuration \ units \ % GTS_UNIT_DIR_NAME%`

%GTS\_UNIT\_DIR\_NAME% is the environment variable for unit-specific program configurations and is defined via the Startup TOOLS configurator.

It contains the folder name of the last unit of a selected organizational structure or is empty if no units are in use.

## PROJECT

All configuration settings specified at PROJECT represent a project-specific configuration.

### Default path:

`<GTfCInstallationDirectory>\gt_resource_folder\configuration\projects\default`

**Path with Startup TOOLS:** `%GTS_ROOT_DIR%\configuration\projects%\APPL_PROJECT_DIR%`

`%APPL_PROJECT_DIR%` is the environment variable for project-specific program configurations and is specified via Startup TOOLS configurator.

## USER

User-specific configuration settings are specified at USER.

**Default path:** `%appdata%\INNEO\GENIUS_TOOLS\for_Creo\configuration`

**Path with Startup TOOLS:** `%appdata%\INNEO\GENIUS_TOOLS\for_Creo\configuration`

`%appdata%` as an environment variable designates the Windows AppData folder at C:\Users\<UserName>\AppData\Roaming.

## Starting mechanism

GENIUS TOOLS for Creo uses the following start mechanism to determine the correct configuration:

1. Reading the configuration file `gt_main.cfg` from the APP folder
2. Determine the folders for UNIT, PROJECT and USER. Configuration options: `gt_conf_unit`, `gt_conf_project`, `gt_conf_user`
3. Determine and set the resources directory to be used from the `gt_main.cfg`-files at APP, UNIT, PROJECT and USER. Configuration option: `gt_resource_folder`  
Determining and setting the resources directory follows the configuration concept. For example, if another directory is set in the user settings (USER) as in PROJECT, the user directory will be used
4. Determine modules to be started. Configuration options: `gt_start_*`
5. Read the configuration files for the modules in the order given in the table below.  
Reading the configurations of the individual modules also follows the configuration concept.
6. Start GENIUS TOOLS for Creo with the determined configuration
7. Evaluate the licenses. Configuration option: `gt_licpath`

---

**Please note:** The old configuration files are read for compatibility reasons. When you use the new editor in the modules, the old files are automatically converted to the new configuration structure (only `gt_main.cfg` and `gt_modules.cfg`).

---



Read order	Module
1	Library (gt_library.cfg)
2	Forms (gt_forms.cfg)
3	Name Generator (gt_name_generator.cfg)
4	Quick Access (gt_quick_access.cfg)
5	Material (gt_material.cfg)
6	Parameter (gt_parameter.cfg)
7	Dimension (gt_dimension.cfg)
8	Utilities (gt_utilities.cfg)
9	Assembly Report (gt_assembly.cfg)
10	UDF Forms (gt_udf_forms.cfg)
11	Inspect (gt_inspect.cfg)
12	Modules (gt_modules.cfg)

## Language configuration

The UI-language is defined by the Creo-language. It is German if you have a German Creo, else it is English.

There are different configuration options for the display of content, which determine these for each module. Some of the configuration options are preset with the UI language and can be overwritten later by the configuration files.

Option	Standard
gt_lang	UI language
gta_lang	UI language
gtf_def_lang	en,de,fr
gtf_lang	UI language

Option	Standard
gti_def_lang gti_lang	en UI language
gtl_def_lang gtl_lang	en UI language
gtm_db_def_lang gtm_db_lang	en UI language
gtp_lang	UI language
gtqa_db_def_lang gtqa_db_lang	en UI language
gtu_lang	UI language
gtuf_lang	UI language

The module data is shown in the defined language (\*\_lang). If it is not available, the fallback language is used (\*\_def\_lang). If the fallback is not defined or not available, en is used.

An exception is the `gtf_def_lang` option in which multiple languages can be declared. These are automatically created at the creation of a new Form in GENIUS TOOLS Forms. The first (en by default) is the fallback language.

For information on the effective range of the configuration options, please refer to the [configuration options](#) <sup>554</sup> chapter.

## 17.2 Javascript

Javascript is supported in the GENIUS TOOLS components Forms, UDF Forms, Quick Access and Parameter. This allows you, for example, to check parameter and dimension values before transferring them to a model or to automate calculation and modification of such values.

With the JavaScript editor, you can develop and test JavaScript code for GENIUS TOOLS for Creo.

## 17.2.1 Javascript Syntax

In some input fields with a single line, you can insert calculation rules using JavaScript syntax.

1. You can use arithmetic operations, the conditional operator (?) and logical operators.

### Example for conditional operator:

`(rpt.qty > 2.0) ? 1.0 : 0.0` If the value for the quantity is larger than 2, the return value is 1, otherwise it is 0 (Boolean value)

`asm.mbr.PTC_MATERIAL_NAME.positionOf("STEEL_COMMON")>=0?"yes":"no"` If the material Steel common is used, the rule returns yes, otherwise no (string value).

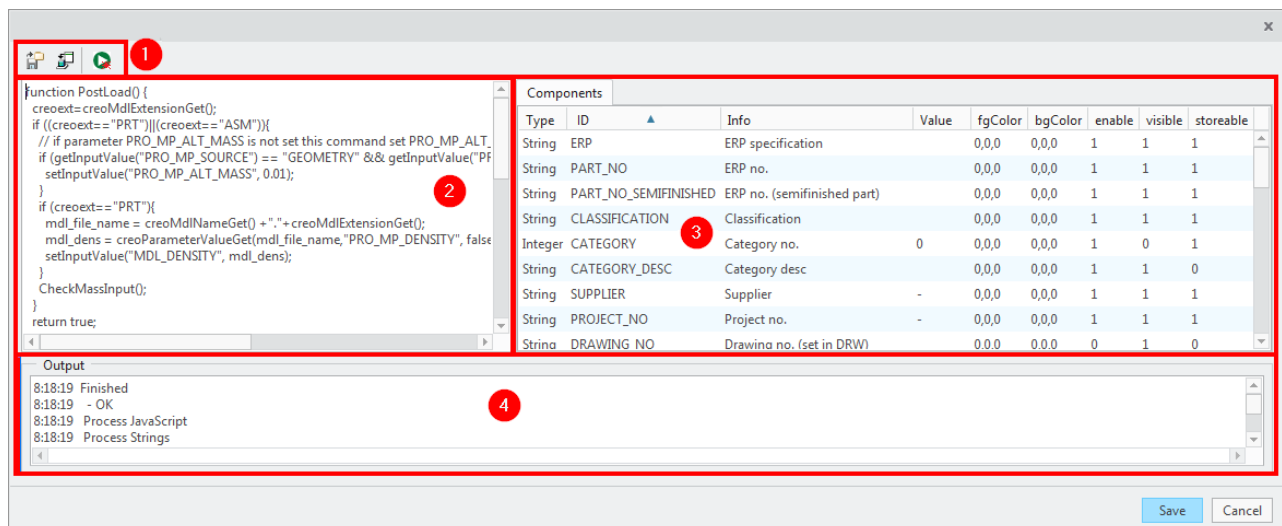
2. You can also define whether the return value of the rule is a string, integer, number (Double) or Boolean value.

## 17.2.2 JavaScript Editor

The editor can be opened in GENIUS TOOLS Forms, UDF Forms and Parameter.

### User interface




The JavaScript Editor user interface consists of the following elements:



1. Command bar
2. Input area
3. Component view
4. Output

## 1. Command bar

The following buttons are included in the command bar:

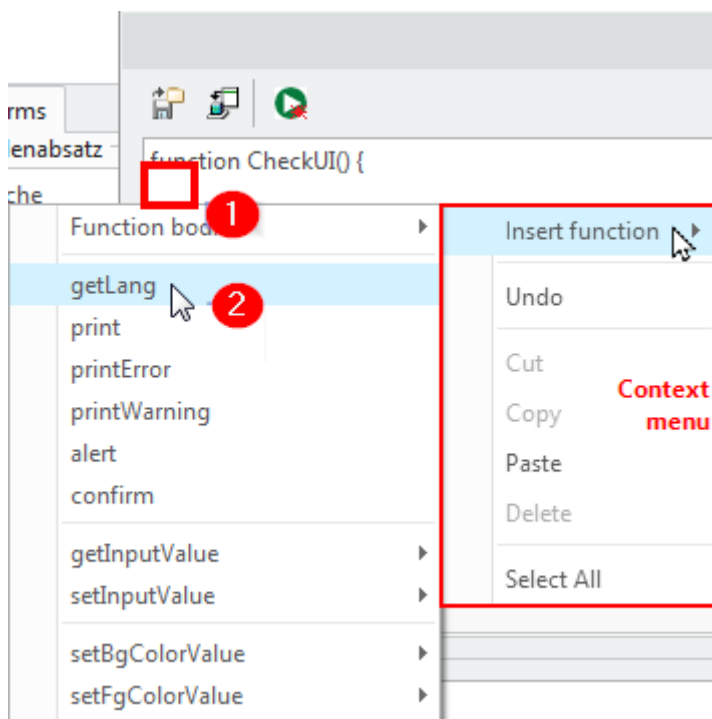
Icon	Name	Description
	Export	Exports the Javascript as js file.
	Import	Imports Javascript from a js file.
	Execute	Executes the Javascript code with the given component values and displays result in the Output dialog window (4).

## 2. Input area

Javascript code is edited in the input area.

Use the context menu to insert code snippets for usage in GENIUS TOOLS modules. Right click on the position at which you want to insert a code snippet (1) and select the snippet from the menu (2).

Press CTRL+S to save your changes and close the editor.



*Inserting a code snippet from the context menu*

Add all code snippets to your program code and export them as Js file. Then open the file in a source code editor to use syntax highlighting and auto complete. Then reimport your source code.

### 3. Component view

The component view displays all components available in the current context with their current properties, for example parameters of the current parameter definition or variables of the current UDF definition. Use the arrow icon ▲ to sort components alphabetically or by their values.

Click into a table cell to edit the values manually.

If Javascript is executed in the editor, the modifications are displayed in the component view. Execution in the editor does not affect the real values in the model.

#### Properties overview

**Type:** Specifies the current type of a component (variable type).

**ID:** The name of a component allowing to address it via Javascript.

**Value:** The current value of the component.

**fgColor:** Displays the current foreground color of the components as RGB values.

**bgColor:** Displays the current background color of the components as RGB values.

**enable:** Displays the editability of a component (0 - No, 1 - Yes).

**visible:** Displays the visibility of a component (0 - No, 1 - Yes).

**storable:** Displays the storability of a component (0 - No, 1 - Yes).

### 4. Output

In the Command bar, click *Execute* to receive outputs for the current JavaScript.

## 17.2.3 List of Javascript funtions

The following table lists the supported JavaScript functions in the individual GENIUS TOOLS modules.

Funktion	Forms	UDF Forms	Parameter	Quick Access
alert	X	X	X	X
CheckUI	X	X		
confirm	X	X	X	X
creoCurrentMdlNameGet	X	X	X	X
creoDrwActiveMdlNameGet	X	X	X	X

Funktion	Forms	UDF Forms	Parameter	Quick Access
creoListAllMdlInSession	X	X	X	X
creoMapkeyAddToStack	X	X	X	X
creoMdlExtensionGet	X	X	X	X
creoMdlMassGet	X	X	X	X
creoMdlNameGet	X	X	X	X
creoMdlOIDGet	X	X	X	X
creoParameterValueGet	X	X	X	X
creoParameterValueSet	X	X	X	X
creoSelectAsmComponentGet	X	X	X	X
getEnable	X	X	X	
getEnvVar	X	X	X	X
getInputValue	X	X	X	
getLang	X	X	X	X
getStoreable			X	
getVisible	X	X	X	
PostLoad	X	X	X	
PostLoadFromFile	X	X		
PostSave	X	X	X	
PreSave	X	X	X	
print	X	X	X	X
printError	X	X	X	X
printWarning	X	X	X	X
readFile	X	X	X	X
replaceVars	X	X	X	X

Funktion	Forms	UDF Forms	Parameter	Quick Access
return	X	X	X	X
runHttpRequest	X	X	X	X
setBgColorValue	X	X	X	
setEnabled	X	X	X	
setEnvVar	X	X	X	X
setFgColorValue			X	
setInputValue	X	X	X	
setStoreable			X	
setVisible	X	X	X	
writeFile	X	X	X	X

## 17.2.4 Javascript funtions explained

### alert

Outputs an alert box/dialog box with text. It has to be confirmed with "OK".

```
alert("Bitte überprüfen  
Sie Ihre Eingabe!")
```

### CheckUI

Will be executed on clicking the associated button of the current GENIUS TOOLS component.

```
function CheckUI() {  
...  
}
```

### confirm

Outputs a dialog box with text. It has to be confirmed with Yes or No.

```
var retConfirm =  
confirm("Möchten Sie  
fortfahren?");
```

Returns the result of the query dialog (Yes=true/No=false).

### creoCurrentMdlNameGet

Reads the name of the current Creo model.

### creoDrwActiveMdlNameGet

Returns the active model of a drawing.

### creoListAllMdlInSession

Returns the names of all models in a session.

```
function test() {
```

**creoMapkeyAddToStack**

Loads a mapkey from Javascript and executes it.

Thus mapkeys can be controlled depending on a value.

Note: Use only as PostSave function, because mapkeys usually close windows. .

```
array =
creoListAllMdlsInSession()
;
for (i = 0; i <
array.length; i++)
print (array[i]);
}
```

```
function PostSave() {
zd =
getInputValue("ZYL_DURCHME
SSER");
if (zd==111) {
creoMapkeyAddToStack("%
cd;");
}
return true;
}
```

**creoMdIExtensionGet**

Reads the file name extension of the current model of the GENIUS TOOLS module.

**creoMdIMassGet**

Reads the mass of the current model.

**creoMdINameGet**

Reads the name of the active model of the GENIUS TOOLS module.

**creoMdIOIDGet("ModelName")**

Reads the object ID (OID) of a model whose name (including the file name extension) is passed to the function.

For example, the OID of a model can be used in the function runHttpRequest in order to access specific objects in a PDM system.

```
creoMdIOIDGet("my.prt")
Verwendung in einem HTTP-
Request:
var mdl =
creoMdINameGet();
var oid =
creoMdIOIDGet(mdl);
var request =
runHttpRequest("http://pdm
/Windchill/servlet/rest/ob
jects/"+ oid + "?%
24select=number", "",
"1");
var obj =
JSON.parse(request);
```

**creoParameterValueGet(mdl,"ParameterName" t/f);**

Reads the value of a parameter of a model that has to be specified.

```
creoParameterValueGet(mdl,
"NAME" f);
```



Use t or f (true and false) to determine whether floating point values should be rounded according to the Creo configuration option PARAM\_DEC\_PLACES (default: 6 digits) (t). If the values are not rounded (f), a maximum of 17 digits (total) will be output .

### **creoParameterValueGet(ParameterName);**

Reads the value of a parameter of the current model.

```
var CurMod =
creoParameterValueGet("DESCRIPTION_1_DE");

alert('Name des aktuellen
Modells: ' + CurMod + '');
```

### **creoParameterValueSet mdl, ParameterName, Wert);**

Writes a value into a parameter of the current model. The return value is the error code.

If the parameter is not in a family table and the function is applied to an instance, the parameter value is written into the generic model.

```
var ret =
creoParameterValueSet("PART_NO", "Wert");

var ret =
creoParameterValueSet mdl,
"PART_NO", "Wert");
```

### **creoSelectAsmComponentGet**

Outputs the filename of an assembly component that has to be selected manually in the Creo window.

### **getEnable**

Reads the editability of a component.

### **getEnvVar**

Reads the value of a Windows environment variable.

```
var login =
getEnvVar("USERNAME");
```

### **getLang**

Returns the interface language of the current GENIUS TOOLS component.

```
getLang();
```

### **getInputValue**

Outputs the entered value of a component (e.g. parameter, variable).

```
var Versatz =
getInputValue("z");
```

### **getStoreable**

Returns the storability of a component ("Save" option of a parameter)

### **getVisible**

Reads the visibility of a component.

### **PostLoad**

Will be automatically executed after loading the current definition (UDF Forms definition).

```
function PostLoad() {
...
}
```

### PostLoadFromFile

Will be automatically executed after loading a value table (CSV/XML-file).

Executed after the function PostLoad, if PostLoad is defined.

### PostSave

Will automatically be executed in a GENIUS TOOLS component after saving.

### PreSave

Will automatically be executed in a GENIUS TOOLS component before saving.

### print

Outputs a status message (green) in the status signal light and in the Creo message log.

### printError

Outputs a status message (red) in the status signal light and in the Creo message log.

### printWarning

Outputs a status message (yellow) in the status signal light and in the Creo message log.

### readFile

Reads the contents of a file into a JSON object.

var vals = readFile(filename, codex, obj)

with:

- vals: JSON object of the file
- filename: the complete path of the file
- codex: the coding (0 - std ASCII, 1: UTF8, 2 UTF16 BE)
- obj: an error object for better further processing  
(obj.code: Error code (0: no error) and obj.text: error text)
- can be NULL.

### replaceVars

The transferred data is replaced with a GENIUS TOOLS replacement function.

```
}
```

```
function
PostLoadFromFile() {
...
}
```

```
function PostSave() {
...
}
```

```
function PreSave() {
...
}
```

```
print("Alle Änderungen
wurden im Modell
gespeichert.")
```





```
printError("Werte konnten
nicht in das Modell
geschrieben werden!")
```

```
printWarning('Es sind ' +
ErrorCount + 'Fehler in
der Berechnung
aufgetreten!')
```

```
function PostLoad() {
    var vals =
        readFile("c:\\temp\\
\\test.txt", 0);
    var obj =
        JSON.parse(vals);
    if (obj.length > 0)
    {
        setInputValue(
            "DESCRIPTION_1_DE"
            , obj[0]);
    }
}
```

```
var t =
replaceVars("@mdlpath@ %
TBXCONFIG%");
```

The transferred values are searched for in the following hierarchical order:

1. Creo configuration options (config.pro options)
2. Operating system variables
3. [GENIUS TOOLS for Creo configuration options](#) 
4. [GENIUS TOOLS variables](#) , e. g. [user entries](#) 
5. [Name generator](#) 

### return

Returns a Boolean value. Is required for CheckUI, PostLoad and PreSave to return whether the function has been successfully completed.

```
return true;
return false;
```

### runHttpRequest("URL","DATA",1/0)

Executes an HTTP request.

The function accepts the URL and URL parameters (DATA).

An additional parameter USERNAME/PASSWORD takes the value 1 or 0 and defines whether the user should be asked for login information or not.

You can use the function `creoMdlOIDGet` in order to be able to access specific objects via their OID.

```
var site =
"http://ServerName/Folder/
db_list_gt.php";

var query =
"DB=pmm_tc.mdb&TABLE=namen
&SFIELD=german&FIELDS=germ
an,english&SEARCH=ab*";

var ret =
runHttpRequest(site,
query,0);
```

### setBgColorValue

Sets the background color for a GENIUS TOOLS component. Color specification in RGB values.

If you do not pass RGB values, but only the component name, the color will be reset to the default row color (white or gray).

```
if (x > 1){
setBgColorValue("z",0,234,
50);
}
```

### setEnabled

Sets the editability of a component.

### setEnvVar

Write the value of a Windows environment variable.

```
setEnvVar("PROJECT_NO",
"8004");
```

### setFgColorValue

Sets the foreground color in GENIUS TOOLS Parameter. Color specification in RGB values.

If you do not pass RGB values, but only the component name, the color will be reset to the default foreground color.

```
setFgColorValue("z",255,0,
0);
```

### setInputValue

Sets a component (e.g. parameter, variable) to a value.

#### **setStoreable**

Sets the storability of a component ("Save" option of a parameter).

#### **setVisible**

Sets the visibility of a component.

#### **writeFile**

Writes a JSON object to a file.

`var ret = writeFile(filename,jData, codex, obj)`

With:

- ret: "ok" if no error occurred
- filename: the complete path of the file
- jData: Json object string
- codex: the coding (0 - std ASCII, 1: UTF8, 2 UTF16 BE)
- obj: an error object for better further processing  
(obj.code: Error code (0: no error) and obj.text: error text)  
can be NULL.

```
setInputValue("z", 30);
```

```
function PostLoad() {
    var obj = {};
    var line0=
    getInputValue(
        "DESCRIPTION_1_DE"
    );
    var data = [];
    data[0] = line0;
    var jData =
    JSON.stringify(data);
    var ret
    =writeFile("c:\\temp\\
    \\test.txt", jData, 0);
}
```

## 17.3 Configuration Utility

The time when configuration entries for the toolkit application GENIUS TOOLS for Creo had to be made manually in text files is over.

From Startup TOOLS 6.0 on the new Configuration Utility not only helps to understand current configurations. It also allows to edit all entries and save them to the correct locations.

In the course of this, a consolidation of the configuration files also takes place.

While before version 6.0 each application had its own configuration files, these are now combined into general configurations (*gt\_main.cfg*) and application-specific changes (*gt\_modules.cfg*).

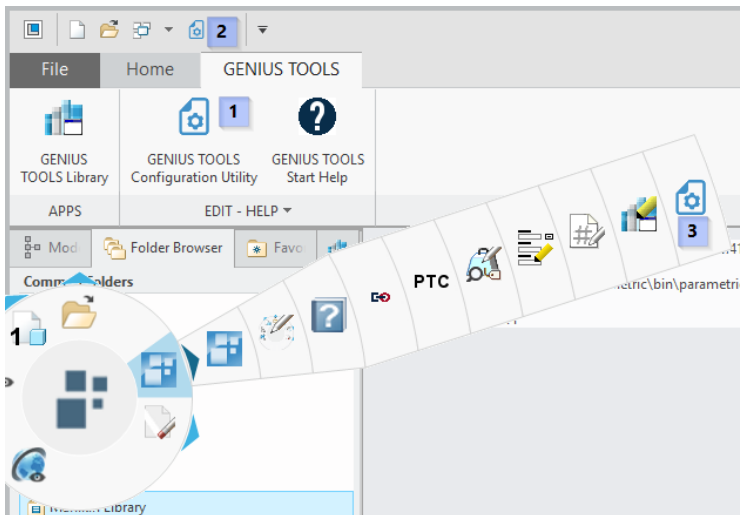
For the conversion of older variants to the current model, the Configuration Utility only needs to be used once. With the first saving process, the new improved data storage is automatically carried out. It will lead to a significantly reduced number of configuration files.

Especially with more complex configuration requirements, manual editing of the configuration files can be time-consuming. At the same time, errors can quickly occur during the process.

Thanks to Configuration Utility all entries can be made within a user interface and checked for errors.

A special highlight is the possibility to use variants of values as comments in the graphical user interface. This allows administrators to check different configuration variants very quickly without having to manually enter the different configuration files.

## Starting the application




*Different ways to open GENIUS TOOLS Configuration Utility*

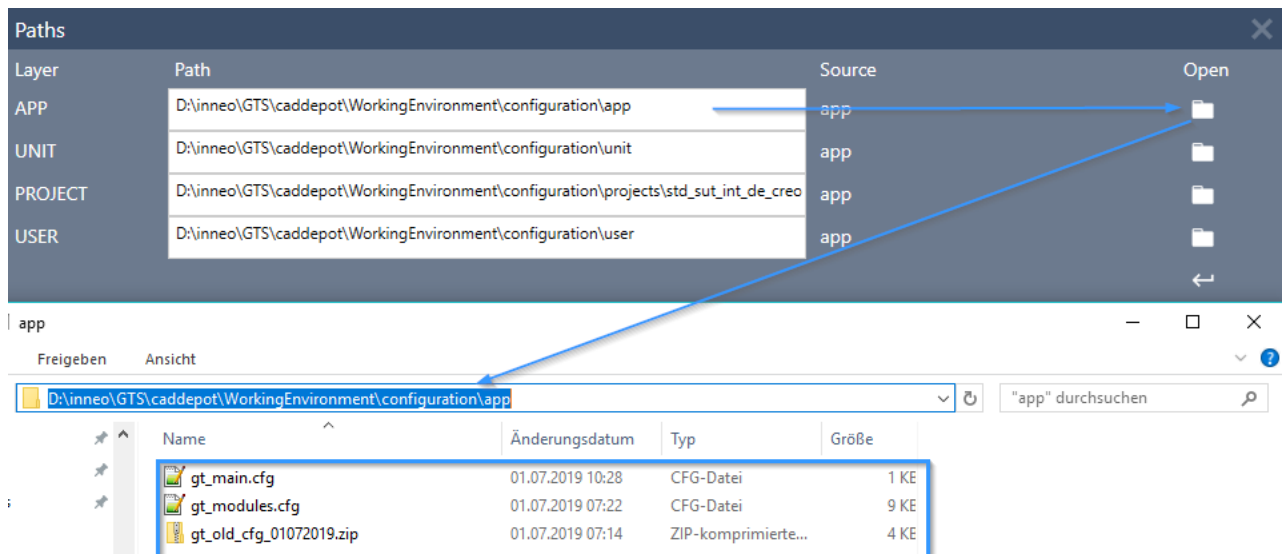
Calling GENIUS TOOLS Configuration Utility is possible in three ways:

1. ribbon menu on the GENIUS TOOLS tab
2. Configuration Utility icon in the header line
3. GENIUS TOOLS Quick Access (key [<])

Do not start Configuration Utility outside a Creo environment, otherwise the environment variables may not be read correctly.

## Configuration Files

A finished configuration is saved in a set of configuration files. The fastest way to reach them is via the folders in the *Paths* window. The *Paths* window opens with the  button on the sidebar of the start page.



*Opening the current path to the app layer file*

After saving, the files *gt\_main.cfg*, *gt\_modules.cfg* and the zipped folder *gt\_old\_cfg\_%Date%.zip* are located in the corresponding folder.

The zip file contains the previous configuration files of this layer, so that possible misconfigurations can be undone at any time.

This is an example of a *gt\_main.cfg* file:

```

;*** gt_main.cfg ***

1
gt_start_library_editor = %GTFC_ADMIN%
;gt_start_library_editor = 0
;gt_start_library_editor = 1

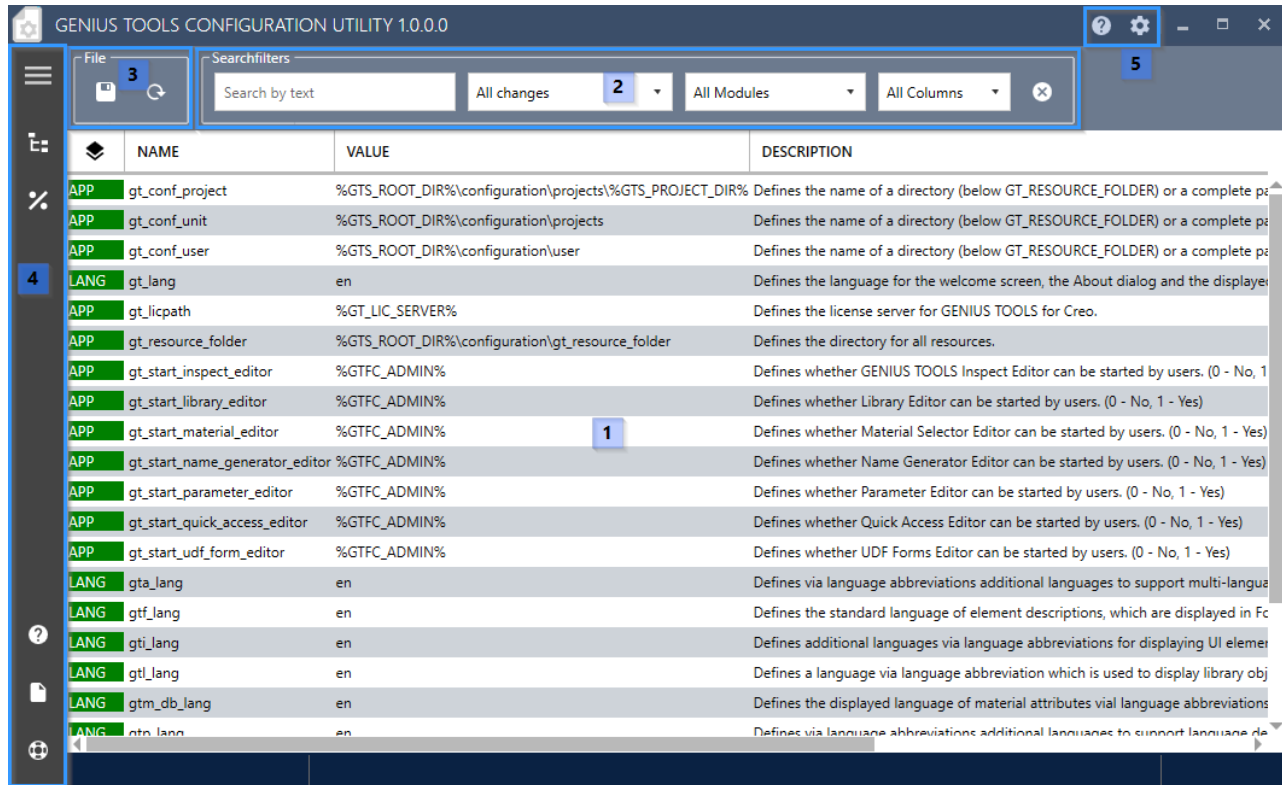
;*** Not in use/Nicht verwendet: ***
;gt_start_inspect_editor = 1
;gt_start_inspect_editor = 0
2

```

1. Top: file title  
Below the active values and commented-out variants
2. Bottom: Configuration options not in use  
Only commented-out variants

## 17.3.1 Start page

The user interface of Configuration Utility consists of the following elements:



- Options table
- Search filters
- File operations
- Sidebar
- Help and Settings

### 17.3.1.1 Options table

In the center of the start page, a table shows an overview of all available configuration options.

Double-click on a line to open the configuration editor. There, new values for the respective configuration option can be entered within the levels APP to USER.

1	NAME 2	VALUE 3	DESCRIPTION 4
APP	gt_conf_project	%GTS_ROOT_DIR%\configuration\projects\%GTS_PROJECT_DIR%	Defines the name of a directory (below GT_RESOURCE_FOLDER) or a con
APP	gt_conf_unit	%GTS_ROOT_DIR%\configuration\projects	Defines the name of a directory (below GT_RESOURCE_FOLDER) or a con
APP	gt_conf_user	%GTS_ROOT_DIR%\configuration\user	Defines the name of a directory (below GT_RESOURCE_FOLDER) or a con
LANG	gt_lang	en	Defines the language for the welcome screen, the About dialog and the
APP	gt_licpath	%GT_LIC_SERVER%	Defines the license server for GENIUS TOOLS for Creo.
APP	gt_resource_folder	%GTS_ROOT_DIR%\configuration\gt_resource_folder	Defines the directory for all resources.
APP	gt_start_inspect_editor	%GTFC_ADMIN%	Defines whether GENIUS TOOLS Inspect Editor can be started by users. (0
APP	gt_start_library_editor	%GTFC_ADMIN%	Defines whether Library Editor can be started by users. (0 - No, 1 - Yes)
APP	gt_start_material_editor	%GTFC_ADMIN%	Defines whether Material Selector Editor can be started by users. (0 - No
APP	gt_start_name_generator_editor	%GTFC_ADMIN%	Defines whether Name Generator Editor can be started by users. (0 - No,
APP	gt_start_parameter_editor	%GTFC_ADMIN%	Defines whether Parameter Editor can be started by users. (0 - No, 1 - Ye
APP	gt_start_quick_access_editor	%GTFC_ADMIN%	Defines whether Quick Access Editor can be started by users. (0 - No, 1 -
APP	gt_start_udf_form_editor	%GTFC_ADMIN%	Defines whether UDF Forms Editor can be started by users. (0 - No, 1 - Ye
LANG	gta_lang	en	Defines via language abbreviations additional languages to support multi
LANG	gtf_lang	en	Defines the standard language of element descriptions, which are displa
LANG	gti_lang	en	Defines additional languages via language abbreviations for displaying L
LANG	gtl_lang	en	Defines a language via language abbreviation which is used to display lit
LANG	gtm_db_lang	en	Defines the displayed language of material attributes vial language abbn
LANG	gto_lang	en	Defines via language abbreviations additional languages to support lang

The table is divided into the following columns:

1. Layer
2. Name
3. Value
4. Description

## Layer

The first column indicates whether the start value of the respective configuration option has been modified. Where this is the case, an entry with a green background is made. This contains the latest layer at which the value was adjusted.

Possible values:

- LANG for *message.txt* Files from a subfolder under %GTS\_ROOT\_DIR%\apps\gtfc\text
- ENV for environmental variables
- APP
- UNIT
- PROJECT
- USER

## Name

Specifies the name of the configuration option.



## Value

Displays the current value of the corresponding configuration option.

Incorrect values are highlighted in red in this column.

NAME	VALUE
gt_dialog_maximum_resize_factor	0.5
gt_force_regen	2
gt_headerless_files_are_utf8	1

## Description

Contains an explanatory text for the configuration option.

Depending on the language settings, the explanation is available in German or English.

In addition to the range of application of the configuration option, the text usually also contains the valid value range.

### 17.3.1.2 Search filters

The Search Filter box allows you to find specific configuration options or groups of configuration options more quickly.



The search filter offers the following options:

1. Text filter
2. Layer filter
3. Module filter
4. Column filter
5. Clear all filters

All filters function in combination. Only those lines are displayed that correspond to all filter rules.

## Text filter

The text search allows you to search the table for character combinations, words or word groups. All lines in which the searched characters occur are displayed.

Searchfilters			
ADMIN%			
All layers			
All Modules			
All Columns			
	NAME	VALUE	DESCRIPTION
APP	gt_start_inspect_editor	%GTFC_ADMIN%	Defines whether GENIUS TOOLS Inspect Editor can be started by users. (0 - No, 1 - Yes)
APP	gt_start_library_editor	%GTFC_ADMIN%	Defines whether Library Editor can be started by users. (0 - No, 1 - Yes)
APP	gt_start_material_editor	%GTFC_ADMIN%	Defines whether Material Selector Editor can be started by users. (0 - No, 1 - Yes)
APP	gt_start_name_generator_editor	%GTFC_ADMIN%	Defines whether Name Generator Editor can be started by users. (0 - No, 1 - Yes)
APP	gt_start_parameter_editor	%GTFC_ADMIN%	Defines whether Parameter Editor can be started by users. (0 - No, 1 - Yes)
APP	gt_start_quick_access_editor	%GTFC_ADMIN%	Defines whether Quick Access Editor can be started by users. (0 - No, 1 - Yes)
APP	gt_start_udf_form_editor	%GTFC_ADMIN%	Defines whether UDF Forms Editor can be started by users. (0 - No, 1 - Yes)
	gta_change_wtPart	1	Defines, if the user may change the corresponding WTPart name, if there is no match in the windchill db. You can set %TBX_ADMIN%.
APP	gtqa_show_admin_switch	%GTFC_ADMIN%	Defines if a switch to change between the global and local db is shown

Text filter search for ADMIN% with 9 hits in 2 columns

## Layer filter

The *Layers* drop-down menu refers to the first column of the options table.

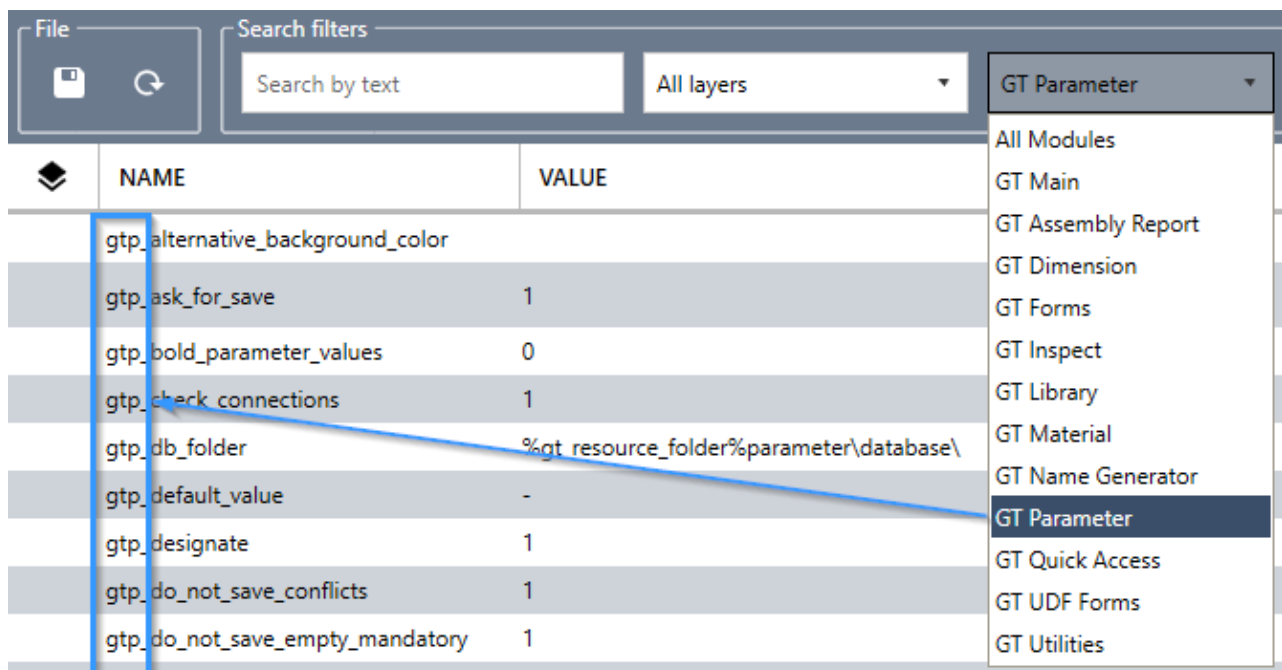
Searchfilters			
Search by text			
All Changes			
All layers			
All Changes			
Default values			
Environmental Variables			
Language files			
App			
Unit			
Project			
User			
	NAME	VALUE	
APP	gt_conf_project	%GTS_ROOT	
UNIT	gt_conf_unit	%GTS_ROOT	
PROJ	gt_conf_user	%GTS_ROOT	
LANG	gt_lang	en	
USER	gt_licpath	%GT_LIC_SER	
APP	gt_resource_folder	%GTS_ROOT	

1. All layers  
No filter is applied, all lines are displayed.
2. All changes  
Default setting when opening the application. Displays only those rows that have a green background in the first column, regardless of the actual level at which the change was made.
3. Default values  
Displays only unmodified default values.
4. Environmental variables  
Displays only lines where the value of the configuration option was last set by an environmental variable.

5. Language files  
Displays only lines in which the value of the configuration option was last retrieved from a *message.txt* in a subfolder of %GTS\_ROOT\_DIR%\apps\gtfc\text.
6. App  
Displays only lines where the value of the configuration option was last set by an app-layer configuration file.
7. Unit  
Displays only lines where the value of the configuration option was last set by a unit-layer configuration file.
8. Project  
Displays only lines where the value of the configuration option was last set by a project-layer configuration file.
9. User  
Displays only lines where the value of the configuration option was last set by a user-layer configuration file.

## Module filter

Displays only lines containing configuration options for specific modules or general settings.



1. All Modules  
Initial setting.  
Does not restrict the display of rows in the table.

## 2. GT Main

Displays only configuration options that make general settings.

These begin with the abbreviation `gt_`. They are written by files of type `gt_main.cfg`.

## 3. Assembly Report - Utilities

Displays only configuration options for the corresponding GENIUS TOOLS application.

These can be identified by the respective abbreviation that appears in front of the name of the configuration option.

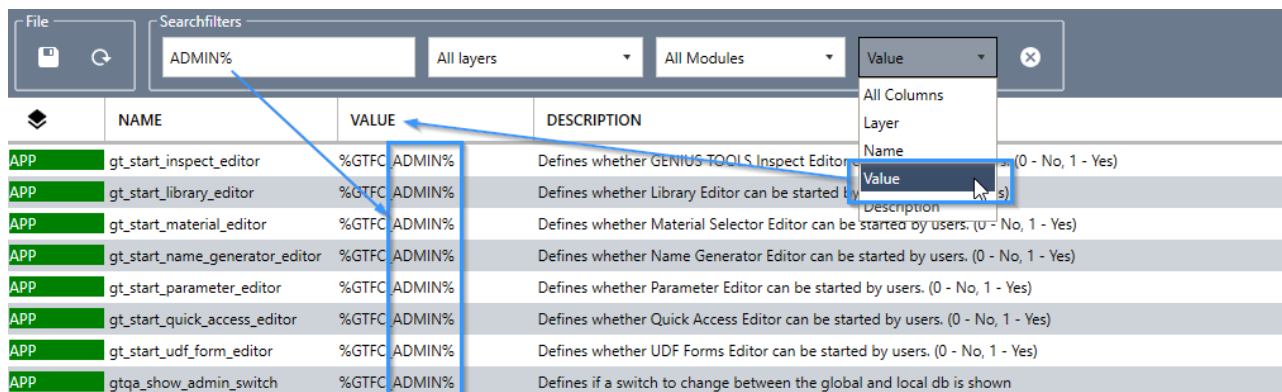
Sometimes it happens that configuration options are not obtained from the corresponding configuration file due to errors in the entry or other reasons. With Configuration Utility such deviating entries can be detected and corrected if necessary, see [Configuring values](#) <sup>535</sup>.

The configuration options of individual modules used to be obtained from specifically named configuration files. With Configuration Utility, they are stored per layer in a single file named `gt_modules.cfg`. Together with `gt_main.cfg`, only two configuration files per level are required.

## Column filter


Allows to restrict the text search column by column.

For example, character combinations may only be searched in the column *Value* or *Description*. This makes the search much easier, especially for frequently used characters.



*Restricting the text filter search for ADMIN% to the Value column*

## Clear all filters

The *Clear all filters* button  resets all fields in the search filter area to their initial value.

## 17.3.1.3 Sidebar and header

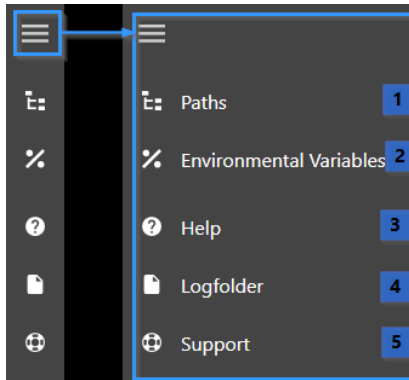
### Sidebar

The sidebar shows six buttons with five separate functionalities.

The first three buttons are located at the top, the others at the bottom of the bar.

With a click on the menu button at the top, the bar can be unfolded to display the labels of the individual functions.

The individual buttons can be operated both in open and closed state of the sidebar.



1. Paths  
Opens a window for displaying and opening the paths to configuration files of individual layers.
2. Environmental Variables  
Opens a window in which the environmental variables used in any configuration options can be viewed and modified. New environmental variables can also be created there for testing purposes.
3. Help  
Opens the help file.
4. Log folder  
Opens the folder in which the Configuration Utility log files can be found.
5. Support  
Link to INNEO support.

## File operations



1. Save  
Opens the *Save configuration* window in which the changes made can be checked and saved.
2. Reset configuration options  
Reloads the configuration options using the currently defined paths of the configuration files.

When you click *Reset configuration options*, the last saved configuration is loaded. All unsaved changes will be lost.

## Header Operations

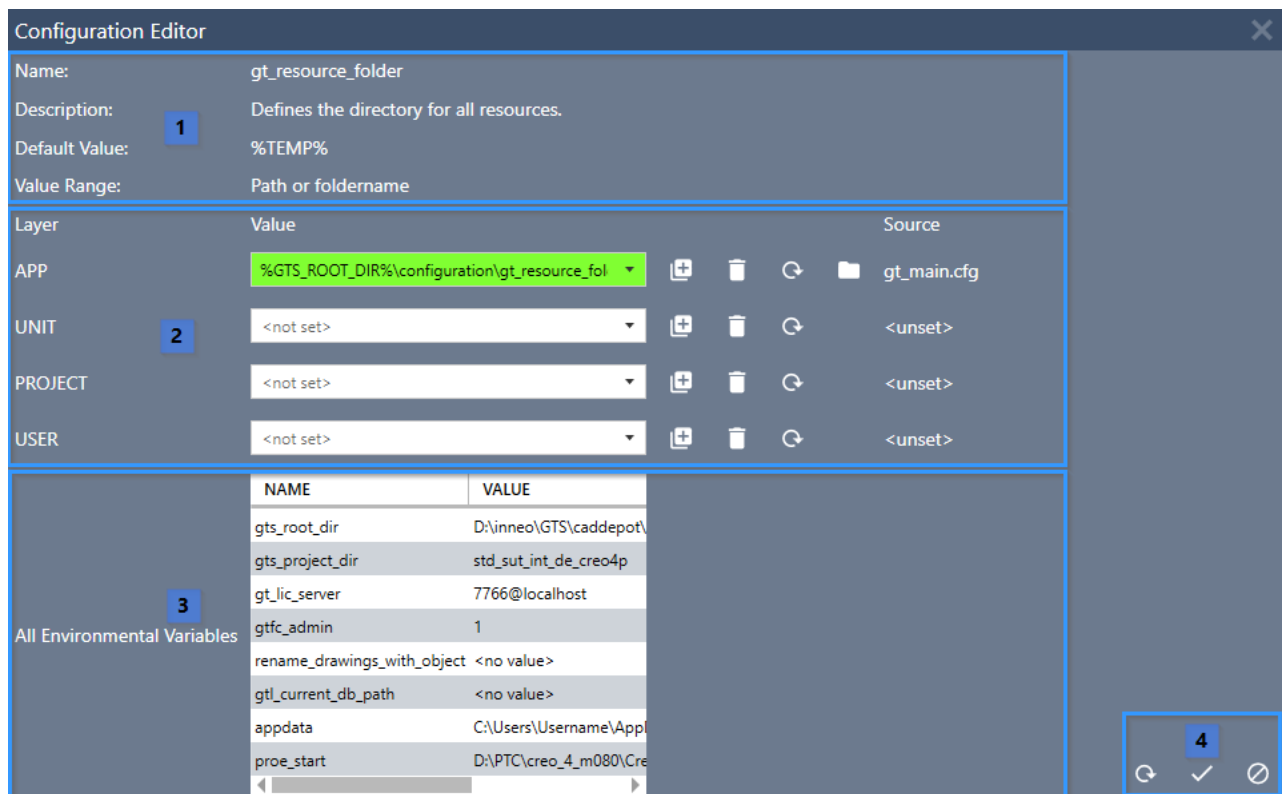


1. Help  
Opens the help
2. Settings  
Using the drop-down menu cards, you can change color and language settings from Configuration Utility. The help can also be called. In addition, the program can be cleanly closed.

## 17.3.2 Configuration editor

With the configuration editor, individual configuration options for each level can be viewed, changed, commented out and deleted. All changes made here are later written to the corresponding configuration file during the saving process.

The structure of the configuration editor window is divided into four units.



1. Static information
2. Edit values (see [Configuring values](#)<sup>532)</sup>)
3. Overview of environmental variables
4. Reset or close

### Static Information

Each configuration option has static, i.e. unchangeable, components. These are displayed at the top of the configuration editor window.

Name:	1	gt_start_library_editor
Description:	2	Defines whether Library Editor can be started by users. (0 - No, 1 - Yes)
Default Value:	3	1
Value Range:	4	0 or 1

1. Name  
Shows the name of the configuration option.
2. Description  
A short text explaining the function of the configuration option. If it is possible, the range of configurable values is specified.  
The description is displayed in the selected language, provided that a description text is available. In languages where this is not the case, the English version is used by default. If the language setting of Configuration Utility is changed in the course of the application, the next time the configuration option is opened, the corresponding language will be displayed here.
3. Default Value  
Default value is the start value that applies if no downstream file modifies it. This is also the fall-back value if all other layers are commented out and/or deleted while the application is running.
4. Value Range  
Describes within which range entries must lie, or which form they must have, in order to be valid.


---

**Warning:** A value explicitly set to empty will overwrite any preceding value, including the default value.

---

## Table of Environmental Variables

To make entries easier to read, the configuration editor displays all environmental variables and their values that currently appear in any configuration option.

In this way, the user is not forced to call up the corresponding entries again in the *Environmental Variables* window (accessible via  in the sidebar menu of the main window).

---

**Please note:** The list of environmental variables in the configuration editor is for information purposes. The entries are read only and cannot be edited here.

---

The table consists of the columns *Name* and *Value*.

If a configuration option at any level contains a value that has content enclosed by percentage signs, this table can be used to determine whether and how this placeholder is converted.

If there is an environmental variable in a configuration option to which no value has been assigned, the entry `<no value>` is displayed in the table.

If you click on a row in the table, the corresponding environmental variable is automatically transferred to the last row in the *Value* column that was clicked before.

An empty value field is filled according to the pattern `%environmental_variable%`.

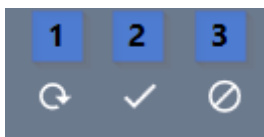
If something is already in the field, the environmental variable is inserted at the cursor position.

If a passage of the previous value is marked, the environmental variable is inserted before the marked position.

The environmental variable is separated from characters before or after it by a backslash, as is usual in Windows paths.

## Reset or Close


In the lower right area of the window there are three buttons with following different functions:



1. Reload and reset
2. Close and preserve values
3. Close and reset values

None of these functionalities influences saved comments. These can only be removed directly in the corresponding drop-down menu or they can be reset to the state of the last saved configuration together with all values by reloading them on the start page.

### Reload and reset

A click on *Reset*  allows all values of the selected configuration option to be reset to the values currently saved in configuration files.

Changes in the comment field are not affected. This also means that already deleted comments cannot be restored this way.

You can then continue to edit the various values as you wish.

### Close and preserve values

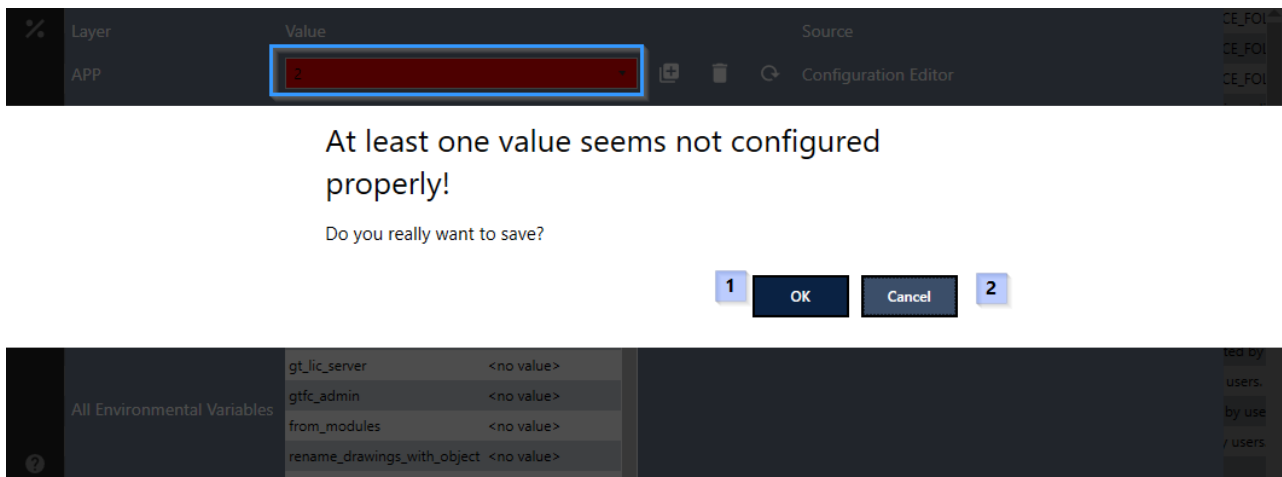
A click on the button  causes the *Configuration Editor* window to close.

Changes, where relevant, are incorporated into the configuration table on the start page and kept for the saving process.

Only with the final saving do the entries become permanent.

If a value on one or more levels is highlighted in red, Configuration Utility interrupts the closing process of the configuration editor.





Instead, the system asks whether the specified values are actually to be preserved. This can be confirmed with *OK* (1), or the process can be aborted with *Cancel* (2). If you cancel, the relevant values can be edited again. Alternatively, you can exit the configuration editor via the close and reset button. The comments in the various drop-down menus are kept in any case.

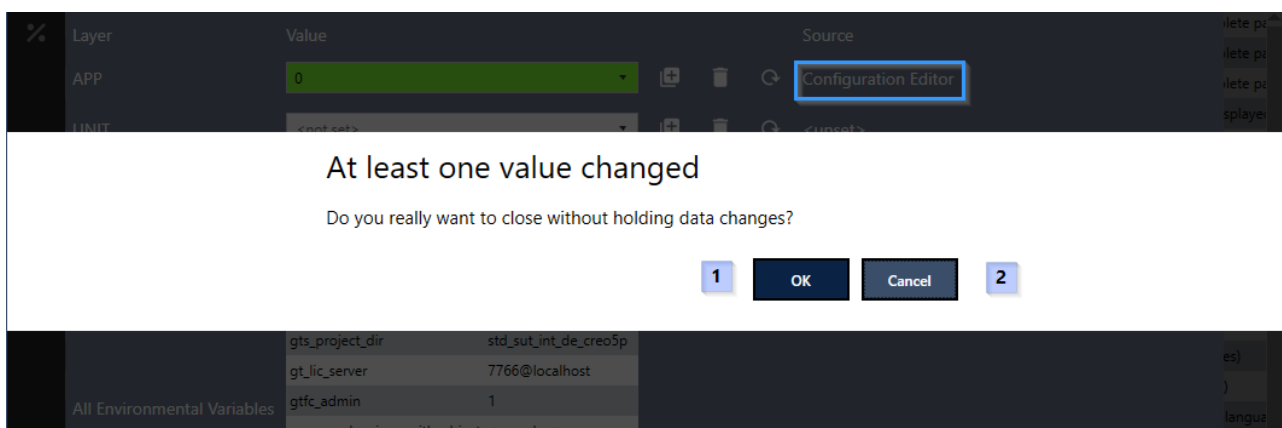
### Close and reset values

A click on the  button causes the *Configuration Editor* window to close.

If no changes have been made, the window closes immediately.

Likewise, it closes immediately if only comments should have been added.

If changes have been made to the active values, Configuration Utility interrupts the closing process of the configuration editor.



Instead, Configuration Utility asks whether the Configuration Editor should actually be closed.

The edited values will be lost if you do so.

This can be confirmed with *OK* (1) or the process can be aborted with *Cancel* (2).

If you cancel, the relevant values can be edited again.

Alternatively, you can exit the configuration editor via the close and preserve button.  
The comments in the various drop-down menus are kept in any case.

### 17.3.2.1 Configuring values

This area is the centerpiece of the configuration editor.

This is where the actual changes to the configuration options are made.

Six columns provide information and configuration possibilities.

Layer <b>1</b>	Value <b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	Source <b>7</b>
APP	%GTS_ROOT_DIR%\configuration\projects\%GTS_	+	✖	↺	📁	gt_main.cfg
UNIT	<not set>	+	✖	↺		<unset>
PROJECT	<not set>	+	✖	↺		<unset>
USER	<not set>	+	✖	↺		<unset>

#### 1. Layer

Layers APP, UNIT, PROJECT, USER.

All buttons in the respective line refers only to the level specified here.

#### 2. Value

A writable, expandable field in which a new value can be entered.

Valid values are highlighted in green. Invalid values are highlighted in red. Empty fields highlighted in yellow and not set fields are always white.

In the drop-down menu of the field, existing commented-out values can be viewed and deleted.

---

**Please note:** If you enter a path in the *gt\_resource\_folder*, the variable %  
*gt\_resource\_folder*% will be set automatically to simplify the path.

---

#### 3. Add comment

Button to enter the current value commented-out into the corresponding configuration file with the next saving process.

#### 4. Delete value

Deletes the current value of the respective level. Existing or newly added comments are retained.

#### 5. Reload layer

Restores the original value of the configuration option at the current layer when clicked. Existing or newly added comments are retained.

## 6. Open path

If the value range consists of a path or folder name, a folder icon is displayed as soon as an entry is made at the corresponding layer. One click opens the entered path.

## 7. Source

Specifies the source from which the current value of the respective layer was obtained. Usually this is a configuration file or the configuration editor, if the corresponding option has already been opened at runtime of Configuration Utility. For later storage, the indication of this source is irrelevant, because it depends on the configuration option and not on where its current value was obtained from. The source serves primarily as information for administrators who want to get an overview and make adjustments.

In some cases, a fifth line is added above the App layer. This line is displayed if configuration options have been modified on the environmental variables level. The environmental variables line is not editable, it is just for information.

Layer	Value	Source
Environmental Variables	%GTS_ROOT_DIR%\configuration\projects\%GTS_PROJECT_DIR%	%GT_PROJECT_CFG%
APP	<not set>	<unset>
UNIT	<not set>	<unset>



In general, a click into the corresponding field is sufficient for editing the value.

In addition, the Configuration Utility allows to set commented-out values.

Commented-out values can then be viewed and deleted in the drop-down menu of the corresponding layer.

The configuration editor has three color codes for values:

1. Green for correct values
2. Red for incorrect values
3. Yellow for empty values
4. White for unseeded values

All changes become effective when the configuration editor is closed with , whereby the data is kept until the final saving process, or until Configuration Utility is closed without saving. When closing the configuration editor with  all changes are immediately discarded.

The entries made are not written to the corresponding configuration files until the global saving process has been executed, see [Saving the configuration](#)<sup>541</sup>.

## Setting values for empty fields

To set a new value, select the field in the *Value* column at the respective layer and set the value.

As a rule, empty fields are yellow and contain a watermark.

Possible watermarks are `<not set>` or `<empty value>`.

Both disappear as soon as something is entered in the field.

The content of the watermark does not appear in the saved configuration file.

Layer	Value	Source
APP	<empty value>	gt_main.cfg
UNIT	<empty value>	Configuration Editor
PROJECT	<not set>	<unset>

Fields can be empty for various reasons:

1. The value is empty in the corresponding configuration file.
2. The value was emptied or the field clicked upon in the configuration editor.
3. The value was not set or deleted at this level.

If the fields are filled, the entry in the *Source* column is changed accordingly to Configuration Editor.

Layer	Value	Source
APP 1	%Value%	Configuration Editor
UNIT 2	1	Configuration Editor
PROJECT 3	0	Configuration Editor

## Changing existing values

To change an existing value, select the field in the *Value* column at the chosen layer and exchange the former with an alternative value.

The previous content can be deleted without any problems.

In the example, the value at app level was determined by the source file *gt\_main.cfg*. (1)

Layer	Value	Source
APP 2	%GTFC_ADMIN%	gt_main.cfg 1

To modify this value, the user clicks in the field of the column *Value*. (2, above)

A different value may then be entered. (1, below)



The *Source* column is automatically set to *Configuration Editor* (2).

## Finding deviating sources

Under certain circumstances, an edited value may not be assigned to the *Configuration Editor* source.

This may happen, for example, for operational reasons or because the configuration files were filled out manually without Configuration Utility and configuration options where thereby saved several times to different files of the same layer, where they should not have been saved.



In the example, the current value comes from the file *gt\_modules.cfg*.

A new value is entered at this level or an alternative is selected from the drop-down menu.



Instead of identifying *Configuration Editor* as the source a different configuration file is specified. In the example, this is due to the fact that the value at app level was first set by *gt\_main.cfg* and then overwritten by *gt\_modules.cfg* during application startup of Configuration Utility.

In this way, formally correct values from incorrectly filled in files or legacy data from earlier configurations can be detected and corrected.

---

**Please note:** In the course of the general saving process, all configuration options are assigned either to the file *gt\_main.cfg* or *gt\_modules.cfg* of the respective level according to their names. An accidental double assignment within the same level or a wrong assignment to a configuration file not intended for this purpose is not possible with Configuration Utility.

---

## Setting empty values

Sometimes there are circumstances where it seems advantageous to set an empty value, e.g. to overwrite the value of the previous layer without setting an alternative. As a result, the configuration option is written to the corresponding configuration file, unlike the delete operation.

It is advisable only to insert empty values if it is ensured that the affected application can and should process them at the corresponding point.

An empty field can be recognized by its watermark `<empty value>` and distinguished from a `<not set>` value.

In addition, Configuration Editor or the name of a configuration file is displayed in the *Source* column.

An empty value is set by deleting the previous content:

If the value is not set, it is sufficient to click in the text field of the corresponding layer to set the empty value.

This also means that whenever an empty text field is clicked, an empty value is set automatically.




*Unset value on the APP layer*

The setting of an empty value is recognizable by the watermark and by the changed information under *Source*.



*Empty value after clicking in the text field*

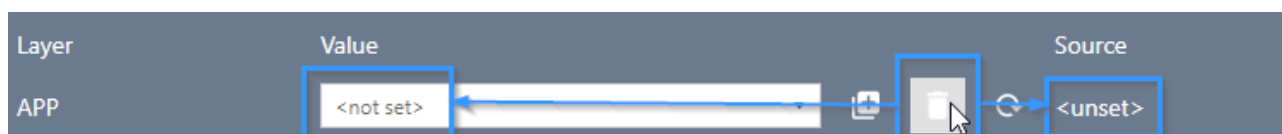
The previous entry in the *Source* column is changed to Configuration Editor.

**Please note:** To replace an empty value, it is sufficient to enter a new value. If it is to be completely removed and not set on this layer, it is necessary to use the *Delete Value* button . Otherwise, the empty value is written to the configuration file at this layer during the saving process. All superordinate settings of the configuration option would be overwritten in this way.

## Deleting values

To completely remove values, simply click  on the corresponding layer.

The field is cleared immediately, its background color is set to white and the watermark `<not set>` appears. In addition, the *Source* is displayed as `<unset>`.



Such deletions appear in the save window with the note `<deleted>` to indicate that the corresponding configuration option will no longer be saved to the respective configuration file of the layer in the future.

Comments in the drop-down menu of the corresponding value field are not affected. They are retained even after the value has been deleted. If necessary, they must be deleted separately.

## Evaluation of formal requirements

Whenever an entry is made, the system automatically checks whether the character string meets the formal requirements of the configuration option.

The configuration editor evaluates the value during input process and highlights it in color.

Layer		Value				Source
APP	1	0	+	✖	↺	Configuration Editor
UNIT	2	2	+	✖	↺	Configuration Editor
PROJECT	3	<empty value>	+	✖	↺	Configuration Editor
USER	4	%green%	+	✖	↺	Configuration Editor

The entered value is...

1. ...recognized as correct and highlighted green.
2. ...recognized as wrong and highlighted in red.
3. ...identified as `<empty value>` and highlighted in yellow.
4. ...identified as an environmental variable that could potentially stand for a correct value. The configuration editor assumes that an even number of percent signs describe one or more suitable environmental variables, evaluates the entry as correct, and highlights it in green.

If the values are highlighted in red, it can be assumed that the corresponding application cannot process them or will issue an error message.

If the configuration editor is closed with values highlighted in red, a prompt appears asking whether the wrong value is actually intended in this form.

The saving process itself is *not* prevented by such values.

It is therefore up to the user to decide whether they wish to retain such values or not.



## Resetting a layer

A click on the reset button within a layer causes only this layer to be reset to the last saved value.

The original entry in the *Source* column will also be restored.

This is useful if only individual, but not all, values of the current configuration option are to be reset.

An example:

1. The button  was accidentally clicked on app layer.
2. The user immediately clicks the *Reset Layer* button .
3. The original value and the source are restored.

If the value was not set originally, it is also reset to `<not set>`.


Unsaved changes will be lost.

Comments in the dropdown menu of the value field are not affected. They remain as they were last set.

Entered values can be saved as comments before resetting. In this way, they can be quickly re-entered into the value field.

If all values within the configuration option are to be reset, use the *Reset* control element at the bottom right of the configuration editor window.

## Open Path

For configuration options that specify a folder or filepath as their value range, a folder icon appears at each layer as soon as an entry is made in the corresponding text field. If this is a valid address, a click on the  icon opens the corresponding folder.

### 17.3.2.2 Configuring comments

In addition to the possibility of assigning configuration options to values that are then used in the various applications, the Configuration Utility also offers the possibility of adding commented variants of configuration options.

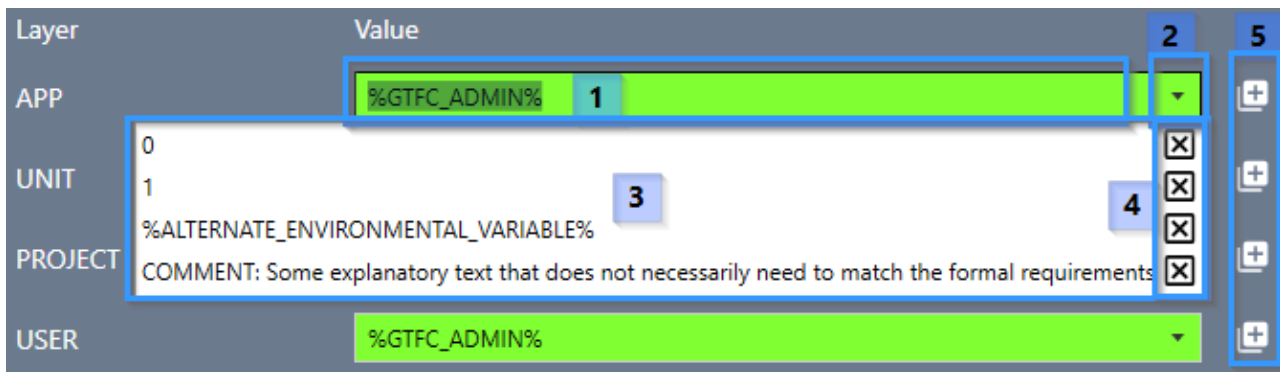
These have no influence on the workflow of the associated applications.

The comments are saved independently of the used values.

They are written to the respective configuration files with the general saving process.

The following elements play a role for the comment function:





1. The text field of the layer in the column *Value*.
2. The drop-down menu behind the text field of the layer.
3. The text part of the individual lines of the dropdown menu.
4. The *Delete Comment* button on the right side of each line of the drop-down menu.
5. The *Add Comment* button .

Comments can contain alternative values, explanations, or any other combination of characters.

Comments can be blank lines.

Comments can be filled and added multiple times with the same content.

Comments can also be assigned to levels where the value of the configuration option is not set.

Comments do not have to meet the formal criteria for values because they are not used when running applications.

Comments are not listed as changes when saving.

They are stored directly in the respective configuration files.

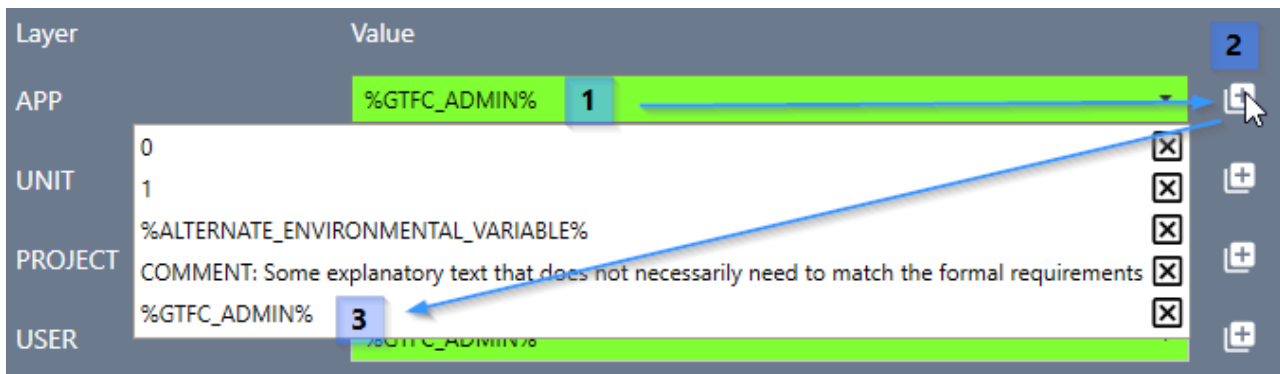
If comments are identical to the current value of the configuration option when saved, they will not be created separately as commented-out version.


## Adding comments

A comment can be added by entering it in the text field of the *Value* column or by adding an already entered value.

With a click on the button *Add Comment* the entry is automatically created. The drop-down menu opens.


In this way you can check immediately whether the entry was actually made. It can now be found in a separate line at the end of the expanded list.



By pressing the *Add Comment* button  several times, a comment can be added several times.


**Warning:** If a comment is entered in the text field, the current value is overwritten and lost.

In order to obtain the current value, it is advisable to first transfer it to the comment list so that it can then be selected again.

If the current value is `<not set>`, the button *Delete Value*  must be operated after adding a comment.

Otherwise, the comment remains as a value and is treated as such later when it is saved.

Manual deletion of the field, sets it as `<empty value>` and not as `<not set>`.


If the original value is to be retained, the *Restore Value*  button can be operated after adding a comment.

Alternatively, any value can be entered into the text field after commenting has been completed.



**Please note:** Comments will also be saved when you close and discard changes.

## Deleting comments

To delete a comment, expand the list of comments.

The *Delete Comment*  button is located at the end of each line. A click on this button will remove this line from the drop-down menu.

If the deleted comment is also the current value, it will be removed automatically.

This is the only way to delete comments. The  and  buttons have no effect on the comments in the drop-down menu.

A global reload from the file options of the start page also resets comments to the last saved state.

## Selecting comments

By selecting a comment in the drop-down menu of a level, the content of the corresponding line can be set as the current value with one click.

Configuration Editor is then automatically set as the source.

An exception will only occur if the new value was previously set by another configuration file at the start of Configuration Utility on this layer and later overwritten by a value from another source. Then the source of the corresponding predecessor is selected.

---

**Warning:** If a comment is added from comment list to the text field or newly inserted there, the previous value is overwritten and thus lost.

---

## 17.3.3 Saving the configuration

### Resetting configuration options



The *File* group on the start page contains the *Reset* button for reloading the previous configuration.

If this button is clicked, all default values, language files, environmental variables and configuration files are read again.

Any unsaved changes made so far will be discarded.

If a saving process has been carried out in the meantime, the new values are loaded.

---

**Please note:** Changes in the *Environmental Variables* window are not reset during this process. These can be manually reset using the usual process there. This ensures that any path changes by environmental variables can be tested.

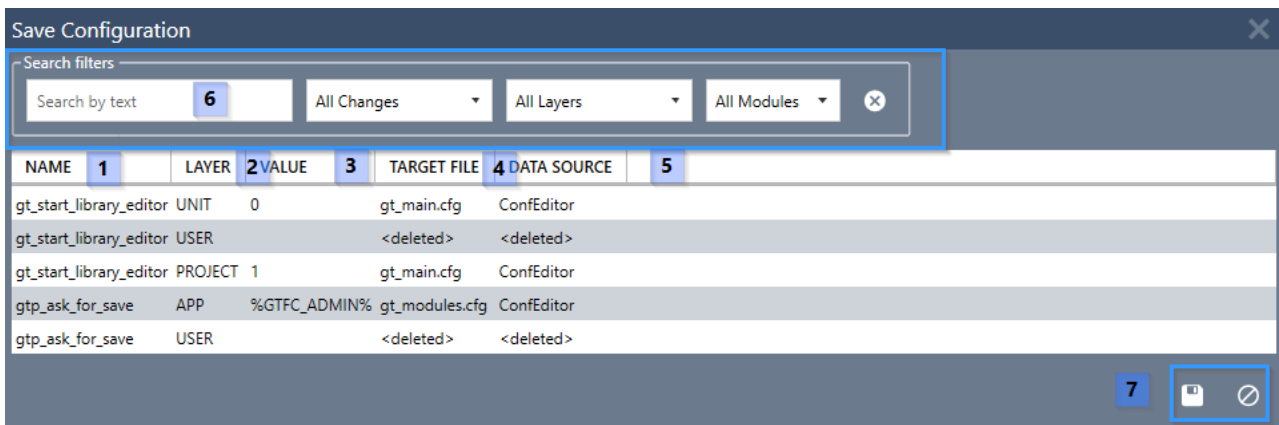
---

### Saving the configuration



The *File* group on the start page contains the *Save* button for opening the *Save Configuration* window.

The *Save Configuration* windows consists of a table in which the configuration options are displayed, a menu with search filters and the buttons *Save* and *Cancel*.



Within the table there are the following columns:

- Name**  
Returns the name of the configuration option. In contrast to the start page, duplications may occur if the option has been defined or deleted on several levels.
- Layer**  
Specifies the level to which the value or deletion belongs row by row.
- Value**  
Specifies the concrete content of the configuration option at each layer
- Target File**  
Indicates whether the configuration option is deleted at the layer (<deleted>), saved in *gt\_main.cfg* or *gt\_modules.cfg*.
- Data Source**  
Indicates whether a configuration option has been deleted (<deleted>), modified in the configuration editor (ConfEditor) or comes from a specific configuration file (e.g. *gt\_main.cfg*).
- Search Filters**  
With text search, filter by type of change, filter by layer and filter by module, as well as clear filter functionality.
- Save and Cancel**  
*Save* lets you create configuration files on all required layers in the predefined paths.  
*Cancel* closes the window without saving. The changes will still be available.

You can reload the configuration via a restart of the auxiliary application. The action *GENIUS TOOLS Reload Configuration* (🔄) can be used for this. Please check for the correct configuration of `gt_application_name_for_restart` before use.

**Tip:** Add the Toolkit command "GENIUS TOOLS Reload Config" to your Quick Access toolbar in Creo Parametric. So it is fast and easy to test the effects of a changed configuration option.

## Save value table

The save value table assigns a separate row to each configuration option per layer with a set or a deleted value.

This also includes values that neither originate from a configuration file nor are to be saved into one.

A separate line is not provided for levels at which the configuration option was not set at any time.

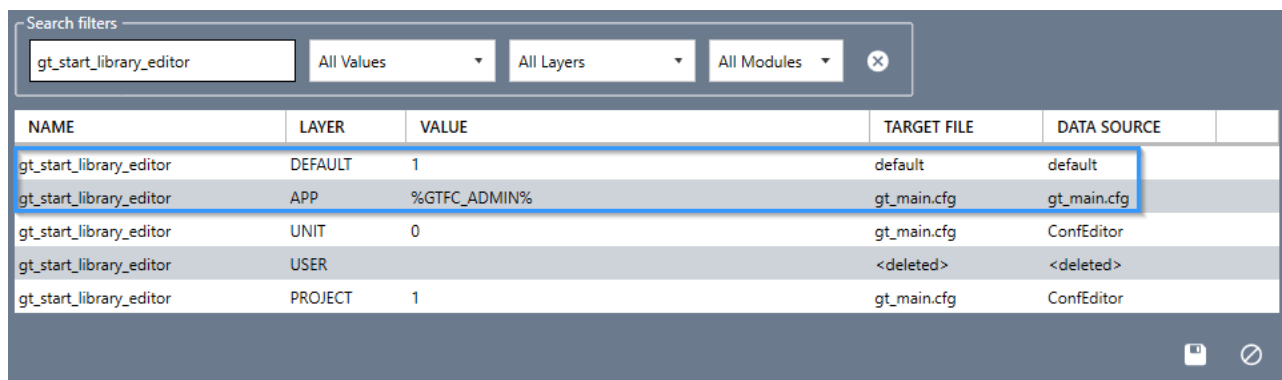
Deletions are highlighted separately. They have the label `<deleted>` in the columns *Target File* and *Data Source*.

Values set by the user can be recognized by the data source `ConfEditor`.

The search filters are preset so that when the *Save Configuration* window is opened, only changes at runtime of Configuration Utility are displayed.

In the example above, three lines of `gt_start_library_editor` were displayed.

In fact, there are two more lines.



The screenshot shows the 'Save Configuration' window with search filters set to 'gt\_start\_library\_editor', 'All Values', 'All Layers', and 'All Modules'. The table below displays the configuration options for 'gt\_start\_library\_editor' across different layers.

NAME	LAYER	VALUE	TARGET FILE	DATA SOURCE
gt_start_library_editor	DEFAULT	1	default	default
gt_start_library_editor	APP	%GTFC_ADMIN%	gt_main.cfg	gt_main.cfg
gt_start_library_editor	UNIT	0	gt_main.cfg	ConfEditor
gt_start_library_editor	USER		<deleted>	<deleted>
gt_start_library_editor	PROJECT	1	gt_main.cfg	ConfEditor

In addition to the values edited in the configuration editor, there are the layer `DEFAULT`, in which the default value is displayed, and `APP`, described by `gt_main.cfg` but not changed in the editing process.

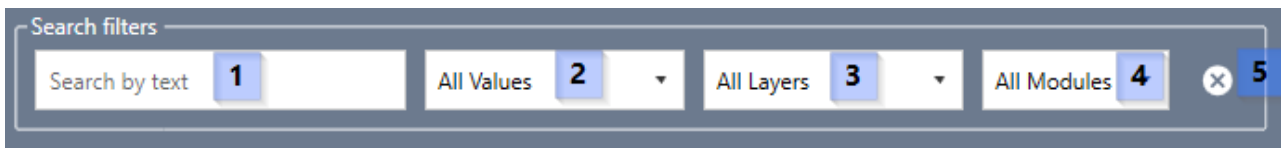
When saving, the value `%GTFC_ADMIN%` will still be actively stored in the configuration file `gt_main.cfg` at app layer.


However, the entries at unit and project layer will be new. At user layer, `gt_start_library_editor` will no longer be added to the configuration file due to the deletion. The entry previously saved there will disappear.

## Search Filters

Similar to the table on the start page, the *Save Configuration* window can also be filtered.

For more information on filters, please also refer to [Search filters](#) <sup>523</sup>.

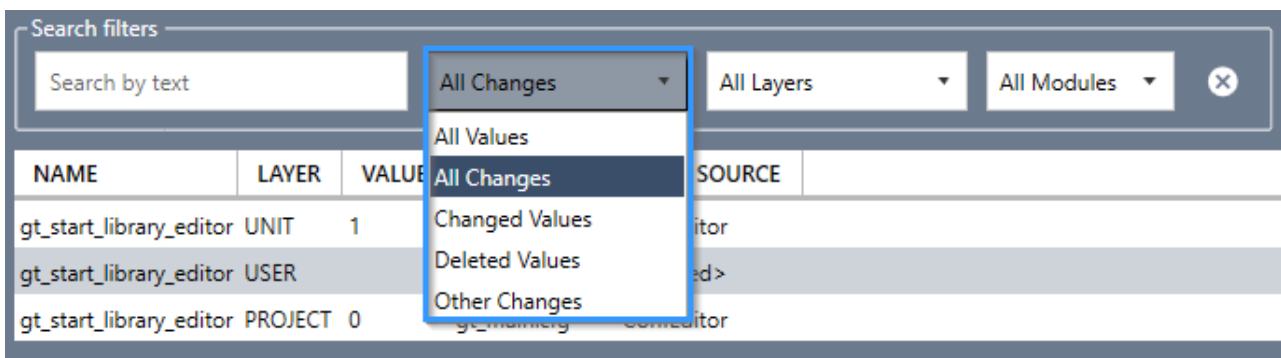


1. Text search  
Filters all columns according to the entered characters
2. Value filter  
Filters by type of assigned values of configuration options
3. Layer filter  
Filters by layer and source of values
4. Module filter  
Filters by configuration options from specific modules
5. Delete filters   
Sets all filters to the most inclusive setting This also means that the initial setting is changed from *All changes* to *All values*.

All filters can be freely combined.

### Value Filter

The value filter displays the rows that correspond to the selected type of value.



By default, only values that have been modified during the current instance from Configuration Utility are displayed, which means all lines of all configuration options that were edited using the configuration editor.

This includes deleted values, newly created and changed values.

To display all configuration options with all their values, the filter must be set to *All Values*.

*Changed Values* only refer to entries that have been created or modified, but have not been deleted.

*Deleted Values* displays all levels of all configuration options where the value was deleted.

*Other Changes* deals with the rare case where the value was modified and Configuration Utility determined that the value is identical to the value read from a configuration file other than the last one. You can recognize this case by the fact that data source and target

file are two different configuration files. During the saving process, this deviation is corrected by Configuration Utility.

Search filters				
Search by text	Other Changes	All Layers	All Modules	X
NAME	LAYER	VALUE	TARGET FILE	DATA SOURCE
gtp_ask_for_save	UNIT	0	gt_modules.cfg	gt_main.cfg

Configuration option with different source and target files


## Layer Filter


The layer filter allows you to show or hide the configuration options according to their layer and origin.

Search filters				
Search by text	All Values	All Layers	All Modules	X
NAME	LAYER	VALUE	TARGET FILE	DATA SOURCE
gt_conf_project	DEFAULT	default	default	
gt_conf_project	APP	%GTS_ROOT_DIR%	gt_main.cfg	
gt_conf_unit	DEFAULT	default	default	
gt_conf_unit	APP	%GTS_ROOT_DIR%	gt_main.cfg	
gt_conf_user	DEFAULT	%appdata%\INNEO	default	
gt_conf_user	APP	%GTS_ROOT_DIR%	gt_main.cfg	
gt_default_texts_db	DEFAULT	%gt_resource_fol%	default	

1. *All Layers* does not restrict the selection. This is the standard setting.
2. *Without Default* omits all rows whose layer value is `DEFAULT`.
3. *Only CFG Files* displays all lines that have an entry at APP, UNIT, PROJECT or USER layer.
4. *Default* only displays rows whose layer or source is described as `DEFAULT` or `default`.
5. *Language* only affects entries with the layer `LANGUAGE FILES` from the text files that determine the language of the respective application.
6. *Environmental Variables* only displays cases where a configuration option was set by an environmental variable.
7. *App* to *User* display only the rows that are assigned to the corresponding level.

## Save and Cancel

When the  button is pressed, the *Save Configuration* window is closed without generating the necessary configuration files. The values are retained and displayed in the same form if the window is opened again.

The configuration options are saved if the  button is pressed. All general settings are stored in *gt\_main.cfg* files, all module-related settings in *gt\_modules.cfg* files.

The files are stored in the destination folders of the respective layers.


NAME	LAYER	VALUE	TARGET FILE	DATA SOURCE
gt_start_inspect_editor	USER		<deleted>	<deleted>
gt_start_library_editor	USER		<deleted>	<deleted>
gta_level_row_colors	USER	green	gt_modules.cfg	ConfEditor
gtl_favorite_button1_liblink	USER	sut_int_de_creo4	gt_modules.cfg	ConfEditor
gtl_favorite_button2_liblink	USER	designtools_tbx	gt_modules.cfg	ConfEditor
gtl_img_size	USER	40	gt_modules.cfg	ConfEditor
gtl_show_object_names	USER	0	gt_modules.cfg	ConfEditor
gtng_use_windchill_credentials_for_server_request	USER	0	gt_modules.cfg	ConfEditor
gtp_ask_for_save	USER		<deleted>	<deleted>
gtp_web_server_url	USER	%SUT_WEBSERVER%/webapps/php_gtp	gt_modules.cfg	ConfEditor
gtqa_show_admin_switch	USER	%GTFC_ADMIN%	gt_modules.cfg	ConfEditor
gtu_table_to_excel_std_template_name	USER	gt_sut_int_de.xlsx	gt_modules.cfg	ConfEditor
gtuf_create_layer	USER	1	gt_modules.cfg	ConfEditor

They are only created if there are configuration options or comments defined at the corresponding layer for the respective file.





If, for example, there is no configuration option on user layer with target *gt\_main.cfg*, no *gt\_main.cfg* file will be created in the corresponding folder.

However, if there are comments for configuration options with target file *gt\_main.cfg*, it will be created. This is not apparent from a pure look at the table, as only values actually assigned are shown there, but not commented out ones.


## 17.3.4 Paths

The *Paths* window opens with the  button on the sidebar of the home page.

The current paths to the individual levels may be viewed here.


Paths			
Layer <b>1</b>	Path <b>2</b>	Source <b>3</b>	Open <b>4</b>
APP	D:\inneo\GTS\caddepot\WorkingEnvironment\configuration\app	app	
UNIT	D:\inneo\GTS\caddepot\WorkingEnvironment\configuration\unit	app	
PROJECT	D:\inneo\GTS\caddepot\WorkingEnvironment\configuration\projects\std_sut_int_de_creo	app	
USER	D:\inneo\GTS\caddepot\WorkingEnvironment\configuration\user	app	



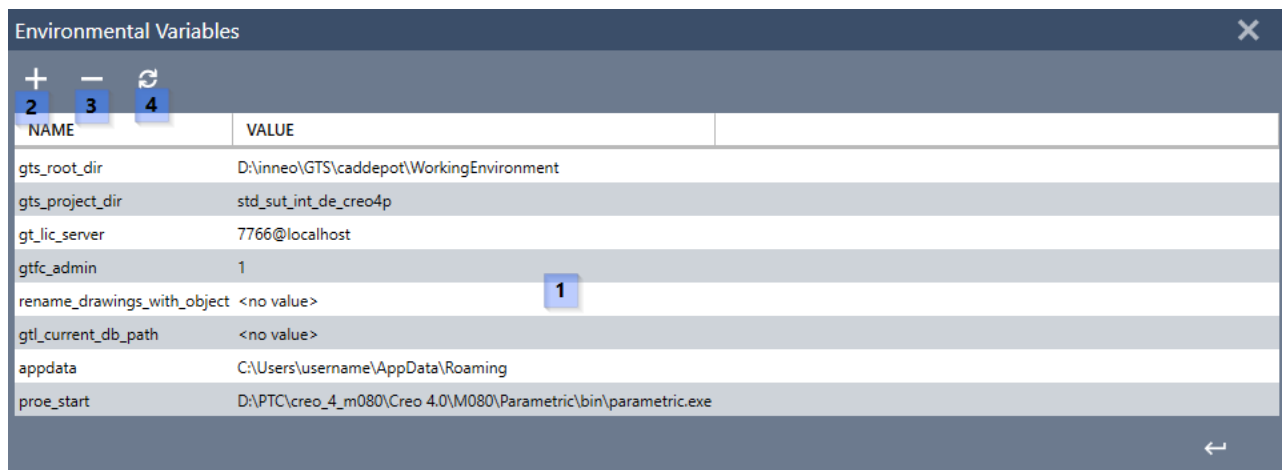
1. Layer  
Assigns the paths to the corresponding layers.
2. Path  
Information text containing the complete path to the configuration files as currently defined. The path cannot be modified at this point. Selecting and copying is still possible.
3. Source  
Shows the level at which the path is defined, in case there is a need for change.
4. Open  
A click on the respective  button opens the link to the corresponding folder. The configuration files can then also be viewed directly there. Editing values directly outside of Configuration Utility is not recommended.



The button  closes the window.

## 17.3.5 Environment variables

The *Environmental variables* window opens via  on the sidebar of the start page.

There it is possible to define required environmental variables for the duration of the runtime of Configuration Utility.



1. Table  
Subdivided into the columns *Name* and *Value*.
2. Button   
Adds an empty line to define a new environmental variable.
3. Button   
Allows you to remove a line and its contents.
4. Reload  
Restores the original state of all environmental variables.

The table lists all environmental variables that are noted as values or parts of them in a configuration option.

Each entry enclosed by a percentage sign is interpreted as an environmental variable.

The *Value* column indicates what replaces the corresponding environmental variable when the configuration option is in use.

Environmental variables where no value is set are given the entry <no value>.

They will be used as if they were not set at all.

---

**Please note:** Environmental variables are only simulated with this function. It is not possible to create environmental variables in the system itself with Configuration Utility, not even locally. However, changes at this point can affect, for example, paths which can affect the structure of the configuration files and options when saving.

---

The  button closes the window.

## Change

To change an existing value, click in the *Value* column in the corresponding row.

To change the name of the environment variable, click in the *Name* column in the corresponding row.

As soon as the text field is highlighted, the contained text can be removed and modified. The changed text is automatically adopted.

The changes take effect as soon as the button  in the file options on the start page is clicked.

### Example for a path change


NAME	VALUE
gts_root_dir	D:\inneo\GTS\caddepot\WorkingEnvironment

In the example, %gts\_root\_dir% is an environmental variable that occurs as a placeholder in various paths indicating the location of configuration files.

NAME	VALUE
gts_root_dir	D:\MockUps\gtcu

The value is changed to *D:\MockUps\gtcu*.

Paths		
Layer	Path	Source
APP	D:\MockUps\gtcu\configuration\app	app
UNIT	D:\MockUps\gtcu\configuration\unit	app
PROJECT	D:\MockUps\gtcu\configuration\projects\std_sut_int_de_creo4p	app
USER	D:\MockUps\gtcu\configuration\user	app

After changing `%gts_root_dir%`, several paths have changed. This can be verified by clicking on the  button in the side bar of the main window.

The entry in `gt_main.cfg` at APP level is as follows: `gt_conf_project = %GTS_ROOT_DIR%\configuration\app`

As a result, on all following levels, the first part of the entry (`%GTS_ROOT_DIR%`) is now resolved differently than before.

In consequence of this, other configuration files are read than originally intended.

This can lead to a change in the configuration structure, especially when changing and reloading several times.

## Insert

NAME	VALUE
<no variable>	<no value>

To insert a new environmental variable, press the  button.

A row is then added to the table.


By default, a new row has the entries `<no variable>` in the *Name* column and `<no value>` in the *Value* column.

These can be processed according to the usual pattern.

Rows that are created but not modified are automatically removed when the *Environmental Variables* window is closed.

## Delete

Each row of the table can be deleted in two steps:

1. Click on the corresponding row to mark it
2. Press the  button

At the next *Reload* on the start page, Configuration Utility behaves as if the variable is not set.

## Reload

A click on the  button undoes all changes.

Both new entries are removed and changes are undone.

If an environmental variable is removed from all entries containing it via configuration editor at runtime and the new configuration is saved, the environmental variable does not reappear when you click *Reload*.


## 17.4 Database Version Control

Database Version Control is an administration tool for updating the databases used by GENIUS TOOLS for Creo to the current version that fits the software version in use.

For information on how to use Database Version Control, please refer to [Usage](#) <sup>550</sup>.

For information on the database versions required by the current GENIUS TOOLS for Creo version, please refer to [Database and product versions](#) <sup>551</sup>.



### Starting the program

Open Database Version Control from the user interface of the GENIUS TOOLS for Creo Configuration Utility by clicking the icon under *Apps*. 

### 17.4.1 Usage

Database Version Control checks all SQLite databases in a directory you select and determines whether they are up-to-date for use with GENIUS TOOLS for Creo.

To update your GENIUS TOOLS for Creo databases, proceed as follows.

1. Under *Database folder path*, select your database directory.   
To refresh the list of databases after switching directories, click *Reload*. 
2. Verify the following information in the list of databases:
  - a. Path, name and type of each database
  - b. Current version and new version. These two columns tell you whether the current version and the new version are identical or whether the database can be updated.
  - c. Update. This setting determines whether each database will be processed when you start the update function.

Databases for which an update is available are checked by default.

3. Set the *Update* setting for all databases that you want to update.

4. Start the update function by clicking *Update*. 

## 17.4.2 Database and product versions

GENIUS TOOLS for Creo uses SQLite databases whose version has to fit the version of the software that you have in use. The database versions are numbered independently of the product versions. Not every product version requires a database update.

The following table provides an overview of the database versions required by the current GENIUS TOOLS for Creo version.

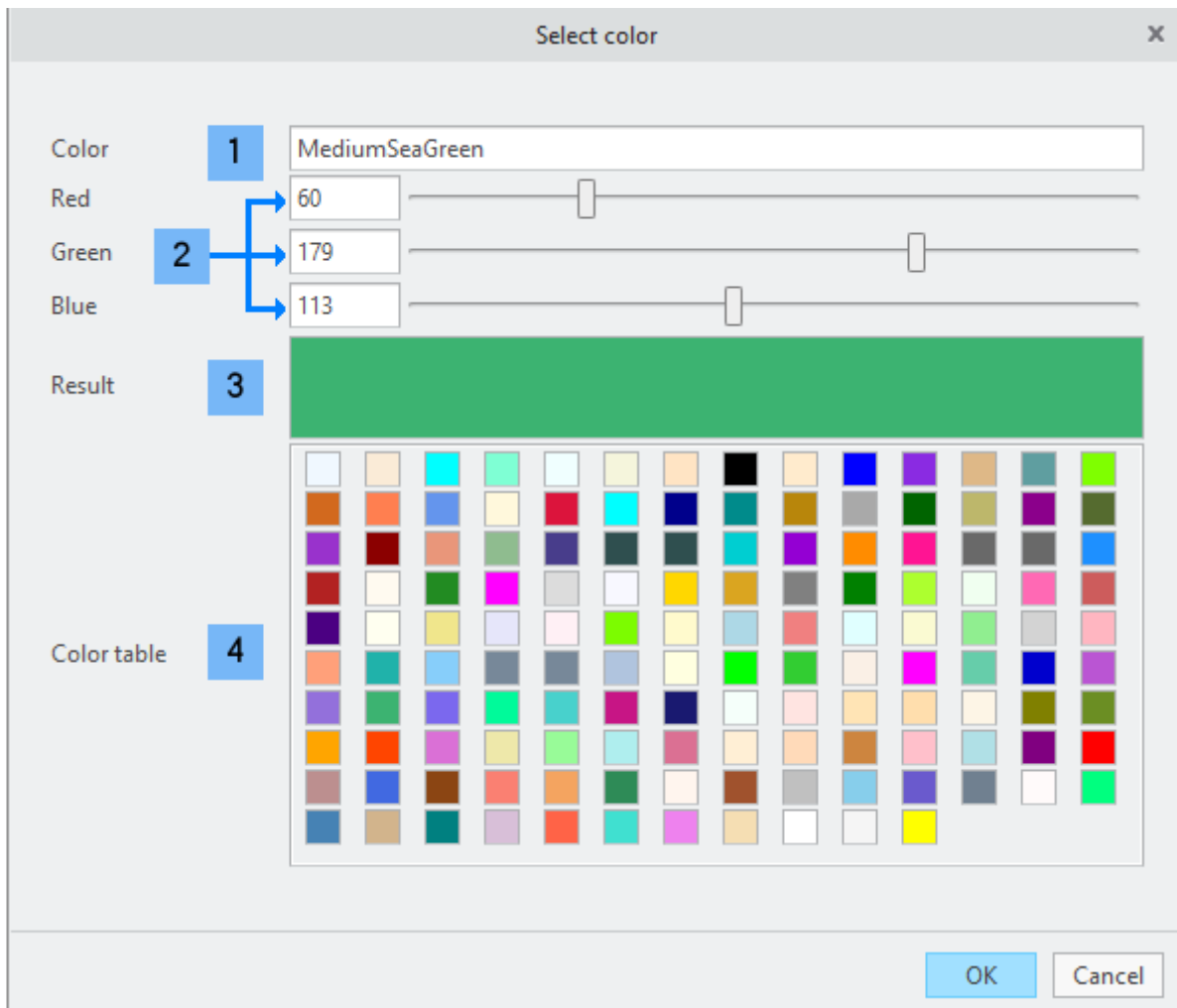
GENIUS TOOLS for Creo product version	library	name_gener ator	material	quick_access	stdTexts
6.0.0.0+	1.8	2.0	1.2	1.1	6.0.0.0

## 17.5 Color selector

The color selection dialog is used for the simple determination of background colors in the different GENIUS TOOLS modules.

Predefined HTML standard colors as well as own colors can be used.

The color selection dialog is always called by an editor of one of the GENIUS TOOLS modules.



*Farbauswahldialog*


- |   |                  |   |
|---|------------------|---|
| 1 | Color            | <p>When the dialog is started, the color value of the calling GENIUS TOOLS module is written into this field.</p> <p>The following are supported:</p> <ul style="list-style-type: none"> <li>– predefined color names (e.g. Red)</li> <li>– comma-separated RGB values (e.g. 100,255,16)</li> <li>– colors in hexadecimal notation (e.g. #ffff10)</li> </ul> <p>When the dialog is loaded, the transferred color is analyzed and displayed.</p> <p>Changes in this field do not update the color display in the dialog.</p> <p>Confirming the dialog transfers the value in this field to the calling editor.</p> |
| 2 | Red<br><br>Green | <p>Determination of the color via RGB.</p> <p>In the input field, the individual color components in the range [0,255] can be defined.</p>  |

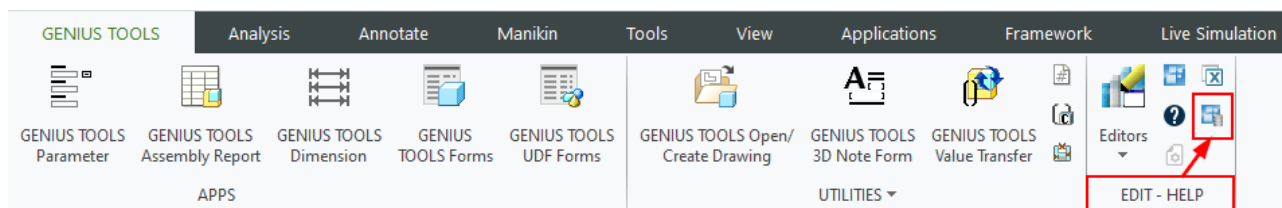
- Blue The sliders also control the individual color components.  
These changes are immediately visible in the surface.
- 3 Result This field displays the resulting color.
- 4 Color table Table with predefined colors that can be selected with a mouse click.

## 17.6 Display Embedded Data

Embedded Data are information on a model that have been generated by GENIUS TOOLS components Assembly Report, Forms, UDF Forms and Inspect Revision. This data can be displayed and deleted in the current model.

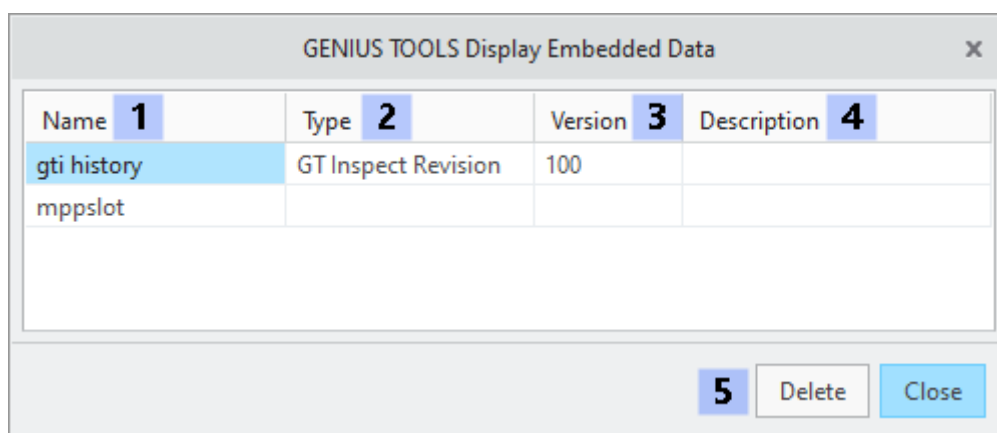
### Starting the program: in part, assembly and drawing mode

The button  for the function is located in the segment EDIT-HELP in the GENIUS TOOLS ribbon menu.



### 17.6.1 User interface

The user interface of the *Display Embedded Data* dialog has four columns.



Overview of embedded data

1. File name (e. g. XML file)
2. Data type: specifies whether the data comes from one of the following GENIUS TOOLS components:
  - Assembly Report

- Inspect Revision
  - Forms
  - UDF Forms
3. Version (if assigned)
  4. Description text
  5. Button to open the *Delete* dialogue

## Delete dialogue

In the first dialog, select a line for a GENIUS TOOLS for Creo-module by highlighting it and click *Delete* (5). This opens the *Delete* dialog containing the selected line:

Delete	Name	Type	Version	Description
<input type="checkbox"/>	gti history	GT Inspect Revision	100	

*Delete embedded data*

Tick the check box and confirm by pressing the *Ok* button.

## 17.7 Configuration Options

This is an overview of configuration options in the GENIUS TOOLS for Creo modules

This overview is created by an automated process.

---

**Please note:** Do not use environment variables such as `GT_RESOURCE_FOLDER` or `GT_CONF_USER` in Creo configuration files! These variables are only available after the start of the GENIUS TOOLS for Creo.

---

### General Configuration Options

In the configuration file *gt\_main.cfg* the settings for GENIUS TOOLS for Creo are administered.



***gt\_application\_name\_for\_restart*****Options** Any text**Default** GENIUS TOOLS for Creo

Specifies the name of the application as in creotk.dat.

***gt\_conf\_project*****Options** Path or foldername**Default** default

Defines the name of a directory (below GT\_RESOURCE\_FOLDER) or a complete path. Is read after "UNIT".

***gt\_conf\_unit*****Options** Path or foldername**Default** default

Defines the name of a directory (below GT\_RESOURCE\_FOLDER) or a complete path. Is read first.

***gt\_conf\_user*****Options** Path or foldername**Default** %appdata%\INNEO\GENIUS\_TOOLS\for\_Creo\configuration

Defines the name of a directory (below GT\_RESOURCE\_FOLDER) or a complete path. Is read after "UNIT" and "PROJECT".

***gt\_default\_texts\_db*****Options** Path or foldername**Default** %gt\_resource\_folder%data\gt\_default\_texts.sqlite

Defines the sqlite-database for default texts.

***gt\_default\_texts\_table*****Options** Table name**Default** selection

Defines the table of the sqlite-database for default texts.

***gt\_dialog\_maximum\_resize\_factor***

**Options**                      Number between 0 and 1

**Default**                     0.5

Defines the maximum window size with automatic size-adjustments regarding to the desktop height.

***gt\_force\_regen***

**Options**                     0 or 1

**Default**                     0

Should regeneration in GENIUS TOOLS for Creo be forced. (0 - No, 1 - Yes)

***gt\_headerless\_files\_are\_utf8***

**Options**                     0 or 1

**Default**                     1

Defines the reading format of headerless files (0 = ASCII, 1 = UTF-8) This configuration option is used for files, opened without formatting.

***gt\_image\_height***

**Options**                     Any number to up to 1200

**Default**                     800

Defines the maximum height of images in GENIUS TOOLS Forms, UDF Forms model info and Library tooltip / detail images.

***gt\_image\_width***

**Options**                     Any number to up to 1200

**Default**                     800

Defines the maximum width of images in GENIUS TOOLS Forms, UDF Forms model info and Library tooltip / detail images.

***gt\_lang***

**Options** Language abbreviation (en, de, es, ...)

**Default** de

Defines the language for the welcome screen, the About dialog and the displayed help. Additionally, it defines the displayed language in the External Model Data Viewer.

***gt\_license\_timeout***

**Options** 0 or 1

**Default** 1

Defines if a license timeout should be used.

***gt\_licpath***

**Options** Port@IP

**Default** 7766@localhost

Defines the license server for GENIUS TOOLS for Creo.

***gt\_log\_debug***

**Options** 0 or 1

**Default** 0

Defines whether debug mode entries are written in the Creo log file.

***gt\_log\_debug\_in\_trail***

**Options** 0 or 1

**Default** 0

Defines whether additional debug mode entries should be written in the Creo trail file. (0 - No, 1 - Yes)

***gt\_regen\_times***

**Options** 1, 2 or 3

**Default** 1

Defines, how often GENIUS TOOLS for Creo should regenerate at regeneration.

***gt\_replace\_character\_if\_not\_found*****Options** Any text**Default**

Defines a string that is returned instead of variables if they do not exist. The "empty" option returns an empty string.

***gt\_resource\_folder*****Options** Path or foldername**Default** %TEMP%

Defines the directory for all resources.

***gt\_show\_license\_dialog*****Options** 0 or 1**Default** 1

Defines whether an error dialog for license errors is displayed. (0 - No, 1 - Yes)

***gt\_show\_welcome\_message\_version*****Options** Any Text or empty**Default** Current Version

Defines the name whether the splash screen open is saved.

***gt\_sqlite\_db\_max\_tries*****Options** Any number**Default** 25

Number of trials to access a SQLite database.

***gt\_sqlite\_db\_sleeptime\_between\_tries*****Options** Any number**Default** 10

Wait time in ms before trying to reconnect to a SQLite database (see also `gt_sqlite_db_max_tries`).

***gt\_start\_assembly*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Assembly Report can be started by users. (0 - No, 1 - Yes)

***gt\_start\_assembly\_editor*****Options** 0 or 1**Default** 1

Defines whether Assembly Report Editor can be started by users. (0 - No, 1 - Yes)

***gt\_start\_configuration\_utility*****Options** 0 or 1**Default** 1

Defines whether Configuration Utility can be started by users. (0 - No, 1 - Yes)

***gt\_start\_dimension*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Dimension can be started by users. (0 - No, 1 - Yes)

***gt\_start\_forms*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Forms can be started by users. (0 - No, 1 - Yes)

***gt\_start\_forms\_editor*****Options** 0 or 1**Default** 1

Defines whether the editor of the forms may be started.

***gt\_start\_inspect*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Inspect can be started by users. (0 - No, 1 - Yes)

***gt\_start\_inspect\_editor*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Inspect Editor can be started by users. (0 - No, 1 - Yes)

***gt\_start\_inspect\_revision*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Inspect Revision can be started by users. (0 - No, 1 - Yes)

***gt\_start\_library*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Library can be started by users. (0 - No, 1 - Yes)

***gt\_start\_library\_editor*****Options** 0 or 1**Default** 1

Defines whether Library Editor can be started by users. (0 - No, 1 - Yes)

***gt\_start\_material*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Material can be started by users. (0 - No, 1 - Yes)

***gt\_start\_material\_editor*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Material Editor can be started by users. (0 - No, 1 - Yes)

***gt\_start\_multibody\_to\_assembly*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Multibody To Assembly can be started by users. (0 - No, 1 - Yes)

***gt\_start\_name\_generator*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Name Generator can be started by users. (0 - No, 1 - Yes)

***gt\_start\_name\_generator\_editor*****Options** 0 or 1**Default** 1

Defines whether Name Generator Editor can be started by users. (0 - No, 1 - Yes)

***gt\_start\_parameter*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Parameter can be started by users. (0 - No, 1 - Yes)

***gt\_start\_parameter\_editor*****Options** 0 or 1**Default** 1

Defines whether Parameter Editor can be started by users. (0 - No, 1 - Yes)

***gt\_start\_quick\_access*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Quick Access can be started by users. (0 - No, 1 - Yes)

***gt\_start\_quick\_access\_editor*****Options** 0 or 1**Default** 1

Defines whether Quick Access Editor can be started by users. (0 - No, 1 - Yes)

***gt\_start\_udf\_form*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS UDF Forms can be started by users. (0 - No, 1 - Yes)

***gt\_start\_udf\_form\_editor*****Options** 0 or 1**Default** 1

Defines whether UDF Forms Editor can be started by users. (0 - No, 1 - Yes)

***gt\_start\_utilities*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Utilities can be started by users. (0 - No, 1 - Yes)

***gt\_start\_value\_transfer*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Value Transfer can be started by users. (0 - No, 1 - Yes)



***gt\_version\_string*****Options** Any text**Default**

Shows current version of GENIUS TOOLS for Creo.

***gt\_visible\_details\_rows\_set*****Options** Any number >0**Default** 9

Height of the detail area as row count

***gt\_window\_size\_position\_save*****Options** 0 or 1**Default** 1

Defines whether the position and size of GENIUS TOOLS dialogs are saved and used again the next time. Also saves the status of the parameter model list.

## GENIUS TOOLS Assembly Report

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Assembly Report are administered.

***gta\_autoload\_folder*****Options** Path**Default**

Defines the folder in which the currently selected definition is searched for in order to update it.

***gta\_change\_wtPart*****Options** 0 or 1**Default** 1

Defines whether the user may change the corresponding WTPart name if there is no match in the windchill database. You can set %TBXADMIN%.

***gta\_dec\_places*****Options** 0 to 6**Default** 2

Defines the number of decimal places displayed in tables in GENIUS TOOLS Assembly Record.

***gta\_default\_file*****Options** Filepath**Default** %gt\_resource\_folder%assembly\gt\_assembly.xml

Defines the file name of the default report for Assembly Report.

***gta\_export\_creo\_position*****Options** 0 or 1**Default** 1

Defines whether the position of a component should be exported to CSV or Excel in addition to the columns defined in the editor.

***gta\_export\_file*****Options** Filename**Default**

Defines the default name of an exported report file. You can use the GENIUS TOOLS for Creo variables. (For example: "=%PART\_NO%\_%CAD\_REVISION%\_%CAD\_CREATED\_ON%") Please note: Do not use file extensions if you use Excel and CSV exports.

***gta\_export\_path*****Options** Path or foldername**Default**

Defines the default path for saving reports.

***gta\_export\_position\_value*****Options** 0 or 1**Default** 1

Defines whether the position value of a component should be exported to CSV or Excel in addition to the columns defined in the editor.

***gta\_export\_rownumber*****Options** 0 or 1**Default** 1

Defines whether the row index should be exported to CSV or Excel in addition to the columns defined in the editor.

***gta\_export\_template*****Options** Filepath**Default** %gt\_resource\_folder%assembly\\gt\_assembly.xlsx

Defines the default export template.

***gta\_export\_type*****Options** 0 or 1**Default** 1

Defines whether the component type should be exported to CSV or Excel in addition to the columns defined in the editor.

***gta\_fill\_empty\_with\_default*****Options** 0 or 1**Default** 1

Defines whether the component parameter for the index should be filled with its default value if the parameter does not exist in the model.

***gta\_lang***

**Options** Language code (en, de, es, ...)

**Default** de

Defines additional languages to support multi-language titles in GENIUS TOOLS Assembly Report using two-character language codes.

***gta\_level\_row\_colors***

**Options** Any text

**Default**

Defines the colors of table rows according to their level in the bill of materials. Separated by comma and given as hex values.

***gta\_open\_export\_csv***

**Options** 0 or 1

**Default** 1

Defines whether the exported CSV is opened or not.

***gta\_save\_xml\_in\_mdl***

**Options** 0 or 1

**Default** 1

Defines whether the Assembly Report XML definitions are saved in models. (0 - XML definitions are saved externally in files, 1 - XML definitions will be written into the models)

***gta\_show\_mdl\_list***

**Options** 0 or 1

**Default** 1

Defines whether the list of assemblies of the first level is visible or not.

***gta\_struct\_insert\_space***

**Options** 0 to 10

**Default** 3

Defines the number of blanks that are prefixed per level in each entry.

***gta\_update\_component\_parameter\_type*****Options** 0 or 1**Default** 1

Defines whether component parameters are updated to the data type of the current definition.

## GENIUS TOOLS Dimension

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Dimension are administered.

***gtd\_can\_change\_family\_table\_values*****Options** 0 or 1**Default** 1

Defines whether users can change entries in family tables in GENIUS TOOLS Dimension.

***gtd\_dec\_places*****Options** 0 to 6**Default** 2

Defines the number of decimal places displayed in GENIUS TOOLS Dimension.

***gtd\_filter*****Options** 0 or 1**Default** 0

Defines whether GENIUS TOOLS Dimension is started with active name filter (named dimensions). (0 - No, 1 - Yes)

***gtd\_label\_col\_size*****Options** Any number**Default** 10

Defines the width of the dimension names column in characters. A value less than 5 will be ignored.

***gtd\_regenerate\_only\_dimensions\_model*****Options** 0 or 1**Default** 0

Defines whether the root model (assembly) and all its sub models are regenerated (0) or only the currently selected model in GENIUS TOOLS Dimension with its sub models (1).

***gtd\_value\_col\_size*****Options** Any number**Default** 5

Defines the width of the dimension values column in characters. A value less than 5 will be ignored.

## GENIUS TOOLS Forms

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Forms are administered.

***gtf\_ask\_before\_changing\_fam\_table*****Options** 0 or 1**Default** 0

Defines whether users will be asked before changes to entries in family tables are applied in GENIUS TOOLS Forms.

***gtf\_auto\_replace\_comma\_for\_float\_values*****Options** 0 or 1**Default** 1

Defines, whether GENIUS TOOLS Forms also accepts numerical inputs with comma (,) as decimal separator (1) or not (0).

***gtf\_autoload\_folder*****Options** Path**Default**

Defines the folder that would be searched for the xml based on the value of *gtf\_autoload\_parameter*.

***gtf\_autoload\_overwrite*****Options** 0 or 1**Default** 0

Defines whether it should be looked for an external form only if no internal exists (0) or always (1).

***gtf\_autoload\_parameter*****Options** Any text**Default** WEBCODE

Defines the parameter which value should be used to post load external saved forms.

***gtf\_def\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** en,de,fr

Defines the languages of element descriptions that are displayed in the Forms Editor.

***gtf\_default\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%forms

Defines the default folder for imports and exports of definitions and values.

***gtf\_descriptionwidth*****Options** Any number**Default** 15

Defines the width of the name column of GENIUS TOOLS Forms in characters.

***gtf\_external\_data\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%forms

Defines the folder that is used for automatic CSV imports.

***gtf\_import\_xml\_use\_name\_if\_no\_id\_defined*****Options** 0 or 1**Default** 1

Defines if at import of values from xml the element name should be used if the id is missing.

***gtf\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** en

Defines the standard language of element descriptions which are displayed in Forms and the Forms Editor (standard is the current Creo language).

***gtf\_midwidth*****Options** Any number**Default** 15

Defines the width of the middle column in Forms in characters.

***gtf\_namewidth*****Options** Any number**Default** 10

Defines the width of the name column in Forms in characters.

***gtf\_open\_with\_selected\_model*****Options** 0 or 1**Default** 1

Defines whether the current model (0) or the selected model (1) should be used at the startup of GENIUS TOOLS Forms.

***gtf\_separator*****Options** Any character**Default** ;

Defines the separator for reading CSV files.



***gtf\_show\_regen\_btn*****Options** 0 or 1**Default** 0

Defines whether the regeneration from forms save process is deactivate able.

**GENIUS TOOLS Inspect**

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Inspect are administered.

***gti\_def\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** en

Defines the display language of GENIUS TOOLS Inspect.

***gti\_din\_compliant*****Options** 0 or 1**Default** 1

Defines whether the numbering should be similar to DIN 6770 (1), or whether there should be a new number for each symbol according to the defined rules (0). If the option is activated, *gti\_number\_sort\_at\_height*, *gti\_number\_sort\_at\_type* and *gti\_numbering\_all\_sheets* get ignored.

***gti\_excel\_export\_file*****Options** Filename**Default**

Defines the default name of an exported report file. The file extension (.xlsx or .xlsm) must also be specified. You can use the GENIUS TOOLS for Creo variables. (For example: "*=%PART\_NO%\_%CAD\_REVISION%\_%CAD\_CREATED\_ON%*")

***gti\_excel\_export\_path*****Options** Path**Default**

Defines the default path for saving reports.

***gti\_excel\_template*****Options**                      Filename**Default**                      gti\_template\_de.xlsx

Defines the name of the basic Excel template.

***gti\_fillup\_places*****Options**                      0 to 5**Default**                      3

Defines the maximum number of leading zeros that numbers are filled up with.

***gti\_folder*****Options**                      Path or foldername**Default**                      %gt\_resource\_folder%inspect\

Defines the folder containing the symbols, tables and the definitions.

***gti\_lang*****Options**                      Language code (en, de, es, ...)**Default**                      de

Defines additional languages for displaying UI elements using two-character language codes.

***gti\_number\_range\_per\_sheet*****Options**                      0 or 1**Default**                      0

Defines for multi-sheet drawings whether symbols have a number range for the whole drawing (0) or per sheet (1).

***gti\_number\_sort\_at\_height*****Options**                      -1, 0 or 1**Default**                      0

Defines whether symbols are numbered by height in the drawing asc (1), desc (-1) or creation order (0).

***gti\_number\_sort\_at\_type*****Options** -1, 0 or 1**Default** 0

Defines whether symbols are numbered by type asc (1), desc (-1) or creation order (0).

***gti\_numbering\_all\_sheets*****Options** 0 or 1**Default** 0

Defines whether symbols should be numbered across all sheets.

***gti\_revision\_excel\_coloring*****Options** 0 or 1**Default** 1

Defines whether the symbols should be colored in the Excelexport.

***gti\_revision\_excel\_export\_file*****Options** Filename**Default**

Defines the default name of an exported report file. The file extension (.xlsx or .xlsm) must also be specified. You can use the GENIUS TOOLS for Creo variables. (For example: "=%PART\_NO%\_%CAD\_REVISION%\_%CAD\_CREATED\_ON%")

***gti\_revision\_excel\_export\_path*****Options** Path**Default**

Defines the default path for saving reports.

***gti\_revision\_excel\_template*****Options** Filename**Default** gti\_revision\_template\_de.xlsx

Defines the name of the basic Excel template.

***gti\_revision\_folder***

**Options** Path or foldername

**Default** %gt\_resource\_folder%inspect\

Defines the folder for the search for the base templates for Excel.

***gti\_revision\_parameter***

**Options** Parametername

**Default** %CAD\_REVISION%

Defines the parameter which is read out for the revision display.

***gti\_show\_old\_symbols***

**Options** 0 or 1

**Default** 1

Defines whether currently existing symbols from old revisions are also displayed.

***gti\_size\_wchar***

**Options** Any number

**Default** 8

Defines the size of a wchar, important for automatic symbol placement.

***gti\_start\_file***

**Options** Filename

**Default** gti\_definition.xml

Defines the name of the basic definition file.

***gti\_start\_number***

**Options** 0 or 1

**Default** 1

Defines the starting number for incrementing inspection symbols.

## GENIUS TOOLS Library

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Library are administered.

***gtl\_action\_copy\_set\_file\_as\_common\_name*****Options** 0 or 1**Default** 1

If active (1), a copied file is renamed with the Common Name.

***gtl\_action\_insert\_with\_mapkey*****Options** 0 or 1**Default** 1

Defines whether inserting a part from GENIUS TOOLS Library is done by mapkey or a programatic function (different user experience).

***gtl\_action\_mfg\_insert\_as\_fixture*****Options** 0 or 1**Default** 1

Defines whether insert as fixture / copy insert as fixture is available (1) or not (0).

***gtl\_action\_open\_defined\_simp\_rep*****Options** Name of the simplified representation**Default** DEFAULT ENVELOPE REP

Defines the simplified representation that get called by "Open / Insert simplified graphics"

***gtl\_blue\_color*****Options** Hexadecimal 000000 - FFFFFFFF**Default** 0000FF

Specifies the color value for blue in GENIUS TOOLS Library.

***gtl\_close\_detail\_panel\_after\_copy*****Options** 0 or 1**Default** 1

Defines whether the detail dialog is closed (1) or remains open (0) after a file is copied.

***gtl\_close\_detail\_panel\_after\_insert*****Options** 0 or 1**Default** 0

Defines whether the detail dialog is closed (1) or remains open (0) after a file is inserted.

***gtl\_close\_detail\_panel\_after\_open*****Options** 0 or 1**Default** 1

Defines whether the detail dialog is closed after a file is opened or inserted (1) or remains open (0).

***gtl\_copy\_check\_existence*****Options** 0 or 1**Default** 1

Defines whether the new names are checked for existence before the start of a copy process (could take a long time).

***gtl\_copy\_drawings\_with\_same\_name*****Options** none, part, assem or both**Default** %rename\_drawings\_with\_object%

Defines whether drawings of the same name are copied as well. Default is the value of the Creo option "rename\_drawings\_with\_object". Possible options: none - drawings are not copied. assem - Only for assemblies. part - Only for parts. both - both.

***gtl\_copy\_remove\_wt\_templates\_from\_ws*****Options** 0 or 1**Default** 0

Defines, whether the template for copying should be removed from the workspace (only Windchill) after the copy process (1) or not (0).

***gtl\_db\_path*****Options** Folderpath**Default** %gt\_resource\_folder%library\

Defines the path to the library databases.

***gtl\_def\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** en

Defines an alternative language code for the case that the translation (defined in gtl\_lang) is not found in the library database.

***gtl\_detail\_image\_folder*****Options** Path or foldername**Default** %gtl\_current\_db\_path%

Defines the folder for images displayed in the detail window: %gtl\_current\_db\_path% - uses /library//img\_detail/Otherwise, the specified path is used.

***gtl\_detail\_window\_autoincrease\_size*****Options** 0 or 1**Default** 1

Defines whether the configuration options gtl\_detail\_window\_select\_height, gtl\_detail\_window\_select\_width, gtl\_detail\_window\_udf\_forms\_height and gtl\_detail\_window\_udf\_forms\_width are used (1) or not (0).

***gtl\_detail\_window\_detail\_image\_height*****Options** Any number**Default** 0

Defines the height of a detail image.

***gtl\_detail\_window\_detail\_image\_show\_title*****Options** 0 or 1**Default** 1

If a detail image for an object is found, its title will be displayed next to it (1) or not (0).

***gtl\_detail\_window\_detail\_image\_width*****Options** Any number**Default** 0

Defines the width of the detail image.

***gtl\_detail\_window\_height*****Options** Any number**Default** 450

Defines the initial height of the detail dialog in pixel.

***gtl\_detail\_window\_hide\_details*****Options** 0 or 1**Default** 0

Defines whether object details are always shown (0) or hidden initially (1).

***gtl\_detail\_window\_move\_by\_tree\_width*****Options** 0 or 1**Default** 1

Defines whether the detail dialog is displayed next to the model tree. (0 - No, 1 - Yes)

***gtl\_detail\_window\_preselected\_tab*****Options** 0 to 2**Default** 2

Defines the default tab of the Detail window in GENIUS TOOLS Library (0: Details, 1: Selection 2: Form).

***gtl\_detail\_window\_preselected\_tab\_gph*****Options** -1 to 2**Default** -1

Defines the default tab of the Detail window in GENIUS TOOLS Library (-1: Inherit from gtl\_detail\_window\_preselected\_tab, 0: Details, 1: Selection 2: Form).



***gtl\_detail\_window\_select\_height*****Options** Any number**Default** 600

Defines the minimal height of the Detail window in pixel after changing to the "Selection" tab.

***gtl\_detail\_window\_select\_width*****Options** Any number**Default** 300

Defines the minimal width of the Detail dialog in pixel after changing to the "Selection" tab.

***gtl\_detail\_window\_selection\_information\_height*****Options** Any number**Default** 4

Defines the height of selection information in rows.

***gtl\_detail\_window\_show\_both\_languages*****Options** 0 or 1**Default** 0

Defines whether both languages (gtl\_lang and gtl\_def\_lang) are displayed in the Detail window (1) or gtl\_lang only (0).

***gtl\_detail\_window\_show\_status\_in\_head\_area*****Options** 0 or 1**Default** 0

Defines whether the status should be displayed inside the head area of the detail dialog (0 - No, 1 - Yes).

***gtl\_detail\_window\_show\_variant\_attribute\_type*****Options** 0 or 1**Default** 0

Shows attribute types (D:, P:) in the Selection tab of the Detail window of GENIUS TOOLS Library (1).

***gtl\_detail\_window\_udf\_forms\_height*****Options** Any number**Default** 700

Defines the minimal height of the Detail dialog in pixel after changing to the Forms tab (UDF Forms).

***gtl\_detail\_window\_udf\_forms\_width*****Options** Any number**Default** 350

Defines the minimal width of the Detail dialog in pixel after changing the Forms tab (UDF Forms).

***gtl\_detail\_window\_width*****Options** Any number**Default** 300

Defines the initial width of the Detail dialog in pixel.

***gtl\_dnd\_enabled*****Options** 0 or 1**Default** 1

Activates (1) or deactivates (0) Drag and Drop for GENIUS TOOLS Library in Creo 3.0.

***gtl\_downsync*****Options** 0 or 1**Default** 1

Defines whether libraries are cached locally on initial call (1) or if they are always read from GT\_RESOURCE\_FOLDER (0) This configuration option does not affect the editor.

***gtl\_downsync\_path*****Options** Folderpath**Default** %appdata%\INNEO\GENIUS\_TOOLS\for\_Creo\library\

Defines the path for locally caching libraries. Depends on gtl\_downsync.

***gtl\_editor\_create\_db\_security\_copy\_once\_a\_day*****Options** 0 or 1**Default** 1

Defines whether a backup of a database is created once a day after opening it with the Library Editor (1) or not (0).

***gtl\_editor\_file\_import\_action\_fallback*****Options** 0 to 262143**Default** 16383

Defines one or more actions which are added to library objects during import or object creation via addition ( $31 = 1 + 2 + 4 + 8 + 16$ ). 1 - Open, 2 - Insert, 4 - Copy, 8 - Copy insert, 16 - Insert (with reference), 16384 - Merge, 32768 - Die, 65536 - Punch, 131072 - Insert as Copy Geom

***gtl\_editor\_file\_import\_check\_selection\_existance*****Options** 0 or 1**Default** 0

Defines whether the existence check during the import is also applied to instances (1). PLEASE NOTE: This affects import times significantly.

***gtl\_editor\_find\_double\_objects\_by\_path\_and\_name*****Options** 0 or 1**Default** 0

Defines how duplicate objects are checked (0 - by object name, 1 - by object path and object name).

***gtl\_editor\_link\_double\_objects*****Options** 0 or 1**Default** 1

Defines how doubled objects are treated by GENIUS TOOLS Library (0 - every doubled object is created during the import, 1 - Doubled objects are linked and only created once during the import).

***gtl\_editor\_mnu\_creator\_automatic\_selection*****Options** 0 or 1**Default** 1

Defines whether tree view selections are inherited between subnodes of the tree in the MNU export dialog. (Yes - 1, No - 0)

***gtl\_editor\_selections\_inherit\_instances*****Options** 0 or 1**Default** 1

Defines whether images are handed down from a generic to its instances. (0 - No, 1 - Yes)

***gtl\_editor\_sqlite\_allow\_unsecure\_write\_operations*****Options** 0 or 1**Default** 1

Defines whether unsecure but faster write operations are used for database access. (0 - No, 1 - Yes)

***gtl\_editor\_use\_black\_on\_white\_for\_screenshots*****Options** 0 or 1**Default** 1

Defines, if images inside of a batch rework get created with the system colors "Black on White" (1) or the current settings (0).

***gtl\_favorite\_button1\_liblink*****Options** Any text**Default** company

Defines the file name of the first favorite library (this is sepearted of the others).

***gtl\_favorite\_button2\_liblink*****Options** Any text**Default** designtools

Defines the file name of the second favorite library.

***gtl\_favorite\_button3\_liblink*****Options** Any text**Default** planttools

Defines the file name of the third favorite library.

***gtl\_favorite\_button4\_liblink*****Options** Any text**Default** user

Defines the file name of the fourth favorite library.

***gtl\_favorite\_button\_show*****Options** 0 or 1**Default** 1

Defines whether the buttons for favorites are displayed in GENIUS TOOLS Library. (0 - No, 1 - Yes)

***gtl\_favorite\_path*****Options** Path or foldername**Default** %appdata%\INNEO\GENIUS\_TOOLS\for\_Creo\library\

Defines the path to save GT Library favorites.

***gtl\_filter\_blue*****Options** 0 or 1**Default** 1

Default filter setting for the filter "Blue".

***gtl\_filter\_blue\_text*****Options** Any text**Default**

Defines the description of the status "Blue", displayed in the Detail dialog. If the option is empty, the language-dependend default is used.

***gtl\_filter\_green*****Options** 0 or 1**Default** 1

Default filter setting for the filter "Green".

***gtl\_filter\_green\_text*****Options** Any text**Default**

Defines the description of the status "Green", displayed in the Detail dialog. If the option is empty, the language-dependend default is used.

***gtl\_filter\_lilac*****Options** 0 or 1**Default** 1

Default filter setting for the filter "Lilac".

***gtl\_filter\_lilac\_text*****Options** Any text**Default**

Defines the description of the status "Lilac", displayed in the Detail dialog. If the option is empty, the language-dependend default is used.

***gtl\_filter\_normal*****Options** 0 or 1**Default** 1

Default filter setting for the filter "Normal".

***gtl\_filter\_normal\_text*****Options** Any text**Default**

Defines the description of the status "Normal", displayed in the Detail dialog. If the option is empty, the language-dependend default is used.

***gtl\_filter\_red*****Options** 0 or 1**Default** 1

Default filter setting for the filter "Red".

***gtl\_filter\_red\_text*****Options** Any text**Default**

Defines the description of the status "Red", displayed in the Detail dialog. If the option is empty, the language-dependend default is used.

***gtl\_filter\_teal*****Options** 0 or 1**Default** 1

Default filter setting for the filter "Teal".

***gtl\_filter\_teal\_text*****Options** Any text**Default**

Defines the description of the status "Teal", displayed in the Detail dialog. If the option is empty, the language-dependend default is used.

***gtl\_filter\_yellow*****Options** 0 or 1**Default** 1

Default filter setting for the filter "Yellow".

***gtl\_filter\_yellow\_text*****Options** Any text**Default**

Defines the description of the status "Yellow", displayed in the Detail dialog. If the option is empty, the language-dependend default is used.

***gtl\_green\_color*****Options** Hexadecimal 000000 - FFFFFFFF**Default** 008800

Specifies the color value for green in GENIUS TOOLS Library.

***gtl\_gtf\_save\_forms\_in\_model*****Options** 0 or 1**Default** 1

Defines whether Forms are copied into a model (1) or not (0) during the creation of a new copy of a model.

***gtl\_gtng\_gtf\_show\_name\_dialog\_everytime*****Options** 0 or 1**Default** 0

Defines whether the name dialog is displayed always (1), or only if it has not been opened manually before (0).

***gtl\_gtng\_new\_name\_rule*****Options** Any Text**Default** @number@@oldname@

Defines the rule for generating names for objects that should be copied. @number@ = generated name @oldname@ = name of the object



***gtl\_gtng\_overwrite\_std\_number\_definition*****Options** 0 or 1**Default** 1

Defines whether the Name Generator definition @number@@oldname@ is replaced by @number:%gtl\_gtng\_standard\_db\_filter\_for\_file\_copy%@@oldname@ also if the definition has been set explicitly.

***gtl\_gtng\_standard\_db\_filter\_for\_file\_copy*****Options** Any text**Default**

Limits the displayed name configurations from GENIUS TOOLS Name Generator. If only one result remains, this name configuration is automatically used.

***gtl\_gtp\_start\_gtp\_after\_model\_creation*****Options** Any Text**Default**

Defines the model types (prt,asm,drw), seperated by comma, that should start GENIUS TOOLS Parameter after model creation.

***gtl\_home\_db*****Options** Filename**Default**

When containing a path to a database the path bar of GTL will display an icon showing a house. Clicking this icon will open this database.

***gtl\_img\_create\_detail\_size*****Options** Any Number > 0**Default** 200

Defines the size for image creation for details.

***gtl\_img\_create\_tooltip\_size*****Options** Any Number > 0**Default** 200

Defines the size for image creation for tooltips.

***gtl\_img\_detail\_size*****Options** Number >= 20**Default** 100

Defines the rendering size for detail images in pixel.

***gtl\_img\_size*****Options** 100 or 40**Default** 100

Defines the displayed icon size in pixel.

***gtl\_img\_switch\_size*****Options** Number >= 20**Default** 40

Defines the rendering size for switch images in pixel.

***gtl\_info\_folder*****Options** Folderpath**Default** %gtl\_current\_db\_path%

Defines a folder that will be searched for information documents for library objects during a batch processing run.

***gtl\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** de

Defines a language which is used to display library objects as a language code.

***gtl\_lilac\_color***

**Options** Hexadecimal 000000 - FFFFFFFF

**Default** FF00FF

Specifies the color value for lilac in GENIUS TOOLS Library.

***gtl\_list\_use\_with\_double\_click***

**Options** 0 or 1

**Default** 0

Defines whether the walk through the catalogue structure goes by single click (0) or double click (1).

***gtl\_mark\_category\_images***

**Options** 0 or 1

**Default** 1

Defines whether images of library categories get a triangle symbol for better differentiation.

***gtl\_mdI3d\_search\_by\_bounding\_box***

**Options** 0 or 1

**Default** 1

Defines the 3D search behavior together with gtl\_mdI3d\_search\_by\_voxel.

***gtl\_mdI3d\_search\_by\_voxel***

**Options** 0 or 1

**Default** 1

Defines the 3D search behavior together with gtl\_mdI3d\_search\_by\_bounding\_box.

***gtl\_mdI3d\_search\_factor\_bb\_bounding\_box*****Options** 0 to 1**Default** 0.5

Defines the billing factor. The values entered for the three configuration options `gtl_mdI3d_search_factor_bb_bounding_box`, `gtl_mdI3d_search_factor_bb_bounding_box_unnorm` und `gtl_mdI3d_search_factor_bb_mass_center` must add up to 1 (= 100%). They determine the weighting of the individual search options.

***gtl\_mdI3d\_search\_factor\_bb\_bounding\_box\_unnorm*****Options** 0 to 1**Default** 0

Defines the billing factor. The values entered for the three configuration options `gtl_mdI3d_search_factor_bb_bounding_box`, `gtl_mdI3d_search_factor_bb_bounding_box_unnorm` und `gtl_mdI3d_search_factor_bb_mass_center` must add up to 1 (= 100%). They determine the weighting of the individual search options.

***gtl\_mdI3d\_search\_factor\_bb\_mass\_center*****Options** 0 to 1**Default** 0.5

Defines the billing factor. The values entered for the three configuration options `gtl_mdI3d_search_factor_bb_bounding_box`, `gtl_mdI3d_search_factor_bb_bounding_box_unnorm` und `gtl_mdI3d_search_factor_bb_mass_center` must add up to 1 (= 100%). They determine the weighting of the individual search options.

***gtl\_mdI3d\_search\_factor\_bounding\_box*****Options** 0 to 1**Default** 0.5

Defines the billing factor. The values entered for the two configuration options `gtl_mdI3d_search_factor_bounding_box` and `gtl_mdI3d_search_factor_voxel` must add up to 1 (= 100%). They determine the weighting of the individual search options.

***gtl\_md13d\_search\_factor\_voxel*****Options** 0 to 1**Default** 0.5

Defines the billing factor. The values entered for the two configuration options gtl\_md13d\_search\_factor\_bounding\_box and gtl\_md13d\_search\_factor\_voxel must add up to 1 (= 100%). They determine the weighting of the individual search options.

***gtl\_md13d\_search\_voxel\_per\_axe*****Options** Any number**Default** 10

Defines the number of voxels for 3D resolution. Please note: This value must be consistent in the database and in the program.

***gtl\_parameter\_multiple\_value\_separator*****Options** One letter**Default**

Specifies the character that separates multi-value parameter values.

***gtl\_red\_color*****Options** Hexadecimal 000000 - FFFFFFFF**Default** 880000

Specifies the color value for red in GENIUS TOOLS Library.

***gtl\_retrieve\_run\_batch*****Options** Any text**Default**

Defines a batch file that is called in preparation for a file load to session. @name@ will be replaced by object name. @path@ will be replaced by object path.

***gtl\_run\_mode*****Options** 0 or 1**Default** 1

Defines the display mode of GENIUS TOOLS Library. (0 - as external dialog, 1 - inside the Creo navigator pane)

***gtl\_search\_btn\_search*****Options** 0 or 1**Default** 0

Defines whether a search is performed after a click on the extended search button. (0 - No, 1 - Yes)

***gtl\_search\_no\_type\_no\_folder*****Options** 0 or 1**Default** 0

Defines whether folders will be searched (1) or not (0) when the type flag is not set in the search options.

***gtl\_search\_tree\_dependent*****Options** 0 or 1**Default** 1

Defines whether the complete database or only categories/subcategories get searched. The search in categories doesn't show objects from selections. (0 - No, 1 - Yes).

***gtl\_search\_values\_per\_page*****Options** Any number**Default** 25

Number of rows per page. Values <1 and >999 are read as 25.

***gtl\_show\_both\_languages*****Options** 0 or 1**Default** 0

Defines whether both languages (gtl\_lang and gtl\_def\_lang) are displayed in the library browser (1) or only gtl\_lang with the fallback gtl\_def\_lang (0).

***gtl\_show\_category\_names*****Options** 0 or 1**Default** 0

Defines whether category names are displayed.

***gtl\_show\_font\_size*****Options** Any number**Default** 5

Defines the font size in the library browser.

***gtl\_show\_object\_names*****Options** 0 or 1**Default** 1

Defines whether object names are displayed in GENIUS TOOLS Library. (0 - No, 1 - Yes)

***gtl\_show\_path*****Options** 0 or 1**Default** 1

Defines whether the path of underlying categories will be shown (1) or not (0).

***gtl\_show\_tooltip\_image*****Options** 0 or 1**Default** 1

Defines whether tooltip images are displayed.

***gtl\_start\_db*****Options**                      Filename**Default**

Defines the library loaded on startup. If empty, the alpha-numerical first is used.

***gtl\_teal\_color*****Options**                      Hexadecimal 000000 - FFFFFFFF**Default**                      008888

Specifies the color value for teal in GENIUS TOOLS Library.

***gtl\_tooltip\_image\_folder*****Options**                      Path or foldername**Default**                      %gtl\_current\_db\_path%

Defines the folder for tooltip images:%gtl\_current\_db\_path% -  
uses /library//img\_tooltip/Otherwise it uses the path given in this value

***gtl\_yellow\_color*****Options**                      Hexadecimal 000000 - FFFFFFFF**Default**                      FFA500

Specifies the color value for yellow in GENIUS TOOLS Library.

## GENIUS TOOLS Material

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Material are administered.

***gtm\_can\_set\_to\_system\_default*****Options**                      0 or 1**Default**                      1

Defines whether system default is settable or not.



***gtm\_close\_at\_set\_material*****Options** 0 or 1**Default** 1

Defines whether GT Material should be restarted after material declaration.

***gtm\_command\_file*****Options** Filepath**Default** %gt\_resource\_folder%\material\material.db

Defines the database used by GENIUS TOOLS Material and GENIUS TOOLS Material Editor.

***gtm\_db\_def\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** en

Defines a language code for a language to be used if the translation is not found in gtm\_db\_lang.

***gtm\_db\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** de

Defines the displayed language of material attributes as a language code (standard is the Creo language).

***gtm\_editor\_material\_browser\_path*****Options** Path**Default** %GTS\_SERVERONLY\_DIR%  
\\tools\\freeware\_gt\_material\_browser\\GT\_Material\_Browser.exe

Defines the path at which GT Material Browser get searched. If it is found it could be started from GT Material Editor. At Version 1.0.4.0 also path transfer ist supported (TempPath if WT connection is set).

***gtm\_exclude\_material\_from\_update\_all*****Options** Any Text**Default** 0

Defines a material that is excluded from the update of all materials (without extension).

***gtm\_infoDoc\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%\material\info\

Defines the directory containing information documents for GENIUS TOOLS Material, if no path is specified.

***gtm\_remember\_selected\_filter*****Options** Any number**Default** 1

The number of layers that should be kept.

***gtm\_replace\_materials\_with\_same\_name*****Options** 0 or 1**Default** 1

Defines the behavior of GENIUS TOOLS Material if an assigned material has the same name as the new assigned material (0 - the old material will not be replaced, 1 - the old material will be replaced).

***gtm\_show\_body\_selection*****Options** 0 or 1**Default** 1

Defines whether the body selector would be shown or not.

***gtm\_show\_infoDoc\_in\_list*****Options** 0 or 1**Default** 1

Defines whether the info symbol should already be shown in the shortlist or only after picking the material.

***gtm\_show\_properties\_button*****Options** 0 or 1**Default** 1

Defines whether the "Open material properties" control is shown in GT Material (1) or not (0).

***gtm\_visible\_details\_rows\_set*****Options** 8-21**Default** 9

Defines the height of the material list in rows.

## GENIUS TOOLS Multibody To Assembly

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Multibody To Assembly are administered.

***gtmba\_body\_parameter\_export\_rule*****Options** Any Text**Default** ^.\*\$

Defines the rule for determining which body parameters are to be exported. In addition, all parameters beginning with "PTC\_" are ignored.

***gtmba\_gtng\_common\_name\_rule*****Options** Any Text**Default** @filename@

Defines the rule for generating common names for bodies. @number@ = generated name @oldname@ = name of the body or the current part @filename@ = generated file name

***gtmba\_gtng\_filter*****Options** Any text**Default**

Limits the displayed name configurations from GENIUS TOOLS Name Generator. If only one result remains, this name configuration is automatically used.

***gtmba\_gtng\_name\_rule*****Options** Any Text**Default** @number@@oldname@

Defines the rule for generating names for bodies. @number@ = generated name@oldname@ = name of the body or the current part

***gtmba\_material\_checked*****Options** 0 or 1**Default** 1

Defines whether the check mark for the material export is set when it is called up for the first time.

***gtmba\_parameter\_checked*****Options** 0 or 1**Default** 1

Defines whether the check mark for the parameter export is set when it is called up for the first time.

***gtmba\_part\_parameter\_export\_rule*****Options** Any Text**Default** ^.\*\$

Defines the rule for determining which part parameters are to be exported. In addition, all parameters beginning with "PTC\_" are ignored.

***gtmba\_select\_last\_export\_at\_start*****Options** 0 or 1**Default** 1

Defines whether the last export is started in update mode.

***gtmba\_start\_model\_dir*****Options** Path**Default** %start\_model\_dir%

Defines the full path to the directory containing start parts and assemblies.

***gtmba\_template\_designasm*****Options** Path**Default** %template\_designasm%

Defines the model used as the default assembly template.

***gtmba\_template\_solidpart*****Options** Path**Default** %template\_solidpart%

Defines the model used as the default part template.

## GENIUS TOOLS Name Generator

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Name Generator are administered.

***gtng\_copy\_template\_if\_filter\_db\_not\_found*****Options** Any Text**Default**

Defines, whether and which template would be used for the creation of undefined filter databases. If the definition is empty no db would be created.

***gtng\_db\_name\_filter*****Options** Any text**Default**

All file names of configuration definitions are searched for the value defined here. Only definitions containing this value are displayed in Name Generator.

***gtng\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%\name\_generator\

Defines a directory containing the global name configurations for Name Generator.

***gtng\_local\_folder*****Options** Path or foldername**Default** %appdata%\INNEO\GENIUS\_TOOLS\for\_Creo\name\_generator\

Defines a directory containing the local name configurations for Name Generator.

***gtng\_use\_windchill\_credentials\_for\_server\_request*****Options** 0 or 1**Default** 1

If a Windchill server is recognized, this option defines whether the login data is requested (1) or an URL without login data is retrieved (0).

## GENIUS TOOLS Parameter

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Parameter are administered.

***gtp\_alternative\_background\_color*****Options** Any text**Default**

Defines the color of every even row in the parameter form. Enter the colour as RGB values (e.g.: 122,45,89). The default color (grey) is used if the config option is empty. If the value is "n" or "no", no background color will be used.

***gtp\_ask\_for\_save*****Options** 0 or 1**Default** 1

A window will pop up in the GTP after changing the model or closing the dialog, if there are parameters with changed values. This behaviour will be deactivated if the option is "0".

***gtp\_bold\_parameter\_values*****Options** 0 or 1**Default** 0

Defines whether the parameter values are displayed in bold typeface. (0 - No, 1 - Yes)

***gtp\_check\_connections*****Options** 0 or 1**Default** 1

Defines whether database connections and filters should be checked after importing the parameter values and missing values be set automatically. (0 - No, 1 - Yes)

***gtp\_db\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%parameter\database\

Defines the folder for the databases which are used for database nodes.

***gtp\_default\_value*****Options** Any text**Default** -

Defines the default value for parameter values. This value is added to value lists in GTP regardless of whether it is valid for a parameter. If an empty value is set as the default value, it is not added to value lists. The default value is considered as an empty value when checking for empty values, e.g. in mandatory fields.

***gtp\_designate*****Options** 0 or 1**Default** 1

Defines, whether the checkbox „Remove all designations [in Windchill mode]“ in the tools menu of GT Parameter is displayed. (0: no, 1: yes)

***gtp\_do\_not\_save\_conflicts*****Options** 0 or 1**Default** 1

Defines whether you can save when filter conflicts occur. (0 - Yes, 1 - No)

***gtp\_do\_not\_save\_empty\_mandatory*****Options** 0 or 1**Default** 1

Defines whether you can save when mandatory fields are left blank. (0 - Yes, 1 - No)

***gtp\_do\_not\_save\_format\_conflicts*****Options** 0 or 1**Default** 1

Defines whether you can save when format conflicts occur. (0 - Yes, 1 - No)

***gtp\_dock\_dialog\_to\_mdl*****Options** 0 or 1**Default** 1

Defines the behavior of the GTP dialog. If the value is "1" the dialog belongs to the specific model window. If the value is "0" the dialog can be open and the user can interact with the model window.

***gtp\_dropdown\_height\_max*****Options** Any number**Default** 10

Defines the maximum number of elements in a dropdown list displayed when lists from databases, CSV or text files are used in GT Parameter.

***gtp\_editor\_new\_def\_without\_sys\_params*****Options** 0 or 1**Default** 0

Defines whether existing system parameters of Creo/Windchill should be included when a new parameter definition is created from a model. (0 - System parameters are not included, 1 - System parameters are included into the definition)



***gtp\_editor\_open\_csv\_program*****Options**                      Filename**Default**                      notepad.exe

Defines the standard program to edit CSV and text files.

***gtp\_file*****Options**                      Filepath**Default**                      %GT\_RESOURCE\_FOLDER%parameter\gtp\_int\_de\gtp\_int\_de.xml

Defines the path to the parameter definition file for GT Parameter (fallback).

***gtp\_file\_param*****Options**                      Any text**Default**                      MC\_CHECKTYPE

Defines a parameter of the type string, which is used to automatically select a parameter definition file in conjunction with "gt\_lst".

***gtp\_fill\_empty\_description*****Options**                      0 or 1**Default**                      0

Defines whether an empty description of a Creo parameter should be overwritten with the description from the current parameter definition. (0 - No, 1 - Yes)

***gtp\_filter\_auto\_fill\_back*****Options**                      0 or 1**Default**                      1

Defines whether the filtering is set automatically if only one selection is possible. (0 - No, 1 - Yes)

***gtp\_filter\_auto\_single\_fill*****Options**                      0 or 1**Default**                      1

Defines whether the last available hit of a filtering is set automatically into a parameter value field (1) or not (0).

***gtp\_gtr\_rules*****Options** Path**Default** %gt\_resource\_folder%parameter\\

Defines the GT Value Transfer config load path, except it is not explicit defined.

***gtp\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** de

Defines language codes for additional languages to support language-dependent parameter titles in the parameter definition of GT Parameter.

***gtp\_lock\_change\_generic*****Options** 0 or 1**Default** 1

Defines whether parameters of instances that are not in the family table may be changed in GTP. (1 - Yes, 0 - No) For the setting 1, if there are no other restrictions for the parameter of an instance, a symbol is shown to mark that the parameter is not in the family table.

***gtp\_lock\_rel\_locked\_params*****Options** 0 or 1**Default** 1

Defines whether parameters locked by relations may be changed in GTP.

***gtp\_lst*****Options** Filepath**Default** %GT\_RESOURCE\_FOLDER%parameter\gtp.lst

Defines the path to the list file containing the overview of all available parameter definitions.

***gtp\_model\_tree\_column\_width*****Options** Any Number > 0**Default** 10

Defines the width of additionally displayed parameter columns, measured in the standard width for characters.

***gtp\_model\_tree\_columns*****Options** Any text**Default**

Defines the parameters which are displayed as an extra column in the model list.

***gtp\_overwrite\_description*****Options** 0 or 1**Default** 0

Defines whether a description (not empty) of a Creo parameter can be overwritten by GENIUS TOOLS Parameter. (0 - No, 1 - Yes)

***gtp\_regen*****Options** 1, 0, 2, or -1**Default** 1

Defines, whether models will be automatically regenerated after saving and whether the checkbox „Regenerate after saving“ in the tools menu of GT Parameter is displayed. (0: display unchecked box, 1: display checked box, 2: no automatic regeneration and hide checkbox, -1: automatic regeneration and hide checkbox)

***gtp\_save\_hidden*****Options** 0 or 1**Default** 0

Defines whether hidden parameters are transferred into the model on Save. (0 - No, 1 - Yes)

***gtp\_save\_model\_at\_save\_press*****Options** 0 or 1**Default** 0

Defines whether the model should be saved at GT Parameter save 1 or not 0\*.

***gtp\_show\_duplicate\_warning*****Options** 0 or 1**Default** 1

Defines whether a warning message box is shown if duplicated parameters occur (1) or only an information message in the message area of Creo (0).

***gtp\_show\_hidden\_params*****Options** 0 or 1**Default** 0

Defines whether the hidden parameter tab is displayed in GT Parameter (1) or not (0).

***gtp\_show mdl\_list*****Options** 0 to 2**Default** 2

Defines whether the model list is displayed: 0 - list is hidden, 1 - list is always displayed, 2 - list is model-dependent.

***gtp\_show\_server\_conflict\_dlg*****Options** 0 or 1**Default** 0

Uses the server conflict dialog to check the status of a model in Windchill (0 - The dialog has to be opened manually (lock symbol) 1 - The dialog is shown after every model change if Creo cannot determine the status without the dialog).

***gtp\_start\_drw*****Options** 0 or 1**Default** 1

Defines whether the parameters of the active model (0) or the drawing parameters (1) are displayed first by GT Parameter in drawing mode.

***gtp\_start\_gtp\_after\_model\_creation*****Options** Any Text**Default**

Defines the model types (prt,asm,drw), separated by comma, that should start GENIUS TOOLS Parameter after model creation.

***gtp\_use\_type\_insensitive\_dbs*****Options** 0 or 1**Default** 1

Defines how to handle integer and double values in databases.1: The values are saved as strings in the database and will be handled as strings.0: The double values are stored as rounded values in the database and it should be queried for ranges, not for values.

***gtp\_web\_server\_url*****Options** Path or foldername**Default**

Defines the path to the web server for database queries.

## GENIUS TOOLS Quick Access

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Quick Access are administered.

***gtqa\_always\_option*****Options** 0 or 1**Default** 0

Defines whether the modus option "Always" is displayed and usable in the Quick Access Editor.

***gtqa\_background\_circle*****Options** 0 or 1**Default** 1

Defines whether the inner circle of Quick Access is visible.

***gtqa\_background\_picture*****Options** Path and/or file name with extension .png**Default** gtqa\_quick\_access.png

Defines the path or file name of the image that is used as logo in the ring menu of GENIUS TOOLS Quick Access. The image has to be saved as a PNG file in one of these folders: \quick\_access\img\_background\\text\resource\

***gtqa\_change\_closed\_groups*****Options** 0 or 1**Default** 0

Defines whether the locked groups (8 and 9) are shown and editable in the QuickAccess editor.

***gtqa\_command\_file*****Options** Filepath**Default** %gt\_resource\_folder%\quick\_access\quick\_access\_%  
GT\_CREO\_VERSION%.db

Defines the path to the database used by Quick Access and Quick Access Editor.

***gtqa\_command\_icon\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%\quick\_access\img\_w20\

Defines the directory for the GENIUS TOOLS Quick Access command icons.

***gtqa\_db\_def\_lang***

**Options** Language abbreviation (en, de, es, ...)

**Default** en

Defines a language code for a language to be used for GENIUS TOOLS Quick Access and its Editor if the translation is not found in gtqa\_db\_lang.

***gtqa\_db\_lang***

**Options** Language abbreviation (en, de, es, ...)

**Default** de

Defines a language code for a language to be used for the tooltips (standard is the Creo language).

***gtqa\_editor\_create\_db\_security\_copy\_once\_a\_day***

**Options** 0 or 1

**Default** 1

Defines whether a backup of the database is created once a day after opening it with the Library Editor (1) or not (0).

***gtqa\_group\_bow***

**Options** 0 or 1

**Default** 0

Defines the group display style. (0 = straight, 1 = curved)

***gtqa\_local\_command\_file***

**Options** Filename

**Default**

Defines a second, local database for Quick Access and Quick Access Editor. e.g. %appdata%/inneo/genius\_tools/quick\_access/quick\_access.db

***gtqa\_local\_command\_group\_split*****Options** 0 to 9 or "all"**Default** all

Defines which groups of the Quick Access are read from the local database (specify the highest group) and can be configured by user with the Quick Access Editor (0-9) or all (all).

***gtqa\_local\_command\_icon\_folder*****Options** Path or foldername**Default**

Defines the directory for the icons used by Quick Access.e.g. %appdata  
%/inneo/genius\_tools/quick\_access/img\_w20/

***gtqa\_no\_tooltips*****Options** 0 or 1**Default** 0

Defines whether tooltips are displayed in Quick Access. (0 - tooltips are displayed, 1 - tooltips are not displayed)

***gtqa\_show\_admin\_switch*****Options** 0 or 1**Default** 1

Defines whether a switch to change between the global and local database is shown.

***gtqa\_start\_mapkey*****Options** Any text**Default** <

Defines the mapkey for starting Quick Access.

***gtqa\_tooltip\_background\_alpha\_channel*****Options** 0 to 254**Default** 180

Defines the opacity of the background from 0 - transparent to 254 - opaque



***gtqa\_tooltip\_time*****Options** Any number**Default** 1.0

Defines the time until tooltips in GENIUS TOOLS Quick Access are displayed in seconds (Default: 1.0).

***gtqa\_undock\_groups\_with\_middle\_mouse\_button*****Options** 0 or 1**Default** 1

Undock the open group as a separate window by use of the middle mouse button.

***gtqa\_undock\_groups\_with\_right\_mouse\_button*****Options** 0 or 1**Default** 0

Undock the open group as a separate window by use of the right mouse button.

***gtqa\_zoom*****Options** 1.0 to 2.0**Default** 1.6

Defines the zoom factor of GENIUS TOOLS Quick Access. Zoom  $\geq 1.0 < 1.4 \rightarrow 20 \times 20$  px  
IconsZoom  $\geq 1.4 < 1.9 \rightarrow 30 \times 30$  px IconsZoom  $\geq 1.9 \rightarrow 40 \times 40$  px Icons

## GENIUS TOOLS UDF Forms

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS UDF Forms are administered.

***gtuf\_create\_layer*****Options** 0 or 1**Default** 1

Defines whether a layer should be created with the name of the UDF and whether the help features should be placed on it.

***gtuf\_data\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%udf\_forms\gt\_udf

Defines the path where the UDF models are located.

***gtuf\_dec\_places*****Options** 0 to 6**Default** 2

Defines the number of decimal places displayed in tables in GENIUS TOOLS UDF Forms.

***gtuf\_definition\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%udf\_forms\gt\_definition

Defines the path where the UDF definitions are located.

***gtuf\_external\_data\_folder*****Options** Path**Default** %gt\_resource\_folder%udf\_forms\\gt\_data

Defines which path should be used for external data that are defined without a specific path.

***gtuf\_lang*****Options** Language abbreviation (en, de, es, ...)**Default** de

Defines language codes for additional languages in which UI elements should be displayed.

***gtuf\_save\_xml\_in\_mdl*****Options** 0 or 1**Default** 1

Defines whether the XML definitions of GENIUS TOOLS UDF Forms are written to the model. (0 - XML definitions are saved in external files, 1 - XML definitions are written to the model)

***gtuf\_separator*****Options** Any character**Default** ;

Defines the separator for reading CSV files.

***gtuf\_show\_status*****Options** 0 or 1**Default** 1

Defines whether the status area below the input fields should be displayed or not.

## GENIUS TOOLS Utilities

In the configuration file *gt\_modules.cfg* the settings for GENIUS TOOLS Utilities are administered.

### General Utilities Configuration Options

***gtu\_autostart\_mapkey\_inline*****Options** 0 or 1**Default** 0

Defines whether the mapkey should be started synchronously or asynchronously.

***gtu\_autostart\_mapkey\_mapkey*****Options** %%Any text**Default**

Defines the Mapkey. WARNING: The mapkey must be written in one line. Mapkey from the config.pro file can be used by: %%MapkeyName;

***gtu\_comp\_file\_name*****Options** Path or foldername**Default** gtu\_component\_parameters.xml

File name of configuration xml.

***gtu\_lang***

**Options** Language abbreviation (en, de, es, ...)

**Default** en

Defines the display language of GENIUS TOOLS Utilities.

***gtu\_start\_autostart\_mapkey***

**Options** 0 or 1

**Default** 1

Defines whether a defined mapkey "gtu\_autostart\_mapkey\_mapkey" should be started. (0 - No, 1 - Yes)

***gtu\_start\_close\_all\_windows***

**Options** 0 or 1

**Default** 1

Defines whether the button for "Close all other windows" is displayed. (0 - No, 1 - Yes)

***gtu\_start\_copyCParamToSubsCParam***

**Options** 0 or 1

**Default** 1

Defines whether the utility "GENIUS TOOLS Copy Component Parameter To Substitution Component Parameter" is available. (0 - No, 1 - Yes)

***gtu\_start\_extendedDimensionFunctions***

**Options** 0 or 1

**Default** 0

Defines whether the module for changing dimensions is displayed (0 - No, 1 - Yes).

***gtu\_start\_loadSaveConverter***

**Options** 0 or 1

**Default** 1

Defines whether the utility "GENIUS TOOLS Load Save Converter" is available. (0 - No, 1 - Yes)

***gtu\_start\_openGeomOrigin*****Options** 0 or 1**Default** 1

Defines whether the button for "GT Open Base Model" is displayed. (0 - No, 1 - Yes)

***gtu\_start\_pdm\_commands*****Options** 0 or 1**Default** 1

Defines whether the buttons for "Open workspace" and "Open commonspace" are displayed. (0 - No, 1 - Yes)

***gtu\_start\_selectSurfacesByColor*****Options** 0 or 1**Default** 1

Defines whether the utility "GENIUS TOOLS Select Surfaces by Color" is available. (0 - No, 1 - Yes)

***gtu\_start\_toggleSymbolGroups*****Options** 0 or 1**Default** 1

Defines whether the "GtuToggleSymbolGroups" button is provided (0 - No, 1 - Yes).

***gtu\_start\_ui\_change*****Options** 0 or 1**Default** 1

Defines whether the the module UI Change gets started. (0 - No, 1 - Yes)

***gtu\_start\_usage\_logger*****Options** 0 or 1**Default** 0

Defines whether the the usage logger is active. (0 - No, 1 - Yes)

***gtu\_ui\_change\_check\_material\_check\_only\_current\_material*****Options** 0 or 1**Default** 0

Defines whether only the active material is checked.

***gtu\_ui\_change\_check\_material\_system\_material\_is\_wrong*****Options** 0 or 1**Default** 1

Defines whether the Creo std. material ptc\_system\_mtrl\_props as current would be displayed as an failure case (1) or not (0).

***gtu\_ui\_change\_check\_material\_version*****Options** 0 or 1**Default** 0

Defines whether the material version check should be done. (0 = No, 1 = Yes)

***gtu\_ui\_change\_check\_material\_version\_parameter*****Options** Any text**Default** REVISION

Defines the parameter that is filled with the material version.

***gtu\_ui\_change\_hole\_optionmenu*****Options** 0 or 1**Default** 0

Defines whether the HoleMenu should be expanded or if it keeps its standard height. This should not be used with Creo 5.0 or higher, because PTC changed the custom settings in newer versions.

***gtu\_ui\_change\_hole\_optionmenu\_length*****Options** Any number >0**Default** 20

Defines the number of rows shown in the HoleMenu.

***gtu\_ui\_change\_show\_forms\_icon*****Options** 0 or 1**Default** 1

Defines whether the Forms icon is shown if a model is displayed with Forms (1) or not (0).

***gtu\_ui\_change\_show\_info*****Options** 0 or 1**Default** 1

Defines whether the text from gtu\_ui\_change\_show\_info\_text will be displayed in the Creo Window if there is no model loaded (1) or not (0).

***gtu\_ui\_change\_show\_info\_background*****Options** Hexadecimal 000000 - FFFFFFFF**Default**

Specifies the color value for the background in GENIUS TOOLS Utilities Show Info.

***gtu\_ui\_change\_show\_info\_color*****Options** Hexadecimal 000000 - FFFFFFFF**Default** 000000

Specifies the color value for the text in GENIUS TOOLS Utilities Show Info.

***gtu\_ui\_change\_show\_info\_text*****Options** Any text**Default** %GT\_VERSION\_STRING%

%PROE\_START%

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Text output that will be displayed if gtu\_ui\_change\_show\_info = 1.

***gtu\_usage\_logger\_file***

**Options** Filname with extension .db

**Default** usage.db

Defines the file name for the usage logger database.

***gtu\_usage\_logger\_path***

**Options** Path or foldername

**Default** %gt\_resource\_folder%\utilities\usage\_logger\

Defines the path in which the usage logger database (gtu\_usage\_logger\_file) is written.

## 3D Note Form

***gtu\_3d\_note\_form\_filter\_with\_input\_panels***

**Options** 0 or 1

**Default** 1

Filter includes text fields (0 - The Filter is deactivated at startup, 1 - The Filter is activated at startup)

***gtu\_3d\_note\_form\_pagesize***

**Options** Any number >0

**Default** 15

Define the number of shown lines per page

***gtu\_start\_3d\_note\_form***

**Options** 0 or 1

**Default** 1

Defines whether the button "GENIUS TOOLS 3D Note Form" is displayed. (0 - No, 1 - Yes)



## Open Base Model

### ***gtu\_start\_openGeomOrigin***

**Options** 0 or 1

**Default** 1

Defines whether the button for "GT Open Base Model" is displayed. (0 - No, 1 - Yes)

## Extend Relations

### ***gtu\_relationextension\_calculateBoundingBox***

**Options** 0 or 1

**Default** 1

Defines whether the commands GT\_CalculateBoundingBox and GT\_CalculateBodyBoundingBox are available in the relations.

### ***gtu\_relationextension\_doubleToString***

**Options** 0 or 1

**Default** 1

Defines whether the command GT\_DoubleToString is available in the relations.

### ***gtu\_relationextension\_round***

**Options** 0 or 1

**Default** 1

Defines whether the command GT\_Round is available in the relations.

### ***gtu\_relationextension\_unitToString***

**Options** 0 or 1

**Default** 1

Defines whether the command GT\_UnitToString is available in the relations.

***gtu\_relationextension\_updateBodyParamMass*****Options** 0 or 1**Default** 1

Defines whether the command GT\_UpdateBodyParamMass is available in the relations.

***gtu\_relationextension\_updateBodyParamMaterial*****Options** 0 or 1**Default** 1

Defines whether the command GT\_UpdateBodyParamMaterial is available in the relations.

***gtu\_relationextension\_updateBodyParamVolume*****Options** 0 or 1**Default** 1

Defines whether the command GT\_UpdateBodyParamVolume is available in the relations.

***gtu\_start\_relationExtension*****Options** 0 or 1**Default** 1

Defines whether the utility with relation extensions is available. (0 - No, 1 - Yes)

## CS Assembler

***gtu\_csassembler\_component\_cs\_name*****Options** Component name**Default** PLACEMENT\_CS

The name of the inser coordinatesystem from the component that should be assembled.

***gtu\_csassembler\_maximal\_cs\_count*****Options** Any number  $\geq 0$ **Default** 5000

Defines the maximal used number of coordinate systems.

***gtu\_csassembler\_multi\_level*****Options** 0 or 1**Default** 1

Defines whether coordinate systems from assembled components should be used as target coordinate systems inside the same assemble task.

***gtu\_csassembler\_xml\_path*****Options** Path or foldername**Default**

Start path to choose a XML-file.

***gtu\_start\_csassembler*****Options** 0 or 1**Default** 1

Defines whether the the module CS Assembler gets started. (0 - No, 1 - Yes)

## Select Surfaces by Color

***gtu\_start\_selectSurfacesByColor*****Options** 0 or 1**Default** 1

Defines whether the utility "GENIUS TOOLS Select Surfaces by Color" is available. (0 - No, 1 - Yes)

## Component Parameters

***gtu\_comp\_file\_name*****Options** Path or foldername**Default** gtu\_component\_parameters.xml

File name of configuration xml.

***gtu\_start\_component\_params*****Options** 0 or 1**Default** 1

Defines whether the button "Component params" is displayed. (0 - No, 1 - Yes)

## Load Save Converter

***gtu\_start\_loadSaveConverter*****Options** 0 or 1**Default** 1

Defines whether the utility "GENIUS TOOLS Load Save Converter" is available. (0 - No, 1 - Yes)

## Points

***gtu\_points\_autoselect\_points\_with\_rule*****Options** Any regular expression**Default**

Defines a rule to preselect Points at start up.

***gtu\_points\_curve\_chain\_precision*****Options** Any real number between 0 and 1**Default** 0.1

Defines the standard value for curve displays and results with `gtu_points_curve_output_type` in a definition for displaying curves.

***gtu\_points\_curve\_output\_type*****Options** 0 to 3**Default** 0

Defines the preselection for displaying curve points  
0 - References  
1 - Catenary Curve  
2 - Absolute Length  
3 - Relative Length

***gtu\_points\_precision***

**Options** C++ Float printf definition (e.g. .6 for 6 decimals)

**Default** 15.6

Defines the number of decimals.

***gtu\_points\_remove\_double\_selected\_points***

**Options** 0 or 1

**Default** 1

Defines whether points that are defined twice should be removed from the saved file.

***gtu\_points\_write\_filename***

**Options** Any text

**Default**

Defines the export file name. You can use variables.

***gtu\_points\_write\_ijk***

**Options** 0 or 1

**Default** 0

Defines whether the normal to next surface should be written to the file.

***gtu\_points\_write\_template\_extension***

**Options** Any text

**Default**

Defines the file extension at the usage of templated export.

***gtu\_points\_write\_template\_filenames\_fill\_up\_length***

**Options** Any Number > 0

**Default** 20

Defines the fill up length at usage from modelnames in templates.

***gtu\_points\_write\_template\_footer*****Options** Any Text**Default**

Defines a footer for the .dat file.

***gtu\_points\_write\_template\_header*****Options** Any Text**Default**

Defines a header for the .dat file.

***gtu\_points\_write\_template\_line\_left*****Options** Any Text**Default**

Defines a line start for the .dat file.

***gtu\_points\_write\_template\_line\_right*****Options** Any Text**Default**

Defines a line end for the .dat file.

***gtu\_points\_write\_template\_modelnames*****Options** 0 or 1**Default** 0

Defines if model names should be written into the template.

***gtu\_points\_write\_template\_names*****Options** 0 or 1**Default** 0

Defines whether names should be written to the output file.

***gtu\_points\_write\_template\_names\_fill\_up\_length*****Options** Any number  $\geq 0$ **Default** 20

Fill up the name up to # characters.

***gtu\_points\_write\_template\_names\_split*****Options** Any Text**Default** -

Replace the defined string through a space character.

***gtu\_points\_write\_template\_seperator*****Options** Any Letter**Default**

Defines the seperator for outputs with template.

***gtu\_points\_write\_use\_template*****Options** 0 or 1**Default** 0

Defines whether the gtu\_points\_write\_template\_\* definitions should be used (can also be selected in the options tab at runtime).

***gtu\_start\_points*****Options** 0 or 1**Default** 1

Defines whether the button "GTU Points" is displayed. (0 - No, 1 - Yes)

**Create search.pro*****gtu\_create\_search\_pro\_exclude\_current\_path*****Options** 0 or 1**Default** 1

Defines whether the current working directory is included in the search.pro file (0) or not (1).

***gtu\_create\_search\_pro\_exclude\_file*****Options**                      Filename**Default**

Defines a file containing search paths which are not included in the new search.pro file.

***gtu\_create\_search\_pro\_line\_start*****Options**                      Any character**Default**

Defines characters which are inserted at the beginning of each line.

***gtu\_create\_search\_pro\_path\_end\_with\_slash*****Options**                      0 or 1**Default**                      1

Defines whether a slash (/) (or backslash \) is added to the end of a file path (1) or not (0).

***gtu\_create\_search\_pro\_standard\_save\_folder*****Options**                      0 to 2**Default**                      0

Defines the standard save location. 0 - Creo standard directory, 1 - directory of the current object, 2 - current working directory.

***gtu\_create\_search\_pro\_standard\_save\_name*****Options**                      Filename**Default**                      search.pro

Defines the suggested file name of the search.pro file in the save dialog.

***gtu\_start\_create\_search\_pro*****Options**                      0 or 1**Default**                      1

Defines whether the button for "Create Search.pro" is displayed. (0 - No, 1 - Yes)



## Edit Standard Texts

### *gtu\_start\_edit\_default\_texts*

**Options** 0 or 1

**Default** 1

Defines whether the module to edit the default values is enabled. (0 - No, 1 - Yes)

## Show Pitch

### *gtu\_show\_pitch\_check\_param*

**Options** Any text

**Default** STEIGUNG

Defines a language-dependend feature parameter. If defined, it is checked if the parameter is existing. If the parameter didn't exists the function is unavailable at the selected dimension.

### *gtu\_show\_pitch\_check\_param\_fallback*

**Options** Any text

**Default** PITCH

Defines a language-dependend feature parameter. If defined, it is checked if the parameter is existing. If the parameter didn't exists the function is unavailable at the selected dimension.

### *gtu\_show\_pitch\_text\_definition*

**Options** Any text

**Default** M @D x &STEIGUNG:FID\_@feat\_thread\_id@[.2]

This value has to be customized for "Show Pitch" to work with the set Creo language.

### *gtu\_show\_pitch\_text\_definition\_fallback*

**Options** Any text

**Default** M @D x &PITCH:FID\_@feat\_thread\_id@[.2]

This value has to be customized for "Show Pitch" to work with the set Creo language. The fallback is used if gtu\_show\_pitch\_check\_param can not be found.

***gtu\_start\_show\_pitch*****Options** 0 or 1**Default** 1

Defines whether the button "Show Pitch" is displayed. (0 - No, 1 - Yes)

**Table to CSV*****gtu\_start\_table\_to\_csv*****Options** 0 or 1**Default** 1

Defines whether the the module Table to CSV gets started. (0 - No, 1 - Yes)

***gtu\_table\_to\_csv\_export\_file*****Options** Filename**Default**

Defines the file name when exported. May contain variables. If this value is empty, the regular file name will be used.

***gtu\_table\_to\_csv\_export\_folder*****Options** Path or foldername**Default**

Defines the destination folder of the CSV file

***gtu\_table\_to\_csv\_export\_sep*****Options** Any character**Default** ;

Defines the separator for writing CSV files.

***gtu\_table\_to\_csv\_table\_template*****Options** Filename**Default**

Template for Table to CSV.

***gtu\_table\_to\_csv\_write\_file\_as\_utf8*****Options** 0 or 1**Default** 1

Defines whether a CSV is written as ASCII (0) or UTF8 (1).

***gtu\_table\_to\_csv\_write\_file\_as\_utf8\_with\_bom*****Options** 0 or 1**Default** 0

Defines whether the UTF8 file is written with (1) or without (0) Byte Order Mark (BOM).

## Table to Excel and Copy Table 1:1 to Excel

***gtu\_start\_table\_to\_excel*****Options** 0 or 1**Default** 1

Defines whether the button "Copy Table to Excel" is displayed. (0 - No, 1 - Yes)

***gtu\_table\_to\_excel\_copy\_borders*****Options** 0 or 1**Default** 1

Defines whether the table boundaries will be copied to the Excel table. (0 - No, 1 - Yes)

***gtu\_table\_to\_excel\_erase\_replaced\_comments*****Options** 0 or 1**Default** 0

Defines whether the comments in the Excel sheets will be deleted after filling (1) or not (0).

***gtu\_table\_to\_excel\_name\_by\_template*****Options** Any text**Default**

With the parameters and variables defined here, a name for the output file of "Table to Excel" is generated automatically.

***gtu\_table\_to\_excel\_open\_export*****Options** 0 or 1**Default** 1

Defines whether a report should be opened after export.

***gtu\_table\_to\_excel\_report\_folder*****Options** Path or foldername**Default**

Defines the standard directory for saving Excel reports.

***gtu\_table\_to\_excel\_run\_check*****Options** 0 or 1**Default** 1

Specifies whether to check whether an Excel session is open.

***gtu\_table\_to\_excel\_std\_template\_name*****Options** Any text**Default**

Defines a name of an Excel template, selected at the start of the dialog.

***gtu\_table\_to\_excel\_template\_folder*****Options** Path or foldername**Default** %gt\_resource\_folder%\utilities\table\_to\_excel\

Defines the path to the template directory for "Table to Excel" (.xlsx-files).

***gtu\_table\_to\_excel\_use\_model\_instead\_of\_drawing\_name*****Options** 0 or 1**Default** 0

Defines whether the drawing name (0) or the model name (1) are used for naming the Excel table.

## Create Tolerance Table

### ***gtu\_start\_tolerance\_table***

**Options** 0 or 1

**Default** 1

Defines whether the button "Create Tolerance Table" is displayed. (0 - No, 1 - Yes)

### ***gtu\_tol\_table\_creo\_insert***

**Options** 0 or 1

**Default** 1

Defines the insertion of the tolerance table (0 - insertion without preview, 1 - insertion with preview on the mouse cursor).

### ***gtu\_tol\_table\_decimal\_marker\_follow\_dtl***

**Options** 0 or 1

**Default** 1

Reads the DTL file (1\*) or not (0). If the DTL option decimal\_marker = COMMA is set, the representation of numerical values will be changed from period to comma as decimal separator.

### ***gtu\_tol\_table\_fitsize\_color***

**Options** 0,1,2,3,4,5,6,8,9,10 oder 12

**Default** 9

Defines the color of the fitsizes in the tolerance table. The following colors can be used: 0 Red (PRO\_COLOR\_LETTER) 1 Green (PRO\_COLOR\_HIGHLIGHT) 2 White (PRO\_COLOR\_DRAWING) 3 Background (PRO\_COLOR\_BACKGROUND) 4 Grey (PRO\_COLOR\_HALF\_TONE) 5 Blue (PRO\_COLOR\_EDGE\_HIGHLIGHT) 6 Grey (PRO\_COLOR\_DIMMED) 8 Magenta (PRO\_COLOR\_ERROR) 9 Cyan (PRO\_COLOR\_WARNING) 10 Green (PRO\_COLOR\_SHEETMETAL) 12 Brown (PRO\_COLOR\_CURVE)

***gtu\_tol\_table\_fitsize\_height***

**Options** Positive real number

**Default** 2.5

Defines the text height of the tolerance table column "Fitsize".

***gtu\_tol\_table\_fitsize\_text***

**Options** Any text

**Default**

Defines the column name "Fitsize". If nothing is specified, the standard of GENIUS TOOLS is used, based on the current Creo language. You can split multi-line headings by using /n.

***gtu\_tol\_table\_fitsize\_width***

**Options** 1-999

**Default** 19

Defines the width of the fitsize column.

***gtu\_tol\_table\_font***

**Options** Any text

**Default**

Defines the font of the tolerance table. The Creo standard font is used, if no value is set.

***gtu\_tol\_table\_form***

**Options** A or B

**Default** A

Defines the type of the tolerance table. The available table configurations can be found in the online help.

***gtu\_tol\_table\_lower\_text*****Options** Any text**Default**

Defines the column name "Minimum". If nothing is specified, the standard of GENIUS TOOLS is used, based on the current Creo language. You can split multi-line headings by using /n.

***gtu\_tol\_table\_minimal\_pending\_zeros*****Options** 0 to 999**Default** 3

Defines the minimum number of characters of a tolerance value which are displayed.

***gtu\_tol\_table\_only\_dims\_from\_current\_sheet*****Options** 0 or 1**Default** 1

Defines whether all dimensions (0) or only the dimensions of the current sheet (1) are displayed in the tolerance table.

***gtu\_tol\_table\_origin\_at\_bottom\_right*****Options** 0 or 1**Default** 0

Defines the origin of the table and its growth direction: 0 - The origin of the table is at the top left and its growth direction to the bottom right. 1 - The origin of the table is at the bottom right and its growth direction to the top left. These configuration did affect the table placement only with gtu\_tol\_table\_creo\_insert = 0.

***gtu\_tol\_table\_show\_diameter*****Options** 0 or 1**Default** 1

Defines whether a diameter sign is displayed on diameter tolerances. (0 - No, 1 - Yes)

***gtu\_tol\_table\_show\_plus\_at\_positive*****Options** 0 or 1**Default** 0

Defines whether a plus sign is displayed on positive numbers (1) or not (0).

***gtu\_tol\_table\_show\_prefix*****Options** 0 or 1**Default** 1

If the prefix sign should be shown or not

***gtu\_tol\_table\_show\_sign\_before\_zero*****Options** Any text**Default**

If a table cell contains only a zero, the text defined here is displayed before this zero.

***gtu\_tol\_table\_sort\_order*****Options** ASC or DESC**Default** ASC

Defines, whether the table is sorted in ascending or descending order.

***gtu\_tol\_table\_std\_height\_plus*****Options** Positive real number**Default** 2.5

Defines the cell height with the inner text height (text height + standard height = cell height).



***gtu\_tol\_table\_text\_color*****Options** 0,1,2,3,4,5,6,8,9,10 or 12**Default** 0

Defines the text color of the tolerance table. The following colors can be used: 0 Red (PRO\_COLOR\_LETTER) 1 Green (PRO\_COLOR\_HIGHLIGHT) 2 White (PRO\_COLOR\_DRAWING) 3 Background (PRO\_COLOR\_BACKGROUND) 4 Grey (PRO\_COLOR\_HALF\_TONE) 5 Blue (PRO\_COLOR\_EDGE\_HIGHLIGHT) 6 Grey (PRO\_COLOR\_DIMMED) 8 Magenta (PRO\_COLOR\_ERROR) 9 Cyan (PRO\_COLOR\_WARNING) 10 Green (PRO\_COLOR\_SHEETMETAL) 12 Brown (PRO\_COLOR\_CURVE)

***gtu\_tol\_table\_text\_height*****Options** Positive real number**Default** 2.5

Defines the text height of the tolerance table column tolerance.

***gtu\_tol\_table\_tolerance\_color*****Options** 0,1,2,3,4,5,6,8,9,10 or 12**Default** 0

Defines the color of the tolerances in the tolerance table. The following colors can be used: 0 Red (PRO\_COLOR\_LETTER) 1 Green (PRO\_COLOR\_HIGHLIGHT) 2 White (PRO\_COLOR\_DRAWING) 3 Background (PRO\_COLOR\_BACKGROUND) 4 Grey (PRO\_COLOR\_HALF\_TONE) 5 Blue (PRO\_COLOR\_EDGE\_HIGHLIGHT) 6 Grey (PRO\_COLOR\_DIMMED) 8 Magenta (PRO\_COLOR\_ERROR) 9 Cyan (PRO\_COLOR\_WARNING) 10 Green (PRO\_COLOR\_SHEETMETAL) 12 Brown (PRO\_COLOR\_CURVE)

***gtu\_tol\_table\_tolerance\_height*****Options** Positive real number**Default** 2.5

Defines the text height of the tolerance table column header.

***gtu\_tol\_table\_tolerance\_minimal\_pending\_zeros*****Options** -1 till 9**Default** 2

Defines the number of decimal places for the values in the column Tolerance. 0: No decimal places are displayed. 1...9: Number of decimal places. The last digit will be rounded if necessary. -1: Decimal places are shown without alteration, i. e. no zeros are added.

***gtu\_tol\_table\_tolerance\_text*****Options** Any text**Default**

Defines the column name "Tolerance". If nothing is specified, the standard of GENIUS TOOLS is used, based on the current Creo language. You can split multi-line headings by using /n.

***gtu\_tol\_table\_tolerance\_width*****Options** 1-999**Default** 19

Defines the width of the tolerance column.

***gtu\_tol\_table\_upper\_text*****Options** Any text**Default**

Defines the column name "Maximum" is defined. If nothing is specified, the standard of GENIUS TOOLS based on the current Creo language is used. You can split multi-line headings by using /n.

## Open/Create Drawing

### ***gtu\_ord\_copy\_common\_name\_on\_drw\_create***

**Options** 0 or 1

**Default** 1

Defines whether the PTC\_COMMON\_NAME remains the standard name of the drawing file (0) or the PTC\_COMMON\_NAME is copied from the model (1).

### ***gtu\_ord\_createdrw***

**Options** Any text

**Default**

Defines a mapkey which is started after the create drawing dialog is opened. If a submapkey should be used please write it like %%mapkey\_name;.

### ***gtu\_ord\_drw\_name***

**Options** Any Text or Empty

**Default** @mdlname@

Defines the name of the drawing that should be created or opened. The use of variables is possible. If empty, the WT number generator is used.

### ***gtu\_ord\_ignore\_name\_for\_common\_name***

**Options** 0 or 1

**Default** 1

0 - The common name is set as expected, 1 - If the common name is the same as the model name, it will not be set.

### ***gtu\_ord\_pdm\_auto\_open\_one\_drawing***

**Options** 0 or 1

**Default** 0

PDM - If there is only one drawing it should be opened

***gtu\_ord\_pdm\_close\_dialog\_after\_show\_url*****Options** 0 or 1**Default** 1

PDM - Dialog get closed after display of the drawing details page

***gtu\_ord\_pdm\_file\_name\_attribute*****Options** Any text**Default** objCadModelName

Defines the Windchill attribute in which the file name will be found. It may be differ depending on the specific Windchill installation and version. (e.g. name, number, objCadModelName)

***gtu\_ord\_pdm\_look\_for\_used\_parts*****Options** 0 or 1**Default** 0

Defines whether drawings should also be searched that reference the current part as a subpart (REST API support required).

***gtu\_ord\_pdm\_show\_Thumbnails*****Options** 0 or 1**Default** 1

Defines whether thumbnails from Windchill (when using REST API) should be downloaded (1) or not (0).

***gtu\_ord\_pdm\_shown\_attributes*****Options** Any text**Default**

Type in additional attributes to be shown. These must be deposited in Windchill. This may be parameters of other object attributes (e.g. status, version,...) Type in the attributes as comma separated values (e.g. "REVISION,VERSION,STATUS")

***gtu\_ord\_pdm\_sort\_out\_doubles*****Options** 0 or 1**Default** 1

PDM - Drawings that are inside the resource and drawing model list get filtered

***gtu\_ord\_post\_drw\_name*****Options** Any text**Default**

Defines a suffix for the file name of drawings. = PREFIX + + SUFFIX + .DRW

***gtu\_ord\_pre\_drw\_name*****Options** Any text**Default**

Defines a prefix for the file name of drawings. = PREFIX + + SUFFIX + .DRW

***gtu\_ord\_try\_to\_use\_selected\_part\_if\_inside\_asm*****Options** 0 or 1**Default** 1

Defines whether the select model request is shown every time (0) or only if no model is already selected (1).

***gtu\_ord\_use\_pdm\_server*****Options** 0 or 1**Default** 1

Try to use Windchill plugin while connected with Windchill

***gtu\_start\_open\_create\_drawing*****Options** 0 or 1**Default** 1

Defines whether the button for "Open/Create Drawing" is displayed. (0 - No, 1 - Yes)

***gtu\_tol\_table\_sort\_order*****Options** ASC or DESC**Default** ASC

Defines, whether the table is sorted in ascending or descending order.

## Full Backup

***gtu\_start\_fullbackup*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Full Backup can be started by users. (0 - No, 1 - Yes)

## Command Control

***gtu\_command\_control\_configuration*****Options** NAME\_1:MODE\_1|NAME\_2:MODE\_2|NAME\_3:MODE\_3**Default** ProCmdMdlTreeWfChkInExp:UNAVAILABLE

Defines the commands and the defined modes:NAME\_1:MODE\_1|NAME\_2:MODE\_2|NAME\_3:MODE\_3Mode:UNAVAILABLEINVISIBLEDISALLOW

***gtu\_start\_command\_control*****Options** 0 or 1**Default** 0

Defines whether GENIUS TOOLS Command Control would be startet. (0 - No, 1 - Yes)

## Work Dir Manager

***gtu\_start\_work\_dir\_manager*****Options** 0 or 1**Default** 1

Defines whether GENIUS TOOLS Work Dir Manager can be started by users. (0 - No, 1 - Yes)

***gtu\_work\_dir\_manager\_always\_at\_front*****Options** 0 or 1**Default** 0

Defines whether the dialog stays on top, or falls behind others.

***gtu\_work\_dir\_manager\_autodelete\_after\_days*****Options** Any Number > 0**Default** 1

Defines the number of days until paths get deleted from list.

***gtu\_work\_dir\_manager\_first\_chars*****Options** Any Number**Default** 10

Defines the number of characters from left side to shorten the path for display.

***gtu\_work\_dir\_manager\_last\_chars*****Options** Any Number**Default** 25

Defines the number of characters from right side to shorten the path for display.

***gtu\_work\_dir\_manager\_save\_path*****Options** Path**Default** %appdata%\INNEO\GENIUS\_TOOLS\for\_Creo\work\_dir\_manager\

Defines the path for system files.

## 18 Variables

The following variables can be used in various GENIUS TOOLS for Creo applications and can be combined with regular text.

Example: The specification `@date@_Project5_@mdl@` resolves to `2017-16-02_Project5_prt0001`.

If a variable cannot return a value, the `gt_replace_character_if_not_found` configuration option determines the returned value. If the configuration option is not set, the variable name will be returned as entered.

### User input

Instead of using a variable which is resolved automatically, you can also use text input by a user.

To cause a prompt (text box) to be displayed to the users, use the format `==LabelText==`. The text enclosed by double equal signs is displayed in the input prompt. This text, including the equal signs, is then replaced by the text entered by the user.

Example for generating a file name:

`@date@_==Please enter descriptive name==_@mdl@`

### Date and time information

Text operation	Description	Example
<b>@date@</b>	Returns the current date in yyyy-mm-dd format to facilitate sorting.	2017-13-02
<b>@datede@</b>	Outputs the current date in German dd.mm.yyyy format to facilitate sorting.	13.02.2017
<b>@dateen@</b>	Output the current date in English dd-mm-yyyy format.	13-02-2017
<b>@dateus@</b>	Output the current date in American mm-dd-yyyy format.	02-13-2017
<b>@dateusshort@</b>	Output the current US-American format, short notation mm-dd-yy.	02-13-17



Text operation	Description	Example
<b>@time@</b>	Output the current time in a notation that can also be used for filenames, short notation HH-MM (0-23)-(0-59).	14-15
<b>@timede@</b>	Output the current time in German format, short notation HH:MM (0-23):(0-59).	14:15
<b>@timeen@</b>	Output the current time in US-American format, short notation hh:MM a (1-12):(0-59) AM/PM.	02:15 AM

## Object information

Text operation	Description	Example
<b>@curworkdir@</b>	Returns the current working directory.	c:\temp
<b>@clipboard@</b>	Returns the current buffer memory.	
<b>@common@</b>	Returns the common name.	
<b>@count_form@</b>	Returns the number of internal forms of a model.	
<b>@mdl@</b>	Returns the current model name.	
<b>@mdlpath@</b>	Returns the current directory of the current model.	
<b>@mdlpathr@</b>	Returns the current directory of the current model with a slash instead of a backslash ("/" instead of "\").	
<b>@genname@</b>	Returns the generic name of the current instance.	
<b>@feat_id@</b>	Returns the feature ID of the currently selected feature	7400
<b>@filename@</b>	Returns the file name.	

Text operation	Description	Example
@filepath@	Returns the current directory of the model.	
@fileversion@	Returns the current version of the file <b>with</b> prefixed "." (number following the file suffix e.g.: test.prt.2).	.1
@mdlno@	Returns the current version of the file <b>without</b> prefixed "." (number following the file suffix e.g.: test.prt.2).	1
@mdltype@	Returns the type of a model. (part, assembly, drawing)	PRT
@selmdl@	Returns the name of the currently selected model.	
@selmdlpath@	Returns the path of the currently selected model.	

## Variables with limited usage

Some variables can only be used in certain GENIUS TOOLS components.

Text operation	Description	GENIUS TOOLS Modul	Beispiel
@counter@	Generates a continuous number.	Quick Access, Library, Name Generator	
@number@		Quick Access, Library, Name Generator, Multibody to Assembly	
@is_embedded@	Returns "1" for embedded models, otherwise "0".	Value Transfer	

Text operation	Description	GENIUS TOOLS Modul	Beispiel
@oldname@		Quick Access, Library, Name Generator, Multibody to Assembly	

## Drawing information

Text operation	Description	Example
@pageno@ or @sheetno@	Output the current page on the drawing.	
@sheetscale@	Output the current page base scale of the drawing.	2:1
@sheetformat@	returns the (paper) format of the current drawing (A0-A4 in compliance with DIN 476 or A-F in compliance with ANSI A).	A3 or B
@maxpage@	Output the total number of pages in the current drawing.	

## Parameter information

Text operation	Description	Example
%PARAM%	Returns the value of a parameter. The input between the percent signs may vary.	%DESIGNATION%
%curmod:PARAM%	Returns a parameter value of the current model of a drawing into a drawing. The replacement of PARAM may vary.  Outside of drawings this notation does not make sense.	% curmod:DRAWINGNUMBER%

Text operation	Description	Example
<b>%dubase:PARAM%</b>	Returns a double Value in e^ notation instead of the regular output rounded to 6 decimal places. This can also be used in combination with <i>curmod</i> and <i>curmat</i> . The order % curmat:dubase:PARAMETER% must be observed.	% dubase:DOUBLE_PARAMETER%
<b>\$env-var\$</b>	Outputs an environment variable of Model Processor/from Windows.	\$USERNAME\$ \$COMPUTERNAME\$ \$HOMEDRIVE\$ \$LOGONSERVER\$ \$USERDOMAIN\$

## Text operations for variables

A regular expression cannot contain string operations.

The first character of the count always has position 0.

Text operation	Description	Example
<b>\$\$sub\$x\$y\$TEXT\$\$</b>	Cuts an input out of a text (TEXT) starting with x and ending with y; x and y must be numeric values. Make sure the text is of appropriate length.	\$\$sub\$2\$5\$@para@\$
<b>\$\$pre\$x\$TEXT\$\$</b>	Sub-string from start (character at position 0) till character x.	
<b>\$\$pree\$x\$TEXT\$\$</b>	Sub-string from start (character at position 0) till character x before the end of the string.	
<b>\$\$poste\$x\$TEXT\$\$</b>	Sub-string with length x, measured from the end of the string. Is equivalent to the last x characters of the string.	

Text operation	Description	Example
<b>\$\$posts\$x\$TEXT\$\$</b>	Sub-string till the end, starting at character x. Thus is equivalent to variable number of output characters.	
<b>\$\$repl\$x\$y\$TEXT\$</b> <b>\$</b>	Replace x with y in the text. TEXT can be any text or another variable.	

# 19 Regular Expressions

Use Regular Expressions in GENIUS TOOLS for Creo to check value inputs or to allow only saving standards conforming inputs.

Character	Description
\	Indicates the following character as a special or verbatim character. For example "n" corresponds to the character "n". "\n" corresponds to a line-break character. The sequence "\\" corresponds to "\", "\" corresponds to "(".
^	Corresponds to the beginning of the input.
\$	Corresponds to the end of the input.
*	Corresponds to the proceeding character zero or multiple times. For example "zo*" matches either "z" or "zoo".
+	Corresponds to the proceeding character one or multiple times. "zo+" for example matches "zoo", but does not match "z".
?	Corresponds to the proceeding character zero or one time. For example "a?ve?" matches the "ve" in "never".
.	Corresponds to all single characters except for a line-break character.
(Pattern)	Matches Pattern and saves the equivalent. The compared substring can be retrieved from the resulting matches listing using the elements [0]...[n]. For comparing of characters put in parentheses ( ) use "\" or "\\".
x y	Corresponds to either x or y. For example matches "l red" either "l" or "red". "(l r)ed" matches "led" or "red".
{n}	n is a positive integer. Corresponds to exactly n times. "o{2}" for example does not match the "o" in "Robert" but the first two "o"s in "Boooooat".
{n,}	n is a positive integer. Corresponds to at least n times. "o{2}" for example does not match the "o" in "Robert" but all "o"s in "Boooooat". "o{1,}" is equivalent to "o+". "o{0,}" is equivalent to "o*".

Character	Description
{n,m}	m and n are positive integers. Corresponds to at least n and maximum m times. For example "o{1,3}" matches the first three "o"s in "Boooooat". "o{0,1,}" is equivalent to "o?".
[xyz]	A group of characters. Corresponds to any of the included characters. "[abc]" for example matches the "a" in "falling".
[^xyz]	A group of excluded characters. Corresponds to any character not included. "[^abc]" for example matches the "f" in "falling".
[a-z]	A character range. Corresponds to any character in the specified range. For example, "[a-z]" matches any lowercase alphabetic character in the range from "a" to "z".
[^m-z]	An excluded range of characters. Corresponds to any character not included in the specified range. "[m-z]" for example matches all characters not included in the range from "m" to "z".

## Examples

Regular expression	Description	Example
[a-zA-Z]*_[a-zA-Z]*	Any alphabetic string with an underscore	user_tbx
[0-9]{5}	Five random numbers	12345
^.{7}\$	7 random characters	t_p.prt
^[A-Z]{1}[a-z]{2,10}	A capital letter at the beginning followed by two to ten lower case letters	Tuser
dd.mm.yyyy	Date format	01.08.1975

## 20 Available Arithmetic Operations

You can use arithmetic operations and mathematical functions in different modules of GENIUS TOOLS for Creo.

These operations differ in notation from the default Creo calculations. To use an arithmetic operation in an input field, start with the equal sign, then enter the mathematical function.

### Examples

=12-d4

=d42/23

**Please note:** Units like degree (in angular dimensions) or the length information are ignored. Only the values are used for calculations.

Mathematical Function	Description	Example
+	Addition	=d27+5
-	Subtraction	=12-d4
/	Division	=d42/23
*	Multiplication	=d31*3
Math.sqrt(x)	Square root	=Math.sqrt(9)
Math.pow(x,y)	Exponentiation (x to the power of y)	=Math.pow(d2,3)
Math.abs(x)	Absolute value	=Math.abs(-5)
Math.round(x)	Round	=Math.round(2.565 )
Math.ceil(x)	Round up to next integer	=Math.ceil(3.6)
Math.floor(x)	Round down to previous integer	=Math.floor(3.4)



## 21 Frequently Asked Questions

On this page you find a summary of frequently asked questions on GENIUS TOOLS for Creo and possible solutions.

### General questions

#### **What happens if the license for GENIUS TOOLS for Creo gets lost?**

If the floating license (e.g. due to Windows hibernation mode) is lost, all GENIUS TOOLS applications and their functions are deactivated. To avoid loss of data all windows stay opened. As soon as the license is regained you can continue working as usual. Regaining a license from the network may require some time.

#### **Why are not all GENIUS TOOLS for Creo apps and editors displayed in the GENIUS TOOLS ribbon?**

GENIUS TOOLS for Creo is a product group divided into different products. Depending on the product purchased, only the included modules are displayed.

The GENIUS TOOLS modules are mode-dependent. Check if you are in the proper Creo mode!

Make sure that all required Creo licenses have been loaded. Even if you can open parts and assemblies, the GENIUS TOOLS for Creo ribbon will only be displayed with the corresponding Creo license available.

The GENIUS TOOLS modules and editors can also be deactivated individually with configuration settings.

#### **Excel connection does not work. What can I do?**

Make sure Microsoft Office 2010 or newer is installed. In many cases the Excel connection also works with older Office versions (minimum 2007) but some GENIUS TOOLS functions require Office 2010; therefore proper operation of GENIUS TOOLS for Creo with older Office versions cannot be guaranteed.

If the error message *Failed to initialize Microsoft Excel* is displayed in the Creo log, this can be due to a corrupted Office installation. Try to execute the office repair option.

### Specific questions about GTfC modules

#### **Library: Umlauts in my library object status are not displayed. Is there a solution?**

Check the *gt\_library.cfg* and the *gt\_headerless\_files\_are\_utf8* configuration options in *gt\_main.cfg*. As the status names are specified via configuration options it is possible that the CFG file was not saved correctly and that the umlauts are misinterpreted.

**Name Generator: My Name Generator database is not used automatically in my Quick Access mapkey. I always have to select the correct name configuration in the selection dialog. What can I do?**

Do you have multiple name configurations with similar file name? The filter rules do not search for unique equivalents. For instance, if you have two name configurations (*FileName.db* and *FileName\_User.db*), and a mapkey with `number:FileName`, the selection dialog will always appear. Take care of uniqueness at name configuration designation. Rename the name configurations (e.g. *FileName\_Global.db* and *FileName\_User.db*) and specify the uniquely identifiable name configuration in the mapkey.

This behavior also occurs in environments with local and global name configurations.

**Parameter: I receive a save/regenerate error; what solutions are available?**

Have you activated the units relation in Creo? Check the Creo configuration option `relations_num_const_units`. Try to specify values with units (10[kg] instead of 10).

Check the info icons in the parameter form and in the tabs and check the status signal light. Pay attention to mandatory parameters!

**Open/create drawing: I receive an error message that a drawing already exists even though it does not open via Open/create drawing.**

This error may occur if drawing models or frames for a drawing are missing. Unfortunately, the repair dialog cannot be opened due to an API error. You have to open the drawing manually.

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